Hong Kong Public Offering - White Form 香港公開發售-白色申請表格

Please use this form if you want the Hong Kong Public Offer Shares to be issued in your name(s) 如欲以閣下名義獲配發香港公開發售股份,請使用本表格

Unless otherwise defined herein, terms and expressions used in this Application Form bear the same meanings as defined in the prospectus issued by SINOPEC Engineering (Group) Co., Ltd. (the "Company") dated May 10, 2013 (the "Prospectus") together with any supple 除本申請表格另有定義外,本申請表格另用的詞彙和用語具有中石化煉化工程 (集團) 股份有限公司(「本公司」) 於2013年5月10日刊發的捐股章程 (「相股章程」) 及其任何補充文件房界定的涵義。

Staple your payment here

請將股款 緊釘在此

中一甲級我物所即到歐視用面具有甲台化像化上程(集團)股份有限公司((本公司))於2013年5月10日刊餐的相股章程(/招股章程))及其任何補充文件所界定例議義。
Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the Hong Kong Stock Exchange) and Hong Kong Stock Exchanges) and Hong Kong Stock Exchanges of Hong Kong Stock Ex

版目 川中帝花公司社門處施长對社門既等文件的內容機不負責。 The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended (the "Securities Act") at 平面亲格所戴教料,不得在政间美国(包括其硕士及雕地、美国各州及市保社党业主任介管根据1931年美国商务长/维修 经到1(美国商务法)含定。 The H Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States 除非己雖行登記或獲得豁免遵守美國證券法之登記規定,否則不得於美國發售級出售日报。證券不會在美國公園發售。



中石化煉化工程(集團)股份有限公司 SINOPEC Engineering (Group) Co., Ltd.*

(a joint stock limited liability company incorporated in the People's Republic of China) (於中華人民共和國註冊成立的股份有限公司)

Number of Offer Shares under the Global Offering Number of Hong Kong Public Offer Shares **Number of International Offer Shares** Maximum Offer Price

1,328,000,000 H Shares (subject to adjustment and the Over-allotment Option) 66,400,000 H Shares (subject to adjustment)

1,261,600,000 H Shares (subject to adjustment and the Over-allotment Option)
HK\$13.10 per H Share payable in full on application subject to refund
on final pricing, plus brokerage of 1%, SFC transaction levy
of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%

Nominal Value RMB1.00 per H Shar Stock Code

全球發售

全球發售規定的發售股份數目 香港公開發售股份數目

國際發售股份數目

1,328,000,000股H版(可予调整及視乎超額配售權行使情况而定) 66,400,000股H版(可予調整) 1,261,600,000股H版(可予調整及視乎超額配售權行使情况而定) 每股H股13.10港元,另加1%但紀佣金、0.003%過監會 交易徵費及0.005%而港聯交所交易費(須於申請時繳足, 最終定價後多鐵股款可予認週) 每股H股以早間100元 最高發售價

每股H股人民幣1.00元

面值 股份代號

Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, May 15, 2013
You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form Please write clearly.

Please write clearly.

SINOPEC Engineering (Group) Co., Ltd.
J.P. Morgan Securities (Asia Pacific) Limited
CITIC Securities Corporate Finance (HK) Limited
UBS AG, Hong Kong Branch
Goldman Sanch (Asia) L.L.C.
China International Capital Corporation Hong Kong Securities Limited
The Hongkong and Shanghai Banking Corporation Limited
Haitong International Securities Company Limited
Citigroup Global Markets Asia Limited
Merrill Lynch Far East Limited
Deutsche Bank AG, Hong Kong Branch
CMB International Capital Limited
BOCOM International Securities Limited
BOCOM International Securities Limited
BOCOI Asia Limited

- apply for the desired number of Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association; enclose payment in full for the Hong Kong Public Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.03% and Hong Kong Stock Exchange trading fee of 0.05%; undertake and agree to accept the H Shares applied for, or any lesser number allowated to me/us under this application; declare and warrant that this is the only application which will be made and the only application intended by ne/n to be finde for my/our benefit whether on a WHITE or YELLOW Application form or by givin Sectronic application instructions to HSCC via CCAS or by applying under the White Form eIPO Service (www.eipo.com.Mi.), to be set finely so the person for whose benefit I anylwe are applying, showen the properties of the person of persons for whose benefit I am/we are applying sharbare not applied for or taken por adicated an interest in or received or been placed or allocated (including conditionally) and/or provisionally), and will not apply for or take up, or indicate an better sin, any Offer Shares under the laternational Offering, nor otherwise participate in the International Offering, nor otherwise participate in the International Offering, nor otherwise participate in the International Offering are otherwise participate in the International Offering are otherwise participate in the International Offering are to otherwise participate in the International Offering are otherwise
- allotment of Hong Kong Public Offer Shares in reconse to this application, and man type may be prosecuted in type mass. A man-declaration or representation; authorize the Company to place my/our nine(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be allotted to me/us and (subject to the terms and conditions so out on the pages attached to this Application Form) to send an. H Share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at my/our own risk to the address given on this Application Form that I've is to collect any H Share certificate(s) and/or refund cheque(s) (where applicable in person in coordance with the procedures prescribed in this application Form and the Prospectus; request that any refund cheque(s) be made payable to me or, in the case of joint applicants, to the first-named of us in this Application Form; have the conditions and application procedures to ut on the pages attached to this Application Form and in the Pressectus and agree to be bound by them;

- have read the terms and conditions and application procedures: to uton the pages attached to this Application Form and in the Pro-pettus and agree to be bound by them; represent, warrant and undertake that (a) I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable have of Hong Kong or elsewhere from making this application, paying any application money for, or being allotted or taking up, any Hong Kong Public Offer Shares and that I am not/we are not/none of the persons for whose benefit I am/we are applying is within the United Suits and (b) that I am not/we are not/none of the persons for whose benefit I am/we are applying is a U.S. person (as defined in Regulus on S under the U.S. Securities Act of 1933, as amended); agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署)

Date日期	1	/	· /	
		D目	M 月	Y 年

- It is important that you read the terms and conditions and application procedures on the pages attached overleaf.
 You must complete this application in English unless otherwise stated, otherwise this application is liable to be rejected.
 You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be
- rejected. It is important that you follow the application procedures on the pages attached overleaf, otherwise the Company reserves the
- It is important that you follow the application procedures on the pages and assessment of the application.

 Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or applying under the White Form eIPO service way of giving electronic application instructions to HKSCC via CCASS or applying through the White Form eIPO service (www.fipo.com.hbl.) applications made by one applicant on either a WHITE or YELLOW Application form or by way of giving electronic application instructions to HKSCC via CCASS or applying through the White Form eIPO service (www.fipo.com.hbl) for more than 33,200,000 H Shares, being the maximum number of Hong Kong Public Offer Shares initially comprised in pool B in the Hong Kong Public Offering, and applications where cheques or banker's cashier orders are disbonanced unon first presentation are liable to be rejected. initially comprised in pool B in the Hong Kong Public Offering, and applicat dishonoured upon first presentation are liable to be rejected. You may be prosecuted if you make a false declaration or representation

截止接受申請時間為 2013年5月15日(星期三)中午十二時正 閣下必須細國本申請表格所附載的條件及指示。 本申請表格各適用部分必須全部清楚填妥,方為有效。

P石化煉化工程 (集團) 股份有限公司 摩根大麺證券(量太)有限公司 中信証券融資(香港)有限公司 有限責任公司

吾等:

- 按照招股章程及本申請表格的條款及條件,並在公司章程所載各項規定的規限下,申請以下有意認購的香港 公開發售股份數目;
- 公內双百以切取日, 夾附申請認購香港公開發售股份所需的全數款項(包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交						
Broker No. 經紀號碼						
Broker's Chop 經紀印章						

警告

- 関下必須細閱背百的條款和條件及申請手續。
- 國下於須鄉國科員的財際机和條件及任國主辦。 營庫非另有說明,關下必須以英文填爰本申請。否則本申請可遭拒絕受理。 國下必須級第(不得以個人印章方式)簽署本申請表格,否則本申請可遭拒絕受理 關下務須遵守背頁的申請手續,否則本公司保留拒絕受理有關申請的權利。
- 陽下務效遵守背負即申請主賴,合則本公司候留推邀受理有關申請的權利。 為任何人士的視途假以自免或養色前該表板邊地中央結算系統向香港結算或根據自表elPO服務(www.cipo.com.hk) 發出電子認購指示作出一份申請。以自色及/或養色申請表格及/或透過中央結算系統向香港結算或規劃自表elPO服 據(www.cipo.com.hb)設出電子認購指示作由的重複或從關重度申請。由一位申請人以自免或養色申請表格或透過中央 就算系統向香起對或透過自免elPO服務(www.cipo.com.hk)契出電子認購指示認購超過32,200,000股股股 同香港公開 發售乙銀初步發售之香港公開發售股份數目上限)的申請及交票或銀行本票於首次總戶時不獲兒現的申請,均會被拒
- 閣下如作出虛假聲明或陳述,可能會遭受檢控。

Please use this form if you want the Hong Kong Public Offer Shares to be issued in your name(s) 如欲以閣下名義獲配發香港公開發售股份,請使用本表格

Number of Hong Kong Public Offer Shares applied for, not to exceed 33,200,000 Hong Kong Public Offer Shares being 50% under the Hong Kong Public Offering 中語香港公開發售股份數目(不超過33,200,000股香港公開發售股份(即香港公開發售的50%))				Cheque/banker's cashier order number 支票/銀行本票號碼					
Total amount of payment 付款總額		нк\$	港元	Name of bank on which cheque/ banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*					
* 支票或銀行本票須以「只准	入抬頭人態 ters in Eng	【戶」方式劃線開出,並須 <mark>llish</mark> in ink, except as stat	註明抬頭人為「中國銀行ed otherwise. Joint appli	made payable to "Bank of China (Hong Kong) No (香港)代理人有限公司一中石化煉化工程公開發售 cants should give the address of the first-named a 的地址。					
Name in English 英文姓名/名稱	Family n	ame or company nam	e 姓氏或公司名稱	Forename(s) 名字					
Name in Chinese 中文姓名/名稱	Family n	ame or company nam	e 姓氏或公司名稱	Forename(s) 名字					
Occupation (in English) 職業 (以英文填寫)				Hong Kong Identity Card No./ Passport No./ Hong Kong Business Registration No.** (Please delet as a propriate) 香港身心豐暖面/護眼號碼/ 香港商業登記號碼**(清刪去不賣用者)					
Names of all other joint applicants	(1)			Hong Kong Identity Card No./ Passport No./ Hong Kong Business Registration No.	(1)				
in English (if any) 所有其他聯名申請人 的英文姓名/名稱(如有)	(2)			of all other joint applicants** (Please delete as appropriate) 所有其他聯名申 計人的 香港商業名已號弧**(籌開國大阪)用者)	(3)				
Address (in English) (joint applicants should give the address and telephone number of the first-named applicant only) 地址(以英文填寫)(聯名申請人只須填寫排名首位申請人的地址及電話號碼)	Address (in English) joint applicants should give the address and elephone number of the irst-named applicant only) 也址 (以英文填寫) (聯名								
Only an address in Hong Kong will be accepted 只接受香港地址				Telephone No. 電話號碼					
For nominees: 由代名人遞交									
code for each (joint) benefit 如閣下為代名人,而並無填	icial owne 妥本節,則	r must be provided. 是項申請將視作為閣下	本身利益提出。必須填	l be treated as being made for your benefit. 寫各(聯名)實益擁有人的賬戶號碼或識別編碼	•				
Hong Kong Identity Card, Hong Kong Identity Card Business Registration nu transferred to a third part 如屬個別人士,閣下必須	please provi numbers, wh imbers will be y for the acco 填寫香港身份	de your passport number. For ere appropriate, passport num e used for checking the valid pmplishment of such purposes 證號碼或護照號码 如閣下持	a body corporate, please probers, or (if they are bodies of the state	ou hold a Hong Kong Identity Card, please provide your Ho wide your Hong Kong Business Registration number. All join corporately their Hong Kong Business Registration numbers. and otherwise for processing the application for the Hong to 份證號碼;否則,請填寫護照號碼。如屬法人團體,請填寫著 身份證/護照/香港商業發記號碼將會用作核對本申請表格是	it applicants must give (if they are individuals) their Your Hong Kong Identity Card/Passport/Hong Kong Your Hong Kong Public Offer Shares and such data would be 昏誰商業登記號碼。所有聯名申請人(如屬個別人士)				
may be printed on your r number before encashme 閣下所提供的香港身份證									
Company's H Share Regi (where relevant) refund c the date of despatch/colle Kong Public Offer Shares 凡申請1,000,000股或以上 的其他日期) 在本公司的H	Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares and wish to collect (where relevant) refund cheque(s) and/or (where relevant) H Share certificate(s) in person from the Company's H Share Registrar. Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date for collection of (where relevant) refund cheques, and/or (where relevant) H Share certificate(s), which is expected to be on Wednesday, May 22, 2013, or such other date as notified by the Company in the newspapers as at the date of despatch/collection of H Share certificate(s)-Refund payment instruction/refund cheques, should mark \(\) in the box on the left. Please see the sections overleaf headed "If your application for Hong Kong Public Offer Shares is successful (in whole or in part)" and "Refund of the money" for details of when, where and how to collect your refund cheques (if any). A per air 1,000,000 Bug U. 上香港公開發售股份,並凝測自於領東組數文票(如適用) By 成計股股票(如適用) By 成計股股票(如应用) By 成計股股票(如用)								
Please repeat your name(s	and add								
請用正楷: Name(s) 姓名/名稱	填爲上表 月	听示姓名/名稱及地 ^址		For Bank Use 此欄供銀行場	真寫				
Address 地址									



中石化煉化工程(集團)股份有限公司 SINOPEC Engineering (Group) Co., Ltd.*

(a joint stock limited liability company incorporated in the People's Republic of China)

GLOBAL OFFERING

Conditions of your application

ditions have the same meanings ascribed thereto in the Prospectus.

- applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must
- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.

 If you are a borg on address.

 If you are a body orroprate, the application form must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.

 Save under the circumstances permitted by the Listing Rules or otherwise permitted by the Hong Kong Stock Exchange, you cannot apply for any Hong Kong Public Offer Shares if you are or any person(s) for whose benefit you are applying is/are:

 - isfare:

 an existing beneficial owner of Shares in the Company;

 the chief executive, a Director or a Supervisor of the Company or any of its subsidiaries;

 an associate (as defined in the Listing Rules) of any of the above;

 a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person

 who will become a connected person of the Company immediately upon completion of the Global

 Offering;
 - Offering:
 a person who has been allocated or will receive any Offer Shares under the International Offering or otherwise participated in the International Offering or indicated an interest in the Offer Shares under the International Offering:
 a legal or natural person (except qualified domestic institutional investors) in the PRC (other than Hong Kong, Macau and Taiwan):
 a United States person (as defined in Regulation S under the United States Securities Act 1933 as memobal):
- amended); a person inside the United States when completing and submitting this Application Form; a person who does not have a Hong Kong address. mber of joint applicants may **not** exceed four.
- The total no

If you are a nominee

If you are a nominee, you may make more than one application by: (1) giving electronic application instructions to HKSCC via

CCASS if you are a CCASS Participant; or (2) using a WHITE or YELLOW Application Form, and lodge more than one
application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees",
you must include, for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner.

you must make the control of the control of the case of joint determined owners, not each such reference of the control of the

- the Company, the Joint Sponsors, the Joint Global Coordinators, the Underwriters, the Joint Bookrunners and the Joint Lead Managers that he/she has been duly authorized.

 Lodge only one application for your benefit (or your and any of your Joint applicant's benefit).

 Multiple applications or suspected multiple applications will be rejected. Save as referred to in B above, all of your applications (including the part of the application and by HKSCC Nominees acting on electronic application instructions) will be rejected as multiple applications if you, or you and your joint applicant(s) together:

 "make more than one application that application (whether individually or jointly) on a WHITE or YELLOW Application Form and you giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through the White Form elPO service (www.eipo.com.hk):

 "both apply (whether individually or jointly) on one WHITE or YELLOW Application Form on on one WHITE or YELLOW Application Form and give electronic applying through the White Form elPO or on applying through the White Form elPO or one of the WHITE or YELLOW Application Form (whether individually or jointly) or applying through the White Form elPO service (www.eipo.com.hk):

 apply on one WHITE or YELLOW Application Form (whether individually or jointly) or by applying through the White Form elPO service (www.eipo.com.hk):

 apply on one WHITE or YELLOW Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through the White Form elPO service (www.eipo.com.hk):

 apply on one WHITE or YELLOW Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through the White Form elPO service (www.eipo.com.hk):

 apply on one WHITE or YELLOW Application Form (whether individually or jointly) or by giving elect

- in the application which is a company with no equity securior.

 Intitled company means a company with no equity securior.

 Intitled company means you:

 control means you:

 control mere than half of the voting power of the company; or hold more than half of the voting power of the company; or hold more than half of the issued share capital of the company (not counting any part of it which carries no right to medicinate beyond a specified amount in a distribution of either profits or capital).

hold more than half of the issued share capital of the company (not counting any part of it wh. of carries no rigate participate beyond a specified mount in a distribution of either profits or capital).

Allocation of Hong Kong Public Offer Shares - Pools A and B
The 66,000,000 Heng Kong Public Offer Shares initially being offered for subscription by the public water to Hong Kong Public Offering will be divided into two pools for allocation purposes: pool A and pool B. A cordingly, the maximum number of Hong Kong Public Offering will be divided into two pools for allocation purposes: pool A and pool B. A cordingly, the maximum number of Hong Kong Public Offers Shares initially comprised in pool A and pool B. A will be also a contact of any adjustment in the same proposes with a part of the same propose of the same proposes. The same proposes are same proposed of the same proposes are same proposed of the same proposes. The same proposes are same proposed of the same proposes are same proposed of the same proposes. The same proposes are same proposed of the same proposes are same proposed of the same proposes. The same proposes are same proposed of the same proposes are same proposed of the same proposes. The same proposes are same proposed of the same proposes are same proposed of the same proposes. The same proposes are same proposed of the same proposes are same proposed of the same proposed of the same proposes. The same proposes are same proposed of the same proposes are same proposed on a proposed of the same pr

Supplement 10 Information

If any supplement to the Prospectus is used, applie tit(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be sufficient to the prospectus of the supplement to the suppl

in and application is that have been submit of remain value and any be accepted. Subject to the above and below, an iteration once made is irrevocable and application and be deered where application and accordance with the procedure to be freed to employ the application once made is irrevocable and application and the deered where applied on the basis of the Prospectus as supplemented. Freed of compelling and submitting this Application Form of the procedure of the procedure and the procedure of the procedure and the procedure a

- via the White Form eIPO service (www.eipo.com.hb), and that you are duly authorized to sign this Application Form as that other person's agent; undertake, confirm and declare that, you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up, or indicated an interest in or received or been the person of t

- agree with the Company, for itself and for the benefit of each sha cholaer of the Company and each Director, Supervisor, manager and other senior officer of the Company (and or that the Company will be deemed by its acceptance in whole or in part of this application to have agreed, for itself and on behalf of each shareholder of the Company and each Director, Supervisor, manager and other are or officer of the Company will what each CCASS of the Company and the Company and the Company and the Company and the Company is or other cred and instatries regulations concerning the affairs of the Company to or other cred and accordance with the Articles of Association; (b) that any award made in such arbitration halb for final and conclusive, and (c) that the arbitration tribunal may conduct hearings in open session and publis, its award; agree with the Company and can be Company and the Company and can be company and c

- agree with the Company and each shareholder of the Company. In the Special Regul usins and the Articles of Association:
 agree with the Company and each shareholder of the Company. In the Special Regul usins and the Articles of Association:
 agree with the Company and each shareholder of the Company. In the Special Regul usins and the Articles of Association:
 agree with the Company and each shareholder of the Company that the all Shares in the Company are freely transferable by the holders thereof.

 In the Articles of Association and the Company that the all Shares in the Company and the Company to place of the State of the Company to place of the State of Association and the Articles of Association and Article

undertake, and agree to ace of the it Sharia applied for or any seer number allocated to you under your application; and if the laws of any plus outside. Hong You are applicable to your application, agree and warrant that you have compiled with all such laws and none or the Company, the Joint Sponsors, the Joint Global Coordinators, the Underwriters, the Joint Bool unders, the Joint Lead Managers nor any of their respective officers or advisers will himse any laws outside long k ing as a result of the acceptance of your offer to purchase, or any actions arising from your rights and o'l gations up if the terms and conditions contained in the Prospectus and the White Form eIPO.

The Company, not be that are at warred flower of the Company, the Joint Bookumors, the Joint Lead Managers and any other parties involved in the Global Off ing and their respective directors, officers, employees, partners, agents, advisers are entitled to rel, an any varmy, representation or declaration made by you in this application. In the event of the application being made by join applicants. If the warrant is, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the application is a possible of the point applicant of the point applicant is shall be deemed to have been made, given or assumed by or imposed on the application is a severally.

Proceed and the process of the proce

against or nominee have fall discretion to reject or accept any application, in full or in part, without assigning any reason.

Determination of Offer Price and/or number of Offer Shares

The Offer Price is spected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company on or jound Thursday, May 16, 2013 and, in any event, not later than Monday, May 20, 2013. Applicants for the Hong Keng their Shares are required to pay, on application, the maximum Offer Price of HKS13.10 for each H Share together with a brokerage tee of 1%, SFC transaction levy of 0.03% and Hong Keng Stock Exchange trading fee of 0.005%, subject to related of any offer Price with the price of the SFC transaction levy of 0.03% and Hong Keng Stock Exchange trading fee of 0.005%, subject to related of any Offer Price with Up announced on Wednesday, May 22, 2013 in the South China Morning Post (in English) and the Long Keng Economic Times (in Chinese) and the website of the Hong Keng Stock Exchange. The Joint Global Coordinators on behalf of the underwriters, may with the consent of the Company, reduce the number of Offer Shares sheing offered under the Global Offering and/or the indicative offer price range stated in the Prospectus (which is HKS9.80 to HKS13.10 per H Share) at any time on or prior to the number of Offer Shares and/or the indicative offer price range will be published in the South China Morning Post (in English) and the Mong Kong Economic Times (in Chinese) and on the website of the Hong Kong Stock Exchange are www.hksenwesh. and the Company (www.segroup.cm) not later than the morning of the day which is the last day for lodging applications under the Hong Kong and Stock Exchange are www.hksenwesh. and the Company (www.segroup.cm) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Stock Exchange are www.hksenwesh. and the Company (www.segroup.cm) not later than the morning of the day which is the last day for lodging applic

Allotment of Hong Kong Public Offer Shares

No proceedings will be taken on applications for the Hong Kong Public Offer Shares and no allotment of any such Hong Kong Public Offer Shares will be made until after the closing of the application lists. The Company expects to announce the level of indication of interest in the International Offering, the level of applications of the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares on Wednedsay, May 22, 2013 in the South China Morning Port (in English) and the Hong Kong Benonnic Times (in Chinese) and on the website of the Hong Kong Stock Exchange at www.keranew.hk and the Company's website at www.segroup.cm.

The Hong Kong Identity Card/pusaport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offer Shares - Publication of Results' in the Prospectus.

If your application for Hong Kong Public Offer Shares is successful (in whole or in part)

If your application for Hong Kong Public Offer Shares is successful (in whole or in part)
If you have applied for 1,000,000 or more Hong Kong Public Offer Shares on a WHITE Application Form and have indicated your intention in your Application Form to collect your refund cheque(s) (where applicable) and/or H Share certificate(s) (where applicable) from Computershare Hong Kong Investor Services Limited and have provided all information required by your Application Form, you may collect them in person from:

Computer Computer Computer Control of the Computer Compute

authorized representative must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) (where applicable) and/or H Share certificate(s) (where applicable) in person within the time specified for collection, it will be despatched to you by ordinary post to the address as specified on this Application Form at your own risk.

If you apply for less than 1,000,000 Hong Kong Public Offer Shares or if you apply for 1,000,000 or more Hong Kong Public Offer Shares but have not indicated on your Application Form that you wish to collect your crefund cheque(s) (where applicable) and/or H Share) and/or H Share certificate(s) (where applicable) will be sent to the address on this Application Form on or before Wednesdy, May 22, 2013, by offinancy post and a your own risk.

In this Application Form on or before Wednesdy, May 22, 2013, by offinancy post and a your own risk.

In the event that the Offer Price as finally determined is less than the price per Hong Kong Public Offer Share paid by you, the surplus application monics (including the related 1% brokenge, SFC transaction levy of 0,003% and Hong Kong Stock Exchange trading fee of 0,005%) will be refunded to successful applicants without interest.

H Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, May 23, 2013 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the paragraph headed "Hong Kong Public Offering - Grounds for Termination" under the section in the Prospectus entitled "Underwiting – Underwiting Arrangements and Expenses" has not been exercised.

Circumstances in which you will not be allotted Hong Kong Public Offer Shares

You may not be allotted Hong Kong Public Offer Shares for any of the following reasons:

1. Full discretion of the Company, the Joint Global Coordinators or the White Form eIPO Service Provider (where applicable) and their agents or nominees to reject or accept your application:

The Company and the Joint Global Coordinators (as agents for the Company) and the White Form eIPO Service Provider (where applicable), or their respective agents and nominees, have full discretion to reject or accept any application, or to accept only purt

If your application is rejected: You will not receive any allotment if

pileation is rejected:

treceive any allosiment if:
you make multiple applications or are suspected of making multiple applications;
you or the person for whose benefit you are applying have applied for or taken up., or indicated an interest for, or have
been or will be placed or allocated (including conditionally and/or provisionally) Hong Kong Public Offer Shares and/
or Offer Shares in the International Offering.

By filling in any of the WHITE or VELLOW Application Forms or applying by giving electronica applications
in the International Offering, Reasonable steps will be taken to identify and reject applications in the Hong Kong
Public Offering from investors who received Offer Shares in the International Offering, and to identify and reject
indications of interest in the International Offering from investors who averenced the property of the pr

Please use this form if you want the Hong Kong Public Offer Shares to be issued in your name(s)

- your electronic application instructions through the White Form eIPO service are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.eipo.com.hk. cither of the Hong Kong Underwriting Agreement or the International Underwriting Agreement does not become unconditional:
- unconditional.

 international Conference of the Hong Kong Underwriting Agreement or the International Underwriting Agreement is terminated in accordance with its respective terms:

 the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Underwriters or the Joint Lead Managers believe that by accepting your application, they would violate applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed, received or signed or your address is located; or

Lean studingers between time to acceptance you applications, and the jurisdiction in which your application is completed, received or signed or your address is located;
or regulations of the jurisdiction in which your application is completed, received or signed or your address is located;
your application is for more than \$3,200,000 H. Shares, being the maximum number of the Hong Kong Public Offer
Shares initially being offered for subscription in pool B.

If your application is revoked or withdrawn:
By completing and submitting an Application form or giving an electronic application instruction to HKSCC or applying through
White Form eIPO service, you agree that your application or the application made by HKSCC Nominese or the White Form eIPO
Service Provider on your behalf cannot be revoked on or before Monday, June 10, 2013. The agreement will take effect as a
collateral contract with the Company, and will become binding when you lodge your Application Form.
This collateral contract will be consideration of the Company gerieng that it will not offer any Hong Kong Public Offer Shares
to any person before Monday, June 10, 2013, except by means of one of the procedures referred to in the Prospectus.

May only the properties of the Prospectus and the procedure of the procedures referred to in the Prospectus.

Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or
limits the responsibility of that person for the Prospectus.

If any supplement to the Prospectus is issued, applicantics who have already submitted an application may or may not (depending on the information contained in the supplement) be norified that applications in accordance with the procedure to be
no notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be
no notified, or if applicanties habit whe been submitted remain valid and may be accepted. Subject to the above, an application one
made is irrevocable

provues to discussion of Secretary S

Refund of the money

Company of that longer period within 3 weeks of the closing date of the application lists.

Refund of the money

If you do not receive any Hong Kong Public Offer Shares for any reason, the Company will refund your application monies, including brokerage of 1 %, SPC transaction levy of 0.005% and Hong Kong Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part or if the Offer Price as finally determined is less than the maximum offer price paid on application, the Company will refund to you the appropriate portion of your application monies, including brokerage of 1 %, SPC transaction levy of 0.005% and Hong Kong Stock Exchange trading fee of 0.005% and Hong Kong Stock Exchange trading fee of 0.005% without interest. All such interest accrued on such monies price of 0.005% thereon paid on application, the Company will refund to you the surplus application monies, together with brokerage of 1 %, SPC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% without interest. All such interest accrued on such monies price of 0.005% thereon interest. All such interest accrued on such monies price to the date of despatch of e-Refund payment instructions/refund cheque(s) will be retained for the benefit of the Company. In a contingency situation involving a bubstantial over-subscription, at the discretion of the Company and the Joint Global Coordinators, cheque(s) for applications for certain small denominations of Hong Kong Public Offer Shares on Application Forms (apart from successful applications) may not be cleared. Refund cheque(s) will be crossed "Account Payee Conji' in favour of the applicant or, if you are joint applicants, to the first amend applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number of the first-anamed applicant provided by you may be printed on your refund would also be transferred to a third party for refund purpose. Your banker may require verifications of your Hong Kong

attend by your authorized representative hearing a letter of authorisation from such corporation assuiges with your programment authorized representative must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services. Limited.

If you do not collect your refund cheque(s) (where applicable) and/or H Share certificate(s) (where available) in person within the time precified for its collection, it will be despatched to you by ordinary post to the address as specified on this Application Form at your own o's Hy you apply for less than 1,000,000 Hong Kong Public Offer Shares or if you apply for 7, 1,000,000 or more Hong Kong Public Offer Shares but have not indicated on your Application Form that you will collect your refund cheque(s) (where applicable) and/or H Share certificate(s) (where available) in person, then your refund cheque(s) (where applicable) and/or H Share certificate(s) (where available) will be sent to the address on your Application Form on or before Wednesday, May 22, 2013, by ordinary post and at your own risk.

It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

Application by HKSCC Nominees Limited ("HKSCC Nominees")

Application by HKSCC Nominees Limited ("HKSCC Nominees")

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Public Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of the Application Form are inapplicable where this form is signed by HKSCC Nominees:

all warranties on the first page, except the first warranty concerning application for Hong Kong Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;

"Warning" on the first page:

"Logo and you are a nominee;

"Logo and yone application for your benefit" (or your and any of your joint applicant's benefit);

all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Public Offer Shares in the applicant's hame and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Public Offer Shares applied FShares applied FShares applied FShares applied (Texturbates and the Application Form), "Cure and the Application Form of Hong Kong Public Offer Shares applied FShares applied (Texturbates and FShares applied the Application for Hong Kong Public Offer Shares is successful (in whole or in part)";

"Grounstances in which you will not be allotted Hong Kong Public Offer Shares'; and "Refund of the money".

Personal data

Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Bong Kong on December 20, 1996. This
Personal Information Collection Statement informs the applicant for and holder of Hong Kong Public Offer Shares of the policies and practices of the Company and the H Share Registrar in relation to personal data and the Ordinance.

Beasons for the collection of your personal data and the Ordinance.

Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered solders of securities to supply their latest correct personal data to the Company and the H Share Registrar when applying for securities or transferrine securities into or out of their names or in procuring the services of the H Share Registrar when applying for securities being relevate, and or the inability of the Company and the H Share Registrar to effect transfers or otherwise, ander their services. It ay also, revent or delay registration or transfer of the Hong Kong Public Offer Shares which you have secessfully applied or and/or the despatch of the H Share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that holders of securities inform the C mpany and the H Share Registrar immediately of my inaccuracies in the personal data supplied.

Purpose
The personal data of the applicants and the hilders of securities may be used, incld and/or stored by whatever means) for the following purposes:

profited to procedures set out in this synthesis from and the Prospectus and announcing results of allocations of Hong Kong Public Offer Shares;

enabling compliance with all applicable law, and signations in Hong Kong and clawhere;
registering new issues or transfers into or out of the name of holds of securities including, when applicable, in the name of HKSC Nomines;

maintaining an data the provisors of holders of weighting of the contents.

- name of HKSCC Non-mest,
 maintaining a righting the conduct of signature verification of the Company;
 conducting or saisting the conduct of signature verification and other refficient on the conduction of the conduct of signature verification, and the conduction of the conduction of the conduction of the company, such as divicends, rights issues and bonus

- establishing be efficient lements of holders of securities of the Company, who as dividends, rights issues and bonus issues, etc.

 distributing manufactions from the Company and its subsituries;
 compiler statistical information ad shareholder profiles;
 making inschoures as required by laws, rules or regulations;
 diest lang relevant information to facilitate claims on entitlements; and
 any other incidental or sociated purposes in lining to the above an lor to enable the Company and the H Share
 Registrar in Schängre licit oblight ins to hol its of securities and/or regulators and/or any other purposes to which
 the holders of securities may from time to time gree.

of personal detains to the state of the stat

- busis seeks; on ye calatory or overmental bod as (including the Hong Kong Stock Exchange and the SFC); and any od ir persons or institutions with which the holders of securities have or propose to have dealings, such as their banker, solicitors, a constants or sockbrokers, the

Access and correction of personal data

The dinance provides the holders of securities with rights to ascertain whether the Company or the H Share Registrar hold their
personal data, to batian a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the
Company and the Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All
requests for access of data or correction of data or for information regarding policies and practices and the kinds of data held should
be addressed to the Company at its registered address disclosed in the "Corporate Information" section in the Prospectus or as
notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the
It Share Registrat by the attention of the Privacy Compliance Officer.

n or by giving electronic application instructions to HKSCC, you agree to all of the above

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Public Offer Shares you want to subscribe for. Your application must be for a minimum of 500 Hong Kong Public Offer Shares. Applications and the in one of the numbers cont in the table below. No application for any other number of Hong Kong Public Offer Shares will be considered and Offer Shares to all the considered and Offer Shares to all the considered and Offer Shares to all the considered and Offer Shares plus brokerage of 1%. SPC transaction levy of 0.03% and Hong Kong Stock Eschange trading fee of 18K31.00 per If Share, plus brokerage of 1%. SPC transaction levy of 0.03% and Hong Kong Stock Eschange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Hong Kong Public Offer Shares.

2. Complete this Application Form and sign it. Only written signatures will be accepted.

3. Each application must be accompanied by either on cheque or one banker's cashier order.

4. Staple your cheque or banker's cashier order to the form. You must pay for the Heng Kong Public Offer Shares applied for by one cheque or by one banker's cashier order.

1. If you pay by cheque, the cheque musts:

• be in hong Kong dollar bank account in Hong Marge.

• be drawn on your Hong Kong dollar bank account in Hong Marge.

• be drawn on your Hong Kong dollar bank account in Hong Marge.

• be drawn on your Hong Kong dollar bank account in Hong Marge.

• be drawn on your Hong Kong dollar bank account in Hong Marge.

• be drawn, which must be the same as the name on your Application Form or in the case of joint applicant) (either the cheque must be the same as the name of the first-annead applicant).

• be made payable to "Bank of China (Hong Kong) Nominees Limited - SEG Public Offer":

• be crossed "Account Payee Only"; and the cheque must not be post-dated.

Your application will be rejected if your cheque:

does not meet all these requirements or the Hong Kong Johns on the

or; naker's cashier order must be clossed "Account Payee Only"; and anker's cashier order must not be post-dated. will be rejected if your banker's cashier order does not meet all these requirements.

Hong Kong Island: Bank of China Tower Branch
Central District (Wing On House) Branch
Sheung Wan Branch
409 Hennessy Road Branch
Chai Wan Branch
North Foint (King's Centre) Branch
Aberdeen Branch

3/F. i Garden Road 71 Des Voeux Road Central 252 Des Voeux Road Central 409-415 Hennessy Road, Wan Chai Block B, Walton Estate, 341-343 Chai Wan Road, Chai Wan 193-209 King's Road, North Foint 25 Wu Pak Street, Aberdeen

Mong Kok Branch Humphrey's Avenue Branch Kwun Tong Branch Whampoa Garden Branch Wang Kwun Road Branch

Metro City Branch Wong Tai Sin Branch Kowloon Plaza Branch

Kau Yuk Road Branch Lucky Plaza Branch Tuen Mun Town Plaza Branch Sheung Shui Branch Securities Services Centre Citywalk Branch

25 Wu Fak Street, Aberdeen

589 Nathan Road, Mong Kok

4-4A Humphrey's Avenue, Tsim Sha Tsui

20-24 Yue Man Square, Kwun Tong
Shop GSB, Site I, Whampon Garden, Hung Hom
Unit GI, Nan Fang Commercial Centre,

Wang Kwun Road, Kowloon Bay

Shop GI3, Wong Tai Sin Piuzz, Wong Tai Sin
Unit I, Kowloon Piuzz, 485 Castle Peak Road

Unit I, Kowloon Piuzz, 485 Castle Peak Road 18-24 Kau Yuk Road, Yuen Long Lucky Plaza, Wang Pok Street, Sha Tin Shop 2, Tuen Mun Town Plaza Phase II 136 San Fung Avenue, Sheung Shui Shop 65, G/F, Citywalk, I Yeung Uk Road, Tsuen Wan

Your application form can be lodged at these times

Friday, May 10, 2013 — 9:00 a.m. to 5:00 p.m.

Saturday, May 11, 2013 — 9:00 a.m. to 5:00 p.m.

Monday, May 13, 2013 — 9:00 a.m. to 5:00 p.m.

Tuesday, May 14, 2013 — 9:00 a.m. to 5:00 p.m.

Wednesday, May 14, 2013 — 9:00 a.m. to 5:00 p.m.

The latest time for lodging your application is 12:00 aoon on Wednesday, May 15, 2013, or if the application lists are not open on that day then by 12:00 aoon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 aoon on that day, subject only to the weather conditions. The application lists will be open between 11:45 a.m. and 12:00 are one on that day, subject only to the weather conditions. The application lists will not open if there is:

a tropical vectors are one of the weather conditions. The application lists will not open if there is:

a tropical vectors are one of the weather conditions. The application lists will not open if there is:

a tropical cyclone warning signal number 8 or above, or
a "black" rainstorm warning signal
in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, May 15, 2013. Instead they will be open
between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at a
way time between 9:00 a.m. and 12:00 noon. on. iturday, Sunday or public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. However, our cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, May 15, 2013. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies. The right is also reserved to retain any H Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
Number of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	Number of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	Number of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	Number of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$
500	6,616.03	9,000	119,088.44	90,000	1,190,884.32	4,000,000	52,928,192.00
1,000	13,232.05	10,000	132,320.48	100,000	1,323,204.80	5,000,000	66,160,240.00
1,500	19,848.07	15,000	198,480.73	200,000	2,646,409.60	6,000,000	79,392,288.00
2,000	26,464.10	20,000	264,640.96	300,000	3,969,614.40	7,000,000	92,624,336.00
2,500	33,080.12	25,000	330,801.21	400,000	5,292,819.20	8,000,000	105,856,384.00
3,000	39,696.15	30,000	396,961.44	500,000	6,616,024.00	9,000,000	119,088,432.00
3,500	46,312.17	35,000	463,121.69	600,000	7,939,228.80	10,000,000	132,320,480.00
4,000	52,928.19	40,000	529,281.92	700,000	9,262,433.60	20,000,000	264,640,960.00
4,500	59,544.22	45,000	595,442.17	800,000	10,585,638.40	30,000,000	396,961,440.00
5,000	66,160.25	50,000	661,602.40	900,000	11,908,843.20	33,200,000(1)	439,303,993.60
6,000	79,392.29	60,000	793,922.88	1,000,000	13,232,048.00		
7,000	92,624.34	70,000	926,243.36	2,000,000	26,464,096.00	(1) Maximum number of I	Hong Kong Public Offer
8,000	105,856.38	80,000	1,058,563.84	3,000,000	39,696,144.00	Shares you may apply fo	or.



中石化煉化工程(集團)股份有限公司 SINOPEC Engineering (Group) Co., Ltd.*

(於中華人民共和國註冊成立的股份有限公司)

申請條件

除另有註明外,以下條件所用詞彙具有招股章程賦予的相同涵義。

申請人資格

- 阁下作為申請人及閣下為其利益作出申請的任何人士必須年滿18歲或以上並須有香港地址。 如閣下屬裔號,則須以個人股東而非以商號的名義作出認職申請。
- 國內FF為甲部八及周F為共和氫F由甲部的比判人工必須干面FB級或以上並沒有管定地址。 如關下屬藏美,則須以個人股東而非以南部的名義作出認博中請。 如關下屬法人團體,申請表格須蓋上顯示公司名稱的公司印鑑及由該法人團體正式授權的人員簽 署,並須註明簽署人的職省。 除上市規則准許或獲得香港聯交所准許的情況外,倘閣下為下列人士或為下列任何人士的利益而提
- - 除土印烧烟油店可放货停宜他哪又介值市的用户。" 阿爾 戶 海 戶 为人工或海 戶 为在 內 人工的 利量测定 出申請 · 不得申請認贈任何香港公開發售股份: 本公司或其任何子公司的最高行政人員、董事或監事; 上继任何人士的聯繫人(定義見上市規則); 本公司或其任何子公司的關連人士(定義見上市規則)或聚隨全球發售完成後將成為本公 司期時 1 上的上
 - 本公司或具柱何十公司問酬題人士(定義見上市規則)或紧闊全球發售完成疫情成為本公司關連人士的人士(定義見上市規則)或紧闊全球發售完成疫情成為本公司 在認時關陽整修用下的發售股份的人士。
 中國不包括香港、澳門和台灣)的站人或自然人(惟合資格境內機構投資者除外); 美國人士(定義見)334年美國簽去(號修訂)公條例; 於填寫及提交本申請表格時身處美國境內的人士; 聯名申請人總數不得超過四名。

7. 如閣下為代名人

20 mm 「初 1/2日 人, 則開下可透過以下方式應交超過 一份申請: (1)(如開下為中央結算系統參與者) 經中央結算 系統向香港結算發出電子認購指示:或(2)使用自鱼或囊與申請法格以本身名義代表不同實證維有人應交超過 一份申請: 周 1/2 如资於中海液积上 1 mt 代名人應交 一個現為 時名實達維有人 如應數名實產維有人,則須填 寫每名相關實益擁有人)的:

- 賬戶號碼;或 其他身份識別編碼

具他另份或項聯购。
 如未有列則以上資料,則該份申請將視作為關下本身利益而遞交。
 代表他人遞交本申請表格的代名人被視作已向本公司、聯席保薦人、聯席全球協調人、承銷商、聯席賬簿管理人及聯席牽頭經辦人聲明及承諾其已獲正式授權。

僅可為閣下本身(或閣下與任何聯名申請人)的利益提交一份申請

- 甲前; (不論順別或與他人共同)以一份白色或黃色申請表格或透過中央結算系統(如関下為中央結算系統 投資者戶口持有人或透過中央結算系統結算參與者或託管商參與者提出申請)向香港結算表出。透 通自表eIPO服務(www.eipo.com.hk)發出電子認購指示申請超過33,200,000股H股(即乙組初步 計劃。
- 10日他公司安育以份數目上限); 政 已經申請或認購或表明有意認購或已經或將會獲配售或分配(包括有條件及**/或暫定)國際發售的簽** 售股份。

情股份。 除上越各項外,如接獲超過一份為關下利益提出的認購申請(包括香港結算代理人根據電子認購指示提出的申 請所包含的部分),則關下所有認購申請均將視作重複的認購申請而不獲受理。如申請人為非上市公司,且: 該公司主要從非證券買賣業務;及 關下對該公司行使法定控制權

• 國下對政公司11尺的及24年期1 mm 則認購申請將視作為閣下本身利益提出。 非上帝公司指其股本證券並沒有在香港聯交所上市的公司。

- 法定控制權指閣下: 控制該公司董事會的組成
- 控制該公司一半以上投票權;或 持有該公司一半以上已發行股本(不計及無權參**與分派超過某個特定金額的溢**利或資本**的任何股本**

戊.、 補充資料

填妥及遞交本申請表格的效用 己、

- 保

 靜閣下申請所載的資料直實準確;

- 於"明居」。以《定會否。阁下提出的申請分配任。香港公開發。"份及閣下可能會因作出虚假 豐別。夏餘。 體別。百已參照。『股遊』及本申請表格所藏條款、條件、申請手續,並问愈受其約束; 完議及同意更執。『前四版成根據申』尚閣下所分配數、質目的股份;及 係香港以小任何於《前注》 用於閣。均申請,則閣下周。及保體已總從一切有關法律,而本公 司。思《保護》、聯席。時高調人、秀一節。聯郡縣曆等理。、聯縣等頭頭雖為及彼等各自的任何 常雙職員或。問辦,不會。一下的贈。要約被接受或閣下礼辨招股章程及自表eIPO指定則結 "被職員或。問辦所裁修、《次年所等有的權利與東常的責任所引起的任何訴訟而違反善地以外地 應的任何。法律。

區的任何法律。 聯席保護人,聯席全、協調人、写一商、表示、房官理人、聯席金頭經齡人及參與全球發售的任何 一个的董事、高級賽」 僱員 今夥人、代理人、顧問均有權依賴閣下在本申請表格上作出 陳整。 3明。如為醫《司 考人提出、申請、表示由聯名司為人作出、提供、承擔或被施加的所 學明及責任應視。由數 4申請人夫。 及個別作出、提供、承擔或被施加。 本公司、聯 其他名方及 的任何保證 有保證、除計

授權書

發售價及/或發售股份數目的釐定

行及將告失效。

配發香港公開發售股份

胃版好的取取麥差率。 香港公開發售項下的成功申請人的香港身份證/護照/香港商業登記證號碼將按招股章程「如何申請認購香港公開發售股 份一公佈結果」─節所述時間、日期及方式公佈。

倘成功申請香港公開發售股份(全部或部分)

間め、グイ・時日 は 公内の 35 日 放 切 1 王 即 34 印 2) 如関下以日色申請表格申請認際1,000,000度改以上香港公開發售股份,且已在関下的申請表格上表明擬親自前往香港中 央離券登記有限公司領取退款支票(如塘用)及/放取股股票(如塘用)、同時亦已提供関下的申請表格所要求的一切資 料,則関下可於2013年5月22日 任期 9 上 4 九助臣 至下午一時正期間,親自前往以下地點領取,或在本公司於報章上 公佈有關領取/發送電子退款指示/退款支票/H股股票之其他地點及日期領取:

香港中央證券登記有限公司

如關下為選擇與自領取的個人申請人,則不得授權任何其他人士代為領取。關下必須於領取閣下退款支票(如適用)及/或用股股票時出示關下的身份證明文件(必須為獲得香港中央游券登記有限公司接納的身份證明文件)。如關下為選擇親自領取的可申請人,則必須由長權代表繼同蓋上閣下公司印章的授權書領取。該授權代表須於領取時出示獲得香港中央游券登記有限公司接納的身份證明文件。如國門內人或日股股票(如趙州)及以對土海縣之所,以對土海縣之際,因此對土海縣之際,因此對土海縣之所,以對土海縣之所,以對土海縣之所,以對土海縣之所,以對土海縣之所,以對土海縣之所,以對土海縣之所,以對土海縣之所,以對土海縣之所,以對土海縣之所,以對土海縣,以對土海縣,以對土海縣,以以上香港公開發售股份。或如關下申請認轉1,000,000股或以上香港公開發售股份。或如關下申請認轉1,000,000股或以上香港公開發售股份。或如關下申請認轉1,000,000股或以上香港公開發售股份。或如關下申請認轉1,000,000股或以上香港公開發售股份也並沒有在閣下的申請素格上表明數與自領取組款之票(如趙州)其次或时股股票(如趙州)將於2013年5月22日(星期三)或之前以普通鄉應方式寄往本申請表格所示地址,鄉談風險縣由閣下承續。

55 - 本公司將不會就H股發出臨時所有權文件,亦不會就申請時支付的款項發出收據

本公司所不曾私加政业证确可用有推入下,亦不曾私平前可义门司私保政山弘豫。 动最終所定等情值抵於開下支付的每股香总用赞香股份價格,则多收的認購申請款項(包括相關的1%經紀開金、 0.003%證監會交易微費及0.005%香港聯交所交易費,將不計利息退還予成功申請人。 相股股票權任書推之開發售在各方面已成為無條件,以及招股實程[海蘭-承爾安排及開支]一節「香港公開發售—終止理 由」一段所述的終止權利並無獲行使的情况下,方會於2013年5月23日(星期四)上午八時正成為有效的所有權憑證。

導致閣下不獲配發香港公開發售股份的情況

如閣下的申請遭拒絕: 在下列情況下,閣下將不獲配發股份

好中面減量經 落況, 阁下將不獲配發股份 : 阁下的申請為重複或疑屬重複作出的申請; 阁下成图下為其利益作出申請的人士已申請或認購或表示有意認購或已經或即將獲得配售或分配 (包 括有條件及/或暫定) 香港公開發售股份及/或國際發售的發售股份。 填寫任何自色或養自申請表格或向香港結算或透過自義eIPO嚴務發出電子認購指示提出申請,即表 示阁下同意中申請國際發售的發售股份。本公司將採取合理措施。強別並拒絕已在國際發售中獲得 發售股份的投資新提出的香港公開發售申請,並將識別且拒絕已在香港公開發售中獲得香港公開發 # 200.404.002年主天本在中途如應與極級報始命也。

- 致胃放切的找真自勿疾血的資格公同效胃甲酮,犯所減而且任患已在資格公同效胃甲型 售股份的投資者表示有意申離認購關限數費的愈向; 關下不存根據申請表格上的指示正確地填妥申請表格(如關下以申請表格提出申請); 關下不按規定方式付款; 關下以支票或銀行本票付款,但該支票或銀行本票在首次過戶時不獲兑規;

- 閣下通過白表elPO服務發出的電子認購指示並無根據指定網站www.eipo.com.hk所載指示、條款及條件機型
 - 什項女, 香港承銷協議或國際承銷協議未能成為無條件
- 台港环期協議或國際环期協議不能以為無除性; 香港承銷協議或國際承銷協議根據其各日的條款終止; 本公司、聯席保篤人、聯席全球協調人、聯席從衛管理人、承銷商或聯席牽頭經辦人相信閣下的中 請一經接辦、破等會建反關下接妥、收取或後署申請表格或閣下地址所在司法管轄區的總用證券或
- 其他法律、規則或法規;或 閣下申請的股份總數超遍33,200,000股H股,即乙組初步提呈可供認購的香港公開發售股份最高數目。

如閣下的認購申請被撤銷或撤回:

如關下的認購申請被撤銷或撤回: 填安及經交申請表格或向香港結算或透過白表elPO服務發出電子認購指示,即表明阁下同意不得於2013年6 月10日(星期一或之前撤销總聘申請或香港結算代理人或白表elPO服務供應商代表閣下提出的申請。該項同 意港成為與本公司訂立的附屬合約,當閣下是交申請表略得,該項同意即具有約東力。 作為本附屬合約的代價,本公司司意。除在程程度程照指的其中一項程序外,不會於2013年6月10日(星期一) 或之前向任何人士提呈發售任何香港公開發售取份。 關下僅可在根據公司條例第40條(引用公司條例第342條的對相股章程負責的人士按該條文發出公告,免除或 限制其對程度程須負責任的情況下,終2013年6月10日(星期一)或之前撤銷閣下的申請或香港結算代理人或 白表elPO服務供應商代表閣下提出的申請。 如招股章程刻刊發任何補充文件,可遇知或不遇知(根乎補充文件所載資料而定)已遞交申請的申請人其申請 可予撤回。倘申請人未獲知會或倘申請人已獲知會但未有根據所遇知的手續撤回申請,則所有已遞交的申請 仍屬有效及可能被接納。在上文的規限下,申請一無提出即不可撤回,而申請人應視作根據經補充的招股章

程提出申請。 關下的申請或香港結算代理人或白表eIPO服務供應商代表關下提出的申請一經接納,概不得撤銷或撤回。就 此而言,公佈的分配結果,即構成對未遭拒絕申請的接換,而倘分配的基準須受若干條件規限或規定以抽籔 方式作出分配,則接納須待該等條件達成後方可作實或以抽籤結果為準。

万式作出分配,則接期須存該等條件達成後方可作頁或以相載結果為準。 如新**獲配發的香港公開發售股份作麼**: 如香港聯發所上市委員會在下列期間並末批准H股上市,向閣下或向香港結算代理人(如閣下向香港結算發出電 子認購指示或透過黃色申請表格作出申請)配發的香港公開發售股份將會作廢: 申請赦止整治後之服內;或 香港聯交所上市委員會在申請截止登記後3星期內知會本公司的較長期限內,該期限最長不超過6個

退還款項

如關下的申請又獲部分接納,或如風於廣定的發告價少於在申請時所支付的最高發售價。本公司將不計利息退機關下的申請款項的強富部分,包括「經經紀備念、0.003%證監會交易被費和0.005%香港聯交所交易費。如最終廣定的發售價低於申請於自,經經紀備念、0.003%證監會交易被費及0.05%香港聯交所交易費。如最終廣定的發售價低於申請於自,如此公司將不計利息退機關下多維的申請該到,建同1%經紀開金、0.003%證監會交易被費及0.05%香港聯交所交易費)。則本公司將不計利息退獲關下多維的申請該等或項權計的一切利息將撥辦公司的市企,提助出涉及大量超額認開的情景。按本公司及聯席全球協調,的的情法定,若干以申請表格作出的小報香港公開發情股份申請(不包括成功申請)的支票可能不營壓戶。提致実將刺歸該申以(無戶),並以前季節衛、往後以及與關聯召申請(不包括成功申請)的支票可能不營壓戶。提及実將刺歸該申以無戶」,並以前衛、往後收入,或如顯聯召申請人由則則申請為格上排名首位的申請人為收款人。國下所提供的關下香港身份證/德熙號碼的一部分(如屬聯名申請人,則則申請人為後等人證/德熙號碼的一部分)或會印於關下的退數支票(如有)。有關資料亦將會轉交子第三方作退款用途。在兑現退款支票前,關下的銀行或會要求核質關不可應或會導致關下的退款支票兒鬼延續與失效。傾斷下的香港身份證/德熙號兩場為不正確或會導致關下的退款支票兒鬼延續與失效。傾斷下會港場份證、一經明整長,以而於各時身份證/德熙號兩場為不正確或會導致關下的退款支票兒鬼延續與失效。

香港中央證券登記有限公司 灣仔 皇后大道東183號 合和中心17樓 1712-1716室

1712-1716室
或在本公司於報章上公佈有關領取/發送電子提款指示/提款支票/H股股票之其他地點及日期,領取提款支票。如關下為選擇親自領取的個人申請人,則關下不得授權任何其他人士代為領取。関下必須於領取堪款支票(如適用及/或各份H股股票)時出示身份證明文件。必須為獲香港中央證券營充有限公司接納的身份證明文件。如關下為選擇親自領取的公司申請人,則關下必須由授權代表撫同蓋上公司印章的授權書領取。有關授權代表須於領取時出示獲得香港中央證券登記有限公司接納的身份證明文件。
如關下本有於指定領取時間內親自領取關下的退款支票(如適用)及/或H股股票(如適用),該支票(如適用)及人或H股股票(如適用)將以普通郵應方式寄往本申請表格所示地址,郵送風險權由關下承擔。如關下申請認購少的(00000股香比全開發告股份或如關下申請認購1,000,000股或以上香港公開發告股份,但並無在關下的申請表格上表明擬親自領取組款支票(如適用)及/或H股股票(如適用),則提款支票(如適用)及/或H股股票(如適用),明提款支票(如適用)及/或H股股票(如適用),明提款支票(如適用)及/或H股股票(如適用),明提款支票(如適用)及/或H股股票(如商用),明提款支票(如適用)及/或H股股票。

香港中央結算(代理人)有限公司(「香港結算代理人」)提出申請

国 (2 「八 m 3 大 1) 以 大 八 为 IX A 叫 以 百 尼 師 界 1) 足 人 J 旋 田 平 調 倘 高光 中 請表格 乃 由 香 禮 结算 代 理 人 代表發出 電 子 認購 指示 申 請 香 港 公 開 發 告 股 份 的 人 土 簽 署 , 則 本 表 格 中 與 招 股 章程 不 符 的 一 切 規 定 將 不 適 由 , 而 以 招 股 章程 的 媒 定 為 學 。 在 不 限 制 此 段 的 一 版 性 前 接 下 本 中 請 表 格 以 下 部 分 在 香 港 結 算 代 理 并 任 再 页 取 做 的 所 有 促 影 。 一 年 前 認 關 蒂 注 必 可 資 任 第 4 一 項 有 關 表 示 根 據 招 股 章程 及 本 申 請 表 格 的 條 款 與 條 件 並 在 公 司 章程 的 規 限 下 申 請 認 關 蒂 注 必 回 發 售 股 份 的 保 證 底 外 , 第 一 页 应 10 第 4 上 第 一 页 应 10 第 4 上 第

申請認願香港公開發曹散份的保證解外; 第一頁的[警告]; 「如園下為代名人」; 「僅可為閣下本身(或閣下與任何聯名申請人)的利益提交一份申請」; 「模妥及應交本申請表格的效用」一節的所有黎明及保證、惟自兩項有關以申請人名義登記香港公開發售股份 及簽署文件使申請人可登記成為所申請香港公開發售股份持有人的部分除外; 「轉效即」下不變配發香港公開發售股份(全部成都分)」; 「轉效即」下不變配發香港公開發售股份的情況」;及

個人資料

|個人資料收集聲明 |個人資料收集聲明 |個人資料 (私認) 條例 (「條例」) 中的主要條文於1996年12月20日在香港生效,此個人等料收集聲明是向香港公開發售股份 申請人及持有人説明本公司及日股證券登記處或個人資料及條例而制訂的政策及

符有人成別今公司及担股部芳至記處私間八貝村及來四即回申四以來及 經集間下個人資料的廣因 游券申請人申請認購證券時或證券登記持有人將證券轉往其名下,所,爰**養轉讓**于他人,或要求H股證券登記 處提供服務時。須不時由本公司及H股證券等記處提供其最新的辦。權利(資幹。 若本能提供所需資料。可能會導致關下證券的認場申請禮拒絕。建或延謨或本公司及H股證券登記處無法地行 過戶或提供服務。亦可能妨礙或延減關下成功申請證屬的季。公開發售股份的登記之過戶及/或需發關下有 權收取的出股票及/或規載分票。 證券持有人所提供的個人資料如有任何不準確。必須即 即會本公司及H股。券登記。

查閱及更正包人資料 條例賦予說。科、人權利以確一本公司。由股證券至。處是否持有其個人資料、並索取該資料副本及更正任何 不準確的資。。私、條例規定、本公司。1股證。壹記處有權就處理任何查閱資料的要求收取合理費用,所有 關於查閱資料。更正一料或查詢資料故。及價例及所持有資料照別的要求、應按照招股章程(公司資料)一節 中被認的本公、注册地、支根據應用法在不時遇知的地址向公司秘書或出股證券發記處屬下的私隱權條例事務 主任(根所而)提出。 一本表格或向「港結算級」或子認購含示後,即表示關下同意上述各項。

申請手續

- 請按照下表計算關下擬申請認購的香港公開發售股份數目所應繳的認購申請款項。申請股數最少須為500股 港公開發售股份,並須按照下表載列的其中一個數目作出申請。申請任何其他數目的香港公開發售股份將不 予考慮,而任何有關申請將擬不受理。下表亦列出按上連數目申請認購不多於33,200,000股香港公開發售股份 的應付款項總額。申請人孤於申請時繳付每股日股份最高發售價13,10港元,另加1%經紀閱金、0,003%嚴監會 即應行款項認額。申請人須於申請市銀行申取出股的最高被告價13,10花元,另加1%聽此開金。0.003%處鑑實 交易徵費及0.003%香港聯步所交易費。下級引申請認購若干數目香港公開發售股份的應繳 填妥並簽署本申請表格。只接納觀筆簽名。 每份申請必須附有一雅支票或一張銀行本票。 關下的支票或銀行本票須緊到於表格上。關下必須以一張支票或一張銀行本票支付香港公門發售股份的認過 申請款項。

如以支票付款,該支票必須:

- 為港元支票; 從閣下在香港的港元銀行賬戶付款;
- 展開下在春港的港元銀行账戶付款: 支票必須附有账戶名稿(加屬聯名申請人,則為名列首位之申請人名前),名稱須預先申在支票上或 由付款銀行的任何授權簽署人在支票背書,而且該名稱必須。申請、由上的名稱相同、 請人,則為名列首位之申請人名稱)。如果支票由聯名戶口周出,則、名戶口的其中一個名稱一必 採與名列首位之申請人名相同; 注明收款人為「中國銀行(香港)代理人有限公司一中石作域化工程公開發售」 却線注順「以准人於而」無目」, 18
- 劃線註明「只准入抬頭人賬戶」;及
- 該支票不得為期票。 下列情況將導致閣下**的申請不獲接納**:

- 如阁下的銀行本票不符合所有上述要求,阁下的申請將概不獲受理

撕下申請表格,對**摺一次**,然後投入下列任何一間銀行分行的特設收集箱內

分行名稱 ~ 位園道1號3樓 德輔道中171號 德輔道中252號 灣仔軒尼詩道409-415號 灣蛋前341-343號宏德居B座 北角英皇道193-209號 香港仔潮北街25號 中銀大廈分行 中環永安集團大廈分行 上環分行 上環分行 世界公子 来两分行 北角英皇中心分行 香港仔分行

日本日初北周23號 比角灣數道589號 尖沙咀堪富利士道4-4A 觀端裕民坊20-24號 如蘭黃浦在國第一期商場G8B號 九龍灣宏冠道南豐商業中心G1 勝丁山中心地下G13號 青山道485號九龍廣場1號 教育路分行 好運中心分行 中門中底場分行 上水分行證券服務中心 荃新天地分行 元朗教育路18-24號 沙田橫學街好運中心 屯門市廣場第二期商場2號 上水新豐路136號 荃灣楊屋道1號荃新天地地下65號舖 新界:

閣下可於下列時間內遞交申請表格

2013年5月10日(星期五) 2013年5月11日(星期六) 2013年5月13日(星期一) 2013年5月13日(星期一) 2013年5月14日(星期二) 2013年5月15日(星期三)

- 申請最經須於2013年5月15日(星期三)中午十二時正成(如該日並無開始辦理申請登記)下一個開始辦理登記 申請的日期中午十二時正應交。本公司辦於當日上午十一時四十五分至中午十二時正期間辦理登記申請,惟 須提予當日天實情殼而定。如下列警先信號在2013年5月15日(星期三)上午九時正至中午十二時正期間內任何時間在香港懸掛,將不會辦理登記申請:
 - 八號或以上熱帶氣旋警告信號;或 「黑色」暴雨警告信號

而蔣改為在下一個上午九時正至中午十二時正期間任何時間在香港並無懸掛上速任何警告信號的營業日於上 午十一時四十五分至中午十二時正期間進行認轉申請登記。 營業日指星期六、星期由或香港公家服別以外的日子。

本公司保留將所有或任何認購申請款項過戶的權利,惟閣下的付款支票或銀行本票將不會於2013年5月15日 (星期三)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請認購款項的所有利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何H股股票及/或任何多繳的申請認購款項或退 8.

可申請認購的香港公開發售股份數目及應繳款項							
申請香港公開發售 股份數目	申請時應繳款項 港元	申請香港公開發售 股份數目	申請時應繳款項 港元	申請香港公開發售 股份數目	申請時應繳款項 港元	申請香港公開發售 股份數目	申請時應繳款項 港元
500	6,616.03	9,000	119,088.44	90,000	1,190,884.32	4,000,000	52,928,192.00
1,000	13,232.05	10,000	132,320.48	100,000	1,323,204.80	5,000,000	66,160,240.00
1,500	19,848.07	15,000	198,480.73	200,000	2,646,409.60	6,000,000	79,392,288.00
2,000	26,464.10	20,000	264,640.96	300,000	3,969,614.40	7,000,000	92,624,336.00
2,500	33,080.12	25,000	330,801.21	400,000	5,292,819.20	8,000,000	105,856,384.00
3,000	39,696.15	30,000	396,961.44	500,000	6,616,024.00	9,000,000	119,088,432.00
3,500	46,312.17	35,000	463,121.69	600,000	7,939,228.80	10,000,000	132,320,480.00
4,000	52,928.19	40,000	529,281.92	700,000	9,262,433.60	20,000,000	264,640,960.00
4,500	59,544.22	45,000	595,442.17	800,000	10,585,638.40	30,000,000	396,961,440.00
5,000	66,160.25	50,000	661,602.40	900,000	11,908,843.20	33,200,000(1)	439,303,993.60
6,000	79,392.29	60,000	793,922.88	1,000,000	13,232,048.00		
7,000	92,624.34	70,000	926,243.36	2,000,000	26,464,096.00	(1) 閣下可申請認購的香港	公開發售股份最高數目。
8,000	105,856.38	80,000	1,058,563.84	3,000,000	39,696,144.00		