Hong Kong Public Offer — YELLOW Form 香港公開發售-黃表
Please use this Application Form if you want the allotted Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS.

In The Company of The Assign Rev. 1 (日本社会 (代理人) 有限公司(日本社会 (代理人) 有限公司(日本社会) 有限公司(日本社会)(日本社

### Staple your payment here

請將股款 緊釘在此

Unless defined herein, terms and expressions used in the prospectus dated 14 June 2013 (the "Prospectus") of Freetech Road Recycling Technology (Holdings) Limited (the "Company") tagether with any supplement thereto shall have the same meanings when used in this Application Form. 除来本申請表格所問辦股資的與英雄全務再生有投棄。所用本申请表格所問辦股資的與英雄全務再生有投棄。所用本申请表格所問辦股資的與英雄全務再生有投棄。所用本申请表格所問辦股資的與英雄全務再生有投棄。所以在中国工作的企业的主意,不是一个企业的主意,不是一个企业的主意,不是一个企业的主意,但是一个企业的主意,不是一个企业的主意,但是一个



## 英達公路再生科技(集團)有限公司

Freetech Road Recycling Technology (Holdings) Limited (Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

### **GLOBAL OFFERING**

Number of Offer Shares under the Global Offering 260,000,000 Shares (subject to the Over-allotment Option)

**Number of International Offer Shares** 234,000,000 Shares (subject to adjustment and the Over-allotment Option)

26,000,000 Shares (subject to adjustment) HK\$3.32 per Offer Share (payable in full on application in Hong Kong Number of Hong Kong Public Offer Shares Maximum Offer Price

dollars and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Slock Exchange trading fee of 0.005%)

Nominal value HK\$0.10 per Share

Stock code 6888

### 全球發售

全球發售的發售股份數目 260,000,000股股份(視乎超額配股權行使情況而定)

國際發售股份數目 234,000,000股股份(可予調整及視乎超額配股權行使情況而定)

香港公開發售股份數目 26,000,000股股份(可予調整)

最高發售價 每股發售股份3.32港元(須於申請時以港元繳足及多繳款項可予退還,

另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)

面值 每股股份0.10港元 股份代號 6888

# Application Form 申請表格

Applications will be accepted until 12:00 noon

on Wednesday, 19 June 2013 You must read the conditions and instructions attached to this **Application Form**. To be valid, you must complete all applicable part of this Application Form. Please write clearly in ink and sign your name(s) on this page.

Freetech Road Recycling Technology (Holdings) Limited CITIC Securities Corporate Finance (HK) Limited ("CITIC Securities") To:

China International Capital Corporation Hong Kong Securities Limited ("CICC") Guotai Junan Securities (Hong Kong) Limited

Hong Kong Underwriters

apply for the desired number of the Hong Kong Public Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form and subject to the Memorandum of Association; and the Articles of Association; enclose payment in full for the Hong Kong Public Offer Shares applied for, being not more than HKS3.3 coffer Share (payable in full on application in Hong Kong dollars and subject to refund on final pricing plus brokerage of SPC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%; undertake and agree to accept the Hong Kong Public Offer Shares applic for, or any issue number allocated to me/us under this another.

undertake and agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to m/ds under this application, declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCAS; or by giving electronic application instructions to HKSCC via CCAS; or by giving electronic application instructions to HKSCC via CCAS; or by giving electronic application instructions to HKSCC via CCAS; or by giving electronic application instructions to HKSCC via CCAS; or by giving electronic application in the HK eIPO White Form service (via white height place) be considered and intense of the property of

CICC and the Hong Kong Underwriters in deciding whether or not to allocate any Hong Kong Public Offer Shares in response to this application.

CICC and the Hong Kong Underwriters in deciding whether or not to allocate any Hong Kong Public Offer Shares in response to this application. The control of the Company as the holder(s) of any Hong Kong Public Offer Shares in the Company as the holder(s) of any Hong Kong Public Offer Shares alone to me/as and the Company and/or its agents to deposit the recent share certificates directly into CCASS open, and and the Company and/or its agents to deposit the recent share certificates directly into CCASS open, and and to send any chough the company state my our own risk to me/the first-name! applicant (in and to send any chough cheque(s) to me/us by ordination Form that Jave with a collect my/our recumbed to the control of the persons in accordance with the procedures prescribed in this Application Form that Jave with a collect my/our recumbed to the control of the persons for whose benefit I am/we are applying it estricted by any applicable laws of Hong Kong or elsewhher from making this application, paying any application form hose benefit I am/we are applying it within the brief St. as (as defined in Regulation S under the U.S. Securities Act) and at the Hong Kong Public Offer Shares to the state of the persons for whose benefit I am/we are applying its within the brief St. as (as defined in Regulation S under the U.S. Securities Act) (and it at the Hong Kong Public Offer Shares keep that I am not/we are not/more of the persons for whose benefit I am/we are applying its within the brief St. as (as defined in Regulation S under the U.S. Securities Act) (and (d) that I am not/we are not/more off the persons for whose benefit I am/we are applying a U.S. person the allounded to the application from the Hong Kong Public Offer Shares keep the and any application is made would require the Company, the Directors, CITT of that I we'd the U.S. person the allounded to the applicati

### Signed by (all) applicant(s) (all joint applicants must sign):

由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期:	/	/		
	D	M	Υ	
	日	月	年	

Warning:

If is important that you read the Prospectus and the terms and conditions and application procedures overleaf.

Vou must complete this Application Form in English (except for Chinese name) unless otherwise stated and follow the application procedures overleaf, otherwise your application is liable to be rejected.

Vou must sign this Application Form in writing (and not by way of personal chep), otherwise your application is liable to be rejected.

Vou must sign this Application Form in writing (and not by way of personal chep), otherwise your application is liable to be rejected.

Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CASS, or by giving electronic application instructions to the designated REO White Form multiple applications on WHITE and/or YELLOW Application Form and/or by giving electronic application instructions to HKSCC via CASS, or the WHITE or WHITE or YELLOW Application Form to be giving electronic application instructions to HKSCC via CASS, or by giving electronic application instructions to HKSCC via CASS, or by giving electronic application for to the designated Form or by giving electronic application form to the designated Form or by giving electronic application form to the designated Public Office Marses (being 50% of the Hong Kong Public Office Shares initially available for subscription under the Hong Kong Public Officering), and where checuse or banker's cashier orders are dishonoured upon the first presentation.

截止接受申請時間為 二零一三年六月十九日(星期三)中午十二時正 閣下務請細関本申請表格所附條件及指示。 本申請表格各適用部分必須以墨水筆或原子筆清楚填寫 並於本頁簽署,方為有效

英逵公路再生科技(集團)有限公司

中信証券融資(香港)有限公司(「中信証券」) 中國國際金融香港證券有限公司(「中金香港證券」)

國泰君安證券(香港)有限公司

香港包銷商

· 按照招股章程及本申請表格所載條款及條件,並在組織章程大綱及組織章程細則規限下,申請下列有意認購數

For broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交						
Broker No. 經紀號碼						
Broker's Chop 經紀印章						

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图下務請細則相股党程及背質的條款及條件以及申請手續。 除靠另有指明·否則· 图下必須以英文(中文姓名/ 名稱除外)填寫本申請表格,並繼從背頁所載申請手續,否則 關下申申請更捷無受理。 本申請表格內所有領用機但必須填妥。否則申請可避拒絕受理。 兩下必須機要養本申請表格,不得以個人的章代替,否則 同下必須機要養本申請表格。不得以個人的章代替,否則 同下的申請可遷拒絕受理。 任何人士信限以自也或黃色申請表格或透過中央結算系統向香港結算發情電子終申請。倘則是下列情况,則有關 申請可確拒絕受理。以自色及/或黃色申請表格及透過中央結算系統向香港結算發情電子終申請。倘則是下列情况,則有關 申請可確拒絕受理。以白色及/或黃色申請表格及/或透過中央結算系統向香港結算發情電子經轉指,五人名中請 第1上有表版於(如www.hckrigo.hk/)相比海岸上互要抵係供應/新海灣大場一子海鄉國子經濟學不出至複級表別是使申請。 一名中請 (www.hckrigo.hk/)申指公鄉上自表服務供應/商裝出傳報等子灣構在作出至核政院經過 (www.hckrigo.hk/)申指公鄉上自表服務供應/商裝出電子認購推示認得巡過15,000,000應零港也公詢發售股份(即考港公詢 質質利享可俱經濟等港公開發展份的50%)、以及文票或銀行本票於首次過戶時不復見現。

Please use this Application Form if you want the allotted Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS.

閣下如欲以香港結算代理人名義登記獲配發的香港公開發售股份,並直接存入中央結算系統,以記存於 閣下的中央結算系統投資者戶口持有人股份

戶口或 閣卜指定的中央	· 結算系統參與者於中央結算系統。	<b>充設立的股份戶口,請使</b>	用本申請表格。	
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Total amount of payment 股款總額	нк\$	港元 banker'	f bank on which cheque/s cashier order is drawn#	
" Cheques or banker's ca " 支票或銀行本票須以「只) To be completed in BLOCK le 除另有指明外,請用墨水筆或具	ashier orders should be crossed "Acc 准入抬頭人賬戶」方式劃線開出,並須訪 etters in English in ink, except as sta 原子筆以英文正楷填寫。聯名申請人只须	count Payee Only" and made 明抬頭人為「浩豐代理人有限	payable to "Horsford Nominees 公司 – 英達公路公開發售   。	Limited – Freetech Road Public Offer". he first-named applicant only.
Your name in English 閣下的英文姓名/名稱	Family name or company nam		Forename	
Your name in Chinese 閣下的中文姓名/名稱	Family name or company nam	e 姓氏或公司名稱	Forename	(s) 名字
Your occupation in English 閣下的職業 (以英文填寫)			Your Hong Kong Busine Registration No./ Hong Ko Identity Card No./Passport N (Please delete as appropriate 閣下的香港商業登記體號碩 香港身份經號碩 裏 網子不適用者	ng.
joint applicants in English (if any) ( 所有其他聯名申請人	1) 2) 3)		Hong Kong Busine Registration No./ Hong Ko Identity Card No./Passp No.of all other joint applicat (Please delete as a propriate 所有其他集合由于 香港身份證明機長與解釋	ng (1) ort nts (2) 6 6 7 8 8 (3)
Your Hong Kong address in English (Joint applicants should give the address and the telephone number of the first-named applicant only) 閣下的香港地址(以英文填寫)(聯名申請人內填寫第名首位申請人的地址及電話號碼)			7	號碼
For nominees: Please provide a nominee and you do not complete.	an account number or identification co ete this section, this application will be 著有人(或如屬聯名實益擁有人,則為每名剛	treated as being made for you	own benefit.	wners, for each joint beneficial owner). If you ar ux 東填寫此欄,是項申請將視作為 閣下的利益作出。
headed "Refund of your mon 如 閣下申請1,000,000,000股政以支票(如適用),請在右邊的之 " (1) For a CCASS Inves will be accepted fo CCASS Participant hold a Hong Kong I must give (if they a Registration numbe corporate) will be u 就中央結算系統投資 如 閣下透過請填寫 另份證號,碼或護照 (2) Part of your Hong In named applicant, p banker may require	ney" for details of when and where to 上香港公開發售股份,並擬親身前 方格內填上「小號。有關領取 複款支! stor Participant, only a Hong Kong Ident or this application (please see paragrad (other than a CCASS Investor Particir identity Card, please provide your pass, are individuals) their Hong Kong Identity pers. Your Hong Kong Identity pers. Your Hong Kong Identity 安才戶口持有人而言,本申請「接納香」 中央結算系統參與者(亚非中央結算系統 影響) 上海等登記 然間(倘 閣下為個 東海登記 Kong Identity Card umber or passport provided by you may be printed on you a verification of work Hong Kong Identity	collect your refund cheque 住卓佳意芳 记有限公司 課 要 (如 面 用 的 時間 及 地點 計 ity Card number (if you are are to a under the section header ant) and you hold a Hong Ko boort number. For body corports Card numbers or, where appr iber or pasport number (if you to forms and such data may 分證號碼( 圖 下為個人) 與 一個人) 必須填写 一部 如 圖人) 必須填写 一部 如 圖人) 必須填写 一部 如 國人) 必須填写 一部 可 四 四 一個 一個 一個 即 1 回 一個 一個 即 1 回 一個 一個 即 2 回 2 回 即 2 回 2 回 2 回 即 2 回 2 回 2 回 即 2 回 2 回 即 2 回 2 回 2 回 2 回 2 回 即 2 回 2 回 2 回 2 回 2 回 即 2 回 2 回 2 回 2 回 2 回 即 2 回 2 回 2 回 2 回 2 回 即 2 回 2 回 2 回 2 回 2 回 即 2 回 2 回 2 回 2 回 2 回 即 2 回 2 回 2 回 2 回 2 回 2 回 即 2 回 2 回 2 回 2 回 2 回 2 回 2 回 即 2 回 2 回 2 回 2 回 2 回 2 回 2 回 2 回 2 回 2	(s) (where applicable).	entity Card number or passport number of the fin ansferred to a third party for refund purpose. Ye efund cheque. Inaccurate completion of your Ho 字符,可能會列印在 關下的退款支票(如適用)上、護照號碼。不正確填寫香港身份證號碼或護照號 FOR CCASS PARTICIPANT 央結算系統參與者資料 DULY COMPLETED
			CCASS Participant	CCASS Investor Participant or designate 持有人或指定中央結算系統參與者的編號
Please repeat yo as set out ab	DRESS LABEL 地址標貼 our name and address in Hong pove in BLOCK letters in Engl 上表所示 閣下的姓名/名稱及	ish	Participant, please also name.	S Participant or Corporate CCASS Investor affix the company chop bearing its compans 或中央結算系統公司投資者戶口持有人請加蓋顯言
Name(s) 姓名/名稱		ㅁ/당선셒	公司名稱的公司印鑑。	TO SEE SEE SEE SEE SEE SEE SEE SEE SEE SE
Address 地址				

(See paragraph 2 in the section "How to make your application" overleaf) (請參閱背頁「如何提出申請」一節第2段)

For Bank use 此欄供銀行填寫



## 英達公路再生科技(集團)有限公司

Freetech Road Recycling Technology ( Holdings ) Limited (Incorporated in the Cayman Islands with limited liability)

## **GLOBAL OFFERING**

## Terms and Conditions of your application

rwise stated, terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus

### Who can apply

- apply
  You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
  If you are a firm, the application must be in the names of the individual members, not the firm's name. If you are a firm, the application must be in the names of the individual members, not the firm's name. If you are a firm, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.

  Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Public Offer Shares if you or any person(s) for whose benefit you are applying is/are:

   the chief executive or a director of the Company or any of its subsidiares;
   an associate of any of the above (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering:
   a lorited States person (as defined in Regulation S under the U.S. Securities Act);
   a legal or natural person (except qualified domestic institutional investors) of the PRC:
   a person inside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form and you are not a person described in paragraph have been allocated or have applied for Shares under the International Offering or otherwise participate in the International Offering.

  The total number of joint applicants may not exceed four.

  If you are a nominee and the person(s) for those benefit you are applying for are/is within the United States shall be mude.

If you are a nominee

You may make more than one application for the Hong Kong Public Offer Shares only if you are a nominee by using the WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS, and lodging more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

an account number; or

some other identification code

for each beneficial owner for in the case of joint beneficial owners, for each such beneficial owner). If you do not include this information, the application will be treated as being made for your own benefit.

As a nominee, you are deemed to have warranted, represented to and undertaken with the Company, the Joint Sponsors, CTITC Securities, ECC and the Hong Kong Underwriters that you are duly authorized by the relevant beneficial owner (or, if Form on healf of the relevant beneficial owner/every relevant beneficial owner, You further undertake to supply to the Company, the Joint Sponsors, CTITC Securities, CICC, the Hong Kong Underwriters, the Company's Hong Kong Share Registrar, the receiving bank, advisors and agents such information about the relevant beneficial owner/every relevant beneficial owner relevant beneficial owner/every relevant beneficial owner as any of them may require for any of the purposes set out in the section below headed "Personal Data".

### Lodge only one application for your benefit (or for the benefit of you and any of your joint applicant(s))

- Lodge only one application for your benefit (or for the benefit of you and any of your joint applicant(s))

  Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications will be rejected. A multiple application is your joint applicant(s) together:

  make more than one application (whether individually or jointly) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or by giving electronic application instructions to HKSCC via CCASS or by giving electronic application service (www.hkeipo.hk) (save in the case of applications made by nominees in accordance with paragraph B above);

  both apply (whether individually or jointly) on a WHITE Application Form and on YELLOW Application Form and/or by giving electronic application instruction instruction to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk);

  apply on a WHITE or YELLOW. Application Form on the MK eight of the Service Provider through the Form Service Provider through HK eIPO White Form Service Provider through the Form Service Provider through HK eIPO White Form Service Provider through provider through HK eIPO White Form Service Provider through provider through HK eIPO White Form Service Provider through the HK

- the HK ePO White Form Service Provider through the HK eIPO White Form service (www.hkipo.hk) is made for your benefit.

  If an application is made by an unlisted company and the principal business of that company is dealing in securities; and you exercise statutory control over that company, then the application will be treated as being made for your benefit.

  An unlisted company means company with no equity securities listed on the Hong Kons Stock Exchange. Statutory control in relation to a company means you:

   control the composition of the board of direct had manyany, and the state of the company in the state of the company in the state of the state of the state of the company had more than half of the state of the state of the company had not been stated by the state of the state of the company had not been stated by the state of the

hold more than half of the issued share capital of that company not counting any part to participate beyond a specified amount in a distribution, when profits or capital.

Allocation of the Hong Kong Public Offer Shares (26,000, 00 Shares) insular available for subscription by the public under the Hong Kong Public Offer Shares (16,000, 00 Shares) insular available for subscription by the public under the Hong Kong Public Offer Shares (16,000, 00 Shares) insular available for subscription price of HSAS (500,000 Shares in pool A and 13,000,000 Shares in pool A and 13,000,000 Shares in pool A and 13,000,000 Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for the Hong Kong Public Offer Shares with a gargestage subscription price of HSAS (500,000) (excluding than one brokerage of 14, Sas & Janage trading fee of 0.005% and the SFC transaction levy of 0.003%) and up to the total value of pool B (See Exchange trading fee of 0.005% and the SFC transaction levy of 0.003%) and up to the total value of pool B Applicants should be aware that applications in pool B may seever, offered allocation ratio. It has Heng Kong Public Offer Shares with not both pools of the pools are under subscribed, because the Heng Kong Public Offer Shares in one (but not both pools) of the pools are under subscribed, because the Heng Kong Public Offer Shares from either pool of a pool B by the tree of the Heng Kong Public Offer Shares in either pool A or pool B by the tree of the Heng Kong Public Offer Shares in either pool A or pool B by the tree of the Heng Kong Public Offer Shares in either pool A or pool B by the tree of the Heng Kong Public Offer Shares in either pool A or pool B by the tree of the Heng Kong Public Offer Shares in either pool A or pool B by the tree of the Heng Kong Public Offer Shares in either pool A or pool B by the tree of the Heng Kong Public Offer Shares will be transferred to the tong Kong Public Offer Shares in either pool A or pool B by the tree of the Heng Kong Pub

## Effect of completing and submitting this Application Form

- By completing and submitting this frin you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nomine; and on behalf 'each person for whom you act as agent or nomine:

  instruct an authorize the Company, CITTO Securities and CICC (or their respective agents or nominees) each acting as agent or the Company is exceed any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Public Offer Shares and the Company of the Company

- undertake to sign all documents and to do all things necessary to enable HKSCC Nominees, to be registered as the holder of the Hong Kong Public Offer Shares to be allocated to you, and as required by the Articles of agree that any Hong Kong Public Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account or the

- confirm that you have received and/or read a copy of the Prospectus and you have only relied on the information and representations contained in the Prospectus and this Application Form in making your application, and will not rely on any other information or representations save as set at in any supplement to the Prospectus and agree the control of the prospectus and agree of the prospectus of the green and prospectus of the prospectus of the prospectus of the prospectus of the prospectus and any of their espective directors, officers, employees, partners, costs, advisors and up person on parties involved in the Global Offering are liable only for the information on representation contained in the Prospectus and any of their especies of the prospectus and any other prospectus of the green prospectus of the prospectus and any other prospectus of the prospectus and any other into the prospectus of the green prospectus of th

- application.

  agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hone Kong.

  Tundertake and agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated

agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hone Kong.

Undertake and agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to you under the application.

Public offer Share allocated to you, and the Company and/or its agents to send any the laws of any Hong Kong Public Offer Share allocated to you, and the Company and/or its agents to send any the laws of any Hong Kong Public Offer Share allocated to you, and the Company and/or its agents to send any the contract of any Hong Kong Public Offer Share allocated to you, and the Company and/or its agents to send any the contract of any Hong Kong India. And the send on your Application Form that you wish to collect your refur chequet; in person then yo can collect it then from Tricor Investor Services Limited on Tuesday, 25 June 2013 (long Kong Inne);

If the laws of any public outside I long Kong are applicable to your application, you agree and warrant that you have compiled with all such laws and none of the Company, CITIC Securities, CICC and the Hong Kong Underw iters nor any of their respective directors, officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations.

\*\*agree\*\* with the Company and each Shareholder of the Company, and the Company agrees with the Company and the Articles of Association.

\*\*confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by then:

\*\*perce with the Company for itself and for the behalf of each shareholder of the Company that Shares are freely trust stipulated in the Memorandum of Association and Articles of Association.

\*\*confirm that you are aware of the restrictions on Global Offering of the Hong Kong Public Offer Shares in response to your application rand afficies of Associa

If your application is made through a duly authorized attorney, the Company, CITIC Securities, CICC and their respective agents or nominees, each severally in its capacity as the Company's agent, may accept your application at their discretion and subject to any conditions as any of them may think fit, including production of evidence of the authority of your attorney. The Company, CITIC Securities and CICC in its capacity as the Company as agent(s), will have the full discretion to reject or several may application, in full or in part, without assigning any reason.

## Determination of Offer Price

Determination of Offer Price

The Offer Price is expected to be fixed by agreement between CTIC Securities and CICC (for themselves and on behalf of the other Underwriters) and the Company on the Price Determination Date, which is currently scheduled on or before Wednesday, 19 June 2013 or by the latest on Priday, 21 June 2013. If, based on the level of interest expressed by prospective professional, institutional and other investors during the book-building process, CTIC Securities and CICC (for themselves and on behalf of the other Underwriters and with the consent of the Company) think it appropriate (for instance, if the level of interest expressed by prospective) investors is below the indicative Offer Price range stated in the Prospectus prior to the morning of the last day for interest expressed by prospective investors is below the indicative Offer Price range that of the tendency of the last day for interest expressed by prospective investors is below the indicative Offer price and the prospectus prior to the morning of the last day for following policies of the prospectus of the pros

## Allotment of the Hong Kong Public Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, the Hong Kong Public Offer Shares will be allotted (either conditionally or unconditionally) after the application lists close.

The Company expects to announce the level of interest in the Hong Kong Public Offering and the International Offering, basis of allotment and the Offer Price as finally determined under the Hong Kong Public Offering, including applications made under WHITE and YELLOW Application for Smort Sm

### If your application for the Hong Kong Public Offer Shares is successful (in whole or in part)

- No receipt will be issued for application money paid.

  If your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees. Limited and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Tuesday, 25 June 2013 or, under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

  If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

  For Hong Kong Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant);

  If you are applying as a CCASS Investor Participant:

  If you are applying as a CCASS Investor Participant:

  The Company expects to publish the results of CCASS Investor Participant:

  The Company expects to publish the results of CCASS and described in the section headed "How to Apply for the Hong Kong Public Offer Shares Publication of Results" in the Prospectus on Tuesday, 25 June 2013. You should check the announcement published by the Company and report any discrepancies to HMSCC Horier 5:00 p.m. on Tuesday, 25 June 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees. Limmediately after the credit of the Hong Kong Public Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's" An Operating Guide for Investor Participants" in effect from time to time.) HKSCC will also make available to you an activity statement showing the number of Hong Kong Public Offer Shares credited to your stock account.

also make available to you an activity statement and the statement of the

### Circumstances in which you will not be allotted the Hong Kong Public Offer **Shares**

If your application is revoked:
By completing and submitting this application from, you agree that your application is irrevocable until before the fifth day By completing and submitting this application lists (excluding for this purpose, any day which is a Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Public Offer Shares to any person on or before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose, any day which is a Saturday, Sunday or public holiday in Hong Kong), except by means of one of the procedures referred to in the Prospectus. Your application may only be revoked on or before the end of the fifth day after the opening of the application responsible for the Prospectus under section 40 of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of the constituted by notification in the press of the results of the constituted by notification in the press of the results of the constituted by notification in the press of the results of the constituted by notification in the press of the results of the constituted by notification in the press of the results of the constituted by notification in the press of the results of the constituted by notification in the press of the results of the constituted by notification in the press of the results of the constituted by notification in the press of the results of the constituted by notification in the press of the results of the constituted by notification in the press of the result

Prospectus. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively. At the discretion of the Company, CITIC Securities, CICC or their agents or nominees, your application is rejected:

The Company, CITIC Securities, CICC or their research.

rejected:

The Company, CTTIC Securities, CICC or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application.

The Company, CTTIC Securities, CICC and their respective agents and nominees do not have to give any reason for any resierion or recordance.

polication is rejected:
cation will be rejected if:
you have made multiple applications or are suspected of having made multiple applications, including having
indicated an interest for, or being placed (including conditionally and/or provisionally), any Offer Shares under
the International Offering:
your Application Form is completed in accordance with the instructions as stated on such form:
your Application Form is instructions through the HK offer PloP White Form service are not completed in
accordance with the instructions, terms and conditions set out in the designated website at <a href="https://www.hkeipo.hk">www.hkeipo.hk</a>:
the Company, CTITC Securities or CICC (on behalf of the Company) believe the acceptance of your application
would violate the applicable securities laws, rules or regulations of the relevant jurisdiction;
your payment is not made correctly;
you pay by cheque or banker's cashier order and such deque or banker's cashier order is dishonored on its first
presentation;
you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest for, or
have been or will be placed or allocated (including conditionally and/or provisionally) Offer Shares under the
if you apply for more than 50% of the Hong Kong Public Offer Shares initially being offered in the Hong Kong
Public Offering (that is 13,000,000 Offer Shares);
your application for Offer Shares is not in one of the numbers set out in the table in the Application Form; and
any of the Underwriting Agreements does not become unconditional in accordance with the terms or is terminated
in accordance with its terms.

If the allotment of the Hong Kong Public Offer Shares is void:

Your allotment of the Hong Kong Public Offer Shares is void:

Your allotment of the Hong Kong Public Offer Shares will be void if the Listing Committee does not grant permission to list the Shares in issue and to be issued as mentioned in the Prospectus either:

within three weeks from the closing of the application lists in respect of the Hong Kong Public Offering; or within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period of which in the weeks of the closing date of the application lists in respect of the Hong Kong Public Offering.

If you make applications under the Hong Kong Public Offering as well as the International Offering:

By filling in any of the Application Forms or by giving electronic application instructions to the designated HK eIPO White Form Service, or applying by giving electronic application instructions to the designated HK eIPO White Form Service, our agree not to apply for the Hong Kong Public Offer Shares as well as Offer Shares in the International Offering, Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received Offer Shares in the International Offering from investors who have received offer Shares in the Hong Kong Public Offering from investors who have received the Hong Kong Public Offering from investors who have received the Hong Kong Public Offering from investors who have received the Hong Kong Public Offering from investors who have received the Hong Kong Public Offering shares in the Hong Kong Public Offering from investors who have received the Hong Kong Public Offering from investors who have received the Hong Kong Public Offering from investors who have received the Hong Kong Public Offering from investors who have received the Hong Kong Public Offering shares in the Hong Kong Public Offering from investors who have received the Hong Kong Public Offering from investors who have re

The Offer does not become unconditional:

cation will not be accepted if either:
the Offer Price is not agreed;
any Underwriting Agreement does not become unconditional; or
any Underwriting Agreement is terminated in accordance with its terms.

Share certificates for the Hong Kong Public Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 26 June 2013, provided that the Global Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement sor the International Underwriting Agreement has been terminated in accordance with their terms.

### Refund of your money

If you do not receive any Hong Kong Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (including the related brokerage of 1.0%, Stock Exchange trading fee of 0.005% and SFC transaction levy of .0015%) to you without interest. If you application is accepted only in part, the Company will refund the appropriate portion your application monies (including the related brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.0035%) to you without interest. If the Offer Price (as finally determined) is less than the price per Offer Share paid by you, they pulsually application monies (including the related brokerage of 1.0%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% attributable to such surplus) will be refunded to you without interest. All such interest accrued prior to the date of dispatch of refund cheques will be retained for the Dennefit of the Company.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number or passport number, or, if you are joint applicants, part of the cheque, where applicable. Such data would also be transferred to a third party for refund purposes. Your hanker may require verification of your Hong Kong Identity Card number on passport number for your from the purposes. Your hanker may require verification of your Hong Kong Identity Card number on passport number of before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number of passport number of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number of passport number of your refund cheque (s) (if applicable) in person, you may collect it in person from:

Trice Investor Services Limited
26th Floor.

28 Queen's Road East
Wanchia
Wan

Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the laws of Hong Kon to the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the though Kong Public Offer Shares of the policies and practices of the Company and the Hong Kong Share Recurrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data. From time to time it is necessary for applicants for securities or regulared holder of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying the securities or transferring securities into personal data to the Company and the Hong Kong Share Registrar being analysed to the state of the Hong Kong Share Registrar being make to elect transfer on other wine render that evices. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Share which you have successfully applied for and/or the dispatch of share certificate(s), and/or the dispatch of share certificate(s), and/or the dispatch of share certificate(s), and/or the dispatch of share redifficate(s). It is important that holders of securities into more than the Company and the Hong Kong Share Registrar in nediately of any inaccurates in the personal data supplied.

Purposes
The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following

and data of the holders of securities may be used, held and/or stored (by whatever means) or the following processing of your application and refund cheatup where applicable, and verification of coupliance with the terms and application procedures set out in this Application. From and the Prospectic; enabling come has with all applicable laws and resultations in Hong Kong and elss where applicable, in relationing to the processing processing the control of the mans of holders of securities in buding, where applicable, in maintaining or updating the register of holders of securities in buding, there applicable, in control of the company of the company, such additionable of the company of the company, such additionable of the company of the company, such additionable of the company of the com

purpose to which the hourses on securities and the company and the long was a Share Registrar relating to the holders of securities will be kept to the company and the long was a securities will be kept to the company and the long of the property of the personal data and in part, has been may disclose beam, make the outries as a consider necessary to confirm the accuracy of the personal data and in part, has been may disclose beam, maker (whele within or outside Hong Kong) the personal data of the holders of securities to troop or with any sol all of the following resonant and entities:

• the Company or its appointed a cast such as financial advisors, the receiving bank and overseas principal resonant.

the Contact of its appointed a sits such as mancinal advisors, the exercing oans, and oversoas principal.

The Contact of the

Access and core clin of personal data
The Ordinance provides the pholders of securities with rights to ascertain whether the Company or the Hong Kong Share
Registrar holds the personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with
the Ordinance he company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing
of any data focar request, All requests for access to data or correction of data or for information regarding policies and
practices and the Linds of data held should be addressed to the Company for the attention of the Company secretary or (as the
line Hong Kong Share Registrar for the attention of the privacy compliance officer (for the purposes of the
Portinance:

Ordinance.) signing this Application Form, you agree to all of the above.

## How to make your application

Use the table set out below to calculate how many Hong Kong Public Offer Shares you want to subscribe for, and how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Public Offer Shares. Applications for more than 1,000 Shares must be in one of the number of Shares set out under the column headed "Number of Hong Kong Public Offer Shares that May be Applied for and Payments" in the table felow. No application for any other number of Shares will be considered and any such application is liable to be rejected. You must pay the maximum indicative Offer Price of 18x3.32 per Offer You, as the application for application for more correctly in accordance with the instructions in indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.

If the application is made through a designated CCASS Participant (1D.) is the appropriate box in the Application Form.

If the application is made by an individual CCASS investor Participant:

the Application Form must contain the CCASS investor Participant:

the Application Form must contain the CCASS investor Participant:

the Application Form must contain the CCASS investor Participant:

the Application Form must contain the CCASS investor Participant:

the Application Form must contain the CCASS investor Participant:

the Application Form.

If the application is made by a point individual CCASS investor Participant:

If the application is made by a point individual CCASS investor Participant:

Card number; and
the CCASS Investor Participant must usert its participant I.D. in the appropriate box in the Application Form.

If the application is made by a joint individus CCASS Investor Participant:

If the application is made by a joint individus CCASS Investor Participant:

It the participant I.D. must content as joint CCASS Investor Participant names and Hong Kong Identity Card numbers of all join CCASS Investor Participants.

If the application is made by a corporate CCASS Investor Participant (and the participant I.D. must contain the CCASS Investor Participant I.D. the Application Form was to contain the CASS Investor Participant I.D. and the participant I.D. and company chop (bearing its company name) must be inserted in the appropriate box in the application Form.

Incorrect or incomplenate participant I.D. and company chop (bearing its company name), the omission or inadequacy to sarticipant I.D. on the similar matter, any render the application invalid. Staple your p yment to this Application Form. You must pay for the Hong Kong Public Offer Shares applied for by cheque or by banker's scaling order.

Each application must be accompanate by either use cheque or one banker's cashier order.

If you pay by chie use, the cheque must:

I be in Hong Kong dollars;

not be post-dated.

Share your proper participant in the cheque of the cheque, or be endorsed on the reverse of the cheque, by an unbrized signary or the lank. This account name must correspond with the name of the applicant of the Applicants.

In the cheque is dark on a joint account, nor of the joint account name must correspond with the name of the cheque by an applicant or a payable to "Horstord Vominees Limited - Freetech Road Public Offer"; and

Your applicants on a join. account, one of the joint account names must be the same as the name of the first-named applicant). If

the made payable to "Horstord Nominees Limited – Freetech Road Public Offer"; and

the crossed "Account Payee Onto".

Your application may be rejected if your chapue:

does not meet all these requirements; or

is dishonoured on its first presentation.

If you pay by banker's cashier order, the cashier order must:

be issigned by a licensed but it in Hong Kong, and have your name certified on the reverse of the banker's cashier order by an authorized signatory of the bank on which it is drawn. The name on the reverse of the banker's cashier order and he name on the Application Form must be the same. If it is a joint application, the name on the reverse of the banker's cashier order and he name on the Application Form must be the same. If it is a joint application, the name on the reverse of the banker's cashier order and he name on the Application Form must be the same of the first-named joint applicant;

not be post-dased;
be in Hong Kong dollars;

be made payable to "Horsford Nominees Limited – Freetech Road Public Offer"; and be crossed "Account Payee Only".
 Your applications is liable to be rejected if your order does not meet all these requirements.

Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes provided at: any of the following branches of Standard Chartered Bank (Hong Kong) Limited: Branch Name Address Address
Standard Chartered Bank Building,
4-4A, Des Voeux Road Central, Central
8B Des Voeux Road Central, Central
G/F, Westlands Gardens, 10.27 King's Road, Quarry Bay
Shop G, G/F, North Point Centre, 284 King's Road, North Point
G/F to 2/F, Yee Wah Mansion, 38-40A Yee Wo Street,
Causeway Band 1/F to 2/F, Lee Wing Building,
No. 156-162 Hennessy Road, Wanchai Des Voeux Road Branch 88 Des Voeux Road Branch Quarry Bay Branch North Point Centre Branch Causeway Bay Branch No. 150-162. Hennessy Koad, Wanchau G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong Shop B. G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok G/F, 8A-10 Granville Road, Tsimshatsui Shop A. G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong G/F, IC Broadway, Mei Foo Sun Chuen Stage 1, Lai Chi Kok Kwun Tong Hoi Yuen Road New Territories:

Lai Chi Kok
Shop C, Gfp & JfF, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
Shop No. 175 - 176, Level 1, Metroplaza, 223 Hing Fong Road,
Kwai Ching
Shop G37-40, Gfp, Han Tak Shopping Centre East Wing,
Hau Tak Estate: Tseung Kwan
O Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin Tseung Kwan O Branch New Town Plaza Branch

Your Application Form can be lodged at these times:

Friday, 14 June 2013

Saturday, 15 June 2013

Monday, 17 June 2013

Tuesday, 18 June 2013

Wednesday, 19 June 2013

The latest time for lodging your application is 12:00 noon on Wednesday, 19 June 2013 or, if the application lists are not open on that day, then by 12:00 noon on the day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day. The application lists will not open if there is:

a tropical cyclone warning signal 8 or above, or
a tropical cyclone warning signal 8 or above, or
force in 16:40cc transform warning signal
force in 16:40cc transform and 12:00 noon on Wednesday, 19 June 2013, Instead they will be open between 11:45 a.m. and 12:00 noon on Wednesday, 19 June 2013, Instead they will be open between 11:45 a.m. and 12:00 noon on Wednesday and the property of the

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 19 June 2013. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monoise (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monoy(tes) or refunded spending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000 2,000 3,000 4,000 5,000 6,000 7,000 8,000 9,000 10,000 15,000 20,000	3,353,47 6,706,93 10,060,40 13,413,86 16,767,33 20,120,80 23,474,26 26,827,73 30,181,19 33,534,66 50,301,98 67,069,31	25,000 30,000 35,000 40,000 45,000 50,000 60,000 70,000 80,000 90,000 100,000 150,000	83,836,64 100,603,647 117,371,30 134,138,62 150,905,95 167,673,28 201,207,94 234,742,59 268,277,25 301,811,90 335,346,56 503,019,84	200,000 250,000 300,000 350,000 400,000 450,000 500,000 600,000 700,000 800,000 900,000 1,000,000	670,693.12 838.366.40 1.006.039.68 1,173,712.96 1,341,386.24 1,509,059.52 1,676,732.80 2,012,079.36 2,347,425.92 2,682,772.48 3,018,119.04 3,353,465.60	2,000,000 3,000,000 4,000,000 4,000,000 5,000,000 6,000,000 7,000,000 9,000,000 10,000,000 13,000,000 <sup>(1)</sup> (b) Maximum number of the Shares you may apply	6,706,931,20 10,060,396,80 13,413,862,40 16,767,328,00 20,120,793,60 23,474,259,20 26,827,724,80 30,181,190,40 33,534,656,00 43,995,052,80 te Hong Kong Public Offer for.

英達科技

## 英達公路再生科技(集團)有限公司

Freetech Road Recycling Technology (Holdings) Limited (於開曼群島註冊成立的有限公司)

## 全球發售

## 申請條款及條件

除非另有説明,否則申請條款及條件所用詞彙具有招股章程賦予該詞的相同涵義。

- 四質化公開吸售級切。 本公司或其任何附屬公司的最高行政人員或董事; 上述任何人士的聯繫人(定義見上市規則); 並無擁有香港地址的人士; 本公司的關連人士(定義見上市規則),或於全球發售完成後即成為本公司關連人士。 也上士;
- 本公司的關理人士(定義見上市規則),或於全球發售完成後即成為本公司關理人士的人士;
   美籍人士(定義見美國證券法S規例);
   中國法人或自然人(合資格境內機構投資者除外);
   於填寫及提交本申請表格時身處美國境內(定義見美國證券法S規例),且並非S規例第902條的((3)段所述人士;或
   电相數國際養性發分配或申請股份或以其他方式參與國際發售。
   聯名申請人總數不可超過四名。
   期下為代名人,而
   即下為其利益作出申請的人士於填寫本申請表格時身處美國境內(定義見美國證券法S規例)或為美籍人士(定義見S規例),則不得申請香港公開發售股份。

(荷 閣下為代名人
 (借 閣下為代名人時,方可使用白色或養色申請表格或透過中央結算系統向香港結算發出電子認購指示,代表不同實益擁有人以 閣下本身名義遞交超過一份香港公開發售股份申請。在本申請表格的「由代名人遞交」一欄內, 閣下必須為每名實益擁有人(如為聯名實益擁有人,則每名該等實益擁有」、持令、

- 丙
- 有人/ 每名有關實證鄉有人的資料。

  懂百為 閣下本身的利益(或為 閣下及 閣下任何聯名申請人的利益) 類交一份申請 條根继上之之段由代名人作出的申請外,重複或疑關重複申請將會禮指繼受理。如 閣下或 閣下連 同同 閣下的聯名申請人作出以下任何一項行為, 閣下的所有申請將檢視為重複申請而遭拒絕受理。 (不論以個人或聯名)使用白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(她哪份)同時中間白色申請表格及透過中央結算系統向香港結算發出電子認購指示成自色或黃色申請表格及黃色申請表格及/或透過中央結算系述向香港結算發出電子認購指示或自色或黃色申請表格及黃色申請表格及/或透過中央結算系述向香港結算發出電子認購指示提申請。 (不論以個人或聯名)使用自色更黃色申請表格及黃色申請表格及/或透過中央結算系述向香港 網上白表服務(men 發出電子影騰指示提申請。 (不論以個人或聯名)使用自色或黃色申請表格及黃色申請表格及/或透過中與結算系述 類上白表服務(www.hkeipo.hk)向指定網上自表服務(她ww.hkeipo.hk)向指定網上自表服務(也需發出電子認購指示提申請。13,000,000度以上香港公開發售股份,即招股章程度何申申請香港公開發售股份更簡別一節的 香港公開發售中初步可供公單人上認應的香港公開發售股份數目的50%。或 已申請或係購取已表示有意申請或已經或將會發售股份與16550%。或 已申請或係購取已表示有意申請或已經或將會發售股份數目的50%。或 已申請或係購取已表示有意申請或已經或將會發售股份的目的50%。或 包由自由或其由已表示有意申請或已經或所發售股份的特別,但由自由或查由記表示有意申請或是經或所發

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- 作出測整; 同囊香港結算或香港結算代理人均毋須對並非載於招股章程及本申請表格的資料及聲明承擔 任何責任;

- 他資料或聲明負責; 同意本公司、聯席賬簿管理人、聯席保薦人、香港包銷商以及彼等各自的董事、高級職員、 僱員、合夥人、代理人、顧問及參與全球發售的任何其他人士或各方僅須對招股草程及其任 何補充文件所載資料及聲明負責(並僅限於具管轄權法院裁定存在的責任);

**授權書** 如 關下通過正式授權的代表提出申請,本公司、中信証券、中金香港證券及彼等各自的代理人或代 名人(各自個別以本公司代理人身份)可在符合彼等認為適當的任何條件,包括要求出示 關下代表的 核權證明,酌情接動,關下的申請。本公司、中信証券及中金香港證券(以本公司代理人的身份)將有 經對酌情權莊極或後辦任伊申請(全數立部分),而與升提供任何理由。

庚.

# 香港公開發售股份的配發

根據本申請表格及招股章程所載條款及條件,香港公開發售股份的配發(有條件或無條件)將於截止辦理認購申請登

化號华平明《日及印版早在月風味等為及條門,自也名向數官版印的昆數 (特條下級無條門)所以數止海洋經濟中間就 能後進行。 本公司預期會於二零一三年六月二十五日(星期二)起至少連續五日於香港聯交所網站(www.hke.kb),本公司網 练(www.freetech-holdings.hk);以及於南華早報(以英文)及香港經濟日報(以中文)公佈香港內開發售及國際發售 的關羅程度、香港公開發售的配發基準及最終發售價,包括以白色及黃色申請表格及透過中央結算系統向香港結算 或向指定網上白表服務供應商發出電子認購指示而作出的申請。 香港公開發售的分配結果,以及成功申載,的香港身份確設,護照/香港商業發記證號碼(如適用),將於二零一三 年六月二十五日(星期二)通過招股章程「如何申請香港公開發售股份一公佈結果」一節所述多個渠道公佈。

## 倘成功申請(全部或部分)香港公開發售股份

- 本公司不會就已付申請款項發出收據。 備 關下的申請瘦全部或部分接納, 關下的股票將以香港中央結算(代理人)有限公司名義發行並於 二零一三年六月二十五日 但期二),或(在若干突發情況下)於香港結算或香港結算代理人決定的任何 其他日期,存入中央結算系統。以根據 關下在本申請表格中的的指示記存於 關下的中央結算系統 投資者門口持有人股份戶口或 關下的財定中央結算系統參與者的股份戶口。 如申請是遇過指定的中央結算系統參與者(中央結算系統參與者)担稅
  - 對於記存於 閣下的指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)的股份戶口的香港公開發售股份, 閣下可向該中央結算系統參與者查詢配發予 閣下的香港公開
  - 如申請是公局被旨政师,隔下均局於下欠結弃求助多项有量的减少了。例下的信他公局要接股份数目。
     如申請是以中央結算系統投資者戶口持有人身份作出:
     本公司預期於一家一至午六月二十五日尾期二)以招股章程「如何申請香港公開發售股份一公佈結果」一節所達方式公佈中央結算系統投資者戶口持有人的申請結果及香港公開發售的結果果。
     服下應差固本公司發出的公告,如有任何該差。應於二零一三年六月二十五日尾期二)或香港結算设理本資本結算代理人決定的其他日期下午五時正前尚香港結算報告。於香港公開發售股份紀存於 關下的股份口後、關下即可透過「結算組 電話系統上中央結算不時生效的「投資者戶口操作簡介」所載程序、查詢閣下最新戶口結餘。香港結算亦將向 關下提供一份活動結單以列示記存於 關下股份戶口的香港公開發售股份數目。
     本公司將不會發出臨時所有權文件。
     備簽售價款新定為低於每股發售股份、32地元、適當的退款(包括多付申請款項相關的經紀佣金、證監會交易徵費及香港辦交所交易數,將不計利息退還于 關下。

## 導致 閣下不獲配發香港公開發售股份的情況

閣下可能因下列任何原因不獲分配香港公開發售股份:

因下列任何原因不獲分配香港公開發售股份:
如 關下的申請被撤回:
如 獨下的申請被撤回:
据及建定本申請表務後,即表示 閣下同意不可於開始辦理申請登記時間後第五日(就此而言不包括屬星期六、星期日或香港公眾假期的任何日子)前撤回 閣下國高海成為與本公司訂立的附屬合同,使政於 閣下越安計會上轉請表格時則長第五日(就此而言不包括屬星期六、星期日或香港公眾假期的任何日子)結束或之前直不包括屬星期六、星期日或香港公眾假期的任何日子/結束或之前向任何人土提至整年任何香港公開整程股份。 傾於是數學在學程分類,但於立即發向第40條(引用公司條例第342條)須對招股章程負責的人土根據該條與定發出公告,免除或限制終人人士對相股章程度有與有了於開始辦理申請發記時間後第五日(就此而言不包括屬星期六、星期日或香港公眾假期的任何日子)結束或之前撤銷申請。關下的申請一經接續,即不得撤回。就此而言,在報章上刊發分配結果提到,並無遭拒絕的申請即視為已接接續,即不得撤回。就此而言,在報章上刊發分配結果提到,並無遭拒絕的申請即視為已接接續,即不得撤回。就此而言,在報章上刊發分配結果提到,並無遭拒絕的申請即視為已接接資,即而何相關公配基準很受者干條件規限或規定以抽數方式分配,則接續便須分別停該等條件達成或得出抽數結果後,方可作實。

## 閣下如欲以香港結算代理人名義登記獲配發的香港公開發售股份,並直接存入中央結算系統,以記存於 閣下的中央結算系統投資者戶 口持有人股份戶口或 閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口,請使用本申請表格

閣下的申請被本公司、中信証券、中金香港證券或彼等的代理人或代名人酌情拒絕: 公司、中信証券、中金香港證券或彼等各自的代理人或代名人有絕對酌情權拒絕或接納任何申請, 本公司、中信証券、甲金香港遊券或被等各目的代理人或代名人有絕對酌情權拒絕或接納性何甲 或僅接納任何申請的一部分。 本公司、中信証券、中金香港證券及其各自的代理人或代名人毋須就拒絕或接納提供任何理由。

如申請遭拒絕受理: 以下情況會導致 間下的申請遭拒絕受理: · 關下作出重複申請或疑屬重複申請,包括表示有意認購或獲配售(包括有條件及/或暫定)國

關下作出重複申請或疑關重複申請,包括表示有意認購或獲配售(包括有條件及/或暫定)國際發售下的任何發售股份; 關下的申請表格並未按照其所藏指示填妥; 關下的申請表格並未按照其所藏指示並未根據指定網站www.hkeipo.hk</u>所藏指示、條 該及條件填妥; 本公司。中信証券或中金香港證券(代表本公司)相信接納 關下的申請將違反相關司法權區 的適用證券法律,規則或規例; 關下沒有檢查的方式不正確; 關下沒有檢查的方式不正確; 關下沒有機可與銀行本票交付股款,而該支票或銀行本票於首次過戶時未能兑現; 關下沒有所為其利益提出申請的人士已申請或承購,或表示有意認購,或已經或將會獲配 售或分配(包括有條件及人或暫定)國際發售下的發售股份; 關下自其項繼過香港公開發售初步提呈香港公開發售股份50%(即13,000,000股發售股份);

77, 3下並非按本申請表格列表內所載數目申請發售股份;及 一何包銷協議並無根據其條款成為無條件或任何包銷協議根據其條款予以終止。

倘香港公開發售股份的配發失效: 若上市委員會並無於下列時間批准如招股章程所述已發行及將發行股份上市,則 關下獲配發的香港 若上市委員會並無於下 公開發售股份將會失效

長為六星期。

反為八生別。 如 閣下數書港公開發售及國際發售提出申請: 該邊經受申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務向指定網上 自表服務使顯發地電子總屬構石提出申請。即表示 關下同意不會同時申請香港公開發售股份與國際發售的發售股份。我們將採取合理步驟,以識別及拒絕受理在國際發售已獲發發售股份的投資者提出的香港公開發售申請,並識別及拒絕受理在香港公開發售已接發香港公開發售股份的投資者對國際發售表示的認順意向。

發售未能成為無條件:

發售末能成為無條件: 偷發生以下任何一項事項。 関下的申請將不獲接納: 未能絡定發售價: 任何包銷協議地無成為無條件;或 任何包銷協議根據其條款終止。

香港公開發售股份的股票須於全球發售在各方面成為無條件且香港包銷協議及國際包銷協議並無根據其條款終止的情況下,方會在二零一三年六月二十六日(星期三)上午八時正成為有效所有權憑證。

### 退還款項

卓佳證券登記有限公司

皇后大道東28號

全鐘滙中心26樓

或本公司在報章公佈的任何其他領取/寄發退款支票的地點,日期及時間領取退款支票。倘 關下未有領取 閣下的退款支票,該等支票將隨後以普通郵遞方式寄往本申請表格所示地址,郵誤風險概由 閣下承擔。

如 関下申請認購少於1,000,000股香港公開發售股份,或 関下申請認購1,000,000股香港公開發售股份,或 関下申請認購1,000,000股香港公開發售股份,惟並無於申請表格表明擬觀身領取退款支票,則 関下的退款支票,如有/解於奇發日期或其後盡快以普遍鄉遊方寄往 関下申請表格所示地址(倘為聯名申請人,則為排名首位的申請人的地址),鄭誤風險概由 関下承擔。

### 個人資料

個人資料收集聲明 香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此項個 人資料收集聲明是向香港公開發售股份申請人及持有人說明本公司及香港股份過戶登記處就個人資料及條例而制 訂的政策及慣例。

収集 個下個人資料的房因 態券申請人或證券的登記持有人在申請認購證券或將證券轉入其名下,或將名下證券轉讓予他人,或要 求香港股份過戶登記處提供服務時,須不時向本公司及香港股份過一。記處提供其最新及正確的個人資

科。 若未能提供所需資料,可能會導致 關下的證券申請禮拒絕受理。延謨、或本公司及/或香港股份過戶 登記處不能進行過戶或提供其服務,亦可能妨礙或延誤 關下。功申請認購的香港公開發售股份的登記 或過戶,及/或妨礙或延誘客發應得的股票及/或诱數 間下應得的退款支票。 謹請注意,證券持有人所提供的個人資料如有任何不確 必須即時知會本公司及香港股份過戶登記

處。 養利用途 語學持有。的個人資料可以任何方式使用、持有及/或保存,以作下列用途: 處理 關下的申請及退款支票(加 直用),以及核工量否介合本申請表格及用股章程所載條款 及申請手續; · 確保遵守者涉及其他地區的所有幾冊法律及法規; 為證券持有人经記前發行。券或將施壽轉入其名,或由其名下轉讓了個人,包括(如適用)以 看港結算代理人的包養發記。 · 保存或以斯本公司證券持有人名冊; · 核對或協助核對各人或是同數如反之。 · 核對或協助核對格人其信料或交決資料; · 確定本公司證券持有人可獲取如同一。 · 资格本公司及其即國公司的之,以股及紅利發行等權利。資格; · 海州本公司及其即國公司的之一。 · 海州法律、規則是與一義的之 · 海州法律、規則是,政策成功申請人自身份; · 接過程章公告或其他方式核解或功申請人自身份; · 拔露有關資」與但一種權用。 · 拔露有關資,因便一種用。 · 拔露有關資,因便一種, · 拔露有關資,因便一種一樣, · 拔露有關資,因便一種

查閱及更正個人資料 該條例賦予證。持有人則以確定本一司或香港股份過戶登記處是否持有其個人資料、常取有關資料 本及正正任何不確實料 思據條例規定,本公司及香港股份過戶登記處有權就處理任何查閱資料的 吳、服合理費用。所有關。內國資料或更正資料或索取關於政策及慣例的資料以及所持有資料類別 的多景、應向本公司的公司秘。改(根乎情況而定)香港股份過戶登記處屬下就該條例而設的私隱權條 例,務主任提出。 中請表格,且表示同意上述各項。

## 如何提出申請

- 12-11 T-0月 請按照下表計算軽認購的香港公開發售股份數目及應繳股款。 關下所申請股數最少須為1,000股香港 公開發售股份。若申請股數多於1,000股股份,申請股數須按照下表中「可供申請認購香港公開發售股份 數目及應繳款項一欄報列的其中一個股份數目提出。申請任何其他數目的股份將不予考慮。而任何有 關申請可選拒絕受理。 關下須繳付最后指示性發售價每股發售股份3.32港元,另加100%無之用金、 0.005%聯交所交易费及0.003%證監會交易徵費。
- 為申請人必須按照下支指示正確填妥本申請表格並簽署本申請表格首頁。只接賴繼繁幾名如透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)出申請,則: 推定的中央結算系統參與者必須在本申請表格上加盡附有其公司名稱的公司印章,並在適當全格內項上具中央結算系統參與者編號。 如由個人中央結算系統參與者必須在本申請表格上加盡附有其公司名稱的公司印章,並在總當全格內項上具中央結算系統參與者編號。 申請表格必須填上中央結算系統投資者戶口持有人的姓名和香港身份連續,及中共結算系統投資者戶口持有人必須在申請表格。如其上專與所有職名中央結算系統投資者戶口持有人必須在申請表格。 如由聯名個人中央結算系統投資者戶口持有人的建設了。 等系統投資出戶所有職名中央結算系統投資者戶口持有人的姓名及所有。名中央結算系統投資者戶口持有人的香港身份膨號。;及 必須在申請表格必須填上中央結算系統投資者戶口持有人的公司名稱及香港商業登記證號 即由公司中央結算系統投資者戶口持有人的公司名稱及香港商業登記證號 嗎;及

1 開下以支票繳交股款,該支票 為港元支票; 不得為期票; 明下於香港的經元銀行賬戶馬。 開下於香港的經元銀行賬戶房。 資面加簽。账。看於2(與申請。於一申請人姓名/名稱相同。如屬聯名申請,則 賬戶名류必須與排名首位的申請人姓名/編同。如支票由聯名賬戶開出,則其中一個賬 戶名稱必須與排名首位的申請人姓名/編同詞; 註明拾頭人為「落畫代理人本限公司一支建公路公開發售」;及 劃線註明「只准入特頭人賬戶 列情况可能遵查

"鬼吧吧。" "我们不要**想款,则银**了不**要必须:** 由一問香港持牌銀行發出,或由發出銀行本票的銀行授權簽署人在銀行本票背面簽署以核 實 閣下的姓名/名稱。與行本票背面所示姓名/名稱必須與申請表格上的姓名/名稱相 の如屬聯名申請,則以行本票背面所示姓名/名稱必須與排名首位的聯名申請人的姓名/ 不得為[1] 票:

**撕下申請表格,對摺一次**,然後投入下列地點的其中一個特備收集箱內 **运打銀行(香港)有限公司**下列任何一間分行:

分行名稱

を全 中環徳輔道中4-4A號渣打銀行大度 中環徳輔道中88號地下 棚魚浦英星短10.27號車安苑地下 北角英星短284號北角中心地下G 新月英星短284號北角中心地下G 海行軒尼前選1-50-162號角葉大度地下で2樓 海行軒尼前選1-50-162號角葉大度地下C2舖,一樓及二樓

觀塘開源道63號福昌大廈地下 九龍區: 觀塘開源道分行 既而所悉仍派加自八及之所 民党班加建威老道8A-10號地下B舖,一樓及二樓 尖沙班加建威老道8A-10號地下 新蒲尚大有631號畫美工業大廈地下A號舖 美孚第一期百老匯街1C地下 旺角分行 尖沙咀分行 新蒲崗分行 美孚一期分行

荃灣分行 新都會廣場分行 將軍澳分行 沙田新城市分行 新界區

閣下可於下列時間內遞交申請表格:

二零一三年六月十四日(星期五) -二零一三年六月十五日(星期六) -二零一三年六月十七日(星期一) -二零一三年六月十七日(星期二) -二零一三年六月十九日(星期三) -

二零一三年六月十九日 (星期三) - 上午九時正至中午十二時正 開下遞交申請的截止時間為二零一三年六月十九日 (星期三) 中午十二時正,如該日並無開始辭理認購 申請登記,則為開始辦理認購申請登記。倘若香港於二零一三年六月十九日 (星期三) 上午九時正至中 午十二時正期間開始辦理認購申請登記。倘若香港於二零一三年六月十九日 (星期三) 上午九時正至中 午十二時正任何時間下內信號生效,將不會開始辦理認購申請登記: • 八號或以上熱帶氣旋警告信號;或 經開中請登記辨願延至下一個於上午九時正至中午十二時正任何時間內上述任何一項警告信號並無在 香港生效的營業日上午十一時四十五分至中午十二時開始辦理。 豐業日指香港銀行一般營業的任何日子 (不包括星期六,星期日及公眾假期)。

本公司保留將 關下的所有或任何申請款項過戶的權利。然而, 關下的支票或銀行本票將不會於二零一三年六月十九日(星期三)中午十二時正前過戶。本公司將不會就已付款項發出收據。本公司將保留 關下的申請款項 如屬退款,則計至退款支票寄發日則,的應計利息。本公司亦保留權利於 關下的支票或銀行本票過戶前保留任何股票及/或任何多收的申請款項或退款。

可供申請認購香港公開發售股份數目及應繳款項							
申請認購的香港 發售股份數目	申請時應繳款項 港元	申請認購的香港 發售股份數目	申請時應繳款項 港元	申請認購的香港 發售股份數目	申請時應繳款項 港元	申請認購的香港 發售股份數目	申請時應繳款項 港元
1,000	3,353.47	25,000	83,836.64	200,000	670.693.12	2,000,000	6.706.931.20
2,000	6.706.93	30,000	100.603.97	250,000	838.366.40	3,000,000	10.060,396.80
3,000	10.060.40	35,000	117.371.30	300,000	1.006.039.68	4,000,000	13,413,862.40
4,000	13,413,86	40,000	134,138,62	350,000	1.173.712.96	5,000,000	16,767,328,00
5,000	16,767.33	45,000	150,905,95	400,000	1,341,386,24	6,000,000	20,120,793.60
6,000	20,120,80	50,000	167,673.28	450,000	1,509,059.52	7,000,000	23,474,259.20
7,000	23,474.26	60,000	201,207.94	500,000	1,676,732.80	8,000,000	26,827,724.80
8,000	26,827.73	70,000	234,742.59	600,000	2,012,079.36	9,000,000	30,181,190.40
9,000	30,181.19	80,000	268,277.25	700,000	2,347,425.92	10,000,000	33,534,656.00
10,000	33,534.66	90,000	301,811.90	800,000	2,682,772.48	13,000,000(1)	43,595,052.80
15,000	50,301.98	100,000	335,346.56	900,000	3,018,119.04	1	
20,000	67,069.31	150,000	503,019.84	1,000,000	3,353,465.60	<ul><li>即下可申請認購的香港</li></ul>	些公開發售股份最高數目。