

Use this Application Form if you want the share certificate(s) for the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請使用本表格申請。

NOTE: Unless otherwise defined, capitalised terms used in this Application Form bear the same meanings as defined in the prospectus dated 17 June 2013 (the "Prospectus") of Macau Legend Development Limited (the "Company"). 附註:除本申請表格所界定者外,本申請表格所用的詞彙與澳門勵駿創建有限公司(「本公司」)於二零一三年六月十七日刊發的招股章程(「招股章程」)所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the white and green Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VI to the Prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the white and green Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VI to the Prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

本申請表格連同白色及綠色申請表格、招股章程及招股章程附錄六(送呈公司註冊處處長及備查文件)一段所列的其他文件,已遵照香港法例第342C條的規定向香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件的內容概不負責。

Not for publication, distribution or release, directly or indirectly, outside Hong Kong and including, without limitation, not in the United States (including its territories and possessions, any state of the United States and the District of Columbia), the United Kingdom, Macau, Singapore, Japan, Canada, the European Economic Area or the People's Republic of China or any other jurisdictions where such distribution is not permitted by the relevant law.

不得在香港以外及包括(但不限於)美國(包括其屬地及領土、美國任何州及哥倫比亞特區)、英國、澳門、新加坡、日本、加拿大、歐洲經濟區或中華人民共和國或有關法律並不允許進行分發的任何其他司法權區內直接或間接刊登、分發或派發。

The information contained in this Application Form does not constitute an offer or a solicitation to purchase or subscribe for Hong Kong Offer Shares in the United States. The Hong Kong Offer Shares may not be offered or sold in the United States unless they are registered or are exempt from registration under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"). No public offering of Hong Kong Offer Shares has been made or will be made by the Company in the United States.

本申請表格所載資料並非在美國購買或認購香港發售股份之要約或邀請。除非已根據一九三三年美國證券法(經修訂)(「美國證券法」)登記或已獲豁免登記,否則香港發售股份不得在美國發售或銷售。本公司未達亦不會在美國公開發售任何香港發售股份。



澳門勵駿創建有限公司 Macau Legend Development Limited Macau Legend Development Limited 澳門勵駿創建有限公司*

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 2,048,309,000 Shares (comprising 1,765,784,000 Shares and 282,525,000 Sale Shares, and subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares	: 204,832,000 Shares (subject to adjustment)
Number of International Placing Shares	: 1,843,477,000 Shares (comprising 1,560,952,000 Shares and 282,525,000 Sale Shares, and subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$2.98 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund on final pricing, plus brokerage of 1% SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal Value	: HK\$0.10 per Share
Stock Code	: 1680

全球發售

全球發售的發售股份數目	: 2,048,309,000 股股份(包括1,765,784,000股股份及282,525,000股銷售股份,可予調整及視乎超額配股權行使與否而定)
香港發售股份數目	: 204,832,000 股股份(可予調整)
國際配售股份數目	: 1,843,477,000 股股份(包括1,560,952,000股股份及282,525,000股銷售股份,可予調整及視乎超額配股權行使與否而定)
最高發售價	: 每股發售股份2.98港元(須於申請時以港元繳足,多繳款項可於最終定價時予以退還,另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費)
面值	: 每股股份0.10港元
股份代號	: 1680

Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, 20 June 2013.
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly in ink.

截止接受申請時間為二零一三年六月二十日(星期四)中午十二時正
閣下必須細閱本申請表格所載的條件及指示。
本申請表格各適用部分必須以墨水筆或原子筆清楚填妥,方為有效。

To: Macau Legend Development Limited (the "Company")
CLSA Limited
CITIC Securities Corporate Finance (HK) Limited
Credit Suisse (Hong Kong) Limited
BOCOM International Securities Limited
CMB Securities Limited
Investec Capital Asia Limited
Sun Hung Kai Investment Services Limited

致: 澳門勵駿創建有限公司(「貴公司」)
里昂證券有限公司
中信証券(香港)有限公司
瑞士信貸(香港)有限公司
交銀國際證券有限公司
聯昌證券有限公司
天達證券亞洲有限公司
新鴻基投資服務有限公司

- I/we:
- apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association;
 - enclose payment in full for the Hong Kong Offer Shares applied for calculated at the maximum Offer Price of HK\$2.98 per Offer Share, including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
 - undertake and agree to accept the number of Hong Kong Offer Shares applied for, or any lesser number allocated to me/us under this application;
 - declare that this is the only application made and the only application intended to be made by me/us, whether on a white or yellow Application Form or by giving electronic application instructions to HKSCC or through the White Form eIPO service (www.eipo.com.hk), to benefit me/us or the person for whose benefit I am/we are applying;
 - understand that the declaration, warranties and representation given by me/us in this Application Form will be relied upon by the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Global Coordinators and the Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
 - instruct and authorise the Company to place the name of HKSCC Nominees on the register of members of the Company in Hong Kong as the holder(s) of any Hong Kong Offer Shares allotted to me/us, and (subject to the terms and conditions set out in the Prospectus and on the pages attached to this form) to deposit the relevant share certificate(s) in respect thereof directly into CCASS for the credit of my/our CCASS investor participant stock account or the stock account of my/our designated CCASS Participant as instructed by me/us;
 - have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them;
 - request that any refund cheque be made payable to me/his first-named of us (in the case of joint applicants) in this Application Form and to send the refund cheques by ordinary post and not my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
 - undertake, confirm and declare that I/we and the person for whose benefit I am/we are applying have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, and have not received or been placed or allotted (including conditionally and/or provisionally) any International Placing Shares under the International Placing nor otherwise participated in the International Placing;
 - undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares to be allocated to me/us, and as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to me/us or by me/us or for whose benefit this application is made will not require the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners or the Underwriters or any of their respective directors, officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
 - represent, warrant and undertake that I am/we and the persons for whose benefit I am/we are applying are not in the United States (as defined in Regulation S, as amended) when completing and submitting this Application Form or an/are a person described in paragraph (h)(3) of Rule 902 of Regulation S under the US Securities Act or the allotment of or application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made will not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
 - agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /
D 日 M 月 Y 年

Warning:
It is important that you read the terms and conditions and application procedures overleaf.
It is important that you follow the application procedures overleaf, otherwise the Company reserves the right to reject the application.
Only one application may be made for the benefit of any person on a white or yellow Application Form or by way of giving electronic application instructions to HKSCC or through the White Form eIPO service (www.eipo.com.hk). Multiple or suspected multiple applications on white and/or yellow Application Forms or by way of giving electronic application instructions to HKSCC or through the White Form eIPO service (www.eipo.com.hk), applications made by an applicant for more than 102,416,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer), and applications where cheques or banker's cashier orders are dishonoured upon first presentation are liable to be rejected.
You may be prosecuted if you make a false declaration.

* For identification purposes only

- 本人/吾等:
- 根據招股章程及本申請表格所載的條款及在其條件規限下以及在組織章程大綱及組織章程細則的規限下,申請下列數目的香港發售股份;
 - 隨附申請香港發售股份每股發售股份2.98港元最高發售價計算所需的全數款項(包括1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費);
 - 承諾及同意接受我/我們所申請的香港發售股份,或本人/吾等根據本申請表格所獲配發任何較少數目的香港發售股份;
 - 聲明是項認購申請乃本人/吾等為本人/吾等的利益,或為本人/吾等代其申請的人士的利益以白色或黃色申請表格或向香港結算或利用白表eIPO服務(www.eipo.com.hk)發出電子認購指示的方式作出及擬作出的唯一認購申請;
 - 明白貴公司、獨家保薦人、聯席監理人、聯席全球協調人及包銷商將依賴本人/吾等於本申請表格中所作出的聲明、保證及陳述,決定是否根據此申請配發任何香港發售股份;
 - 指示及授權 貴公司將香港結算代理人的名稱列入 貴公司的香港股東名冊內,以作為本人/吾等所獲配發的任何香港發售股份的持有人,並在招股章程及本表格附頁所載的條款及條件規限下,將有關股票直接存入中央結算系統,以根據本人/吾等的指示記存於本人/吾等的中央結算系統或投資者戶口持有者股份戶口或本人/吾等指定的中央結算系統參與者的股份戶口內;
 - 已細閱本申請表格附頁及招股章程所載條款、條件及申請手續,並同意遵守;
 - 要求任何退款支票以本人(倘為聯名申請人)本申請表格內吾等中排名首位者為抬頭人及以普通郵遞方式將退款支票寄往本申請表格所填地址,郵遞風險概由本人/吾等承擔(除非本人/吾等申請1,000,000股或以上香港發售股份,並於本申請表格表明本人/吾等欲根據本申請表格及招股章程所述程序親自領取任何退款支票);
 - 承諾、保證及承擔本人/吾等或本人/吾等或為其利益而提出申請的人士並無申請或接納或表示有意認購,及將不會申請或接納或表示有意認購,及並無收到或獲配或配發(包括有條件及/或暫定)國際配股的任何國際配股股份或以其他方式參與國際配股;
 - 承諾簽署所有必要文件及辦理所有必要手續,以便可按照招股章程及本申請表格所載的各項安排;
 - 聲明、保證及承擔本人/吾等或本人/吾等或為其利益而提出申請的人士配發或申請香港發售股份,不會引致 貴公司、獨家保薦人、聯席全球協調人、聯席監理人或包銷商或彼等各自的任何董事、高級職員或顧問須從香港或以任何地區的法律或規例的任何規定(不論是具法律效力);
 - 聲明、保證及承擔本人/吾等各自及本人/吾等或為其利益而提出申請的人士於填寫及提交本申請表格時並非在美國境內(定義見S規則附錄1)或美國證券法S規則第902條第(h)(3)段所稱人士,或本人/吾等或為其利益而提出申請的人士獲配發或申請香港發售股份不會引致 貴公司須從香港或以任何地區的任何法律或規例的任何規定(不論是具法律效力);及
 - 同意本申請、任何申請的接納及據此訂立的合同受香港法例管轄,並按其詮釋。

For Broker use 此欄供經紀填寫
Lodged by 由以下經紀遞交

Broker No. 經紀號碼	
Broker's Chop 經紀印章	

警告:
閣下必須細閱背頁的條款及條件及申請手續。
閣下必須遵照背頁所載的申請手續,否則本公司保留權利拒絕申請。
僅可作出一次申請。以白色或黃色申請表格或向香港結算或利用白表eIPO服務(www.eipo.com.hk)發出電子認購指示為任何人士的利益作出一次申請。以白色及/或黃色申請表格或向香港結算或利用白表eIPO服務(www.eipo.com.hk)發出電子認購指示作出的重複或疑屬重複申請,由一位申請人申請認購超過102,416,000股香港發售股份(即香港公開發售初步可供認購的香港發售股份的50%),及支票或銀行本票於首次遞交時不獲兌現的申請,均會遭拒絕受理。
閣下如作出虛假聲明,可能會遭受檢控。

* 僅供識別

Use this Application Form if you want the share certificate(s) for the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請使用本表格申請。

Number of Hong Kong Offer Shares applied for (not more than 102,416,000)
申請香港發售股份數目(不多於102,416,000股股份)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
付款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票之付款銀行名稱*

* Cheque and banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of Communications (Nominee) Co. Ltd. — Macau Legend Public Offer".
* 支票或銀行本票須以「只准存入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「交通銀行(代理人)有限公司—澳門勵駿公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外,請用英文正楷以墨水筆或原子筆填寫。聯名申請人只須填寫名列首位申請人的地址。

Name (in English)
英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Name (in Chinese)
中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Occupation (in English)
職業(以英文填寫)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.**
(Please delete as appropriate)
申請人的香港身份證號碼/護照號碼/香港商業登記證號碼**
(請刪去不適用者)

Names of all other joint applicants (in English) (if any)
所有其他聯名申請人的英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants**
(Please delete as appropriate)
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記證號碼**
(請刪去不適用者)

(1)
(2)
(3)

Address (in English)
(Joint applicants should give the address and the telephone number of the first-named applicant only)
地址(以英文填寫)
(聯名申請人只可填寫排名首位的申請人地址及電話號碼)

Telephone No. 電話號碼

Only an address in Hong Kong will be accepted
只接受香港地址

For nominees: Please provide an account number or identification code for each (joint) beneficial owner(s).
由代名人遞交:請填寫各(聯名)實益擁有人的賬戶號碼或識別編碼。

If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit. The account number or identification code for each (joint) beneficial owner(s) must be provided.

如閣下為代名人,而並無填寫本欄,則是項申請將被視為閣下本身利益而遞交。必須提供各(聯名)實益擁有人的賬戶號碼或身份識別編碼。

** (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application. Please refer to paragraph 2 under the section "How to make your application" in this Application Form.

如閣下屬中央結算系統投資者戶口持有人,則本申請表格僅接納香港身份證號碼(如閣下為個人人士)或香港商業登記證號碼(如閣下為法人團體),請參閱背面「申請手續」一節內第2段。

(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number, Hong Kong Identity Card/passport/Hong Kong Business Registration number will be used for checking the validity of Application Forms and otherwise for processing the application for Hong Kong Offer Shares and such data would be transferred to a third party for the accomplishment of such purposes.

如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)遞出申請,而閣下持有香港身份證,請填寫香港身份證號碼。如閣下不持有香港身份證,請填寫護照號碼。如屬法人團體,請填寫香港商業登記證號碼、香港身份證/護照/香港商業登記證號碼將用於核實。閣下申請表格的有效性以及為香港發售股份申請,並會轉交予第三方作上述用途。

(3) Part of your Hong Kong Identity Card number/passport number (or, in the case of joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

閣下所提供的部分香港身份證號碼/護照號碼,或倘若閣下為聯名申請人,則排名首位的申請人的部分香港身份證號碼/護照號碼可能會印在閣下的退款支票(如有)上。上述資料亦可能轉交第三方以安排退款。在兌現閣下的退款支票前,閣下的銀行可能會要求核實閣下的香港身份證號碼/護照號碼。倘若閣下的香港身份證號碼/護照號碼填寫有誤,可能造成閣下的退款支票延遲兌現或無效。

Tick this box if you are applying for 1,000,000 Hong Kong Offer Shares or more and wish to collect your refund cheque(s) (if any) in person. Please see the section overleaf headed "Refund of your application money" for details of when, where and how to collect your refund cheque(s) (if any).

倘閣下申請1,000,000股或以上香港發售股份,並欲親自領取退款支票(如有),請在左端方格加上「J」號。有關領取退款支票(如有)的時間、地點及方法詳情,見背頁「退還申請款項」一節。

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED
此欄必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公司印鑑

See paragraph 2 under section "How to make your application" overleaf
請參閱背面「申請手續」一節第2段

For Bank use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please repeat name(s) and address as set out above in BLOCK letters
請用正楷再次填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱

Address 地址

Use this Application Form if you want the share certificate(s) for the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.



澳門勵駿創建有限公司

Macau Legend Development Ltd

Macau Legend Development Limited

澳門勵駿創建有限公司*

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

- A. Who can apply**
- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
 - If you are a **firm**, the application must be in the names of the individual members, not the firm's name.
 - If you are a **body corporate**, the Application Form must be signed by a duly authorised officer, who must state his or her representative capacity.
 - Save for the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are:
 - an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of Global Offering; or
 - an associate of any of the above ("associate" as defined in the Listing Rules).
 - You cannot apply for any Hong Kong Offer Shares if you are:
 - a legal or natural person in the PRC (other than Hong Kong, Macau and Taiwan) (except qualified domestic institutional investors);
 - not outside the United States (or are not a person described in paragraph (b)(3) of Rule 902 of Regulation S under the US Securities Act ("Regulation S")) or will not be acquiring the Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S);
 - have been allocated or have applied for any International Placing Shares under the International Placing or otherwise participates in the International Placing; or
 - a person who does not have a Hong Kong address.

- B. If you are a nominee**
- If you are a nominee, you may lodge more than one application (whether by using the Application Forms or giving electronic application instructions to HKSCC via CCASS) in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must give, for each beneficial owner:
- an account number; or
 - some other identification code.

If you do not include this information, the application will be treated as being made for your benefit. As a nominee, you are deemed to have warranted that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner on the terms set out in section F and the section entitled "Personal Data" below.

- C. Lodge only one application on a white or yellow Application Form or through giving electronic application instructions to HKSCC or through the White Form eIPO service (www.eipo.com.hk) for your benefit**

- Multiple or suspected multiple applications will be rejected. Save as referred to in B above, all of your applications will be rejected as multiple applications if you, or you and joint applicants together or any of your joint applicants:
- make more than one application (whether individually or jointly with others) on a **white or yellow** Application Form or by giving **electronic application instructions** to HKSCC or through the **White Form eIPO service (www.eipo.com.hk)**;
 - apply (whether individually or jointly) on one **white** Application Form and one **yellow** Application Form or on one **white or yellow** Application Form and give **electronic application instructions** to HKSCC via CCASS or through the **White Form eIPO service (www.eipo.com.hk)**;
 - apply (whether individually or jointly with others) on one **white or yellow** Application Form or by giving **electronic application instructions** to HKSCC or through the **White Form eIPO service (www.eipo.com.hk)** for more than 102,416,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer);
 - make **electronic application instructions** through the **White Form eIPO service** that are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.eipo.com.hk; or
 - have applied for or taken up, or indicated an interest in, or have been or will be placed (including conditionally and/or provisionally) International Placing Shares under the International Placing.

Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application on a **white or yellow** Application Form or by giving **electronic application instructions** to HKSCC or through the **White Form eIPO service** is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**).

- If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company;

then the application will be treated as being for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company;
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in the distribution of either profits or capital).

- D. Allocation of Hong Kong Offer Shares — Pools A and B**
- The 204,832,000 Hong Kong Offer Shares initially being offered for subscription by the public under the Hong Kong Public Offer (subject to any adjustment in the number of Offer Shares allocated between the International Placing and the Hong Kong Public Offer) will be divided into two pools for allocation purposes: 102,416,000 Shares in Pool A and 102,416,000 Shares in Pool B. The Hong Kong Offer Shares in Pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of not less than HK\$5 million and the SFC transaction levy and the Stock Exchange trading fee of HK\$5 million or more. The Hong Kong Offer Shares in Pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee) of more than HK\$5 million and up to the total value of Pool B. You should be aware that applications in Pool A and applications in Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares in one pool (but not both pools) are under-subscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. For the purpose of this paragraph only, "subscription price" for the Hong Kong Offer Shares means the price payable on application (including the SFC transaction levy and the Stock Exchange trading fee) (as finally determined). You can only receive an allocation of Hong Kong Offer Shares from either Pool A or Pool B but not from both pools. In addition, multiple applications or suspected multiple applications and any application for more than 102,416,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer) within either pool or in both pools will be rejected. No applications will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares originally allocated to each pool. Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offer will be based solely on the level of valid applications received under the Hong Kong Public Offer. The basis of allocation may vary, depending on the number of Hong Kong Offer Shares initially being offered for subscription by the public. The allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

- E. Supplemental information**
- If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

- F. Effect of completing and submitting this Application Form**
- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally with the other joint applicants) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- agree that all the Hong Kong Offer Shares to be allotted to you shall be issued in the name of HKSCC Nominees and directly deposited into CCASS for credit to the stock account of your designated CCASS Participant or your CCASS Investor Participant stock account (as the case may be) in accordance with your election on your Application Form;
 - instruct and authorise the Company and/or the Joint Bookrunners (or its agents or nominees), as agents of the Company, to do on your behalf all things necessary to register any Hong Kong Offer Shares allotted to you in the name of HKSCC Nominees, as required by the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares to be allotted to you, as required by the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - represent, warrant and undertake that you understand that the Hong Kong Offer Shares have not been and will not be registered under the US Securities Act and you and any person for whose account or benefit you are acquiring the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) when completing and submitting this Application Form or are a person described in paragraph (b)(3) of Rule 902 of Regulation S;
 - undertake and agree to accept the number of Hong Kong Offer Shares applied for, or any lesser number allocated to me/us under this application;
 - confirm that you have received a copy of the Prospectus and have only relied on the information and representations in the Prospectus, this Application Form and any supplement to the Prospectus in making your application and will not rely on any other information and representations save as set out in the Prospectus, this Application Form and any supplement to the Prospectus;
 - agree that none of the Company, the Controlling Shareholders, the Joint Global Coordinators, the Joint Bookrunners, the Sole Sponsor, the Underwriters and any other parties involved in the Global Offering or any of their respective directors, officers, employees, partners, agents or advisers is or will be liable for any information and representations not contained in the Prospectus, this Application Form and any supplement thereto;
 - agree that the Company, the Directors, and any other person who has authorised the issue of the Prospectus are liable only for the information and representations contained in the Prospectus, this Application Form and any supplement to the Prospectus;
 - agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation;
 - (if the application is made for your own benefit) warrant that this is the only application which has been or will be made for your benefit on a **white or yellow** Application Form or by giving **electronic application instructions** to HKSCC or through the **White Form eIPO service (www.eipo.com.hk)**;
 - (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that this is the only application which has been or will be made by you as agent for the benefit of that other person on a **white or yellow** Application Form or by giving **electronic application instructions** to HKSCC or through the **White Form eIPO service (www.eipo.com.hk)**, and that you are duly authorised to sign this Application Form as that other person's agent;

- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- undertake and warrant that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, and have not received, been placed or allocated (including conditionally or provisionally) any International Placing Shares or otherwise participated in the International Placing;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- agree to disclose to the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Global Coordinators, the Underwriters, the Hong Kong Offer Shares, the receiving banks and their respective advisers or agents, personal data, and any information which they require about you or the person(s) for whose benefit you have made this application;
- agree that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion: (1) not to accept any or part of the Hong Kong Offer Shares allotted to you in the name of HKSCC Nominees or not to accept such Hong Kong Offer Shares for deposit into CCASS; (2) to cause such Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name at your own risk and costs, and (3) to cause such allotted Hong Kong Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case to post the share certificates for such allotted Hong Kong Offer Shares at your own risk to the address on your Application Form for ordinary post or to make available to you at the same for your collection;
- agree that each of HKSCC and HKSCC Nominees may adjust the number of Hong Kong Offer Shares issued in the name of HKSCC Nominees;
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offer made available on the Company's website;
- confirm that you agree to the terms and conditions and application procedures set out in the Prospectus and the Application Forms and agree to be bound by them;
- agree with the Company and each Shareholder, and the Company agrees with each of its Shareholders, to observe and comply with the Cayman Companies Law, the Companies Ordinance, the Memorandum of Association and the Articles of Association;
- agree that the processing of your application may be done by any of the Company's receiving banks and is not restricted to the bank at which your application is lodged;
- agree with the Company (on its behalf and for the benefit of each shareholder) that Shares are freely transferable by their holders;
- warrant the truth and accuracy of the information of your application; and
- if the laws of any place outside Hong Kong are applicable to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners and the Underwriters nor any of their respective directors, officers or advisers will infringe any laws outside Hong Kong as a result of, the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus.

The Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and any other parties involved in the Global Offering or their respective directors, officers, employees, partners, agents or advisers are not to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on joint applicants shall be deemed to have been made, given or assumed by or imposed on the joint applicants jointly and severally.

- G. Power of attorney**
- If your application is made through a duly authorised attorney, the Company, the Sole Sponsor and the Joint Bookrunners (or their agents or nominees) may accept it at their discretion and subject to any conditions they may think fit, including production of evidence of the authority of your attorney.

- H. Determination of Offer Price**
- The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (on behalf of the Underwriters), the Selling Shareholders and the Company on or around Friday, 21 June 2013 (Hong Kong time) and, in any event, not later than Wednesday, 26 June 2013. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum offer price of HK\$2.98 for each Hong Kong Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund of any resulting surplus application monies to successful applicants without interest, if the Offer Price should be lower than HK\$2.98. The Joint Bookrunners, on behalf of the Underwriters may, with the consent of the Company, reduce the number of Hong Kong Offer Shares and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$2.30 to HK\$2.98 per Hong Kong Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. Notices of the reduction in the number of Hong Kong Offer Shares and/or the indicative offer price range will be published in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) as soon as practicable following the decision to make such reduction, and in any event, not later than the morning of the last day for lodging applications under the Hong Kong Public Offer. The Company will also be available at www.mactellegend.com and the website of the Stock Exchange at www.hkexnews.hk. If, for any reason, the Offer Price is not agreed between the Company, the Selling Shareholders and the Joint Bookrunners (on behalf of the Underwriters), the Global Offering will not become unconditional and will lapse.

Allotment of Hong Kong Offer Shares

No proceedings will be taken on applications for the Shares and no allotment of any such Shares will be made until after the closing of the application lists. No allotment of any of the Shares will be made after 30 days from the date of the Prospectus. The Company expects to release and announce the level of indication of interests in the International Placing, the Offer Price, the result of applications and the basis of allotment of the Hong Kong Offer Shares under the Hong Kong Public Offer on Wednesday, 26 June 2013, in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese). Such announcement will be made available on the Company's website at www.mactellegend.com and the website of the Stock Exchange at www.hkexnews.hk.

Results of allocations of the Hong Kong Public Offer, and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for the Hong Kong Offer Shares — 10. Publication of Results" in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account as instructed by you on Wednesday, 26 June 2013, or under contingent situations, on any other date HKSCC or HKSCC Nominees chooses.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
 - For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you may check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant:**
 - The Company will publish the results of CCASS Investor Participant's applications together with the results of the Hong Kong Public Offer in the manner as described in the section headed "How to Apply for the Hong Kong Offer Shares — 10. Publication of Results" in the Prospectus on Wednesday, 26 June 2013. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 26 June 2013 or any other date HKSCC or HKSCC Nominees chooses. Immediately after the credit of the Hong Kong Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account on Wednesday, 26 June 2013, in the South China Morning Post (in English). The Company will not issue temporary documents of title. No receipt will be issued for application monies paid on application. In the event that the Offer Price is less than the price per Share paid by you, the surplus application monies (including the brokerage, the SFC transaction fee and the Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.

Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

- At the discretion of the Company or its agents:**
 - The Company, the Sole Sponsor and the Joint Bookrunners (as the Company's agents), or their respective agents and nominee have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
- If your application is rejected:**
 - You will not receive any allotment if:
 - you make multiple applications or you are suspected of having made multiple applications;
 - you or the person for whose benefits you apply for have applied for or taken up, or indicated an interest for or received, or have been or will be placed or allocated (including conditionally and/or provisionally) any International Placing Shares in the International Placing;
 - your Application Form is not completed in accordance with the instructions as stated herein (if you apply by an Application Form);
 - your payment is not made correctly;
 - your application is for more than 102,416,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer);
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation; or
 - the Company, the Sole Sponsor, the Joint Bookrunners or the Underwriters believe that by accepting your application, this would create the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address is located.
- If your application is not accepted:**
 - Your application will not be accepted if:
 - the Underwriting Agreements do not become unconditional; or
 - the Underwriting Agreements are terminated in accordance with their respective terms.
- If your application is revoked:**
 - By completing and submitting this Application Form you agree that you cannot revoke your application before the expiration of the 5th day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day (including Saturday)). This agreement will take effect as a collateral contract with the Company and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before Thursday, 27 June 2013 except by means of one of the procedures referred to in the Prospectus. You may only revoke your application before the expiration of the 5th day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day (including Saturday)) if a person responsible for the Prospectus under section 40 of the

* For identification purposes only

Use this Application Form if you want the share certificate(s) for the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or the results of the ballot respectively.

5. The allotment of Hong Kong Offer Shares is void:

Your allotment of the Hong Kong Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:

- within three weeks from the date of the closing of the application lists; or
- within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists.

Refund of your application money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund your application money, including the brokerage of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005% to you. **No interest will be paid to you and all interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company.** No interest will be paid. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, the related brokerage of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005% to you, without interest.

If the Offer Price as finally determined is less than HK\$2.98 per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) initially paid by you on application, the Company will refund the surplus application monies, together with the related brokerage of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005% attributable to such surplus) to you, without interest. All interest accrued on such monies prior to the date of dispatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company, the Sole Sponsor and the Joint Bookrunners, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared. Refund cheque(s) will be crossed "Account payee only", and made payable to you or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number (or, in the case of joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Incomplete completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) in person, you may collect it in person from:

*Computershare Hong Kong Investor Services Limited
Shops 712-716, 17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong*

between 9:00 a.m. and 1:00 p.m. on Wednesday, 26 June 2013 or any other date notified by the Company in the newspapers as the date of dispatch of refund cheque(s).

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must show identification documents to collect your refund cheque(s) which must correspond to the information contained in this Application Form and produce other satisfactory evidence of your identity for collection of your refund cheque(s). Applicants being corporations who opt for personal collection must attend by their authorised representatives, each bearing a letter of authorisation from his or her corporation stamped with the company chop. Both individuals and authorised representatives of corporations (where applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheque(s) in person within the time specified for their collection, it will be dispatched promptly to you by ordinary post to the address on this Application Form at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares or if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) (where applicable) in person, your refund cheque(s) (where applicable) will be sent to the address on your Application Form on Wednesday, 26 June 2013 by ordinary post and at your own risk. The Company intends to make special efforts to avoid undue delay in refunding monies to you where appropriate.

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the share registrar. Failure to supply the requested data may result in your application for securities being rejected or delayed or inability of the Company and the Hong Kong Share Registrar to effect transfers or render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of the share certificate(s), and/or refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants for and/or holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct security verifications, any verification or exchange of information;
- establishing benefit entitlements of holders of securities or the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise), the Stock Exchange, the SFC and any other statutory or governmental bodies;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving banks and overseas principal share registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the share registrars in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Access to and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its registered address, disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, by the attention of the company secretary, or the Hong Kong Share Registrar by the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. The maximum number of Hong Kong Offer Shares that you may apply for is 102,416,000. The table also set out the total amount payable for such numbers of Hong Kong Offer Shares up to 102,416,000 Hong Kong Offer Shares. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. You must pay the maximum Offer Price of HK\$2.98 per Hong Kong Offer Share plus a brokerage of 1%, a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Hong Kong Offer Shares.

2. You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form.

Only written signatures will be accepted.

- **If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
 - the designated CCASS Participant must endorse the Application Form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.
- **If you are applying as an individual CCASS Investor Participant:**
 - the Application Form must contain your name and Hong Kong Identity Card number; and
 - your participant I.D. must be inserted in the appropriate box.
- **If you are applying as a joint individual CCASS Investor Participant:**
 - the Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
 - your participant I.D. must be inserted in the appropriate box.
- **If you are applying as a corporate CCASS Investor Participant:**
 - the Application Form must contain the CCASS Investor Participant's company name and Hong Kong Business Registration number; and
 - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render this application invalid.

3. Each application must be accompanied by either one cheque or one banker's cashier order.

4. Staple your payment to the Application Form. You must pay for the Hong Kong Offer Shares applied for by **one cheque or by one banker's cashier order.**

If you pay by cheque:

- the cheque must be in Hong Kong dollars;
- the cheque must be drawn on your Hong Kong dollar bank account in Hong Kong;
- the cheque must bear an account name (or, in the case of joint applicants, the name of the first-named applicant) (either preprinted on the cheque or endorsed on the reverse of the cheque by any authorised signatory of the bank on which it is drawn), which must be the same as the name on your Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
- the cheque must be made payable to "Bank of Communications (Nominee) Co. Ltd. — Macau Legend Public Offer";
- the cheque must be crossed "Account payee only"; and
- the cheque must not be post-dated.

Your application may be rejected:

- if your cheque does not meet all of these requirements; or
- if your cheque is dishonoured on its first presentation.

If you pay by banker's cashier order:

- the banker's cashier order must be in Hong Kong dollars;
- the banker's cashier order must be issued by licensed banks in Hong Kong, and have your name certified on the reserve of the banker's cashier order by an authorised signatory of the bank on which it is drawn. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
- the banker's cashier order must be made payable to "Bank of Communications (Nominee) Co. Ltd. — Macau Legend Public Offer";
- the banker's cashier order must be crossed "Account payee only"; and
- the banker's cashier order must not be post-dated.

Your application may be rejected if your banker's cashier order does not meet all these requirements.

5. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of the receiving banks:

(i) Bank of Communications Co., Ltd. Hong Kong Branch

Branch Name	Address
Hong Kong Island	Hong Kong Branch King's Road Sub-Branch Chaiwan Sub-Branch Wanchai Sub-Branch
	20 Pedder Street, Central 67-71 King's Road G/F., 121-121A Wan Tsui Road, Chaiwan G/F., 32-34 Johnston Road
Kowloon	Cheung Sha Wan Plaza Sub-Branch Kowloon Sub-Branch Tsimshatsui Sub-Branch Mongkok Sub-Branch Ngau Tau Kok Sub-Branch
	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road G/F., 563 Nathan Road Shop 1-3, G/F., 22-28 Modry Road, Tsimshatsui Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road Shop G1 & G2, G/F., Phase I, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories	Tseung Kwan O Sub-Branch
	Shop 253-255, Metro City Shopping Arcade, Phase I, Tseung Kwan O

(ii) Standard Chartered Bank (Hong Kong) Limited

Branch Name	Address
Hong Kong Island	88 Des Voeux Road Branch Quarry Bay Branch Yun Ping Road Branch Aberdeen Branch
	88 Des Voeux Road Central, Central G/F., Westlands Gardens, 1027 King's Road, Quarry Bay G/F. to 2/F., Fortune Centre, 44-48 Yun Ping Road, Causeway Bay Shop 4A, G/F. and Shop 1, I/F., Aberdeen Centre Site 5, No. 6-12 Nam Ning Street, Aberdeen
Kowloon	Kwun Tong Hoi Yuen Road Branch Mongkok Branch Tsimshatsui Branch Mei Foo Manhattan Branch
	G/F., Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong Shop B, G/F., I/F & 2/F., 617-623 Nathan Road, Mongkok G/F., 8A-10 Granville Road, Tsimshatsui Shop Nos. 07 & 09, Ground Floor Mei Foo Plaza, Mei Foo Sun Chuen
New Territories	Tsuen Wan Branch Tai Po Branch New Town Plaza Branch Yuen Long Fung Nin Road Branch
	Shop C, G/F. & I/F., Jade Plaza, 298 Sha Tsui Road, Tsuen Wan G/F., Shop No. 2, 23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po Shop 215, 222 & 223 Phase I, New Town Plaza, Shatin Shop B at G/F. and I/F., Man Cheong Building, 239-247 & 247A Castle Peak Road, Yuen Long

6. Your Application Form can be lodged at these times:

Monday, 17 June 2013	— 9:00 a.m. to 5:00 p.m.
Tuesday, 18 June 2013	— 9:00 a.m. to 5:00 p.m.
Wednesday, 19 June 2013	— 9:00 a.m. to 5:00 p.m.
Thursday, 20 June 2013	— 9:00 a.m. to 12:00 noon

7. The latest time for lodging your application is 12:00 noon on Thursday, 20 June 2013. The application lists will be open from 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:

- a tropical cyclone warning signal number 8 or above; or
 - a "black" rainstorm warning signal.
- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 20 June 2013. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warning signals in Hong Kong any time between 9:00 a.m. and 12:00 noon.

Business days means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

8. The right is reserved to present all or any remittances for payment. Your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 20 June 2013. You will not be given a receipt for your payment. The Company will keep any interest on your application monies. The right is also reserved to retain any Share certificate and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount Payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount Payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount Payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount Payable on application HK\$
1,000	3,010.04	30,000	90,301.15	500,000	1,505,019.20	9,000,000	27,090,345.60
2,000	6,020.08	35,000	105,351.35	600,000	1,806,023.04	10,000,000	30,100,384.00
3,000	9,030.12	40,000	120,401.54	700,000	2,107,026.88	20,000,000	60,200,768.00
4,000	12,040.16	45,000	135,451.73	800,000	2,408,030.72	30,000,000	90,301,152.00
5,000	15,050.20	50,000	150,501.92	900,000	2,709,034.56	40,000,000	120,401,536.00
6,000	18,060.23	60,000	180,602.30	1,000,000	3,010,038.40	50,000,000	150,501,920.00
7,000	21,070.27	70,000	210,702.69	2,000,000	6,020,076.80	60,000,000	180,602,304.00
8,000	24,080.31	80,000	240,803.07	3,000,000	9,030,115.20	70,000,000	210,702,688.00
9,000	27,090.34	90,000	270,903.46	4,000,000	12,040,153.60	80,000,000	240,803,072.00
10,000	30,100.38	100,000	301,003.84	5,000,000	15,050,192.00	90,000,000	270,903,456.00
15,000	45,150.58	200,000	602,007.68	6,000,000	18,060,230.40	102,416,000 ⁽¹⁾	308,276,092.77
20,000	60,200.77	300,000	903,011.52	7,000,000	21,070,268.80		
25,000	75,250.97	400,000	1,204,015.36	8,000,000	24,080,307.20		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請使用本申請表格。



澳門勵駿創建有限公司
Macau Legend Development Ltd

Macau Legend Development Limited

澳門勵駿創建有限公司*

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

甲. 申請人資格

- 閣下(申請人)及由閣下為其利益而代為申請的任何人士必須年滿18歲或以上並須有香港地址。
- 閣下屬商號,則須以商號內個別成員而非以商號的名義作出申請。
- 閣下屬法人團體,申請表格須由正式授權的負責人簽署,並必須註明其代表身份。
- 除上市規則所容許的情況外,如閣下屬下列人士,則不得申請任何香港發售股份:
 - 本公司及/或其任何附屬公司股份的現有實益擁有人;
 - 本公司或其任何附屬公司的行政總裁或董事;
 - 本公司的關連人士(定義見上市規則)或緊隨全球發售完成後將成為本公司關連人士的人士;或
 - 任何上述人士的聯繫人(「聯繫人」)的定義見上市規則。
- 如閣下屬下列人士,則不得申請任何香港發售股份:
 - 中國(香港、澳門及台灣除外)的法人或自然人(合資格境內機構投資者除外);
 - 並非在美國境外(或並非美國證券法S規則(「S規則」)第902條(h)(3)段所述的人士)或不會在離岸交易(定義見S規則)中購入香港發售股份;
 - 已獲分配或已申請認購國際配售的任何國際配售股份或以其他方式參與國際配售;或
 - 並非香港地址的人士。

乙. 倘閣下為代理人

倘閣下為代理人,則可以閣下本身名義代表不同實益擁有人提交超過一份申請(不論是使用申請表格或透過中央結算系統向香港結算發出電子認購指示),惟必須於本申請表格上註有「申請人遞交」一欄填入各實益擁有人的人名:

- 賬戶號碼;或
- 若干其他識別編碼。

如未提交上述資料,則該項申請將被視為閣下利益而提交。作為代理人,閣下被視為已保證閣下已正式授權擁有有關實益擁有人簽署本申請表格,並同意根據下文已節錄及「個人資料」一節所載條款披露有關該實益擁有人的人名資料。

丙. 僅可為閣下的利益以白色或黃色申請表格或向香港結算或利用白表eIPO服務(www.eipo.com.hk)發出電子認購指示遞交一份申請

重複或屬重複的申請將遭拒絕受理。除上文乙節所述的情況外,如閣下或閣下與閣下的聯名申請人或閣下的任何聯名申請人作出以下事宜,閣下所有申請即被視為重複申請而不予受理:

- 以白色或黃色申請表格或向香港結算或利用白表eIPO服務(www.eipo.com.hk)發出電子認購指示提出超過一份申請(無論個別或聯同他人);
- 同時(無論個別或聯同他人)以一份白色申請表格及一份黃色申請表格,或以一份白色或黃色申請表格而同時向香港結算或利用白表eIPO服務(www.eipo.com.hk)發出電子認購指示提出申請;
- (無論個別或聯同他人)以一份白色或黃色申請表格或向香港結算或利用白表eIPO服務(www.eipo.com.hk)發出電子認購指示申請超過102,416,000股香港發售股份(即香港公開發售初步可供認購的香港發售股份的50%);
- 利用白表eIPO服務發出的電子認購指示並無根據指定網站www.eipo.com.hk所載的指示、條款及條件填妥;或
- 已申請或接納或表示有意認購,或已獲配售或將獲配售(包括有條件及/或暫定)國際配售的國際配售股份。

除上述者外,如閣下為受益人以白色或黃色申請表格或向香港結算或利用白表eIPO服務(www.eipo.com.hk)發出電子認購指示提出超過一項申請(包括香港結算代理人根據電子認購指示而提出的該部分申請),則閣下的全部申請會被視為重複申請而遭拒絕受理。如申請由一家非上市公司提出,且:

- 該公司的主要業務為證券交易;及
- 閣下可對該公司行使法定控制權,

則該項申請將被視為閣下利益而提交。

非上市公司指股本證券並無在聯交所上市的公司。

對一家公司法定控制權乃指閣下:

- 控制該公司董事會的組成;
- 控制該公司過半數投票權;或
- 持有該公司過半數已發行股本(不包括其中無權分享超逾某特定金額的利潤或資本分配的任何部分)。

丁. 香港發售股份的分配—甲組及乙組

就分配而言,香港公開發售初步提呈以供公眾人士認購的204,832,000股香港發售股份(視乎國際配售與香港公開發售之間所分配的發售股份數目的任何調整而定)將分為兩組:甲組102,416,000股股份及乙組102,416,000股股份。甲組的香港發售股份將按公平基準分配予申請總認購5,000,000港元或以下(不包括經紀佣金、證監會交易徵費及聯交所交易費)的申請人。乙組的香港發售股份將按公平基準分配予成功申請總認購5,000,000港元或以上(不包括經紀佣金、證監會交易徵費及聯交所交易費)及最高逾乙組總供香港發售股份的申請人。閣下請注意甲組的申請與乙組的申請可能有不同的分配比例。倘一組(而非兩組)香港發售股份出現認購不足的情況,則餘下的香港發售股份將轉售予另一組,以滿足該組的需求,並非作出相應分配。僅就本段而言,香港發售股份的「認購價」指申請認購香港發售股份時應付的價格(不考慮最終釐定的發售價)。閣下僅可獲分配甲組或乙組而非兩組的香港發售股份。此外,任何一組或兩組內的重複申請或疑屬重複申請及申請認購102,416,000股香港發售股份(即香港公開發售初步可供認購的香港發售股份的50%)以上的申請將遭拒絕受理。申請人如申請認購超過原本分配予各組的香港發售股份總數,則該項申請概不受理。申請者根據香港公開發售而獲分配的香港發售股份,將根據香港公開發售初步供認購的有效申請數目而定。分配基準可因應申請人有效申請的香港發售股份數目而有異。分配香港發售股份在合適情況下,可能涉及抽籤。倘指份申請人可能較其他申請同一數目的香港發售股份的人士獲分配更多股份,而未能申請的申請人,可能不會獲發任何香港發售股份。

戊. 補充資料

倘就招股章程發出任何補充文件,已提交申請的申請人可能會或可能不會(視乎補充文件所載資料)提交可從申請表格通知一節申請人未獲通知,或申請人已按獲通知但未根據所通知的程式遞交申請,則所提交的一切申請將仍然有效並可能獲接納。除上述者外,申請一經提交即不可撤回,且申請人將被視為根據經補充招股章程而提交申請。

己. 填妥及提交本申請表格的效用

本申請表格一經填妥及遞交,即表明閣下(如閣下屬聯名申請人,即閣下與其他聯名申請人共同及個別)為閣下本身或以代理人或代理人的身份,代表閣下為其作為代理人或代理人的每名人士:

- 同意閣下獲分配的所有香港發售股份以香港結算代理人的名義發行,並直接存入中央結算系統,以按照閣下在中請表格中的選擇記存於閣下指定的中央結算系統參與者股份戶口或中央結算系統投資者戶口持有人股份戶口(視乎情況而定);
- 指示及授權本公司及/或聯席賬簿管理人(或其代理人或代理人)作為本公司的代理人,根據組織章程細則的規定以香港結算代理人名義登記任何配發予閣下的香港發售股份,及令招股章程及本申請表格所述各項的安排得以進行;
- 承諾簽署所有文件及辦理所有必要事宜,使香港結算代理人按照組織章程細則的規定,登記為閣下所獲分配的香港發售股份的持有人,及令招股章程及本申請表格所述各項的安排得以進行;
- 聲明、保證及承諾閣下明白香港發售股份並無亦不會根據美國證券法登記,且閣下及閣下代為申請認購的香港發售股份的受益人士於填寫及遞交本申請表格時身處美國境外(定義見S規則),或閣下屬S規則第902條(h)(3)段所述的人士;
- 承接及同意接納閣下根據此項申請認購的香港發售股份或獲分配的任何較少數量的香港發售股份;
- 確認閣下已收取招股章程,並於提出申請時,僅依據招股章程、本申請表格及招股章程的任何補充文件所載資料及陳述,而並無依賴招股章程、本申請表格及招股章程任何補充文件所載資料以外的任何其他資料及陳述;
- 同意本公司、控股股東、聯席賬簿管理人、獨家保薦人、包銷商及參與全球發售的任何其他各方或其各自的董事、高級人員、僱員、合夥人、代理人或顧問概毋須及將毋須對並未載於招股章程、本申請表格及其任何補充文件的任何資料及陳述負責;
- 同意本公司、董事及任何授權刊發招股章程的其他人士僅對招股章程、本申請表格及招股章程任何補充文件所載的資料及陳述負責;
- 同意(在不影響閣下可能擁有的任何其他權利的情况下)閣下的申請一經接納,即可不因無意的失實申述而撤回或撤銷;
- (倘申請乃為閣下本身利益而提出)保證是項申請乃為閣下利益,以白色或黃色申請表格或向香港結算或利用白表eIPO服務(www.eipo.com.hk)發出申請;或
- (倘閣下乃代理人的代理人)保證已向有關人士提供合理查詢,證實是項申請乃為該名人士的利益,並由閣下以代理人的身份以白色或黃色申請表格或向香港結算或利用白表eIPO服務(www.eipo.com.hk)發出電子認購指示而已作出或將作出的唯一申請,而閣下已獲正式授權以該名人士代理人的身份簽署本申請表格;

* 僅供識別

- (倘申請由代理人代表閣下提出)保證閣下已經有效地及不可撤回地向閣下的代理人授予所有必要的權力及授權以提交申請;
- 承諾及確認閣下(如申請是為閣下本身的利益提出)或由閣下為其利益提出申請的人士並無條件或暫定)任何國際配售股份或以其他方式參與國際配售;
- 同意閣下的申請、任何申請的接納及據此訂立的任何受香港法例管轄,並按其詮釋;
- 同意向本公司、獨家保薦人、聯席賬簿管理人、聯席全球保薦人、包銷商、香港證券登記處、收款銀行及/或後等各方的顧問或代理人披露彼等所要求任何關於閣下或閣下為其利益而代為申請人士的人名資料及任何資料;
- 同意香港結算及香港結算代理人各自均可保留其對閣下的任何不接納任何或部份以香港結算代理人名義配發予閣下的香港發售股份,或不接納該等香港發售股份存入中央結算系統;(2)促使該等香港發售股份從中央結算系統提取並轉入閣下名下(有關風險及費用由閣下承擔);及(3)促使該等所獲配發的香港發售股份以閣下(或閣下屬聯名申請人,則以排名首位的申請人名義)發行。在此情況下,該等所獲配發的香港發售股份的有關股票將以普通郵遞方式寄送至閣下的申請表格所示地址,郵誤風險概由閣下承擔;或可供閣下親身領取;
- 同意香港結算及香港結算代理人各自均可調整以香港結算代理人名義發行的香港發售股份數目;
- 同意香港結算及香港結算代理人毋須對不載於招股章程及本申請表格的資料及陳述負上任何責任;
- 同意香港結算及香港結算代理人在任何情況下均毋須對閣下承擔任何責任;
- 同意閣下的申請一經接納,閣下的申請將以本公司公佈的香港公開發售價格為證;
- 確認閣下已閱讀招股章程及申請表格所修訂條款、條件及申請手續,並同意遵守;
- 向本公司及各股東表示同意,且本公司向其各股東表示同意遵守及符合開曼群島公司法、公司條例、組織章程大綱及組織章程細則;
- 同意由本公司的任何收款銀行,而不限於閣下遞交申請表格的銀行,處理閣下的申請;
- 向本公司(代其本身及為各股東的利益)表示同意,股份可由其持有人自由轉讓;
- 保證閣下的申請所載資料乃真實準確,及
- 倘香港以外任何地區的法律適用於閣下的申請,則同意及保證閣下已遵守所有該等法律,且本公司、獨家保薦人、聯席賬簿管理人、聯席全球保薦人及包銷商以及任何後等各方的董事、高級職員或顧問,概不會因閣下閣下的認購要約或閣下根據招股章程所載條款及條件所規定的權利而採取的任何行動而違反香港以外的任何法律;

本公司、獨家保薦人、聯席賬簿管理人、聯席全球保薦人、聯席牽頭經辦人、包銷商及任何參與全球發售的其他各方或彼等各自的董事、高級職員、僱員、合夥人、代理人或顧問均均有權依賴閣下在本申請中所作出的任何保證、陳述或聲明。倘為聯名申請人提出的申請,聯名申請人提出、作出或承擔或須履行的所有保證、陳述、聲明及義務均視為聯名申請人共同及個別提出、作出或承擔或須履行。

庚. 授權書

倘閣下通過正式授權代理人提出申請,本公司、獨家保薦人及聯席賬簿管理人(或彼等的代理人或代理人)可在彼等認為合適的任何情況下(包括出示閣下代理人的授權證明)酌情接受任何有關申請。

辛. 釐定發售價

預期發售價將由聯席賬簿管理人(代表包銷商)、銷售股東與本公司於二零一三年六月二十一日(星期五)(香港時間)或前後以高於方式釐定,惟無論如何不低於二零一三年六月二十六日(星期三)香港發售股份申請人於申請時必須支付最高發售價每股香港發售股份2.98港元,連同1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(即發售價低於2.98港元,則會計利息將任何而多出的申請款項退還予成功申請人)。聯席賬簿管理人(代表包銷商)可在本公司的同意下盡快在香港公開發售申請截止日期當日或之前隨時調低招股章程所述的香港發售股份數目及/或指示性發售價範圍(即每股香港發售股份2.30港元至2.98港元)。本公司將於作出有關調低決定後在切實可行情況下盡快在中華早報(以英文)及香港經濟日報(以中文)刊登調低香港發售股份數目及/或指示性發售價範圍的通知,惟無論如何不會遲於香港公開發售申請截止日期當日正午。有關通知亦將於本公司網站www.macaulegend.com及聯交所網站www.hkexnews.hk可供查閱。倘因任何理由,本公司、銷售股東與聯席賬簿管理人(代表包銷商)未能就發售價達成協議,則全球發售將不會成為無條件,並將告失效。

香港發售股份的配發

本公司在截止辦理申請登記後,方開始處理股份的認購申請並配發任何該等股份。任何股份的配發均不得遲於招股章程日期起計30日後進行。本公司預期於二零一三年六月二十六日(星期三)在中華早報(以英文)及香港經濟日報(以中文)刊發及公佈國際配售的認購申請程度、發售價、香港公開發售香港發售股份的申請結果及配發基準。該公佈亦將於本公司網站www.macaulegend.com及聯交所網站www.hkexnews.hk刊發。香港公開發售的分配結果以及成功申請人的香港身份證/護照/香港商業登記號碼(如適用),將按照招股章程「如何申請香港發售股份—10.公佈結果」一節所述透過不同途徑可供查閱。

倘閣下成功申請認購(全部或部分)香港發售股份

倘閣下的申請全部或部分獲接納,閣下的股票將以香港結算代理人的名義發行,並於二零一三年六月二十六日(星期三)或(倘出現變故)由香港結算代理人選擇的任何其他日期,存入中央結算系統,以根據閣下的指示記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口。

倘閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人)提交申請:

- 就記存於閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)的股份戶口的香港發售股份而言,閣下可向該中央結算系統參與者查詢閣下所獲分配的香港發售股份數目。

倘以中央結算系統投資者戶口持有人名義提交申請:

- 本公司將於二零一三年六月二十六日(星期三)按照招股章程「如何申請香港發售股份—10.公佈結果」一節所述方式向中央結算系統投資者戶口持有人公佈申請結果及香港公開發售結果。閣下務須查閱本公司刊登的公佈,如有任何差誤,須於二零一三年六月二十六日(星期三)下午五時正前,或香港結算或香港結算代理人選擇的任何其他日期下午五時正前通知香港結算。緊隨香港發售股份記存於閣下的中央結算系統投資者戶口持有人股份戶口後,閣下可透過「結算系統」電話系統及中央結算系統互聯網系統(根據香港結算不時生效的「投資者戶口操作簡介」)或親身前往閣下的賬戶最新結餘。香港結算亦會向閣下提供活動紀錄,列明記存於閣下股份戶口的香港發售股份數目。

本公司不會發出任何與所有權文件,亦不會就已付申請款項發出收據。倘若發售價低於閣下所支付的每股股份價格,多出的申請款項(包括多繳款項所佔的經紀佣金、證監會交易徵費及聯交所交易費)將會不計利息退還予閣下。

不獲配發香港發售股份的情況

閣下可能因下列任何一個理由而不獲配發香港發售股份:

- 本公司或其代理人行使酌情權:
 - 本公司、獨家保薦人或聯席賬簿管理人(作為本公司的代理人)或彼等各自的代理人或代理人可全權決定拒絕或接納任何申請,或只接納任何部分申請。毋須就拒絕或接納任何申請解釋任何原因。
- 倘閣下的申請遭拒絕受理:
 - 在下列情況下,閣下將不獲配發任何股份:
 - 閣下作出重複申請或閣下被懷疑作出重複申請;
 - 閣下或閣下所作申請的受益人已申請或接納或表示有意認購,或獲得或已獲或將獲配售或分配(包括有條件及/或暫定)國際配售予任何國際配售股份;
 - 閣下的申請表格並未遵照本申請表格所載指示填妥(倘閣下使用申請表格申請);
 - 閣下尚未繳交股款;
 - 閣下申請認購超過102,416,000股香港發售股份(即香港公開發售初步可供認購的香港發售股份的50%);
 - 閣下以支票或銀行本票付款,但該支票或銀行本票在首次付款時不獲兌現;或
 - 本公司、獨家保薦人或聯席賬簿管理人相信閣下的申請一經接納,會違反閣下填妥及/或簽署申請時所在司法權區或閣下地址地區所適用的證券或其他法律、規則或法規。
- 倘閣下的申請不獲接納:
 - 在下列情況下,閣下的申請將不獲接納:
 - 包銷協議未能成為無條件;或
 - 包銷協議已根據各自的條款予以終止。
- 倘閣下撤回申請:
 - 申請表格一經填妥及交回,即表示閣下同意不可於開始辦理申請登記後第五日屆滿前(就此而言不包括非營業日(包括星期六))撤回申請。本協議將成為與本公司訂立的附屬合約,在閣下遞交申請表格後即具有約束力。本附屬合約的代價為,本公司同意,除按招股章程所述任何一項程序外,不會於二零一三年六月二十七日(星期四)之前向任何人士發售任何香港發售股份。根據公司條例第40條,倘負責招股章程的人士根據該條發出

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請使用本表格申請。

公告,免除或限制該人士對招股章程所負的責任,閣下方可於開始辦理申請登記後第五日屆滿前(就此而言不包括非營業日(包括星期六))撤回申請。倘就招股章程發出任何補充文件,已提交申請的申請人可能會或可能不會(視乎補充文件所載資料而定)接獲可以撤回申請通知。倘申請人未接獲通知,或申請人已接獲通知但並未根據所通知的程序撤回申請,則所提交的一切申請將仍然有效並可能獲接納。除上述者外,申請一經提交即不可撤回,且申請人將被視為根據招股章程而提交申請。閣下的申請一經接納,概不得撤回。就此而言,在報章上公佈分配結果構成對未獲接納的申請的接納。倘有關分配基準受若干條件規限或規定以抽籤方式分配,則申請獲接納與否視乎有關條件能否達成或抽籤結果而定。

5. 倘香港發售股份的配發無效:
- 倘聯交所上市委員會在下列期間未批准股份上市,則配發予閣下的香港發售股份將告無效:
 - 由截止辦理申請登記日期起計三星期內;或
 - 倘聯交所上市委員會在截止辦理申請登記日期後三星期內通知本公司延長有關期間,則在截止辦理申請登記起計最多六星期內。

退還申請款項

凡因上述任何理由而未能獲得任何香港發售股份,本公司將不計利息向閣下退還所繳付的申請股款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。閣下將不會獲得在寄發退還支票之日前股款累計的利息,而所有利息將撥歸本公司所有。概不予支付任何利息。倘申請只獲部分接納,則本公司會將有關申請股款的適當部分(包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)不計利息退還閣下。倘最終應定的發售價低於閣下於申請時初步支付的每股發售股份2.98港元(不包括應付的經紀佣金、證監會交易徵費及聯交所交易費),則本公司會將多出的申請股款連同多繳申請股款應付的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費不計利息退還閣下。有關款項在寄發退還支票日期前的所有應計利息歸本公司所有。倘出現涉及大量超額認購的特殊情況,本公司、獨家保薦人及聯席賬簿管理人可酌情決定不兌現申請若干小額香港發售股份的支票(成功申請者除外)。退還支票申請人,則以申請表格上排名首位的申請人為抬頭人開出「只准存入抬頭人賬戶」的劃線支票予以退還。閣下所提供的部分香港身份證號碼/護照號碼,或倘若閣下乃聯名申請人,則排名首位的申請人的部分香港身份證號碼/護照號碼可能會印在閣下的退還支票(如有)上。上述資料亦會轉交第三方支付以安排退還。在兌現閣下的退還支票前,閣下的銀行可能會要求核實閣下的香港身份證號碼/護照號碼。倘若閣下的香港身份證號碼/護照號碼填寫有誤,可能造成閣下的支票延遲兌現或閣下的退還支票無效。

倘閣下申請1,000,000股或以上香港發售股份,並在申請表格中註明欲親自領取退還支票,則可於二零一三年六月二十六日(星期三)或本公司在報章上公佈寄發退還支票的任何其他日期上午九時正至下午一時正親臨以下地點領取:

香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心
17樓1712至1716號舖

倘閣下屬個別人士並選擇親自領取,則不得授權任何其他人士代為領取。閣下領取退還支票時必須出示身份證明文件,資料必須與本申請表格所列資料相符,並且出示其他足以證明閣下身份的文件。選擇親自取款的申請人申請人,必須委派持有加蓋公司印章授權書的授權代表前來領取。個別人士及公司授權代表(如適用)在領取時均須出示香港中央證券登記有限公司接納的身份證明文件。倘閣下未在指定領取時間內親自領取退還支票,則該等退還支票將盡快以普通郵遞方式寄往本申請表格所示地址。郵誤風險概由閣下自行承擔。

倘閣下申請1,000,000股以下香港發售股份,或倘申請1,000,000股或以上香港發售股份但並未於申請表格中註明欲親自領取退還支票(如適用),則有關退還支票(如適用)將於二零一三年六月二十六日(星期三)以普通郵遞方式寄往申請表格所示地址,郵誤風險概由閣下自行承擔。本公司擬作出特別安排,在適當情況下盡力避免退還申請股款出現不當延誤。

申請手續

1. 請按照下表計算閣下擬認購的香港發售股份數目的應繳股款。申請的數目最少須為1,000股香港發售股份。閣下最多可申請102,416,000股香港發售股份。下表亦列出申請不多於102,416,000股香港發售股份時的該等香港發售股份數目的應繳股款總額。任何其他香港發售股份數目的申請一律不獲考慮,而該等申請亦會遭拒絕受理。閣下必須繳付每股香港發售股份2.98港元的最高發售價,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表列出申請若干香港發售股份數目的應繳股款總額。
2. 閣下作為申請人必須按下列所示填妥表格,並在申請表格首頁簽署。

只接納親筆簽署。

- 倘閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提交申請:
 - 指定的中央結算系統參與者必須在申請表格上加蓋附有其公司名稱的公司印章,並在適當空欄內填上其參與者編號。
- 倘閣下以中央結算系統個人投資者戶口持有人名義提交申請:
 - 申請表格必須載有閣下的姓名及香港身份證號碼;及
 - 閣下必須在適當空欄內填寫參與者編號。
- 倘閣下以中央結算系統聯名個人投資者戶口持有人名義提交申請:
 - 申請表格必須載有所有中央結算系統聯名投資者戶口持有人的姓名,以及所有中央結算系統聯名投資者戶口持有人的香港身份證號碼;及
 - 必須在適當空欄內填寫閣下的參與者編號。
- 倘閣下以中央結算系統企業投資者戶口持有人名義提交申請:
 - 申請表格必須載有中央結算系統投資者戶口持有人的公司名稱及香港商業登記號碼;及
 - 必須在適當空欄內填寫閣下的參與者編號並加蓋附有公司名稱的公司印章。

倘有關中央結算系統參與者的資料(包括參與者編號及/或附有公司名稱的公司印章)或其他類似資料不正確或有遺漏,均可導致申請無效。

3. 每份申請必須隨附一張支票或一張銀行本票。
4. 股款須緊釘於申請表格上。香港發售股份的股款必須以一張支票或一張銀行本票支付。

倘閣下以支票付款:

- 該支票必須為港元支票;
- 該支票必須由閣下於香港的港元銀行戶口開出;
- 該支票必須附有賬戶名稱(或倘為聯名申請人,則排名首位的申請人名稱),而該賬戶名稱必須已印在支票上,或由有關銀行授權簽署人在該支票背面加蓋。該賬戶名稱必須和閣下申請表格上的姓名(或倘為聯名申請人,則排名首位的申請人姓名)相同。倘支票由聯名賬戶開出,則聯名賬戶其中一個賬戶的名稱必須與排名首位的申請人的名稱相同;
- 該支票必須註明抬頭人「交通銀行(代理人)有限公司—澳門廳公開發售」;
- 該支票必須劃線註明「只准存入抬頭人賬戶」;及
- 該支票不得為期票。

下列情況可導致認購申請遭拒絕受理:

- 支票不符合上述所有要求;或
- 支票首次過戶時不獲兌現。

倘閣下以銀行本票付款:

- 銀行本票必須為港元本票;
- 銀行本票必須由香港一間特許銀行發出,並由發出銀行本票的銀行授權簽署人在銀行本票背面簽署以證明閣下的姓名。銀行本票背面所示姓名必須與申請表格上的姓名相同。倘屬聯名申請,則銀行本票背面所示姓名必須與排名首位的申請人的姓名相同;
- 銀行本票必須註明抬頭人為「交通銀行(代理人)有限公司—澳門廳公開發售」;
- 在銀行本票上劃線註明「只准存入抬頭人賬戶」;及
- 銀行本票不得為期票。

銀行本票如不符合上述所有要求,則閣下的申請可能遭拒絕受理。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「該條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及香港證券登記處就個人資料及該條例而制訂的政策及措施。

1. 收集閣下個人資料的原因

當證券申請人申請認購證券或當證券登記持有入將證券轉往其名下,或將名下證券轉讓予他人,或要求證券登記處提供服務時,須不時向本公司及香港證券登記處提供其最新的準確個人資料。倘未能提供所需資料,或會導致閣下申請認購證券的申請不予受理或被耽延或本公司及香港證券登記處無法進行處理或提供服務。亦有可能妨礙或阻延閣下成功申請的香港發售股份的登記或過戶及/或寄發閣下獲發的股票及/或閣下應收的退還支票。證券持有人所提供的個人資料如有任何不確,必須即時知會本公司及香港證券登記處。

2. 資料用途

- 證券申請人及/或持有人的個人資料可以任何方式被採用、持有及/或保存,以作下列用途:
- 處理閣下的認購申請及核實是否遵守本申請表格及招股章程所載的條款及申請手續,以及公佈香港發售股份分配結果;
 - 使香港及其他地區的所有適用法律及法規得到遵守;
 - 登記新發行或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券,包括(如適用)以香港結算代理人的名義登記;
 - 保存或更新本公司證券持有人的名冊;
 - 核對或協助核對簽名或核對或交換任何資料;
 - 確定本公司證券持有人可獲取的利益,例如股息、供股及紅股等;
 - 寄發本公司及其附屬公司的公司通訊;
 - 編製統計資料及股東資料;
 - 遵照法例、規則或法規(不論法定或其他規定)、聯交所、證監會及任何其他法定或政府機關之要求作出披露;
 - 通過報章公告或其他方式披露成功申請人的身份;
 - 披露有關資料以便作出權利索償;及
 - 與上述有關的任何其他附帶或相關用途及/或讓本公司及香港證券登記處履行對證券持有人及/或監管當局之責任及/或證券持有人可能不時同意的任何其他用途。

3. 向他人提供個人資料

本公司及香港證券登記處會對證券申請人及持有人的個人資料保密,但本公司及香港證券登記處可能作出必要的查詢以確定個人資料的準確性,以便資料可作任何上述用途,尤其可能會向下列任何及所有人士及實體披露、取得或提供申請人及證券持有人的個人資料(不論在香港或外地):

- 本公司或其委任的代理人,例如財務顧問、收款銀行及海外主要證券登記處;
- (如申請人要求將證券存入中央結算系統)香港結算及香港結算代理人,上述公司為操作中央結算系統而須使用個人資料;
- 任何向本公司或證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商;
- 聯交所、證監會及任何其他法定、監管或政府機關;及
- 與證券持有人有業務往來或計劃有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

該條例賦予證券持有人權利查閱本公司或香港證券登記處是否持有其個人資料,並有權索取資料副本及更正任何不確的資料。依據該條例,本公司及香港證券登記處有權處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及措施的資料及所持的資料類別的要求,應按照招股章程[公司資料]一節披露的註冊地址或根據適用法律不時通知的地址向本公司提出(收件人為公司秘書)或就該條例目的向香港證券登記處提交(收件人為私隱條例事務主任)。

閣下填妥本申請表格,即表示同意上述各項。

5. 剪下申請表格,對摺一次,然後投入收款銀行的下列任何一間分行的特備收集箱內:

(i) 交通銀行股份有限公司香港分行

分行名稱	地址
港島	香港分行 中環畢打街20號 皇皇道67-71號 柴灣支行 柴灣環翠道121-121號A地下 灣仔支行 莊士敦道32-34號地下
九龍	長沙灣廣場支行 長沙灣道833號長沙灣廣場G04號舖 九龍支行 彌敦道563號地下 尖沙咀支行 尖沙咀彌敦道22-28號地下1-3號舖 旺角支行 彌敦道67號華僑商業中心地下A及B號舖 牛頭角支行 牛頭角道77號淘大商場一期地下G1及G2號舖
新界	將軍澳支行 將軍澳新都城商場一期253-255號舖

(ii) 渣打銀行(香港)有限公司

分行名稱	地址
港島	88德輔道中分行 中環德輔道中88號 鱗魚灣分行 鯉魚涌皇皇道1027號惠安苑地下 恩平道分行 銅鑼灣恩平道44-48號恩平中心地下至二樓 香港仔分行 香港仔南寧街12號香港仔中心第五期地下4A舖及一樓1號舖
九龍	觀塘開源道分行 觀塘開源道63號富華大廈地下 旺角分行 旺角彌敦道617-623號地下B舖、一樓及二樓 尖沙咀分行 尖沙咀連城老道8A-10號地下 美孚雙克頓分行 美孚新邨美孚廣場地下07及09號舖
新界	荃灣分行 荃灣沙咀道298號翡翠商場地下C舖及一樓 大埔分行 大埔廣福道23及25號地下2號舖 沙田新城市分行 沙田新城市廣場二期二樓215、222及223號舖 元朗豐年路分行 元朗青山公路段239-247及247A號萬昌樓地下前舖B號及一樓全層

6. 閣下可於下列時間內遞交申請表格:

二零一三年六月十七日(星期一)	— 上午九時正至下午五時正
二零一三年六月十八日(星期二)	— 上午九時正至下午五時正
二零一三年六月十九日(星期三)	— 上午九時正至下午五時正
二零一三年六月二十日(星期四)	— 上午九時正至中午十二時正

7. 申請最遲必須於二零一三年六月二十日(星期四)中午十二時正遞交,認購申請將於當日上午十一時四十五分至中午十二時正期間接受登記,惟視乎當日天氣情況而定。倘於二零一三年六月二十日(星期四)上午九時正至中午十二時正任何時間在香港懸掛:
- 八號或以上熱帶氣旋警告訊號;或
 - 「黑色」暴雨警告訊號;
- 則不會開始辦理申請登記;而開始辦理申請登記將延至香港於上午九時正至中午十二時正任何時間並無發出任何上述警告訊號的下一個營業日上午十一時四十五分至中午十二時正。營業日指星期六、星期日或香港公眾假期以外的日子。

8. 本公司保留將所有或任何支票或銀行本票兌現的權利。然而,閣下的支票或銀行本票將不會於二零一三年六月二十日(星期四)中午十二時正前過戶。閣下將不獲支付款收據。本公司將保留閣下的申請認購股款的應計利息(直至(倘獲退還)寄發退還支票之日)。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何股票及/或任何超額申請款項或退還款。

可申請認購香港發售股份數目及股款

申請香港發售股份數目	申請時應繳款項 港元	申請香港發售股份數目	申請時應繳款項 港元	申請香港發售股份數目	申請時應繳款項 港元	申請香港發售股份數目	申請時應繳款項 港元
1,000	3,010.04	30,000	90,301.15	500,000	1,505,019.20	9,000,000	27,090,345.60
2,000	6,020.08	60,000	105,351.35	600,000	1,806,023.04	10,000,000	30,100,384.00
3,000	9,030.12	40,000	120,401.54	700,000	2,107,026.88	20,000,000	60,200,768.00
4,000	12,040.16	45,000	135,451.73	800,000	2,408,030.72	30,000,000	90,301,152.00
5,000	15,050.20	50,000	150,501.92	900,000	2,709,034.56	40,000,000	120,401,536.00
6,000	18,060.23	60,000	180,602.30	1,000,000	3,010,038.40	50,000,000	150,501,920.00
7,000	21,070.27	70,000	210,702.69	2,000,000	6,020,076.80	60,000,000	180,602,304.00
8,000	24,080.31	80,000	240,803.07	3,000,000	9,030,115.20	70,000,000	210,702,688.00
9,000	27,090.34	90,000	270,903.46	4,000,000	12,040,153.60	80,000,000	240,803,072.00
10,000	30,100.38	100,000	301,003.84	5,000,000	15,050,192.00	90,000,000	270,903,456.00
15,000	45,150.58	200,000	602,007.68	6,000,000	18,060,230.40	102,416,000 ⁽¹⁾	308,276,092.77
20,000	60,200.77	300,000	903,011.52	7,000,000	21,070,268.80		
25,000	75,250.97	400,000	1,204,015.36	8,000,000	24,080,307.20		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。