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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**INDICATIVE ANNOUNCEMENT REGARDING
THE CONVENING OF THE 2013 FIRST CLASS MEETING OF
H SHAREHOLDERS TO BE HELD ON 7 JUNE 2013**

This announcement is made pursuant to the disclosure requirements under the Articles of Association of China Molybdenum Co., Ltd.* (the “**Company**”).

The number of voting shares represented by the shareholders who intend to attend the 2013 first class meeting of H Shareholders to be held on 7 June 2013 (the “**H Shareholders’ Class Meeting**”) in person or by proxies is less than half of the total voting shares of the aforesaid meeting, calculated based on written replies received by the Company twenty days before the date of the H Shareholders’ Class Meeting. In accordance with Article 130 of the Articles of Association, details of the convening of the H Shareholders’ Class Meeting of the Company are set out as follows:

1. DATE AND TIME OF THE MEETING:

The meeting will be convened after the conclusion of the annual general meeting and the 2013 first class meeting of A Shareholders or any adjournment thereof to be held at 8:30 a.m. on Friday, 7 June 2013.

* *For identification purposes only*

2. VENUE OF THE MEETING:

International Conference Room of Mudu-Lee Royal International Hotel at No. 239, Kaiyuan Street, Luolong District, Luoyang City, Henan Province, the People's Republic of China (the "PRC").

3. MATTERS TO BE CONSIDERED AT THE MEETING:

Please refer to the circular and notice of H Shareholders' Class Meeting of the Company dated 22 April 2013.

For H Shareholders, the form of proxy and the notarially certified power of attorney or other documents of authorisation (if any) must be delivered to the Company's H Share registrar, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, by post or facsimile (facsimile No.: (+852) 2865 0990 / (+852) 2529 6087), not less than 24 hours before the time appointed for holding the H Shareholders' Class Meeting or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude a shareholder from attending and voting at the H Shareholders' Class Meeting and any adjournment thereof should he/she so wishes.

By Order of the Board
China Molybdenum Co., Ltd.*
Wu Wenjun
Chairman

Luoyang City, Henan Province, the PRC, 21 May 2013

As at the date of this announcement, the executive directors of the Company are Messrs. Wu Wenjun, Li Chaochun, Li Faben and Wang Qinxi; the non-executive directors of the Company are Messrs. Shu Hedong and Zhang Yufeng; and the independent non-executive directors of the Company are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.

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