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福記食品服務控股有限公司

(已委任臨時清盤人)

FU JI Food and Catering Services Holdings Limited

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1175)

EXPECTED TIMETABLE FOR THE RESTRUCTURING

Reference is made to the announcements of the Company dated 26 October 2012 in relation to conditions for resumption of trading in the Shares or New Shares (the “**Announcement**”) and 7 March 2013 in relation to the expected timetable for the Restructuring, and the circular of the Company dated 1 March 2013 (the “**Circular**”) in relation to, *inter alia*, the proposed Restructuring. Unless otherwise specified herein, all capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

As set out in the Announcement, the Company has received a letter from the Stock Exchange dated 18 October 2012 allowing resumption of trading in the Shares or New Shares subject to fulfillment of the Resumption Conditions by Monday, 17 June 2013. As additional time is needed for the fulfillment of certain Resumption Conditions, the Company has applied to the Stock Exchange for an approval to extend the date of fulfillment of the Resumption Conditions from Monday, 17 June 2013 to Wednesday, 10 July 2013. The Company will notify the Shareholders the result of such application in due course.

REVISED EXPECTED TIMETABLE

Subject to the approval by the Stock Exchange for the extension of the date of fulfillment of the Resumption Conditions, the expected timetable for the Restructuring will be revised as follows:

Completion of the Subscription and by no later than
despatch of certificates for the Subscription Shares, Friday, 5 July 2013
Preference Shares and Scheme Shares

Resumption of trading in the Shares and New Shares Wednesday, 10 July 2013
and dealings in Offer Shares commence

Designated broker starts to stand in the market Wednesday, 10 July 2013
to provide matching services for the sale and
purchase of odd lots of the New Share

Designated broker ceases to stand in the market Wednesday, 24 July 2013
to provide matching services for the sale and
purchase of odd lots of the New Shares

Note: All references to time in this announcement are references to Hong Kong time.

The Company will despatch the new share certificates for the Offer Shares to the relevant Shareholders as their own risks as soon as practicable after the Listing Committee has granted the listing of, and permission to deal in, the Offer Shares.

Save as varied above, the remaining dates of the expected timetable as stated in the announcement of the Company dated 7 March 2013 will remain unchanged.

Dates or deadlines specified in this announcement for events in the timetable for (or otherwise in relation to) the Restructuring are indicative only and may be extended or varied by agreement between the relevant parties. If there are any changes to the expected timetable, the Company will notify the Shareholders as and when appropriate.

Trading in the Shares on the Stock Exchange has been suspended since 29 July 2009. Until the satisfaction of all the Resumption Conditions, trading in the Shares or New Shares will continue to be suspended. The release of this announcement does not indicate that the trading in the Shares or New Shares will be resumed or that the listing approval for the New Shares, the Offer Shares, the Subscription Shares, the New Shares to be issued upon conversion of the Preference Shares and/or the Scheme Shares will be granted.

By order of the Board
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
Chin Chang Keng, Raymond
Director

For and on behalf of
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
Lai Kar Yan (Derek)
Yeung Lui Ming (Edmund)
Darach E. Haughey
Joint and Several Provisional Liquidators
Acting as agents for and on behalf of
the Company without personal liability

Hong Kong, 10 June 2013

As at the date of this announcement, the Board comprises of Mr. Chin Chang Keng Raymond as executive Director and Mr. Chung Wai Man as independent non-executive Director.

Please also refer to the published version of this announcement on the Company's website: <http://www.fujicateringhk.com>.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement, have been arrived at after due and careful consideration, and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.