

Hong Kong Public Offering - White Form 香港公開發售 - 白色申請表格

Please use this form if you want the Hong Kong Public Offer Shares to be issued in your name(s) 如欲以閣下名義獲配發香港公開發售股份，請使用本表格

NOTE: Unless otherwise defined herein, terms and expressions used in this Application Form bear the same meanings as defined in the prospectus issued by SINOPEC Engineering (Group) Co., Ltd. (the "Company") dated May 10, 2013 (the "Prospectus") together with any supplement thereto.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

Staple your payment here 請將股款繫釘在此



中石化煉化工程(集團)股份有限公司 SINOPEC Engineering (Group) Co., Ltd.* (a joint stock limited liability company incorporated in the People's Republic of China) (於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING

Table with 2 columns: Description and Amount. Includes rows for Number of Offer Shares under the Global Offering (1,328,000,000 H Shares), Number of Hong Kong Public Offer Shares (66,400,000 H Shares), and Maximum Offer Price (HK\$13.10 per H Share).

Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, May 15, 2013. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly.

截止接受申請時間為 2013年5月15日(星期三)中午十二時正。閣下必須細閱本申請表格所附載的條件及指示。本申請表格各適用部分必須全部清楚填妥，方為有效。

- To: SINOPEC Engineering (Group) Co., Ltd., J.P. Morgan Securities (Asia Pacific) Limited, CITIC Securities Corporate Finance (HK) Limited, UBS AG, Hong Kong Branch, Goldman Sachs (Asia) L.L.C., China International Capital Corporation Hong Kong Securities Limited, The Hongkong and Shanghai Banking Corporation Limited, Haitong International Securities Company Limited, Citigroup Global Markets Asia Limited, Merrill Lynch Far East Limited, Deutsche Bank AG, Hong Kong Branch, CMB International Capital Limited, BOCOM International Securities Limited, BOCI Asia Limited

- 致: 中石化煉化工程(集團)股份有限公司, 摩根大通證券(亞太)有限公司, 中信証券融資(香港)有限公司, UBS AG香港分行, 高盛(亞洲)有限責任公司, 中國國際金融香港證券有限公司, 香港上海滙豐銀行有限公司, 海通國際證券有限公司, 花旗環球金融亞洲有限公司, 美林遠東有限公司, 德意志銀行香港分行, 招銀國際融資有限公司, 交銀國際證券有限公司, 中銀國際亞洲有限公司

I/We: apply for the desired number of Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association; enclose payment in full for the Hong Kong Public Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%;

本人/吾等: 按照招股章程及本申請表格的條款及條件，並在公司章程所載各項規定的規限下，申請以下有意認購的香港公開發售股份數目; 夾附申請認購香港公開發售股份所需的全數款項(包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費);

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

Date日期:/...../..... 日 月 年

Warning: It is important that you read the terms and conditions and application procedures on the pages attached overleaf. You must complete this application in English unless otherwise stated, otherwise this application is liable to be rejected.

警告: 閣下必須細閱背頁的條款及條件及申請手續。除另有說明，閣下必須以英文填妥本申請，否則本申請可遭拒絕受理。

Form for Broker use: For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交. Includes fields for Broker No. and Broker's Chop.

* For identification purpose only 僅供識別

Please use this form if you want the Hong Kong Public Offer Shares to be issued in your name(s)
如欲以閣下名義獲配發香港公開發售股份，請使用本表格

Number of Hong Kong Public Offer Shares applied for, not to exceed 33,200,000 Hong Kong Public Offer Shares being 50% under the Hong Kong Public Offering
申請香港公開發售股份數目(不超過33,200,000股香港公開發售股份(即香港公開發售的50%))

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
付款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited – SEG Public Offer".
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「中國銀行(香港)代理人有限公司－中石化煉化工程公開發售」。
To be completed in **BLOCK letters in English** in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用墨水筆或原子筆以**英文正楷**填寫。聯名申請人只須填寫排名首位申請人的地址。

Name in English
英文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Name in Chinese
中文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Occupation (in English)
職業(以英文填寫)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.**
(Please delete as appropriate)
香港身份證號碼/護照號碼/香港商業登記號碼** (請刪去不適用者)

Names of all other joint applicants in English (if any)
所有其他聯名申請人的英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.
of all other joint applicants**
(Please delete as appropriate)
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼** (請刪去不適用者)

(1)
(2)
(3)

Address (in English) (joint applicants should give the address and telephone number of the first-named applicant only)
地址(以英文填寫)(聯名申請人只須填寫排名首位申請人的地址及電話號碼)
Only an address in Hong Kong will be accepted
只接受香港地址

Telephone No. 電話號碼

For nominees:
由代名人遞交

Please provide an account number or identification code for each (joint) beneficial owner(s).
請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。

If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit. The account number or identification code for each (joint) beneficial owner must be provided.
如閣下為代名人，而並無填寫本節，則是項申請將視作為閣下本身利益提出。必須填寫各(聯名)實益擁有人的賬戶號碼或識別編碼。

** (a) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers. Your Hong Kong Identity Card/Passport/Hong Kong Business Registration numbers will be used for checking the validity of this Application Form and otherwise for processing the application for the Hong Kong Public Offer Shares and such data would be transferred to a third party for the accomplishment of such purposes.
如屬個別人士，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。所有聯名申請人(如屬個別人士)須填寫其香港身份證號碼(如適用)、護照號碼或(如屬法人團體)香港商業登記號碼。閣下之香港身份證/護照/香港商業登記號碼將會用作核對本申請表格是否有效及處理香港公開發售股份申請，並會轉交第三方以達上述目的。
(b) Part of your Hong Kong Identity Card number/passport number (or, in the case of joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment or may invalidate, your refund cheque.
閣下所提供的香港身份證號碼/護照號碼的一部分(或者，在聯名申請的情況下，名列首位的申請人的香港身份證號碼/護照號碼的一部分)可能被印刷在閣下的退款支票(如有)上。為退款之目的，該等資料也將被轉送至第三方。在兌現閣下的退款支票之前，銀行可能要求查證閣下的香港身份證號碼/護照號碼。如果閣下的香港身份證號碼/護照號碼填寫不準確，可能會導致閣下的退款支票兌現延遲或無效。

Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares and wish to collect (where relevant) refund cheque(s) and/or (where relevant) H Share certificate(s) in person from the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date for collection of (where relevant) refund cheques, and/or (where relevant) H Share certificate(s), which is expected to be on Wednesday, May 22, 2013, or such other date as notified by the Company in the newspapers as at the date of despatch/collection of H Share certificates/e-Refund payment instructions/refund cheques, should mark in the box on the left. Please see the sections overleaf headed "If your application for Hong Kong Public Offer Shares is successful (in whole or in part)" and "Refund of the money" for details of when, where and how to collect your refund cheques (if any).
凡申請1,000,000股或以上香港公開發售股份，並擬親自領取退款支票(如適用)及/或H股股票(如適用)日期(預計為2013年5月22日(星期三)或本公司於報章公佈發送/領取H股股票/電子退款指示/退款支票的其他日期)在本公司的H股證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票(如適用)及/或H股股票(如適用)的申請人，請在左方空格內填上「」。有關領取退款支票(如有)的時間、地點及方法詳情，請參閱背頁「倘成功申請香港公開發售股份(全部或部分)」及「退還款項」。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in **BLOCK letters**
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank Use 此欄供銀行填寫

Please use this form if you want the Hong Kong Public Offer Shares to be issued in your name(s)

- your electronic application instructions through the White Form eIPO service are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.eipo.com.hk;
 - either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement does not become unconditional;
 - either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement is terminated in accordance with its respective terms;
 - the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Underwriters or the Joint Lead Managers believe that your application, if accepted, would violate applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed, received or signed or your address is located; or
 - your application is for more than 33,200,000 H Shares, being the maximum number of the Hong Kong Public Offer Shares initially being offered by subscription in pool B.
3. **If your application is revoked or withdrawn:**
- By completing and submitting an Application Form or giving an electronic application instruction to HKSCC or applying through White Form eIPO service, you agree that your application or the application made by HKSCC Nominees or the White Form eIPO Service Provider on your behalf cannot be revoked on or before Monday, June 10, 2013. The agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Public Offer Shares to any person before Monday, June 10, 2013, except by means of one of the procedures referred to in the Prospectus. Your application or the application made by HKSCC Nominees or the White Form eIPO Service Provider on your behalf may only be revoked on or before Monday, June 10, 2013 if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
- If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
- If your application or application made by HKSCC Nominees or the White Form eIPO Service Provider on your behalf has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the publication of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such condition or results of the ballot, respectively.
4. **If the allotment of Hong Kong Public Offer Shares is void:**
- The allotment of the Hong Kong Public Offer Shares to you or to HKSCC Nominees (if you give electronic application instructions to HKSCC or apply by a YELLOW Application Form) will be void if the Listing Committee of the Hong Kong Stock Exchange does not grant permission to list the H Shares either:
- within 3 weeks from the closing date of the application lists; or
 - within a longer period of up to 6 weeks if the Listing Committee of the Hong Kong Stock Exchange notifies the Company of that longer period within 3 weeks of the closing date of the application lists.

Refund of the money

If you do not receive any Hong Kong Public Offer Shares for any reason, the Company will refund your application monies, including brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part or if the Offer Price as finally determined is less than the maximum offer price paid on application, the Company will refund to you the appropriate portion of your application monies, including brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% without interest. If the Offer Price as finally determined is less than the initial offer price per H Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% thereon) paid on application, the Company will refund to you the surplus application monies, together with brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% without interest. All such interest accrued on such monies prior to the date of despatch of e-Refund payment instructions/refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Joint Global Coordinators, cheque(s) for applications for certain small denominations of Hong Kong Public Offer Shares on Application Forms (apart from successful applications) may not be cleared. Refund cheque(s) will be crossed "Account Payee Only" in favour of the applicant or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number (or, in the case of joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verifications of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of, or may invalidate, your refund cheque.

If you have applied for 1,000,000 Hong Kong Public Offer Shares or above and have indicated on your Application Form that you wish to collect your refund cheque in person, you must collect it from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716
17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

between 9:00 a.m. and 1:00 p.m. on Wednesday, May 22, 2013 or any other place and date notified by the Company in the newspaper as the place and date of collection/despatch of e-Refund payment instructions/refund cheques/H Shares certificates.

If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) for collection of your refund cheques (where applicable) and/or each H Share certificate. If you are a corporate applicant which opts for personal collection, you must attend by your authorized representative (a named applicant) provided by you may be printed on your refund cheque, if any. Such data authorized representative must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheques (where applicable) and/or H Share certificate(s) (where available) in person within the time specified for its collection, it will be despatched to you by registered post to the address as specified on this Application Form at your own risk.

If you apply for less than 1,000,000 Hong Kong Public Offer Shares or if you apply for 1,000,000 or more Hong Kong Public Offer Shares but have not indicated on your Application Form that you will collect your refund cheques (where applicable) and/or H Share certificate(s) (where available) in person, then your refund cheques (where applicable) and/or H Share certificate(s) (where available) will be sent to the address on your Application Form on Wednesday, May 22, 2013, by ordinary post and at your own risk.

It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Public Offer Shares you want to subscribe for. Your application must be for a minimum of 500 Hong Kong Public Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Public Offer Shares up to 33,200,000 Hong Kong Public Offer Shares. On application, you must pay the maximum offer price of HK\$13.10 per H Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Hong Kong Public Offer Shares.
 2. Complete this Application Form and sign it. Only written signatures will be accepted.
 3. Each application must be accompanied by either one cheque or one banker's cashier order.
 4. Staple your cheque or banker's cashier order to the form. You must pay for the Hong Kong Public Offer Shares applied for by one cheque or by one banker's cashier order.
 - If you pay by cheque, the cheque must:
 - be in Hong Kong dollars;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - the cheque must bear an account name (or, in the case of joint applicants, the name of the first-named applicant) (either preprinted on the cheque or endorsed on the reverse of the cheque by any authorized signatory of the bank on which it is drawn), which must be the same as the name on your Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
 - be made payable to "Bank of China (Hong Kong) Nominees Limited – SEG Public Offer";
 - be crossed "Account Payee Only"; and
 - the cheque must not be post-dated.
 - Your application will be rejected if your cheque:
 - does not meet all these requirements;
 - is dishonoured on its first presentation.
 - If you pay by banker's cashier order:
 - the banker's cashier order must be in Hong Kong dollars;
 - the banker's cashier order must be issued by licensed banks in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
 - the banker's cashier order must be made payable to "Bank of China (Hong Kong) Nominees Limited – SEG Public Offer";
 - the banker's cashier order must be crossed "Account Payee Only"; and
 - the banker's cashier order must not be post-dated.
- Your application will be rejected if your banker's cashier order does not meet all these requirements.

Application by HKSCC Nominees Limited ("HKSCC Nominees")

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Public Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of the Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit" (or your and any of your joint applicant's benefit);
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Public Offer Shares applied for;
- "If your application for Hong Kong Public Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Public Offer Shares"; and
- "Refund of the money".

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Public Offer Shares of the policies and practices of the Company and the H Share Registrar in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**
From time to time, it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrars. Failure to supply the requested data may result in your application for securities being refused, delay or the inability of the Company and the H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of the H Share certificate(s) and/or refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.
2. **Purpose**
The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
 - processing of your application and refund cheque, where applicable, and verifications of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Public Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the name of holders of securities (including, where applicable, in the name of HKSCC Nominees);
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting or assisting the conduct of signature verifications (any other verification or exchange of information);
 - establishing beneficial entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by laws, rules or regulations;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other purposes (whether within or outside Hong Kong) to enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and/or for any other purposes to which the holders of securities may from time to time agree.
3. **Transfer of personal data**
Personal data held by the Company and the H Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to complete the accuracy of the personal data and in particular, they may disclose or obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any one or all of the following persons and entities:
 - the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
 - where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the H Share Registrar in connection with the operation of their respective businesses;
 - any regulatory or governmental bodies (including the Hong Kong Stock Exchange and the SFC); and
 - any other persons or institutions to which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.
4. **Access and correction of personal data**
The Ordinance provides the holders of securities with rights to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its corporate information disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the H Share Registrar for the attention of the Privacy Compliance Officer.
By signing this form or by giving electronic application instructions to HKSCC, you agree to all of the above.

5. **Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of:**

Bank of China (Hong Kong) Limited:

Branch Name	Address
Hong Kong Island:	
Bank of China Tower Branch	3/F, 1 Garden Road
Central District (Wing On House) Branch	71 Des Voeux Road Central
Sheung Wan Branch	252 Des Voeux Road Central
409 Hennessy Road Branch	409-415 Hennessy Road, Wan Chai
Chai Wan Branch	Block B, Walton Estate, 341-343 Chai Wan Road, Chai Wan
North Point (King's Centre) Branch	193-209 King's Road, North Point
Aberdeen Branch	25 Wu Pak Street, Aberdeen
Kowloon:	
Mong Kok Branch	589 Nathan Road, Mong Kok
Humphrey Avenue Branch	4-4A Humphrey's Avenue, Tsim Sha Tsui
Kwun Tong Branch	20-24 Yue Man Square, Kwun Tong
Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
Wang Kwn Road Branch	Unit G1, Nan Fung Commercial Centre, Wang Kwn Road, Kowloon Bay
Metro City Branch	Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O
Wong Tai Sin Branch	Shop G13, Wong Tai Sin Plaza, Wong Tai Sin
Kowloon Plaza Branch	Unit 1, Kowloon Plaza, 485 Castle Peak Road
New Territories:	
Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long
Lucky Plaza Branch	Lucky Plaza, Wang Pok Street, Sha Tin
Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II
Sheung Shui Branch Securities Services Centre	136 San Fung Avenue, Sheung Shui, Citywalk Branch
Citywalk Branch	Shop 65, G/F, Citywalk, 1 Yeung Uk Road, Tuen Wan

6. Your application form can be lodged at these times:

Friday, May 10, 2013	9:00 a.m. to 5:00 p.m.
Saturday, May 11, 2013	9:00 a.m. to 1:00 p.m.
Monday, May 13, 2013	9:00 a.m. to 5:00 p.m.
Tuesday, May 14, 2013	9:00 a.m. to 5:00 p.m.
Wednesday, May 15, 2013	9:00 a.m. to 12:00 noon
7. The latest time for lodging your application is 12:00 noon on Wednesday, May 15, 2013, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is:
 - a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, May 15, 2013. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business days means a day that is not a Saturday, Sunday or public holiday in Hong Kong.
8. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, May 15, 2013. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies. The right is also reserved to retain any H Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

Number of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	Number of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	Number of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	Number of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$
500	6,616.03	9,000	119,088.44	90,000	1,190,884.32	4,000,000	52,928,192.00
1,000	13,232.05	10,000	132,320.48	100,000	1,323,204.80	5,000,000	66,160,240.00
1,500	19,848.07	15,000	198,480.73	200,000	2,646,409.60	6,000,000	79,392,288.00
2,000	26,464.10	20,000	264,640.96	300,000	3,969,614.40	7,000,000	92,624,336.00
2,500	33,080.12	25,000	330,801.21	400,000	5,292,819.20	8,000,000	105,856,384.00
3,000	39,696.15	30,000	396,961.44	500,000	6,616,024.00	9,000,000	119,088,432.00
3,500	46,312.17	35,000	463,121.69	600,000	7,939,228.80	10,000,000	132,320,480.00
4,000	52,928.19	40,000	529,281.92	700,000	9,262,433.60	20,000,000	264,640,960.00
4,500	59,544.22	45,000	595,441.17	800,000	10,585,638.40	30,000,000	396,961,440.00
5,000	66,160.25	50,000	661,602.40	900,000	11,908,843.20	33,200,000 ⁽¹⁾	439,303,993.60
6,000	79,392.29			1,000,000	13,232,048.00		
7,000	92,624.34	70,000	926,243.36	2,000,000	26,464,096.00		
8,000	105,856.38	80,000	1,058,563.84	3,000,000	39,696,144.00		

⁽¹⁾ Maximum number of Hong Kong Public Offer Shares you may apply for.

如欲以閣下名義獲配發香港公開發售股份，請使用本表格

3. 如閣下的認購申請被撤銷或撤回：
填妥及遞交申請表格或向香港結算或透過白表eIPO服務發出電子認購指示，即表明閣下同意不得於2013年6月10日（星期一）或之前撤銷認購申請或香港結算代理人或白表eIPO服務供應商代表閣下提出的申請。該項同意將成為與本公司訂立的附屬合約，當閣下呈交申請表格時，該項同意即具有約束力。
作為本附屬合約的代價，本公司同意，除按招股章程所指的其中一項程序外，不會於2013年6月10日（星期一）或之前向任何人提出呈發任何香港公開發售股份。
閣下僅可在根據本公司條例第40條（引用本公司條例第342E條）對招股章程負責的人士按該條文發出公告，免除或限制其對招股章程須負責任的情況下，於2013年6月10日（星期一）或之前撤銷閣下的申請或香港結算代理人或白表eIPO服務供應商代表閣下提出的申請。
如招股章程須刊登任何補充文件，可通知或不通知（視乎補充文件所載資料而定）已遞交申請的申請人其申請可予撤回。倘申請人未獲知會或倘申請人已獲知會但未有根據所通知的手續撤回申請，則所有已遞交的申請仍屬有效及可被接納。在以上的規限下，申請一經提出即不可撤回，而申請人應視作根據補充的招股章程提出申請。
閣下的申請或香港結算代理人或白表eIPO服務供應商代表閣下提出的申請一經接納，概不得撤銷或撤回。就此而言，公佈的分配結果，即構成對未獲拒絕申請的接納，而倘分配的標準須受若干條件規限或規定以抽籤方式作出分配，則接納須待該等條件達成後方可作實或以抽籤結果為準。
4. 如香港配發的香港公開發售股份作廢：
如閣下獲配發的香港公開發售股份尚未批准上市，向閣下或向香港結算代理人（如閣下向香港結算發出電子認購指示或透過白表申請表格作出申請）配發的香港公開發售股份將會作廢：
• 申請截止登記後3期內；及
• 香港聯交所上市委員會在申請截止登記後3期內知會本公司的較長期限內，該期限最長不超過兩個星期。

退還款項

如閣下因任何原因而未獲得任何香港公開發售股份，本公司將不計利息退還申請款項，連同1%經紀佣金，0.003%證監會交易徵費和0.005%香港聯交所交易費。
如閣下的申請只獲部分接納，或如最終確定的發售價少於在申請時所支付的最高發售價，本公司將不計利息退還閣下的申請款項的適當部分，包括1%經紀佣金、0.003%證監會交易徵費和0.005%香港聯交所交易費。如最終確定的發售價低於申請人申請時所支付的每股H股初步發售價（不包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費），則本公司將不計利息退還閣下多繳的申請款項，連同1%經紀佣金、0.003%證監會交易徵費和0.005%香港聯交所交易費。於發出電子退還指示，退還支票將劃歸閣下應得的一切利息將撥歸本公司所有。假如出現涉及大量超額認購的情況，按本公司及聯席全球協調人的酌情決定，若干申請表格作出的小額香港公開發售股份申請（不包括成功申請）的支票可能不會過戶。退還支票將劃歸註明「只准入抬頭人賬戶」，並以申請人作為收款人，或如屬聯名申請人，則以閣下申請表格上排名首位的申請人為收款人。閣下所提供的閣下香港身份證/護照號碼的一部分（如屬聯名申請人，則排名首位的申請人香港身份證/護照號碼的一部分）或會印於閣下的退還支票（如有）。有關資料亦將會轉作第三次作退還用途。在兌現退還支票前，閣下的銀行或會要求核實閣下的香港身份證/護照號碼，閣下的香港身份證/護照號碼填寫本正確或導致閣下的退還支票出現延誤或失效。
倘閣下申請1,000,000股或以上香港公開發售股份，且已在閣下的申請表格上表明擬親自領取退還支票，閣下可於2013年5月22日（星期三）上午九時正至下午一時正期間，親臨前往以下地點領取：

香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心17樓
1712-1716室

或在本公司於報章上公佈有關領取/發送支票退還指示/退還支票/H股股票的其他地點及日期，領取退還支票。
如閣下為選擇親自領取有關申請人，則閣下不得授權任何其他人士代為領取。閣下必須於領取退還支票（如適用及/或收付H股股票）時出示身份證明文件（必須為獲香港中央證券登記有限公司接納的身份證明文件）。如閣下為選擇親自領取的公司申請人，則閣下必須由授權代表攜同蓋上公司印章的授權書領取。有關授權代表須於領取時出示獲得香港中央證券登記有限公司接納的身份證明文件。
如閣下未有於指定領取時間內親自領取閣下的退還支票（如適用）及/或H股股票（如適用），該支票（如適用）及/或H股股票（如適用）將以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下承擔。
如閣下申請認購少於1,000,000股香港公開發售股份或閣下申請認購1,000,000股或以上香港公開發售股份，但並無在閣下的申請表格上表明擬親自領取退還支票（如適用）及/或H股股票（如適用），則退還支票（如適用）及/或H股股票（如適用）將於2013年5月22日（星期三）或之前以普通郵遞方式寄往閣下申請表格上所示地址，郵誤風險概由閣下承擔。在適當情況下，本公司擬作出特別安排，以避免不當延遲退還申請款項。

申請手續

1. 請按照下表計算閣下擬申請認購的香港公開發售股份數目所應繳的認購申請款項。申請股數最少須為500股香港公開發售股份，並按照閣下表格列出的其中一個數目作出申請。申請任何其他數目的香港公開發售股份將不予考慮，而任何有關申請將概不受理。下表亦列出按上述數目申請認購不多於33,200,000股香港公開發售股份的應付款項總額。申請人須於申請時繳付每股H股的最高發售價13.10港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。下表列出申請認購若干數目香港公開發售股份的應繳款項總額。
2. 填妥及簽署本申請表格。只接納親筆簽名。
3. 每份申請必須附有一張支票或一張銀行本票。
4. 閣下的支票或銀行本票須緊釘於表格上。閣下必須以一張支票或一張銀行本票支付香港公開發售股份的認購申請款項。
如以支票付款，該支票必須：
• 為港元支票；
• 從閣下在香港的港元銀行賬戶付款；
• 支票必須附有賬戶名稱（如屬聯名申請人，則為名列首位之申請人名稱），名稱須預先印在支票上或由付款銀行的任何授權簽署人在支票背書，而且該名稱必須與申請表格上的名稱相同（如屬聯名申請人，則為名列首位之申請人名稱）。如果支票由聯名戶口開出，則聯名戶口其中一個名稱，必須與名列首位之申請人名稱相同；
• 註明收款人為「中國銀行（香港）代理有限公司－中石化煉化工程公開發售」；
• 劃線註明「只准入抬頭人賬戶」；及
• 該支票不得為期票。
下列情況將導致閣下的申請不獲接納：
• 支票未能符合所有上述規定；或
• 支票首次過戶不能兌現。
如以銀行本票付款：
• 銀行本票必須為港元本票；
• 銀行本票必須由本港持牌銀行發出，並由發出銀行本票的銀行授權的人士在銀行本票背面簽署核閱閣下的姓名。銀行本票背面顯示的姓名必須與申請表格中的申請人的姓名相同。如屬聯名申請，則在銀行本票背面的姓名必須與名列首位的申請人的姓名相同；
• 必須註明銀行本票收款人為「中國銀行（香港）代理有限公司－中石化煉化工程公開發售」；
• 必須在銀行本票上劃線註明「只准入抬頭人賬戶」；及
• 銀行本票不得為期票。
如閣下的銀行本票不符合所有上述要求，閣下的申請將概不獲受理。

香港中央結算（代理人）有限公司（「香港結算代理人」）提出申請

倘若此申請表格乃由香港結算代理人代表發出電子認購指示申請香港公開發售股份的人士簽署，則本表格中與招股章程不符的一切規定將不適用，而以招股章程的規定為準。在不限制此段的一般性原則下，本申請表格以下部分在香港結算代理人作為簽署人的情況下並不適用：

- 第一頁所載的所有保證，惟第一項有關表示根據招股章程及本申請表格的條款與條件並在公司章程的規限下申請認購香港公開發售股份的保證除外；
- 第一頁的「警告」；
- 「閣下為本人」；
- 「僅可為閣下本人」；
- 「填妥及遞交本申請表格的效力」一節中的所有聲明及保證，惟有關項有關申請人名義發售香港公開發售股份及簽署文件使申請人可登記成為申請香港公開發售股份持有人的部分除外；
- 「倘成功申請香港公開發售股份（全部或部分）」；
- 「導致閣下不獲配發香港公開發售股份的情況」；及
- 「退還款項」。

個人資料

個人資料收集聲明
個人資料（包括）條例（「條例」）中的主要條文於1996年12月20日在香港生效。此個人資料收集聲明是向香港公開發售股份申請人及持有人說明本公司及H股證券登記處就個人資料及條例而制訂的政策及慣例。

1. 收集閣下個人資料的原因
證券申請人申請認購證券時或證券登記持有者將證券轉往其名下，或將證券轉讓予他人，或要求H股證券登記處提供服務時，須不時向本公司及H股證券登記處提供其最新的準確個人資料。若未能提供所需資料，可能會導致閣下證券的認購申請遭拒絕或延誤或本公司及H股證券登記處無法進行過戶或提供服務，亦可能妨礙或延誤閣下成功申請認購的香港公開發售股份的登記或過戶及/或寄發閣下有權收取的H股股票及/或退還支票。
證券持有者所提供的個人資料如有任何不準確，必須即時知會本公司及H股證券登記處。
2. 資料用途
申請人及證券持有人的個人資料可以任何方式採用、持有及/或儲存，以作下列用途：
• 處理閣下的認購申請及退還支票（如適用）及核實是否遵守本申請表格及招股章程所載條款及申請手續，以及公佈香港公開發售股份的分配結果；
• 使香港及其他地區的所有適用法律及規例得到遵守；
• 登記新發行的股份或為證券持有者的人登記轉往其名下或由其名下轉讓予他人的證券，包括（如適用）以香港結算代理人的名義登記；
• 保存或更新本公司證券持有者人名冊；
• 進行或協助進行證券核對或其他核對或交換資料；
• 確定本公司證券持有者可獲取利息、附加股息、換股及紅股等資格；
• 寄發本公司及其子公司的公司通訊；
• 當申請人要求將證券在中央結算系統、香港結算及香港結算代理人（其須為運作中央結算系統而使用個人資料）；
• 遵照法律、規例或法院的規定作出披露；
• 披露有關資料以及作出權利申索；及
• 與上述有關的任何其他適用或相關用途及/或致使本公司及H股證券登記處能夠履行其對證券持有者及/或監管機構的責任及/或證券持有者不時同意的任何其他用途。
3. 轉交個人資料
本公司及H股證券登記處對證券申請人及持有人的個人資料保密。但本公司及H股證券登記處可能會作出必要的查詢以確定個人資料的準確性，以便資料可用作上述任何用途。尤其可能會向下列任何人士及機構披露：獲取或轉交證券申請人及持有人的個人資料（不論在香港或外地）：
• 本公司或其委任的代理人，如財務顧問、收款銀行及海外主要過戶登記處；
• 當申請人要求將證券在中央結算系統、香港結算及香港結算代理人（其須為運作中央結算系統而使用個人資料）；
• 任何向本公司或H股證券登記處提供與其各自業務運作有關的行政、電信、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；
• 任何監管或政府機關（包括香港證監會及證監會）；及
• 證券持有者有業務往來或或有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。
4. 查閱及更正個人資料
條例賦予證券持有者權利以確定本公司及H股證券登記處是否持有其個人資料，並索取該資料副本及更正任何不準確的資料。根據條例規定，本公司及H股證券登記處有權處理任何查詢或處理任何查詢的要求收取合理費用。所有關於查閱資料或更正資料或根據條例政策及慣例及所持有資料類別的要求，應按照招股章程「公司資料」一節中披露的本公司註冊地址或根據適用法律不時通知的地址向公司秘書或H股證券登記處屬下的私隱權條例事務主任（視情況而定）提出。
證券表格或向香港結算發出電子認購指示後，即表示閣下同意上述各項。

5. 將下申請表格一對摺一次，然後投入下列任何一間銀行分行的特設收集箱內：

中國銀行（香港）有限公司：

分行名稱	地址
香港島：	
中環大廈分行	花園道1號3樓
中環永安集團大廈分行	德輔道中71號
上環分行	德輔道中252號
軒尼詩道409號分行	灣仔軒尼詩道409-415號
柴灣分行	柴灣道341-343號美居B座
北角英皇中心分行	北角英皇道193-209號
香港仔分行	香港仔湖北街25號
九龍：	
旺角分行	旺角彌敦道589號
堪富利士道分行	沙咀咀堪富利士道4-4A
觀塘分行	觀塘裕民坊20-24號
黃埔花園分行	觀塘黃埔花園第一期商場G8B號
宏冠道分行	九龍灣宏冠道南豐商業中心G1
新都城分行	將軍澳新都城一期二樓209號
黃大仙分行	黃大仙中心地下G13號
九龍廣場分行	青山道485號九龍廣場1號
新界：	
教育路分行	元朗教育路18-24號
粉嶺分行	沙頭角粉嶺好運中心
屯門市廣場分行	屯門市廣場第二期商場2號
上水分行證券服務中心	上水新豐路136號
荃灣分行	荃灣楊屋道1號荃新天地地下65號舖

6. 閣下可於下列時間內遞交申請表格：

2013年5月10日（星期五）	上午九時正至下午五時正
2013年5月11日（星期六）	上午九時正至下午一時正
2013年5月13日（星期一）	上午九時正至下午五時正
2013年5月14日（星期二）	上午九時正至下午五時正
2013年5月15日（星期三）	上午九時正至中午十二時正

7. 申請最遲須於2013年5月15日（星期三）中午十二時正或（如該日並無開始辦理申請登記）下一個開始辦理申請的日期中午十二時正遞交。本公司將於當日上午十一時四十五分至中午十二時正期間辦理申請，惟須視乎當日天氣情況而定。如下列警告信號在2013年5月15日（星期三）上午九時正至中午十二時正期間內任何時間在香港懸掛，將不會辦理登記申請：

- 八號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告信號

而將改為在下一個上午九時正至中午十二時正期間任何時間在香港並無懸掛上述任何警告信號的營業日於上午十一時四十五分至中午十二時正期間進行認購申請登記。
營業日指星期六、星期日或香港公眾假期以外的日子。

8. 本公司保留將所有或任何認購申請款項過戶的權利，惟閣下的付款支票或銀行本票將不會於2013年5月15日（星期三）中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司保留保留閣下申請認購款項的所有利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何H股股票及/或任何多繳的申請認購款項或退還款項。

可申請認購的香港公開發售股份數目及應繳款項

申請香港公開發售股份數目	申請時應繳款項 港元	申請香港公開發售股份數目	申請時應繳款項 港元	申請香港公開發售股份數目	申請時應繳款項 港元	申請香港公開發售股份數目	申請時應繳款項 港元
500	6,616.03	9,000	119,088.44	900,000	1,190,884.32	4,000,000	52,928,192.00
1,000	13,232.05	10,000	132,320.48	100,000	1,323,204.80	5,000,000	66,160,240.00
1,500	19,848.07	15,000	198,480.73	200,000	2,646,409.60	6,000,000	79,392,288.00
2,000	26,464.10	20,000	264,640.96	300,000	3,969,614.40	7,000,000	92,624,336.00
2,500	33,080.12	25,000	330,801.21	400,000	5,292,819.20	8,000,000	105,856,384.00
3,000	39,696.15	30,000	396,961.44	500,000	6,616,024.00	9,000,000	119,088,432.00
3,500	46,312.17	35,000	463,121.69	600,000	7,939,228.80	10,000,000	132,320,480.00
4,000	52,928.19	40,000	529,281.92	700,000	9,262,433.60	20,000,000	264,640,960.00
4,500	59,544.22	45,000	595,442.17	800,000	10,585,638.40	30,000,000	396,961,440.00
5,000	66,160.25	50,000	661,602.40	900,000	11,908,843.20	33,200,000 ⁽¹⁾	439,303,993.60
6,000	79,392.29	60,000	793,922.88	1,000,000	13,232,048.00		
7,000	92,624.34	70,000	926,243.36	2,000,000	26,464,096.00		
8,000	105,856.38	80,000	1,058,563.84	3,000,000	39,696,144.00		

⁽¹⁾ 閣下可申請認購的香港公開發售股份最高數目。