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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

## **Announcement**

### **Recommended Takeover Offer For Kalgoorlie Mining Company Limited By Norton Gold Fields Limited**

Reference is made to the announcement of Zijin Mining Group Co., Ltd.\* (the "Company") dated 17 April 2013, in relation to the off-market takeover offer from the Company's subsidiary, Norton Gold Fields Limited ("Norton", stock code "NGF" on the Australian Securities Exchange) to Kalgoorlie Mining Company Limited ("KMC", stock code "KMC" on the Australian Securities Exchange) (the "Announcement"). Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Company is pleased to announce that the Company's subsidiary, Norton (the "Bidder"), has today lodged its bidder's statement (the "Bidder's Statement") in respect of the Offer with the Australian Securities and Investments Commission.

Please refer to the Bidder's Statement as published on the ASX website (<http://www.asx.com.au>) by Norton on 23 May 2013 for further details.

This announcement is made on a voluntary basis.

**Investors and shareholders are advised by the Board to exercise caution when dealing in the shares of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Qiu Xiaohua, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

23 May 2013, Fujian, the PRC

\* The Company's English name is for identification purpose only