中國水務集團有限公司*
China Water Affairs Group Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 855)

DATE OF BOARD MEETING

China Water Affairs Group Limited (the "Company") hereby announces that a meeting of the board of directors of the Company will be held at Suite 6408, 64/F, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong, on Wednesday, 26th June, 2013 at 10:00 a.m., for the following purposes:–

1. To consider and approve the audited financial statements of the Company and its subsidiaries (the "Group") for the year ended 31st March, 2013 and to approve the draft final results announcement of the Group to be published on the websites of the Stock Exchange and the Company;

2. To consider the payment of a final dividend, if any;

3. To consider the closure of the register of members of the Company, if necessary;

4. To consider the convening of the forthcoming annual general meeting of the Company; and

5. To transact any other business.

By order of the Board
China Water Affairs Group Limited
Duan Chuan Liang
Chairman

Hong Kong, 7th June, 2013

As at the date of this announcement, the Board comprises two executive Directors, being Mr. Duan Chuan Liang and Mr. Li Ji Sheng, five non-executive Directors, being Mr. Wu Jiesi, Mr. Chen Guo Ru, Mr. Zhao Hai Hu, Mr. Zhou Wen Zhi and Mr. Makoto Inoue, and four independent non-executive Directors, being Ms. Huang Shao Yun, Ms. Liu Dong, Mr. Chau Kam Wing and Mr. Ong King Keung.

* *For identification purposes only*