### Hong Kong Public Offering - YELLOW Form 香港公開發售 - 黃表

Use this form if you want the Hong Kong Offer Share Stapled Units to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義獲發行香港發售股份合訂單位,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者的股份戶口內,請使用本表格。

Staple your payment here 請將股款 緊釘在此

homments. 中部满去的他问今台台·鲱鱼从戴色中游去粉,把股市投入组股市投资和接针(这丝公司社网施城技义编水文件)一项所列用的其他文件,已想照各维公司技例第342C做的规定,这些各维公司社间或城技识完。各指理分共和党事物监察委员會(温监会)及各维公司法间施城技、制任何就等文件

Application Form is not for publication, distribution or release in the United States, Canada, European Economic Area, the United Kingdom, Singapore, Japan, the PRC and the Cayman Islands 请表格不得在美國、加拿大、歐洲經濟區、美國、新加黎、日本、中國及開曼講鳥刊賢、派教政優佈。

## GLOBAL OFFERING OF SHARE STAPLED UNITS

to be jointly issued by

LANGHAM

HOSPITALITY INVESTMENTS

# **Langham Hospitality Investments**

朗廷酒店投資

(As constituted pursuant to a deed of trust on 8 May 2013 under the laws of Hong Kong, the trustee of which is LHH. Manager Limited)

(根據香港法例按日期為二零一三年五月八日之信託契約組成,其受託人為朗廷酒店管理人有限公司)

# Langham Hospitality Investments Limited

朗廷酒店投資有限 (Incorporated in the Cayman Islands with limite (於開曼群島註冊成立的有限公司)

聯合發行的股份合訂

Number of Offer Share Stapled Units under the Global Offering Number of Hong Kong Offer Share Stapled Units Number of International Offer Share Stapled Units Maximum Offer Price

ubject to the Over-allotment Option)

subject to reallocation)
s (subject to reallocation)
s (subject to reallocation and the Over-allotment Option)
led Init plus brokerage of 1.0%, SFC transaction levy
nge trading fee of 0.005% (payable in full on application

全球發售的發售股份合訂單位數目 香港發售股份合訂單位數目 國際發售股份合訂單位數目 最高發售價

Stock Code

III.So.-30 per Criter Share Stapled Enit plus brokerage of 1.0%, SFC trans of 0.003% and Stock Exchange trading fee of 0.005% (payable in full of in Hong Kong dollars and subject to refund)
 1270
 852.174,000個股份合訂單位(現乎超額配售權行使與否而定)
 85.218,000個股份合訂單位(可予重新分配)
 66,956,000個股份合訂單位(可予重新分配)
 76,956,000個股份合訂單位(可予重新分配)
 76,956,000個股份合訂單位(可予重新分配)
 76,956,000個股份合訂單位(可予重新分配)
 76,956,000個股份合訂單位(可予重新分配)
 76,956,000個股份合訂單位(可予重新分配)
 76,956,000個股份合訂單位(可予重新分配)
 76,956,000個股份合訂單位(可予重新分配)
 76,956,000個股份合訂單位(可予重新分配)

# Application Form 申請表格

To be valid, you must complete all applicable parts of this Application Fo

estments and the Company will be relying on section 9A of the Companies Or 22. In the Laws of Hong Kong) and will be issuing the WHITE and YELLOW the Company of the Company of the Company of the Company of the Company command the Stock Exchange at www.hccners.ki., under the "HKEREWS" > L the public who wish to obtain a copy of the printed Prospectus may obtain a copy, will 1290 moon on Wednesday, 22 May 2013 at the following locations:

am Offer Price of HK\$5.36 per Hong Kong Offer Share Stapled Unit, including a 1%

In the production from or by giving reterious. e.g., and are of the control of th

whether or not to make any alloment of Hong Kong Offer Share Stupled Units to mode in response to this application and that I've may be proceeded for making a false authorise the Trustee-Manager and the Company to place the manne of HISCX Constitutes on the Share Suppled Units Register as the bolderist of any Hong Kong Offer Share Stapled Units to be allotted to moist and such other registers as required under the Trust Deed, and desputch any refund chaquets (where applicable) to melts by ordinary own risk to the address given on his Applications for the property of t

Signed	by (all) applicant(s) (all joint applicants must sign):	
(所有)	申請人簽署(所有聯名申請人均須簽署):	

Date 日期:		/	/	
	DΗ	M月	Y年	

portant that you read the terms and conditions and application procedures overleaf, at sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected. It is a possible to the process of th

prosecuted if you make a false declaration.

complete this application in English (except Chinese name) unless otherwise stated, otherwise the application is liable

n to any application detail that you provide on this Application Form should be authorised by the signature of the applicant

-	混合媒介要约		
	招股章程的印刷本的內容與招股章程的電子版本相同 公告>最新上市公司公告」一欄中可供公單人土章閱 (展期三)中午12時正止的正常營業時間內在下列地點 1.	,電子形式的招股章程將分別在本 及下載。有意素取印刷本招股章程	) 公告》第9A樣,在臺港與印刷本租股春程一起發出的情况下,發出自急及 <b>黃色</b> 中前表格。 公司開始 <b>ww.lanphambooplulit.com</b> 及聯之所開始 <b>ww.lbcucrs.lb</b> (被霧易、上市公 的公常人士,可於二零一三年五月十六日(星期因)上午9時正至二零一三年五月二十二(
	(a) 香港上海運豐銀行有限公司 推島 九郎 新呼 (b) 中國銀行(香港)有限公司	分行名稱 香港與行 旺角分行 沙田廣場分行	地址 皇后大城中1號3樓 旺角彌敦值673號炮車及高陽地下 砂田正衡21-27號沙田廣場L1樓49號舖
	港島 九龍 九龍 2. 以下任何地址:	分行名職 干諸道中分行 土瓜潤分行 茶潤青山道分行	地址 干請趙中13-14號 土店獨趙80號N 荃灣青山趙201-207號
	(a) 標章志銀行香港分行,香港九龍 (b) 香港上海運豐銀行有限公司,香 3. 香港站算存管處服務櫃檯,地址為香港德輔	可士甸道西1號環球貿易廣場52樓; 婁皇后大道中1號15樓;及 道中199號無限極廣場2樓。 長格的各地點以關眼方式展示。	及
	於二零一三年五月十六日(星期四)上午9時正至二零 招股章程可供查閱。 關下於遞交本申請表格前須細图		F12時正的正常營業時間內,在潔發 <b>自色及黃色</b> 中請表格的各個地點,均有至少三份印刷2

	營營市股份 輸送市股份 HSBC Corporate Finance (Hong Kong) Limited 商意志銀行有港分行 香港上海푪豐銀行有限公司	
/	我們:	 

致: 朗廷酒店管理人有限公司

	Broker use		
Broker No. 經紀號碼			
Broker's Chop			

:					
	関下必須細問背	Ħ	的修款和	修件及	由諸程序

图下多须细铜青官的熔放和修作及中游程序。
国下多须细铜青官的熔放和修作及中游程序。
本中游戏的所有通用空格均必须填安。各即中游传被托超受理。
本中游戏的所有通用空格均必须填安。各即中游传被托超受理。
在中间大幅限以交流入身份以自色或黄色中游表的瓷地面中水的第系统向各地结算或根據自表elPO服務(<u>www.cipo.com.hk</u>)向指定自在elPO服务(<u>www.cipo.com.hk</u>)向指定自表elPO服务的感染的发生。
对对抗化环境更少,以使能自我们是现象(<u>www.cipo.com.hk</u>)向指定自不用的。为对抗化环境更强。以自色或黄色中游表格及一次通過中失结算系统向各地结算及,发展器自我们更新分析。
在中游人或最处中游人的与现在以色或黄色中游表的强力处势,然后的是对最优势的重要使更重要的重要。
是中游人或是使中游人的与现象的形式。
表情是使用处心的事故。以表表或数形不来是在发现自严禁,是发现自由第一级的高级度度的一部。
例 同下出途度使明,则可能理接接。
杨仲文整合《郑外、置下冬级以英文建妥中镇(除非另有报明),否则申請查按距便要理。
同下於本申請表格提供的任何中游资料如有任何更次,须由中游人签署按偿。

Hong Kong Public Offering – YELLOW Form 香港公開發售 - 黄色表格
Use this form if you want the Hong Kong Offer Share Stapled Units to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義獲發行香港發售股份合訂單位,並直接存入中央結算及交收系統(「中央結算系統」),以記存於關下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者的股份戶口內,請使用本表格。

Number of Hong Kong Offer Share Units applied for (not more than 42 Share Stapled Units) 申請認購香港發售股份合訂單位數(不超過42,609,000個股份合訂單位	,609,000 t目			Cneque/nanker's cashier order number 支票/銀行本票號碼	
Total amount of payment 款項總額		HK\$	港元	Name of bank on which cheque/ banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	
				able to "HSBC Nominees (Hong Kong) Limited – Langham Public Offer". !代理人 (香港) 有限公司 — 朗廷公開發售」。	
To be completed in BLOCK let 除另有訂明外,請用墨水筆或原	_			cants should give the address of the first-named applicant only. 人的地址。	
Name (in English) 英文姓名/名稱	Family n	ame or company name 姓	氏或公司名稱	Forename(s) 名字	
Name (in Chinese) 中文姓名/名稱	Family n	ame or company name 姓	氏或公司名稱	Forename(s) 名字	
Occupation (in English) 職業 (以英文填寫)				Hong Kong identity card no./ passport no./Hong Kong business registration no. ** (please delete as appropriate) 香港身份證號碼/護機號碼/ 香港商業登記號碼** (韓刪去不適用者)	
Names of all other joint applicants	(1)			Hong Kong identity card no /passport no./ Hong Kong business registration no.** of all other joint applicants (if any)	
joint applicants (in English) (if any) 所有其他聯名申請人的	(2)			of all other joint applicants (if any) (please delete as appropriate) 所有其他聯名申議人、如何,必看港身份證號屬。	
英文姓名/名稱(如有)	(3)			整照數算/香港商業登記號碼** (3)	
Address (in English) (Joint applicants should give the address in Hong Kong and the telephone number of the					
first-named applicant only). Only an address in Hong Kong will be accepted					$\dashv$
地址 (以英文填寫) (聯名申請人只須填寫排名首位 的申請人的香港地址及電話					
號碼)。僅接受香港地址 For nominees: Please provide an	account num	ber or identification code fo	or each (joint) beneficial o	Telephone Number 電話號碼	
由代名人遞交:請填寫各(聯名)					$\neg$
If you are a nominee and you do not complete 如	pant, only a Hong his Application F. □ 口持有人,此月 nated CCASS Par you do not hold checking the vali 緒象與者 (中央約	Kong identity card number (if you are orm. 申請只接受香港身份證整碼 (如 图下: rticipant (other flum'a CCASS Investor a Hong Kong identity card, please pro dity of your Application Forms and other flum's property of the part of the property of the part of the property of the part of t	an individual) or a Hong Kong busi 為個別人士) 或容涉職業登記號碼 · Participant); for an individual, you wide your passport number For a be rerwise for processing the application 申請:如屬個別人士, 阁下必須	ber or identification code for each (joint) beneficial owner(s) must be provided. [編碼]  iness registration number (if you are a body corporate) will be accepted for this application. Please refer to paragraph 2 under the stage of the provided of the pro	section le your usiness 護照號
(3) Part of your Hong Kong identity car	d number or nace	nort number or if you are joint applies	ante nart of the Hong Kong identity	c card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Sut you card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identifiable 就要應該應,可能會印在 關下的退款支票上(如有)。上述資料亦可能轉交予第三方以便退款。在兑现 關下的退款或會造成 關下的退款或會造成 關下的退款或事兒現延難或使其失效。	:h data y card 欽支票
Tick this box if you are app! Centre, 183 Queen's Road E and how to collect your refut	ying for 1,000,00 ast, Wanchai, Hond cheque(s) (if a	O Hong Kong Offer Share Stapled Units ing Kong. Please see the sections overlend.	s or more and wish to collect your reaf headed "If your application for H	efund cheque(s) (if any) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Ho long Kong Offer Share Stapled Units is successful (in whole or in part)" and "Refund of application monoises" for details of when, 無限任何年十分時代の制度を分析していませます。	pewell where
(如有)的時間、地場及方法 Any alteration to any applied 對 閣下在本表格內提供的	詳情。見背頁「tion detail that yo 任何申請資料的	图下成功申請影響(全部或部分) Depoyide on this form should be autho 任何更正應由申請人簽字授權方可進行	香港發售股份合訂單位」及「退還申 rised by the signature of the applica デ。	uikiki項」兩節。 at. DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料	
				THIS BOX MUST BE DULY COMPLETED 此空格必須填寫妥當	
				Participant I.D. of the designated CCASS Participant or CCASS Investor Participa 指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號	ınt
Please repeat your nam	ne(s) and ad BLOCI	ABEL 地址標貼 ldress in Hong Kong as se K LETTERS		For designated CCASS Participant OR Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 倘為指定中央結算系統參與者或中央結算系統公司投資者戶口持有人,	
name(s) 姓名/名稱	<sub>晃</sub>	示姓名/ 名稱及香港地場		請加蓋帶有公司名稱的公司印鑑	$\dashv$
Address 地址					
				(see paragraph 2 under the section overleaf headed "How to make yo application") (請參閱背頁「申請程序」一節的第2段)	ur
				For Bank Use 此欄供銀行填寫	П

Use this form if you want the Hong Kong Offer Share Stapled Unites to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

### GLOBAL OFFERING OF SHARE STAPLED UNITS

to be jointly issued by

# LANGHAM HOSPITALITY INVESTMENTS

## **Langham Hospitality Investments**

(As constituted pursuant to a deed of trust on 8 May 2013 under the laws of Hong Kong, the trustee of which is LHIL Manager Limited)

# **Langham Hospitality Investments Limited**

(Incorporated in the Cayman Islands with limited liability)

## Who can apply 1. You, the applic

- you are a body corporate, the application must be signed by a duly authorised officer, who must state his or her representative appetity.

  you are a body corporate, the application must be signed by a duly authorised officer, who must state his or her representative appetity of the control of the company of the company

Reserved Share Stapled Units application to pursuant.

If you are a nominee

You may make more than one application for the Hong Kong Offer Share Stapled Units only if you are a nominee, in which case you may make an application as a nominee by (i) giving electronic application instructions to HKSCC (if you are a CCASS Participant), and (ii) using the WillTE or YELLOW Application Form, and lodging more than one Application Form in your own name on behavior and the WillTE or YELLOW Application Form, and lodging more than one Application Form in your own name on behavior to the property of the propert

make more than one application (whether individually or jointly) on a WHITE and/or YELLOW Application giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provade Form eIPO service (www.eipo.com.hk);
both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form and give electronic application instructions to HKSCC or to the Form eIPO Service (www.eipo.com.hk);
apply (whether individually or jointly) on one WHITE or YELLOW Application Form by giving electronic apply (whether individually or jointly) on one WHITE or YELLOW Application Form one than 42,600 for the service (www.eipo.com.hk); or by giving electronic apply (whether individually or jointly) on one WHITE or YELLOW Application Form der the White Form eIPO or Vervice (www.eipo.com.hk); or by giving electronic apply (whether individually or jointly) on one WHITE or YELLOW Application Form either the White Form eIPO or Vervice www.eipo.com.hk); or more than 42,600 for the properties of the form of the White Form eIPO or White Form eIPO o

subscription by the public in

pyractical mitor industrial may applicate to the Prospectus is issued, applicant(s) who have already submitted this Application Form may not (depending the information contained in the supplement) be notified that they are required to confirm their applications. If applicant(s) have been notified but have not confirmed their applications in accordance with the procedure to be notified, all unconfirmed applications will be valid. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of Prospectus as supplemented.

- the Prospectus as supplemented.

  Effect of completing and submitting this Application Form

  By completing this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and no helal of each person for whom you act as agent or nominee:

  instruct and authorise the Trustee-Manager, the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrumeers and/or the Joint Lead Managers (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Offer Share Stapled Units allocated to you in the name of HRSCC Nominees as required by the Trust Deet of Association of the Company and otherwise to give effect to the arrangements described in the Prospectus and this Application Form:

- of Association of the Company and otherwise to give effect to the arrangements described in the rrospectus and this Approxamon Form; undertake to sign all documents and to do all things necessary to enable HKSCN Nominees to be registered as the holder of the Hong Kong Offer Share Stapled Units allocated to you, and as required by the Trust Deed or the Articles of Association errors, and the top of the Company of the Compan
- ction); (without prejudice to any other rights which you may have) that once your application has been accepted, you may not it because of an innocent misrepresentation; application is made for your own benefit) warrant that the application is the only application which will be made for your application from the property of though Kompo Offer Share Stapled Units on a WHITE or YELLOW Application Form or by giving electronic attention instructions to HISCC or to the designated White Form eIPO Service Provider through White Fo
- application instructions to HKSCC or to the designated wine roun to a solution in the control of the properties of the p
- until the results of the three terms of the terms of the three terms of the terms of the three terms of the term

- warrant the truth and accuracy of the information contained in your application;
  agree to disclose to the Trustee-Manager, the Company, the Share Stapled Units Registrar, the receiving bankers, the Joint Global
  Coordinators, the Joint Bookumares, the Joint Lead Managers and the Joint Spossors, and their respective advisers and agents,
  accordinates the Joint Bookumares, the Joint Lead Managers and the Joint Spossors, and their respective advisers and agents,
  accordinates the Joint Bookumares, the Joint Lead Managers and the Joint Spossors, and their respective advisers and agents,
  accordinates the Joint Rootumares and the Joint Spossors, and their respective advisers and agents,
  accordinates the Joint Rootumares and Joint Lead Managers and the Joint Spossors, and their respective advisers and agents,
  accordinates the Joint Rootumares and Joint Lead Managers and the Joint Spossors, and their respective advisers and agents,
  accordinates the Joint Rootumares and the Joint Spossors, and their respective advisers and agents,
  accordinates the Joint Rootumares and the Joint Spossors, and their respective advisers and agents.

  The Joint Rootum Root
- agree that your applic the laws of Hong Kon
- little for, or any lesser number allocated to you under the application; the name of HKSCC Nominees on the Share Stapled Units Register. as allocated to you and such other registers as required under the True to youse the case of joint applicants) the first-named applicant in the own of the case of joint applicants) the first-named applicant in the own of the case of joint applicants of the case of joint applicant of the case of joint applicants of the case of joint applica
- ceiving bankers and is not restricted to the bank at
- fering of the Share Stapled Units described in the

- or policious, you agree and warrant that you have compiled by the lant Global Coordinators, the Joint Bookrunners, the any of their respective officers or advisers, will infringe any towards or any officer respective officers or advisers, will infringe any towards of the prospective of the properties, and the Company and for the benefit of each Holder of Share shall be deemed by their acceptance in whole or in part of the gively and on behalf of each Holder of Share Stapled Units) application instructions), and the Trustec-Manager and the reve and comply with the Trust Deed, the Cayman Companies any:

- and severally) agree that any Hong Kong Offer Share Stapled Units allocated to Nominees and deposited directly into CCASS operated by HKSCC for credit to or the stock account of your designated CCASS Participant in accordance with
- related Participant stock account or the stock account of your designated CCASS Participant in accordance with the Aprilication bearing, insight and severally agare that cach of HRSCC and HRSCC Momines; reserves the account of your part of such allotted Hong Kong Offer Share Suppled Units issued in the name of HRSCC Momines; as such allotted Hong Kong Offer Share Stapled Units for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Share Stapled Units for deposit into CCASS; (2) to cause such allotted Hong are Staplet, grits to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant) to use such allotted Hong Kong Offer Share Stapled Units to be aname (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the Share Stapled for such allotted Hong Kong Offer Share Stapled Units at your own risk to the address on your Application Form to or to make available the same for your collection; which were the staple of the s

in any way.

"Manager, the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Joint Sponsors derwriters, and their respective directors and any other parties involved in the Global Offering, are entitled to rely on any presentation or declaration made by yoint application, the time event of this application being made by joint applicants, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint hall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally. You may be

Prosecuted if you make a taste uccutation.

Power of attorney

If your application is made by a person duly authorised under a valid power of attorney, the Trustee-Manager, the Company and the Joint Global Coordinators, as the Trustee-Manager's and the Company's agents, may accept it at their discretion and subject to any conditions as they think fit, including production of evidence of the authority of your attorney. The Trustee-Manager, the Company and the Joint Global Coordinators, as the Trustee-Manager's and the Company's agents, will have full discretion to reject or accept any application, in facility as in every without vivine any treaton.

Global Coordinators, as the Trustee-Manager s and the Company of the Various offerings under the Global Offering will be fixed on the Price Pricing for the Offer Share Stapled Units for the purpose of the various offerings under the Global Offering will be fixed on the Price Determination Date, which is expected to be on or about 23 May 2013 and, in any event, not later than 28 May 2013, by agreement between the Joint Global Coordinators (on behalf of the Underwriters), the Trustee-Manager, the Company and Great Eagle, and the number of Offer Share Stapled Units to be allocated under the various offerings will be determined shortly thereafter. The Offer Price will not be more than HKS-36 per Offer Share Stapled Units and is expected to be not less than HKS-465 per Offer Share Stapled Units and is expected to be not less than HKS-465 per Offer Share Stapled Units and is expected to be not less than HKS-465 per Offer Share Stapled Units and is expected to be not less than HKS-465 per Offer Share Stapled Units maximum Offer Price of HKS-5 Sa per Offer Share plus brokerage of 1.0%, SFC transcrips levy of 0.003% and Stock Exchange randing for 60 0.005%, subject to refund if the Offer Price as finally determined is lower than HKS-5.6 to HKS-5.36 per Offer Share Stapled Units and/or the Offer Price range below that stated in the Prospectus (which is HKS-465 to HKS-5.36) at any time on price to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, an announcement of the reduction in the number of Offer Share Stapled Units and/or the Offer Price range below that stated in the Prospectus (which is HKS-465 to HKS-5.36) at any time on price to the morning of the last day for lodging applications under the Hong Kong are much below that stated of the Hong Kong and the Company reduce the Underwriters), the Trustee-Manager and the Company are not able to agree on the Offer Price on or before 28 May 2013. the Global Offering will not proceed and will large and the Company are

ALLOTMENT OF HONG KONG OFFER SHARE STAPLED UNITS
Subject to the terms and conditions as set out herein and in the Prospectus, the Hong Kong Offer Share Stapled Units will be allotted after the

lists close.

First close.

Joseph Committed and the Live Committed and the Live Los and the Live Los applications in the Hong Kong Public indications of interest in the International Offering and the basis of allocations of the Hong Kong Offer Share Stapled ed to be announced on Wednesday, 29 May 2013 in both cases in The Standard (in English) and the Hong Kong Comment on the Websites of the Company at www.langhamhoopitality.com and the Stock Exchange at www.hkexnews.hk, E of the Hong Kong Dublic Offering, and the Hong Kong identity card/passport/Hong Kong business resignation numbers of where appropriate) will be made available through various channels as described in the section headed "How to apply for H Stapled Units and Reserved Share Stapled Units - Publication of Results" in the Prospectus on Wenderday, 29 May 2013.

## IF YOUR APPLICATION FOR HONG KONG OFFER SHARE STAPLED UNITS IS SUCCESSFUL (IN WHOLE OR IN PART)

IF YOUR APPLICATION FOR HONG KONG OFFER SHARE STAPLED UNITS IS SUCCESSFUL (IN WHOLE OR IN PART)

If you apply for Hong Kong Offer Share Stapled Units and your application is wholly or partially successful, your Share Stapled Unit certificate(s) will be issued in the name of HKSCC Nominees and deposited into CASS for create the your Cass Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Wednesday, 29 May 2013 or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) for Hong Kong Offer Share Stapled Units redicted to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant) for Hong Kong Offer Share Stapled Units allocated to you with that CCASS Participant. If you are applying as a CCASS Investor Participant, you an also check the number of the Hong Kong Offer Share Stapled Units allocated to you with that CCASS Prome System due to CCASS Prome System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, 29 May 2013. The Trustee-Manager and the Company will anomence the results of the public offer through various channels as described in the section headed "How to apply for Hong Kong Offer Share Stapled Units and Reserved Share Stapled Units - Publications of Results Despatch/Collection of Share's Stapled Units and Reserved Values Tsupled Units - Publications of Results Despatch/Collection of Share's Stapled Units and Reserved Values Tsupled Units - Publications of Results Despatch/Collection of Share's Stapled Units are Publication of Results Despatch/Collection of Share's Stapled Units and Reserved Values Tsupled Units - Publication of Results Despatch/Collection of Share's Stapled Units and Reserved Share Stapled Units and Reserved Values Stapled Units and Re

### CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARE

- LED UNITS
  you to be allotted Hong Kong Offer Share Stapled Units for any of the following reasons:
  If your application is revoked:
  By completing and submitting this Application Form you agree that your application cannot be revoked before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day), unless a person responsible for the Prospectus under Section 40 of the Companies Ordinances gives a public notice which excludes or limits the responsibility of the become binding when you lodge your Application Form. This collateral contract will be in consideration of the Trustee-Manager and the Company agreeing that they will not offer any Hong Kong Offer Share Stapled Units to any person on or before Wednesday, 29 May 2013 except by means of one of the procedures referred to in the Prospectus.

  If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they are required to confirm their applications. If applications have been so notified but have not confirmed their applications in accordance with the procedure to be notified, all unconfirmed applications will not be valid. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

### Hong Kong Public Offering - YELLOW Form

Use this form if you want the Hong Kong Offer Share Stapled Unites to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

2.

plication has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions of or allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the bland.

- constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

  Full discretion of the Trustee-Manager, the Company and the Joint Global Coordinators, and their respective agents or nominees, to reject or accept any application. The part of any application is reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance. If your allotment of Hong Kong Offer Share Stapled Units is a void:

  The allotment of Hong Kong Offer Share Stapled Units to you will be void if the Listing Committee does not grant permission to list the Share Stapled Units experience of the supplication is the stapled Units stapled Units is a void:

  The allotment of Hong Kong Offer Share Stapled Units to you will be void if the Listing Committee does not grant permission to list the Share Stapled Units experience in the closing of the application lists; or

  within three weeks from the closing of the application lists; or

  within three weeks from the closing of the application lists; or

  While three weeks of the closing date of the application lists.

  You will not receive any allotment if:

  you make multiple applications or are suspected of making multiple applications (other than an application (if any) made on a

  BLUE Application Form in your capacity as a Qualifying Great Eagle Shareholder;

  you or the person for whose benefit you apply for have taken up or indicated an interest or applied for or received or have been or will be placed or allocated (including conditionally and/or provisionally) international Offering (except in expect of New York Constitution of Permi et Po' via the White Form elPo' via power of the Constitution of the Permi et Po' via constitution of the Permi et Po' via the White Form elPo' via power of the Constitution of the

In the second of the second of

in the contraction of the appropriate. It you apply for 1.000,000 Hong King Office Than 18 included units a special cutos with office and on your Application Form to collect your refund cheque(s) (where applicable) from Computershare Hong Kong Investor Services. Limited and have provided all information required by your Application Form, you may collect your refund cheque(s) (where applicable) from Computershare Hong Kong Investor Services Limited and have provided all information required by your Application Form, you may collect your refund cheque(s) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 29 May 2013 or any other place or date as notified by the Trustee-Manager and the Company in the newspapers as the place or of despatch of refund cheques. If you are an individual who opts for personal collection, your authorised representative must attend bearing a letter of authorisation for your admiration must attend bearing a letter of authorisation.

from your corporation stamped with your corporation's chop. Both individuals and authorised representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Share Stapled Units Registrar. If you do not collect your refund cheque personally within the time specified for collection, they will be sent to the address as specified in your Application Forn promptly by ordinary post and at your own risk. If you apply for less than 1.000,000 Hong Kong Offer Share Stapled Units or if you apply for 1,000,000 Hong Kong Offer Share Stapled Units or more but have not indicated on your Application Form that you will collect your refund cheque(s) in person, or refund cheque(s) will be sent to the address as specified on your Application Form on Wednesday, 29 May 2013 by ordinary post and at your own risk

PERSONAL DATA

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Share Stapled Units of the policies and practices of the Trustee-Manager, the Company and the Share Stapled Units Registrar in relation to personal data and

Reasons for the collection of your personal data.

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data.

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Trustee-Manager, the Company and/or the Share Stapled Units Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Share Stapled Units Registrar before transferring securities into or out of their names or in procuring the services of the Share Stapled Units Registrar to effect transfers or otherwise reader their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Share Stapled Units which you have successfully applied for and/or the despatch of Share Stapled Unit certificate(s), and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Trustee-Manager, the Company and the Share Stapled Units Registrar immediately of any inaccuracies in the personal data supplied.

v inaccuracies in the personal data supplied.

rposes
e personal data of the applicants and the holders of securities may be used, held stored (by whatever means) for the following es:

processing of your application and refund cheque, where applicable, of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Share Stapled Units;

set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Share Stapled Units:

enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of Holders of Securities of the Company;
conducting or assisting in the conducting of signature verifications, any other verification or exchange of information;
conducting or assisting in the conducting of signature verifications, any other verification or exchange of information;
establishing benefit entitlements of holders of Share Stapled Units, such as dividends, rights issues and bonus issues;
distributing communications from the Trustee-Manager the Company and its subsidiaries;
compiling statistical information and shareholder profites,
making disclosures as required by Jaws, rules or regulations (whether statuotry or otherwise);
any other incidental or associated purposes relating to the above sub/or to enable the Trustee-Manager, the Company and the Share Stapled Units Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to fune agree.

Transfer of personal data

Transfer of personal data

Personal data held by the Trustee-Manager, the Company, and the Share Stapled Units Registrar, to the extent necessary for achieving the above purposes or any of them, may take twice requires as they consider necessary for achieving the above purposes or any of them, may take twice requires as they consider necessary for achieving the above purposes or any of them, may take twice requires as they consider necessary for achieving the above purposes or any of them may take twice requires as they consider necessary for achieving the above purposes or any of them may take twice requires as they consider necessary for achieving the above purposes or any of them may take twice req Share States Units Registrar relating to the applicants and the state Common and the Share Stapled Units Registrar, to the extent seak-enquires as they consider necessary to confirm the accuracy to the control of the

- n governmental bodies; and trities have or propose to have dealings, such as their bankers,

of securities with rights to ascertain whether the Trustee-Manager, the Company all data, to obtain a copy of that data, and to correct any data that is inaccurate, r. the Company and the Share Stapled Units Registrar have the right to charge request. All requests for access to data or correction of data or for information should be addressed to the Trustee-Manager, at its registered address disclosed in are motified from time to time in accordance with applicable law, for the attention gistrar for the attention of the privacy compliance officer.

### HOW TO MAKE YOUR APPLICATION

Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Share Stapled Units you want to subscribe for. Your application must be for a minimum of 500 Hong Kong Offer Share Stapled Units. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Share Stapled Units will be considered and any such application is liable to be rejected. The maximum number of Hong Kong Offer Share Stapled Units will be considered and any such application is liable to be rejected. The maximum offer Price of HRS5.36 per Hong Kong Offer Share Stapled Units that you apply for is a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Hong Kong Offer Share Stapled Units.

- , as the applicant(s), must complete the form as indicated below and sign on the first page of the application form

signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

the designated CCASS Participant must endorse the form with its company chop (bearing its comparticipant LD, in the appropriate box.

If you are applying as and individual CCASS Investor Participant:
the form must contain your NAME and Hong Kong LD. Card number;

- the form must contain your NAME and Hong Kong LD. Card number; your participant LD. must be inserted in the appropriate box. are applying as a joint individual CCASS Investor Participant: the form must contain all joint investor participants' NAMES and the Hong Kong LD. Card

- the form must contain as possion in participants;
   you participant I.D. must be inserted in the appropriate box.
   If you are applying as a corporate CCASS Investor Participant:
   the form must contain your company NAME and Hong Kong Business Registration your participant I.D. and your company hop (bearing your company name) must be lacorrect or incomplete details of the CCASS Participant or the omission or inadequamatters may render the application invalid.
- apptication must be accompanied by either one cheque or one banker's cashie your cheque or cashier order to the Application Form. You must pay for the heque or by one banker's cashier order.

  1 pay by cheque, the cheque must:

  be in Hong Kong dollars;

  be drawn on your Hong Kong dollar bank account in Hong Kong;

  show your account name. This name must either be pre-printed on the checy by the bank. This account name must be the same as the name of the first-named application;

  be made payable to "HSBC Nominees (Hong Kong Limited Langham I not be post-dated.

  pupilication may be rejected if your cheque:

  does not meet all these requirements; or

  is dishonored on its first presentation.
- g Offer Share Sta

- does not meet all these requirements; or is dishonered on its first presentation. 

  pay by banker's cashier order, the banker's cashier order must: 

  be in Hong Kong dollars; 

  be issued by a licensed bank in Hong Kong, and have yout name certified on the back by a person authorised by the bank. 

  The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint 

  application, the name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint 

  application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant; 

  be crossed "Account payee only"; and not be nost-dated.

be endorsed on the is a joint application

- rossed Account page omy , and be post-dated, auton may be rejected if your banker's cashier order does not meet all these requirements

e and lodge it in one of the special collection boxes at any one of the following branches

(a)	The Hongkong and Shanghai Banking Corporation Limited					
		Branch Name	Address			
	Hong Kong Island	Hong Kong Office	Level 3, 1 Queen's Road Central			
		North Point Branch	G/F, Winner House, 306-316 King's Road, North Point			
		Des Voeux Road Central Branch	China Insurance Group Building, 141 Des Voeux Road Central			
- 1		Hopewell Centre Branch	Shops 2A, 2/F, Hopewell Centre, 183 Queen's Road East, Wan Chai			
	Kowloon	Amoy Plaza Branch	Shops G193 - 200 & 203, G/F, Amoy Plaza Phase II, 77 Ngau Tau Kok Road			
		Mong Kok Branch	Basement & U/G, 673 Nathan Road, Mong Kok			
	New Territories	Shatin Plaza Branch	Shop 49, Level 1, Shatin Plaza, 21-27 Sha Tin Centre Street, Sha Tir			
		Yuen Long Branch	G/F, HSBC Building Yuen Long, 150-160 Castle Peak Road, Yuen Lor			

Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch	3/F. 1 Garden Road
	Connaught Road Central Branch	13-14 Connaught Road Central
	Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing
Kowloon	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei
	Tsim Sha Tsui East Branch	Shop G02-03, Inter-Continental Plaza, 94 Granville Road, Tsim Sha Tsui
	To Kwa Wan Branch	80N To Kwa Wan Road, To Kwa Wan
	Tseung Kwan O Plaza Branch	Shop 112-125, Level 1, Tseung Kwan O Plaza, Tseung Kwan O
New Territories	Castle Peak Road (Tsuen Wan) Branch	201-207 Castle Peak Road, Tsuen Wan

Your Application Form can be lodged at these times: Thursday, 16 May 2013 - 9:00 a.m. to 4:30 p.m. Saturday, 18 May 2013 - 9:00 a.m. to 1:00 p.m.

Monday, 20 May 2013 -	9:00 a.m. to 4:30 p.m.
Tuesday, 21 May 2013 -	9:00 a.m. to 4:30 p.m.
Wednesday, 22 May 2013 -	9:00 a.m. to 12:00 noon
application is 12:00 noon on Wadnesda	y 22 May 2013. The application lists will be open from 1

The latest time for lodging your application is 12:00 noon on Wednesday, 22 May 2013. The application lists will be open from 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:

a tropical cyclone warning signal number 8 or above; or

a "black" rainstorm warning signal a "black" on a black of the properties of

The right is reserved to present all or any remittances for payment. Your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 22 May 2013. You will not be given a receipt for your payment. The Trusted Manager and the Company will retain any interest accrued on your application monies. The right is also reserved to retain any Share Stapled Unit certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

	NUMBER OF SHARE STAPLED UNITS THAT MAY BE APPLIED FOR AND PAYMENTS						
No. of Hong Kong Offer Share Stapled Units applied for	Amount payable on application HK\$	No. of Hong Kong Offer Share Stapled Units applied for	Amount payable on application HK\$	No. of Hong Kong Offer Share Stapled Units applied for	Amount payable on application HK\$	No. of Hong Kong Offer Share Stapled Units applied for	Amount payable on application HK\$
500	2,707.01	10,000	54,140.29	200,000	1,082,805.76	7,000,000	37,898,201.60
1,000	5,414.03	15,000	81,210.43	300,000	1,624,208.64	8,000,000	43,312,230.40
1,500	8,121.04	20,000	108,280.58	400,000	2,165,611.52	9,000,000	48,726,259.20
2,000	10,828.06	25,000	135,350.72	500,000	2,707,014.40	10,000,000	54,140,288.00
2,500	13,535.07	30,000	162,420.86	600,000	3,248,417.28	20,000,000	108,280,576.00
3,000	16,242.08	35,000	189,491.01	700,000	3,789,820.16	30,000,000	162,420,864.00
3,500	18,949.10	40,000	216,561.15	800,000	4,331,223.04	40,000,000	216,561,152.00
4,000	21,656.11	45,000	243,631.30	900,000	4,872,625.92	42,609,000(1)	230,686,353.14
4,500	24,363.13	50,000	270,701.44	1,000,000	5,414,028.80		
5,000	27,070.14	60,000	324,841.73	2,000,000	10,828,057.60		
6,000	32,484.17	70,000	378,982.02	3,000,000	16,242,086.40		
7,000	37,898.21	80,000	433,122.30	4,000,000	21,656,115.20		
8,000	43,312.23	90,000	487,262.59	5,000,000	27,070,144.00		
9,000	48,726.26	100,000	541,402.88	6,000,000	32,484,172.80	(1) Maximum number of Hor	ig Kong Share Stapled Units you
	,					may apply for (other than	HKSCC Nominees).

### 香港公開發售 - 黃表

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義獲發行香港發售股份合訂單位,並直接存入中央結算及交收系統 (「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者的股份戶口內,請使用本表格。

### 全球發售 由

# LANGHAM

HOSPITALITY INVESTMENTS

# 朗 廷 酒 店 投 資

(根據香港法例按日期為二零一三年五月八日之信託契約組成,其受託人為朗廷酒店管理人有限公司)

# 朗廷酒店投資有限公司

(於開曼群島註冊成立之有限公司)

## 聯合發行的股份合訂單位

申請條件 除另有指明外,此等條件所用詞彙具備招股章程所賦予的相同涵義。

- 申請人資格

- 人養格
  關下申請人產 關下為其利益而提出申請的任何人士必須年滿18歲或以上並須有香港地址。
  如 關下為黃人屬體,則申請必須以個別成員名義提出,而非以商號名義提出。
  如 關下為法人團體,申請必須出穩正式授權的高級職員簽署,而該高級職員須註明其代表身份。
  除(上市規則) 許可的情況外,倘若、關下處,規下為主利益而提出申請的任何人士為下列人士,則不得
  使用本養色申請表格申請認鵬任何者港發告股份合訂單位:
   股份或公司任何附屬公司的股份則沒有益辦有人或股份合訂單位的現有實益擁有人;
   本公司或其任何附屬公司的股份則沒有益排有人或股份合訂單位的是高行政人員或董事(本身) 為可根據優先發申申請預留股份合訂單位的合資格屬社股東的董事及/或彼等的聯繫人士除外);
  任何上述人士的聯繫人(定義見《上市規則》);
  即近濟店投資、託管人一經理或本公司的關連人士(定義見《上市規則》)或將於緊隨全球發售完成 後成為例廷酒店投資、託管人一經理或本公司的關連人士,
  中國的法人或自然人(合資格境內機構投資者除外);
  並未有香港地址的人士;
  並未有香港地址的人士;

  - 並未有香港地址的人士; 身處美國境內 (定義見美國證券法S規例),惟根據美國證券法S規例第902條第h(3)段所述的人士除
- 根據國際發售獲配售或分配或已申請或表示有意認購任何國際發售股份合訂單位(惟根據優先發售申請預留股份合訂單位則除外)或以其他方式參與國際發售(惟根據優先發售申請預留股份合訂單位則除外)的人士。
   聯名申請人的總數不可超過四人。

- 各名人土的資料,以作下文「個人資料」一節中所載的任何用途。 懂可為 閣下的利益(為 閣下及 閣下的任何聯名申請人的利益)提出一項申請 除非 閣下為代名人並於申請內提供所需資料。否則 閣下或 閣下與 閣下的聯名申爾人如有下列情 況。 閣下的所有申請(包括 閣下透過香港中央結算(代理人)有限公司以電子認購指示提出的部外申請) 所被拠為重複申請而被拒絕受理: (不論個別或與他人聯名)以自色及/或黃色申請表格及/或向香港結算或透過白表etPO服務 (www.eipo.com.h)內指定白表etPO服務俄應商發出電子認購指示巡交超過一份申詢。 (不論個別或與他人聯名)同時以一份白色申請表格及一份黃色中請表格或以一份白色或黃色申請表格及 向香港結算或透過白表etPO服務(www.eipo.com.hk)向指定白表etPO服務供應商發出電子認購指示證明 申請;
- 回音港話昇或透過日表ePO服務(www.eipo.com.hk)同指定目表ePO服務供應商表出電子影構指示透明申請;

  (不論個別或與他人聯名)以一份白色申請表格或養色申請表格或向香港緣。實或透過白表ePO服務(www.eipo.com.hk)向指定白表ePO服務供應商發出電子認購指示。申請認購經過2,609,000個香港發售股份合訂單位(即供接香港公開發售物方提呈以供認際的85,218,000個香港發售股份合訂單位即除的分。可單位即除分。
  表示有意認購或已獲或獲配售國際發售項下的任何國際發售股份合訂單位(惟根據學宏發售申請預單股份合訂單位則除外)。如為 關下的利益遞交超過一份申請(包括香港結算代理人按電子認購指示提出內部於申請、但不包括以合資格應君股東身份以藍色申請表格遞交的申請(如有)),則 關下的所在共動同樣將被視外重複申請面被拒絕受理。

- 理。如申請由非上市公司提出,且:

   談公司主要從事證券買實業務;及
  則該中部階級作 關下為水身利益而提出。
  「非上市公司」指其股本證券並無在聯交所上市的公司。
  「法定控制組 指 關下:

   控制公司董事會的组成;或

   控制公司—半以上的投票權;或

   持有公司—半以上的已發行股本,不包括任何無格 門或股本分派中獲得超出某指定金額的股本部 發行股本 (不包括任何無權在利

## 分配香港發售股份合訂單位 - 甲組及乙組

分配香港發售股份合訂單位一甲組及乙組 維整香港公開發售,在香港提里以供公家認識的68.218.000個香港質售股份合訂單位,就分配目的而言,將初 步分為兩個組別:甲组及乙酰、任何不更被形式。數目改之如應使將分配至甲组。因此,在甲组及乙组的再转 步分為兩個組別:甲组及乙酰、任何不更被形式。數目改之如應使將分配至甲组。因此,在甲组及乙组的再转 必平基率分配于申請認傳總額(不包研經紀相金、說)會交易被費及聯交所交易勢)為五百萬港元或以下的香 港發售股份合訂單位的申請人。乙组的香港發售股份合訂單位游按公平基準分配于申請認傳總額(不包括經纪 相金、認監令交易被費及與变所交易勢)為五百萬港町上至最多為乙組鄉值的香港發售股份自己 人。申請人應留意,甲组與乙組申請之過始分配。 人。申請人應留意,甲组與乙組申請之傳和企企。 一個一個一個一個一個一個一個一個一個一個一個一個一個一個 42.609,000個香港發售股份合訂單位(即香港公開發生股份合訂單位,與政政區與自申請及任何申請認時超過 42.609,000個香港發售股份合訂單位(即香港公開發生股份配會的股份合訂單位。 的50%的申請將不予受理。投資者根據香港公開發售獲分配的股份合訂單位,純粹根據香港公開發售所接獲的 有效申請而定。分配基準視乎申請人有效申請的香港發售股份合訂單位數目而有所不同。香港發售股份合訂單 位的分配可 如適用,包括按抽鐵形式分配,即表示部分申請人可能會較其他申請相同數目的香港發售股份合 訂單位的人土獲分配較多股份合訂單位,而未能中蓋的申請人或不能取得任何香港發售股份合訂單位。

補充資料 倫刊發招股章程的任何補充文件,已提交本申請表格的申請人可能會或可能不會(視乎補充文件所載資料而定) 獲題知彼等須確認其申請。如申請人已獲通知但並未根據獲通知的程序確認彼等的申請,則所有未經確認的申 請將屬無效。受上文所規限,申請一經提交即不得撤銷,而申請人將視為根據已按經補充的招股章程提出申 請。

- (如 關下為他人的代理人) 保證已向實益擁有人作出合理查詢,證實此乃為該人士利益以白色或黃色申請表格或向香港結算或透過自表eIPO服務(www.eipo.com.hk)向指定自表eIPO服務供應商發出電子認購指示而作出的唯一申請,而 關下已獲正式黃腳,以該人士代理人的身份簽署申請表格; 同意 關下的申請一經接換, 關下的申 過意 關下的申請一經接換, 關下的申
- 明; 承諾並確認 閣下(如申請乃為
- 利益作出。或 關下為其利益提出申請的人士並無申請或接 配(包括:條件及/或暫定)及將不會申請。接納或表示有 任何與 無數份合訂單位(惟根據優先發售申請預留股份 發售。提供,處先發售申請預留股份合訂單位則除外);
- 收款銀行、聯席全球協調人、聯席賬冊管理人、 代理人披露彼等所需關於 閣下或 閣下為其利

商表格中並無包含的資料和陳述概不亦指仕向貢性;及 (傾) 原子為聯名申請人,則每名申請人共同及個別,同意香港結算及香港結算代理人對 閣下概不承擔 任何責任。 託管人一經理,本公司、聯席全球協調人、聯席賬冊管理人、聯席奉頭經辦人、聯席保薦人及包銷商,以及彼 等各自的董事及參與全球發售的任何其他人土均有權依賴 周下於申請作出的任何保證、陳述或聲明。倘是項 申請由聯名申請人提出,職名申請人提出,作出或承擔改須履行的有保證、陳述、聲明及責任,均視為由各 申請人共同及個別地提出、作出或承擔及須履行。 關下若作出虚假聲明,可能遭檢控。

授**楼書** 偷 閣下的申請由根據有效授權書獲正式授權的人士提出,託管人一經理、本公司及聯席全球協調人(作為託 管人一經理及本公司的代理人)可酌情按彼等認為合適的任何條件(包括出示 閣下代表的授權證明文件)接 執申請。託管人一經理、本公司及聯席全球協調人(代為託管人一經理及本公司的代理人)將可全權酌情決定 拒絕或接納任何申請的全部或部分,而毋須提供任何理由。

拒絕或接對性何申請的生即政即以,與200%以下, 鹽定發售價 全球發售下各項發售的發售股份合訂單位定價將由聯席全球協調人(代表包銷商)、託管人一經理、本公司及 應程於定價日 相則為二零一平在月二十一日或前核,但無論如何不經經之零一一在五月二十八日)協定。而 機據各項發售將予分配的發售股份合訂單位數目則稅,後國一條。除非另行公佈(許情見下文)。否則發售價不 高於身個發售股份合訂單位大3.6%元,且現時預期發售價不會低於身個發售股份合訂單位4.6%元。看的沒 發售的申請於中請時程文付每個發售股份合訂單位表高發售價5.6%元,建同10%經經開金。0,003%經 發售的中語於中國研究分類,而倘發售價度終於定36亿於3.6%元,期可于退還。聯席全球協調人代表 之易藏費及0.005%聯交所交易費,而倘發售價度終於定36亿於3.6%元,即可于退還。聯席全球協調人代表 包銷商可由在證常人一些現及本公司同意下,在提及各營市的意味。 每度份合訂單位發目及/或發售價範圍至低於招股卓程所被範圍(即45%元至5.36%元)。在此情於元,減低 發售股份合訂單位發目及/或發售價範圍的公告辦在不避於提交香港公開發售申請最後一日的上午在英文成绩 沒有股份合訂單位發目及/或發售價值的公告辦在不避於提交香港公開發售申請最後一日的上午在英文成绩 (以英文)及香港經濟日報(以中文)刊發。倘似任何理由,聯席全球協調人(代表包銷商)、託官人一經理及本 公司未能於一零一年五月二十八日或之前協定發售費,則全球發售將不會繼數及將會失效。

公司未能於二零一三年五月二十八日或之前屬定發售價,則全球較售將不會驅頭及將晉失效。 **香港發售股份合訂單位的配發** 在本申請表格及招股章程載列的條款及條件規限下,香港發售股份合訂單位將於截止辦理申請登記後方可配發。 預期發售價將於二零一三年五月二十九日(星期三公佈。前香港公開發售的申請情稅、國際發售的銅雜度及香港發 籍股份合訂單位的分配基準預期亦將於二零一二年五月二十九日(星期三)公佈。兩者均在英文虎報(以英文)、香港 經濟日報(以中文),以及本公司劉治www.langhamhospitality.com及聯交所網約www.hkeynews.hk一段委員 營售的分配結果,以及成功申請人的香港發情報。例應,不善商業營配號碼(如應用),將於一至五月一十 日(星期三)越過招股章程「如何申請香港發售股份合訂單位及預留股份合訂單位一公佈結果」一億所述的多個果道 へ加。

單位。 輸刊發招股章程的任何補充資料,已提交申請的申請人不一定會(視乎補充資料所載內容而定)雙通知彼等須 確認其申請。倘申請人接獲通知但並無根據所獲知會的程序確認申請,則所有未經確認的申請將會無效。除上 文所逐者外,申請一選提交即不可擴銷,而申請人應被視為根據經補充資料的招股草程而作出申請。 關下的申請一继接納,則不得撤回。就此而言,在報度上之佈分配就果即構成對末被拒絕的申請的接納,且倘 有關分配基準受若干條件規限或訂定以抽籤方式分配,則申請獲接納與否將分別視乎能否達成有關條件或抽籤 的該果而定。

### 香港公開發售 - 黃表

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義獲發行香港發售股份合訂單位,並直接存入中央結算及交收系統 (「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者的股份戶口內,請使用本表格。

- 託管人 經理、本公司及聯席全球協調人,以及彼等各自的代理人或代名人可全權酌情決定拒絕或接納任何申請; 話官人 經理、本公司及聯席全球協調人,以及彼等各自的代理人或代名人可全權酌情決定拒絕或接納任何申請,或只接納任何部分申請,而毋須歙任何拒絕市經納担仲任戶中間,
- - 在下列情況下, 閣下將不獲任何配發: 閣下的申請為重複或疑屬重複申請( 閣下以合資格鷹君股東身份以藍色申請表格提出的申請(如有)除

### 很環由請款項

適用)於領取時必須出示股份合訂單位登記處接納的身份證明文件。倘 關下未於指定領取時間內親自領取 關下的 退款支票,則會於具依盡快以郵遞方式將援款支票寄往 關下的申請表榜所示地址,郵談風險廣由 關下自行永滯。 倘 關下申請認聘少於1,000,000個晉活號貨幣股份合訂單位,或 關下申請認解1,000,000個數以上的香港發售股份合 訂單位但並未於 關下的申請表格表明欲親身領取 關下的退款支票,則 關下的退款支票將於二零一三年五月二十 九日(星期三)以普通鄉號方式帝任 關下的申請表格所示地址,郵號與廣鐵一關下自行承濟。

## 個人資料 收集個人資料聲明

《秦國》人與村**定**的 香港法例》第486章(個人資料(私隱)條例)(「條例」)的主要條款已於一九九六年十二月二十日在香港生效。此項收 個人資料聲明是向股份合訂單位申請人和持有人認明有關託管人一經理、本公司及股份合訂單位登記處在個人資 科條例方面的政策和權例。

於阿方面的政策和惟例。 收集 關下個人資料的廣因 讓券申請人或雖為登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求股份合訂單位登記處的服務時, 須不時向託管人、經則、本公司及一或股份合訂單位登記處提供具最近的準確個人資料。 未能提供所要果的資料可能導致 關下申請證券被拒或延輕・或託管人 無理 本公司或股份合訂單位登記 處無法落實轉讓或供服務。此舉也可能妨礙或延遲登記或轉讓 關下成功申請認購的香港簽售股份合訂單位 及/或奇療股份合訂單位數數表 炎/或奇療股份合訂單位數數表 如提供的個人資料有任何錯誤,證券持有人須立即通知託管人一經理、本公司和股份合訂單位登記處。 無法

- 知發供的個人資料有任何錯誤、遊弊持有人須立即通知託管人一經理、本公司和股份合訂單位登記處。 用鍵 申請人及證券持有人的個人資料可以就以下目的以任何方式使用、持有及/或保存: 。處理 關下的申請及退款支票(如適用),核實是否符合本申請表格及招股章程載列的條款和申請程序, 以及公佈者接發性股份合订單位分配結果; 者即遵守香港及其他地區的一切適用法律和法規; 等認前發行證券違以避券持有人的名義(包括见香港結算代理人名義(如適用))轉讓或受讓證券; 存置或更新本公司的股份合訂單位持有人思理及證券持有人的名册; 核實或絕助核實签2、任何其他接避交类檢(息; 確立股份合訂單位持有人的受益權利、如股息、供股和紅股等; 分發託管人一經理、本公司及其附屬公司的通訊; 調製統計信息和促棄資料。 · 根據法律、規則或法規「不論是法定或其他」面。進行披露; · 披露新聞信息以便建行權益營(讀)。 · 與上述有關的任何其他附帶或相關目的父一或使託管人一經理、本公司及股份合訂單位登記處能履行對 證券持有人及一或監管機構、或物的責任效一或證券持有人、不時同意的任何其他目的。 第2個人資料 統管人一經理、本公司和股份合訂單位發記處可以查為證券才依,不時同意的任何其他目的必要的情况下,作出他門認 為必要的查測以確認例人資料的經確性,尤其為婚姻可可或從下與任何或全部人上和實體披露、零取或轉送(環境在香港前內或據內,與為人及證券持有人的個人資料 上部官外是一經理、本公司和股份合訂單位第一次表別 上部官數据。第一次表別表別,與為人及證券有人的個人資料。 一部時為人學求將香港發售股份合訂單位記行於中、結算系表的個人資料。 一部時為人學求將香港發售股份合訂單位記行於中、結算系表,與為壽排經對及香港結算代理人將會就中 史結算系統的選作使用個人資料 任何向記管人一經理、本公司及入或股別報酬單位監記處提供與其各自業務營運有關的行政、電訊、電 廳 行對或其他限為的代理。不包內或是一方服務供應商; 圖 中於一部經查與其中可其他法定、整體或發展機構、後

- 其银行、律師、會計師或股票經紀等。
- 查閱和更正個 本公司或股份合訂單位登記處是否持有其個人資料, 數條例,託管人一經理、本公司和股份合訂單位登記 閱資料或更正資料的要求或查詢有關政策及慣例及持 條例規 並有權 合理的費用。 (地址為招股章程「企業資料」一節所披露或不時按適用法律獲 分合訂單位登記處屬下的私隱合規主任提出。
- 閣下簽署本申請表格,即表示

### 申請程序

- 任子 按照下表計算 開下擬認購的香港發售股份合訂單位數目所應付的認購申請款項。 關下申請認購的數目最少 為500個香港發售股份合訂單位。中請認購數目須為下表所列的其中一個數目。申請任何其他數目的香港發售 股份合訂單位概不會被接受且該等申請將被拒絕受理。 關下最多可申請認購的香港發售股份合訂單位數目為 42,609,000個。 關下預就每個香港發售股份台訂單位支付最高發售價5.36港元,另加1%經紀價金、0,003%認 監會交易微費及0,003%聯交所交易費。下表載列申請認購若干香港發售股份合訂單位數目的應付股款總額。
- 關下(作為申請人)必須如下速所示填妥表格並在申請表格首頁上簽署。本公司僅接納觀筆簽名 僑 關下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請: 。 該指定中央結算系統參與者必須於表格蓋上其公司印章(附有其公司名稱),並在趨高方格 若編號。
  - 並在適當方格
  - 閣下以他人中央結算系統投資者戶口持有人的名義提出申請:

  - 港身份證號

  - 图 F 以個人中央結算系統投資者戶口持有人的名義提出申請: 表格必須被有 關下的姓名及香港身份證號碼; 必須在總方格內填寫。關下的參與者編號。 閣下以聯名個人中央結算系統投資者戶口持有人的名義提出申請: 表格必須維有所再學之投資戶口持有人的姓名及所有聯名投資者戶口持有人 必須在遮當方格內填寫。關下的參與者編號。 關下以公司中央結算系統投資者戶口持有人的改義提出申請: 表格必須在極當方格內填寫。關下的參與者編號及蓋上。關下的公司印度。附內公司之 完全。 少須在適當方格內填寫。關下的參與者編號及蓋上。關下的公司印度。附內公司之 中央結算系統參與者的資料不正確或不完整或中央結算系統參與者編集數表其他數數學和 中請無效。 均可
- 每份申請均須附帶一張支票或一張銀行本票。
- 閣下的支票或本票須緊釘於申請表格上。 閣下必須以一張支票或 張銀行**本票支付**所申請認購的香港發售股

## 份合訂單位的股款。 如以支票繳付款項,該支票必須:

- 《為國的教學、表文表學表 為港元支票、表文表學表 由 閣下在香港開設的港元銀行戶口開出 顯示 閣下的帳戶名稱。兩國數長名稱必報也預印在臺灣 背面背書。該賬戶名稱必須與、閣戶於本表榜上的姓名相同 這明拾頭人為「溫豐(懷夏人(香港)有限公司—朝任公開發售 劃錄註明「只准存入拾頭人賬戶」;及 不包為加頭。 或由有關銀行授權簽署的人士在該支票的 如屬聯名申請,則該賬戶名稱必須與排名

- · 劃縣註明 [八田七八八] 不得為期票。 倘 閣下的支票屬下列情况,則 閣下的 末能符合上述所有規定;或 首次過戶不獲兌現。 如以號行本票繳付款項,該銀行本票必須 5年中平4組行私票。 則 閣下的申請可被拒

- □ PES / LIRC | T 不 票: 由香港持牌銀行發出,並由發出本**來處維**有役權簽署的人士在該銀行本票背面簽署以核證 關下的姓名。銀行本票背面所示姓名必須與申請法在格局,如屬聯名申請,則銀行本票背面所示姓名必須與排名官位申請入的姓名相同; 註明拾頭入為「**溫豐代理人(香港)有限公司 朗廷公開發售**」; 訓練註明 | Fu 存入拾頭人賬戶」; 及 不得為期票。

- 图下的銀行本票不符合上述所有規定 , 閣下的認購申請可被**拒絕受理**。

设入下列任何分行的特設收集箱內 請撕下申請

### (a) 香港上

	分行名稱	地址
港島	香港總行 北角分行 德輔道中分行 合和中心分行	皇后大道中1號3樓 北角英皇還306-316號雲華大廈地下 德輔道中141號中保集團大廈 灣仔皇后大道東183號合和中心2樓2A舖
九龍	淘大花園分行 旺角分行	牛頭角道77號淘大商場第2期地下G193-200及203號舖 旺角彌敦道673號地庫及高層地下
新界	沙田廣場分行 元朗分行	沙田正街21-27號沙田廣場L1樓49號舖 元朗青山公路150-160號元朗滙豐大廈地下

### (b) 中國銀行(香港)有限公司

	分行名稱	地址
港島	中銀大廋分行 干諾道中分行 太古城分行	花園道1號3樓 干諾道中13-14號 太古城海星閣G1006
九龍	油麻地分行 尖沙咀東分行 土瓜灣分行 將軍澳廣場分行	油麻地彌敦道471號 尖沙咀加連威老道94號明輝中心G02-03 土瓜灣道80號N 將軍澳將軍澳廣場L1層112-125號
新界	荃灣青山道分行	荃灣青山道201-207號

### 閣下可於下列時間內褫交申請表格:

二零一三年五月十六日(星期四) 二零一三年五月十八日(星期六) 二零一三年五月二十日(星期一) 二零一三年五月二十一日(星期二) 零一三年五月二十二日(星期三) 上午9時正至下午4時30分 上午9時正至下午1時正 上午9時正至下午4時30分 上午9時正至下午4時30分 上午9時正至中午12時正

一十一十二十二日(星期二) - 上午9時正至中午12時正 開下遞交申請的截止時間為二零一三年五月二十二日(星期三)中午12時正。本公司將於當日上午11時45分至 中午12時正期間開始辦理申請登記,惟須視予當日天氣情况而定。如香港在二零一三年五月二十二日(星期三) 上午9時正至中12時正期向人任何時間發出予列警告信號: 「黑色、暴雨警告信號;或 「黑色、暴雨警告信號;或 「黑色、暴雨警告信號;或 「那千金開始辦理申請登記。認購申請登記將改為在上午9時正至中午12時正期間任何時間並無發出上越警告信 第一年一日時期並無發出上越警告信 第一日時期並無發出上越警告信 第一日時期並無發出上越警告信 第一日時期並無發出上越警告信 第一日時期並無發出上越警告信 第一日時期並無發出上越警告信 第一日時期並無發出上越警告信 第一日時期並無發出上越警告信 第一日時期並無發出上越警告信

本公司保留權利將所有或任何認購申請款項過戶,惟 閣下的支票或銀行本票將不會於二零一三年五月二十二 日(星期三)中午12時正前過戶。 閣下將不會說已繳付款項獲發收據。託管人一經理及本公司將保留 閣下 申請款項的任何應計利息。託管人一經理及本公司亦有權在 閣下的支票或銀行本票過戶之前保留任何股份合 訂單位證書及/或任何多收的申請款項或徵款。

可供申請認購的股份合訂單位數目及款項									
申請認購的香港發售 股份合訂單位數目	申請時應繳款項 港元	申請認購的香港發售 股份合訂單位數目	申請時應繳款項 港元	申請認購的香港發售 股份合訂單位數目	申請時應繳款項 港元	申請認購的香港發售 股份合訂單位數目	申請時應繳款項 港元		
500 1,000 1,500 2,000 2,500 3,000 3,500 4,000 4,500 5,000 6,000 7,000 8,000 9,000	2,707.01 5,414.03 8,121.04 10,828.06 13,535.07 16,242.08 18,949.10 21,656.11 24,363.13 27,070.14 32,484.17 37,898.21 43,312.23 48,726.26	10,000 15,000 20,000 25,000 30,000 35,000 40,000 50,000 60,000 70,000 80,000 90,000	54,140.29 81,210.43 108,280.58 135,350.72 162,420.86 189,491.01 216,561.15 243,631.30 270,701.44 324,841.73 378,982.02 433,122.30 487,262.59 541,402.88	200,000 300,000 400,000 500,000 600,000 700,000 800,000 900,000 1,000,000 2,000,000 4,000,000 5,000,000 6,000,000	1,082,805.76 1,624,208.64 2,165,611.52 2,707,014.40 3,248,417.28 3,789,820.16 4,331,223.04 4,872,625.92 5,414,028.80 10,828,057.60 16,242,086.40 21,656,115.20 27,070,144.00 32,484,172.80	7,000,000 8,000,000 9,000,000 10,000,000 20,000,000 40,000,000 42,609,000 <sup>(1)</sup>	37,898,201.60 43,312,230.40 48,726,259.20 54,140,288.00 108,280,576.00 162,420,864.00 216,561,152.00 230,686,353.14		