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PYXIS GROUP LIMITED

瀚智集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 516)

UPDATE ON CURRENT STATUS

Reference is made to the announcement of the Company dated 31 January 2013, and those other announcements as mentioned in that announcement (collectively the “**Announcements**”), regarding the listing status of the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those in the Announcements.

Since the suspension of the trading in the shares of the Company with effect from 9:30 a.m. on 5 July 2010, the Company has been actively seeking suitable investment opportunities in order to formulate a viable resumption proposal that could demonstrate sufficiency of operations or assets and resolve the cash company issue under Rules 13.24 and 14.82 of the Listing Rules.

As stated in the above-mentioned announcement of the Company dated 31 January 2013, the Review Hearing was held on 22 January 2013, and in a letter dated 30 January 2013, the Listing Committee informed the Company that they decided to uphold the decisions under the Decision Letter but agreed to vary the deadline for the submission of a new listing application to 1 November 2013.

As a result of the decision by the Listing Committee, the Company, after consultations with professional advisors, has put the renewable energy projects on hold. The Company is making best efforts to find other projects which shall fulfill new listing requirements to acquire before the above deadline for submitting new listing application for resuming trading of its shares.

Should there be any material development(s), further announcement(s) will be made by the Company as and when appropriate.

Trading in the shares of the Company has been suspended since 9:30 a.m. on 5 July 2010 and will remain suspended until further notice.

By order of the Board

Yu Keung WONG
Company Secretary

Hong Kong, 11 June 2013

As at the date of this announcement, the Board of the Company comprises Mr. Henry Hung CHEN (Chairman) and Miss Wing Yan AU as Executive Directors; and Mr. Chin Yao LIN as Independent Non-Executive Director.