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**CHINA GAS HOLDINGS LIMITED**

**中國燃氣控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 384)**

## **POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders and potential investors that the Group is expected to record a significant increase in the net profit of the Group for the year ended 31 March 2013 as compared with the net profit of the Group recorded in the year ended 31 March 2012 mainly due to better than expected operating performance of the Group during such period.

This positive profit alert announcement is only based on the Company's preliminary review of the consolidated financial statements of the Group, which are subject to review and audit by the Company's auditors.

**Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.**

This announcement is made by China Gas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that the Group expected to record a significant increase in the net profit of the Group for the year ended 31 March 2013 as compared with the net profit of the Group recorded in the year ended 31 March 2012 mainly due to better than expected operating performance of the Group during such period.

This positive profit alert announcement is only based on the Company's preliminary review of the consolidated financial statements of the Group, which are subject to review and audit by the Company's auditors.

The Company is in the process of finalizing the audited annual results of the Group for the year ended 31 March 2013, which are expected to be published on or around 26 June 2013.

Shareholders of the Company and potential investors are advised to read the audited annual results announcement of the Group when it is published.

**Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.**

By order of the Board  
**China Gas Holdings Limited**  
**LIU Ming Hui**  
*Managing Director*

Hong Kong, 27 May 2013

*As at the date of this announcement, Mr. LIU Ming Hui, Mr. LEUNG Wing Cheong, Eric, Mr. PANG Yingxue, Mr. ZHU Weiwei, Mr. MA Jinlong and Mr. CHEN Xinguo are the Executive Directors, Mr. FENG Zhuozhi, Mr. P. K. JAIN and Mr. YU Jeong Joon (his alternate is Mr. KIM Yong Joong) are the Non-executive Directors and Mr. ZHAO Yuhua, Dr. MAO Erwan, Ms. WONG Sin Yue, Cynthia, Mr. HO Yeung and Ms. CHEN Yanyan are the Independent Non-executive Directors.*

\* *For identification purpose only*