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福記食品服務控股有限公司

(已委任臨時清盤人)

FU JI Food and Catering Services Holdings Limited

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1175)

RESULTS OF THE OPEN OFFER

The Board is pleased to announce that as at 4:00 p.m. on Monday, 3 June 2013, being the latest time at which applications for Offer Shares or excess Offer Shares may be validly accepted, a total of (i) 233 valid applications by way of Application Forms were received for an aggregate of 2,847,008 Offer Shares, representing approximately 5.26% of the Offer Shares available for subscription under the Open Offer; and (ii) 249 valid applications by way of EAFs were received for an aggregate of 4,134,046,408 excess Offer Shares, representing approximately 80.61 times of the 51,282,667 Offer Shares available for excess application. In aggregate, the Offer Shares being applied for (including by way of excess application) represent approximately 76.43 times of the Offer Shares available for subscription under the Open Offer and approximately 8.81 times of the issued share capital of the Company as enlarged by the Subscription Shares, the Offer Shares, the Scheme Shares and the conversion of the Preference Shares.

As all the Offer Shares were taken up by the Qualifying Shareholders, the Underwriter will not subscribe for any Offer Shares.

Reference is made to the prospectus of the Company in relation to the Open Offer (the “**Prospectus**”) dated 20 May 2013. Unless otherwise specified herein, all capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.

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As all the Offer Shares were taken up by the Qualifying Shareholders, the Underwriter will not subscribe for any Offer Shares.

The Company will despatch the new share certificates for the Offer Shares to the relevant Shareholders as their own risks as soon as practicable after the Listing Committee has granted the listing of, and permission to deal in, the Offer Shares.

CHANGES IN SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Provisional Liquidators' knowledge and information, the shareholding structure of the Company immediately before and after completion of the Open Offer is as follows:

	Immediately before completion of the Open Offer		Immediately after completion of the Open Offer	
	<i>No. of New Shares</i>	<i>%</i>	<i>No. of New Shares</i>	<i>%</i>
The Concert Party Group				
Investor (<i>Note 1</i>)	–	–	–	–
Mr. Wei (<i>Note 2</i>)	18,618,500	34.40%	18,618,500	17.20%
Ms. Yao (<i>Note 3</i>)	7,500,000	13.85%	7,500,000	6.93%
Other public shareholders	28,011,175	51.75%	82,140,850	75.87%
Total	54,129,675	100.00%	108,259,350	100.00%

Notes:

- The Investor is not a Qualifying Shareholder, hence will not participate in the Open Offer except as the Underwriter. As all the Offer Shares were taken up by the Qualifying Shareholders, the Underwriter will not subscribe for any Offer Shares.*

2. *As at the Latest Practicable Date, Mr. Wei was beneficially interested in 186,185,000 Shares of which 1,185,000 Shares were held directly by Mr. Wei and 185,000,000 Shares were held by Million Decade Limited, a company wholly-owned by Mr. Wei. As a result of the Capital Restructuring, Mr. Wei is currently beneficially interested in 18,618,500 New Shares. Mr. Wei is the spouse of Ms. Yao.*
3. *As at the Latest Practicable Date, Ms. Yao was beneficially interested in 75,000,000 Shares through Top Ample Limited, a company wholly-owned by Ms. Yao. As a result of the Capital Restructuring, Ms. Yao is currently beneficially interested in 7,500,000 New Shares. Ms. Yao is the spouse of Mr. Wei.*

GENERAL

Trading in the Shares on the Stock Exchange has been suspended since 29 July 2009. Until the fulfilment of all the Resumption Conditions, trading in the Shares or New Shares will continue to be suspended. The release of this announcement does not indicate that the trading in the Shares or New Shares will be resumed or that the listing approval for the New Shares, the Offer Shares, the Subscription Shares, the New Shares to be issued upon conversion of the Preference Shares and/or the Scheme Shares will be granted.

By order of the Board
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
Chin Chang Keng, Raymond
Director

For and on behalf of
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
Lai Kar Yan (Derek)
Yeung Lui Ming (Edmund)
Darach E. Haughey
Joint and Several Provisional Liquidators
Acting as agents for and on behalf of
the Company without personal liability

Hong Kong, 10 June 2013

As at the date of this announcement, the Board comprises of Mr. Chin Chang Keng Raymond as executive Director and Mr. Chung Wai Man as independent non-executive Director.

Please also refer to the published version of this announcement on the Company's website: <http://www.fujicateringhk.com>.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement, have been arrived at after due and careful consideration, and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.