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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Poly Property Group Co., Limited**  
**保利置業集團有限公司**

*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 119)**

**U.S.\$500,000,000 4.75% NOTES DUE 2018**  
**(the "Notes", stock code: 5946)**

*Joint Global Coordinators and Joint Lead Managers*

**BOC International      Citi**

*Joint Bookrunners*  
*(in alphabetical order)*

**BOC International      Citi      Deutsche Bank**  
**ICBC International      The Royal Bank of Scotland      UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issue to professional investors only as described in the offering circular relating thereto dated 9 May 2013. The listing of and permission to deal in the Notes is expected to become effective on or about 20 May 2013.

By order of the Board  
**Poly Property Group Co., Limited**  
**XUE Ming**  
*Chairman and Managing Direct*

Hong Kong, 16 May 2013

*As at the date of this announcement, the executive directors of the Company are Mr. Chen Hong Sheng, Mr. Wang Xu, Mr. Xue Ming, Mr. Zhang Wan Shun and Mr. Ye Li Wen, the non-executive director is Mr. Ip Chun Chung, Robert, and the independent non-executive directors are Mr. Choy Shu Kwan, Ms. Leung Sau Fan, Sylvia and Mr. Wong Ka Lun.*