HONG KONG PUBLIC OFFER — WHITE FORM 香港公開發售 — 白表 Use this Application Form if you want the share certificate(s) for the Hong Kong Offer Shares to be issued in your name 倘 閣下欲以本身名義獲發行香港發售股份股票,請使用本申請表格 NOTE: Unless otherwise defined, capitalised terms used in this Application Form bear the same meanings as defined in the prospectus dated 17 June 2013 (the "Prospectus") of Macau Legend Development Limited (the "Company"). 附註:除另有界定者外,本申請表格所使用的詞彙與澳門勵駛創建有限公司\*(「本公司」)於二零一三年六月十七日刊發的招股章程(「招股章程」)所界定者具有相同涵義。 Hong Kong Exchanges and Clearing Limited. The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and cupressly disclaim any liability whatsoever for any loss howsoever arising from or in relance upon the whole or any part of this Application Form, 書意 足及結節 所有限公司 · 著港廳 含义总所有限公司 (聯公所))及書港中央結算有限公司 (香港話算)對本申請表格的內容屬不負責,對其專雜性成實證性亦不發表任何權明,並明確表示職不就因本申請表格全部成任何部分內容前產生或因倚賴誤等內容而引致的任何損失承擔任何 實任 Staple your ナー のす of this Application Form, together with a copy of each of the yellow and green Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Con n registered by the Registrar of Companies in Hong Kong as required by section 34C of the Companies Ordinance. The Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong 申請衣格地同**黄色及線色**申請表格各一份・相較章程及相較章程服擴大「這星公司註圖處慮反復鑑女犬」一節所指的其他文件,已經按照公司條例第542C條的規定向香港公司註圖處處反登記。香港遊券及開貸 <合業 0 payment here 第五頁書、 Not for publication, distribution or release, directly or indirectly, outside Hong Kong and including, without limitation, no in the United States (including its territories and possessions, any state of the United States and the District of Columbia), the United Kingdom, Macau, Singapore, Japan, Ce Arg Erés Biol, Not and the Columbia and the Columbia and permitted in the relevant law. Arg Erés Biol, Not Arg Edit (EXTRE), Explicit of The District of Columbia), the United Kingdom, Macau, Singapore, Japan, Ce Arg Erés Biol, Not Arg Edit (EXTRE), Explicit of the District of District and Permitted States and the District of Columbia), the United Kingdom, Macau, Singapore, Japan, Ce Arg Erés Biol, Not Arg Edit (EXTRE), Explicit of the District of District and Permitted States and Provide States and the District of Columbia), the United Kingdom, Macau, Singapore, Japan, Ce Arg Erés Biol, Not Arg Edit (EXTRE), Explicit of the District of Columbia), the United Kingdom, Macau, Singapore, Japan, Ce Arg Erés Biol, Not Arg Edit (EXTRE), Explicit of the District of Columbia), the United Kingdom, Macau, Singapore, Japan, Ce Arg Erés Biol, Not Arg Edit (EXTRE), Explicit of the District of Columbia), the United Kingdom, Macau, Singapore, Japan, Ce Arg Erés Biol, Not Arg Edit (EXTRE), Explicit of the District of Columbia), the United Kingdom, Macau, Singapore, Japan, Ce Arg Eres Biol, Explicit of Columbia, Arg Eres Biol, Columbia, Japan, Eres Biol, Hawa, Kang Offer Shares In the United States. The Hong Kong Offer Shares and the United States, and Not and States, and 請將股款 緊釘在此 澳門勵 駿創建有限公司 Macau Legend Development Ltd Macau Legend Development Limited 澳門勵駿創建有限公司 (Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司) **GLOBAL OFFERING** 2,048,309,000 Shares (comprising 1,765,784,000 Shares and 282,525,000 Sale Shares, and subject to adjustment and the Overallotment Option) 204,832,000 Shares (subject to adjustment) 1,843,477,000 Shares (comprising 1550,952,000 Shares and 282,525,000 Sale Shares, and subject to adjustment and the Over allotment Option) HK\$2.98 per Offer Share (payable in fall on application in Hong Kong dollars, subject to refund on final pricing, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) HK\$0.10 per Share 1680 Number of Offer Shares under the Global Offering Number of Hong Kong Offer Shares Number of International Placing Shares Maximum Offer Price Nominal Value : 1680 Stock Code 全球發售 全球發售的發售股份數目 9,000股股份(包括1,765,784,000股股份及282,525,000股銷售股份<sup>,</sup>可予調整及 視乎超額配股權行使與否而定) 4,832,000股股份(可予調整) 香港發售股份數目 2000股股份(包括1,5560,952,000股股份及282,525,000股銷售股份,可予調整及 實額配設備行使與否而定) 售股份2,98港元(須於申請時以港元缴足,多繳款項可於最終定價時予以退還 國際配售股份數目 後售價 金、0.003%證監會交易徵費及0.005%聯交所交易費) 1%經 股股份0.10港 面 股份代號 16 Application Form 申請表格 Applications will be accepted until 12:00 noon on Thursday, 20 June 2013 You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. 截止接受申請時間為二零一三年六月二十日(星期四)中午十二時正 閣下必須細聞本申請表格所載的條件及指示。 本申請表格各適用部分必須以墨水筆或原子筆清楚填妥,方為有效。 Please write clearly in ink. Macau Legend Development Limited (the "Company") CLSA Limited CTIC Securities Corporate Finance (HK) Limited Credit Suisse (Hong Kong) Limited BOCOM International Securities Limited CIMB Securities Limited Investee Capital Asia Limited Sun Hung Kai Investment Services Limited 澳門勵駿創建有限公司(「貴公司」) 里昂證券有限公司 里昂證券希限公司 中信証券融資(香港)有限公司 減土信貨(香港)有限公司 交銀國際證券有限公司 聯弖證券預公司 新鴻基投資服務有限公司 新鴻基投資服務有限公司 (晉等: 根據招股章程及本申請表格所載的條款及在其條件規限下以及在組織章程太綱及組織章程細則的規限下,申請下列數目的香港發售股份 體附申請香港發售股份按每股發售股份2.98能元最高發售價計算所需的全數股款(包括1%認紀獨金、0.003%凝監會交易微費及0.005%聯 aly for the number of Hong Kong Offer Sh the Memorandum of Association and the Articles of Association enclose payment in full for the Hong Kong Offer Shares applie SFC transaction levy of 0.003% and Stock Exchange trading fee ım Offer Pri of HKS 98 per Offer Share including brokerage of 1% ler this application; yellow Application Form or by giving 18 or the person for whose benefit I am/ application made and in metions to HKSCC, or th nly application intenace , white Form eIPO whether on m.hk), to | • we are applying; understand that the decla m will be relied upon by the Company, the Sole Sp mke any allotment of Hong Kong Offer Shares in re • egister of members of the Company in Hong Kong as the holder(s) in the Prospectus and on the pages attached to this form) to send any given on this Application Form except where I/we have applied for we wish to collect any share certificates and/or any refund cheques and authorise the Company (or its ag long Kong Offer Shares allotted to me/u .000.000 pectus; to this Application Form and in the Prospectus and agree to be bound by

se of joint applicants) in this Application Form and to send the refund cheques m (except where I/we have applied for 1,000,000 Hong Kong Offer Shares or fund cheque in person in accordance with the procedures prescribed in this applying have not applied for or taken up, or indicated an interest for, and d or allotted (including conditionally and/or provisionally) any International E bounds seen phaced or allotted (including conductioning senses pro-tated in the International Placing, able moles to be registered as the holder of the Hong Kong Offer Shares to be allocated to me/us, "front the oresonements described in the Prospectus and this Application Form; "front the oresonements described in the Prospectus and this Application form;

rant and undertake that th g this the H

ve effect to the arrangements described in the Prospectus and this Application Form: calorino for the Hong Kong Offer Stances to makes or by moles of the whose heard this application is Global Coordinators, the Joint Bookmuners or the Underwriters or any of their respective directors, we regulation (whether or nathwing the force of lay 10) any territory outside Hong Kong; s, and the persons for whose benefit I andwe are applying are not in the United Stated (as defined in Poplication Form or and/era a person described in paragraph (h)(s) of Rkue [202 of Regulation S under eng Kong Offer Shares to or by whom or for whose benefit this application is made would not require egulation (whether on on having the force of law) of any territory outside Hong Kong; and ontract will be governed by and construed in accordance with the laws of Hong Kong. Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

- 論是否具我推致力: 豐璧明《發展及無能本//香等/香等在1及本//香等為其利益而代為申請的人士於填寫及提文本申請表格時並非身在美國境內(定義見S規 倒(領修訂))。或美國道券店5規則第40%從佈內X1段所進人士。或本人/香等或本人/香等為其利益而代為申請的人士優配發或申請香港發售 股份不會引援。從公司現裡優香港也以托信和國的任何此視或規則的任何規定(不論是否具法律效力);及 同業本申請、任何申請的援納及據此訂立的合同受香港法例管轄,並按其證律。

For Broker use 此欄供經紀填寫									
Lodged by 由以下經紀遞交									
Broker No. 經紀號碼									
Broker's Chop 經紀印章									

### Date:日期:..... D日 M月 Y年

- vitant that you read the terms and conditions and application procedures overleaf. vitant that you follow the application procedures overleaf, otherwise the Company reserve application may be made for the benefit of any preservo on a white or vellow Applions to BKSCC or through the White Form eIPO service (www.eipo.com.hk). Multiple one to HSSCC or through the White Form eIPO service (www.eipo.com.hk). Multiple on forms or by woy of giving electronic application instructions to 18HSCC, or through no more the Hong Kong Public OHC and applications where cheques to bunker's cashi on under the Hong Kong Public OHC and applications where cheques to bunker's cashi set of the set of
- to be rejected. You may be prosecuted if you make a false declaration

For identification purposes only

售: 周 不必須總固得宜防條款及條件及申請手續。 周 可必須遵照得宜所確的申請手續。否則不必可保留維利拒絕申請。 億可以自免或遵他前款有後回時書推前或利用自**表eIPO**服務(www.eipo.com.hk)發出電子認購指示為任何人士的利益作出一1 自免及/或囊値申請款格成時常推結算或利用自**表eIPO**服務(www.eipo.com.hk)發出電子認購指示作出的重視或膨脹重視申請 面人申請認問意識IIO2416.0000名港發管股份(固否港公開發任初步可供認購的否港發售股份的50%)。及支票或能打本票於 可是如此出處理與可可還希慮覺受操行。

Number of Hong Kong Offer Shares applied for (not more than 102,416,000) 申請香港發售股份數目 (不多於102,416,000股股份				Cheque/banker's casl order num 支票/銀行本票號	lber	
Total amount of payment 股款總額	НК	\$	港元	Name of bank on which che banker's cashier order is dra 支票/銀行本票的付款銀行名	wn*	
				k of Communications (Nominee) Co. Ltd 行(代理人)有限公司—澳門勵駿公局		fer".
To be completed in BLOCK letters in 除另有説明外,請用墨水筆或原子				e the address of the first-named applica 址。	int only.	
Name (in English) 英文姓名/名稱	Family name of	or company name 姓	氏或公司名稱	Forename	(s) 名字	
Name (in Chinese) 中文姓名/名稱	Family name of	or company name 姓	氏或公司名稱	Forename	s)	
Occupation (in English) 職業(以英文填寫)				Hong Kong Identity Passport No.A Business Registr (Please delete as ag 香港發 份證號碼/讀 香港商業登 (論副去:	Hong Kong ation No.** propriate 疑照號碼 記錄碼 **	
Names of all other joint applicants (in English) (if any) 所有其他聯名申請人的 英文姓名/名稱(如有)	(1) (2) (3)			Hong Kong Identity Card No./P Hong Kong Business Registr all other jointr (Please delete asa 所有其他聯名申請人的香港身 護照號碼/香港商業賞	(1) (1) (2) (2)	
Address (in English) (Joint applicants should give the address and the telephone number of the first-named applicant only) 地址(以英文填寫) (聯名申請人只可填寫						
排名首位的申請人地址 及電話號碼) Only an address in Hong Kong will be accepte 只接受香港地址 For nominees: Please provide an account num	ber or identification cod		er(s).	Telephone No. 重話號碼		
由代名人遞交:請填寫各(聯名)實益擁有	「人的賬戶號碼或識別	编碼。				
如 閣下為代名人且並無項寫本欄,則本申 ** (a) For an individual, you must provide y provide your passport number. For a h they are bodies corporate) their Hong application for Hong Kong Offer Shar 如屬個人,閣下必須填寫香港身份 人士)須填寫其香港身份證號碼、(( (b) Part of your Hong Kong Identity Cart any. Such data would also be transfer Hong Kong Identity Card number/par 阁下所提供的部分香港身份證 的退款支票前,閣下的銀行可能量 Tick this box if you are applying Sharge is successful (in whole or i	請將被視任以 周下的よ 市地被視 (在) 周下的よ room Hong Kong Identity woody corporate, please prov Kong Business Registratio es and such dam would be be 證號碼或護紙號碼 (前 尚通用) 護照號碼 或(如) f number/passport number reat to a third party for re- sopert number may lead to / 建照號碼 或(前) 電理求考慮 閣下的責港 for 1,500,600 Hong Kong in part) and "Refund of ty 人上的香港發售 股份 / 如 份 1 是還求前 款項 provide on this form shoo	· 國際 型、 務必填寫 (關 名、 Card number or passport number, idea the Hong Kong Business Regist on numbers. Your, Hong Kong Idean transferred to a thind party for the 國下持有 電港身份證。請填寫 法人團體) 香港面等 金記號碼。 ror, in the case of joint applicants fund purpose. Your banker may r delay mencashment of or may inva 5, D 80 = 申請人,則拼名首位 身份電感碼,谨照聽碼。倘若 「 Offer Shares or more and wish to o an application monies" for details of £ 欲願自領取股票及/或退款 ]兩節。 uld be authorised by the signature	該益維人人的地で破感或, I fyou hold a Hone Kong I fration number, H joint app accomplishment of such pup sezeomplishment of such pup 簡要方象分證號碼。(會 用 。 閣下的香港身份證號碼。(會 用 。 閣下的香港身份證號碼) 個下的香港身份證號碼) 閣下的香港身份證號碼) 個下的香港身份證號碼) 和的分證號碼) 和的方書港身份證號碼) 和的方書港身份證號碼) 和的方書港身份證號碼) 和的方書港身份證號碼) 和的方書港身份證號碼) 和的方書港身份證書書。	dentity Card, please provide your Hong Kong Ider licants must give (if they are individuals) their Hong ng Business Registration numbers will be used for c	ntity Card number. If you do not hol g Kong Identity Card numbers, where checking the validity of Application F 屬法人團體 ·請填寫香港商業登計 是否有效及處理香港發售股份申i amed applicant) provided by you may r before encashment of your refund co 票(如有)上。上述資料亦可能轉交 每 see the sections overleaf headed "If (s) (if any).	appropriate, passport numbers, or (if orms and otherwise for processing the 已號碼。所有聯名申請人(加屬個別 時,並會轉交第三方作上述用途。 be printed on your refund cheque, if heque. Inaccurate completion of your 第三方以安排退款。在兑現 閣下 your application for Hong Kong Offer
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Use this Application Form if you want the share certificate(s) for the Hong Kong Offer Shares to be issued in your name 倘 閣下欲以本身名義獲發行香港發售股份股票,請使用本申請表格

澳門勵駿創建有限公司 Macau Legend Development Ltd

# **Macau Legend Development Limited**

## 澳 門 勵 駿 創 建 有 限 公 司<sup>\*</sup>

(Incorporated in the Cayman Islands with limited liability)

## **GLOBAL OFFERING**

- ditions of your application Who can apply 1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
  If you are a firm, the application must be in the names of the individual members, not the firm's name.
  If you are a body corporate, the Application Form must be signed by a duly authorised officer, who must state his or her representative capacity.
  Save for the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are:
  an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
  the chief executive or a director of the Company or any of its subsidiaries;
  a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company more of Global Offering; or
  an associate of any of the above ("associate" as defined in the Listing Rules).
  You cannot apply for any Hong Kong Offer Shares if you are:
  a legal or natural person in the PRC (other than Hong Kong, Macau and Taiwan) (except qualified domestic institutional investors);
  not outside the United States (or are not a person described in paragraph (h)(3) of Rule 902 of Regulation S under the US Securities Act ("Regulation S)") or will not be acquiring the Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S);
  have been allocated or have applied for any International Placing Shares under the International Placing; or
  a person who does not have a Hong Kong address.

If you are a nominee If you are a nominee, you may lodge more than one application (whether by using the Application Forms or giving electronic application Instructions to HKSCC via CCASS) in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must give, for each beneficial owner: • an account number, or • some other identification code. If you do not include this information, the application will be treated as being made for your benefit. As a nominee, you are deemed to have warranted that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner on the terms set out in section F and the section entitled "Personal Data" below.

- Lodge only one application on a white or yellow Application Form or through giving electronic application instructions to HKSCC or through the White Form eIPO service (www.eipo.com.hk) for your benefit
   Multiple applications or suspected multiple applications will be rejected. Except where you are a nominee and provide the information required to be provided in your application, all of your applications will be rejected as multiple applications if you, or you and your givint applications to tester or any of your joint applicants.
   make more than one application in the test of test of the test of te

Participate beyond a specified amount in a distribution of either profits or capatity. Allocation of Hong Kong Offer Shares — Pools A and B. The 204.832 (200 Hong Kong Offer Shares mitially being offered for subscription by the public under the Hong Kong Public Offer (subject to any adjustment in the number of Offer Shares allocated between the International Placing and the Hong Kong Public (Offer) will be divided into two pools for allocation purposes: 102.416 (200 Hong Kong Offer) Shares and Pool B. Amou Pool B. The Hong Kong Offer Shares in Pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price (excluding the brokerse, the SFC transaction Dray and the Stock Exchange trading fee) of HKS5 million or less. The Hong Kong Offer Shares in Pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee) of more than HKS million and up to the total value of Pool B. You should be aware that applications in Pool A add upplications in Pool B are likely th receive differer allocated Food B. You should be aware that applications in Pool A and upplications in Pool B are likely th receive differer allocation ratios. If Hong Kong Offer Shares will be transafered to the othor pool to satisfy demand in that pool and be allocated accordingly. For the purposes of this paragraph only, "subscription obs. In addition, multiple applications or vepected multiple application in Merefor (without regard to the Offer Price as finally determined). You can only receive a milecation of Hong Kong Offer Shares (being 90% the Hong Kong Offer Shares originally allocated to each pool. Allocation of Hong Kong Offer Shares (being 90% the Hong Kong Offer Shares originally allocated to each pool. Allocation for more than 102.416,000 Hong Kong Offer Shares (being 90%

## ntal information

F.

emenual information supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been tiffed, to if applicant(s) have been submitted remain valid and may be accepted. Subject to the above, an application once hterease and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

- Effect of completing and submitting this Application Form. By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally with the other joint applicants) for yousedf or its agent or nominee and on behalf of each person for whom you act as agent or nominee: instruct and authorize the Company and/or the Joint Bookrunners (or its agents or nominees), as agents of the Company, to do on your behalf all things necessary to register any Hong Kong Offer Shares allotted to you in your name(s), as required by the Anticles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;

- to do on your benar and pungs necessary to register any Hong Nong Otter shares anoted to you in your hame(s), as required by the **Anticles** of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form; undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares to be allotted to you, as required by the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form; represent, warrant and undertake that you understand that the Hong Kong Offer Shares have not been and will not be registered under the US Securities Act and you and any person for whose account or benefit you are acquiring the Hong Kong Offer Shares are outside the United States (as defined under Regulation S) when completing and submitting this Application Form or are a person described in the prospectus and hypolexiton Form or are a person described in paragraph (N(3) of Kule 902 of Regulation S): undertake and agree to accept the number of Hong Kong Offer Shares applied for, or any lesser number allocated to me/us under this application Form and any supplement to the Prospectus, this Application Form and any supplement to the Prospectus, this Application Form and any supplement to the Prospectus, this Application Form and any supplement to the Prospectus, this Application Form and any supplement to the Prospectus, this Application Form and any supplement to the Prospectus, this Application Form and any supplement to the Prospectus and main you application form and any supplement to the Prospectus, this Application Form and any supplement to the Prospectus, this Application Form and any supplement to the Prospectus, this Application Form and any supplement to the Prospectus, this Application Form and any supplement to the Prospectus applied for form and any supplement to the Prospectus application form and any supplement to the Prospectus application
- any other information and representations save as set out in the Prospectus, this Application Point and any supplement to the Prospectus, of the Company, the Controlling Shareholders, the Joint Global Coordinators, the Joint Bookramers, the agrees bank on the Underwriters and any other parties involved in the Global Cordinators, the Joint Bookramers, the Officero, employees, partners, agents or advises is novally be liable for any information and representations not contained in the Prospectus, this Application Form and any supplement thereto; agree that the Company, the Directors and any other person who has authorised the issue of the Prospectus are forficero, employees partners, any other person who has authorised the issue of the Prospectus are agree that the Company, the Directors and any other person who has authorised the issue of the Prospectus.

- Prospectus; agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation; (if the application is made for your own benefit) warrant that this is the only application which has been or will be made for your benefit on a white or yellow Application Form or by giving electronic application instructions to HKSCC or through the White Form eIPO service (www.eipo.com.hk);
- \* For identification purposes only

- een made of that other person that this is t other person on a white or ough the White Form eIPO that other person's other person's agent ably conferred on
- (if you are an agent for another person) warrant that reasonable enquiries have been made of the only application which has been or will be made by you as agent far benefit of that of yellow Application Form or by giving electronic application instructions to HKSCC or draw the (if the application Form or by giving electronic application instructions to HKSCC or draw as gent all necessary power and authority to make the application.
  undertake and confirm that you (if the application is made by you as gent all necessary power and authority to make the application.
  undertake and confirm that you (if the application is made by you requery to the persons) for made bits application have not applied for or taken up, or takened to rehear the presents of the application is made by an agent all necessary power and authority to make the application.
  undertake and confirm that you (if the application is made by you requery to the present) for made this application any acceptance of it and the resonable or blocated to the horse sometime in the range of Hacing Shares, nor otherwise participate uh the International Pacing.
  agree that your application, any acceptance of it and the resulting contract will be governed by an with the laws of Hong Kong:
  agree to disclose to the Company, the Sole Sponsor, the foint Bookrunners, the visit of underwiter application is accepted your application procedure, set out in Application is accepted your application procedure, set out in Application procedure, set out in Application Form and agree to be bound by them?
  agree with the Company capit acadify and the Company agrees, with each of its she comply with the processing of your application may be due by any of the Sonsor.
  agree with the Company for its befalf and for the bareful of each Shareholder) that Shares are findential, your application is docepted.
  agree with the Company your application is docepted.
  agree with the Company your application is docepted.
  agree t e benefit you have for or take up, or provisionally) any

- int Global Coordinators, the isers and agents personal isers and agents personal data made this application; its of the Hong Kong Public

onstrued in accordance

- it in the Pro spectus and this
- s Shareholders, to observe and Association and the Articles of
- my's receiving banks and is not restricted to Shareholder) that Shares are freely transferrable by their
- n your application; and your application, agree and warrant that you have complied or, the Joint Global Coordinators, the Joint Bookrunners and
- agree with the Company on its behalf and for the holders:
   warrant the bruth and accuracy of the information of the laws of any place onside dong Kong and with all such laws and none of the Company the Underwrites nor any of their respective driver result of the desprane of your offer to purchase conditions contained in the Prospectu.
   The Company, the Sole Sponson the John Global Coord and any other parties involved in the Choho Differing or the resulted to rely on any warranty, remeschation or de being made by joint applicants, all the warmantes, represented by or imposed on joint applicants shall be deem jointly and severally. Kong are applicable Kong are applicable of Company the Sole sole of the respective directors offer to purchase. r, the Joint Global Coordinators, the Joint Dooklumics and ar advisers will infringe any laws outside Hong Kong as a arking from your rights and obligations under the terms and nt Bookrunners, the Joint Lead Managers, the Underw

Coordinators the Joint proordinates, me Joint Lead Managers, use Jointevintees into or their respective directors, officers, employees, partners, agents or advisers nor declaration made by you in this application. In the event of the application screpresentations, declarations and obligations expressed to be made, given or adversed to have been made, given or assumed by or imposed on the applicants

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Power of attorney. If your application is made through a duly authorised attorney, the Company, the Sole Sponsor and the Joint Bookrunners (or their activity of the authority of the second state of the authority of the authority of your attorney.

Determination of Offer Price The Office frice is expected to be fixed by agreement between the Joint Bookrunners (on behalf of the Underwriters), the Selling Shareholders and the Company on or around Friday, 21 June 2013 (Hong Kong time) and, in any event, not later than Wednesday, Shareholders and the Company on or around Friday, 21 June 2013 (Hong Kong time) and, in any event, not later than Wednesday, Shareholders and the Company on or around Friday, 21 June 2013 (Hong Kong time) and, in any event, not later than Wednesday, Shareholders and the Company on or around Friday, 21 June 2013 (Hong Kong time) and, in any event, not later than Wednesday, So and Stock Exchange trading fee of Colory5, subject to refund of any resulting surplus application monies to successful applicants, without interest, if the Offer Brice should be fower than HKS2.98. The Joint Bookrunners, on behalf of the Underwriters, may, with the consent of the Company, Totice the number of Hong Kong Offer Shares and/or the indicative offer price range below that stated in the Prospecus (whiet is HKS2.30 to HKS2.98 per Hong Kong Offer Shares) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. Notices of the reduction, and in any event, not later than the morning of the lade day for lodging applications under the Hong Kong Public Offer. Stack such notices will also be available at the Company's vebsite a www.macaulegend.com and the website of the Stock Exchange at www.hkexnews.hk. If, for any reason, the Offer Price is not afree between the Company, the Selling Shareholders and the Joint Bookrunners (on behalf of the Underwriters), the Global Offer Shareholders and the Joint Bookrunners (on behalf of the Underwriters), the Global Offer Price is not appreciation and will lapse.

Allotment of Hong Kong Offer Shares No proceedings will be taken on applications for the Shares and no allotment of any such Shares will be made until after the closing of the application lists. No allotment of any of the Shares will be made after 30 days from the date of the Prospectus. The Company expects to release and announce the level of indication of interests in the International Placing, the Offer Price, the result of applications and the basis of allotment of the Hong Kong Offer Shares on Wednesday, 26 June 2013 in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese). Such announcement will be made available on the Company's website at www.macaulegend.com and the website of the Stock Exchange at www.hexnews.hk. Results of allocations of the Hong Kong Public Offer, and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for the Hong Kong Offer Shares — 10. Publication of Results" in the Prospectus.

"How to apply for the Hong Kong Offer Shares — 10. Publication of Results" in the Prospectus. If you apply for 1,000,000 Hong Kong Offer Shares is successful (in whole or in part) If you apply for 1,000,000 Hong Kong Offer Shares or more on a white Application Form and have indicated your intention in your Application Form to collect your share certificate(s) (where applicable) from Computershare Hong Kong Investor Services Limited and have provided all information required by your Application Form, you may collect your share certificate(s) (where applicable) from Computershare Hong Kong Investor Services Limited at Shops 1712–1716. 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong Investor Services Limited at Shops 1712–1716. 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong Investor Services Limited at Shops 1712–1716. 17th Floor, Hopewell Centre, 183 Queen's Road East, bate of collection/dispatch of c-Refund payment instructions/refund cheque(s)/share certificate(s). If you are a corporate applicate hopts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation shamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collectly our share extificates(s) (where applicable) personally within the time specified for collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post and at your own risk. Share certificates(s) of the Long Kong Offer Flares will only become valid certificates of title provided that, not later than 8:00 a.m. on Thursday, 27 June 2013, the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its respective terms. The Company will not is

Circumstances in which you will not be allotted Hong Kong Offer Shares You may not be allotted Hong Kong Offer Shares for any of the following reasons:

- At the discretion of the Company or its agents: The Company, the Sole Sponsor or the Joint Bookrunners (as the Company's agents) or their respective agents and nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

### If your application is rejected 2.

- Ir application is rejected: iill not receive any allotment if: you make multiple applications or you are suspected to have made multiple applications; you or the person for whose benefits you apply for have applied for or taken up, or indicated an interest for or received, or have been or will be placed or allocated (including conditionally and/or provisionally) any International Placing Shares in the International Placing; your Application Form is not completed in accordance with the instructions as stated herein (if you apply by an Application Form);

  - roun), your apyment is not made correctly; your application is for more than 102,416,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer); you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation; or

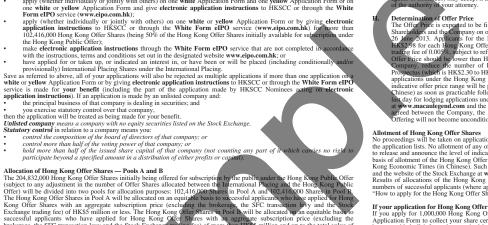
  - presentation; or the Company, the Sole Sponsor or the Joint Bookrunners believe that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address is located.

## If your application is not accepted: Your application will not be accepted if:

- application will not be accepted if: the Underwriting Agreements do not become unconditional; or the Underwriting Agreements are terminated in accordance with their respective terms.

### application is revoked:

If your application is revoked: By completing and submitting an Application Form you agree that you cannot revoke your application before the expiration of the 5th day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day (including Saturday)). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before Thursday, 27 June 2013 except by means of one of the procedures referred to in the Prospectus. You may only revoke your application before the expiration of the 5th day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day (including Saturday)) if a person responsible for the Prospectus under Section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.



If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or the results of the ballot respectively. results of the ballot respectively.

- The allotment of Hong Kong Offer Shares is void:

   Your allotment of the Hong Kong Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:

   • within three weeks from the date of the closing of application lists; or

   • within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists.

Refund of your application monies If you do not receive any Hong Kong Offer Shares for any reason, the Company will refund your application monies, including a brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% to you. No interest will be paid to you and all interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% to you, without including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% to you, without

interest. If the Offer Price as finally determined is less than HKS2.98 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) initially paid on application, the Company will refund the surplus application monies, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% to you, without interest. All interest accrued on such monies prior to the date of dispatch of refund cheques will be retained for beschfi of the Company. In contingency situation involving a substantial over-subscription, at the discretion of the Company, the Sole Sponsor and the Joint Bookmanes, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared. Refund cheque(s) will be crossed "Account payee only", and made payable to you or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number(or, in the case of joint applicants).

may not be cleared. Refind cheque(s) will be crossed "Account payee only", and made payable to you or, if you are joint applicants, to the first-named application form. Part of your Hong Kong Identity Card number/passport number (or, in the case of joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by your may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number fore encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number fore encashment of or may invalidate your refund cheque. If you have applied for 1.000.000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) in person, you may collect it in person from: *By 2012 - 1716, 17th Floor Honevell Cartur* 



Shop's 1712–1716, 17th Floor Hopewell Centre 183 Queen's Road East Wanchai Hong Kong ttween 9:00 a.m. and 1:00 p.m. on Wednesday, 26 June 2013 or any other date notified by the Company in the newspaper as the date of spatch of refund cheque(s).

dispatch of refund cheque(s). If you are a individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant who opts for personal collection, you must not authorised and authorised representatives (is paphicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you on ot collect your refund cheque(s) (where applicable) personally within the time specified for collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post and at your own risk. If you apply for less than 1,000,000 Hong Kong Offer Shares or if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) (where applicable) in person, your refund cheque(s) (where applicable) will be sent to the address on your Application Form on Wednesday, 26 June 2013 by ordinary post and at your own risk. The Company intends to make special efforts to avoid any undue delay in refunding application monies to you where approriate.

- "Jodge and one application on a white or yellow Application Form or through giving electronic application instructions to HKSCC or through the White Form eIPO service (www.eipo.com.hk)" for your benefit;

### How to make your application

- to make your application Use the table set out below to calculate how much you must pay for the number of for. Your application must be for a minimum of 1,000 Hong Kong Offer Shares Shares that you may apply for is 102,416,000. The table also sets out the total an Offer Shares up to 102,416,000 Hong Kong Offer Shares. No application for any of considered and any such application is liable to be rejected. You must pay the may Offer Share pub brokerage of 1%, a SFC transaction levy of 0.003% and a Stock E sets out the total amount payable for certain numbers of Hong Kong Offer Shares. 2. Complete this Application Form and sign it. Only written signatures will be acce
- Each application must be accompanied by either one cheque or one banker's cashie 3.
- 4

- Each application must be accompanied by either one cheque or one banker's cashier order.
  Staple your payment to the Application Form. You must pay for the Hong Kong Off banker's cashier order.
  If you pay by cheque:
  the cheque must be in Hong Kong dollars:
  the cheque must be drawn on your Hong Kong dollar bank account in Henge 1
  the cheque must be drawn on your Hong Kong dollar bank account in Henge 1
  the cheque must be the same as the name on your Application Form (or, first-named applicant). If the cheque is drawn on a joint account one of the name of the first-named applicant.
  the cheque must be made payable to "Bank of Communications (Nominee) the cheque must be post-dated.
  Your application may be regreted!
  if your cheque does not meet all of these requirements; or if your cheque does not meet all of these requirements; or if your cheque does not meet all of these requirements; or if your cheque cashier order must be insteaded by themsed bunker's cashier order in the indexide of the banker's cashier order must be indenside dollars;
  the banker's c

Hong Kong Island Hong

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d "Ac ker's cashier order must not be p

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Branch N

- tion will be rejected if your banker ashier orde es not meet all th
  - lodge it in one of the spec n, fold the for

### td. I ng Kong Branch

- Address
  - 20 Pedder Street, Central 57-71 King's Road
- ub-Branc G/F., 121-121A Wan Tsui Road, Chaiwan Sub-Branch nchai Sub-Branch
  - G/F., 32-34 Johnston Road

- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for; "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and "Refund of your application monies".

## al Data

Personal Data Personal Thormation Collection Statement The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

### Reasons for the collection of your personal data 1.

Reasons for the collection of your personal data From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the share registrar. Failure to supply the requested data may result in your application for securities being rejected or delayed or inability of the Company and the Hong Kong Share Registrar to effect transfers or render their services. It may also prevent or delay registration or transfer of the Hong Kong Ofter Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/ or refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

- ving purposes: s) for the lieation pr
- le, in the name of
- info , such as di rights issues a
- hange, the SFC

- the Company and the Hong Kong Share and/or any other purposes to which the

## 3.

- holders of securities may from time to time genee. **Transfer of personal data** Personal data hold by the Company and the Hong Kong Share Regis be kept confidential but the Company and the Hong Kong Share Regis be kept confidential but the Company and the Hong Kong Share Regis particular, they may disclose, obtain, te mafer (whither within or on holders of securities to, irrun or with any and all of the following per the Company of the appointed agents such as financial advise where applications for securities request deposit into CCASS, data for the purposes of overaning CCASS. any agents, contractors of hird-party service providers who or other services to the Company or the share registrars in cel the Stock Exchange, the SFC and uny other statutory regulat any other persons or institutions with which the Irolders o bankers, solicitors, accountants or stockbrokres etc. ar relating to the applicants and the holders of securities will givrar may, to the extent necessary for achieving the above scare, to eromit m the accuracy of the personal data and in ide Hong Kone) the personal data of the applicants and the ons and entities.

Access to and correction of personal data The Ordinance provides the holders of securities with perits to ascertain whether the Company or the Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access registers. All registers for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company, at its registered address disclosed in the "Corporate Information" section in the Prospectus *or an* ontified from time to time in accordance with applicable law, for the attention of the company scretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purposes of the Ordinance.

igning this Application Form, you agree to all of the above.

of Hong Kong Offer Shares you want to subscribe es. The maximum number of Hong Kong Offer amount payable for such numbers of Hong Kong other number of Hong Kong Offer Shares wall be aximum Offer Price of HKS2 we per-Hong Kong Exchange trading fee of 0.095%. The table below		Kowloon	Cheung Sha Wan Plaza Sub-Branch Kowloon Sub-Branch Tsimshatsui Sub-Branch Mongkok Sub-Branch Ngau Tau Kok Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road G/F., 563 Nathan Road Shop I3, G/F., 22-28 Mody Road, Tsimshatsui Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road Shop GI & G2, G/F., Phase I, Amoy Plaza, 77 Ngau Tau Kok Road
repted.		New Territories	Tseung Kwan O Sub-Branch	Shop 253–255, Metro City Shopping Arcade, Phase I, Tseung Kwan O
	(ii)	Standard Charter	red Bank (Hong Kong) Limite	ed
ier order.			Branch Name	Address
Offer Shares applied for by one cheque or by one		Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
			Quarry Bay Branch	G/F., Westlands Gardens, 1027 King's Road, Quarry Bay
			Yun Ping Road Branch	G/F. to 2/F., Fortune Centre, 44-48 Yun Ping Road, Causeway Bay
g Kong; s, the name of the first-named applicant) (either y authorised signatory of the bank on which it is			Aberdeen Branch	Shop 4A, G/F. and Shop 1, 1/F., Aberdeen Centre Site 5, No. 6–12 Nam Ning Street, Aberdeen
or, in the case of joint applicants, the name of the the joint account names must be the same as the		Kowloon	Kwun Tong Hoi Yuen Road Branch	G/F., Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
e) Co. Ltd. — Macau Legend Public Offer";			Mongkok Branch	Shop B, G/F., 1/F. & 2/F., 617–623 Nathan Road, Mongkok
c) Con Estai Annacad Elegend Fublic Offer ;			Tsimshatsui Branch	G/F., 8A-10 Granville Road, Tsimshatsui
			Mei Foo Manhattan Branch	Shop Nos. 07 & 09, Ground Floor, Mei Foo Plaza, Mei Foo Sun Chuen
		New Territories	Tsuen Wan Branch	Shop C, G/F. & 1/F., Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
			Tai Po Branch	G/F., Shop No. 2, 23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po
			New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin
g, and have your name certified on the reverse of bich it is drawn. The name on the back of the			Yuen Long Fung Nin Road Branch	Shop B at G/F. and 1/F., Man Cheong Building, 239–247 & 247A Castle Peak Road, Yuen Long
same. If it is a joint application, the name on the t-named applicant;	6. Your	Application Form ca	an be lodged at these times:	
ications (Nominee) Co. Ltd. — Macau Legend				113 — 9:00 a.m. to 5:00 p.m. 113 — 9:00 a.m. to 5:00 p.m.
these requirements.				oon on Thursday, 20 June 2013. The application lists will be open from
cial collection boxes at any one of the following	in for	a tropical cyclone a "black" rainstorn ce in Hong Kong a	warning signal number 8 or abo n warning signal, t any time between 9:00 a.m.	weather conditions. The application lists will not be open if there is: ve; or and 12:00 noon on Thursday, 20 June 2013. Instead they will be open day which does not have either of those warning signals in force in Hone

Torce in Floing Kong at any time between 500 a.m. and 12.00 floor out runusday, 2 tween 11.45 a.m. and 12.00 noon on the next business day which does not have either c ong at any time between 9:00 a.m. and 12:00 noon. usiness day means a day that is not a Saturday, Sunday or public holiday in Hong Kong. ext business day which does not have either of those warning signals in force in Hong

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 20 June 2013. You will not be given a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refund pending clearance of your cheque or banker's cashier order. 8.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS									
No. of Hong Kong Offer Shares applied for	Amount Payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount Payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount Payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount Payable on application HK\$		
1,000	3,010.04	30,000	90,301.15	500,000	1,505,019.20	9,000,000	27,090,345.60		
2,000	6,020.08	35,000	105,351.35	600,000	1,806,023.04	10,000,000	30,100,384.00		
3,000	9,030.12	40,000	120,401.54	700,000	2,107,026.88	20,000,000	60,200,768.00		
4,000	12,040.16	45,000	135,451.73	800,000	2,408,030.72	30,000,000	90,301,152.00		
5,000	15,050.20	50,000	150,501.92	900,000	2,709,034.56	40,000,000	120,401,536.00		
6,000	18,060.23	60,000	180,602.30	1,000,000	3,010,038.40	50,000,000	150,501,920.00		
7,000	21,070.27	70,000	210,702.69	2,000,000	6,020,076.80	60,000,000	180,602,304.00		
8,000	24,080.31	80,000	240,803.07	3,000,000	9,030,115.20	70,000,000	210,702,688.00		
9,000	27,090.34	90,000	270,903.46	4,000,000	12,040,153.60	80,000,000	240,803,072.00		
10,000	30,100.38	100,000	301,003.84	5,000,000	15,050,192.00	90,000,000	270,903,456.00		
15,000	45,150.58	200,000	602,007.68	6,000,000	18,060,230.40	102,416,000 (1)	308,276,092.77		
20,000 25,000	60,200.77 75,250.97	300,000 400,000	903,011.52 1,204,015.36	7,000,000 8,000,000	21,070,268.80 24,080,307.20	(1) Maximum number of H you may apply for.	Iong Kong Offer Shares		

- Application by HKSCC Nominees
  Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions
  to apply for Hong Kong Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not
  apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this
  Application Form are inapplicable where this form is signed by HKSCC Nominees:
   all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and
  conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association
   "Warring" on the first page;
   "If you are a nominee";
   "Lodge only one amplication on a white examine to the second second

- 2.

- Purposes
  The personal data of the holders of securities may be used, held and/or stored (by whatever means) for
  processing of your application and verification of compliance with the terms and application
  Application Form and the Prospectus and announcing results of allocations of Hong Korg Offer
  enabling compliance with all applicable laws and regulations in Hong Korg and Lewsner:
  registering new issue or transfers into or out of the name of bolders of securities including, when

## Enabling Companies with an appreader laws and regulations in tong registering new lisse or transfers into or out of the name of holders or HKSCC Nominees; maintaining or updating the registers of holders of securities of the C conducting or assisting to conduct signature verifications, any verifi-establishing benefit entitlements of holders of securities of the Comnpany; n or exch h as

- - or oth

- eta:: distributing communications of noncer or securities and compiling statistical information and shareholder profiles; making disclosures as required by titws, rules obregulations and any other statutory or governmental holdes; disclosing identifies of successful applicants by day of press disclosing identifies of successful applicants by day of press disclosing identifies of successful applicants by day of press disclosing identifies of successful applicants by day of press disclosing identifies of successful applicants by day of press disclosing identifies of successful applicants by day of press disclosing identifies of successful applicants by day of press disclosing identifies and the successful applicants of boldes of secu-ndent applications of boldes of securities and from the objection of securities and from the boldes of securities and from time to time agree. and shareholder profiles: they, rules or regulations (whether statute much lodies; applicant by way of press announcement facilityte claims on entilements; and purpose relating to the above and/or too ations to pholose of securities and/or regu-ne to time agree.
- are Regist Share Re

## viving banks and overseas principal share registrar; SCC and HKSCC Nominees, who will use the personal

## fer administrative, telecommunications, computer, payment terrion with the operation of their respective businesses; y or governmental bodies; and securities have or propose to have dealings, such as their of

澳門勵 駿創建有限公司

Macau Legend Development Ltd

## Macau Legend Development Limited

## 澳門勵 駿 創 建 有 限 公 司<sup>\*</sup>

(於開曼群島註冊成立的有限公司)

## 全球發售

## 申請條件

5.

- ₩17 申請人資格 1. 閣下(申請人)及由 閣下為其利益而代為申請的任何人士必須年滿18歲或以上並須有香港地址。
  - (中前人)及田 阁下為共利益加代為甲前的任何人工必須干補18級取以上並須有半 間下屬衡數,則須以商號內個別成員而非以商號的名義作出申請。 間下屬法人團體,申請表格須由正式授權的負責人簽署,並必須註明其代表身份。 二市規則所容許的情況外,」如 閣下屬下列人士,則不得申請任何香港發售股份: 本公司及人或其任何附屬公司股份的現有實益擁有人; 本公司或其任何附屬公司的行政總裁或董事; *ψ*Π

    - 本公司的關連人士(定義見上市規則)或緊隨全球發售完成後將成為本公司關連人士的人士;
  - 閣下 如

  - 改 任何上述人士的聯繫人(「聯繫人」的定義見上市規則)。 閣下屬下列人士,則不得申請任何香港發售股份: 中國(香港,或門及台灣除外)的法人或自然人(合資格境內機構投資者除外); 並非在美國境外(或並非美國證券法S規例(「S規例」)第902條第(h)(3)段所述的人士)或不會在
  - 业产证关闭%元1公量扩关局地,产品3%20113%20174702%3%10(15)%702%3%10(15)%702037213 配接合发展25规例,中職人看能發展股份; 已獲分配或已申請認購國際配售的任何國際配售股份或以其他方式參與國際配售;或 並無香港地址的人士。 •
- 7.

 備 閣下為代名人
 備 閣下為代名人,
 間下為代名人,
 則可以, 閣下本身名義代表不同實益擁有人提交超過一份申請(不論是使用申請表格或透過中央結算系統向香港結算發出電子認購指示)。
 閣下必須於本申請表格上註有「由代名人遞交」一欄內填入各實益擁有人的:
 ・ 販戶號碼;或
 ・ 累戶式他識別編碼。
 加子推束人他說用「不必現在」, 閣下被視作已保證 閣下利益而提交。作為代名人, 閣下被視作已保證 閣 加考推案上述管料,則該項申請將被視作為 閣下利益而提交。你為代名人, 閣下被視作已保證 閣 石工具把電威川加助為。
 四本長実上述資料,則該項申請將被視作為 閣下利益而提交。作為代名人, 閣下被視作已保證 閣下已正式獲授權代表有關實益擁有人簽署本申請表格,並同意根據下文己節以及「個人資料」一節所載條款拔露有關該名實益擁有人的個人資料。

- 閣下的利益以白色或黃色申請表格或向香港結算或利用白表eIPO服務(www.eipo.com.hk)發出電 僅可為
  - (當可為) 图下的利益次白色或貨色平請我借或问者沒結算或利用白表EFO成废(www.elpo.com.ik)發出電子認購活透交一份申請 重複或疑屬重複的申請將還打絕受理。除非 閣下為代名人且在 閣下的申請中提供所需資料。否則如 閣下或 閣下與 閣下的聯名申請人或 閣下的任何聯名申請人作出以下事宜, 閣下所有申請即被 視為重複申請而不子受理:

     以自色或黃色申請表格或印書指結算或利用白表eIPO服務(www.elpo.com.ik)發出電子認購指示提

  - 以日色或更色甲請衣給或向各密結果或利用日表elPO服務(www.eipo.com.nk)實近個=**i** 考點 指示能 出超過一份申請(無論個別或聯同他人); 同時(無論個別或聯同他人)以一份白色申請表格及一份黃色申請表格,或以一份白色或黃色申請 表格而同時向香港結算或利用白表elPO服務(www.eipo.com.nk)發出**冒子認購指**示提出申請; (無論個別或聯同他人)以一份白色或黃色申請表格或向香港結算或利用白表elPO服務(www.eipo. com.nk)發出**電子認購指**示申請超過102,416,000服香港發售股份(即香港公開發售初步可供加速的香 <sup>## 在他</sup>.mo.do com

  - 港發售股份的50%); 利用白表eIPO服務發出的電子認購指示並無根據指定網站www.eipo.com.hk所載的指示 條款及條

  - 利用白表EIPO服務發出的電子認購指示並無根據指定網站www.eipo.com.hk所載的指示、除款及除件填妥:或
     已申請或接納或表示有意認購,或已獲配售或將獲配售(包括有條件及/或暫定)國際配售的國際配售股份。
     院上述者外,如以 關下為受益人以白色或黃色申請表格或向香港結算或利用白表eIPO服務發出電子認購指示提出超過一項申請(包括香港結算代理人根據電子認購指示面提出的該部分申請)。則 圖下的全部申請會被視作重複申請而還拒絕受理。如申請由一家非上市公司提出,且:
     該公司主要業務為認差交易;及
     國下可對該公司行使法定控制權, 則該項申請將視作為 關下利益而提交。 非上市公司指股本證券並無在聯交所上市的公司。
     對一家公司的法定控制權乃指 關下:
     此物公司進進会的组成:或

  - %公刊的//成-定動權//14 间下, 控制該公司過半數投票權;或 持有該公司過半數已發行股本(不包括其中無權分享超逾某將定金額動利潤或資本分配的任何

方化。 **希我智慧松的分配一年组及乙组** 就分配面言,香港公開發售初步提呈以供公眾人士認통的204,832,000股香港發售股份,視乎國際配替與、 若述公開發售之間所分配的發售股份數目的任何調整面定,將分為函组:甲組102,416,000股股份之(細 102,416,000股股份。甲組的香港發售股份將按公平基本分配一成功申減認總價(5,00000)港元或以下,不 心括經紀用金,途監會交易微費及應咬所交易受專运播進會股份的申請人。乙組的香港發售股份將按公 平基準分配予成功申請總認購價5,000,000港元以上(本包括經紀佣金,設監會交易微費及聯交所交易费) 及最高達乙組總值香港發售股份的申請人。 图下務議注意甲型的申請與乙組的申請可能有不同的分 的比例。倘如(面非兩組)香港發售股份的思慮成本之饭前言。香港發售股份的認購價(指申請認購種港發 皆股份時應付的價格(不考慮最終監定的發售價)。 陽下僅可優分配甲組或乙組而非兩組的香港發皆股份 %。此外,任何一組或兩組內的或進用讓或設置運使申請效用。102,416,000股香港發售股份。因香港 公配的香港發售股份數」與該如正書就不受理。發了是非總法購102,416,000股香港發售股份。因香港 公配的香港發售股份數」與該如正書就不受理。發了若根據香港公開發售初步可供認購的香港發售股份數」或範載,則該如申請不受理。發了這樣香港為開發自而還分配的香港 發售股份數目面有是。分配香港發售股份的之處。我分配了一面定。分配基準可因應申請人有效申請的香港 發售股份數目面有是。分配香港發售股份的人主獲分配更多吸份。而未能中還的申請人可能不算他暫 股份。

## 戊.

補充資料 倘減招股章程發出任何補充文件已提文申請的申請人可能會或可能不會(視乎補充文件所載資料而定) 接著可以撤回申請酌短知。倘申請入未接援短知,或申請人已接獲通知但並未根據所通知的程序撤回申 請,則所提交的一切申歸將仍然有效並可能獲接納。除上述者外,申請一經提交即不可撤回,且申請人 將被視為根據經補充招股章程而提交申請。

### 填妥及提交本申請表格的效用

- 填妥及提交本申請表格的效用 本申請表格一經填妥及遞交,即要明 閣下(如 閣下屬聯名申請人,即 閣下與其他聯名申請人共同 反個別為 閣下本專這代理人或代名人的身份,代表 閣下為其作為代理人或代名人的每名人士: 指示及援種本公司及/双聯席賬簿管理人(或其代理人或代名人)作為本公司的代理人,根據組織 章程細則的處定,樣式 閣下辦理一切必需手續,務求以 閣下名義登記任何配發子 閣下的香 港發售股份,及令招股章程及本申請表格所述各項的安排得以進行; 承諾簽署所有文件及辦理所有必要事宜,使 阁下可按照組織章程細則的處定,登記 閣下為所 獲配發的者涉發售股份的持有人,及令招股章程及体申請表格所述各項的安排得以進行; 3. 聲明,保證及承諾 閣下明白香港發售股份並進亦不會根據美國證券法登記,且 閣下及 閣下 代為申請認購香港發售股份的受益人士於填寫及遞交申請表格時身處美國境外,定義見S規例,或 閣下屬5規例第902條第(10;3)段所述的人士; 承諾及同意接納 閣下根據此項申請認購的香港發售股份或獲分配的任何較少數量的香港發售股 份;

- 份: 確認 閣下已收取招股章程,並於提出申請時,僅依據招股章程、本申請表格及招股章程任何補 充文件所載資料及陳述,而並無依賴招股章程、本申請表格及招股章程任何補充文件所載以外的 任何其他資料及陳述: 同意本公司、控股股東、聯席全球協調人、聯席賬簿管理人、獨家保薦人,包銷商及參與全球發售 的任何其他各方或其各自的董事、高级人員、僱員、合夥人、代理人或顧問概毋須及將毋須對並未 載於招股章程、本申請表格及其任何補充文件的任何資料及陳述負責; 同意本公司、董事及任何授權刊發招股章程的其他人士僅對招股章程、本申請表格及招股章程任 何補充文件所載列的資料及陳述負責; 同意在不影響 閣下可能擁有的任何其他權利的情況下) 閣下的申請一經接納,即不可因無意 的生實申述師過知言

- 同意(在不影響 閣下可能 的失實申述而撤回或撤銷;
- 大員中処回氟回或氟朝, 尚申請乃為。關下本身利益而提出)保證是項申請乃為。關下利益,以白色或黃色申請表格或向 港結算或利用白表eIPO服務(www.eipo.com.hk)發出電子認購指示而經已作出或將作出的唯一申

- (倘 閣下乃他人的代理人)保證已向有關人士作出合理貧満,證實是項申請乃為該名人士的 利益,由 閣下以代理人的身份以白色或黃色申請表格或何香港結算或利用白表elPO服務 (www.eipo.com.hk)發出電子認識指示而已作出或將作出的唯一申請,而 閣下已獲正式授權以該名

利益、由、關下以代理人的身份以自免或責色申請表地要向香港結算或利用自表eIPO服務 (www.eipo.com.hk)發出電子認購指示而已作出或將作出的你一申請,而、關下已獲正式授權以該名 人士代型人的身份簽署本申請表格;
(倘申請由代理人代表、關下提出)保證、關下區經有效地及不可擬個地向、關下的代理人授予所 有必要的權力及授權以提安申請;
事諾及確認、關下(如申請是為、關下本身的利益提出)或由、關下與其利益提出申請的人士並無 申請或接納或表示有意認購及將不會申請成接納或表示有意認購且就無獲得、或配用或分配(包括 有條件或暫定) 任何國際電售股份或以其他公式会具協會認考;
同意、關下的申請,任何申請的接納及推此說定如合調愛香港法例常轄,並按其誤釋;
同意、關下的申請,任何申請的接納及推此說定如合調愛香港法例常轄,並按其誤釋;
同意、關下的申請,任何申請的接納及推此說定如合調愛香港法例常轄,並按其誤釋;
同意、關下的申請,任何申請的投納及其此說定如合調愛香港法例常轄,並按其誤釋;
同意、關下的申請,任何申請的投納及推定,除讓你有效。關下改動調力通信(為 出本申請的人士的個人資料或低何道為);
國意 關下的申請,是很納、關下即申請將以本公司及佈的考維人個執種等;
國意 關下的自己,是接納,關下的供素型或表示同意,還不同意遵定及各個熟課品公司法、公司條 例 4.400 人名及各型成功利益,當不需意,服許可由其特有人自由轉讓;
國產 關下的申請所就管轄乃真要罪確認。
國產 關不的申請所就管轄乃真要罪確認。
個子做以相任何也違的法律述用形、關下他申請,則同意及保證、關下已遵守所有該等法律,且本公司,剩累有定面關是保證,關於定律人及包括面的以及任何使等各自的重重,高級 戰員或範問,與不發因接約,關下的說購勞增加及。關一時提出我相股章程所或該款及條件所規定的權 利與其任而就關於任何換重違反者,認以於的代個法律.
本公司,獨家保護人、關席全地認具,但有。合以人,代理人或範疇可能提給人,包請商及任何參與全律發 皆的其他名方或或等各自的重動,高效」關本同之保證,以等的是此,也或非過或須履行 也的成或者是人等的之意及。
本公司,獨家保護人、講成者理解,而可在本申請
如一個」或一人提供,以該這些說人的低個法律.
本公司,獨家保護人,請加強人,認識是不能出及任何做法律.
本公司,獨家保護人,請加查與否認,得加及提供,當此人,也請用的有能或領國,因在本申請 利用,與本有因是及至此人的人的批提出,在此或承擔或須履行 的人類。與主要求意及。,與我和或規定,當該,與出人,但前處是任何參與全律證 個品,與本者自由執意及。,」與一個有,合以人,代理人或或關則均有能依賴、關下在本申請 利用,與本者自該與人,認定。
本公司,獨家保護,論與一當該,與我自己,也是其理理,與本者的或須服者, 在,或或能用,與本者自該,與也,與本者, 」」」」」」」」

### 授權書 庚.

## 香港發售股份的配發

普港發售數份的影数 本公司在截止辦理申請登記後,方開始處理股份的認購申請並配發任何該等股份。任何股份的配發均不得遲 於招股章程日期起計30日後進行。本公司預期於二零一三年六月二十六日(星期三)在南華早報(以英文)及香 港經濟日報(以中文)刊發及公佈國際配售的認購閱羅程度、發售價。香港發售股份的申請結果及配發基準。 該公佈亦將於本公司網站www.macaulegend.com 及聯交所網站www.hkcmews.hk刊登。 香港公開發售的分配結果以及成功申請人的香港身份證/護照/香港商業登記號碼(如適用),將按照招股章 程「如何申請香港發售股份—10.公佈結果」一節所述透過不同途徑可供查閱。

### 閣下成功申請認購(全部或部分) 香港發售股份 倘

倘 關下成功申請認購(全部或部分) 考港發售股份 倘 關下使用自色申請表格申請1,000,000 股或以上香港發售股份,並在 關下的申請表格內註明欲親自前往 香港中央遊券登記有限公司領取股票(如適用),並已於申請表格中提供一切所需資料,則可於二零一三年六 月二十六日(星期三)或本公司公佈領取/發送電子退款指示/退款支票/股票的其他日期上午九時正至下午 一時正親隨審港灣仔E自大城東183號合和中心17樓1712至1716號鋪向香港中央證券登記有限公司領取 閣 下的股票(如適用)。倘 閣下屬個別人士並選擇親自領取,則 閣下不得授權任何其他人士代為領取。個別人士及 授權代表(如適用)在領取時均須出示香港中央證券登記有限公司貸掉當的授權代表前來領取。個別人士及 段權代表(如適用)在領取時均須出示香港中央證券登記有限公司貸掉面)約份證明文件。倘 閣下未在指定領 取時間內親自領取股票(如適用),則該等股票其後將盡快以書通郵鑑方式寄往申請表格所示地址,郵誤風險 概由 閣下自行系擔。

概由 閣下自行承擔。 倘全球發售於不遲於二零 三年六月二十七日(星期四)上午八時正在各方面成為無條件,以及各句銷協議均 间主球要皆以不運玩一零。二十八刀一一七口(星朔回)上十八吋正化台刀面成高無床件。以及台包前面戰均 無根據其各自條款而發止,香港發售股份的股票方會成為有效的所有權證書。 本公司不會發出任何臨時所有權文件,亦不會就已付申請脫款發出收據。倘若發售價低於 閣下所支付的每 股價格,多出的申請款項(包括多繳款項所佔的經紀佣金、證監會交易徵費及聯交所交易費)將會不計利息退

関下

不獲配發香港發售股份的情況 關下可能因下列任何一個理由而不獲配發香港發售股份:

本公司或其代理人行使酌情權: 1. 

- 閣下的申請還拒絕受理:
   在下列情況下, 閣下將不獲配發任何股份:
   閣下作出重複申請或 閣下被懷疑作出重複申請;
   閣下所作申請的受益人已申請或接納或表示有意認購,或獲得或已獲或將獲配售或分配(包括有條件及/或暫定)國際配售中任何國際配售股份;
   閣下的申請表格並未遵循本申請表格所載指示填妥(倘 閣下使用申請表格申請);
- 閣下尚未繳妥股款
- 閣下申請認購超過102,416,000股香港發售股份(即香港公開發售初步可供認購的香港發售股份的 50%)
- JUV0/, 關下以支票或銀行本票付款,但該支票或銀行本票在首次過戶時不獲兑現;或 本公司、獨家保薦人或聯席賬簿管理人相信 關下的申請一經接納,會建反 關 申請時所在司法權區或 關下地址所在地區的適用證券或其他法律、規則或法規
- 閣下填妥及/或簽署

### 閣下的申請不獲接納: 倘

- 10 图 P 的甲酮个覆接例:
   在下列情况下, 图下的申請將不獲接納:
   包銷協議未能成為無條件;或
   包銷協議已根據各自的條款予以終止。

### 閣下撤回申請 4. 倘

3.

一經這妥並交回,即表示 閣下同音不可於開始辦理申請登記後第五日屆滿前(就此而言不句 由詰表格 甲請表格一經現妥亚父回,即表示 陶下回意不可於同短新理中可就配仅和五回個冊即(Mu,uu回不吃 括非營業日(包括星期六))撤回申請。本協議將成為與本公司訂立的附屬合約,在 閣下遞交申請表格 後即具有約束力。本附屬合約的代價為,本公司同意,除按招股章程所述任何一項程序外,不會於二零 一三年六月二十七日(星期四)之前向任何人士發售任何香港發售股份。根據公司條例第40條,倘負責招 股章程的人士根據該條發出公告,免除或限制該人士對招股章程所負的責任, 閣下方可於開始辦理申 述書。20條, UP 中國, CD 标志考虑, L 在長年期, D 的責任, 閣下方可於開始辦理申 請登記後第五日屆滿前(就此而言不包括非營業日(包括星期六))撤回申請

## 閣下欲以本身名義獲發行香港發售股份股票,請使用本申請表格

倘就招股章程發出任何補充文件,已提交申請的申請人可能會或可能不會(視乎補充文件所載資料而定) 间私拍板是程度由任问棚九文什, C 提父甲硝的甲硝人可能曾或可能不曾代了一棚九文件仍載員科加定, 接獲可以撬回申請通知。倘申請人未接獲通知,或申請人已接獲通和但並未根據所通如的程序撤回申 請, 則所提交的一切申請將仍然有效並可能獲接納。除上述者外,申請一經提交即不可撤回,且申請人 將被視為根據經補充招股章程而提交申請。 閣下的申請一經接納,概不得撤回。就此而言,在報章上公佈分配結果即構成對未被拒絕的申請的接 納,偷有關分配基準受若干條件規限或規定以抽籤方式分配,則申請獲接納與否視乎有關條件能否達成

或抽籤結果而定。

倘

## 倘香港發售股份的配發無效

- 11個治發當板(加約配效無效。) 倚聯交所上市委員會在下列期間未批准股份上市,則配發予 閣下的香港發售股份將告無效: 由截止辦理申請登記日期起計三星期內;或 倫聯交所上市委員會在截止辦理申請登記日期後三星期內通知本公司延長有關期間,則在截止辦 四時交移行和約40年月期時,目在截止辦理申請登記日期後三星期內通知本公司延長有關期間,則在截止辦 理申請登記起計最多六星期內。

### **退**澴申請款項

■交界二方以安排送款。在兑现 阁下的香港身份證號碼/ 遵照號碼填寫有誤,可能造成 阁下的考形分词 兩/ 遵照號碼。倘若 阁下的香港身份證號碼/ 遵照號碼填寫有誤,可能造成 阁下的支票延遲兑現或 下的退款支票無效。 倘 阁下申請1,000,000股或以上香港發售股份,並在申請表格中註明欲親自領取退款支票,則可於二零一 年六月二十六日(星期三)或本公司在報章上公佈寄發退款支票的任何其他日期上午九時正至下午一時正親 以下地點領取: 一時正親臨

> 香港中央证券登記有限公司 香港 灣仔 皇后大道東183號 合和中心 17樓1712至1716號鋪

閣下屬個別人士並選擇親自領取,則不得授權任何其他人士代為領取。倘 閣下屬選擇派人領取的公司 個 關下屬個別人士並選擇親自領取,則不得投權任何其他人士代為領取。倘 關下屬選擇派人領取的公司 申請人,必須委派持有加蓋公司申差提當的提權代表前來領取。個別人士及授權代表(收極),在密取時均 須出示香港中央證券登記有限公司接納的身份證明文件。倘 閣下末在指定領取時間內親自領取退款支票 (加適用),則該等退款支票將畫快以普通郵遞方式寄往本申請表格所示地址,郵減風險概由 閣下自行示擔。 倘 閣下申請1,000,000股以下香港發售股份,或倘申請1,000,000股或以上香港發售股份但並未於申請表格中 註明欲親自領取退款支票(加適用),則 閣下的退款支票(加適用)將於二零一三年六月二十六日(屋期三)以 普通郵遞方式寄往 閣下申請表格所示地址,郵誤風險概由 閣下自行索擔。 本公司擬作出特別安排,在適當情況下盡力避免退還申請股款出現任何不當延誤。

### 香港結算代理人作出的申請

- 電子認購指示遞交一份申請」;

- 申請手續 1. 請按照下表計算就 閣下擬認購的香港發售股份數目的應繳股款。申請的數目是少須為1,000 發售股份。 閣下最多可申請102,416,000股香港發售股份。下表亦列出申請不多於102,416,000 發售股份的該等香港發售股份數目的應繳股款總額。任何其他香港發售股份数目的申請一律 慮,而該等申請亦會還拒絕受理。 閣下必須數付每股香港發售股份2.98港而前最高發售價,与 經紀開金,0.003%證監會交易徵費及0.005%聯交所交易费。下表列出申請若下香港發售股份數 納時對總額。
- 2 請填妥及簽署本申請表格。僅接納親筆簽名。
- 每份申請必須隨附一張支票或一張銀行本票。 3.
- 4
- 每份甲部必須通柳一張支票或一張銀行本票。
  股款須緊釘於申請表格上。香港發售股份的股款必須以一張支票或一張銀行本票支付。
  (補下以支票付款:
  該支票必須為港元支票:
  該支票必須附有賬戶名稱(或倘為聯名申請人)提供名官位的貼請人名稱),而該賬戶名
  2. 預約,或者, 一,或由有關銀行浸權簽署人在該支票背面加簽。該賬戶名稱必須和 協 表格上的姓名(或偽為聯名申請人,則提名首位的申請人姓名相)。備支票由聯名賬戶則聯名賬戶其中一個賬戶的名稱必須與將名首位的申請人的名[%相同。
  (該支票必須割違註明戶的名稱必須與將名首位的申請人的名[%相同]。
  該支票必須請與給證明戶及在役人行理人)有限公司一澳門勵駿公開發售」;
  該支票公須詢註時一個賬戶:
  2. 對該支票公須詢註時一個一個一個

  - 岐又宗小侍侍期票。
     下列情況可導致認購申請遭拒絕受理
     支票不符合上述所有要求,或
     支票首次過戶時不獲兑現。
     倘 閣下以銀行本票付款:
     鋼行本票公司去票示本理

  - 倘 銀
  - 下以銀行本票付款: 行本票必須為港元本票: 行本票必須為港元本票: 行本票必須為港元本票: 行本票必須和香港一間特牌銀行景出,並由發出銀行本票的銀行授權簽署人在銀行本 累以證明/個下的姓名。銀行本票背面所示性名必須與申請表格上的姓名相同。倘屬 · JJ 銀行本票背面所示姓名必須與抹名首位的申請人的姓名相同; 有本票必須註明抬頭人為「交麵銀行(從鋰化)有限公司一澳門勵駿公開發售」; 银

  - 在銀
  - 豆求 , ن 購 由 請 將 漕 拒 絕 受 理。
  - 銀行本票如不符合上述所 一次,然往 投。 收款銀行的下列任何一間分行的特備收集箱內: 撕 目請表格,業
- 交通銀行股份有限公司香港分 (i)
  - 分行名稱 地址
  - 香港分行 英皇道支 港島

案 傳 又 行 送 仔 支 行

# 

- 所有於「填妥及提交本申請表格的效用」一節中所列的聲明及保證,首兩條有關以申請人的名義登記香港 發售股份及簽署有關文件讓申請人登記為所申請的香港發售股份的持有人除外; 「倘 閣下成功申請認購(全部或部分) 香港發售股份」一節; 「獲配愛希港發售股份的情況」一節;及 「退還申請款項」一節。

## 個人資料

個人員科 個人資料收集聲明 個人資料(私隱)條例(「該條例」)中的主要條文已於一九九六年十二月二十日在香港生效,此個人資料收集聲 明是向香港發售股份申請人及持有人說明本公司及香港證券登記處就個人資料及該條例而制訂的政策及措 施

### 收集 閣下個人資料的原因

收集 閣下個人資料的原因 當證券申請人申請認購證券或當證券登記持有人將證券轉往其名下,或將名下證券轉讓予他人,或要求 證券登記處提供服務時,須不時向本公司及香港證券登記處提供其最新的準確個人資料。 倘未能提供所需資料,或會導致 閣下申請認購證券的申請不予受理或故點延或本公司及香港證券登 記處無法進行過戶或提供服務。亦有可能妨礙或阻延 閣下成功申請的香港發售股份的登記或過戶及/ 或奇發 閣下獲發的股票及/或 閣下應收的包款支票。 證券持有人所提供的個人資料如有任何不確,必須即時知會本公司及香港證券登記處。

### 資料用途 證券持有 2.

3.

- **用32** 寺有人的個人資料可以任何方式被採用、持有及/或保積、以作下列, 處理 閣下的認購申請及核實是否遵守本申請表格及招敗章程所載 香港發售股份分配結果; 所載的條款及 申請 手續,以及公佈
- 香港發售取份分配結果; 使香港及其他地區的所有適用法律及法規得到遵守; 登記新發行證券或為證券持有人登記轉後我名下或由其名下轉 香港結算代理人的名義登記; 的證券,包括(如適用)以
- 育祂結算代理人的名義登記; 保存或更新本公司證券持有人名册; 核對或協助核對簽名或核對或交換任何資料; 確定本公司證券持有人可獲取的利益,例如思 寄發本公司及其附屬公司的公司短訊 編製統計資料及股東資料; 例如股息 供股及紅股

- 、聯交所 意監會及任何其他 或政府機關之要求 . 身份;
- 編覆統計資料及股東資料: 遵照法例、規則或法規(不論法定或其他規定)、 作出披露: 通過報章公告或其他充式披露放功用詩人的身 按解有關資料以便作出權利容積、及 與上述有關的任何其他附滑或有關用承及人做 或監管當為的責任及/或論养指有人可能不時所 」提供個人容對 載讓本公司及香港證券登記處履行對證券持有人及/ 時同意的任何其他用途。
- - 港結算 系統而須使用個人資
- 自業務運作有關的行政、電訊、電腦、付款或其他服務的 采5000万个人。 任何向本公司或證券登記 代理人、承包商或第三万 聯交所、證監會及任何其 其各
- 與證券持有人有業務往來或計劃有 票經紀等。

**查切及更正個、資料** 該條例賦了證券持有人權利查證本公司或香港證券登記處是否持有其個人資料,並有權索取資料副本 及更正任何不確的資料。依據該條例,本公司及香港證券登記處看權就處理任何產間資料的要求收取存 理費相,所有關於有關資料或更正資料或詢問關於政策及措施的資料及所持的資料類別的要求,應按照 招戲,程[公司資料]一節披露的註冊地址或根據適用法律不時通知的地址向本公司提出(收件人為公司 稼妻)或就該條例目的向香港證券登記處提出(收件人為私隱權條例事務主任)。

## II下填妥本申請表格<sup>,</sup>即表示同意上述各項。

香香港考%			九龍	長沙灣廣場支行 九龍支行 尖沙咀支行 旺角支行 牛頭角支行	長沙灣道833號長沙灣廣場G04號舖 彌敦道563號地下 尖沙咀麼地道2-28號地下1-3號舖 彌軟道678號華僑商業中心地下A及B號舖 牛頭角道71號海大商場一期地下GI及G2號舖
的應			新界	將軍澳支行	將軍澳新都城商場一期253-255號舖
		(ii)	渣打銷	Ⅰ行(香港)有限公司	
				分行名稱	地址
必須			港島	88德輔道中分行 鰂魚涌分行 恩平道分行 香港仔分行	中環德輔道中88號 鰂魚涌英皇道1027號惠安苑地下 銅鑼灣恩平道444號恩平中心地下至二樓 香港仔南寧街6-12號香港仔中心第五期地下4A舖及一樓1號舖
3-演 申請 出,			九龍	觀塘開源道分行 旺角分行 尖沙咀分行 美孚曼克頓分行	觀塘開源道63號福昌大度地下 旺角彌敦道617-623號地下B舖、一樓及二樓 尖沙旺加速成老道8A-10號地下 美孚新邨美孚廣場地下07及09號舖
			新界	荃灣分行 大埔分行 沙田新城市分行 元朗豐年路分行	荃灣沙咀道298號翡罩商場地下C舖及一樓 大埔廣福道23及25號地下2號舖 沙田新城市廣場一期二樓215、222及223號舖 元朗青山公路段239-247&247A號萬昌樓地下前舖B號及一樓全層
	6.	閣下	可於下	列時間內遞交申請表	《格:
背面 名申				ニ零ー三年六月十/ ニ零ー三年六月十/	ヒ日(星期一) ── 上午九時正至下午五時正 ヽ日(星期二) ── 上午九時正至下午五時正 れ日(星期三) ── 上午九時正至下午五時正 ト日(星期四) ── 上午九時正至中午十二時正
	7.				日二十日(星期四)中午十二時正遞交,認購申請將於當日上午十一時 多受登記,惟須視乎當日天氣情況而定。倘於二零一三年六月二十日

- 四十五分至中午十二時正期間接受登記,惟須視乎當日元氣情況而定。偏於二零一三年六月二十百 (星期四)上午九時正至中午十二時正任何時間在香港懸掛: 八號或以L熱帶異旋警告訊號;或 「黑色]暴雨警告訊號, 則不會開始辦理申請登記;而開始辦理申請登記將延至香港於上午九時正至中午十二時正任何時間 並無發出任何上述警告訊號的「個營業日上午十一時四十五分至中午十二時正。 營業日指星期六、星期日或香港公眾假期以外的日子。

# 本公司保留將所有或任何支票或銀行本票兑現的權利。然而, 閣下的支票或銀行本票將不會於二 一三年六月二十日(星期四)中午十二時正前過戶。 閣下將不獲發付款收據。本公司將保留 閣 的申請認購股款的應計利息(直至(倘獲退款)寄發退款支票之日)。本公司亦有權在 閣下的支票 銀行本票過戶之前保留任何股票及/或任何超額申請款項或退款。

## 可申請認購香港發售股份數目及股款

而該賬戶名

申請香港發售	申請時應繳款項	申請香港發售	申請時應繳款項	申請香港發售	申請時應繳款項	申請香港發售	申請時應繳款項
股份數目	港元	股份數目	港元	股份數目	港元	股份數目	港元
1.000	3.010.04	30,000	90,301,15	500.000	1,505,019,20	9,000,000	27.090.345.60
2,000	6,020.08	35,000	105,351.35	600,000	1,806,023.04	10,000,000	30,100,384.00
3,000	9,030.12	40,000	120,401.54	700,000	2,107,026.88	20,000,000	60,200,768.00
4,000	12,040.16	45,000	135,451.73	800,000	2,408,030.72	30,000,000	90,301,152.00
5,000	15,050.20	50,000	150,501.92	900,000	2,709,034.56	40,000,000	120,401,536.00
6,000	18,060.23	60,000	180,602.30	1,000,000	3,010,038.40	50,000,000	150,501,920.00
7,000	21,070.27	70,000	210,702.69	2,000,000	6,020,076.80	60,000,000	180,602,304.00
8,000	24,080.31	80,000	240,803.07	3,000,000	9,030,115.20	70,000,000	210,702,688.00
9,000	27,090.34	90,000	270,903.46	4,000,000	12,040,153.60	80,000,000	240,803,072.00
10,000	30,100.38	100,000	301,003.84	5,000,000	15,050,192.00	90,000,000	270,903,456.00
15,000	45,150.58	200,000	602,007.68	6,000,000	18,060,230.40	102,416,000 (1)	308,276,092.77
20,000	60,200.77	300,000	903,011.52	7,000,000	21,070,268.80	<ol> <li>週下可由請認購的</li> </ol>	香港發售股份最高數目。
25,000	75,250.97	400,000	1,204,015.36	8,000,000	24,080,307.20	0 阁下可中前旕膊的	省港费皆版份取问数日。