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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



CITIC PACIFIC

CITIC Pacific Limited 中信泰富有限公司

(incorporated in Hong Kong with limited liability)
(Stock code: 00267)

U.S.\$1,000,000,000 8.625 per cent. Perpetual Subordinated Capital Securities
(Stock code: 5951)

Joint Lead Managers



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$800,000,000 8.625 per cent. perpetual subordinated capital securities (the "**Initial Securities**"), as described in the offering circular dated 14 May 2013 and the U.S.\$200,000,000 8.625 per cent. perpetual subordinated capital securities (the "**Additional Securities**"), as described in the supplemental offering circular dated 20 May 2013. The Initial Securities and the Additional Securities are to be consolidated and form a single series of U.S.\$1,000,000,000 8.625 per cent. perpetual subordinated capital securities (the "**Securities**") to be issued by way of debt issues to professional investors only. The listing of and permission to deal in the Securities is expected to become effective on or about 23 May 2013.

22 May 2013

As at the date of this announcement, the executive directors of CITIC Pacific Limited are Messrs Chang Zhenming (Chairman), Zhang Jijing, Vernon Francis Moore and Liu Jifu; the non-executive directors of CITIC Pacific Limited are Messrs André Desmarais, Ju Weimin, Yin Ke, Carl Yung Ming Jie and Peter Kruyt (alternate director to Mr André Desmarais); and the independent non-executive directors of CITIC Pacific Limited are Messrs Alexander Reid Hamilton, Gregory Lynn Curl, Francis Siu Wai Keung and Dr. Xu Jinwu.