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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



IFC DEVELOPMENT (CORPORATE TREASURY) LIMITED
(incorporated with limited liability in the British Virgin Islands)
(the "Issuer")

The issue of USD500,000,000
2.375 per cent. Guaranteed Notes due 2019 (the "Notes")
(Stock Code: 5949)
unconditionally and irrevocably guaranteed by

IFC DEVELOPMENT LIMITED
(incorporated with limited liability in the British Virgin Islands)
(the "Guarantor")

Joint Lead Managers and Joint Bookrunners

Bank of China	HSBC	Standard Chartered Bank	
Citigroup	DBS Bank Ltd.	Goldman Sachs (Asia) L.L.C.	Mizuho Securities
Morgan Stanley	Oversea-Chinese Banking Corporation Limited	United Overseas Bank Limited	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 13 May 2013. Permission for the listing of, and dealing in, the Notes is expected to become effective on 22 May 2013.

By Order of the Board
**IFC Development (Corporate Treasury)
Limited**

Kwok Yue Yee
Director

Kwok Ping Ho
Director

By Order of the Board
IFC Development Limited

Kwok Ping Kwong, Thomas
Joint Chairman

Lee Shau Kee
Joint Chairman

Hong Kong, 21 May 2013

As at the date of this announcement, the Board of Directors of the Issuer comprises KWOK Yue Yee, AU Man To, PUN Chun Sun, Bernard, KWOK Ping Ho, HO Hon Ming, John and LEE King Yue.

As at the date of this announcement, the Board of Directors of the Guarantor comprises LEE Shau Kee (Joint Chairman)(Lam Ko Yin, Colin being his alternate), KWOK Ping Kwong, Thomas (Joint Chairman), CHAN Kui Yuen, Thomas, KWOK Ping Ho, KWOK Ping Sheung, Walter, LEE Ka Kit (LEE Ka Shing being his alternate), LUI Ting, Victor, David Francis DUMIGAN, WONG Chik Wing, Mike and HO Hon Ming, John.