

Hong Kong Public Offering - Yellow Form 香港公開發售 - 黃色申請表格

Please use this form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲配發香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口,請使用本表格。

NOTE: Unless otherwise defined herein, terms and expressions used in this Application Form bear the same meanings as defined in the prospectus issued by SINOPEC Engineering (Group) Co., Ltd. (the "Company") dated May 10, 2013 (the "Prospectus") together with any supplement thereto.

除非本申請表格另有定義外,本申請表格所用詞彙和用語與中國石化煉化工程(集團)股份有限公司(「本公司」)於2013年5月10日刊發的招股章程(「招股章程」)及其任何補充文件所界定的詞彙。

本申請表格除向白色及黃色申請表格,招股章程及招股章程附錄外,並不構成或為在英國證券法或招股章程之任何部分或構成其一部分,亦申請表格所連附股票及日本會根據1933年美國證券法(經修訂)(「美國證券法」)登記。

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Staple your payment here 請將股款緊釘在此



中石化煉化工程(集團)股份有限公司 SINOPEC Engineering (Group) Co., Ltd.* (a joint stock limited liability company incorporated in the People's Republic of China) (於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING

Table with 2 columns: Description and Amount. Includes Number of Offer Shares under the Global Offering, Number of Hong Kong Public Offer Shares, Number of International Offer Shares, Maximum Offer Price, Nominal Value, Stock Code, and Global Offering details.

Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, May 15, 2013. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly.

- To: SINOPEC Engineering (Group) Co., Ltd., J.P. Morgan Securities (Asia Pacific) Limited, CITIC Securities Corporate Finance (HK) Limited, UBS AG, Hong Kong Branch, Goldman Sachs (Asia) L.L.C., China International Capital Corporation Hong Kong Securities Limited, The Hongkong and Shanghai Banking Corporation Limited, Haitong International Securities Company Limited, Citigroup Global Markets Asia Limited, Merrill Lynch Far East Limited, Deutsche Bank AG, Hong Kong Branch, CMB International Capital Limited, BOCOM International Securities Limited, BOCI Asia Limited

- 致: 中石化煉化工程(集團)股份有限公司, 渣打銀行(亞洲)有限公司, 中信證券(香港)有限公司, UBS AG香港分行, 高盛(亞洲)有限責任公司, 中國國際金融香港證券有限公司, 香港上海滙豐銀行有限公司, 海通國際證券有限公司, 花旗環球金融亞洲有限公司, 美林遠東有限公司, 德意志銀行香港分行, 招銀國際證券有限公司, 交銀國際證券有限公司, 中銀國際亞洲有限公司

I/We: apply for the desired number of Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association; enclose payment in full for the Hong Kong Public Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%;

本人/吾等: 按照招股章程及本申請表格的條款及條件,並在公司章程所載各項規定的規限下,申請以下有意認購的香港公開發售股份數目; 夾附申請認購香港公開發售股份所需的全數款項(包括1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費);

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /

Form for Broker use with fields for Broker No., Broker's Chop, and Lodged by information.

Warning: It is important that you read the terms and conditions and application procedures on the pages attached overleaf. You must complete this application in English unless otherwise stated, otherwise this application is liable to be rejected.

警告: 閣下必須細閱背頁的條款及條件及申請手續。除非另有說明,閣下必須以英文填妥本申請,否則本申請可遭拒絕受理。

* For identification purpose only 僅供識別

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如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲配發香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口,請使用本表格。

| | | | |
|--|---------|--|--|
| Number of Hong Kong Public Offer Shares applied for, not to exceed 33,200,000 Hong Kong Public Offer Shares being 50% under the Hong Kong Public Offering 申請香港公開發售股份數目(不超過33,200,000股香港公開發售股份(即香港公開發售的50%)) | | Cheque/banker's cashier order number 支票/銀行本票號碼 | |
| Total amount of payment 付款總額 | HK\$ 港元 | Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱* | |

* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited - SEG Public Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「中國銀行(香港)代理人有限公司-中石化煉化工程公開發售」。
To be completed in **BLOCK letters in English** in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外,請用墨水筆或原子筆以**英文正楷**填寫。聯名申請人只須填寫名列首位申請人的地址。

| | | |
|--|---|---|
| Name in English 英文姓名/名稱 | Family name or company name 姓氏或公司名稱 | Forename(s) 名字 |
| Name in Chinese 中文姓名/名稱 | Family name or company name 姓氏或公司名稱 | Forename(s) 名字 |
| Occupation (in English) 職業(以英文填寫) | Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.** (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼** (請刪去不適用者) | |
| Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有) | (1) | Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼** (請刪去不適用者) |
| | (2) | (2) |
| | (3) | (3) |
| Address (in English) (joint applicants should give the address and telephone number of the first-named applicant only) 地址(以英文填寫) (聯名申請人只須填寫排名首位申請人的地址及電話號碼) Only an address in Hong Kong will be accepted 只接受香港地址 | Tel. No. 電話號碼 | |
| For nominees: 由代名人遞交: | Please provide an account number or identification code for each (joint) beneficial owner. 請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。 | |

If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit. The account number or identification code for each (joint) beneficial owner must be provided.
如閣下為代名人,而並無填寫本節,則是項申請將視為閣下本身利益提出。必須填寫各(聯名)實益擁有人的賬戶號碼或識別編碼。

- ** (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.
如閣下為中央結算系統投資者戶口持有人,就本申請而言僅會接納香港身份證號碼(倘閣下為個人)或香港商業登記號碼(倘閣下為法人團體)。請參閱背頁「申請手續」一節第2段。
(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant). For individuals, if you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. The Hong Kong Identity Card/Passport/Hong Kong Business Registration number will be used for checking the validity of Application Forms and otherwise for processing the application for Hong Kong Public Offer Shares and such data would be transferred to a third party for the accomplishment of such purposes.
如閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請,如閣下個人,如閣下持有香港身份證,請填寫香港身份證號碼,否則,請填寫護照號碼。如為法人團體,請填寫香港商業登記號碼、香港身份證/護照/香港商業登記號碼將會用予核對本申請表格是否有效及處理香港公開發售股份申請,並會轉交第三方以達致上述目的。
(3) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or (if they are bodies corporate) their Hong Kong Business Registration numbers.
所有聯名申請人必須提供(如屬個人)其香港身份證號碼或(如適用)護照號碼,或(如屬法人團體)香港商業登記號碼。
(4) Part of your Hong Kong Identity Card number/passport number (or, in the case of joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque, if any. Such data will be used for checking the validity of Application Forms and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Incomplete completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of, or may invalidate, your refund cheque.
閣下所提供的閣下香港身份證號碼/護照號碼的一部分(或者,在聯名申請人的情況下,名列首位的申請人的香港身份證號碼/護照號碼的一部分)可能被印在閣下的退款支票(如有)上。該等資料將會用核對申請表格是否有效,並被轉送至第三方以達致上述目的及退款目的。在兌現閣下的退款支票之前,銀行可能要求查閱閣下的香港身份證號碼/護照號碼。如果閣下的香港身份證號碼/護照號碼填寫不準確,可能會導致閣下的退款支票兌現延遲或無效。

Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares and wish to collect (where relevant) refund cheque(s) in person from the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of collection of (where relevant) refund cheque(s) which is expected to be on Wednesday, May 22, 2013 should mark "V" in the box on the left. Please see the section overleaf headed "Refund of your money" for details of when, where and how to collect your refund cheques (if any).
凡申請1,000,000股或以上香港公開發售股份,並擬親自領取退款支票(如適用)日期(預期為2013年5月22日(星期三))在本公司的H股證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票(如適用)的申請人,請在左方空格內填上「V」號。有關領取退款支票(如有)的時間、地點及方法詳情,見背頁「退還款項」一節。

DETAILS FOR CCASS PARTICIPANT
中央結算系統參與者資料

| |
|---|
| THIS BOX MUST BE DULY COMPLETED 此空格必須填寫妥當 |
| Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人編號 |
| |
| For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公司印鑑 |
| |
| (See paragraph 2 in the section "How to make your application" overleaf) (請參閱背頁「申請手續」一節第2段) |
| For Bank Use 此欄供銀行填寫 |

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用正楷填寫上表所示姓名/名稱及地址

| |
|---------------|
| Name(s) 姓名/名稱 |
| Address 地址 |
| |
| |

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中石化煉化工程(集團)股份有限公司
SINOPEC Engineering (Group) Co., Ltd.*
(a joint stock limited liability company incorporated in the People's Republic of China)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a **firm**, the application must be in the names of the individual members, not in the firm's name.
3. If you are a **body corporate**, the application form must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
4. Save under the circumstances permitted by the Listing Rules or otherwise permitted by the Hong Kong Stock Exchange, you cannot apply for any Hong Kong Public Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of Shares in the Company;
 - the chief executive, a Director or a Supervisor of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become a connected person of the Company immediately upon completion of the Global Offering;
 - a person who has been allocated or will receive any Offer Shares under the International Offering or otherwise participated in the International Offering or indicated an interest in the Offer Shares under the International Offering;
 - a legal or natural person (except qualified domestic institutional investors) of the PRC (other than Hong Kong, Macau and Taiwan) (except qualified domestic institutional investors);
 - a United States person (as defined in Regulation S under the United States Securities Act 1933 as amended);
 - a person inside the United States when completing and submitting this Application Form a U.S. person (as defined in Regulation S under the U.S. Securities Act of 1933, as amended); or
 - a person who does not have a Hong Kong address.
5. The total number of joint applicants may not exceed four.

B. If you are a nominee

1. If you are a nominee, you may make more than one application by: (1) giving **electronic application instructions** to HKSCC via CCASS if you are a CCASS Participant; or (2) using a **WHITE or YELLOW Application Form**, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include, for each beneficial owner or in the case of joint beneficial owners, for each such beneficial owner:
 - an account number; or
 - some other identification code.
2. If you do not include this information, the application will be treated as being made for your benefit.
3. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Global Coordinators, the Underwriters, the Joint Bookrunners and the Joint Lead Managers that he/she has been duly authorized.

C. Lodge only one application for your benefit (or your and any of your joint applicant's benefit)

- Multiple applications or suspected multiple applications will be rejected. Save as referred to in B above, all of your applications (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and any joint applicant(s) together:
1. make more than one application (whether individually or jointly) on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through CCASS Clearing Participant or Custodian Participant) or applying through the **White Form eIPO service (www.eipo.com.hk)**;
 2. both apply (whether individually or jointly) on one **WHITE Application Form** and one **YELLOW Application Form** or on one **WHITE or YELLOW Application Form** and give **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through CCASS Clearing Participant or Custodian Participant) or applying through the **White Form eIPO service (www.eipo.com.hk)**;
 3. apply one **WHITE or YELLOW Application Form** (whether individually or jointly) or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through CCASS Clearing Participant or Custodian Participant) or applying through the **White Form eIPO service (www.eipo.com.hk)** for more than 33,200,000 H Shares, being the maximum number of Hong Kong Public Offer Shares **initially comprised** in pool B; or
 4. have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Offer Shares under the International Offering.
- Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of an application made by HKSCC Nominees acting on **electronic application instructions**). If an application is made by an unlisted company and:
1. the only business of that company is dealing in securities; and
 2. you exercise statutory control over that company
- then the application will be treated as being made for your benefit.

- Unlisted company means a company with no equity securities listed on the Hong Kong Stock Exchange.**
- Statutory control means you:**
1. control the composition of the board of directors of the company;
 2. control more than half of the voting power of the company; or
 3. hold more than half of the issued shares (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Public Offer Shares - Pools A and B

- The 66,400,000 Hong Kong Public Offer Shares initially being offered for subscription by the public under the Hong Kong Public Offering (after taking into account of any adjustment in the number of Offer Shares allocated between the International Offering and the Hong Kong Public Offering) will be divided into two pools for allocation purposes, pool A and pool B. Accordingly, the maximum number of Hong Kong Public Offer Shares initially comprised in pool A and pool B will be 33,200,000 and 33,200,000, respectively. The H Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for Offer Shares with an aggregate price of HK\$5 million (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee payable) or less. The H Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for H Shares with an aggregate price of more than HK\$5 million (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee payable) and up to the total value of pool B. You should be aware that applications in pool A and applications in pool B may receive different allocation rates. If the Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. For the purpose of this paragraph, only "price" for Offer Shares means the price payable on application (thereafter referred to as "price") (as determined). You can only receive an allocation of Offer Shares from either pool A or pool B but not from both pools. In addition, multiple applications or suspected multiple applications and any application for more than 33,200,000 Offer Shares, being the maximum number of Offer Shares initially comprised in pool B in the Hong Kong Public Offering, are liable to be rejected. No application will be accepted from applicants applying for more than the total number of Hong Kong Public Offer Shares originally under pool B. Allocation of Offer Shares to investors under the Hong Kong Public Offering, both in relation to pool A and pool B, will be solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in pool may vary, depending on the number of Hong Kong Public Offer Shares validly applied for by each applicant. Although the allocation of Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Public Offer Shares.

E. Supplemental Information

1. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications submitted to the Company, the Joint Global Coordinators, the Underwriters, the Joint Bookrunners and other parties involved in the Global Offering will be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

1. By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
 - **instruct and authorize the Company and/or the Joint Global Coordinators** as agent for the Company (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do so on your behalf all things necessary to register any Hong Kong Public Offer Shares allotted to you in the name of HKSCC Nominees as required by the Articles of Association of the Company, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - **undertake to sign all documents** and to do all things necessary to enable the name of HKSCC Nominees to be registered as the holder of the Hong Kong Public Offer Shares to be allotted to you, and as required by the Articles of Association;
 - **agree that the Hong Kong Public Offer Shares** to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for the credit of the stock account of the CCASS Participant who has inputted **electronic application instructions** on that person's behalf or that person's CCASS Investor Participant stock account;
 - **agree that each of HKSCC and HKSCC Nominees reserves the right** at its absolute discretion (1) not to accept any or part of such allotted Hong Kong Public Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Public Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Public Offer Shares to be withdrawn from CCASS and transferred into your name at your own risk and costs; and (3) to cause such allotted Hong Kong Public Offer Shares to be issued in your (or if you are a joint applicant, to the first-named applicant's) name and in such a case, to post the certificate(s) for such allotted Hong Kong Public Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
 - **agree that each of HKSCC and HKSCC Nominees may adjust the number** of allotted Hong Kong Public Offer Shares issued in the name of HKSCC Nominees;
 - **agree that neither HKSCC nor HKSCC Nominees shall have any liability** for the information and representations not so contained in the Prospectus and this Application Form;
 - **agree that neither HKSCC nor HKSCC Nominees shall be liable** to you in any way;
 - **confirm that you have read and/or read a copy** of the Prospectus and that you have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
 - **agree that the Company, the Joint Sponsors, the Joint Global Coordinators, the Underwriters, the Joint Bookrunners, the Joint Lead Managers and any of their respective directors, employees, partners, agents or advisers and other parties involved in the Global Offering** are not or will not be liable for any information or representations not contained in the Prospectus and this Application Form or any supplement to the Prospectus;
 - **agree (without prejudice to any other rights which you may have)** that once your application has been accepted, you may not rescind or because of an innocent misrepresentation and you may not revoke it other than as provided in the Prospectus; (if the application is made for your own benefit) **undertake, confirm and declare** that this is the only application which has been or will be made and the only application intended by you to be made for your benefit on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or by applying under the **White Form eIPO service (www.eipo.com.hk)**, to benefit you or the person whose benefit you are applying;

1. (if the application is made by an agent on your behalf) **undertake, confirm and declare** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
2. (if you are an agent or nominee for another person) **undertake, confirm and declare** reasonable enquiries have been made of that other person that this is the only application which has been or will be made for the benefit of that other person on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or by applying through the **White Form eIPO service (www.eipo.com.hk)**, and that you are duly authorized to sign this Application Form as that other person's agent;
3. **undertake, confirm and declare** that, if you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for, take up or indicate an interest in, any Offer Shares under the International Offering nor otherwise participate or will participate in the International Offering;
4. **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
5. **warrant** the truth and accuracy of the information of your application;
6. **agree to disclose** to the Company and/or its H Share Registrar, the receiving bankers, the Joint Sponsors, the Joint Global Coordinators, the Underwriters, the Joint Bookrunners, the Joint Lead Managers and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made this application;
7. **agree with the Company, for itself and for the benefit of each shareholder of the Company and each Director, Supervisor, manager and other senior officer of the Company (and so that the Company will be deemed by its acceptance in whole or in part of this application to have agreed, for itself and on behalf of each shareholder of the Company and each Director, Supervisor, manager and other senior officer of the Company, with each CCASS Participant giving electronic application instructions):**
 - (a) **to refer** all differences and claims arising from the Articles of Association or any rights or obligations conferred or imposed by the PRC Company Law or other relevant laws and administrative regulations concerning the Company to arbitration in accordance with the Articles of Association;
 - (b) **that any award made** in such arbitration shall be final and conclusive;
 - (c) **that the arbitration tribunal may** conduct hearings in open sessions and publish its award;
8. **agree with the Company, and each shareholder of the Company, and the Company agrees** with each of its shareholders, to observe and comply with the Companies Ordinance, PRC Company Law, the Special Regulations and the Articles of Association;
9. **agree with the Company and each shareholder of the Company** that the H Shares in the Company are freely transferable by the holders thereof;
10. **authorize the Company to enter into a contract** on your behalf with each Director, Supervisor, manager and officer of the Company and each Director, Supervisor, manager and officer of the Company to observe and comply with his or her obligations to shareholders as stipulated in the Articles of Association;
11. **represent, warrant and undertake** that (a) you are not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application money for, or being allotted or taking up, any Hong Kong Public Offer Shares and that (b) you are not an "Insider" as defined in Regulation S under the U.S. Securities Act of 1933, as amended; and you will acquire the Hong Kong Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended); or (b) that you are a qualified institutional buyer within the meaning of Rule 144 under the U.S. Securities Act of 1933, as amended;
12. **Public Offer Shares** are being offered to HKSCC Nominees on the register of members of the Company as the holder of any Hong Kong Public Offer Shares shall be allotted to you, and the Company and/or its agents to deposit any H Shares certificate(s) directly into CCASS and to send any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk and the address stated on your Application Form (except that if you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated in your Application Form to collect your refund cheque(s) (where applicable) in person you can collect your refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Wednesday, May 22, 2013 from Computershare Hong Kong Investor Services Limited);
13. **understand** that these definitions and representations will be relied upon by the Company, the Joint Sponsors, the Joint Global Coordinators, the Underwriters, the Joint Bookrunners and the Joint Lead Managers in deciding whether or not to allocate any Hong Kong Public Offer Shares in response to your application and that you may be prosecuted for making a false declaration;
14. **confirm** that you agree to be bound by the terms and conditions and application procedures set out in the Prospectus and this Application Form;
15. **undertake and agree** to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to you under this application; and
16. **if the laws of any place outside Hong Kong are applicable** to your application, **agree and warrant** that you have read and understood the laws and terms of the Company, the Joint Sponsors, the Joint Global Coordinators, the Underwriters, the Joint Bookrunners and the Joint Lead Managers (or any of their respective officers or advisers) will infringe any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus.

The Company, the Joint Sponsors, the Joint Global Coordinators, the Underwriters, the Joint Bookrunners and the Joint Lead Managers, their respective agents, advisers and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally.

G. Power of attorney

1. If your application is through a person duly authorized under a valid power of attorney, the Company or the Joint Global Coordinators (or their respective agents and nominees), as its agents, may accept it at their discretion and subject to any conditions as any of them may think fit, including production of evidence of the authority of your attorney. The Company and the Joint Global Coordinators, the White Form eIPO Service Provider or their respective agents or nominees have full discretion to reject or accept any application, in full or in part, without assigning any reason.

H. Determination of Offer Price and/or number of Offer Shares

1. The Offer Price is expected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the company on or around Thursday, May 16, 2013 and, in any event, not later than Monday, May 20, 2013. Applicants for the Hong Kong Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$13.10 for each H Share together with a brokerage fee of 1% SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%, subject to refund of any resulting surplus application monies to successful applicants, without interest, if the Offer Price should be lower than HK\$13.10. The Offer Price will be announced on Wednesday, May 22, 2013 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Hong Kong Stock Exchange. The Joint Global Coordinators, on behalf of the Underwriters, may, at the discretion of the Company, reduce the number of Offer Shares being offered under the Hong Kong Public Offering and the indicative offer price range stated in the Prospectus (which is HK\$9.80 to HK\$13.10 per H Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative offer price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company's website at www.sgrgroup.com no later than the morning of the last day for lodging applications under the Hong Kong Public Offering. Applicants should have regard to the possibility that any announcement of a reduction in the number of Offer Shares and/or the indicative offer price range may not be made until that time. If, for whatever reason, the Offer Price is not agreed by Monday, May 20, 2013 between the Joint Global Coordinators (on behalf of the Underwriters) and the Company, the Global Offering (including the Hong Kong Public Offer) will not proceed and will lapse.

Allotment of Hong Kong Public Offer Shares

The application monies for the Hong Kong Public Offer Shares will not be processed and no allotment of any such Hong Kong Public Offer Shares will be made until the completion of the procedures described in the Prospectus. The application of interest in the International Offering, the level of applications of the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares on Wednesday, May 22, 2013 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the Company's website at www.sgrgroup.com.

The Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified in the section headed "How to Apply for Hong Kong Public Offer Shares - Publication of Results" in the Prospectus.

If your application for Hong Kong Public Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your H Share certificate(s) (subject to their becoming valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. on Thursday, May 23, 2013) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Wednesday, May 22, 2013 or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

1. If you are applying (other than a CCASS Investor Participant) for Hong Kong Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Public Offer Shares allotted to you with that CCASS Participant.
2. If you are applying as a CCASS Investor Participant:
 - The Company expressly publishes the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering in the manner as described in the section headed "How to Apply for Hong Kong Public Offer Shares - Publication of Results" in the Prospectus on Wednesday, May 22, 2013. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, May 22, 2013 or any other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Public Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants") in effect from time to time. HKSCC will also make available to you an activity statement showing the number of Hong Kong Public Offer Shares credited to your stock account.

No temporary document of title will be issued in respect of the H Shares. H Share certificates will only become valid certificates of title at around 8:00 a.m. on Thursday, May 23, 2013 provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. on Thursday, May 23, 2013. No receipt will be issued for sums paid upon application. In the event that the Offer Price is finally determined less than the price per Hong Kong Public Offer Share paid by you, the surplus application monies (including the 1% brokerage, the 0.003% SFC transaction levy and the 0.005% Hong Kong Stock Exchange trading fee attributable to such surplus) will be refunded to successful applicants without interest.

Circumstances in which you will not be allotted Hong Kong Public Offer Shares

You may not be allotted Hong Kong Public Offer Shares for any of the following reasons:

1. Full discretion of the Company, the Joint Global Coordinators or the White Form eIPO Service Provider (where applicable) and their agents or nominees to reject or accept your application:
 - The Company and the Joint Global Coordinators (as agents for the Company) and White Form eIPO Service Provider (where applicable) or their respective agents and nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reason has to be given for any rejection or acceptance.
2. If your application is rejected:
 - You will not receive any allotment if:
 - you make multiple applications or are suspected of making multiple applications;

* For identification purpose only

Please use this form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

- you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Hong Kong Public Offer Shares and/or Offer Shares in the International Offering; By filling in any of the WHITE or YELLOW Application Forms or applying by giving electronic application instructions to HKSCC or by applying through the White Form eIPO service, you agree not to apply for Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who received Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Public Offer Shares in the Hong Kong Public Offering;
- your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form);
- your payment is not made correctly;
- you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
- either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement does not become unconditional;
- either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement is terminated in accordance with its respective terms;
- the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Underwriters or the Joint Lead Managers believe that by accepting your application, they would violate applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed, received or signed or your address is located; or
- your application is for more than 33,200,000 H Shares, being the maximum number of the Hong Kong Public Offer Shares initially being offered for subscription in pool B.

3. If your application is revoked or withdrawn

By completing and submitting this Application Form you agree that you cannot revoke your application on or before Monday, June 10, 2013. The agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Public Offer Shares to any person on or before Monday, June 10, 2013 except by means of one of the procedures referred to in the Prospectus.

Your application may only be revoked on or before Monday, June 10, 2013 if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if they have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the publication of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such condition or results of the ballot respectively.

4. If the allotment of Hong Kong Public Offer Shares is void

The allotment of Hong Kong Public Offer Shares to HKSCC Nominees will be void if the Listing Committee of the Hong Kong Stock Exchange does not grant permission to list the H Shares either:

- within 3 weeks from the closing date of the application lists; or
- within a longer period of up to 6 weeks if the Listing Committee of the Hong Kong Stock Exchange notifies the Company of that longer period within 3 weeks of the closing date of the application lists.

Refund of your money

If you do not receive any Hong Kong Public Offer Shares for any reason, the Company will refund your application monies, including the related brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.0005%. No interest will be paid thereon.

If your application is accepted only in part or if the Offer Price finally determined is less than the maximum offer price paid on application, the Company will refund to you the appropriate portion of your application monies, including brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.0005% without interest. If the Offer Price as finally determined is less than the initial offer price per H Share (including brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.0005% thereon) paid on application, the Company will refund to you the surplus application monies, together with brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.0005% without interest. All such interest accrued on such monies prior to the date of despatch of e-Refund payment instructions/refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company, the Joint Global Coordinators (cheque(s) for application) or certain small denominations of Hong Kong Public Offer Shares on Application Forms (apart from successful applications) may not be cleared.

Refund cheque(s) will be crossed "Account Payee Only", in favour of the applicant, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number (or, in the case of joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque. If any such data would also be transferred to a third party for refund purpose, your banker may require verification for your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of, or may invalidate, your refund cheque.

If you have applied for 1,000,000 Hong Kong Public Offer Shares or above and have indicated on your Application Form that you wish to collect your refund cheque in person, it from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716
17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

between 9:00 a.m. and 1:00 p.m. on Wednesday, May 22, 2013 or any other place and date notified by the Company in the newspaper as the place and date of despatch of refund cheque(s). The date of despatch is expected to be Wednesday, May 22, 2013.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Public Offer Shares you want to subscribe for. Your application must be for a minimum of 500 Hong Kong Public Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Public Offer Shares up to 33,200,000 Hong Kong Public Offer Shares. On application, you must pay the maximum offer price of HK\$13.10 per H Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.0005%. The table below sets out the total amount payable for certain numbers of Hong Kong Public Offer Shares.

2. You, as the applicant(s), must complete this Application Form as indicated below and sign on the first page of the application form. Only written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

- the designated CCASS Participant must endorse the Application Form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in the Application Form.

If you are applying as an individual CCASS Investor Participant:

- the Application Form must contain your name and Hong Kong Identity Card number; and
- you must insert your participant I.D. in the appropriate box in the Application Form.

If you are applying as a joint individual CCASS Investor Participant:

- the Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong Identity Card number of all of the joint CCASS Investor Participants; and
- your participant I.D. must be inserted in the appropriate box in the Application Form.

If you are applying as a corporate CCASS Investor Participant:

- the Application Form must contain CCASS Investor Participant's company name and Hong Kong Business Registration number; and
- your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box in the Application Form.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of participant I.D. or other similar matters may render your application invalid.

3. Each application must be accompanied by either one cheque or one banker's cashier order.

4. Staple your cheque or banker's cashier order to the form. You must pay for the Hong Kong Public Offer Shares applied for by one cheque or by one banker's cashier order.

- If you pay by cheque, the cheque must:
- be in Hong Kong dollars;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - the cheque must bear an account name (or, in the case of joint applicants, the name of the first-named applicant) either preprinted on the cheque or endorsed on the reverse of the cheque by an authorized signatory of the bank on which it is drawn, which must be the same as the name on your Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
 - be payable to "Bank of China (Hong Kong) Nominees Limited – SEG Public Offer";
 - be crossed "Account Payee Only"; and
 - the cheque must not be post-dated.

Your application will be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

- If you pay by banker's cashier order:
- the banker's cashier order must be in Hong Kong dollars;
 - the banker's cashier order must be issued by licensed banks in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
 - the banker's cashier order must be made payable to "Bank of China (Hong Kong) Nominees Limited – SEG Public Offer";
 - the banker's cashier order must be crossed "Account Payee Only"; and
 - the banker's cashier order must not be post-dated.

Your application will be rejected if your banker's cashier order does not meet all these requirements.

If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) for collection of your refund cheque (where applicable and/or each H Share certificate). If you are a corporate which opts for personal collection, you must attend by your authorized representative bearing a letter of authorisation from such corporations stamped with your corporation's chop. Such authorized representative must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheque(s) (where applicable) and/or H Share certificate(s) (where applicable) in person within the time specified for its collection, it will be despatched to you by ordinary post to the address on this Application Form at your own risk. If you apply for less than 1,000,000 Hong Kong Public Offer Shares or you apply for 1,000,000 Hong Kong Public Offer Shares or above but have not indicated on your Application Form that you will collect your refund cheque(s) (where applicable) and/or H Share certificate(s) (where applicable) personally, your refund cheque(s) (where applicable) and/or H Share certificate(s) (where applicable) will be sent to the address on your Application Form on or before Wednesday, May 22, 2013, by ordinary post and at your own risk. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Public Offer Shares of the policies and practices of the Company and the H Share Registrar in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrars.
Failure to supply the requested data may result in your application for securities being rejected, or in delay of the inability of the Company and the H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of the H Share certificate(s) and/or refund cheque(s) to which you are entitled.
It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

2. **Purpose**
The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verifications of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on applicants; and
- any other incidental or associated purposes relating to the above and/or enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and/or for any other purpose to which the holders of securities may from time to time agree.

3. **Transfer of personal data**

Personal data held by the Company and the H Share Registrar relating to the applicants and the holders of securities will be kept confidential by the Company and the H Share Registrar to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the H Share Registrar in connection with the operation of their respective businesses;
- any regulatory or governmental bodies (including the Hong Kong Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. **Access to and correction of personal data**

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held by them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities as notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the H Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form or giving electronic instruction applications to HKSCC, you agree to all of the above.

5. **Sign off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of:**

Bank of China (Hong Kong) Limited:

| Hong Kong Island: | Branch Name | Address |
|-------------------------|---|---|
| | Bank of China Tower Branch | 3/F, 1 Garden Road |
| | Central District (Wing On House) Branch | 71 Des Voeux Road Central |
| | Sheung Wan Branch | 252 Des Voeux Road Central |
| | 409 Hennessy Road Branch | 409-415 Hennessy Road, Wan Chai |
| | Chai Wan Branch | Block B, Walton Estate, 341-343 Chai Wan Road, Chai Wan |
| | North Point (King's Centre) Branch | 193-209 King's Road, North Point |
| | Aberdeen Branch | 25 Wu Pak Street, Aberdeen |
| Kowloon: | Mong Kok Branch | 589 Nathan Road, Mong Kok |
| | Humphrey's Avenue Branch | 4-4A Humphrey's Avenue, Tsim Sha Tsui |
| | Kwun Tong Branch | 20-24 Yue Man Square, Kwun Tong |
| | Whampoa Garden Branch | Shop G8B, Site 1, Whampoa Garden, Hung Hom |
| | Wang Kwn Road Branch | Unit G1, Nan Fung Commercial Centre, Wang Kwn Road, Kowloon Bay |
| | Metro City Branch | Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O |
| | Wong Tai Sin Branch | Shop G13, Wong Tai Sin Plaza, Wong Tai Sin |
| | Kowloon Plaza Branch | Unit 1, Kowloon Plaza, 485 Castle Peak Road |
| New Territories: | Kau Yuk Road Branch | 18-24 Kau Yuk Road, Yuen Long |
| | Lucky Plaza Branch | Lucky Plaza, Wang Pok Street, Sha Tin |
| | Tuen Mun Town Plaza Branch | Shop 2, Tuen Mun Town Plaza Phase II |
| | Shung Shui Branch | 135 San Fung Avenue, Shung Shui |
| | Citywalk Branch | Shop 65, G/F, Citywalk, 1 Yeung Uk Road, Tsuen Wan |

Your application form can be lodged at these times:

| | |
|-------------------------|-------------------------|
| Friday, May 10, 2013 | 9:00 a.m. to 5:00 p.m. |
| Saturday, May 11, 2013 | 9:00 a.m. to 1:00 p.m. |
| Monday, May 13, 2013 | 9:00 a.m. to 5:00 p.m. |
| Tuesday, May 14, 2013 | 9:00 a.m. to 5:00 p.m. |
| Wednesday, May 15, 2013 | 9:00 a.m. to 12:00 noon |

7. The latest time for lodging your application is 12:00 noon on Wednesday, May 15, 2013, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above; or
- a "black" rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, May 15, 2013. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business days means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

8. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, May 15, 2013. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies. The right is also reserved to retain any H Share certificate and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

| Number of Hong Kong Public Offer Shares applied for | Amount payable on application HK\$ | Number of Hong Kong Public Offer Shares applied for | Amount payable on application HK\$ | Number of Hong Kong Public Offer Shares applied for | Amount payable on application HK\$ | Number of Hong Kong Public Offer Shares applied for | Amount payable on application HK\$ |
|---|------------------------------------|---|------------------------------------|---|------------------------------------|---|------------------------------------|
| 500 | 6,616.03 | 9,000 | 119,088.44 | 90,000 | 1,190,884.32 | 4,000,000 | 52,928,192.00 |
| 1,000 | 13,232.05 | 10,000 | 132,320.48 | 100,000 | 1,323,204.80 | 5,000,000 | 66,160,240.00 |
| 1,500 | 19,848.07 | 15,000 | 198,480.73 | 200,000 | 2,646,409.60 | 6,000,000 | 79,392,288.00 |
| 2,000 | 26,464.10 | 20,000 | 264,640.96 | 300,000 | 3,969,614.40 | 7,000,000 | 92,624,336.00 |
| 2,500 | 33,080.12 | 25,000 | 330,801.21 | 400,000 | 5,292,819.20 | 8,000,000 | 105,856,384.00 |
| 3,000 | 39,696.15 | 30,000 | 396,961.44 | 500,000 | 6,616,024.00 | 9,000,000 | 119,088,432.00 |
| 3,500 | 46,312.17 | 35,000 | 463,121.69 | 600,000 | 7,939,228.80 | 10,000,000 | 132,320,480.00 |
| 4,000 | 52,928.19 | 40,000 | 529,281.92 | 700,000 | 9,262,433.60 | 20,000,000 | 264,640,960.00 |
| 4,500 | 59,544.22 | 45,000 | 595,442.17 | 800,000 | 10,585,638.40 | 30,000,000 | 396,961,440.00 |
| 5,000 | 66,160.25 | 50,000 | 661,602.40 | 900,000 | 11,908,843.20 | 33,200,000 ⁽¹⁾ | 439,303,993.60 |
| 6,000 | 79,392.29 | 60,000 | 793,922.88 | 1,000,000 | 13,232,048.00 | | |
| 7,000 | 92,624.34 | 70,000 | 926,243.36 | 2,000,000 | 26,464,096.00 | | |
| 8,000 | 105,856.38 | 80,000 | 1,058,563.84 | 3,000,000 | 39,696,144.00 | | |

⁽¹⁾ Maximum number of Hong Kong Public Offer Shares you may apply for.

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲配發香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請使用本表格。



中石化煉化工程(集團)股份有限公司

SINOPEC Engineering (Group) Co., Ltd.*

(於中華人民共和國註冊成立的股份有限公司)

全球發售

申請條件

除另有註明外,以下條件所用詞彙具有招股章程賦予的相同涵義。

甲、申請人資格

- 閣下作為申請人及閣下為其利益作出申請的任何人士必須年滿18歲或以上並須有香港地址。
- 如閣下屬商業,則須以個人股東而非以商業的名義作出認購申請。
- 閣下屬法人團體,申請表格須蓋上顯示公司名稱的公司印章及由該法人團體正式授權的人員簽署,並須註明簽署人的職銜。
- 除上市規則准許或獲得香港聯交所准許的情況外,倘閣下為下列人士或為下列任何人士的利益而提出申請,不得申請認購任何香港公開發售股份:
 - 本公司設有的現有實益擁有人;
 - 本公司或其任何子公司的最高行政人員、董事或監事;
 - 上述任何人士的聯繫人(定義見上市規則);
 - 本公司或其任何子公司的關連人士(定義見上市規則)或緊隨全球發售完成後將成為本公司的關連人士的人士;
 - 已獲配發或將收到國際發售項下的任何發售股份或已經以其他方式參與國際發售或表示有意認購國際發售項下的發售股份的人士;
 - 中國(不包括香港、澳門和台灣)的法人或自然人(惟合資格境內機構投資者除外);
 - 美國人士(定義見1933年美國證券法(經修訂)S條例);
 - 於填寫及提交本申請表格時身處美國境內的美國人士(定義見1933年美國證券法(經修訂)S條例);或
 - 並無香港地址的人士。

乙、如閣下為代名人

- 如閣下為代名人,則閣下可透過以下方式遞交超過一份申請:(1)如閣下為中央結算系統參與者經中央結算系統向香港結算發出電子認購指示;或(2)使用白色或黃色申請表格以自身名義代表不同實益擁有人遞交超過一份申請。閣下必須於本申請表格上(由代名人遞交)一欄填寫每名實益擁有人(如屬聯名實益擁有人,則須填寫每名相關實益擁有人)的:
- 賬戶號碼;或
 - 其他身份識別號碼。
- 如有未列明以上資料,則該份申請將被視為閣下本身利益而遞交。代名人遞交本申請表格的代名人應視作已向本公司、聯席全球協調人、承銷商、聯席賬簿管理人及聯席牽頭經銷人聲明及承諾其已獲正式授權。

丙、僅可為閣下本身(或閣下與何名申請人)的利益提交一份申請

- 重複申請或遞交重複的申請概不受理。除非符合上文乙項所述的規定,如閣下或閣下連同閣下的聯名申請人作出以下任何一項行為,則閣下的所有申請(包括香港結算代理人根據電子認購指示提出的申請所包含的部分)將視為重複申請而不獲受理:
- (不論個別或與他人共同)以白色或黃色申請表格或透過中央結算系統(如閣下為中央結算系統投資者戶口持有人或透過中央結算系統結算參與者或託管參與者提出申請)向香港結算或透過白表eIPO服務(www.eipo.com.hk)發出電子認購指示遞交超過一份認購申請;
 - (不論個別或與他人共同)同時以一份白色及一份黃色申請表格或以一份白色或一份黃色申請表格及透過中央結算系統(如閣下為中央結算系統投資者戶口持有人或透過中央結算系統結算參與者或託管參與者提出申請)向香港結算或透過白表eIPO服務(www.eipo.com.hk)發出電子認購指示提出申請;
 - (不論個別或與他人共同)以一份白色或黃色申請表格或透過中央結算系統(如閣下為中央結算系統投資者戶口持有人或透過中央結算系統結算參與者或託管參與者提出申請)向香港結算或透過白表eIPO服務(www.eipo.com.hk)發出電子認購指示申請超過33,200,000股H股(即乙組初步發售的香港公開發售股份數目上限);或
 - 已經申請或認購或表明有意認購或已經或將會獲配或分配(包括有條件及/或暫定)國際發售的發售股份。

- 除上述各項外,如接獲超過一份為閣下利益提出的認購申請(包括香港結算代理人根據電子認購指示提出的申請所包含的部分),則閣下所有認購申請均將被視為重複的認購申請而不獲受理。如申請人為非上市公司,且:
- 該公司從事證券業務;及
 - 閣下對該公司行使法定控制權。
- 則申請將被視為閣下本身利益而遞交。
非上市公司借其股本證券並沒在香港聯交所上市的公司。

法定控制權權限如下:

- 控制該公司董事會的組成;
- 控制該公司一半以上投票權;或
- 持有該公司一半以上已發行股本(不計及無權參與分派超過某個特定金額的溢利或資本的任何股本部分)。

丁、香港公開發售股份的分配—甲組及乙組

根據香港公開發售初步提呈供公眾人士認購的香港公開發售股份66,400,000股(已計入國際發售及香港公開發售之間所分配的任發售股份數目的調整),將分為兩組:甲組及乙組。因此,甲組及乙組初步發售的香港公開發售股份數目分別為33,200,000股及33,200,000股。甲組的H股將按公平基準分配予申請認購額為五百萬港元(不包括應付的1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費)或以下的發售股份成功申請人。乙組的H股將按公平基準分配予申請認購額為五百萬港元(不包括應付的1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費)或以上但不高於乙組總額的發售股份成功申請人。閣下應注意,甲組與乙組申請所獲的分配比例可能有所不同。如任何一組(並非兩組)的發售股份出現認購不足的情況,則剩餘的發售股份將轉往另一組,以滿足該組的需求。閣下應注意,僅就甲組而言,發售股份的「價格」將應應付的溢利(考慮最終應付的溢利)下,閣下可獲分配甲組或乙組的發售股份而不可從兩組獲配發股份。此外,重複申請或遞交重複申請及配發33,200,000股公開發售股份(即香港公開發售乙組初步發售的發售股份數目上限)的申請,可被拒絕受理。申請人如申請超過原本分配予乙組的香港公開發售股份數目總數,則該項申請概不受理。根據香港公開發售分配予投資者的發售股份(甲組及乙組),將按統按所獲的香港公開發售有效申請的數目進行。每一組的分配率可依據各申請人有效申請的香港公開發售股份數目而有所不同。雖然然分發發售股份可能(如適用)涉及抽籤,而這意味著申請人獲分配的香港公開發售股份數目可能較其他申請相同數目的人士為高,而未獲抽中的申請人則可能不獲發任何香港公開發售股份。

戊、補充資料

如閣下資料須刊登任何補充文件,可通知或通知(視乎補充文件所載資料而定)已遞交申請的申請人,其申請可予撤回。倘申請人未獲通知或倘申請人已獲通知但未根據所通知的手續撤回申請,則所有已遞交的申請仍屬有效,可被接納。在上文及以下的規限下,申請一經提出即不可撤回,而申請人應視作根據已填補的招股章程遞交申請。

己、獲配及遞交本申請表格的效用

- 遞交本申請表格一經填妥及遞交,即表明閣下(如屬聯名申請人,則閣下共同及個別)為本申請表格或代名人的身份,代表閣下(或閣下作為代名人)向本公司、聯席全球協調人(或其各自的代理人或代名人)代表閣下委任任何本公司及/或承銷商或託管人及/或代理人辦理一切必需手續,以香港結算代理人(或香港結算代理人)的公同或個別同意,規定登記任何配發予閣下的香港公開發售股份,及使招股章程及本申請表格所述的各項安排生效;
- 承銷商所有必需文件及/或理所有必需文件,使香港結算代理人的名義可按照公司章程的規定,登記成為閣下獲分配的香港公開發售股份持有人;
- 同意將獲配發的香港公開發售股份以香港結算代理人的名義發行,並直接存入中央結算系統,以記存於已代客輸入電子認購指示的中央結算系統參與者股份戶口或該人士(或該人士)的中央結算系統投資者戶口持有人的股份戶口;
- 同意將香港結算及香港結算代理人均可保留對認購權(1)不接納任何部分或全部由香港結算代理人名義發行或將獲配發的香港公開發售股份或不接納該等已配發的香港公開發售股份存入中央結算系統;(2)使該等已配發的香港公開發售股份由中央結算系統提取,並轉往閣下名下,惟閣下費用由閣下承擔;及(3)使該等已配發的香港公開發售股份以閣下的名義(或閣下屬閣下申請人,則以閣下首名的申請人)發行及在該項下,獲配發的香港公開發售股份的股票將以申請人(或閣下首名的申請人)姓名寄往閣下申請表格上所示地址(郵遞風險由閣下承擔)或可供閣下親身領取;
- 同意香港結算及香港結算代理人各自均可調整以香港結算代理人名義發行的已配發香港公開發售股份數目;
- 同意香港結算及香港結算代理人均毋須就載於招股章程及本申請表格的資料及陳述負上任何責任;
- 同意香港結算及香港結算代理人均毋須對閣下承擔任何責任;
- 同意閣下已收到及/或閱覽招股章程,且在作出認購申請時,僅依據招股章程載列的資料及陳述,及除招股章程任何補充文件所載者外不會倚賴任何其他資料或陳述;
- 同意本公司、聯席全球協調人、承銷商、聯席賬簿管理人、聯席牽頭經銷人及其各自的任何董事、僱員、合夥人、代理人或顧問及參與全球發售的任何其他各方均毋須對閣下或對閣下並非招股章程及本申請表格或招股章程的任何補充文件所載的資料或聲明負責;
- 同意閣下在認購申請下可能擁有的任何其他權利的情況下,是項申請一經接納,便不可因非故意作出的失實陳述而將其撤銷,惟按照招股章程的規定撤銷者則除外;
- (如是項申請是為閣下本身的利益提出)承諾、確認及聲明是為閣下本身利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)發出電子認購指示為閣下的利益及代名人的利益作出或將作出的唯一及閣下擬作出的唯一認購申請;
- (如是項申請是由代理人代表閣下提出)承諾、確認及聲明閣下已有效及不可撤回地向閣下的代理人轉授提出是項申請所需的一切權力及授權;
- (如閣下為其他人士的代理人或代名人)承諾、確認及聲明已向有關人士作出合理查詢,證實該名該人士利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)發出電子認購指示已作出或將作出的唯一認購申請,而閣下已獲正式授權,以該人士代理人的身份簽署本申請表格;

- 承諾、確認及聲明閣下(如為閣下利益作出認購申請)或閣下為其利益作出是項認購申請的人士並無申請或認購或表示有意認購或收取或獲配或分配(包括有條件及/或暫定)亦將不會申請、認購或表示有意認購國際發售項下的任何發售股份或以任何形式已經或將會參與國際發售;
- 同意閣下的認購申請,對本申請的任何接納及由此而產生的合約,均受香港法律管轄,並須按其詮釋;
- 保證閣下申請所載的資料真實準確;
- 同意向本公司及/或其H股證券發售處、收銀銀行、聯席保薦人、聯席全球協調人、承銷商、聯席賬簿管理人、聯席牽頭經銷人及發售各自的聯席全球代理披露其所需任何有關閣下為其利益提出申請的人士的個人資料及任何資料;
- 向本公司(為其本身及代表本公司各股東及本公司各董事、監事、經理及其他高級人員的利益)表示同意(而通過接納全部或部分此項申請,本公司將被視為其本身及代表本公司各股東,以及本公司各董事、監事、管理人員及其他高級人員發出電子認購指示的各項表格及本申請表格)及本公司同意;

- (a) 將公司章程或中國公司法及有關法律及行政法規所賦予或施加的任何權利或義務所引致的一切有關本公司事務的權利及義務,按公司章程規定進行轉讓;
- (b) 該項轉讓作出的任何條款及條件,不得與本公司章程規定相抵觸;
- (c) 仲裁庭可進行公開聆訊及公佈裁決結果;

- 向本公司及本公司各股東表示同意,而本公司亦向其各股東表示同意,遵守及符合公司章程、中國公司法、特別規定及公司章程;
- 向本公司及本公司各股東表示同意,本公司的H股可由閣下自由轉讓;
- 授權本公司代表閣下與本公司各董事、監事、經理及承銷商訂立合約,據此各有關人士承諾遵守及履行公司章程所載其對股東應盡的責任;

- 聲明、保證及承諾(a)閣下遞交本申請,支付任何申請款項、延期費或認購任何香港公開發售股份或香港公開發售股份,而閣下並非身為美國(定義見1933年美國證券法(經修訂)S條例)居民;且閣下將會在證券交易(定義見1933年美國證券法(經修訂)S條例)購買香港公開發售股份;及(b)閣下並非合資格機構投資者(定義見1933年美國證券法(經修訂)144A規則);

- 授權本公司將香港結算代理人的名稱列入本公司股東名冊內,登記為任何將分配予閣下的香港公開發售股份的所有人,並由本公司及/或代理人將任何H股股票直接存入中央結算系統,並按申請表格上所載地址以普通郵遞方式向閣下(如屬聯名申請人,則向申請表格名列首位之申請人)寄發任何退款支票(如適用),而閣下,郵遞風險由閣下承擔(除非閣下申請100,000股或以上香港公開發售股份,並已於閣下的申請表格上填明親自領取任何退款支票(如適用),則閣下可親自在2013年5月22日(星期三)上午九時正至下午五時正,向香港中央證券登記有限公司領取退款支票(如適用));

- 明白白表eIPO服務保證,全球結算參與者、承銷商、聯席賬簿管理人及聯席牽頭經銷人將根據上述聲明及陳述,以決定是否就閣下遞交的申請向香港公開發售股份及閣下可能會因作出虛假聲明而遭檢控;
- 閣下同意受招股章程及本申請表格所載條款及條件及申請手續約束;
- 承諾及同意接納所申請的香港公開發售股份或根據上述申請所分配較少數目的股份;及
- 承諾及同意接納所申請的香港公開發售股份或根據上述申請所分配較少數目的股份;及

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- 承諾及同意接納所申請的香港公開發售股份或根據上述申請所分配較少數目的股份;及

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲配發香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請使用本表格。

3. 如閣下的認購申請被撤銷或撤回
- 申請表格一經填妥及遞交,即表明閣下同意不得於2013年6月10日(星期一)或之前撤銷認購申請。該項同意將成為與本公司訂立的附屬合約,當閣下呈交申請表格時,本協議即具有約束力。作為本附屬合約的代價,本公司同意,除按招股章程所指的其中一項程序外,不會於2013年6月10日(星期一)或之前向任何人提交發售任何香港公開發售股份。
- 閣下僅可根據本公司條例第40條(引用公司條例第342E條)對招股章程負責的人士按該條文發出公告,免除或限制其對招股章程負責責任的情況下,於2013年6月10日(星期一)或之前撤銷閣下的申請。
- 如招股章程刊登任何補充文件,可通知或通知(視乎補充文件所載資料而定)已遞交申請的申請人其申請可予撤回。倘申請人未獲知會或倘申請人未獲知會但未有根據所通知的手續撤回申請,則所有已遞交的申請仍屬有效及可能被接納。在以上的規限下,申請一經提出即不可撤回,而申請人應視作根據經補充的招股章程提出申請。
- 閣下的申請一經接納,概不得撤銷或撤回。就此而言,公佈的分配結果,即構成對未遭拒絕申請的接納,而倘分配的標準須受若干條件規限或規定以抽籤方式作出分配,則接納須待該等條件達成後方可作實或以抽籤結果為準。
4. 如所獲配發的香港公開發售股份作廢:
- 如香港聯交所上市委員會在下列期間並未批准H股上市,向香港結算代理人配發的香港公開發售股份將會作廢:
- 辦理登記申請截止登記後3星期內;或
 - 香港聯交所上市委員會在辦理登記申請截止登記後3星期內知會本公司的較長期間內,該期限最長不超過6個星期。

退還款項

如閣下因任何原因而未獲得任何香港公開發售股份,本公司將不計利息退還申請款項,連同相關的1%經紀佣金,0.003%證監會交易徵費及0.005%香港聯交所交易費。

如閣下的申請只獲部分接納,或如最終釐定的發售價少於在申請時所支付的最高發售價,本公司將不計利息退還閣下的申請款項的適當部分,包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。如最終釐定的發售價低於申請人於申請時所支付的每股H股初步發售價(不包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費),則本公司將不計利息退還閣下多繳的申請款項,連同1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。於發出電子退款指示/退款支票日期前該等款項應計的一切利息將撥歸本公司所有。假如出現涉及大量超額認購的情況,按本公司及聯席全球協調人的酌情決定,若干以申請表格作出的小額香港公開發售股份申請(不佔成功申請的支票或票面不會過戶)。

退款支票將劃線註明「只准入抬頭人賬戶」,並以申請人作為收款人,或如屬聯名申請人,則以閣下申請表格上排名首位的申請人為收款人。閣下所提供的閣下香港身份證/護照號碼的一部分(如屬聯名申請人,則排名首位的申請人香港身份證/護照號碼的一部分)或會印於閣下的退款支票(如有)。有關資料亦會轉交第三方支付退款項。在兌現退款支票前,閣下的銀行或會要求核實閣下的香港身份證/護照號碼。閣下的香港身份證/護照號碼填寫不正確或會導致閣下的退款支票兌現受阻或失效。

倘閣下申請1,000,000股或以上的香港公開發售股份,且已在閣下的申請表格上表明擬親自領取退款支票,閣下可於2013年5月22日(星期三)上午九時正至下午一時正期間,親自前往以下地點領取:

香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心17樓
1712-1716室

或在本公司於報章上公佈有關發售退款支票的其他地點及日期,領取退款支票。寄發支票的日期預計為2013年5月22日(星期三)。

如閣下為選擇親自領取退款支票的個人申請人,則閣下不得授權任何其他人士代為領取。閣下必須於領取退款支票(如適用及/或各份H股股票)時出示身份證明文件(必須為獲香港中央證券登記有限公司接納的身份證明文件)。如閣下為選擇親自領取退款支票的個人申請人,則閣下必須由授權代表帶同蓋上公司印章的授權書領取。有關授權代表須於領取時出示獲得香港中央證券登記有限公司接納的身份證明文件。

如閣下未有在指定領取退款時間內親自領取閣下的退款支票(如適用)及/或各份H股股票(如適用),該支票(如適用)將以普通郵遞方式寄往本申請表格所示地址,郵遞風險概由閣下承擔。

如閣下申請認購少於1,000,000股香港公開發售股份或閣下申請認購1,000,000股或以上香港公開發售股份,但並無在閣下的申請表格上表明擬親自領取退款支票(如適用)及/或各份H股股票(如適用),則退款支票(如適用)及/或各份H股股票(如適用)將於2013年5月22日(星期三)或之前以普通郵遞方式寄往閣下申請表格上所示地址,郵遞風險概由閣下承擔。

在適當情況下,本公司擬作出特別安排,以避免不當延遲退還申請款項。

申請手續

1. 請按照下表計算閣下擬申請認購的香港公開發售股份數目所應繳的認購申請款項。申請股數最少須為500股香港公開發售股份,並按照閣下表載列的其中一個數目作出申請。申請任何其他數目的香港公開發售股份不予考慮,而任何有關申請將概不受理。下表亦列出按上述數目申請認購不多於33,200,000股香港公開發售股份應付的款項總額。申請人須於申請時繳付每股H股的最高發售價13.10港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。下表列出申請認購若干數目香港公開發售股份的應繳款項總額。
- 閣下作為申請人,必須按下列指示填妥本申請表格,並於本申請表格首頁簽署。只接納筆跡簽署。
- 如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:
- 該指定的中央結算系統參與者必須在申請表格上加蓋其公司印章(即章頭有公司名稱),並在申請表格適當空格內填上其參與者編號。
- 如閣下以個人中央結算系統投資者戶口持有人名義提出申請:
- 申請表格必須填上閣下的姓名及香港身份證號碼;及
 - 閣下必須在申請表格適當空格內填上閣下的參與者編號。
- 如閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請:
- 申請表格必須填上所有聯名中央結算系統投資者戶口持有人的姓名及所有聯名中央結算系統投資者戶口持有人的香港身份證號碼;及
 - 在適當空格內必須填上閣下的參與者編號。
- 如閣下以公司中央結算系統投資者戶口持有人名義提出申請:
- 申請表格必須填上中央結算系統投資者戶口持有人的公司名稱及香港商業登記號碼;及
 - 在申請表格的適當空格內必須填上閣下的參與者編號及加蓋公司印章(即章頭有公司名稱)。
- 中央結算系統參與者資料不正確或不完整或參與者編號有遺漏或不正確或其他類似事項均可令閣下的申請無效。
3. 每份申請必須附有一張支票或一張銀行本票。
4. 閣下的支票或銀行本票須簽訂於表格上。閣下必須以一張支票或一張銀行本票支付香港公開發售股份的認購申請款項。
- 如以支票付款,該支票必須:
- 為港幣支票;
 - 從閣下在香港的港幣銀行賬戶付款;
 - 支票必須附有賬戶名稱(如屬聯名申請人,則為名列首位之申請人名稱),名稱須預先在支票上或由付款銀行的任何授權簽署人在支票背書,而且該名稱必須與申請表格上的名稱相同(如屬聯名申請人,則為名列首位之申請人名稱)。如果支票由聯名賬戶開出,則聯名戶口的其中一個名稱,必須與名列首位之申請人名稱相同。
 - 註明收款人為「中國銀行(香港)代理人有限公司-中石化煉化工程公開發售」;
 - 劃線註明「只准入抬頭人賬戶」;及
 - 支票不得為期票。
- 下列情況將導致閣下的申請不獲接納:
- 支票未能符合所有上述規定;或
 - 支票首次過戶不能兌現。
- 如以銀行本票付款:
- 銀行本票必須為港幣本票;
 - 銀行本票必須由本港持牌銀行發出,並由發出銀行本票的銀行授權的人士在銀行本票背面簽署核對閣下的姓名。銀行本票背面所顯示的姓名必須與申請表格中的申請人的姓名相同。如屬聯名申請,則在銀行本票背面的姓名必須與名列首位的申請人的姓名相同;
 - 必須註明銀行本票收款人為「中國銀行(香港)代理人有限公司-中石化煉化工程公開發售」;
 - 必須在銀行本票上劃線註明「只准入抬頭人賬戶」;及
 - 銀行本票不得為期票。
- 如閣下的銀行本票不符合所有上述要求,閣下的申請將概不獲受理。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文於1996年12月20日在香港生效,此個人資料收集聲明是向香港公開發售股份申請人及持有人說明本公司及H股證券登記處就個人資料及條例而制訂的政策及措施。

1. 收集閣下個人資料的原因
- 證券申請人申請認購證券時或證券登記持有人將證券轉往其名下,或將證券轉讓予他人,或要求H股證券登記處提供服務時,須不時向本公司及H股證券登記處提供其最新的準確個人資料。
- 若未能提供所需資料,可能會導致閣下的認購申請遭拒絕受理或延誤或本公司及H股證券登記處無法進行過戶或提供服務,亦可能妨礙或延誤閣下成功申請認購的香港公開發售股份的登記或過戶及/或寄發閣下有權收取的H股股票及/或退款支票。
- 證券持有人所提供的個人資料如有任何不準確,必須即時知會本公司及H股證券登記處。

資料用途

- 證券持有人的個人資料可以任何方式採用、持有及/或保存,以作下列用途:
- 處理閣下的認購申請及退款支票(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請手續,以及公佈香港公開發售股份的分配結果;
 - 使香港及其他地區的所有適用法律及規定得到遵守;
 - 登記新發行的股份或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券,包括(如適用)以香港結算代理人的名義登記;
 - 保存或更新本公司證券持有人的名冊;
 - 核對或協助核對簽名或核對任何其他資料或交換資料;
 - 確定本公司證券持有人可獲取利益,例如股息、供股及紅股等資格;
 - 寄發本公司及其子公司的公司通訊;
 - 編製統計資料及股東資料;
 - 遵照法律、規則或規例的規定作出披露;
 - 採取有關資料以便作出權利索償;
 - 與上述有關的任何其他附帶或相關用途及/或致使本公司及H股證券登記處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。

轉交個人資料

- 本公司及H股證券登記處會對證券申請人及持有人的個人資料保密,但本公司及H股證券登記處可能會作出必要的查詢以確定個人資料的準確性,以便資料用作上述任何用途,尤其可能會向下列任何或所有人士及機構披露,獲取或轉交證券申請人及持有人的個人資料(不論在香港或外地):
- 本公司或其委任的代理人,例如財務顧問、收款銀行及海外主要過戶登記處;
 - 當申請人要求將證券存入中央結算系統時,香港結算及香港結算代理人(其須為運作中央結算系統而使用個人資料);
 - 任何向本公司或H股證券登記處提供與其各自業務運作有關的行政、電信、電腦、付款或其他服務的代理人,或承包商或第三方服務供應商;
 - 任何監管或政府機關(包括香港證券及監審局);及
 - 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。

查閱及更正個人資料

條例賦予證券持有人權利以確定本公司或H股證券登記處是否持有其個人資料,並索取該資料副本及更正任何不準確資料。根據條例規定,本公司及H股證券登記處有權就處理任何查閱資料的要求收取合理費用,所有關於個人資料或更正資料或查詢資料的政策及慣例均應符合所有資料規例的要求。應按照招股章程「公司資料」一節中披露的本公司註冊地址或根據適用法律不時通知的地址向公司秘書或H股證券登記處閣下的私隱保護條例事務主任(視情況而定)查詢。

簽署本申請表格或向香港結算發出電子認購指示後,即表示閣下同意上述各項。

撕下申請表格,對摺一次,然後投入下列任何一間銀行分行的特設收集箱內:

| 中國銀行(香港)有限公司 | 分行名稱 | 地址 | |
|------------------|-----------------|-------------------|--------------|
| 粵語區: | 中環大廈分行 | 花園道1號3樓 | |
| | 中環永安集團大廈分行 | 德輔道中71號 | |
| | 上環分行 | 德輔道中252號 | |
| | 軒尼詩道409號分行 | 灣仔軒尼詩道409-415號 | |
| | 柴灣分行 | 柴灣道341-343號德居B座 | |
| | 北角英皇中心分行 | 北角英皇道193-209號 | |
| | 香港仔分行 | 香港仔湖北街25號 | |
| | 九龍: | 旺角分行 | 旺角彌敦道589號 |
| | | 堪富利士道分行 | 尖沙咀堪富利士道4-4A |
| | | 觀塘分行 | 觀塘裕民坊20-24號 |
| 黃埔花園分行 | | 紅磡黃埔花園第一期商場G8B號 | |
| 新界: | 宏冠道分行 | 九龍灣宏冠道南豐商業中心G1 | |
| | 新都城分行 | 將軍澳新都城二期二樓209號 | |
| | 黃大仙分行 | 黃大仙中心地下G13號 | |
| | 九龍廣場分行 | 青山道485號九龍廣場1樓 | |
| | 教育路分行 | 元朗教育路18-24號 | |
| | 好運中心分行 | 沙田銀禧街好運中心 | |
| 閣下可於下列時間內遞交申請表格: | 屯門廣場分行 | 屯門屯門廣場第二期商場2號 | |
| | 上水分行 | 上水新豐街136號 | |
| | 荃新天地分行 | 荃灣楊屋道1號荃新天地地下G5號舖 | |
| | 2013年5月10日(星期五) | 上午九時正至下午五時正 | |
| 2013年5月11日(星期六) | 上午九時正至下午一時正 | | |
| 2013年5月13日(星期一) | 上午九時正至下午五時正 | | |
| 2013年5月14日(星期二) | 上午九時正至下午五時正 | | |
| 2013年5月15日(星期三) | 上午九時正至中午十二時正 | | |

申請最遲須於2013年5月15日(星期三)中午十二時正或(如該日並無開始辦理申請登記)下一個開始辦理申請的日期中午十二時正遞交。本公司將於當日上午十一時四十五分至中午十二時正期間辦理登記申請,惟視乎當日天氣情況而定。如下列警告信號在2013年5月15日(星期三)上午九時正至中午十二時正期間內任何時間在香港懸掛,將不會辦理登記申請:

- 「八號或以上熱帶氣旋警告信號;或
- 「黑色」暴雨警告信號

而將改為在下一個上午九時正至中午十二時正期間任何時間在香港並無懸掛上述任何警告信號的營業日於上午十一時四十五分至中午十二時正期間進行認購申請登記。

營業日指星期六、星期日或香港公眾假期以外的日子。

本公司保留所有或任何認購申請款項逾期的權利,惟閣下的付款支票或銀行本票將不會於2013年5月15日(星期三)中午十二時正前退還。本公司不會向閣下發出付款收據。本公司將保留閣下的申請認購款項的所有利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何H股股票及/或任何多繳的申請認購款項或退款。

可申請認購的香港公開發售股份數目及應繳款項

| 申請香港公開發售股份數目 | 申請時應繳款項港元 | 申請香港公開發售股份數目 | 申請時應繳款項港元 | 申請香港公開發售股份數目 | 申請時應繳款項港元 | 申請香港公開發售股份數目 | 申請時應繳款項港元 |
|--------------|------------|--------------|--------------|--------------|---------------|---------------------------|----------------|
| 500 | 6,616.03 | 9,000 | 119,088.44 | 90,000 | 1,190,884.32 | 4,000,000 | 52,928,192.00 |
| 1,000 | 13,232.05 | 10,000 | 132,320.48 | 100,000 | 1,323,204.80 | 5,000,000 | 66,160,240.00 |
| 1,500 | 19,848.07 | 15,000 | 198,480.73 | 200,000 | 2,646,409.60 | 6,000,000 | 79,392,288.00 |
| 2,000 | 26,464.10 | 20,000 | 264,640.96 | 300,000 | 3,969,614.40 | 7,000,000 | 92,624,336.00 |
| 2,500 | 33,080.12 | 25,000 | 330,801.21 | 400,000 | 5,292,819.20 | 8,000,000 | 105,856,384.00 |
| 3,000 | 39,696.15 | 30,000 | 396,961.44 | 500,000 | 6,616,024.00 | 9,000,000 | 119,088,432.00 |
| 3,500 | 46,312.17 | 35,000 | 463,121.69 | 600,000 | 7,939,228.80 | 10,000,000 | 132,320,480.00 |
| 4,000 | 52,928.19 | 40,000 | 529,281.92 | 700,000 | 9,262,433.60 | 20,000,000 | 264,640,960.00 |
| 4,500 | 59,544.22 | 45,000 | 595,442.17 | 800,000 | 10,585,638.40 | 30,000,000 | 396,961,440.00 |
| 5,000 | 66,160.25 | 50,000 | 661,602.40 | 900,000 | 11,908,843.20 | 33,200,000 ⁽¹⁾ | 439,303,993.60 |
| 6,000 | 79,392.29 | 60,000 | 793,922.88 | 1,000,000 | 13,232,048.00 | | |
| 7,000 | 92,624.34 | 70,000 | 926,243.36 | 2,000,000 | 26,464,096.00 | | |
| 8,000 | 105,856.38 | 80,000 | 1,058,563.84 | 3,000,000 | 39,696,144.00 | | |

⁽¹⁾ 閣下可申請認購的香港公開發售股份最高數目。