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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



**中國大冶有色金屬礦業有限公司**

**China Daye Non-Ferrous Metals Mining Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 661)**

**ISSUE OF RMB820,000,000 0.50%  
USD SETTLED CONVERTIBLE BONDS DUE 2018  
(CREDIT ENHANCED UNTIL 2016)**

**(Stock Code: 5956)**

**Joint Bookrunners and Joint Lead Managers**



**DBS Bank Ltd.**



**CIMB Securities Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing and permission to deal in the RMB820,000,000 0.50% USD convertible bonds due 2018 (credit enhanced until 2016) (the “**Bonds**”) to be issued by China Daye Non-Ferrous Metals

Mining Limited by way of debt issue to professional investors only, as described in the offering circular dated 24 May 2013. The listing and permission to deal in the Bonds is expected to become effective on or around 31 May 2013.

By order of the Board  
**China Daye Non-Ferrous Metals Mining Limited**  
**Zhang Lin**  
*Chairman*

Hong Kong, 30 May 2013

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Zhang Lin (Chairman of the Board), Mr. Long Zhong Sheng, Mr. Zhai Baojin and Mr. Tan Yaoyu; and three independent non-executive Directors, namely Mr. Wang Qihong, Mr. Wang Guoqi and Mr. Qiu Guanzhou.*