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**洛陽欒川鉬業集團股份有限公司**

**China Molybdenum Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

**PROPOSED ISSUANCE OF DEBT FINANCING NOTES  
THROUGH PRIVATE PLACEMENT**

This announcement is made by China Molybdenum Co., Ltd.\* (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

References are made to the supplemental circular of the Company dated 16 May 2013 and the announcement of the Company dated 7 June 2013 relating to, among other things, the approval of a general mandate to the board of directors (the “**Board**”) of the Company to issue debt financing notes through private placement (the “**Financing Notes**”).

On 7 June 2013, the Board resolved to (i) apply to the National Association of Financial Market Institutional Investors (“NAFMII”) for the registration of the Financing Notes with an aggregate principal amount not exceeding RMB5 billion; and (ii) issue the Financing Notes in multiple tranches upon receipt of the notice of registration from NAFMII. The Board further resolved to issue the first tranche of the Financing Notes following receipt of the notice of acceptance of registration from NAFMII. Details of the proposed first tranche of the Financing Notes are set out below:

Size	:	RMB2 billion
Term	:	3 years
Nominal value	:	RMB100
Methods for determination of the issue price and coupon	:	Issue price will be determined based on nominal value.  Coupon will be determined during the book-building exercise
Target and liquidity	:	Among private placees
Method of underwriting	:	Stand-by underwriting
Method of issuance	:	China CITIC Bank Corporation Limited, as bookrunner will place the notes through book building and placing processes
Redemption amount	:	At nominal value upon maturity

Method of redemption : On the date of redemption, the nominal value of the note together with the last installment of the accrued interest will be paid to the note holder by Shanghai Clearing House. The Company will arrange for the timely transfer of the principal amount and accrued interests to the account designated by Shanghai Clearing House. Following the payment to Shanghai Clearing House, the repayment obligations of the Company under the notes would be regarded to have been fully discharged.

Use of proceeds : Construction projects and replenish working capital, in accordance with rules, regulations and policy requirements of the People's Republic of China

The Company will make further announcement(s) in respect of the Financing Notes in accordance with the Listing Rules.

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Wu Wenjun**  
*Chairman*

Luoyang City, Henan Province, the People's Republic of China, 7 June 2013

*As at the date of this announcement, the executive Directors are Mr. Wu Wenjun, Mr. Li Chaochun, Mr. Li Faben, Mr. Wang Qinxi and Ms. Gu Meifeng; the non-executive Directors are Messrs. Shu Hedong and Zhang Yufeng; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.*

\* *for identification purposes only*