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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**State Grid Overseas Investment (2013) Limited
国家电网海外投资(2013)有限公司**

(incorporated with limited liability in the British Virgin Islands)

**US\$500,000,000 1.750% Senior Guaranteed Notes due 2018
(Note Stock Code: 5953)**

**US\$1,000,000,000 3.125% Senior Guaranteed Notes due 2023
(Note Stock Code: 5954)**

**US\$500,000,000 4.375% Senior Guaranteed Notes due 2043
(Note Stock Code: 5955)**

(together, the "Notes")

unconditionally and irrevocably guaranteed by



**国家电网公司
STATE GRID
CORPORATION OF CHINA**

State Grid Corporation of China

(a state-owned enterprise incorporated in the People's Republic of China)

Joint Global Coordinators

HSBC Goldman Sachs (Asia) L.L.C. Morgan Stanley BOC International

Joint Lead Managers and Joint Bookrunners

HSBC Goldman Sachs (Asia) L.L.C. Morgan Stanley BOC International

ICBC International J.P. Morgan Citigroup Deutsche Bank UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors only, as described in the offering memorandum dated 15 May 2013. Permission for the listing of, and dealing in, the Notes is expected to become effective on or around 23 May 2013.

By Order of the Board
State Grid Overseas Investment (2013) Limited
国家电网海外投资(2013)有限公司
Duan Guangming
Director

As at the date of this announcement, the directors of State Grid Overseas Investment (2013) Limited (国家电网海外投资(2013)有限公司) are:

Duan Guangming
Li Yong
Zhong Zhiming

22 May 2013