Hong Kong Public Offering — WHITE Form 香港公開發售一白表 Please use this Application Form if you want the allotted Hong Kong Public Offer Shares to be issued in your name. 閣下如欲以本身名義登記獲配發的香港公開發售股份,請使用本申請表格。

ud expressions used in the prospectus dated 14 June 2013 (the "Prospectus") of Fretech Road Recycling Technology (Holdings) Limited (the "Company") together with any supplement thereto shall have the same meanings when used in this Application Form,否则本申請表格所用詞語及詞句與英達公路再生科技(集團) 有限公司(「本公司」) 日期為二零一三年六月十四日刊發的招股章程(「招股章程」) 及其任何補充文件所用者具相同涵義。

Staple your payment here

緊釘在此

,它简单中面表验所用商品及间则突头垫公粉件生料在《集團 月报公司(1个公司)日用岛一举一二十八月"用以可能到的政权联任(1组发年程)及共让判断光义针形而音片相同调整。

Hong Kong Exchanges and Clearing Limited, the "Stock Exchange" of Hong Kong Exchanges and Clearing Limited, the "Stock Exchange" and Hong Kong Securities Clearing Company Limited (IPKSCC") take no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss hossoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及越南乔有限公司,香港聯合交易伊有积公司(藤安所)及香港中央新草有限公司(1香港新刊,剩本中葡来畅的内容概不负责,到其举催性效定整性亦不要在任何费明,使用表实任何费明,使用表实代的对象中的表现。
任何部分内容而差生或因 任何就失来他任何责任。
Acopy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph leaded "Appendix V — Documents Delivered to the Registra of Companies and Available for Inspection" in the Prospectus, have been registered with the Companies Registry in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Fatures Commission in Hong Kong and the Companies Registry in Hong

g take no responsibility for the contents of any of these documents. 請表格連同黃色及舞色申請表格、相股章程及相股章程「解錄五一述呈公司註冊處處長及備查文件」一段所述其他文件,已遵照公司條例第342C條的規定送呈香港公司註冊處登記。香港證券及期貨事務監察委員會及香港公司註冊處對任何該

請將股款

等文件的內容能不負責。
This Application Form is not for publication, distribution or release in any manner whatsoever in any jurisdiction where such publication, distribution or release is not permitted under the law of that jurisdiction.

A在何可法機區的法律禁止刊發、業發或發放本申請表格。即不得在該司法權區內以任何方式刊發、業發或發放本申請表格。
Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly in or wintercht, in or win the United States, nor is this Quited States, nor is this Quited States, nor is this Quited States, nor is the Quited States, nor is the Winted States of States of States of the United States in the United States when the bear and will not be registered under the U.S. Securities Act. and may not be offered or sold within the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act. No public offer of securities is to be made by the Company in the United States. A which is a sharp of the U.S. Securities and the States of the U.S. Securities Act. No public offer of securities is to be made by the Company in the United States. A which is a sharp of the U.S. Securities Act. No public offer of securities is to be made by the Company in the United States. A which is the Company in the United States. A sharp of the U.S. Securities Act. No public offer of securities is to be made by the Company in the United States. A sharp of the U.S. Securities Act. No public offer of securities is to be made by the Company in the United States. A sharp of the U.S. Securities Act. No public offer of securities is to be made by the Company in the United States. A sharp of the U.S. Securities Act. No public offer of securities is to be made by the Company in the United States. A sharp of the U.S. Securities Act. No public offer of securities i

英達科技

英達公路再生科技(集團)有限公司

Freetech Road Recycling Technology (Holdings) Limited (Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

260,000,000 Shares (subject to the Over-allotment Option)
234,000,000 Shares (subject to adjustment and the Over-allotment Option) Number of Offer Shares under the Global Offering

Number of International Offer Shares 26,000,000 Shares (subject to adjustment)

Number of Hong Kong Public Offer Shares Maximum Offer Price

HK\$3.32 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund, plus brokerage of 1%, SFC transaction levy

of 0.003% and Stock Exchange trading fee of 0.005%)

Nominal value HK\$0.10 per Share Stock code 6888

全球發售

260,000,000股股份(視乎超額配股權行使情況而定) 全球發售的發售股份數目

國際發售股份數目 234,000,000股股份(可予調整及視乎超額配股權行使情況而定)

香港公開發售股份數目 26,000,000股股份(可予調整)

每股發售股份3.32 元 (須於申請 以治元繳足及多繳款項可予退還, 另加1%經紀佣金、0.003%證監會 > 易徵費及0.005%聯交所交易費) 最高發售價

面值 每股股份0.10港元

股份代號 6888

Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, 19 June 2013
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly in ink and sign your name(s) on this page.

Freetech Road Recycling Technology (Holdings) Limited CITIC Securities Corporate Finance (HK) Limited ("CITIC Securities") China International Capital Corporation Hong Kong Securities Limited ("CICC") Guotai Junan Securities (Hong Kong) Limited Hong Kong Underwriters To:

I/We:

apply for the desired number of the Hong Kong Public Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form and subject to the Memorandum of Association and the Articles of Association enclose payment in full for the Hong Kong Public Offer Shares applied for, being not more than HKS.33 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund on final pricing plus brokenge of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%); undertake and agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to me/as under this another.

undertake and agree to accept the Hong kong Public Urier Snarres appue 100, or any under this application; warrant that this is the only application made and the only application instructions to the MSCC via CCASS, or by giving electronic application instructions to the designated HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk), to benefit melus or the person for whose benefit I am/we are applying: undertake and confirm that I/we and the person for whose benefit I am/we are applying have not applied for taken up, or indicated an interest for, or received or been placed or allocated. (including conditionally and/or prove inonally), and will not apply for or take up, or indicated an interest for, or received or been placed or allocated.

indicated an interest for, or received or been placed or allocate. (including conditionally and/or provisionary), and with understand that these declarations and representations will be relied upon by the Company, the Directors, CITC Securities, CICC and the Hong Kong Underwriters in deciding whether or not to allocate any long Kong Public Offer Shares in response to this application; authorize the Company to place mylour name(s) on the register of members of the Company as the holder(s) of any hong Rong Public Offer Shares lalocated to me/hs and the Company and for its agents to seid any share certificate(s) and/or any refund cheque(s) to me/hs by ordinary productions whether the company and for its agents to seid any share certificate(s) and/or any refund cheque(s) to me/hs by ordinary productions where the company and for its agents to seid any share certificate(s) and/or any refund cheque(s) to me/hs by ordinary productions where the collect my and the company and for its agents to seid any share certificate(s) and/or refund cheque(s) in person in actordance with the procedures prescrib the Application Form and in the Prospectus; represent, we rant and undertake (t) that I am obtywe are obtyoned by a proper process for whose benefit I am/we are applying with a process of the collect my and any application of the persons for whose benefit I am/we are applying with the United State to distinct or taking up, as I long Kong Public offer Shares; (b) that I am not/we are not/none of the persons for whose benefit I am/we are applying with a fine of its requirement of the regulation of the collection of the persons for whose benefit I am/we are applying with a fine of its requirement of the persons for whose benefit I am/we are applying with a person or the allotent of taking the persons for whose benefit I am/we are applying with a greater of the company that any order the long Kong Public Offer Shares to only whom or for whose benefit I am/we are applying with a greater of the company that any order to the long K

this Application Form), agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and have read the terms and conditions an application procedures set out in this Application Form and in the Prospectus and agree to be bound by them.

Signed by (all) applicant(s) (all joint applicants must sign): 由 (所有) 申請人簽署 (所有聯名申請人必須簽署) :

Date:	日期	÷		//		
			D	M	Υ	
			日	月	年	

- IIIII.
 It is important that you read the Prospectus and the terms and conditions and application procedures overleaf.
 You must complete this Application Form in English (except for Chinese name) unless otherwise stated and follow the application is form, otherwise your application is liable to be rejected.
 All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
 For must sign this Application Form in writing (and not by way of personal chop), otherwise your application is liable to be
- rou muss saga tins Application form in writing (and not by way of personal chop), otherwise your application is liable to be rejected.

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中世國家	証券融資國際金融	科技 (集團) z (香港) 有限 香港證券有限 (香港) 有限	公司(「中 艮公司()	中信 証券)		
吾等								

截止接受申請時間為 三零一三年六月十九日(星期三)中午十二時正 間下務請細関本申請表格所除條件及指示。 本申請表格各適用部分必須以墨水筆或原子筆清楚填寫 並於本頁簽署,方為有效。

本人/吾等:

- - 應發售; 明白,投公司、董事、中信証券、中金香港證券及香港包銷商將依賴此等聲明及陳述,以決定是否就是項申請 時人們任何香港公開發情取份; 慢攤,也以供為本人/吾等的姓名/名稱列入,貴公司股東名冊,以作為本人/吾等所獲分配任何香港公開發 售股份的持有人,並找權。費公司及/或其代理人將任何股票及/或退款支票以書極郵經方式按本申請表格所 完地址等子本人/名列首位申請人(如顧應名申請人)。額濕風險能由本人/吾等產物。除非本人/吾等已申 請1,000,000股或以上香港公開發售股份,並已在本申請表格表明按本申請表格及招股章程所藏程序親身領取股 即及 /或根數支票;

For broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交								
Broker No. 經紀號碼								
Broker's Chop 經紀印章								

- 、 関下務必細関招股章程及背頁所載條款及條件以及申請手續。 除非另有指明,否則 閣下必須以英文(中文姓名/名稱除外)填寫本申請表格,並遵從背頁所載申請手續,否則 閣

- 除非具有指明、否則 關下必須以英文(中文姓名、名關除外)與寫本申請表格,並繼從背頂所載申請手續,否則 閣下的申請可選拒組受理。 本申請表格內所有總用欄位必須以妥、否則申請可運拒絕受理。 相關不必須艱業簽署本申請表格、不得以個人印章代替。否則 閣下的申請可選拒絕受理。 任何人土信限以自色政奠色申請表格及透過中央結算系統向各港結算發出電子認購指示。或根據網上自表服務 (<u>www.hkeipo.hk</u>)向指定網上自表版務供應而發出電子認購指示。為其利益作出一次申請。例由現下列情況、則有關中 前可避拒絕受理。以自色及/或黄色申請表格及/或透過中央結算系統同音能結算發出電子認購指示。及根據網上自表服務 (<u>www.hkeipo.hk</u>)向指定網上自表服務供應而發出電子認購指示作出重視或販頭查推申請、由一名申請人或可 申請人以自色或黃色申請表佈透過中央計算系與向岸結前等發出電子經購度、或根據與自己最起務(www.hkeipo.hk) 向指定網上自表服務供應而發出電子認購指示認財超過13,000,000股香港公開發售股份(即香港公開發售初步可供認購 者港公開發用股份的50%)、以及支票或銀行本票於首次繼于跨不獲兑現。

Please use this Ap		ion Form if you want th 下如欲以本身名義登記				res to be issued in your name 青表格。	
Number of the Hong Kong Public Offer Shares applied for (not more than 13,000,000 Shares, being 50% of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering) 所申請香港公開發售股份數目(不超過13,000,000股份 10 節港企開發售股份數百代數 10 形成			Cheque/banker's cashier order number 支票/銀行本票號碼				
Total amount of payment 股款總額 HK\$ 港元				n which cheque/ r order is drawn# 均付款銀行名稱#			
# 支票或銀行本票須以「To be completed in BLOC	只准入抬 K letters	頭人賬戶」方式劃線開出,並須討	E明抬頭人為「 ated otherwis	" and made payab 浩豐代理人有限公 e. Joint applican	le to "Horsford Nominees 司 – 英達公路公開發售」。	Limited – Freetech Road Public Offer".	
Your name in English 閣下的英文 姓名/名稱							
Your name in Chinese 閣下的中文 姓名/名稱	Famil	y name or company name	姓氏或公司	名稱	Forename(s	3) 名字	
Your occupation in English 閣下的職業 (以英文填寫)				Н	ng Business Registration No./ ong Kong 'dentity Card No./ Fassport No. ease delete a app or late't 閣下的香港高樂登記號報 香港身份號釋一護際溫編 (編 天不變月者)*		
Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	(1) (2) (3)			Hong Kong Ide	Pusiness Registration No./ Initity Card No./Passport No. of all other foint applicants as delete as appropriate 海人的香港南東登記,蓝鹭 香港身份證號碼 護照號碼 (青剛云不適用者)。	n./ (1) (2) (2)	
Your Hong Kong address in English (Joint applicants should give the address and telephone number of the first-named applicant only) 閣下的香港地址(以英文填寫)(聯名申請人只須填寫排名首位申請人的地址及電話號碼)			A		none Number 電話號		
provided by you ma	ay be printe / Card num cashment o 身份證號碼!	d on your refund cheque, where applic	ble. Such data	would also be transfer	red to a third party for refund party fo	provide your Hong Kong Identity Card number. If yos Registration number. Your Hong Kong Identity Card for checking the validity of this Application Form an int applicants must give (if they are individuals) the give if they are individuals) the give if they are individuals) the give if they are individuals) the give in the interval	
For nominees: Please p	rovide a If you are 名實益擁	e a nominee and you do not d 有人(或如屬聯名實益擁有人)	cation code complete this 則為每名聯	for each benefic section, this ap 公實益擁有人)的!	cial owner (or in the ca plication will be treate 長戶號碼或身份識別編碼	ase of joint beneficial owners, for eac d as being made for your own benefit. 。如 閣下為代名人但並無填寫此欄,是	
refund cheque(s) (where Chai, Hong Kong, put a Shares is successful (in applicable) and/or refund 如 閣下中請1,000,000股 閣下的股票(如適用)及	applicat √ in the whole or cheque(或以上香 或退款 →	港公開發售股份,並擬親身前票(如適用),請在右邊方格內	stor Services he sections money" for d 生卓佳證券登 填上 [√]號。	s Limited, 26th Foverleaf headed letails of when a 記有限公司(地址 有關領取股票(如	loor, Tesbury Centre, 2 "If your application for the and where to collect your 為香港灣仔皇后大道東2	8 Queen's Road East, Wan the Hong Kong Public Offer r share certificate(s) (where 28號金鐘滙中心26樓) 領取	
ADI Please repeat your nai	DRESS me and a	LABEL 地址標貼 ddress in Hong Kong as set o letters in English 長所示姓名/名稱及香港地	ut above	0			
Name(s) 姓名/名稱			_				
Address 地址							
					For Bank use 此欄	供銀行填寫	



英達公路再生科技(集團)有限公司

Freetech Road Recycling Technology (Holdings) Limited (Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Terms and Conditions of your application

- and any person(s) for whose benefit you are applying, must be 18 years of age or older and

- spply
 You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and
 must have a Hong Kong address.

 If you are a firm, the application must be in the names of the individual members, not the firm's name.

 If you are a firm, the application must be atsumped with the company chop (bearing the company
 name) and signed by a duly authorized officer, who must state his or her representative capacity.

 Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Public Offer
 Shares if you or any person(s) for whose benefit you are applying is/are:

 a existing beneficial owner of Shares.

 the chief executive or a director of the Company or any of its subsidiaries;

 an associated of any of the above (as defined in the Listing Rules);

 a connected person of the domey of the director of the Company or a person who will become a
 connected person of the Company immediately upon completion of the Global Offering:

 a United States person (as defined in the Listing Rules) of the Company or a person who will become a
 connected person of the Company immediately upon completion of the Global Offering:

 a logal or natural person (except qualified domestic institutional investors) of the PRC:

 a person inside the United States (as defined in Regulation S under the U.S. Securities Act) when
 completing and submitting this Application Form and you are not a person described in paragraph
 have been allocated or have applied for Shares under the International Offering or otherwise
 participate in the International Offering.

 The total number of joint applicants may not exceed four.

 If you are a nominee and the person(s) for those benefit you are applying for are/is within the United States
 (within the meaning of Regulation S under the U.S. Securities Act) when completing the submitted in the submitted in the material and Offering.

 A nominee

If vou are a nominee

If you are a nominee

You may make more than one application for the Hong Kong Public Offer Shares only if you are a nominee by using the

WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS, and lodging
more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form

marked "For nominees", you must include:

an account number; you must include:

an account number; or ode

for each beneficial owner (or in the case of joint beneficial owners, for each such beneficial owner). If you do not include this
information, the application will be treated as being made for your own benefit
for each beneficial owner (or in the case of joint beneficial owners, for each such beneficial owner). If you do not include this
information, the application will be treated as being made for your own benefit
for each beneficial owner (or in the formation of the property of the company). If you do not include this
information, the application will be treated as being made for your own benefit
for each beneficial owner (or if more than one, all of them) to submit this application and to agree to the terms and conditions of this Application Form on
behalf of the relevant beneficial owner/every relevant beneficial owner. You further undertake to supply to the Company, the
Joint Sponsors, CITIC Securities, CICC, the Hong Kong Underwriters, the Company's Hong Kong Share Registrar, the
receiving bank, advisors and agents such information about the relevant beneficial owner/every relevant beneficial owner.

Ledge only one application for your benefit (or for the benefit of you and any of your joint applicant(s))

- receiving bank, advisors and agents such information about the relevant beneficial owner/every relevant beneficial owner any of them any require for any of the purposes set out in the section below headed "Personal Data" (a).

 Lodge only one application for your benefit (or for the benefit of you and any of your joint applicant(s)) save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications will be rejected. All of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) to give the property of the

Apply for the Hong Kong Public Offer Shares' in the Prospectus: or have supplied for rules up, or have midsted an interest in applies up the the International Offering.

All of your applications for the Hong Kong Public Offer Shares are liable to be rejected as multiple applications if more than one application in a WHITE or YELLOW Application form or by giving electronic application is structions: "URSCO or the UK E/PO White Form Service Provider through the IIK 21PO White Form service (www.hlipo.hl) is made by an united company in the principal business of that company is dealing in securities; and the principal business of that company is dealing in securities; and the principal business of that company is dealing in securities; and the principal business of that company is a company with the company in the principal business of that company is a company with the company in the principal business of that company is a company in the company is required in relation to a company mean volume of the company is required in relation to a company mean volume in the long Kong Full in relation to a company mean volume in the company in

- agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company; undertake and confirm that you (if this application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest for and will not apply for or take up or indicate any interest for, any International Offering; undertaked the properties of the information contained in your application; our Company, the Joint Bookrunners, the Joint Sponsors, the Hong Kong Unders users and their respectite directors, officers, employees, partners, agents, advisors, and any other parties have do in the Global Offering the entitled to rely on any of agree to disclose to the Company, and its Hong Kong Slot Registrat, the ceciving but the Intelligence of the Hong Kong Underwiters, the Joint Bookrunners and tituel respective divisors and agent any personal data and any information which they may require about you or the personal of or whose benefit you have made this application; any acceptance of it and the resulting contract.

- your warranty, representation, and its Hong Keng Store Registrat, the sectiving but the folial Sponsors, the agree to disclose to the Company, and its Hong Keng Store Registrat, the sectiving but the laws of Hons Keng.

 agree that your application, any acceptance of it and the resulting contract. We governed by and construed in accordance with the laws of Hons Kong:

 undertake and agree to accept the Hong Kong bublic Otter Shares subject of or, or any lesser number allocated to undertake and agree to accept the Hong Kong bublic Otter Shares while for, or any lesser number allocated to authorize the Company to place your name(s) on the resistency of member, of the Company as the bublets of any Hong Kong Public Offer Shares allocated to you, and the Company, addor its agents on send any share certificate(s) (where applicable) and/or my refin cheque(s) (where applicable) to you c'in case of joint applicants) the first-named applicant on his Art hication Form by ordinary pot at your own as to the address stated on your Application Form that you wish to collect your share crifficate(s) where applicable) and have indiseased on your Application Form that you wish to collect your share crifficate(s) where applicable). In the collection of the company is the collection of the company; if the laws of my place out set Hong Kong are applicant to your applications, you agree at warrant that you have complied with all such laws and none of the Company, CITIC Securities, ICC and the Hong Kong Underwrites no any of their respective directors, officers of advisers will in finge an Iwas outside Hong Kong Underwrites no any of their respective directors, officers of advisers will in finge an Iwas outside Hong Kong Underwrites no any of their respective directors, officers of advisers will infinge an Iwas outside Hong Kong Underwrites no and comply with the Company and case and comply with the Company and the Company agrees with the Company and case of the benefit of the Company, and the Company agrees with each of its Scheholders

The company of the co

Determination of Offer Price

The Offer Price is expected to fire any application, in full or in part, without assigning any reason.

Determination of Offer Price

The Offer Price is expected to be fixed by agreement between CITIC Securities and CICC (for themselves and on behalf of the other Underwriters) and the Company on the Price Determination Date, which is currently scheduled on or before Wednesday, 19 June 2013 or by the latest on Friday, 21 June 2013. If, based on the level of interest expressed by prospective professional, institutional and other investors during the book-building process, CITIC Securities and CICC (for themselves and on behalf of the other Underwriters and with the consent of the Company) this it appropriate (for instance, if the level of interest expressed the other Underwriters and with the consent of the Company) this it appropriate (for instance, if the level of interest expressed be reduced below than that stated in the Prospectus prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offering publish and the Hong Kong Kong Public Offering publish and the Hong Kong Kong Exchange at www.hexen.ws.hk and our website at www.hexen.ws.hk and our website at the website of the Hong Kong Stock Exchange at www.hexen.ws.hk and our website at Company are unable to reach an agreement on the Offer Price on Friday, 21 June 2013, the Global Offering will not proceed and the International Offering and the application results and basis of allotment of the Hong Kong Public Offer Shares, on Tuesday, 25 June 2013.

Allotment of the Hong Kong Public Offer Shares

ne Prospectus, the Hong Kong Public Offer Shares will be allotted (either

Subject to the terms and conditions as set out herein and in the Prospectus, the Hong Kong Public Offer Shares will be allotted (either conditionally or unconditionally or) after the application lists close.

The Company expects to announce the level of interest in the Hong Kong Public Offering and the International Offering, basis of allotment and the Offer Price as finally determined under the Hong Kong Public Offering, including applications under WHITE and YELLOW Application Forms and, by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider on Tuesday, 25 June 2013 on the website of the Stock Exchange (www.here.hk); on the website of the Company (www.freetech.boldings.hk) for at least five consecutive days; and in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

Results of allocations of the Hong Kong Economic Times (in Chinese).

Results of allocations of the Hong Kong Evolution (where appropriate) will be made available through various channels described in section headed "How to Apply for the Hong Kong Public Offer Shares — Publication of results" in the Prospectus on Tuesday, 25 June 2013.

If your application for the Hong Kong Public Offer Shares is successful (in whole or in part)

No receipt will be issued for application monies paid. If you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated on this Application Form that you will collect your share certificate(s) (where applicable) personally, you may collect it/them in

Tricor Investor Services Limited 26th Floor Tesbury Centre 28 Queen's Road East Wanchai Hong Kong

Hong Kong
between 9:00 a.m. to 1:00 p.m. on Tuesday, 25 June 2013 or any other date and time notified by the Company in the newspaper as the
date of collection/dispatch of share certificate(s), after which the share certificate(s) will be posted to you by ordinary post at your own
risk to the address as stated on this Application form.
Applicants being individuals who are applying for 1,000,000 Hong Kong Public Offer Shares or more and opt for personal collection
must not authorise any other person to make collection on their behalf. You must produce, at the time of collection, evidence of identity
acceptable to Tricor Investor Services Limited to collect your share certificate(s). Applicants being corporations which are applying for
1,000,000 Hong Kong Public Offer Shares or more and opt for personal collection must be attended by their authorised representatives
bearing letters of authorisation from their corporations stamped with the corporation's chop. Both individuals and authorised
form of the publicable in the publicable of the publicable in the publicable in the corporation of collection, evidence of identity acceptable to Tricor Investor Services.

Limited.

If you have applied for less than 1.000,000 Hong Kong Public Offer Shares or if you have applied for 1.000,000 Hong Kong Public Offer Shares or more and have not indicated on this Application Form that you will collect your share certificate(s) in person, then it is expected that your share certificate(s) will be sent to the address on your Application Form on Tuesday, 25 June 2013 by ordinary post and at your own risk.

The Company will not issue temporary documents of title.

If the Offer Price as finally determined is less than HKS3.32 per Offer Share, appropriate refund payments (including the brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee attributable to the surplus application monies) will be made to you without

Circumstances in which you will not be allotted the Hong Kong Public Offer Shares Vom may not be allocated the Hong Kong Public Offer Shares for any of the following reasons:

and be allocated the Hong Kong Public Offer Shares for any of the following reasons:

If your application is revokeds

By completing and submitting this Application Form, you agree that your application is irrevocable until before the fifth day after the time of the opening of the application lists (excluding for this purpose, any day which is a Saturday, Sunday or public holiday in Hong Kong.) This agreement will take effect as a collateral contract with the Company, and will becominding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Public Offer Shares to any person on or before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose, any day which is a Saturday, Sunday or public holiday in Hong Kong), except by means of one of the procedures referred to in the Prospectus.

It is called the Company agreeing that it will not be prospected to the prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications, which are not if your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not if your application is conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

Use this Application Form if you want the allotted Hong Kong Public Offer Shares to be issued in your name

At the discretion of the Company, CITIC Securities, CICC or their agents or nominees, your application is rejected: The Company CITIC Securities and CICC.

rejected:
The Company, CTIIC Securities and CICC or their respective agents or nominees have full discretion to reject or accept any
application, or to accept only part of any application.

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If your application is rejected: Your application will be rejected if

pilication is rejected:
cation will be rejected if:
you have made multiple applications or are suspected of having made multiple applications, including having
indicated an interest for, or being placed (including conditionally and/or provisionally), any Offer Shares under
the International Offering;
your Application Form is not completed in accordance with the instructions as stated on such form;
your electronic application instructions through the HK eIPO White Form service are not completed in
accordance with the instructions, terms and conditions set out in the designated website at www.hkeipo.hk;
the Company or CITIC Securities or CICC (on behalf of the Company) believe the acceptance of your application
would violate the applicable securities laws, rules or regulations of the relevant jurisdiction;
your payment is not made correctly;
you pay by cheque or banker's cashier order and such cheque or banker's cashier order is dishonored on its first
presentation;

presentation; you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Offer Shares under the

have been or will be placed or allocated (including conditionally angled positionally). International Offering:
if you apply for more than 50% of the Hong Kong Public Offers Shares initially being offered in the Hong Kong Public Offering (that is 13,000,000 Offer Shares);
your application for Offer Shares is not in one of the numbers set out in the table in the Application Form, and any of the Underwriting Agreements does not become unconditional in accordance with the terms or is terminated in accordance with its terms.

If the allocation of the Hong Kong Public Offer Shares is void:

Your allotment of the Hong Kong Public Offer Shares will be void if the Listing Committee does not grant permission to list the Shares in sissue and to be issued as mentioned in the Prospectus either:

within three weeks from the closing of the application lists in respect of the Hong Kong Public Offering; or within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists in respect of the Hong Kong Public Offering.

winni three weeks of the closing date of the application lists in respect of the Hong Kong Public Offering.

If you make applications under the Hong Kong Public Offering as well as the International Offering.

By filling in any of the Application Forms or by giving electronic application instructions to HKSCC via CCASS or applying by giving electronic application instructions to the designated HK eIPO White Form Service, by agree not to apply for the Hong Kong Public Offer Shares as well as Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received Offer Shares in the International Offering and offering from investors who have received the Hong Kong Public Offering.

Offering.

6. The Offer does not become unconditional:
Your application will not be accepted if either:
the Offer Price is not agreed;
any Underwriting Agreement does not become unconditional; or
any Underwriting Agreement is terminated in accordance with its terms.

Share certificates for the Hong Kong Public Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 26 June
2013, provided that the Global Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor
the International Underwriting Agreement has been terminated in accordance with their terms.

Refund of your money

Refund of your money

If you do not receive any Hong Kong Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (including the related brokerage of 1.0%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies (including the related brokerage of 1.0%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) to you monies (including the related brokerage of 1.0%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) to you monies (including the related brokerage of 1.0%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% attributable to such surplus) will be refunded to you without interest. All such interest accrued prior to the date of dispatch of reducid schedules will be retained for the benefit of the Company.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number or passport number of the first-named applicant, provided by you may be intered on your refund cheque, where applicable. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque (2000 Hong Kong Public Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) (if applicable) in person, you may collect in them in person from:

Troto Investor Services Limited

Troto Investor Services Limited

Troto Investor Services Limited

Tricor Investor Services Limited 26th Floor Tesbury Centre 28 Queen's Road East Wanchai Hong Kong

between 9:00 a.m. and 1:00 p.m. on Tuesday, 25 June 2013 or any other place and date and time notified by the Company in the newspaper as the place and date of collection/dispatch of refund cheques, after which your refund cheque will be posted to you by ordinary post and at your own risk to the address a stated on this Application Form.

If you have applied for less than 1,000,000 Hong Kong Public Offer Shares, or if you have applied for 1,000,000 Hong Kong Public Offer Shares, or if you have applied for less than 1,000,000 Hong Kong Public Offer Shares or more and have not indicated on this Application Form that you intend to collect your refund cheque in person, then you refund cheque, if any, will be sent to the address (or in the case of joint applicants, the address of the first-named applicant) on your Application Form by ordinary post and at your own risk on or shortly after the date of dispatch.

Application by HKSCC Nominees

Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on hehalf of persons who have given electronic application instructions to apply for the Hong Kong Public Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

all warranties on the first page, except the first warranty concerning application for the Hong Kong Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and articles of association of the Company;

"Warraing" on the first page;

"Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)";

all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of the Hong Kong Public Offer Shares in the applicant is name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Public Offer Shares applied for;

"If your application for the Hong Kong Public Offer Shares is successful (in whole or in part)";

"Curcumstances in which you will not be allotted the Hong Kong Public Offer Shares"; and

Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong and 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Public Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data

reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when "pplying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application or securities being rejected or delayed or the Company and/or the Hong Kong Share Registrar being unable to effect transfers or otherwise rends, their services. It may also prevent or delay registration or transfer of the Hong Kong Public Office. Shires which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of refund cheque'd to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

Purposes
The personal data of the holders of securities may be used, held and/or good (by whatever means) for the following purposes:

Our purposes:

Our purposes are consistent of your antication of refund choose where annicable, and verification of your antication of the purposes.

processing of your application and refund cheape where applicable, and verification of compliance with the terms and application procedures set ut in this Application Form and the Prospectus; enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere; registering new issues or transfers into rout of the names of holders of securities including, where applicable, in the name of HASCC Nominees; maintaining or updating the registers of holders of securities of the Company; conducting or assisting to conduct signature verifications or any other verification or exchange of information; establishing benefit enviluements of holders of securities of the Company, such as dividends rights issues and bonus issues, etc;

conducting of assessment of the control of the cont

Transfer of person at data
Personal data held by the Company and the Hong Kor. Share Registrar relating to the holders of securities will be kept
confidential but the Commany and its Hong Kor. Share Registrar may, to the expense which is necessary for achieving the
all very purpose or any of them, nake such an interest as hely consider necessary to confirm the accuracy of the personal data of
an interest, they may disclose, of him, marke such as the manner of the confidence of the personal data of
the company or its of pointed agents such as summerical advisors, the receiving bank and overseas principal
results.

If SCC and HKSCC Nomines, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have equested for the 1 on. Kong Public Offer Shares to be deposited into CCASS) and any protect whose company dup or our ridentification number has been placed on this Application Form; any agents, contractor or third-party service rowders who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of heir respective busin sees, the SPC and of the Hong Kong Share Registrar in connection with the work Ex almost the size of the size

Access and correction of personal data.

The Ordinance provides the holder of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar holds their personal data, to other a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hou, Kong Share Registrar holds are reasonable fee for the processing of all data cases re usest. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of d is held-should be addressed to the Company for the attention of the Company secretary or its the case may be the Hong Kong Share Registrar for the attention of the privacy compilance officer (for the purposes of the Ordinance.)

ng this Application Form, you agree to all of the above.

How to make your application

Unitable your application

Use the table set out below to calculate how many Hong Kong Public Offer Shares you want to subscribe for and how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Public Offer Shares. Application for more than 1,000 Shares must be in one of the number of Shares set out under the column headed "Number of Hong Kong Public Offer Shares had May be Applied For and Payments" in the table below. No application for any other number of Share will be considered and any such application is liable to be rejected. You must pay the maximum indicates Offer Proc. of HKS3.32 per Offer Share, plus brokerage of 1.0%, the Stock Exchange trading fee of 0.005% and the SFC transaction leavy of 1.003%. Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.

Share, plus brokerage of 1.0%, the Stock exenange trading see of 0.0000 and the 1.0 Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.

Staple your payment to this Application Form. You must pay for the Hong Kong Public Offer Shares applied for by cheque or by banker's cashier order.

If you pay by cheque, the cheque must:

be in Hong Kong dollars;

not be post-dated;

be drawn on your Hong Kong dollar bank account in Hong Kong;

show your account name. This name must either be pre-printed on the cheque, or be endorsed on the reverse of show your account name. This name must either be pre-printed on the cheque, or be endorsed on the reverse of show your account name. This name must either be pre-printed on the cheque, or be endorsed on the reverse of show your account name. This name must either be pre-printed on the cheque, or be endorsed on the reverse of show your account name. This name must either be pre-printed on the cheque in the reverse of the applicant on the Application Form (or, in the case of joint applicatis, the name of the first named applicant;

be made payable to "Horsford Nominees Limited = Freetech Road Public Offer"; and be crossed "Account Payee Only."

Your application may be rejected if your cheque:

does not meet all these requirements; or

is dishonoured on its first presentation.

If you pay by banker's cashier order, the exhibite order must be the same. If it is a joint application, the name on the riverse of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the riverse of the banker's cashier order and the name on the riverse of the banker's cashier order and the name on the riverse of the banker's cashier order and the name on the riverse of the banker's cashier order and the name on the riverse of the banker's cashier order in a the the same as the name of the first-named joint applicant;

be labor Korn dollars.

The post-dated, on the post-dated, of the post-dated by the post-d

Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes provided at: any of the following branches of Standard Chartered Bank (Hong Kong) Limited: Branch Name Address

ik (Hong Kong)

Address
Standard Chartered Bank Building,
4-4A, Des Voeux Road Central, Central
80 Ess Voeux Road Central, Central
80 Ess Voeux Road Central, Central
80 Ess Voeux, Central
80 Ess Road, Quarry Bay
80 Ess Road, Road, Quarry Bay
80 Ess Road, Road, Politic Road, Road, Politic Road, Road, Politic Road, Road, Politic Road, Des Voeux Road Branch Hong Kong Island: 88 Des Voeux Road Branch Quarry Bay Branch North Point Centre Branch Causeway Bay Branch Wanchai Southorn Branch Kwun Tong Hoi Yuen Road Kwun Tong Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok G/F, 8A-10 Granville Road, Tsimshatsui Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong G/F, 1C Broadway, Mei Foo Sun Chuen Stage 1, Lai Chi Kok Mei Foo Stage 1 Branch Shop C, GJF & IJF, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan Shop No. 175 - 176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung Shop G37-40, GJF, Han Tak Shopping Centre East Wing, Hau Tak Estnte, Tseung Kwan O New Territories:

Your Application Form can be lodged at these times

business.
The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment hefore 12:00 noon on Wednesday, 19 June 2013. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monoitse (up until, in the case of monies to be refunded, the date of dispated for freund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(tes) or refunded spending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS									
No. of Hong Kong	Amount payable on	No. of Hong Kong	Amount payable on application HK\$	No. of Hong Kong	Amount payable on	No. of Hong Kong	Amount payable on		
Offer Shares	application	Offer Shares		Offer Shares	application	Offer Shares	application		
applied for	HK\$	applied for		applied for	HK\$	applied for	HK\$		
1,000	3,353.47	25,000	83,836.64	200,000	670,693.12	2,000,000	6,706,931.20		
2,000	6,706.93	30,000	100,603.97	250,000	838,366.40	3,000,000	10,060,396.80		
3,000	10,060.40	35,000	117,371.30	300,000	1,006,039.68	4,000,000	13,413,862.40		
4,000	13,413.86	40,000	134,138.62	350,000	1,173,712.96	5,000,000	16,767,328.00		
5,000	16,767.33	45,000	150,905.95	400,000	1,341,386.24	6,000,000	20,120,793.60		
6,000	20,120.80	50,000	167,673.28	450,000	1,509,059.52	7,000,000	23,474,259.20		
7,000	23,474.26	60,000	201,207.94	500,000	1,676,732.80	8,000,000	26,827,724.80		
8,000	26,827.73	70,000	234,742.59	600,000	2,012,079.36	9,000,000	30,181,190.40		
9,000	30,181.19	80,000	268,277.25	700,000	2,347,425.92	10,000,000	33,534,656.00		
10,000	33,534.66	90,000	301,811.90	800,000	2,682,772.48	13,000,000 ⁽¹⁾ Maximum number of Shares you may apply	43,595,052.80		
15,000	50,301.98	100,000	335,346.56	900,000	3,018,119.04		the Hong Kong Public Offe		
20,000	67,069.31	150,000	503,019.84	1,000,000	3,353,465.60		for.		



英達公路再生科技(集團)有限公司

Freetech Road Recycling Technology (Holdings) Limited (於開曼群島註冊成立的有限公司)

全球發售

申請條款及條件

除非另有說明,否則申請條款及條件所用詞彙具有招股章程賦予該詞的具有相同涵義。

申請人資格

- 3.

- 6.

備 閣下為代名人 僅當 閣下為代名人時,方可使用白色或黃色申請表格或透過中央結算系統向香港結算發出電子認 贈指示、代表不同實益擁有人以 閣下本身名義遞交超過一份香港公開發售股份申請。在本申請表 格的「由代名人遞交」一欄內, 閣下必須為每名實益擁有人(如為聯名實益擁有人,則每名該等實

其他身份識別編碼。 偷 関下重集填寫該預算料,申請將视作為 閣下本身的利益提出。 閣下作為代名人,被視為已向本公司、聯席保護人,申信証券、申金香港證券及香港包銷商保證、 雙明和派諸, 閣下已正式獲有關實益擁有人(倘多於一名人士,則被等全體)授權經交本申請,並 代表有關實益擁有人/一每名有關實益擁有人同意本申請表格的條款及條件。 閣下建一步向本公 司、聯席保護人,申信証券、中金香港遊券、香港包銷商、本公司香港股份過戶登記處、收款銀 行、顧問及代理人承諾,在彼等按下2「個人資料」一節所報任用接途而可能提出要求時,提供有關 質益擁有人/每名有關實益擁有人的資料。

丙

(僅可為 閣下本身的利益(或為 閣下及 閣下任何擊名申請人的利益)遞交一份申請 除根據上文乙段由代名人作出的申請外,重複或疑屬重複申請將會遭拒絕受理。如 閣下或 閣下 建同 閣下的聯名申請人作出以下任何一項行為, 閣下的所有申請將被視為重複申請而遭拒絕受

- 香港公開發售股份的分配一甲組及乙組

rΦ

- 對任何該等其他資料或聲明負責: 同囊本公司。聯席賬聽管理人、聯席保舊人、香港包銷商以及彼等各自的任何董事、高級 職員、僱員、合夥人、代理人、顧問及參與全球發售的任何其他人士或各方僅須對招股章 程及其任何補充文件所載資料及聲明負責 近維限於具管轄權法院裁定存在的責任; 同憲(在不影響 閣下可能擁有的任何其他權利的情况下) 閣下的申請一經接納, 閣下 不可撤回或撤銷申請(招股章程及本申請表格規定的除外); ((由本任)之表,閣下作出)保體。閣下已有效及不可撤回地賦予 閣下的代理 人一切必要的權力及授權作出本申請;

己.

□ 國過正式授權的代表提出申請,本公司、中信証券、中金香港證券及彼等各自的代理人或 代名人(各自個別以本公司代理人身份)可在符合彼等認為適當的任何條件,包括要求出示 關下代 表的授權證明,酌情接勢 閣下的申請。本公司,中信証券及中金香港證券以本公司代理人的身份)將有絕對酌情權拒絕或接納任何申請(全數或部分),而毋須提供任何理由。

(金數或部分),而毋須提供任何理由。 鑑定發售價 發售價預期於定價日由中信証券及中金香港證券(為其本身及代表其他包銷商)與本公司以協定方式 體定,目前預期定價日為二零一三年六月十九日(星期三)或之前或最遲為二零一三年六月二十一日 (星期五)。倘根据有意的專業、機構及其他投資者在累計技權過程中顯示的顯程度,在中信証券 及中金香港證券(為其本身及代表其他包銷商及經本公司同意)認為適當的情況下例如有意投資者 顯示的關躍程度(成於招股章程所选指示性發售價範閱),可於香港公開發售截止申前日期上午前。 調低指示性發售價範圍至低於招股章程所选指。在此情況下,本公司將在決定調低卷造收(無無論 有關 變動的 通知 。有關 通知 亦 將 數 於 香港 聽 交 所 劉第 www.htexmews.ht及 本 公司 劉 訪 www.freetech-holdings.ht。倘中信証券及中金香港證券(為其本身及代表其他包銷商)與本公司於 北來了下生在十一日(星期五)未能協定發售價,則全球發售將不會進行並告外效。本公司於 此一零一三年六月二十一日(星期五),未能協定發售價,則全球發售將不會進行並告於。本公司於 此一零一三年六月二十五日(星期三)刊發公告,公佈最終嚴定的發售價,連同國際發售的關鍵程度 及香港公開發售股份的申請結果及配發基準。

香港公開發售股份的配發

根據本申請表格及招股章程所載條款及條件,香港公開發售股份的配發(有條件或無條件)將於截止辦理認購

根據本申請表帝及招取早程內嘅啄歌公學出了自己。 申請登記後維行。 本公司預期會於二零一三年六月二十五日(星期二)起至少連續五日於聯交所網站www.hkexnews.hk;本公司網站www.freetech-holdings.hk;以及於南華早報(以英文)及香港經濟日報(以中文)公佈香港公開發售內優際發售的獨建程度、香港公開發售的發基準及是終發售價。包括以白色及**過**中央結算系統向香港結算或向指定網上白表服務供應商發出電子認購指示而作出的申請。 香港公開發售的分配結果,以及成功申請人的香港身份證/護照/香港商業登記證號碼(如適用),將於二零一二十五日(星期二)通過招股章程」如何申請香港公開發售股份一公佈結果」一節所述多個渠道公

倘成功申請(全部或部分)香港公開發售股份

本公司不會就已付申請款項發出收據。倘 閣下申請1,000,000股或以上香港公開發售股份,並已在本申請表格上表明據觀自賴取展,如適用, 閣下可於二零一三年六月二十五日(星期二)上午九時正至下午一時正期間或在來公司於報章上公佈的任何其他領取/發送股票日期及時間,總自前在以下地點領取股票;

卓佳證券登記有限公司

香港灣仔

皇后大道東28號 金鐘滙中心26樓

閣下未於指定時間親自領取股票,股票將以普通郵遞方式寄往本申請表格所示地址,郵誤風險概由 閣

下承擔。
申請1,000,000股或以上香港公開發售股份並選擇親自領取的個人申請人,不得授權任何其他人土代為領取。 關下於領取股票時必須出示獲卓住證券登記有限公司接納的身份證明文件。申請1,000,000股或以上香港公開發售股份,並選擇親自領取股票的公司申請人,須由其授權代表擴同蓋有其公司印章的公司授權書額取股票、與 國下申請少於1,000,000股香港公開發售股份或如 關下申請少於1,000,000股香港公開發售股份或如 關下申請之的00,000股或以上香港公開發售股份,但或無在本申請表格表明 關下將親自領取股票,則 關下的股票預期將於二零一三年六月二十五日(星期二)以普通郵遞方式寄往 關下申請表格所示地址,郵款風廠概由 關下承續。 本公司將不會發出臨時所有權文件。 倘發售價是終雇定為低於每股發售股份。32港元,適當的退款(包括多付申請款項相關的經紀佣金、證監會交易徵費及香港聯交所交易費,將不計利息退還予 關下。

導致 閣下不獲配發香港公開發售股份的情況

閣下可能因下列任何原因不獲分配香港公開發售股份

2因下列任何原因不缓分配香港公開發售股份:
如 屬下的申請被撤回:
填爰及遞交本申請表格後,即表示 關下同意不可於開始辦理申請登記時間後第五日(就此而言不包括屬星期六、星期日或香港公署假期的任何日子)前版回 關下的申請。此項同意將成為與本公司訂立的附屬合同,或於 關下遞交時請表格時即具約束力。此附屬合同代為本公司同意除按招股章程所述其中一項程序外,不含於開始辦理申請登記時間後第五日(就此而言不包括屬星期六、星期日或香港公眾假期的任何日子)結束或之前的任何人最是要赞任任何香达到了實验的人。倘若根據公司條例第40條(引用公司條例第3426條)須對招股章程負責的人士根據該條規定發出公的人等。與歐國制設名人士對招股章程所負責任、關下方可於開始辦理申請登記時間後第五日(就此而言不包括屬星期六、星期日或香港公眾假期的任何日子)結束時或之前撤回申請。此而言本包括屬星期六、星期日或香港公眾假期的任何日子)結束時或之前撤回申請。 即下的申請一經接納,即不得撤回。就此而言,在報章上刊發分配結果短知,並無遭拒絕的申請即稅為已經錄,而倘有關分配基準項至者干條中規限或規定以抽籤方式分配,則接納便須分別得該等條件達成或得出抽籤結果後,方可作實。

閣下如欲以本身名義登記獲配發的香港公開發售股份,請使用本申請表格

如 閣下的申請被本公司、中信証券、中金香港證券或彼等的代理人或代名人酌情拒絕: 本公司、中信証券及中金香港證券或彼等各自的代理人或代名人有絕對酌情權拒絕或接納任何申 請,或僅接納任何申請的一部分。 本公司、中信証券及中金香港證券及彼等各自的代理人或代名人毋須就拒絕或接納提供任何理由。

本公司。下面配分及下並目也配分及以下行目的几年入级代名人分別就形配或该所提供任何建由。 如申請畫在整受理: 以下情況會導致 關下的申請或疑腦重視申請。包括表示有意認購或獲配售(包括有條件及/或暫定) 國際發售下的任何發性股份: 關下的申請表格並未按照其所載指示填妥; 。 關下透過網上白表服粉發出的電子認購指示並未根據指定網站www.hkeipo.hk/所載指示、

- 阁下接過網上日表股務發出的電子認購指不並未根據指定網站www.hkeipo.hk/所載指不 條款及條件填妥; 本公司或中信証券或中金香港證券(代表本公司)相信接納 閣下的申請將違反相關司法權 區的適用證券法律、規則或規例: 閣下支付股款的方式下正確; 閣下以支票或銀行本票支付股款,而該支票或銀行本票於首次過戶時未能兑現; 閣下或 閣下為其利益提出申請的人士已申請或承購,或表示有意認購,或已經或將會獲 配售或分配(包括有條件及/或暫定)國際發售下的發售股份; 閣下申請認購超過香港公開發售初步提呈香港公開發售股份的50%(即13,000,000股發售 股份);

- 版 777, 阁下並,非按本申請表格列表內所載數目申請發售股份;及 任何包銷協議並無根據其條款成為無條件或任何包銷協議根據其條款予以終止。

則最長為了星期。 如 閣下**就香港公開發售及國際發售提出申請**: 透過填寫申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務向指定網 上白表服務供應商發出電子認購指示提出申請;即表示 閣下同意不會同時申請香港公開發售股份 以及國際發售的發售股份。我們將採取合理步驟,以識別及拒絕受理在國際發售已獲發發售股份的 投資者提出的香港公開發售股份。就們及拒絕受理在香港公開發售已獲發香港公開發售股份的 投資者對國際發售表示的認購意向。

發性系統成為無條件: 倘發生以下任何一項事項。 閣下的申請將不獲接納: - 未能協定發售價: - 任何包銷協議並無成為無條件;或 - 任何包銷協議根據其條款終止。

香港公開發售股份的股票須於全球發售在各方面成為無條件且香港包銷協議及國際包銷協議並無根據其條款 終止的情況下,方會在二零一三年六月二十六日(星期三)上午八時正成為有效所有權憑證。

退還款項

22. 還 款 項 個因(但不限於)上述任何原因 閣下未獲發任何香港公開發售股份,本公司將不計利息退還 閣下的申請款項 。包括相關1.0%經紀佣金、0.005%聯交所交易費及0.003%認監會交易徵費。倘 閣下的申請只獲部分接 納,本公司將不計利息退還 閣下申請款項當中適用部分的款項。包括相關1.0%經紀佣金、0.005%聯交所交易費及0.003%認監會交易徵費。倘 閣下的申請以獲部分數 數 要及0.003%認監會交易徵費。倘 醫下的申請款項當中適用部分的款項。包括相關1.0%經紀佣金、0.005%聯交所交易費 及0.003%證監會交易徵費。倘 等發建款文票日期前就退款應估的相關1.0%經紀佣金、0.005%聯交所交易費及0.003%認監會交易徵費。於音發建款文票日期前就退款應計的利息將全數接歸本公司所有。 退款支票將以 閣下(備 閣下為聯名申請人,則為 閣下的申請表格中排名自位的申詢人)為拾頭人並以「只准入拾頭人賬戶」方式劃線開出。 閣下所提供香港身份證號碼或護熙號碼的部分字符,或 如屬聯亳申請人,則為 图下的申請表格中排者自位的申詢人,為拾頭人並以「只准入拾頭人賬戶」方式劃線開出。 閣下所提供香港身份證號碼或護照號碼的部分字符,可能會到下。 閣下的提款支票前可能要求核實 閣下的銀行於兒現 閣下的退款支票前可能要求核實 閣下的報行於兒現 閣下的退款支票前可能要求核實 閣下的報款表票無效。

、又宗宗双。 閣下申請1,000,000股或以上香港公開發售股份,並已在申請表格上表明擬親身領取退款支票(如適 , 閣下可於二零一三年六月二十五日(星期二)上午九時正至下午一時正前往以下地點領取退款支票:

李一三年八月一十五日 卓佳證券登記有限公司 香港 灣仔 皇后大道東28號 金鐘滙中心26樓

或於本公司在報章公佈的任何其他領取/寄發退款支票的地點、日期及時間領取退款支票。倘 閣下不行取閣下的退款支票,該等支票將隨後以普通郵遞方式寄往本申請表格所示地址,郵誤風險概由 閣下承詢

如 閣下申請認購少於1,000,000股香港公開發售股份,或 閣下申請認購1,000,000股或以上香港公開發售股份,惟並無於申請表格表明擬親身領取退款支票,則 閣下的退款支票(如有)將於寄**發日期或其後盡快以普通** 郵遞方式寄往 閣下申請表格所示地址(倘為聯名申請人,則為排名首位的申請人**的地址),郵誤風險概由** 閣下承續。

香港結算代理人提出申請

- 第一頁的「警告」; 「僅可為 閣下本身的利益(或為 閣下及 閣下任何聯名申請人的利益) 遞交一份申請」; 「填妥及遞交本申請表格的效用」一節的所有陳述及保證,推首兩項有關以申請人名義登記香港公開 發售股份以及簽署文件,致使申請人登記成為所申請香港公開發售股份的持有人的陳述及保證除
- 外; 「倘成功申請(全部或部分)香港公開發售股份」; 「轉致 關下不獲配發香港公開發售股份的情況」;及 「退還款項」。

個人資料

個人資料收集聲明 香港法例第486章個人資料(私歷)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此 項個人資料收集聲明是向香港公開發售股份申請人及持有人說明本公司及香港股份過戶登記處就個人資料及 條例而制訂的政策及慣例。

即四级聚及原因。 收集 閣下個人資料的原因 證券申請人或證券的登記持有人申請認購證券或將潛与轉入其名下,或明名 證券轉讓予他人,或 要求香港股份過戶登記處提供服務時,須不時向本公司及香港股份過戶登記。提供其最新及正確的

票。 謹請注意,證券持有人所提供的個人資料如有任何不確,必須即時知會本公司及香港股份過戶登記

3

電**司及更正個人資料 儘例級更正個人資料 條例賦予證**若一有人權利以確定本公司或香港股份過戶登記處是否持有其個人資料、紫取有關資料 即本及更正任何不確資料。根據條例規定,本公司及香港股份過戶登記處有權就處理任何查閱資料 的表表現就一理費用。所有關於查閱資料或更正資料或索取關於政策及慣例的資料以及所持有資料 別的表表。,應向本公司的公司秘書或(視乎情況而定)香港股份過戶登記處屬下就該條例而設的私

圖下簽署本申請表格,即表示同意上述各項。

如何提出申請

- 請按照指示填妥並簽署本申請表格。只接納親筆簽名。
- 股款須聚釘於本申請表格上。申請香港公開發售股份的股款必須以支票或銀行本票支付。 每份申請必須附有一張支票或一張銀行本票。 如 閣下以支票繳交股款,該支票必須:

- 高·福克·黑宗 · 古·祖宗 · 古·祖宗

撕下申請表格,對摺一次,然後投入下列地點的其中一個特備收集箱內: **渣打銀行(香港)有限公司**下列任何一問分行:

分行名稱 协址

港島區

地址 中環德輔道中4-4A號道打銀行大廈 中環德輔道中88號地下 鮑魚前英皇道107號點安苑地下 北角英皇道284號北角中心地下G舖 銅鑼灣恰和荷38-404號伯華大度地下至2樓 灣任靜尼前進156-162號和榮大廈地下C2舖,一樓及二樓

灣什中尼莳垣156-162號州榮大廈地下C2篇, 觀塘開豪道63號福昌大廈地下 旺角彌敦道617-623號地下B舖,一樓及二樓 失沙咀加連威老道8A-10號地下 新蒲尚大有631號籌美工業大廈地下A號舖 美罕第一期百老匯街1C地下 觀塘開源道分行 旺角分行 尖沙咀分行 新蒲崗分行 美孚一期分行

荃灣分行 新都會廣場分行 將軍澳分行 沙田新城市分行 芙菁等 別日名邮刊已起下 荃灣沙咀道298號翡翠商場地下C舗及一樓 葵補興芳道223號新都會廣場175-176號舖 將軍襲厚德邨厚德商場東翼地下G37-40號 沙田新城市廣場一期二樓215, 222及223號 新界區:

閣下可於下列時間內搋交申請表格

「零一三年六月十四日(星期五) - 上午九時正至下午五時正 二零一三年六月十五日(星期六) - 上午九時正至下午一時正 二零一三年六月十七日(星期一) - 上午九時正至下午五時正 二零一三年六月十八日(星期二) - 上午九時正至下午五時正 二零一三年六月十九日(星期三) - 上午九時正至中午十二時正

可供申請認購香港公開發售股份數目及應繳款項									
申請認購的香港 發售股份數目	申請時應繳款項 港元	申請認購的香港 發售股份數目	申請時應繳款項 港元	申請認購的香港 發售股份數目	申請時應繳款項 港元	申請認購的香港 發售股份數目	申請時應繳款項 港元		
1,000 2,000 3,000 4,000 5,000 6,000 7,000 8,000 9,000 10,000 15,000 20,000	3,353.47 6,706.93 10,060.40 13,413.86 16,767.33 20,120.80 23,474.26 26,827,73 30,181.19 33,534.66 50,301.98 67,069.31	25,000 30,000 35,000 40,000 45,000 50,000 60,000 70,000 80,000 90,000 100,000	83,836.64 100,603.97 117,371.30 134,138.62 150,905.95 167,673.28 201,207.94 234,742.59 268,277.25 301,811.90 335,346.56 503,019.84	200,000 250,000 300,000 350,000 400,000 500,000 600,000 700,000 800,000 900,000	670,693.12 838,366.40 1,006,039,68 1,173,712.96 1,341,386.24 1,509,059.52 1,676,732.80 2,012,079,36 2,347,425.92 2,682,772.48 3,018,119.04 3,353,465.60	2,000,000 3,000,000 4,000,000 5,000,000 6,000,000 7,000,000 8,000,000 10,000,000 13,000,000 th	6,706,931,20 10,060,396,80 13,413,862,40 16,767,328,00 20,120,793,60 23,474,259,20 26,827,724,80 30,181,190,40 33,534,656,00 43,595,052,80 香港公開發售股份最高數		