



HARMONY AUTO

和諧汽車

China Harmony Auto Holding Limited
中國和諧汽車控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	275,126,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	27,513,000 Shares (subject to adjustment)
Number of International Offer Shares	:	247,613,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$8.88 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	HK\$0.01 per Share
Stock code	:	3836

全球發售

全球發售項下發售股份數目	:	275,126,000股股份(視乎超額配股權行使與否而定)
香港發售股份數目	:	27,513,000股股份(可予調整)
國際發售股份數目	:	247,613,000股股份(可予調整及視乎超額配股權行使與否而定)
最高發售價	:	每股發售股份8.88港元，另加1.0%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費(須於申請時以港元繳足，可予退還)
面值	:	每股股份0.01港元
股份代號	:	3836

Please read carefully the prospectus of China Harmony Auto Holding Limited (the “Company”) dated Friday, May 31, 2013 (the “Prospectus”) (in particular, the sections on “How to Apply for Hong Kong Offer Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (“Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of this Application Form, together with a copy of the **WHITE** and **YELLOW** Application Forms, the Prospectus and the other documents specified under “Documents Delivered to the Registrar of Companies and Available for Inspection” in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission in Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to subscribe or buy nor shall there be any subscription or sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Hong Kong Offer Shares for sale or subscription in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”) and may not be offered or sold except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. There will be no offer or sale of Shares in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, you acknowledge and agree to the following restrictions: this Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or distributed, directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein.

To: China Harmony Auto Holding Limited
Goldman Sachs (Asia) L.L.C.
China International Capital Corporation Hong Kong Securities Limited

於填寫本申請表格前，請仔細閱讀中國和諧汽車控股有限公司（「本公司」）於2013年5月31日（星期五）刊發的招股章程（「招股章程」），尤其是招股章程「如何申請香港發售股份」一節，及刊於本申請表格背面的指引。除另有說明外，本申請表格所用詞彙與招股章程所界定者具相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同**白色**及**黃色**申請表格、招股章程及招股章程附錄五「送呈公司註冊處處長及備查文件」一節所述的其他文件，已遵照公司條例第342C條的規定，送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會及香港公司註冊處處長對任何此等文件的內容概不負責。

本申請表格或招股章程的內容概不構成出售要約或認購或購買要約的招攬，亦不得於進行該等要約、招攬或出售屬違法的任何司法權區認購或出售任何香港發售股份。本申請表格及招股章程不得在或向美國境內直接或間接派發，而此項申請亦不是在美國出售或認購香港發售股份的要約。香港發售股份未曾亦不會根據1933年美國證券法（經修訂）（「美國證券法」）登記，除在根據美國證券法S規例的離岸交易中發售或出售外，概不可供發售或出售。股份不會在美國發售或出售。

在任何根據有關法例不得發送、派發或複製本申請表格及招股章程的司法權區內，本申請表格及招股章程概不得以何種方式發送或派發或複製（全部或部分）。本申請表格及招股章程僅提供予閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法例。閣下一經接納本申請表格及招股章程的條款，即確認及同意遵守以下限制：本申請表格及招股章程或其任何副本不得攜進或傳送至美國或其任何領地或屬地，亦不得直接或間接在美國或向位於美國的收件人的任何僱員或聯屬人士派發。

致：中國和諧汽車控股有限公司
高盛（亞洲）有限責任公司
中國國際金融香港證券有限公司

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **HK eIPO White Form** services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- **apply** for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and Articles of the Company;
- **enclose** payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;

吾等確認吾等已(i)遵照電子公開發售指引及透過銀行/股票經紀遞交電子首次公開發售申請的運作程序以及吾等就香港公開發售提供網上白表服務的所有適用法例及規例（法定或其他）；及(ii)閱讀招股章程及本申請表格所載的條款和條件及申請手續，並同意受其約束。為代表與本申請有關的相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在貴公司的組織章程大綱及細則規定下，申請認購以下數目的香港發售股份；
- 隨附申請香港發售股份所需全數款項（包括1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費）；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港發售股份，或該等相關申請人根據本申請獲配發的任何較少數目的香港發售股份；

- **understand** that these declarations and representations will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- **authorize** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any Share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address specifying in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form, the designated **HK eIPO White Form** website at www.hkeipo.hk and in the Prospectus;
- **request** that any e-Auto Refund payment instructions be dispatched to the application payment account where the underlying applicants had paid the application monies from a single bank account;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- **confirm that each underlying applicant has read** the terms and conditions and application procedures set out in this Application Form, the designated **HK eIPO White Form** website at www.hkeipo.hk and in the Prospectus and agrees to be bound by them;
- **represent, warrant and undertake** that the allotment of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- **明白** 貴公司及聯席賬簿管理人將依賴該等聲明及陳述，以決定是否就本申請配發任何香港發售股份；
- **授權** 貴公司將相關申請人的姓名／名稱列入 貴公司的股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並（在符合本申請表格所載條款及條件的情況下）根據本申請表格、**網上白表**指定網站(www.hkeipo.hk)及招股章程所載程序按相關申請人的申請指示所指定的地址以普通郵遞寄發任何股票及／或退款支票（如適用），郵誤風險概由該相關申請人承擔；
- **要求**將任何電子自動退款指示發送至以單一銀行賬戶繳交申請款項的相關申請人的付款賬戶內；
- **要求**任何以多個銀行賬戶繳交申請款項的相關申請人的退款支票以相關申請人為抬頭人；
- **確認各相關申請人已細閱**並同意遵守本申請表格、**網上白表**指定網站(www.hkeipo.hk)及招股章程所載的條款、條件及申請手續；
- **聲明、保證及承諾**向相關申請人或由相關申請人或為其利益提出本申請的人士配發或由其申請香港發售股份，不會引致 貴公司須遵從香港以外任何地區的法律或規例的任何規定（不論是否具有法律效力）；及
- **同意**本申請、任何對本申請的接納以及因此而訂立的合同，將受香港法例規管及按其詮釋。

Signature 簽名：

Date 日期：

Name of signatory
簽署人姓名：

Capacity 身份：

2

We, on behalf of the
underlying applicants,
offer to purchase
吾等（代表相關
申請人）提出認購

Total number of Shares
股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
股香港發售股份（代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟）。

3

A total of
合共

cheque(s)
張支票

Cheque Number(s)
支票編號

are enclosed for
a total sum of
其總金額為

HK\$

港元

4

Please use **BLOCK** letters 請以正楷填寫

Name of **HK eIPO White Form** Service Provider
網上白表服務供應商名稱

Chinese Name
中文名稱

HK eIPO White Form Service Provider ID
網上白表服務供應商身份識別編碼

Name of contact person
聯絡人士姓名

Contact number
聯絡電話號碼

Fax number
傳真號碼

Address
地址

For Broker use 此欄供經紀填寫

Lodged by 申請由以下經紀遞交

Broker No.
經紀號碼

Broker's Chop
經紀印章

For bank use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

填寫本申請表格的指引

References to boxes below are to the numbered boxes on the Application Form.

下列號碼乃本申請表格內各欄的編號。

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

The name and the representative capacity of the signatory should also be stated.

亦須註明簽署人的姓名／名稱及代表身份。

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of eIPO Service Providers who may provide **HK eIPO White Form** services in relation to the Hong Kong Public Offering, which was released by the Securities and Futures Commission.

使用本申請表格申請認購香港發售股份，閣下必須為名列於證券及期貨事務監察委員會公佈的電子首次公開招股服務供應商名單內可以就香港公開發售提供網上白表服務的人士。

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

2 在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數（以數字填寫）。

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of shares set out in the table below. **An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected.** For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by an **HK eIPO White Form** Service Provider using this Application Form need not be one of the number of shares set out in the table.

閣下可代表各相關申請人的利益申請下表所載其中一個數目的香港發售股份。**代表相關申請人申請認購任何其他數目的香港發售股份可遭拒絕受理。**謹此說明，由網上白表服務供應商使用本申請表格申請認購的香港發售股份總數，毋須為下表所載的其中一個數目。

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

閣下代表相關申請人作出申請的申請人資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Hong Kong Offer Shares applied for	Amount payable on application* HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application* HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application* HK\$
500	4,484.75	40,000	358,780.42	3,000,000	26,908,531.20
1,000	8,969.51	50,000	448,475.52	4,000,000	35,878,041.60
1,500	13,454.27	60,000	538,170.62	5,000,000	44,847,552.00
2,000	17,939.02	70,000	627,865.73	6,000,000	53,817,062.40
2,500	22,423.78	80,000	717,560.83	7,000,000	62,786,572.80
3,000	26,908.53	90,000	807,255.94	8,000,000	71,756,083.20
3,500	31,393.28	100,000	896,951.04	9,000,000	80,725,593.60
4,000	35,878.05	200,000	1,793,902.08	10,000,000	89,695,104.00
4,500	40,362.80	300,000	2,690,853.12	11,000,000	98,664,614.40
5,000	44,847.55	400,000	3,587,804.16	12,000,000	107,634,124.80
6,000	53,817.06	500,000	4,484,755.20	13,000,000	116,603,635.20
7,000	62,786.57	600,000	5,381,706.24	13,756,500 ⁽¹⁾	123,389,069.82
8,000	71,756.08	700,000	6,278,657.28		
9,000	80,725.60	800,000	7,175,608.32		
10,000	89,695.10	900,000	8,072,559.36		
20,000	179,390.21	1,000,000	8,969,510.40		
30,000	269,085.31	2,000,000	17,939,020.80		

可申請認購的股份數目及款項					
申請認購的香港發售股份數目	申請時應繳款項* 港元	申請認購的香港發售股份數目	申請時應繳款項* 港元	申請認購的香港發售股份數目	申請時應繳款項* 港元
500	4,484.75	40,000	358,780.42	3,000,000	26,908,531.20
1,000	8,969.51	50,000	448,475.52	4,000,000	35,878,041.60
1,500	13,454.27	60,000	538,170.62	5,000,000	44,847,552.00
2,000	17,939.02	70,000	627,865.73	6,000,000	53,817,062.40
2,500	22,423.78	80,000	717,560.83	7,000,000	62,786,572.80
3,000	26,908.53	90,000	807,255.94	8,000,000	71,756,083.20
3,500	31,393.28	100,000	896,951.04	9,000,000	80,725,593.60
4,000	35,878.05	200,000	1,793,902.08	10,000,000	89,695,104.00
4,500	40,362.80	300,000	2,690,853.12	11,000,000	98,664,614.40
5,000	44,847.55	400,000	3,587,804.16	12,000,000	107,634,124.80
6,000	53,817.06	500,000	4,484,755.20	13,000,000	116,603,635.20
7,000	62,786.57	600,000	5,381,706.24	13,756,500 ⁽¹⁾	123,389,069.82
8,000	71,756.08	700,000	6,278,657.28		
9,000	80,725.60	800,000	7,175,608.32		
10,000	89,695.10	900,000	8,072,559.36		
20,000	179,390.21	1,000,000	8,969,510.40		
30,000	269,085.31	2,000,000	17,939,020.80		

* The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

* 申請時應繳的上述款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

3 Complete your payment details in Box 3.

3 在欄3填上 閣下付款的詳細資料。

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **HK eIPO White Form** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

閣下必須在本欄註明 閣下夾附本申請表格的支票的編號；及 閣下必須在每張支票的背面註明(i) 閣下的網上白表服務供應商身份識別編碼及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數繳付的金額相同。

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

所有支票及本申請表格，連同載有該唯讀光碟的密封信封（如有）必須放進印有 閣下公司印章的信封內。

For payments by cheque, the cheque must:

如以支票繳付股款，該支票必須：

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "The Bank of East Asia (Nominees) Limited – China Harmony Auto Public Offer";
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the **HK eIPO White Form** Service Provider.

- 為港元支票；
- 不得為期票；
- 由 閣下在香港的港元銀行賬戶開出；
- 顯示 閣下（或 閣下代名人）的賬戶名稱；
- 註明抬頭人為「東亞銀行受託代管有限公司 – 中國和諧汽車公開發售」；
- 劃線註明「只准入抬頭人賬戶」；及
- 由網上白表服務供應商的授權簽署人簽署。

Your application is liable to be rejected if your cheque does not meet all these requirements or if the cheque is dishonored on its first presentation.

如支票未能符合上述所有規定或如支票於首次過戶時不獲兌現， 閣下的申請將不獲接納。

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Bookrunners have full discretion to reject any applications in the case of discrepancies.

閣下須負責確保所遞交支票的詳細資料，與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。如出現差異，本公司及聯席賬簿管理人有絕對酌情權拒絕接受任何申請。

No receipt will be issued for sums paid on application.

申請所繳付的金額將不會獲發收據。

4 Insert your details in Box 4 (using BLOCK letters).

4 在欄4填上 閣下的詳細資料（用正楷）。

You should write your name, **HK eIPO White Form** Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

閣下必須在本欄填上 閣下的姓名／名稱、網上白表服務供應商身份識別編碼及地址。閣下亦必須填寫 閣下辦公地點的聯絡人士的姓名及電話號碼以及（如適用）經紀號碼並蓋上經紀印章。

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar (the "Hong Kong Share Registrar") in relation to personal data and the Ordinance.

1 Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or dispatch of the e-Auto Refund payment instructions and/or the dispatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2 Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Auto Refund payment instructions or refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and investor profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3 Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisors or its appointed agents such as financial advisors, receiving bankers and overseas principal registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4 Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving banks by Wednesday, June 5, 2013 at 4 p.m.:

- (a) **The Bank of East Asia, Limited**
42/F, BEA Tower, Millennium City 5,
418 Kwun Tong Road, Kwun Tong, Kowloon
- (b) **Bank of China (Hong Kong) Limited**
1/F, BOC Cheung Sha Wan Building,
194-200 Cheung Sha Wan Road,
Kowloon

個人資料

個人資料收集聲明

個人資料 (私隱) 條例 (「條例」) 的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明是向股份申請人及持有人說明本公司及其香港股份過戶登記處 (「香港股份過戶登記處」) 就個人資料及條例而制訂的政策及慣例。

1 收集 閣下個人資料的原因

證券申請人或證券登記持有人申請證券或轉讓或受讓或尋求香港股份過戶登記處的服務時，須不時向本公司及香港股份過戶登記處提供其最新的正確個人資料。未能提供所需資料會導致 閣下有關證券的申請延誤或遭拒絕受理，亦可能妨礙或延誤 閣下成功申請認購香港發售股份的登記或過戶及/或寄發 閣下有權收取的股票及/或發送電子自動退款指示及/或寄發退款支票。如提供的個人資料有任何錯誤，證券持有人必須即時知會本公司及香港股份過戶登記處。

2 用途

證券持有人的個人資料可以任何方式採用、持有及/或保存以作下列用途：

- 處理 閣下的申請及電子自動退款指示或退款支票 (如適用) 及核實是否符合本表格及招股章程所列的條款及申請手續及公佈香港發售股份的分配結果；
- 以 (如適用) 香港結算代理人等的名義為證券持有人登記新發行證券或將證券轉至其名下或由其名下轉讓予他人；
- 存置或更新本公司證券持有人名冊；
- 核實或協助核實簽名或核實或交換其他資料；
- 確定本公司證券持有人可獲取的利益，如股息、供股及紅股等；
- 寄發本公司及其附屬公司的公司通訊；
- 編製統計資料及投資者資料；
- 根據法例、規則或規例作出披露；
- 透過報章公告或以其他方式披露成功申請人的身份；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關用途及/或讓本公司及香港股份過戶登記處履行彼等對證券持有人及/或監管機構的責任及證券持有人不時同意的任何其他用途。

3 向他人轉交個人資料

本公司及香港股份過戶登記處會對所持有關證券持有人的個人資料保密，但本公司及其香港股份過戶登記處可能會作出其認為必要的查詢以確定個人資料的準確性以達到上述任何用途，尤其可能會將證券持有人的個人資料向下列任何及所有人士及實體披露、獲取或轉交有關資料 (不論在香港或以外地區)：

- 本公司、其顧問或其委任的代理人，如財務顧問、收款銀行及海外主要過戶登記處；
- 當證券申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人將就中央結算系統的運作使用個人資料；
- 任何已將公司印章或其他識別號碼列於本申請表格上的經紀；
- 任何向本公司及/或香港股份過戶登記處提供與彼等各自的業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機構；及
- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，如彼等的銀行、律師、會計師或股票經紀等。

4 查閱及更正個人資料

條例賦予證券持有人權利確定本公司或香港股份過戶登記處是否持有其個人資料、索取資料副本及更正任何不確資料。依據條例，本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。就條例而言，所有查閱資料或更正資料的要求或查詢政策及實際應用及資料類別的要求，應向本公司的公司秘書或 (視情況而定) 香港股份過戶登記處屬下的私隱條例事務主任提出。

一經簽署本申請表格，即表示 閣下同意上述各項。

遞交本申請表格

此填妥的申請表格，連同適當支票，必須於2013年6月5日 (星期三) 下午四時正前送達下列收款銀行：

- (a) **東亞銀行有限公司**
九龍觀塘觀塘道418號
創紀之城五期東亞銀行中心42樓
- (b) **中國銀行 (香港) 有限公司**
九龍
長沙灣道194-200號
中銀長沙灣大樓1樓