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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**POWERLONG**  
宝龙

**POWERLONG REAL ESTATE HOLDINGS LIMITED**

**寶龍地產控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1238)**

**RMB800 MILLION**

**9.50% SENIOR NOTES DUE 2016**

**(the “Notes”, Stock Code: 85924)**

*Joint Lead Managers and Joint Bookrunners*

**BofA Merrill Lynch      Deutsche Bank      HSBC      The Royal Bank of Scotland**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the offering circular relating thereto dated May 20, 2013. Permission for the listing of, and dealing in, the Notes is expected to become effective on May 28, 2013.

By Order of the Board  
**Powerlong Real Estate Holdings Limited**  
**Hoi Kin Hong**  
*Chairman*

Hong Kong, May 24, 2013

*As at the date of this announcement, the executive Directors are Mr. Hoi Kin Hong, Mr. Hoi Wa Fong, Mr. Xiao Qing Ping and Ms. Shih Sze Ni; the non-executive Directors are Ms. Hoi Wa Fan and Ms. Liu Xiao Lan; and the independent non-executive Directors are Dr. Ngai Wai Fung, Mr. Mei Jian Ping and Ms. Nie Mei Sheng.*