

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): <u>31/05/2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Wuyi International Pharmaceutical Company Limited
Date Submitted	4/6/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01889</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,200,000,000	HK\$0.01	HK\$32,000,000
Increase/(decrease)			
Balance at close of the month	3,200,000,000		HK\$32,000,000
(2) Stock code :Descrip	otion :	-	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			-
Increase/(decrease)			
Balance at close of the month		<u> </u>	-

# 2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		<u> </u>
Increase/(decrease)	<u> </u>		
Balance at close of the month		<u> </u>	<u> </u>

#### 3. Other Classes of Shares

Stock code :Descri	ption :	-	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)	<u> </u>		
Balance at close of the month		<u> </u>	-

Total authorised share capital at the end of the month (*State currency*) : HK\$32,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,709,772,500	_		
Increase/ (decrease) during the month	<u> </u>	-		
Balance at close of the month	1,709,772,500	-		

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1 -	Gluitted	Encretised	Cuncented	Lupsed		
shares (Note 1)						-
(Note 1)						
2						
<u> </u>						
( / / )						
shares	-			-	-	-
(Note 1)						
3						
( / / )						
shares	-	-	-	-	-	-
(Note 1)						
		To	otal A. (Ordin	nary shares)	-	
			(Prefere	ence shares)	-	
			()	Other class)	-	
Total funds raised du	uring the month	from exercise o		-		
options (State currer				-		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> -					
		_	_	-	-
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2					
	<u> </u>			-	-
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
3					
		-	-	_	-
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4					
	<u> </u>		-	-	-
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Preference	ry shares) ce shares) her class)	-	

#### For Main Board and GEM listed issuers

No. of new shares of shares of shares of sissuer sisked with during the may be issued month during the may be issued month during the month during the month thereto as at the as at the tota as at the	Convertibles (i.e. Convertible i	nto Shares of the l	ssuer which are to	be Listed)	- or 1.1411 2 0 41 0		<b>a</b> 155 <b>ac</b> 15
Stock code (if listed)		amount	of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 2 	1.						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 2 							
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 2 		-	-	-	-	-	-
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) 2 Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) 3 Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) 4 Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) 4 Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)   ( / / / _ )     2							
EGM approval date (if applicable) (dd/mm/yyyy)   ( / / / _ )     2							
(if applicable) (id/mm/yyyy))   ( / / / )     2							
(dd/mm/yyyy))   ( / / )     2							
Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     3		( / / )					
Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     3	2						
Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     3							
Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     3							
Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     3				-			-
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / / ) 3 Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / / ) 4 Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / / ) 4 Total C. (Ordinary shares) (/ / / ) Total C. (Ordinary shares)							
Subscription price   EGM approval date (if applicable) (dd/mm/yyyy)   ( / / / )     3   -   -							
(if applicable)   ( / / / )     3	Subscription price						
(dd/mm/yyyy)   ( / / / )     3							
3							
Stock code (if listed)		( / / )					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4 	<u>.</u>						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4 							
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4 		-	-	-	-	-	-
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4 - Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) - (Preference shares) -							
Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     4							
EGM approval date (if applicable) (dd/mm/yyyy)   ( / / / )     4   -     4   -     5tock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)   -     Glass of shares   -     Image: Stock code (if listed)   -     Image: Stock code							
(if applicable) (dd/mm/yyyy) ( / / ) 4 							
4.   -     4.   -     5.   -     6.   -     6.   -     6.   -     6.   -     6.   -     6.   -     6.   -     6.   -     6. <td< td=""><td>(if applicable)</td><td></td><td></td><td></td><td></td><td></td><td></td></td<>	(if applicable)						
Stock code (if listed)	(dd/mm/yyyy)	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) - (Preference shares) -	4						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) - (Preference shares) -							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) - (Preference shares) -							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) - (Preference shares) -	Stock code (if listed)			-			-
Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)   ( / / )     Total C. (Ordinary shares)   -     (Preference shares)   -							
EGM approval date     (if applicable)     (dd/mm/yyyy)   ( / / )     Total C. (Ordinary shares)   -     (Preference shares)   -							
(if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) - (Preference shares) -							
(dd/mm/yyyy)   ( / / )     Total C. (Ordinary shares)   -     (Preference shares)   -							
Total C. (Ordinary shares) -   (Preference shares) -		( / / )					
(Preference shares)						-	_
(Other class)						-	-
				(	Other class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	-
2		
2. <u>-</u>		
	-	
shares (Note 1)	-	
3		
shares (Note 1)	-	-
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	( <i>Note 1</i> ) Issue and allotment	( / /	)		
1.	Rights issue	At price - currency	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
			(dd/mm/yyyy)				. <u> </u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	_
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	-
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	_

	Type of Issue		<u>F</u>	For N	<u>1ain</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	71							
5.	Scrip dividend	At price : State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		· /			
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		· /			
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)		
			Class of shares issuable ( <i>Note 1</i> )					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)	_	_
								· · · · · · · · · · · · · · · · · · ·

				For Main Boar		sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	-	_
			Class of shares issuable ( <i>Note 1</i> )	;		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / _)		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				Ordinary share reference share (Other clas	s) -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks	(if	any	):
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N/A
Submitted by: Kung Wai Chiu, Marco
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.