



**Hong Kong Public Offering – YELLOW Form 香港公開發售 – 黃色表格**

Use this form if you want the Hong Kong Offer Share Stapled Units to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義獲發行香港發售股份合訂單位,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請使用本表格。

Number of Hong Kong Offer Share Stapled Units applied for (not more than 42,609,000 Share Stapled Units) 申請認購香港發售股份合訂單位數目 (不超過42,609,000個股份合訂單位)		Cheque/banker's cashier order number 支票/銀行本票號碼	
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Total amount of payment 款項總額	HKS	港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*
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\* Cheque and banker's cashier order should be crossed “Account payee only” and made payable to “HSBC Nominees (Hong Kong) Limited – Langham Public Offer”.  
 支票及銀行本票須以劃線註明「只准存入抬頭人賬戶」的方式開出,並須註明抬頭人為「滙豐代理人(香港)有限公司 – 朗廷公開發售」。

To be completed in **BLOCK letters in English** in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.  
 除另有訂明外,請用墨水筆或原子筆以**英文正楷**填寫。聯名申請人只須填寫排名首位的申請人的地址。

Name (in English) 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name (in Chinese) 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation (in English) 職業 (以英文填寫)	Hong Kong identity card no./passport no./Hong Kong business registration no.** (please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼** (請刪去不適用者)
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Names of all other joint applicants (in English) (if any) 所有其他聯名申請人的英文姓名/名稱 (如有)	Hong Kong identity card no./passport no./Hong Kong business registration no.** of all other joint applicants (if any) (please delete as appropriate) 所有其他聯名申請人(如有)的香港身份證號碼/護照號碼/香港商業登記號碼** (請刪去不適用者)
(1)	(1)
(2)	(2)
(3)	(3)

Address (in English) (Joint applicants should give the address in Hong Kong and the telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted 地址 (以英文填寫) (聯名申請人只須填寫排名首位的申請人的香港地址及電話號碼)。僅接受香港地址	Telephone Number 電話號碼
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**For nominees: Please provide an account number or identification code for each (joint) beneficial owner(s).**  
 由代名人遞交: 請填寫各(聯名)實益擁有人的賬戶號碼或識別編碼。

If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit. The account number or identification code for each (joint) beneficial owner(s) must be provided.  
 如閣下為代名人而並無填寫本欄,則是項申請將被視作以閣下本身利益而遞交。務必填寫各(聯名)實益擁有人的賬戶號碼或識別編碼。

- \*\* (1) If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for this application. Please refer to paragraph 2 under the section “How to make your application” in this Application Form.  
 倘若閣下為中央結算系統投資者戶口持有人,此申請只接受香港身份證號碼(如閣下為個人人士)或香港商業登記號碼(如閣下為法人團體)。務請閱覽本申請表格「申請程序」一節第2段。
- (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), for an individual, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide the Hong Kong business registration number. The Hong Kong identity card/Passport/Hong Kong business registration number will be used for checking the validity of your application forms and otherwise for processing the application for Share Stapled Units and such data would be transferred to a third party for the accomplishment of such purposes.  
 倘若閣下通過指定的中央結算系統投資者戶口持有人(除CCASS投資者外)遞交申請,如屬個人人士,閣下必須填寫香港身份證號碼或護照號碼。倘若閣下持有香港身份證,請填寫香港身份證號碼,如未持有香港身份證,如屬法人團體,請填寫香港商業登記號碼。香港身份證/護照/香港商業登記號碼請會用作核對。閣下的申請表格是否有效或處理股份合訂單位申請,並會將有關資料轉交予第三方以達上述目的。閣下提供的部分香港身份證號碼或護照號碼,可能會印在閣下的退款支票上(如有)。上述資料亦可能轉交予第三方以便退款。在兌現閣下的退款支票前,閣下的銀行可能會要求核對閣下的香港身份證號碼或護照號碼。倘閣下的香港身份證號碼或護照號碼填寫有誤,或會造成閣下的退款支票兌現延遲或使其失效。
- (3) Part of your Hong Kong identity card number or passport number, or, if you are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number or passport number may lead to delay in encashment or may invalidate your refund cheque.  
 閣下提供的部分香港身份證號碼或護照號碼,或(如閣下為聯名申請人)閣下提供的排名首位的申請人的部分香港身份證號碼或護照號碼,可能會印在閣下的退款支票上(如有)。上述資料亦可能轉交予第三方以便退款。在兌現閣下的退款支票前,閣下的銀行可能會要求核對閣下的香港身份證號碼或護照號碼。倘閣下的香港身份證號碼或護照號碼填寫有誤,或會造成閣下的退款支票兌現延遲或使其失效。

Tick this box if you are applying for 1,000,000 Hong Kong Offer Share Stapled Units or more and wish to collect your refund cheque(s) (if any) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Please see the sections overleaf headed “If your application for Hong Kong Offer Share Stapled Units is successful (in whole or in part)” and “Refund of application monies” for details of when, where and how to collect your refund cheque(s) (if any).  
 倘閣下申請認購1,000,000個或以上香港發售股份合訂單位,並欲親自前往香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的退款支票(如有),請在左端方格加上“✓”號。有關領取退款支票(如有)的時間、地點及方法詳情,見本表格「閣下成功申請認購(全部或部分)香港發售股份合訂單位」及「退還申請款項」兩節。  
 Any alteration to any application detail that you provide on this form should be authorised by the signature of the applicant.  
 對閣下在本表格內提供的任何申請資料的任何更正應由申請人簽字授權方可進行。

**DETAILS FOR CCASS PARTICIPANT**  
 中央結算系統參與者資料

**THIS BOX MUST BE DULY COMPLETED 此空格必須填寫妥當**

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant  
 指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號

**For designated CCASS Participant OR Corporate CCASS Investor Participant, please also affix the company chop bearing its company name**  
 倘為指定中央結算系統參與者或中央結算系統公司投資者戶口持有人,請加蓋帶有公司名稱的公司印鑑

(see paragraph 2 under the section overleaf headed “How to make your application”)  
 (請參閱背頁「申請程序」一節的第2段)

**For Bank Use 此欄供銀行填寫**

**ADDRESS LABEL 地址標貼**

Please repeat your name(s) and address in Hong Kong as set out above in **BLOCK LETTERS**  
 請用正楷填寫上表所示姓名/名稱及香港地址

Name(s) 姓名/名稱
Address 地址





## Hong Kong Public Offering – YELLOW Form

### Use this form if you want the Hong Kong Offer Share Stapled Units to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

- Full discretion of the Trustee-Manager, the Company and the Joint Global Coordinators, and their respective agents or nominees, to reject or accept any application:**

The Trustee-Manager and the Company and the Joint Global Coordinators, and their respective agents or nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
- If your allotment of Hong Kong Offer Share Stapled Units is void:**

The allotment of Hong Kong Offer Share Stapled Units to you will be void if the Listing Committee does not grant permission to list the Share Stapled Units either:

  - within three weeks from the closing of the application lists; or
  - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Trustee-Manager and/or the Company of that longer period within three weeks of the closing date of the application lists.
- You will not receive any allotment if:**

  - you make multiple applications or are suspected of making multiple applications (other than an application (if any) made on a BLUE Application Form in your capacity as a Qualifying Great Eagle Shareholder);
  - you or the person for whose benefit you apply for have taken up or indicated an interest or applied for or received or have been or will be placed or allocated (including conditionally and/or provisionally) International Offer Share Stapled Units under the International Offering (except in respect of Reserved Share Stapled Units applied for pursuant to the Preferential Offering). By filling in any of the Application Form or submitting an application instruction to HKSCC via CCASS or applying for the White Form eIPO via the White Form eIPO Service Provider, you agree not to apply for or indicate an interest for Offer Share Stapled Units in the International Offering (other than an application (if any) made on a BLUE Application Form in your capacity as a Qualifying Great Eagle Shareholder). Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received Offer Share Stapled Units in the International Offering (except in respect of Reserved Share Stapled Units applied for pursuant to the Preferential Offering), and to identify and reject indications of interest in the International Offering (except in respect of Reserved Share Stapled Units applied for pursuant to the Preferential Offering) from investors who have received Hong Kong Offer Share Stapled Units in the Hong Kong Public Offering;
  - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
  - your Application Form is not completed in accordance with the instructions as stated in the Application Form;
  - you apply for more than 42,609,000 Hong Kong Offer Share Stapled Units (being 50% of the 85,218,000 Hong Kong Offer Share Stapled Units initially under the Hong Kong Public Offering);
  - the Trustee-Manager and the Company believe that by accepting your application, the Trustee-Manager and/or the Company would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address is located;
  - the Underwriting Agreements do not become unconditional; or
  - the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement are/are terminated in accordance with their respective terms.

#### REFUND OF APPLICATION MONIES

If you do not receive any Hong Kong Offer Share Stapled Units for any of, but not limited to, the above reasons, the Trustee-Manager and the Company will refund your application monies, including the brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Trustee-Manager and/or the Company will refund to you the appropriate portion of your application monies (including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) without interest. If the Offer Price is finally determined to be less than the Maximum Offer Price per Offer Share Stapled Unit (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid on application, the Trustee-Manager and/or the Company will refund to you the surplus application monies, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. All such interest accrued on such monies prior to the date of refund cheques will be retained for the Trustee-Manager's and the Company's benefit. In a contingency situation involving a substantial over-subscription, at the discretion of the Trustee-Manager and the Company, the Trustee-Manager may accept applications (on Application Forms) for certain small denominations of Hong Kong Offer Share Stapled Units or Reserved Share Stapled Units (apart from successful applications) may not be cleared. Refund of your application monies (if any) will be made on Wednesday, 29 May 2013 in accordance with the various arrangements as described in the Prospectus. Refund cheques will be crossed "Account Payee Only" and made out to you, or if you are joint applicants, to the first-named applicant. Part of your Hong Kong identity card number or passport number, or if you are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

If you apply for 1,000,000 Hong Kong Offer Share Stapled Units or more and have indicated your intention in your Application Form to collect your refund cheques (where applicable) from Computershare Hong Kong Investor Services Limited and have provided all information required by your Application Form, you may collect your refund cheques from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 29 May 2013 or any other place or date as notified by the Trustee-Manager and the Company in the newspapers as the place or date of despatch of refund cheques. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorised representative must attend bearing a letter of authorisation

#### HOW TO MAKE YOUR APPLICATION

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Share Stapled Units you want to subscribe for. Your application must be for a minimum of 500 Hong Kong Offer Share Stapled Units. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Share Stapled Units will be considered and any such application is liable to be rejected. The maximum number of Hong Kong Offer Share Stapled Units that you may apply for is 42,609,000. You must pay the maximum Offer Price of HK\$5.36 per Hong Kong Offer Share Stapled Unit plus a brokerage fee of 1%, a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Hong Kong Offer Share Stapled Units.
- You, as the applicant(s), must complete the form as indicated below and sign on the first page of the application form. Only written signatures will be accepted.

**If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**

  - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

**If you are applying as an individual CCASS Investor Participant:**

  - the form must contain your NAME and Hong Kong I.D. Card number;
  - your participant I.D. must be inserted in the appropriate box.

**If you are applying as a joint individual CCASS Investor Participant:**

  - the form must contain all joint investor participants' NAMES and the Hong Kong I.D. Card number of all joint investor participants;
  - you participant I.D. must be inserted in the appropriate box.

**If you are applying as a corporate CCASS Investor Participant:**

  - the form must contain your company NAME and Hong Kong Business Registration number;
  - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of CCASS Participant I.D. or other similar matters may render the application invalid.
- Each application must be accompanied by either one cheque or one banker's cashier order.
- Staple your cheque or cashier order to the Application Form. You must pay for the Hong Kong Offer Share Stapled Units applied for by one cheque or by one banker's cashier order.

**If you pay by cheque, the cheque must:**

  - be in Hong Kong dollars;
  - be drawn on your Hong Kong dollar bank account in Hong Kong;
  - show your account name. This name must either be pre-printed on the cheque, or be endorsed onto the back by a person authorised by the bank. This account name must be the same as the name on this form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
  - be made payable to "HSBC Nominees (Hong Kong) Limited – Langham Public Offer";
  - be crossed "Account payee only"; and
  - not be post-dated.

Your application may be rejected if your cheque does not meet all these requirements, or is dishonoured on its first presentation.

**If you pay by banker's cashier order, the banker's cashier order must:**

  - be in Hong Kong dollars;
  - be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank;
  - The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
  - be made payable to "HSBC Nominees (Hong Kong) Limited – Langham Public Offer";
  - be crossed "Account payee only"; and
  - not be post-dated.

Your application may be rejected if your banker's cashier order does not meet all these requirements.

from your corporation stamped with your corporation's chop. Both individuals and authorised representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Share Stapled Units Registrar. If you do not collect your refund cheque personally within the time specified for collection, they will be sent to the address as specified in your Application Form promptly by ordinary post and at your own risk. If you apply for less than 1,000,000 Hong Kong Offer Share Stapled Units or if you apply for 1,000,000 Hong Kong Offer Share Stapled Units or more but have not indicated on your Application Form that you will collect your refund cheques (if in person, your refund cheques) will be sent to the address as specified on your Application Form on Wednesday, 29 May 2013 by ordinary post and at your own risk.

#### PERSONAL DATA

##### Personal information collection statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Share Stapled Units of the policies and practices of the Trustee-Manager, the Company and the Share Stapled Units Registrar in relation to personal data and the Ordinance.

##### 1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Trustee-Manager, the Company and/or the Share Stapled Units Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Share Stapled Units Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Trustee-Manager, the Company or the Share Stapled Units Registrar to effect transfers or otherwise render their services. It may also prevent delay registration or transfer of the Hong Kong Offer Share Stapled Units which you have successfully applied for and/or the despatch of Share Stapled Unit certificate(s), and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Trustee-Manager, the Company and the Share Stapled Units Registrar immediately of any inaccuracies in the personal data supplied.

##### 2. Purposes

The personal data of the applicants and the holders of securities may be used, held stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Share Stapled Units;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of holders of Share Stapled Units and the registers of holders of securities of the Company;
- conducting or assisting in the conducting of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of Share Stapled Units, such as dividends, rights issues and bonus issues;
- distributing communications from the Trustee-Manager, the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Trustee-Manager, the Company and the Share Stapled Units Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

##### 3. Transfer of personal data

Personal data held by the Trustee-Manager, the Company and the Share Stapled Units Registrar relating to the applicants and the holders of securities will be kept confidential but the Trustee-Manager, the Company and the Share Stapled Units Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Trustee-Manager, the Company and their respective appointed agents such as financial advisers and receiving bankers;
- HKSCC and HKSCC Nominees, which will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Share Stapled Units to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Trustee-Manager, the Company and the Share Stapled Units Registrar in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other person or institution with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

##### 4. Access to and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Trustee-Manager, the Company or the Share Stapled Units Registrar has their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Trustee-Manager, the Company and the Share Stapled Units Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Trustee-Manager, at its registered address disclosed in the "Company Information" section of the Prospectus, as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Share Stapled Units Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

- Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches:

#### (a) The Hongkong and Shanghai Banking Corporation Limited

Branch Name	Address
<b>Hong Kong Island</b>	Hong Kong Office North Point Branch Des Voeux Road Central Branch Hopewell Centre Branch
<b>Kowloon</b>	Amoy Plaza Branch Mong Kok Branch
<b>New Territories</b>	Shatin Plaza Branch Yuen Long Branch
<b>(b) Bank of China (Hong Kong) Limited</b>	
<b>Hong Kong Island</b>	Bank of China Tower Branch Connaught Road Central Branch Taikoo Shing Branch
<b>Kowloon</b>	Yau Ma Tei Branch Tsim Sha Tsui East Branch To Kwa Wan Branch Tseung Kwan O Plaza Branch
<b>New Territories</b>	Castle Peak Road (Tsuen Wan) Branch

Level 3, 1 Queen's Road Central G/F, Winner House, 306-316 King's Road, North Point China Insurance Group Building, 141 Des Voeux Road Central Shops 2A, 2/F, Hopewell Centre, 183 Queen's Road East, Wan Chai	
Shops 1193 – 200 & 203, G/F, Amoy Plaza Phase II, 77 Ngau Tau Kok Road, Basement / U/G, 673 Nathan Road, Mong Kok	
Shop 49, Level 1, Shatin Plaza, 21-27 Sha Tin Central Street, Sha Tin G/F, HSBC Building Yuen Long, 150-160 Castle Peak Road, Yuen Long	
<b>Branch Name</b>	<b>Address</b>
3/F, 1 Garden Road 13-14 Connaught Road Central Shop G1006, Hoi Sing Mansion, Taikoo Shing	
471 Nathan Road, Yau Ma Tei Shop G02-03, Inter-Continental Plaza, 94 Granville Road, Tsim Sha Tsui 808 To Kwa Wan Road, To Kwa Wan Shop 112-123, Level 1, Tseung Kwan O Plaza, Tseung Kwan O	
201-207 Castle Peak Road, Tsuen Wan	

- Your Application Form can be lodged at these times:

Thursday, 16 May 2013	9:00 a.m. to 4:30 p.m.
Saturday, 18 May 2013	9:00 a.m. to 1:00 p.m.
Monday, 20 May 2013	9:00 a.m. to 4:30 p.m.
Tuesday, 21 May 2013	9:00 a.m. to 4:30 p.m.
Wednesday, 22 May 2013	9:00 a.m. to 12:00 noon

- The latest time for lodging your application is 12:00 noon on Wednesday, 22 May 2013. The application lists will be open from 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:

- a tropical cyclone warning signal number 8 or above; or
  - a "black" rainstorm warning signal number 1
- in force in Hong Kong at any time between 9:00 a.m. to 12:00 noon on Wednesday, 22 May 2013. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business day which does not have either of those warning signals in force in Hong Kong at any time between 9:00 a.m. to 12:00 noon.
- The term "business day" means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

- The right is reserved to present all or any remittances for payment. Your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 22 May 2013. You will not be given a receipt for your payment. The Trustee-Manager and the Company will retain any interest accrued on your application monies. The right is also reserved to retain any Share Stapled Unit certificates and/or any surplus application monies (if any) or refunds pending clearance of your cheque or banker's cashier order.

### NUMBER OF SHARE STAPLED UNITS THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Share Stapled Units applied for	Amount payable on application HK\$	No. of Hong Kong Offer Share Stapled Units applied for	Amount payable on application HK\$	No. of Hong Kong Offer Share Stapled Units applied for	Amount payable on application HK\$	No. of Hong Kong Offer Share Stapled Units applied for	Amount payable on application HK\$
500	2,707.01	10,000	54,140.29	200,000	1,082,805.76	7,000,000	37,898,201.60
1,000	5,414.03	15,000	81,210.43	300,000	1,624,208.64	8,000,000	43,312,230.40
1,500	8,121.04	20,000	108,280.58	400,000	2,165,611.52	9,000,000	48,726,259.20
2,000	10,828.06	25,000	135,350.72	500,000	2,707,014.40	10,000,000	54,140,288.00
2,500	13,535.07	30,000	162,420.86	600,000	3,248,417.28	20,000,000	108,280,576.00
3,000	16,242.08	35,000	189,491.01	700,000	3,789,820.16	30,000,000	162,420,864.00
3,500	18,949.10	40,000	216,561.15	800,000	4,331,223.04	40,000,000	216,561,152.00
4,000	21,656.11	45,000	243,631.30	900,000	4,872,625.92	42,609,000 <sup>(1)</sup>	230,686,353.14
4,500	24,363.13	50,000	270,701.44	1,000,000	5,414,028.80		
5,000	27,070.14	60,000	324,841.73	2,000,000	10,828,057.60		
6,000	32,484.17	70,000	378,982.02	3,000,000	16,242,086.40		
7,000	37,898.21	80,000	433,122.30	4,000,000	21,656,115.20		
8,000	43,312.23	90,000	487,262.59	5,000,000	27,070,144.00		
9,000	48,726.26	100,000	541,402.88	6,000,000	32,484,172.80		

<sup>(1)</sup> Maximum number of Hong Kong Share Stapled Units you may apply for (other than HKSCC Nominees).







## 香港公開發售－黃表

閣下如欲以香港中央結算（代理人）有限公司（「香港結算代理人」）名義獲發行香港發售股份合訂單位，並直接存入中央結算及交收系統（「中央結算系統」），以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內，請使用本表格。

- 託管人－經理、本公司及聯席全球協調人，以及彼等各自的代理人或代名人可全權酌情決定拒絕或接納任何申請；
- 託管人－經理、本公司及聯席全球協調人，以及彼等各自的代理人或代名人可全權酌情決定拒絕或接納任何申請，或只接納任何部分申請，而毋須就任何拒絕或接納提供任何理由。
- 倘閣下的香港發售股份合訂單位配發作廢：
  - 倘上委員會在下期開市批准股份合訂單位上市，則配發予閣下的香港發售股份合訂單位將告作廢；
  - 由截止辦理申請登記日期起計三星期內；或
  - （倘聯交所上市委員會在截止辦理申請登記日期後三星期內通知託管人－經理及／或本公司延長有關期間）由截止辦理申請登記日期起計最多六星期內。
- 在下列情況下，閣下將不獲任何配發：
  - 閣下的申請為重複或疑屬重複申請（閣下以合資格薦薦股東身份以藍色申請表格提出的申請（如有）除外）；
  - 閣下或閣下為其利益作出申請的人士已接納或表示有意認購或已經申請認購或收取或已獲或將獲配發股份或分配（包括有條件及／或暫定）國際發售項下的國際發售股份合訂單位（惟根據優先發售申請預留股份合訂單位則除外），填寫任何申請表格或透過中央結算系統向香港結算提交電子認購表格或透過白表eIPO服務供應商以白表eIPO提出申請，即表示閣下同意不會申請認購或表示有意申請認購國際發售的發售股份合訂單位（閣下以合資格薦薦股東身份以藍色申請表格提出的申請（如有）除外），本公司將採取合理措施，識別並拒絕已獲發售股份合訂單位（惟根據優先發售申請預留股份合訂單位則除外）的投資者所提出的香港公開發售申請，以及識別並拒絕已在香港公開發售中獲得香港發售股份合訂單位的投資者在國際發售中的認購意向（惟根據優先發售申請預留股份合訂單位則除外）；
  - 閣下未按規定方式付款或閣下以支票或銀行本票付款，但該支票或銀行本票在首次過戶時不獲兌現；
  - 閣下未有根據申請表格上的指示填妥申請表格；
  - 閣下申請認購超過42,609,000個香港發售股份合訂單位（即香港公開發售項下初步提呈的85,218,000個香港發售股份合訂單位的50%）；
  - 託管人－經理及本公司相信閣下的申請一經接納，託管人－經理及／或本公司會違反接納閣下申請或閣下地址所在司法權區的適用證券或其他法律、規則或法規；
  - 包銷協議未能成為無條件；或
  - 香港包銷協議及／或國際包銷協議根據其各自的條款終止。

### 退還申請款項

倘閣下基於（但不限於）上述任何原因而未獲任何香港發售股份合訂單位，託管人－經理及／或本公司將退還閣下的申請款項，包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，惟不會就此支付利息。如閣下的申請僅部分獲接納，託管人－經理及／或本公司會將閣下申請款項中的適當部分（包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）不計利息退還予閣下。如最終釐定的發售價格低於申請時每個發售股份合訂單位的最高發售價（不包括有關的經紀佣金、證監會交易徵費及聯交所交易費），託管人－經理及／或本公司將不計利息向閣下退還多收申請款項，連同有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。退還日期有關發售或產生的所有應計利息歸託管人－經理及本公司所有。在出現大幅超額認購的情況下，託管人－經理、本公司及聯席全球協調人可酌情決定不將（以申請表格）申請者若干小額香港發售股份合訂單位或百個股份合訂單位（成功申請除外）的支票兌現。向閣下退還的申請款項（如有）將於二零二三年五月二十九日（星期三）根據招股章程所述的各種安排作出。退還支票將會以劃線註明「只准存入抬頭人賬戶」退還予閣下或如屬聯名申請人，則退還予排名首位的申請人。閣下所提供的香港身份證號碼或護照號碼的一部分，或如屬聯名申請人，則排名首位申請人的香港身份證號碼或護照號碼的一部分，或會列印在退還支票（如有）上。有關資料亦會轉交予第三方支付用途。閣下將退還支票兌現時，銀行或會要求查證閣下的香港身份證號碼或護照號碼。未有準確填妥閣下的香港身份證號碼或護照號碼，或會導致閣下的退還支票延遲兌現或退還支票無效。本公司擬作出特別努力，以儘量避免在退還申請款項時（如適用）出現不必要的延誤。

如閣下申請認購1,000,000個或以上香港發售股份合訂單位並在閣下的申請表格上表明擬前往香港中央證券登記有限公司領取閣下的退還支票（如適用），並已提供閣下的申請表格所要求的所有資料，閣下可在二零二三年五月二十九日（星期三）上午9時正至下午1時正親臨前往香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室）領取或於託管人－經理及本公司於報章上公佈寄發退還支票的其他地點或日期領取閣下的退還支票。倘閣下屬個人申請人並選擇親身領取，則閣下不得授權任何其他人土代為領取。閣下屬公司申請人並選擇派人領取，則須由公司授權代表攜同蓋上公司印章的授權書代為領取。個人申請人及公司授權代表（如

適用）於領取時必須出示股份合訂單位登記處接納的身份證明文件。倘閣下未於指定領取時間內親自領取閣下的退還支票，則會於其後盡快以郵遞方式將退還支票寄往閣下的申請表格所示地址，郵誤風險概由閣下自行承擔。倘閣下申請認購少於1,000,000個香港發售股份合訂單位，或閣下申請認購1,000,000個或以上的香港發售股份合訂單位但並未透過閣下的申請表格表明欲親身領取閣下的退還支票，則閣下的退還支票將於二零一三年五月二十九日（星期三）以普通郵遞方式寄往閣下的申請表格所示地址，郵誤風險概由閣下自行承擔。

### 個人資料

收集個人資料聲明  
《香港法例》第486章《個人資料（私隱）條例》（「條例」）的主要條款已於一九九六年十二月二十日在香港生效。此項收集個人資料聲明是向股份合訂單位申請人和持有人說明有關託管人－經理、本公司及股份合訂單位登記處在個人資料和條例方面的政策和慣例。

- 收集閣下個人資料的原因  
證券申請人或證券登記持有人以本身名義申請證券或轉讓或受讓證券時尋求股份合訂單位登記處的服務時，須不時向託管人－經理、本公司及／或股份合訂單位登記處提供其最近的準確個人資料。未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或託管人－經理、本公司或股份合訂單位登記處無法落實轉讓或提供服務。此舉可能妨礙或延遲登記或轉讓。閣下成功申請認購的香港發售股份合訂單位及／或寄發股份合訂單位證書及／或寄發閣下應得的退還支票。

### 用途

- 申請人及證券持有人的個人資料可以就以下目的以任何方式使用、持有及／或保存：
  - 處理閣下的申請及退還支票（如適用），核實是否符合本申請表格及招股章程載列的條款和申請程序，以及公佈香港發售股份合訂單位的分配結果；
  - 有助遵守香港及其他地區的一切適用法律及法規；
  - 登記發行證券或以證券持有人的名義（包括以香港結算代理人名義（如適用））轉讓或受讓證券；
  - 存置或更新本公司的股份合訂單位持有人名冊及證券持有人的名冊；
  - 核實或協助核實簽名、任何其他核對或交換信息；
  - 確立股份合訂單位持有人的受益權屬、如股息、供股和紅股等；
  - 分發託管人－經理、本公司及其附屬公司的通訊；
  - 編製統計信息和股東資料；
  - 根據法律、規則或法規（不論是法定或其他方面）進行披露；
  - 披露有關信息以便進行權益索償；及
  - 與上述有關的任何其他附帶或相關的及／或使託管人－經理、本公司及股份合訂單位登記處能履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他目的。

### 轉交個人資料

- 託管人－經理、本公司和股份合訂單位登記處持有的關於申請人及證券持有人的個人資料將會保密，但託管人－經理、本公司和股份合訂單位登記處可以認為達到上述目的或當中任何目的必要的情况下，作出他們認為必要的查詢以確認個人資料的準確性，尤其為任何向或從下列任何或全部人士和實體或與下列任何或全部人士和實體披露、索取或轉送（無論在香港境內或境外）個人資料：
  - 託管人－經理、本公司或其各自的指定代理、如財務顧問及收銀行；
  - 如申請人要求將香港發售股份合訂單位記存於中央結算系統，則為香港結算及香港結算代理人將會使用中央結算系統的運作個人資料；
  - 任何向託管人－經理、本公司及／或股份合訂單位登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
  - 與證券、證券及任何其他法定、監管或政府機構；及
  - 與證券持有人進行或擬進行交易的任何其他人土或機構，例如其銀行、律師、會計師或股票經紀等。

### 查閱和更正個人資料

條例規定，申請人及證券持有人的確有權向託管人－經理、本公司或股份合訂單位登記處查閱其個人資料，並有權索取有關該資料的副本，並更正任何不準確資料。根據條例，託管人－經理、本公司和股份合訂單位登記處有權就處理任何有關資料要求收取合理的費用。所有有關資料或更正資料的要求或查詢有關政策及慣例均持會資料保護的要求，均須向託管人－經理提出（地址為招股章程「企業資料」一節所披露或不時按適用法律獲知會的登記地址，收件人為公司秘書，或向股份合訂單位登記處屬下的私隱合規主任提出。

如閣下簽署本申請表格，即表示閣下同意上述各項。

### 申請程序

- 按照下表計算閣下擬認購的香港發售股份合訂單位數目所應付的認購申請款項。閣下申請認購的數目最少為500個香港發售股份合訂單位。申請認購數目須為下表所列的其中一個數目。申請任何其他數目的香港發售股份合訂單位概不會被接受且該等申請將被拒絕受理。閣下最多可申請認購的香港發售股份合訂單位數目為42,609,000個。閣下須就每個香港發售股份合訂單位支付最高發售價5.36港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表載列申請認購若干香港發售股份合訂單位數目的應付認購款項。
- 閣下（作為申請人）必須如下述所示填妥表格並在申請表格首頁上簽署，本公司僅按編單筆簽名。
  - 倘閣下透過指定中央結算系統參與者（中央結算系統投資者戶口持有人除外）提出申請：
    - 該指定中央結算系統參與者必須於表格蓋上其公司印章（附有其公司名稱），並在適當方格內填寫其參與者編號。
  - 倘閣下以個人中央結算系統投資者戶口持有人的名義提出申請：
    - 表格必須載有閣下的姓名及香港身份證號碼；
    - 必須在適當方格內填寫閣下的參與者編號。
  - 倘閣下以聯名個人中央結算系統投資者戶口持有人的名義提出申請：
    - 表格必須載有所有聯名投資者戶口持有人的姓名及所有聯名投資者戶口持有人的香港身份證號碼；
    - 必須在適當方格內填寫閣下的參與者編號。
  - 倘閣下以公司中央結算系統投資者戶口持有人的名義提出申請：
    - 表格必須載有閣下的公司名稱及香港商業登記號碼；及
    - 必須在適當方格內填寫閣下的參與者編號及蓋上閣下的公司印章（附有公司名稱）。倘中央結算系統參與者的資料不正確或不完整或中央結算系統參與者編號或其其他類項事項有遺漏或不足，均可導致申請無效。
- 每份申請均須附帶一張支票或一張銀行本票。
- 閣下的支票或本票須緊釘於申請表格上。閣下必須以一張支票或一張銀行本票支付所申請認購的香港發售股份合訂單位的股款。
  - 如以支票繳付款項，該支票必須：
    - 為港元支票；
    - 由閣下在香港開辦的港元銀行戶口開出；
    - 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權簽署的人士在該支票的背面背書。該賬戶名稱必須與閣下於本表格上的姓名相同。如屬聯名申請，則該賬戶名稱必須與排名首位申請人的姓名相同；
    - 註明抬頭人為「滙豐代理人（香港）有限公司－朗廷公開發售」；
    - 劃線註明「只准存入抬頭人賬戶」；及
    - 不得為期票。
  - 倘閣下的支票屬下列情況，則閣下的申請可被拒絕受理：
    - 未能符合上述所有規定；或
    - 首次過戶不獲兌現。
  - 如以銀行本票繳付款項，該銀行本票必須：
    - 為港元銀行本票；
    - 由香港持牌銀行發出，並由發出本票的銀行授權簽署的人士在該銀行本票背面簽署以核證閣下的姓名。銀行本票背面所示姓名必須與申請表格所示姓名相同。如屬聯名申請，則銀行本票背面所示姓名必須與排名首位申請人的姓名相同；
    - 註明抬頭人為「滙豐代理人（香港）有限公司－朗廷公開發售」；
    - 劃線註明「只准存入抬頭人賬戶」；及
    - 不得為期票。如閣下的銀行本票不符合上述所有規定，閣下的認購申請可被拒絕受理。

### 可供申請認購的股份合訂單位數目及款項

申請認購的香港發售股份合訂單位數目	申請時應繳款項 港元	申請認購的香港發售股份合訂單位數目	申請時應繳款項 港元	申請認購的香港發售股份合訂單位數目	申請時應繳款項 港元	申請認購的香港發售股份合訂單位數目	申請時應繳款項 港元
500	2,707.01	10,000	54,140.29	200,000	1,082,805.76	7,000,000	37,898,201.60
1,000	5,414.03	15,000	81,210.43	300,000	1,624,208.64	8,000,000	43,312,230.40
1,500	8,121.04	20,000	108,280.58	400,000	2,165,611.52	9,000,000	48,726,259.20
2,000	10,828.06	25,000	135,350.72	500,000	2,707,014.40	10,000,000	54,140,288.00
2,500	13,535.07	30,000	162,420.86	600,000	3,248,417.28	20,000,000	108,280,576.00
3,000	16,242.08	35,000	189,491.01	700,000	3,789,820.16	30,000,000	162,420,864.00
3,500	18,949.10	40,000	216,561.15	800,000	4,331,223.04	40,000,000	216,561,152.00
4,000	21,656.11	45,000	243,631.30	900,000	4,872,625.92	42,609,000 <sup>(1)</sup>	230,686,353.14
4,500	24,363.13	50,000	270,701.44	1,000,000	5,414,028.80		
5,000	27,070.14	60,000	324,841.73	2,000,000	10,828,057.60		
6,000	32,484.17	70,000	378,982.02	3,000,000	16,242,086.40		
7,000	37,898.21	80,000	433,122.30	4,000,000	21,656,115.20		
8,000	43,312.23	90,000	487,262.59	5,000,000	27,070,144.00		
9,000	48,726.26	100,000	541,402.88	6,000,000	32,484,172.80		

<sup>(1)</sup> 閣下可申請認購的香港發售股份合訂單位最高數目（香港結算代理人除外）。