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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**POLL RESULTS OF
THE ANNUAL GENERAL MEETING,
THE 2013 FIRST CLASS MEETING OF HOLDERS OF A SHARES
AND
THE 2013 FIRST CLASS MEETING OF HOLDERS OF H SHARES
HELD ON 7 JUNE 2013**

**APPOINTMENT OF EXECUTIVE DIRECTOR
AND**

PAYMENT OF FINAL DIVIDEND

References are made to the notice of the 2012 Annual General Meeting (the “AGM”), the notice of the 2013 First Class Meeting of Holders of A Shares (the “**A Shareholders’ Class Meeting**”) and the notice of the 2013 First Class Meeting of Holders of H Shares (the “**H Shareholders’ Class Meeting**”) all dated 22 April 2013 and the supplemental notice of the AGM dated 16 May 2013 (collectively the “**Notices**”) of China Molybdenum Co., Ltd.* (the “**Company**”) and the circular and supplementary circular of the Company dated 22 April 2013 and 16 May 2013 respectively (the “**Circulars**”) containing details of the resolutions tabled before the 2012 AGM, the A Shareholders’ Class Meeting and the H Shareholders’ Class Meeting (collectively the “**Meetings**”) for shareholders’ approval. Unless otherwise indicated, capitalized terms used herein have the same meanings as those defined in the Notices and the Circulars.

* *For identification purposes only*

The board of directors (the “**Board of Directors**”) of the Company is pleased to announce that the Meetings were held on Friday, 7 June 2013 at the International Conference Room of Mudu-Lee Royal International Hotel at No. 239, Kaiyuan Street, Luolong District, Luoyang City, Henan Province, the People’s Republic of China (the “**PRC**”).

I. ATTENDANCE OF THE MEETINGS

(1) Attendance of the AGM

The number of issued shares of the Company as at the date of the AGM was 5,076,170,525 shares, being the total number of shares entitling the holders to attend and vote for or against any of the resolutions proposed at the AGM.

Shareholders of the Company and authorised proxies holding an aggregate of 3,666,589,467 shares, representing approximately 72.23% of the total issued shares of the Company were present at the AGM. Among those Shareholders, A Shareholders of the Company and authorised proxies holding an aggregate of 3,503,798,997 A Shares, representing approximately 69.02% of the total issued shares of the Company were present at the AGM; H Shareholders of the Company and authorised proxies holding an aggregate of 162,790,470 H Shares, representing approximately 3.21% of the total issued shares of the Company were present at the AGM.

(2) Attendance of A Shareholders’ Class Meeting

The number of issued A Shares of the Company as at the date of the A Shareholders’ Class Meeting was 3,765,014,525 shares, being the total number of A Shares entitling the A Shareholders to attend and vote for or against the resolution proposed at the A Shareholders’ Class Meeting.

A Shareholders of the Company and authorised proxies holding an aggregate of 3,503,301,297 A Shares, representing approximately 93.05% of the total issued A Shares of the Company were present at the A Shareholders’ Class Meeting.

(3) Attendance of the H Shareholders' Class Meeting

The number of issued H Shares of the Company as at the date of the H Shareholders' Class Meeting was 1,311,156,000 shares, being the total number of H Shares entitling the H Shareholders to attend and vote for or against the resolution proposed at the H Shareholders' Class Meeting.

H Shareholders of the Company and authorised proxies holding an aggregate of 176,043,349 H Shares, representing approximately 13.43% of the total issued H Shares of the Company were present at the H Shareholders' Class Meeting.

There were no shares of the Company entitling the holders to attend and abstain from voting in favour at the AGM and the H Shareholders' Class Meeting as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"). No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the AGM and the H Shareholders' Class Meeting and none of the shareholders has stated their intention in the Circulars to vote against or to abstain from voting on any of the resolutions at the AGM and the H Shareholders' Class Meeting.

The holding of the Meetings was in compliance with the requirements of the Company Law of the PRC and the provisions of the Articles of Association of the Company. The Meetings were chaired by Mr. Wu Wenjun, the Chairman of the Board of Directors.

II. VOTING RESULTS OF THE MEETINGS

(1) Voting Results of the AGM

All resolutions were considered and passed at the AGM by way of poll, and the voting results are as follows:

ORDINARY RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
1.	To receive and consider the financial statements of the Company for the year 2012.	3,666,584,467 (99.99997)	1,000 (0.00003)	—
2.	To receive and consider the financial report of the Company for the year 2012.	3,666,588,467 (99.99997)	1,000 (0.00003)	—
3.	To consider and approve the profit distribution plan of the Company for the year 2012.	3,666,589,467 (100)	—	—
4.	To receive and consider the report of the Board for the year 2012.	3,666,584,467 (99.99986)	5,000 (0.00014)	—
5.	To receive and consider the report of the supervisory committee of the Company for the year 2012.	3,666,588,467 (99.99997)	1,000 (0.00003)	—
6.	To receive and consider the annual report of the Company for the year 2012.	3,666,588,467 (99.99997)	1,000 (0.00003)	—
7.	To consider and approve the re-appointment of the auditors of the Company for the year 2013 and to authorise the Board to determine its remuneration.	3,665,479,377 (99.96972)	1,110,090 (0.03028)	—
8.	To consider and approve the proposed purchase of liability insurance for the Directors, Supervisors and senior management of the Company.	3,548,170,462 (96.77111)	118,389,005 (3.22889)	—
9.	To consider and approve the proposed amendments to the Company's Rules for Management of Provision of Securities to Third Parties.	3,666,588,467 (99.99997)	1,000 (0.00003)	—
10.	To consider and approve the proposed amendments to the Company's Rules for Management of Funds Raised from Capital Markets.	3,666,588,467 (99.99997)	1,000 (0.00003)	—

ORDINARY RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
11.	To consider and approve the proposed amendments to the Company's Rules for External Investment Management.	3,666,588,467 (99.99997)	1,000 (0.00003)	—
12.	To consider and approve the proposed cessation of investments in certain A Share Issue projects.	3,666,589,467 (100)	—	—
13.	To consider and approve the Budget Report.	3,666,588,467 (99.99997)	1,000 (0.00003)	—
SPECIAL RESOLUTIONS		No. of votes (%)		
		For	Against	Abstain
14.	To consider and approve the proposed amendments to the Articles of Association.	3,666,588,467 (99.99997)	1,000 (0.00003)	—
15.	To consider and approve the proposed appointment of Ms. Gu Meifeng as an executive Director of the third session of the Board, with the term of office from the date of passing of this resolution to the conclusion of the annual general meeting to be held in 2015 and to authorise the Board to determine the remuneration of Ms. Gu Meifeng.	3,658,568,088 (99.78123)	8,021,379 (0.21877)	—
16.	To consider and approve the proposed grant of the general mandate to the Board to repurchase H Shares.	3,666,589,467 (100)	—	—
17.	To consider and approve the proposed grant of general mandate to the Board to issue inter-bank medium-term notes and short-term financing bonds.	3,666,585,467 (99.99989)	4,000 (0.00011)	—
18.	To consider and approve the proposed authorisation to the Board to issue overseas debt financing instruments.	3,666,585,467 (99.99989)	4,000 (0.00011)	—
19.	To consider and approve the proposed grant of general mandate to the Board to issue debt financing notes through private placement.	3,548,166,440 (96.77100)	118,392,027 (3.22897)	1,000 (0.00003)

(2) Voting Results of the A Shareholders' Class Meeting

The resolution at the A Shareholders' Class Meeting was put to the vote by way of poll and was approved by the A Shareholders of the Company. The poll results of the resolution at the A Shareholders' Class Meeting are as follows:

SPECIAL RESOLUTION		No. of votes (%)	
		For	Against
1.	To consider and approve the proposed grant of the general mandate to the Board to repurchase H Shares.	3,503,301,297 (100)	—

(3) Voting Results of the H Shareholders' Class Meeting

The resolution at the H Shareholders' Class Meeting was put to the vote by way of poll and was approved by the H Shareholders of the Company. The poll results of the resolution at the H Shareholders' Class Meeting are as follows:

SPECIAL RESOLUTION		No. of votes (%)	
		For	Against
1.	To consider and approve the proposed grant of the general mandate to the Board to repurchase H Shares.	176,043,349 (100)	—

Two representatives from the Company's Shareholders, representative from Llinks Law Offices, representative from Deloitte Touche Tohmatsu Certified Public Accountants LLP (Special General Partnership) and Mr. Deng Jiaoyun, the Company's supervisor, were appointed as the joint scrutineers for the vote-taking and vote-calculating at the Meetings.

Deloitte Touche Tohmatsu Certified Public Accountants LLP (Special General Partnership), the auditors of the Company, acted as the joint scrutineers and compared the poll results summary to the poll forms collected and provided by the Company. The work performed by Deloitte Touche Tohmatsu Certified Public Accountants LLP (Special General Partnership) in this respect did not constitute an assurance engagement in accordance with China Standards on Auditing (中國註冊會計師審計準則), China Standards on Review Engagements (中國註冊會計師審閱準則) or China Standards on Other Assurance Engagements (中國註冊會計師其他鑒證業務準則) nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

III. ATTESTATION BY LAWYERS

The aforesaid Meetings were attested by Llinks Law Offices, which issued a legal opinion, certifying that the convening and procedures of the Meetings of the Company, the qualification of the attendees, the qualification of the conveners, and the voting procedures and results were in compliance with the relevant PRC laws and regulations and the Articles of Association of the Company. The resolutions passed at the aforesaid Meetings were lawful and valid.

IV. APPOINTMENT OF EXECUTIVE DIRECTOR

The biographical details of Ms. Gu Meifeng, the executive Director appointed by the above special resolution numbered 15 as approved by the Shareholders at the AGM, are set out below:

Ms. Gu Meifeng, aged 48, has been the chief financial officer of the Company since August 2006. Ms. Gu graduated from Henan University in 1995 and obtained a master degree in accounting from the Chinese University of Hong Kong in December 2009. From 1986 to 1994, Ms. Gu worked on cost accounting with China YTO Group Corporation Equipment Repairment & Manufacturing Plant. From 1994 to June 2006, Ms. Gu was a deputy general manager of Luoyang Zhonghua Certified Public Accountants Co., Ltd. Between 2000 and 2006, Ms. Gu served as an independent

supervisor of Luoyang Glass Company Limited, a company listed on both the Shanghai Stock Exchange (stock code: 600876) and the Hong Kong Stock Exchange (stock code: 1108). In addition, Ms. Gu has been serving as a director of Xinjiang Luomu Mining Co., Ltd. since July 2011 and as a supervisor of Luoyang High-Tech Metals Co., Ltd. since May 2010. Ms. Gu is a certified public accountant, registered asset appraiser and senior accountant.

Save as disclosed above, Ms. Gu does not have any relationship with any Directors, senior management or substantial shareholders of the Company, and does not hold any other positions in the Company nor any subsidiaries of the Company nor any other directorships in listed public companies in the last three years.

As at the date of this announcement, Ms. Gu does not have any interests in the Company within the meaning of Part XV of the Securities and Futures Ordinance.

Ms. Gu is appointed by the shareholders as an executive Director of the Company with a term of office commencing from the date of the AGM until the conclusion of the annual general meeting of the Company to be held in 2015, subject to retirement by rotation and re-election at the annual general meetings pursuant to the Articles of Association. The remuneration policies approved at the AGM is applicable to Ms. Gu. Ms. Gu is entitled to a director's remuneration of RMB360,000 per annum. Her remuneration as an executive Director is determined by the Board with reference to her duties, responsibilities and the Company's performance and results, and is subject to the review by the Remuneration Committee from time to time. Her remuneration is covered in the service agreement and any subsequent revision approved by the Board.

Save as disclosed above, there are no other matters in relation to the appointment of Ms. Gu as an executive Director that need to be brought to the attention of the Shareholders nor any information that is required to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

V. PAYMENT OF FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2012

The Board wishes to inform the Company's H Shareholders that the details of the payment of the Final Dividend are as follows:

The Company will pay a Final Dividend of RMB0.12 per share (tax inclusive) for the year ended 31 December 2012 (the "**Final Dividend**") to H Shareholders whose names appeared on the register of members of H Shares (the "**H Shares Register of Members**") of the Company on Wednesday, 19 June 2013 (the "**Reference Date**"). The actual amount of H Shares Final Dividend paid in Hong Kong dollars is calculated on the average of the mean exchange rate of the conversion of Renminbi against Hong Kong dollars as announced by the People's Bank of China one calendar week preceding Friday, 7 June 2013, the date of AGM at which the Final Dividend is declared, (i.e. RMB0.795738 against HK\$1.00), being a cash dividend of HK\$0.150803 per H Share (tax inclusive).

Under the relevant tax rules and regulations of the PRC (collectively the "**PRC Tax Law**"), the Company is required to withhold corporate income tax at the rate of 10% when distributing the Final Dividend to non-resident enterprises (such term shall have the meaning as defined under the PRC Tax Law) whose names appear on the H Shares Register of Members of the Company on the Reference Date.

In accordance with the PRC Tax Law, the Company has an obligation to withhold the corporate income tax for payment from the payment of the Final Dividend to non-resident enterprises whose names appear on the H Share Register of Members of the Company on the Reference Date. A resident enterprise (such term shall have the meaning as defined under the PRC Tax Law) whose name appears on the H Share Register of Members of the Company who does not wish to have the corporate income tax withheld for payment should lodge with Computershare Hong Kong Investor Services Limited the relevant documents issued by the relevant PRC tax authority certifying that it is a resident enterprise, at or before 4:30 p.m. on Thursday, 13 June 2013. The address of Computershare Hong Kong Investor Services Limited is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Company will withhold payment for the corporate income tax strictly in accordance with the PRC Tax Law and the requirements of the relevant government authorities. The Company shall not be liable for any dispute relating to the withholding of corporate income tax which arises from any failure to lodge the relevant documents within the prescribed timeframe as mentioned above.

In order to determine the list of H Shareholders who are entitled to receive the Final Dividend, the H Shares Register of Members of the Company will be closed from Friday, 14 June 2013 to Wednesday, 19 June 2013 (both days inclusive) during which period no transfer of H Shares will be effected. H Shareholders whose names appear on the H Shares Register of Members of the Company as at the Reference Date shall be entitled to receive the Final Dividend. In order for the H Shareholders to qualify for receiving the Final Dividend, Shareholders whose H Shares are not registered in their names should complete and lodge their respective instruments of transfer with the relevant H Share certificates with Computershare Hong Kong Investor Services Limited, the Company's H Share registrar in Hong Kong, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, and in any case no later than 4:30 p.m. on Thursday, 13 June 2013.

The Company will appoint a receiving agent in Hong Kong (the "**Receiving Agent**") and will pay to such Receiving Agent the Final Dividend declared for payment to holders of H Shares. The Final Dividend will be paid by the Receiving Agent on or about Thursday, 11 July 2013. The cheques will be dispatched to holders of H Shares by ordinary post at their own risk.

An announcement regarding the details of payment of Final Dividend to A Shareholders and relevant matters will be published on the website of the Shanghai Stock Exchange (www.sse.com.cn).

By Order of the Board
China Molybdenum Co., Ltd. *
Wu Wenjun
Chairman

Luoyang City, Henan Province, the PRC, 7 June 2013

As at the date of this announcement, the Directors of the Company are:

Executive Directors

Mr. Wu Wenjun, Mr. Li Chaochun, Mr. Li Faben, Mr. Wang Qinxi and Ms. Gu Meifeng

Non-executive Directors

Mr. Shu Hedong and Mr. Zhang Yufeng

Independent Non-executive Directors

Mr. Bai Yanchun, Mr. Xu Shan, Mr. Cheng Gordon and Mr. Xu Xu

* *For identification purposes only*