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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CRCC YUXIANG LIMITED

(Incorporated with limited liability in Hong Kong under the Companies Ordinance)

as Issuer

US\$800,000,000 3.50% Guaranteed Notes due 2023

(Stock Code: 5945)

unconditionally and irrevocably guaranteed by



中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1186)

Joint Global Coordinators

Citi

HSBC

Morgan Stanley

Joint Lead Managers and Joint Bookrunners

Citi

HSBC

Morgan Stanley

CITIC Securities International

BNP PARIBAS

ABC International

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in US\$800,000,000 3.50% Guaranteed Notes due 2023 of CRCC Yuxiang Limited, an indirect wholly-owned subsidiary of China Railway Construction Corporation Limited, and unconditionally and irrevocably guaranteed by China Railway Construction Corporation Limited (the “Notes”) by way of debt issue to professional investors only, as described in the Offering Circular dated 9 May 2013 in respect of such Notes and such permission to deal in the Notes is expected to become effective on 20 May 2013.

By order of the Board
China Railway Construction Corporation Limited
MENG Fengchao
Chairman

Beijing, the PRC
16 May 2013

As at the date of this announcement, the directors of China Railway Construction Corporation Limited are Mr. MENG Fengchao (Chairman and Executive Director), Mr. PENG Shugui (Vice Chairman and Executive Director), Mr. HU Zhenyi (Executive Director), Mr. ZHU Mingxian (Non-executive Director), Mr. LI Kecheng (Independent Non-executive Director), Mr. ZHAO Guangjie (Independent Non-executive Director), Mr. WU Taishi (Independent Non-executive Director) and Mr. NGAI Wai Fung (Independent Non-executive Director).

As at the date of this announcement, the directors of CRCC Yuxiang Limited are Mr. YI Shouyi and Ms. QIAO Guoying.