

Hong Kong Public Offer — White Form eIPO Service Provider Application Form 香港公開發售—白表eIPO服務供應商申請表格

Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.

倘閣下為白表eIPO服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。



澳門勵駿創建有限公司
Macau Legend Development Ltd

Macau Legend Development Limited

澳門勵駿創建有限公司*

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

全球發售

Number of Offer Shares under the Global Offering : 2,048,309,000 Shares (comprising 1,765,784,000 Shares and 282,525,000 Sale Shares, and subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares : 204,832,000 Shares (subject to adjustment)
Number of International Placing Shares : 1,843,477,000 Shares (comprising 1,560,952,000 Shares and 282,525,000 Sale Shares, and subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$2.98 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund on final pricing, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal Value : HK\$0.10 per Share
Stock Code : 1680

全球發售的發售股份數目 : 2,048,309,000 股股份 (包括 1,765,784,000 股股份及 282,525,000 股銷售股份, 可予調整及視乎超額配股權行使與否而定)
香港發售股份數目 : 204,832,000 股股份 (可予調整)
國際配售股份數目 : 1,843,477,000 股股份 (包括 1,560,952,000 股股份及 282,525,000 股銷售股份, 可予調整及視乎超額配股權行使與否而定)
最高發售價 : 每股發售股份 2.98 港元 (須於申請時以港元繳足, 多繳款項可於最終定價時予以退還, 另加 1% 經紀佣金、0.003% 證監會交易費及 0.005% 聯交所交易費)
面值 : 每股股份 0.10 港元
股份代號 : 1680

Please read carefully the prospectus of Macau Legend Development Limited (the "Company") dated 17 June 2013 (the "Prospectus") (in particular, the section on "How to Apply for the Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless otherwise defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the white and yellow Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VI to the Prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Not for publication, distribution or release, directly or indirectly, outside Hong Kong and including, without limitation, in the United States (including its territories and possessions, any state of the United States and the District of Columbia), the United Kingdom, Macau, Singapore, Japan, Canada, the European Economic Area or the People's Republic of China or any other jurisdictions where such distribution is not permitted by the relevant law.

The Hong Kong Offer Shares may not be offered or sold in the United States unless they are registered under the applicable law or are exempt from registration. No public offering of the securities will be made by the Company in the United States.

To: Macau Legend Development Limited (the "Company")
CLSA Limited
CITIC Securities Corporate Finance (HK) Limited
Credit Suisse (Hong Kong) Limited
BOCOM International Securities Limited
CIMB Securities Limited
Investec Capital Asia Limited
Sun Hung Kai Investment Services Limited

在填寫本申請表格前,請細閱澳門勵駿創建有限公司(「本公司」)於二零一三年六月十七日刊發的招股章程(「招股章程」),尤其是招股章程「如何申請香港發售股份」一節,及刊於本申請表格背頁的指引。除本申請表格另有界定者外,本申請表格所使用的詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格各一份、招股章程及招股章程附錄六「送呈公司註冊處處長及備查文件」一節所指的其他文件,已經按照公司條例第342C條的規定向香港公司註冊處處長登記。證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意「個人資料收集聲明」一段,當中載有本公司及其香港證券登記處有關個人資料及遵守個人資料(私隱)條例的政策及措施。

不得在香港以外及包括(但不限於)美國(包括其屬地及領土、美國任何州及哥倫比亞特區)、英國、澳門、新加坡、日本、加拿大、歐洲經濟區或中華人民共和國或有關法律並不允許進行分發的任何其他司法權區境內直接或間接刊登、分發或派發。

除非已根據適用法例登記或已獲得豁免登記,否則香港發售股份不得在美國發售或銷售。本公司不會在美國公開發售任何證券。

致: 澳門勵駿創建有限公司(「貴公司」)
里昂證券有限公司
中信證券融資(香港)有限公司
瑞士信貸(香港)有限公司
交銀國際證券有限公司
聯昌證券有限公司
天達融資亞洲有限公司
新鴻基投資服務有限公司

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認,吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公開發售提供白表eIPO服務有關的所有適用法例及規例(法定或其他);及(ii)閱讀招股章程及本申請表格所載的條款及條件以及申請手續,並同意遵守。代表與本申請有關的各個申請人提出申請,吾等:

根據招股章程及本申請表格、白表eIPO指定網站www.eipo.com.hk所載的條款及在其條件規限下以及在組織章程細則的規限下,申請下列數目的香港發售股份:

隨附申請香港發售股份按每股發售股份2.98港元最高發售價計算所需的全數股款(包括1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費);
承諾及同意接納根據本申請所申請的香港發售股份,或相關申請人獲配發的任何較少數目的香港發售股份;

聲明是項申請是為相關申請人的利益,或相關申請人為其利益提出申請的人士的利益以白色或黃色申請表格或向香港結算或利用白表eIPO服務發出電子認購指示作出及擬作出的唯一申請;

承諾及確認相關申請人(如以吾等的利益提出申請)及相關申請人為其利益作出申請的人士並無申請或認購或表示有意認購或收取或獲配或分配(包括有條件及/或暫時),亦將不會申請或認購,或表示有意認購國際配售的任何國際配售股份,亦不會以其他方式參與國際配售;

明白 貴公司、獨家保薦人、聯席賬簿管理人、聯席全球協調人及包銷商將依賴本人/吾等於本申請表格中所作出的聲明、擔保及陳述,以決定是否就本申請配發任何香港發售股份;

指示及授權 貴公司(或其代理或代名人)將相關申請人的名稱列入 貴公司股東名冊內,登記為任何配發予彼等的香港發售股份的持有人,並根據招股章程及本申請表格附頁所載條款及條件及按白表eIPO申請上所示地址以普通郵遞方式寄發任何股票,郵誤風險概由相關申請人承擔(除非申請人申請1,000,000股或以上香港發售股份,並按本申請表格附頁、白表eIPO指定網站www.eipo.com.hk及招股章程所載程序親自領取任何股票);

要求把任何電子退款指示發送到以單一銀行戶口繳交申請款項的相關申請人的付款戶口內;

要求發出的任何以多個銀行戶口繳交申請款項的相關申請人的退款支票以申請人為抬頭人;

已細閱並同意遵守本申請表格附頁、白表eIPO指定網站www.eipo.com.hk及招股章程所載的條款、條件及申請手續;

聲明、保證及承諾各相關申請人及相關申請人為其利益而提出申請的人士在填寫及提交申請表格時並非身處美國境內(定義見美國證券法S規例(S規例)),或S規例第902條第(b)(3)段所述人士,並且申請人或申請人為其利益而提出申請的人士獲配發或申請香港發售股份不會引致本公司須遵從香港以外任何地區的法例或規例的任何規定(不論是否具有法律效力);及

同意本申請、任何對申請的接受以及因而產生的合約,將由香港法律管轄,並按照香港法律詮釋。

Signature 簽名	Date 日期
Name of applicant 申請人姓名	Capacity 身份

2 We on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購	Total number of Shares 股份總數	Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 香港發售股份(代表相關申請人,其詳細資料載於連同本申請表格遞交的唯讀光碟)。
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3 A total of 合共	cheques 支票	Cheque number(s) 支票編號
are enclosed for a total sum of 其總金額為	HK\$ 港元	

4 Please use BLOCK letters 請以英文正楷字母填寫	Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱	
Chinese Name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份識別編號	
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker's Chop 經紀印章	

For Bank use 此欄供銀行填寫

Hong Kong Public Offer — White Form eIPO Service Provider Application Form 香港公開發售—白表eIPO服務供應商申請表格

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倘閣下為白表eIPO服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service Providers who may provide White Form eIPO services (www.eipo.com.hk) in relation to the Hong Kong Public Offer, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Bank of Communications (Nominee) Co. Ltd. — Macau Legend Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the White Form eIPO Services Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company, the Joint Bookrunners or the designated White Form eIPO Service Provider (where applicable) or their agents have full discretion to reject or accept any applications in full or in part, without assigning any reason.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the White Form eIPO Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker Number and Broker's Chop.

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the share registrar. Failure to supply the requested data may result in your application for securities being rejected or in delayed or inability of the Company and the Hong Kong Share Registrar to effect transfers or render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or the dispatch of e-Refund payment instructions and/or refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issue or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise), the Stock Exchange, the SFC and other governmental bodies;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving banks and overseas principal share registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on the Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Access to and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its registered address disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

填寫本申請表格的指引

下文所述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

如要使用本申請表格申請香港發售股份，閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務(www.eipo.com.hk)的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代其作出申請的相關申請人資料，必須以唯讀光碟格式載於連同本申請表格遞交的一個資料檔案內。

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格夾附的支票數目；及閣下必須在每張支票的背面註明(i)閣下的白表eIPO服務供應商身份識別編號及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2就所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該光碟的密封信封(如有)必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行戶口開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「交通銀行(代理人)有限公司—澳門勵駿公開發售」；
- 劃線註明「只准存入抬頭人賬戶」；
- 不得為期票；及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶時不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料，與就本申請遞交的光碟或資料檔案所載的申請詳細資料相同。本公司、聯席賬簿管理人或指定白表eIPO服務供應商(倘適用)或彼等的代理人有絕對酌情權拒絕或受理全部或任何申請而毋須提供任何理由。

申請時繳付的金額將不會獲發收據。

4 在欄4填上閣下的詳細資料(以英文正楷字母填寫)。

閣下必須在本欄填上白表eIPO服務供應商的名稱、身份識別編號及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及蓋上經紀印章。

個人資料收集聲明

個人資料(私隱)條例(「該條例」)中的主要條文已於一九九六年十二月二十日在香港生效，此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及香港證券登記處就個人資料及該條例而制訂的政策及措施。

1. 收集閣下個人資料的原因

當證券申請人申請認購證券或當證券登記持有人將證券轉往其名下，或將名下證券轉讓予他人，或要求證券登記處提供服務時，須不時向本公司及香港證券登記處提供其最新的準確個人資料。倘未能提供所需資料，可導致閣下申請認購證券的申請不予受理或被耽延或本公司及香港證券登記處無法進行過戶或提供服務。亦有可能妨礙或阻延閣下成功申請的香港發售股份的登記或過戶及／或寄發閣下獲發的股票及／或發送電子退款指示及／或閣下應收的退款支票。

證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港證券登記處。

2. 資料用途

證券持有人的個人資料可以任何方式被採用、持有及／或保存，以作下列用途：

- 處理閣下的認購申請及核實是否遵守本申請表格及招股章程所載的條款及申請手續，以及公佈香港發售股份分配結果；
- 使香港及其他地區的所有適用法律及法規得到遵守；
- 登記新發行證券或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券，包括(如適用)以香港結算代理人的名義登記；
- 保存或更新本公司證券持有人名冊；
- 核對或協助核對簽名或核對或交換任何資料；
- 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股等；
- 寄發本公司及其附屬公司的公司通訊；
- 編製統計資料及股東資料；
- 遵照法例、規則或法規(不論法定或其他規定)、聯交所、證監會及其他政府機關之要求作出披露；
- 通過報章公告或其他方式披露成功申請人的身份；
- 披露有關資料以便作出權利索償；及
- 與上述有關的任何其他附帶或相關用途及／或讓本公司及香港證券登記處履行對證券持有人及／或監管當局的責任及／或證券持有人可能不時同意的任何其他用途。

3. 向他人提供個人資料

本公司及香港證券登記處會將證券申請人及持有人的個人資料保密，但本公司及香港證券登記處可能作出必要的查詢以確定個人資料的準確性，以便資料可作任何上述用途，尤其可能會向下列任何及所有人士及實體披露、取得或提供證券申請人及持有人的個人資料(不論在香港或外地)：

- 本公司或其委任的代理人，例如財務顧問、收款銀行及海外主要證券登記處；
- (如申請人要求將證券存入中央結算系統)香港結算及香港結算代理人，上述公司為操作中央結算系統而須使用個人資料；
- 任何已將公司印章或其他識別號碼列於本申請表格上的經紀；
- 任何向本公司或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人有業務往來或計劃有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀。

4. 查閱及更正個人資料

該條例賦予證券持有人權利查證本公司或香港證券登記處是否持有其個人資料，並有權索取資料副本及更正任何不確的資料。依據該條例，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及措施的資料及所持的資料類別的要求，應按照招股章程「公司資料」一節披露的註冊地址或根據適用法律不時通知的地址向本公司提出(收件人為公司秘書)或就該條例目的向香港證券登記處提出(收件人為私隱權條例事務主任)。

閣下簽署本申請表格，即表示同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to any one of the following receiving banks by 4:00 p.m. on Thursday, 20 June 2013:

	Address
Bank of Communications Co., Ltd. Hong Kong Branch	25/F., Bank of Communications Tower 231-235 Gloucester Road, Wanchai
Standard Chartered Bank (Hong Kong) Limited	15/F., Standard Chartered Tower 388 Kwun Tong Road, Kowloon

遞交本申請表格

經填妥的本申請表格，連同有關支票，必須於二零一三年六月二十日(星期四)下午四時正前，送達下列任何一間收款銀行：

	地址
交通銀行股份有限公司香港分行	灣仔告士打道231-235號交通銀行大廈25樓
渣打銀行(香港)有限公司	九龍觀塘道388號渣打中心15樓