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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

R-REIT International Finance Limited

(Incorporated in the British Virgin Islands with limited liability)

as Issuer

**U.S.\$150,000,000 4.10 per cent. Guaranteed Notes due 2018
(stock code: 5952)**

to be issued under

U.S.\$1,000,000,000 Medium Term Note Programme

Guaranteed by

DB Trustees (Hong Kong) Limited

(incorporated in Hong Kong with limited liability)

in its capacity as trustee, and with recourse limited to the assets, of



REGAL REAL ESTATE INVESTMENT TRUST

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))

(Stock Code: 1881)

Managed by



(incorporated in Hong Kong with limited liability)

(in its capacity as manager of Regal Real Estate Investment Trust)

Joint Lead Managers

ABCI Capital Limited

Haitong International Securities Company Limited

Industrial and Commercial Bank of China (Asia) Limited

UBS AG, Hong Kong Branch

Wing Lung Bank Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, U.S.\$150,000,000 4.10 per cent. guaranteed notes due 2018 (the “Notes”), as described in the offering circular dated 11 January 2013 prepared in respect of the U.S.\$1,000,000,000 Medium Term Note Programme by R-REIT International Finance Limited and the Pricing Supplement dated 14 May 2013 prepared in respect of the Notes. The listing of, and permission to deal in, the Notes is expected to become effective on or about 23 May 2013.

Hong Kong, 22 May 2013

As at the date of this announcement, the board of directors of R-REIT International Finance Limited comprises Mr. Francis CHIU and Mr. Simon LAM Man Lim.

As at the date of this announcement, the board of directors of Regal Portfolio Management Limited comprises Mr. LO Yuk Sui as Chairman and Non-executive Director; Mr. Francis CHIU and Mr. Simon LAM Man Lim as Executive Directors; Mr. Donald FAN Tung, Mr. Jimmy LO Chun To, Miss LO Po Man and Mr. Kenneth NG Kwai Kai as Non-executive Directors; and Mr. John William CRAWFORD, JP, Mr. Alvin Leslie LAM Kwing Wai, Mr. Kai Ole RINGENSON and Hon. Abraham SHEK Lai Him, SBS, JP as Independent Non-executive Directors.