

# HONG KONG PUBLIC OFFER – YELLOW FORM 香港公開發售 – 黃表

Please use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請使用本申請表格。

NOTE: Unless otherwise defined herein, capitalized terms used in this Application Form bear the same meanings as defined in the prospectus of CAA Resources Limited dated 20 June 2013 (the “Prospectus”) together with any supplement thereto, if any. 除本申請表格另行界定外,本申請表格所用詞彙與優庫資源有限公司於二零一三年六月二十日刊發的招股章程(「招股章程」)連同其任何補充文件(如有)所界定者具相同涵義。

Staple your  
payment  
here  
請將股款  
繫釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form. 香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就此因本申請表格全部或任何部分內容而產生或因此依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the WHITE Application Forms, the Prospectus and the other documents specified in the paragraphs entitled “Documents Delivered to the Registrar of Companies” and “Documents Available for Inspection” in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission of Hong Kong (“SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. 本申請表格連同白色申請表格、招股章程及招股章程附錄上(送呈公司註冊處處長的文件)及「備查文件」兩段所列的其他文件,已遵照公司條例(香港法例第32章)第342C條的規定,送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何上述文件的內容概不負責。

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The share mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”). 本申請表格所載資料,不會於或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊發、派發或發佈,該等資料不構成或為在美國購買或認購證券的任何要約或邀請的一部分。本申請表格所述股份並無及將不會根據一九三三年美國證券法(經修訂)(「美國證券法」)登記。

The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, pledged or transferred, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. 發售股份並無及將不會根據美國證券法或美國任何州證券法登記,因此,除豁免遵守美國證券法及任何適用美國州證券法的登記規定或在毋須遵守有關規定的交易中作出者外,不可提呈發售、出售、質押或轉讓發售股份。

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. 本申請表格或招股章程的內容概不構成或要約出售、邀請要約購買或出售任何香港發售股份或認購證券的司法管轄區內作出有關要約或邀請,亦不得在有關司法管轄區出售香港發售股份。



## CAA Resources Limited 優庫資源有限公司\*

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

### GLOBAL OFFERING

Number of Offer Shares : 375,000,000 Shares (subject to the Over-allotment Option)  
Number of Hong Kong Offer Shares : 37,500,000 Shares (subject to re-allocation)  
Number of International Placing Shares : 337,500,000 Shares (subject to re-allocation and the Over-allotment Option)  
Maximum Offer Price : HK\$1.60 per Offer Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%  
Nominal value : HK\$0.01 each  
Stock code : 2112

### 全球發售

發售股份數目 : 375,000,000股股份(視乎超額配股權行使與否而定)  
香港發售股份數目 : 37,500,000股股份(可予重新分配)  
國際配售股份數目 : 337,500,000股股份(可予重新分配及視乎超額配股權行使與否而定)  
最高發售價 : 每股發售股份1.60港元(須於申請時以港元繳足,可予退還,另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費)  
面值 : 每股0.01港元  
股份代號 : 2112

### Application Form for Hong Kong Offer Shares 香港發售股份申請表格

Applications will be accepted until 12:00 noon  
on Tuesday, 25 June 2013

You must read the conditions and instructions attached to this Application Form.  
To be valid, you must complete all applicable parts of this Application Form.  
Please write clearly in ink and sign your name(s) on this page.

截止接受申請時間為  
二零一三年六月二十五日(星期二)中午十二時正  
閣下必須細閱本申請表格所附載的條件及指示。  
本申請表格各適用部分必須以墨水筆或原子筆全部清楚填寫,  
並在本頁簽署,方為有效。

To: CAA Resources Limited (the “Company”)  
China Everbright Capital Limited (the “Sole Sponsor”)  
China Everbright Securities (HK) Limited (the “Sole Global Coordinator”)  
China Everbright Securities (HK) Limited and BOCI Asia Limited (the “Joint Bookrunners”)  
Hong Kong Underwriters

致: 優庫資源有限公司(「本公司」)  
中國光大融資有限公司(「獨家保薦人」)  
中國光大證券(香港)有限公司(「獨家全球協調人」)  
中國光大證券(香港)有限公司及中銀國際亞洲有限公司(「聯席賬簿管理人」)  
香港包銷商

I/We: **apply** for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association of the Company; **enclose payment** in full for the Hong Kong Offer Shares applied for, being not more than HK\$1.60 per Offer Share, payable in full on application in Hong Kong dollars and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%; **undertake and agree** to accept the Hong Kong Offer Share applied for, or any lesser number allotted to me/us pursuant to this application; **declare** that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS, in my/benefit me/us or the person for whose benefit I am/we are applying; **undertake, confirm and declare** that I/we or the person for whose benefit I am/we are applying have not applied for or taken up, or indicated an interest in, and will not apply for or take up, or indicate an interest in any other Offer Shares under the International Placing; **understand** that this declaration and representation will be relied upon by the Company, the Sole Sponsor, the Sole Global Coordinator and the Joint Bookrunners (for themselves and on behalf of the Hong Kong Underwriters) in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application; **authorize** the Company to place the name of HKSCC Nominees to the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allotted to me/us, and (subject to the terms and conditions set out on the pages attached to this Application Form) to deposit the relevant Share certificates directly into CCASS for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant; **request** that any refund cheque(s) be made payable to me or in the case of joint applicants, the first-named of us in this Application Form, and (subject to the terms and conditions set out on the pages attached to this Application Form) to send any refund cheque(s) (if any) by ordinary post at my/our own risk to the first-named of us (in case of joint applicants) to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus); **have read the terms and conditions and application procedures** set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them; **represent, warrant and undertake** that I am not/are not/none of the persons for whose benefit I am/we are applying is/are restricted by the laws of Hong Kong or elsewhere from making this application, paying any application moneys for, or being allotted or taking up, any Hong Kong Offer Shares; and at the time of the offer of Hong Kong Offer Shares was made to me/us and at the time I/we am/are completing and submitting this Application Form to originate my/ our buy order that I am/we are each of the persons for whose benefit I am/we are applying is/are located outside the United States (as defined in Regulation S under the U.S. Securities Act) and I/we/the persons for whose benefit I am/we are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act) outside the United States; or the allotment of the application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等: **按照**招股章程及本申請表格的條款及條件,並在貴公司組織章程大綱及組織章程細則的規限下,申請認購以下數目的香港發售股份; **隨附**香港發售股份所需的全數股款(不多於每股發售股份1.60港元,須於申請時以港元繳足,可予退還,另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費); **承諾及同意**接受本申請認購的香港發售股份,或本人/吾等根據本申請獲配發的任何較少數目的香港發售股份; **聲明**是項申請乃本人/吾等為本人/吾等的利益,或本人/吾等為其利益提出申請的人士的利益而以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示所提出及擬提出的唯一申請; **承諾、確認及聲明**本人/吾等或本人/吾等為其利益提出申請的人士,並無申請認購或認購或表示有意申請、亦不會申請認購或認購或表示有意申請國際配售的任何發售股份; **明白**貴公司、獨家保薦人、獨家全球協調人及聯席賬簿管理人(為其本身及代表香港包銷商)將依賴本聲明及陳述,以決定是否就是項申請配發任何香港發售股份; **授權**貴公司將香港結算代理人的名稱列入貴公司股東名冊,登記為任何配發予本人/吾等的香港發售股份的持有人,並(須受本申請表格附頁所載的條款及條件所限)有關股票直接存入中央結算系統,以記存於本人/吾等的中央結算系統投資者戶口持有人股份戶口或本人/吾等指定的中央結算系統參與者的股份戶口; **要求**發出的任何退款支票以本人或本申請表格內排名首位申請人(如屬聯名申請人)為收款人;並(須受本申請表格附頁所載條款及條件所限)按本申請表格填填地址以普通郵遞方式寄發任何退款支票(如有)予本人/吾等排名首位的申請人(如屬聯名申請人),郵遞風險概由本人/吾等承擔(除非本人/吾等申請認購1,000,000股或以上香港發售股份,並已閱本申請表格表明擬按本申請表格及招股章程所述程序親身領取任何退款支票); **已細閱**本申請表格附頁各項及招股章程所載的條款、條件及申請手續,並同意受其約束; **聲明、保證及承諾**本人/吾等/由本人/吾等代為申請的受益人並不受香港或其他地方的任何適用法律限制提出本申請申請;支付任何申請股款或獲配發或認購任何香港發售股份;以及以香港發售股份向本人/吾等發售時及於本人/吾等填寫及遞交本申請表格以完成本人/吾等的買入指令時,本人/吾等/由本人/吾等代為申請的受益人身處美國境外(定義見美國證券法S規則),且本人/吾等/由本人/吾等代為申請的受益人會在美國境外的離岸交易(定義見美國證券法S規則)中認購香港發售股份;或提出本申請的人士或其利益提出本申請的人士法律效力及/或本申請表格所載資料,不會引致本公司須遵從香港以外任何地區的法律或規例的任何規定(不論是具法律效力);及 **同意**本申請、申請獲接納以及由此訂立的合約,將受香港法例管轄,並按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):  
(所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: ..... / ..... / .....

D M Y

#### Warning:

- It is important that you read the conditions and application procedures overleaf. If you do not follow the instructions your application may be rejected and returned by ordinary post together with the accompanying cheque or banker's cashier order to you or to the first-named applicant in the case of joint applicants, at your own risk at the address stated in this Application Form.
- All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS. Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC via CCASS to cause HKSCC Nominees to apply for the Hong Kong Offer Shares on your behalf, applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS for more than 100% of the Hong Kong Offer Shares initially offered for public subscription in either pool A (18,750,000 Shares) or pool B (18,750,000 Shares) and applications where cheques or banker's cashier orders are dishonoured upon first presentation, will be rejected.
- You may be prosecuted if you make a false declaration.

#### 警告:

- 閣下必須細閱背頁的條件及申請手續,倘閣下不依照指示填寫,則閣下的申請或會遭拒絕受理,並連同附隨的支票或銀行本票按本申請表格所示地址以普通郵遞方式退回閣下(如屬聯名申請人,則退回排名首位的申請人),郵遞風險概由閣下承擔。
- 本申請表格內所有適用空格均必須填寫,否則申請或會遭拒絕受理。
- 閣下必須親自簽署本申請,不得以個人的章代辦,否則申請或會遭拒絕受理。
- 閣下僅可以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示為任何人士的利益作出一次申請,以白色及/或黃色申請表格及/或透過中央結算系統向香港結算發出電子認購指示安排香港結算代理人代表閣下申請香港發售股份或由閣下親身親臨申請,一位申請人以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或親臨申請(18,750,000股股份)或之組(18,750,000股股份)或提供公眾人士認購的香港發售股份的100%,以及或銀行本票於首次遞出時不獲兌現的申請,均會遭拒絕受理。
- 閣下如作出虛假聲明,可能會遭檢控。

For Broker use此欄供經紀填寫  
Lodged by 由以下經紀遞交

Broker No. 經紀號碼			
Broker's Chop 經紀印章			

\* for identification only  
\* 僅供識別

Please use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請使用本申請表格。

Number of Hong Kong Offer Shares applied for (not to exceed 18,750,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer)  
申請香港發售股份數目(不得超過18,750,000股香港發售股份(即香港公開發售股份可供認購的香港發售股份的50%))

Cheque/banker's cashier order number  
支票/銀行本票號碼

Total amount of payment  
付款總額

HK\$

港元

Name of bank on which cheque/banker's cashier order is drawn\*  
支票/銀行本票的付款銀行名稱\*

\* Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "Wing Lung Bank (Nominees) Limited - CAA Resources Public Offer".  
支票或銀行本票須以「只准入抬頭人戶口」方式劃線開出,並須註明收款人為「永隆銀行受託代管有限公司-優庫資源公開發售」。  
\* To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.  
除另有說明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人的地址。

Name in English  
英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Name in Chinese  
中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Occupation  
in English  
閣下的職業  
(以英文填寫)

Hong Kong Identity Card No./  
Passport No./  
Hong Kong Business Registration No.\*\*  
(Please delete as appropriate)  
香港身份證號碼/護照號碼  
香港商業登記號碼\*\*  
(請刪去不適用者)

Names of all other  
joint applicants in  
English (if any)  
所有其他聯名申請人的  
英文姓名/名稱(如有)

(1)  
(2)  
(3)

Hong Kong Identity Card No./  
Passport No./  
Hong Kong Business Registration No.  
of all other joint applicants\*\*  
(Please delete as appropriate)  
所有其他聯名申請人的香港身份證號碼/  
護照號碼/香港商業登記號碼\*\*  
(請刪去不適用者)

(1)  
(2)  
(3)

Address in English (joint  
applicants should give the address  
and the telephone number of the  
first-named applicant only)  
(Only an address in Hong Kong  
will be accepted)  
閣下的地址(以英文填寫)(聯名  
申請人只須填寫排名首位申請人的  
地址及電話號碼)(只接受香港地址)

Telephone Number 電話號碼

For nominee(s): Please provide an account number or identification code for each beneficial owner (or, in the case of joint beneficial owners, for each (joint) beneficial owner).

由代人遞交: 請填寫每名實益擁有人(或如屬聯名實益擁有人,則為各(聯名)實益擁有人)的賬戶號碼或身份識別編碼。

If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit.

如閣下為代人,而並無填寫本部分,則是項申請將視為閣下本身利益提出。

- \*\* (1) If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.  
如閣下為中央結算系統投資者戶口持有人,祇本申請而言祇會接納香港身份證號碼(閣下為個人)或香港商業登記號碼(閣下為法人團體)。請參閱背頁「申請手續」一節第2段。
- (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers or (if they are bodies corporate) their Hong Kong Business Registration numbers.  
如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請並持有香港身份證,請填寫香港身份證號碼;否則,請填寫護照號碼。如屬法人團體,請填寫香港商業登記號碼。全部聯名申請人必須提供(倘彼等為個人人士)香港身份證號碼,或護照號碼(如適用),或香港商業登記號碼(倘彼等屬法人團體)。
- (3) Your Hong Kong identity card number/passport number/Hong Kong Business Registration number will be used for checking the validity of Application Forms and such data may be transferred to third parties for such purpose.  
閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用作核實申請表格是否有效,而有關資料可能會轉交第三方辦理上述事項。
- (4) Part of your Hong Kong identity card number/passport number, or if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you will be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.  
閣下(如屬聯名申請人,則排名首位的申請人)提供的香港身份證號碼/護照號碼的部分字樣,可能會印列在閣下的退款支票(如有)。該等資料亦可能會轉交第三方以辦理退款。閣下的銀行在兌現閣下的退款支票前,可能會要求核實閣下的香港身份證號碼/護照號碼。不正確填寫香港身份證號碼/護照號碼,可能會導致閣下的退款支票延遲兌現或失效。

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and wish to collect (where applicable) refund cheque(s) personally from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date of despatch/collection of refund cheques which is expected to be on Tuesday, 2 July 2013, should mark  in the box on the left. Please see the section overleaf headed "Refund of your application money" for details of when, where and how to collect your refund cheques (if any).

申請人如申請1,000,000股或以上香港發售股份,並擬親身於寄發/領取退款支票日期(預期為二零一三年七月二日(星期二))在本公司的香港股份過戶登記分處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取退款支票(如適用),請在左方空格內填上「」號。有關領取退款支票(如有)的時間、地點及方法詳情,見背頁「退回申請股款」一節。

## DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

**THIS BOX MUST BE DULY COMPLETED**

此空格必須填寫妥當

Participant ID of the designated CCASS Participant or CCASS Investor Participant  
指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.  
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印鑑。

(See paragraph 2 in the section "How to make your application" overleaf)  
(請參閱背頁「申請手續」一節第2段)

For bank use 此欄供銀行填寫

## ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters  
請用正楷字母填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

Please use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.



# CAA Resources Limited 優庫資源有限公司\*

(Incorporated in the Cayman Islands with limited liability)

## GLOBAL OFFERING

### Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

- A. Who can apply**
1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address and are not a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan).
  2. If you are a **firm**, the application must be in the name(s) of the individual member(s), not the firm's name.
  3. If you are a **body corporate**, the Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
  4. Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
    - an existing beneficial owner of the Shares in the Company;
    - the chief executive or a director of the Company or any of its subsidiaries;
    - an associate (as defined in the Hong Kong Listing Rules) of the Company or persons who will become a connected person (as defined in the Hong Kong Listing Rules) of the Company or persons who will become a connected person of the Company immediately upon completion of the Global offering;
    - a legal or natural person of the PRC (except qualified domestic institutional investors);
    - inside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form or you are or any person(s) for whose benefit you are applying is/are a U.S. person (as defined in Regulation S);
    - a person who does not have a Hong Kong address; or
    - have been allocated or have applied for Shares under the International Placing.
  5. The total number of joint applicants may not exceed four.
- B. If you are a nominee**
- If and only if you are a nominee, you may make more than one application by (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodging more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominee(s)", you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner):
- an account number; or
  - some other identification code.
- If you do not include this information, the application will be treated as being made for you benefit.
- As a nominee, you are deemed to have represented to and undertaken with the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners and the Hong Kong Underwriters that you have been duly authorised to sign this Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner on the terms set out in this Application Form on behalf of beneficial owner/each beneficial owner. You further undertake to supply to the Company, the Sole Sponsor, the Joint Bookrunners and the Hong Kong Underwriters such information about such person/each such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".
- C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)**
- Multiple applications or suspected multiple applications will be rejected. Save as referred to in section B above, all of your applications (including the part of the application made by HKSCC Nominees acting on electronic application instruction) will be rejected as multiple applications if you or your joint applicants (together or any of your joint applicants):
- make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS;
  - apply (whether individually or jointly with others) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS;
  - apply (whether individually or jointly with others) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS for more than 100% of the Hong Kong Offer Shares being initially available in either pool A (18,750,000 Shares) or pool B (18,750,000 Shares) in the public as referred to under the section headed "Structure of the Global Offering" in the Prospectus; and
  - have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) any International Placing Shares under the International Placing.
- Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on electronic application instruction). If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
  - you exercise statutory control over that company
- then the application will be treated as being made for your benefit.
- Unlisted company means a company with no equity securities listed on the Stock Exchange.**
- Statutory control in relation to a company means you:**
- control the composition of the board of directors of the company; or
  - control more than one-half of the voting power of the company; or
  - hold more than half of the issued share capital of the company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).
- D. Allotment of Hong Kong Offer Shares - Pools A and B**
- The Company is initially offering 37,500,000 Hong Kong Offer Shares for subscription (subject to re-allocation) by the public in Hong Kong under the Hong Kong Public Offer, representing 49% of the number of Offer Shares offered under the Global Offer. The Hong Kong Public Offer is fully underwritten by the Hong Kong Underwriters. Applicants for the Hong Kong Offer Shares are required to apply on application to pay the maximum Offer Price of HK\$1.60 per Share plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%.
- The Hong Kong Public Offer is open to all members of the public in Hong Kong. An applicant for Shares under the Hong Kong Public Offer is deemed to give an undertaking to sign the Application Form submitted by him/her that he/she has not applied for nor taken up any Shares under the International Placing nor otherwise participated in the International Placing. Applicants should note that if such undertaking and/or confirmation given by an applicant is breached and/or is untrue (as the case may be), such applicant's application under the Hong Kong Public Offer is liable to be rejected.
- For allocation purposes only, the number of Hong Kong Offer Shares will be divided equally into two pools: 18,750,000 Shares in pool A and 18,750,000 Shares in pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares in the value of HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy) or less. The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares in the value of more than HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy) and up to the value of pool B. Investor should be aware that the allocation ratios for applications in the two pools, as well as the allocation ratios for applications in the same pool, are likely to be different. Where one of the pool is under-subscribed, the surplus Hong Kong Offer Shares will be allocated to applicants in the other pool and be allocated accordingly. Applicants can only receive an allocation of Hong Kong Offer Shares from any one pool but not from both pools and can only make applications to either pool A or pool B. Any application made for more than 100% of the Hong Kong Offer Shares initially available under pool A or pool B will be rejected.
- Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offer will be based solely on the level of valid applications under the Hong Kong Public Offer. Where there is over-subscription under the Hong Kong Public Offer, allocation of the Hong Kong Offer Shares may involve balloting, which would mean that some applicants may be allotted more Hong Kong Offer Shares than others who have applied for the same number of the Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.
- E. Supplemental information**
- If any supplement to the Prospectus is issued, applicant(s) who have already submitted an Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
- F. Effect of completing and submitting this Application Form**
- By completing and submitting this Application Form, amongst other things, you (and if you are joint applicants, each of you jointly and severally) for yourself, as agent or nominee and on behalf of each person for whom you act as agent or nominee: (i) instruct the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Underwriters and/or the Hong Kong Underwriters (or their respective agents or nominees) as agent for the Company to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to effect the registration of any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees, as required by the Articles of Association of the Company, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable the name of HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
  - agree that any Hong Kong Offer Shares to be allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your instruction on the Application Form;
  - agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name, or if you are joint applicants, to the first-named applicant's name, at your own risk and costs; and (3) to cause such allotted Hong Kong Offer Shares to be registered in your name (or if you are joint applicants, to the first-named applicant's) and in such a case, to post the Share certificate(s) for such allotted Hong Kong Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
  - agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;
  - agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
  - agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
  - authorise the Company to enter into a contract on your behalf with each of the Directors and officers whereby each such Director and officer undertakes to observe and comply with his obligations to the shareholders as stipulated in the Memorandum and Articles of Association of the Company;
  - warrant the truth and accuracy of the information contained in your application and understand that you may be

- prosecuted if you make a false declaration;
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Joint Bookrunners, the Sole Sponsor and/or the Hong Kong Underwriters nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or of any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus and any supplement thereto;
  - confirm that you have received and/or read a copy of the Prospectus, have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information or representations save as set out in any supplement to the Prospectus;
  - agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
  - (if the application is made for your own benefit) warrant that this is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS;
  - (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person and that this is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS, and that you are duly authorised to sign this Application Form or to give electronic application instructions as that other person's agent;
  - undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest for or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up or indicate interest in any International Placing Shares in the International Placing, nor otherwise participate in the International Placing;
  - agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
  - represent, warrant and undertake that you/none of the persons for whose benefit you are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application money for, or being allotted or taking up, any Hong Kong Offer Shares, and at the time of the offer of Hong Kong Offer Shares was made to you, and at the time you are completing and submitting this application to originate your buy order, you are, and each of the other person(s) for whose benefit you are applying is, located outside the United States (as defined in Regulation S under the U.S. Securities Act 1933) and will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act) outside the United States, or the application for the Hong Kong Offer Shares to or by whom this application is made would require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
  - agree to disclose to the Company, the Hong Kong Underwriter Share Registrar, the receiving banker, the Joint Bookrunners, the Sole Sponsor, the Joint Bookrunners and/or their respective advisers and agents any personal data or information which they require about you or the person(s) for whose benefit you have made this application;
  - agree with the Company and each Shareholder of the Company, and the Company agrees with each Shareholder, to observe and comply with the Companies Ordinance, the Memorandum and Articles of Association of the Company;
  - (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary powers and the authority to make the application;
  - undertake and agree to accept the Shares applied for, or any lesser number allocated to you under this application;
  - authorise the Company to place the name of HKSCC Nominees on the Company's register of members as the holder of any Hong Kong Offer Shares allocated to you, and the Company and/or the Company's agents to send any refund cheque (where applicable) to you, or in case of joint applicants, the first-named applicant in the Application Form by ordinary post at your own risk to the address stated on your Application Form (unless you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form your wish to collect your refund cheque (where applicable) in person);
  - understand that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Sole Global Coordinator and the Joint Bookrunners (for themselves and on behalf of the Hong Kong Underwriters) in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application;
  - agree that the Company, the Sole Sponsor, the Joint Bookrunners, the Underwriters and/or any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Global Offering are liable only for and that you have only relied upon, the information and representations contained in the Prospectus and any supplement to the Prospectus;
  - agree with the Company and each of our Shareholders that our Shares are freely transferable by the holder thereof;
  - confirm that you have read the terms and conditions and application procedures set out in the Prospectus and the Application Form and agree to be bound by them;
  - confirm that you are aware of the restrictions on the Global Offering of the Hong Kong Offer Shares described in the Prospectus;
  - agree with the Company, for itself and for the benefit of each Shareholder of the Company (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed, for itself and on behalf of each Shareholder of the Company (and if applicable, with each CCASS Participant giving electronic application instructions) to observe and comply with the Companies Law, the Memorandum and the Articles;
  - agree that the processing of the application may be done by the Company's receiving bankers and is not restricted to the bank at which the application was lodged.
- The Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Underwriters and/or their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.
- You must complete this application in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- G. Power of attorney**
- If your application is made through a duly authorised attorney, the Company and the Joint Bookrunners (or their respective agents and nominees) as the Company's agents, may accept it at their absolute discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.
- H. Determination of Offer Price**
- The Offer Price is expected to be fixed by agreement between the Company and the Joint Bookrunners (for themselves and on behalf of the Underwriters) on the Price Determination Date. The Offer Price will not be more than HK\$1.60 and is currently expected to be not less than HK\$1.30. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum offer price of HK\$1.60 for each Offer Share together with a brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% on the maximum offer price of HK\$1.60. The final offer price will be announced on Tuesday, 2 July 2013 in the Standard (in English) and the Hong Kong Economic Journal (in Chinese). The Joint Bookrunners (for themselves and on behalf of the Underwriters) may with the consent of the Company, reduce the number of Shares offered in the Global Offering and/or the indicative offer price range below that stated in the Prospectus (which is HK\$1.30 to HK\$1.60 per Offer Share) at any time prior to the last day for lodging applications under the Hong Kong Public Offer. In such a case, notices of the reduction in the number of Shares offered in the Global Offering and/or the indicative offer price range will be published on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.caa-resources.com](http://www.caa-resources.com) not later than the morning of the last day for lodging applications under the Hong Kong Public Offer. If, for any reason, the Offer Price is not agreed between the Company and the Joint Bookrunners (for themselves and on behalf of the Underwriters) on or before Wednesday, 26 June 2013, the Global Offering will not proceed and will lapse.

### Allotment of Hong Kong Offer Shares

Subject to the terms and conditions set out herein and in the Prospectus, no proceedings will be taken on applications for the Shares and no allotment of any such Shares will be made until after the closing of the application lists. The Company expects to release and announce the final Offer Price, the level of indication of interest in the International Placing, the level of applications of the Hong Kong Public Offer, the results of applications under the Hong Kong Public Offer and the basis of allotment of the Hong Kong Offer Shares on Tuesday, 2 July 2013 and expects to announce these results in the Standard (in English) and the Hong Kong Economic Journal (in Chinese), and on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.caa-resources.com](http://www.caa-resources.com). Results of allotments of the Hong Kong Public Offer and the Hong Kong identity card/passport/Hong Kong Business Registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to Apply for Hong Kong Offer Shares - Publication of results" in the Prospectus on Tuesday, 2 July 2013.

### If your application for Hong Kong Offer Shares is successful (in whole or in part)

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title. If your application is wholly or partially successful, your Share certificate(s) will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Tuesday, 2 July 2013 or under contingent situation, on any other date as shall be determined by HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

- For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant:
  - The Company expects to make available the results of the Hong Kong Public Offer, including the results of CCASS Investor Participants' applications, in the manner described in the section headed "How to Apply for the Hong Kong Offer Shares - Publication of results" in the Prospectus on Tuesday, 2 July 2013. You should check the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 2 July 2013, for such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.
  - Subject to personal collection as mentioned below, refund cheque(s) for surplus application monies (if any) in respect of wholly and partially unsuccessful applications and the difference between the final Offer Price and the offer price per Share initially paid on application (if any) are expected to be posted on or around Tuesday, 2 July 2013. Share certificates will only become valid certificates of title provided that the Hong Kong Public Offer has become unconditional in all respects and not having been terminated in accordance with its terms as described in "Underwriting - Grounds for Termination" in the Prospectus, which is expected to be at 8:00 a.m. Wednesday, 3 July 2013.

\* for identification only

**Please use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.**

**Circumstances in which you will not be allotted Hong Kong Offer Shares**

You will not be allotted Hong Kong Offer Shares if for any of the following reasons:

- If your application is revoked:**
  - By completing and submitting an Application Form or submitting electronic application instructions to HKSCC, you agree that your application or your application by HKSCC Nominees Limited on your behalf may only be revoked after the fifth business day after the time of the opening of the application lists of the Hong Kong Public Offer. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form or submit your electronic application instructions to HKSCC. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before that day except by means of one of the procedures referred to in the Prospectus.
  - Your application or the application made by HKSCC Nominees on your behalf may be revoked before the fifth business day after the time of the opening of the application lists if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
  - If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allotment, and where such basis of allotment is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
- If the Company or its agents or nominees exercise their discretion to reject your application:**
  - The Company, the Joint Bookrunners (on behalf of the Company) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. The Company, the Joint Bookrunners (on behalf of the Company) or their respective agents or nominees do not have to give any reason for any rejection or acceptance.
- If your application is rejected:**
  - Your application will be rejected if:
    - it is a multiple or suspected multiple application;
    - this Application Form is not completed correctly in accordance with the instructions herein;
    - you or the person(s) for whose benefit you are applying have applied for and/or been allotted or will be allotted with the International Placing Shares;
    - your payment is not in the correct form;
    - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
    - the Company and the Joint Bookrunners (on behalf of the Company) believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in this Application Form is located;
    - your application is for more than 100% of the Hong Kong Offer Shares initially offered for public subscription in either pool A (175,000 Shares) or pool B (18,750,000 Shares); or
    - any of the Underwriting Agreements does not become unconditional in accordance with its terms or is terminated in accordance with its terms.
- If your allotment of Hong Kong Offer Shares is void:**
  - Your allotment of the Hong Kong Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares in issue and to be issued as mentioned in the Prospectus either:
    - within three weeks from the closing of the application lists in respect of the Hong Kong Public Offer; or
    - within a longer period than that specified by the Listing Committee of the Stock Exchange notified by the Company of that longer period within three weeks of the closing of the application lists in respect of the Hong Kong Public Offer.

**Refund of your application money**

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund to you your application monies, including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies including the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest.

If the Offer Price is finally determined to be less than the price per Offer Share initially paid by you on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% attributable to the surplus application monies, without interest.

Refund cheques will be issued "Account Payee Only", and made out to you, or if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you will be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number or other details of your application completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. Refund cheques are expected to be despatched on Tuesday, 2 July 2013.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Tricor Investor Services Limited  
26/F, Tesbury Centre  
28 Queen's Road East  
Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Tuesday, 2 July 2013 or any other date as notified by the Company in the newspapers as the date of collection of refund cheques.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identification which must be acceptable to the Company's Hong Kong branch share registrar, Tricor Investor Services Limited) which must correspond with the information contained in your Application Form for collection of your refund cheque(s).

**How to make your application**

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in increments of the numbers set out in the table below. The maximum number of Hong Kong Offer Shares you can apply for is listed in the table below. **No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares for 1,000 Hong Kong Offer Shares. On application, you must pay the maximum offer price of HK\$1.60 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% in full. The table below sets out the total amount payable for certain number of Hong Kong Offer Shares.** **You, as the applicant(s) must complete the form as indicated below and sign on the first page of the Application Form.**
  - Only written signatures will be accepted. If you are applying for the benefit of someone else, you, rather than that person, must sign this Application Form. If it is a joint application, all applicants must sign this Application Form.
  - If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
    - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in the Application Form.
  - If you are applying as an individual CCASS Investor Participant:
    - the Application Form must contain your full name and Hong Kong identity card number and your CCASS participant I.D. must be inserted in the appropriate box in the Application Form.
  - If you are applying as a joint individual CCASS Investor Participant:
    - the Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong identity card number of all the joint CCASS Investor Participants; and
    - your CCASS participant I.D. must be inserted in the appropriate box in the Application Form.
  - If you are applying as a corporate CCASS Investor Participant:
    - the Application Form must contain the CCASS Investor Participant's company name and Hong Kong Business Registration number; and
    - your CCASS participant I.D. and your company chop (bearing CCASS Investor Participant's company name) must be inserted in the appropriate box in the Application Form.
  - Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.
- Each application must be accompanied by a separate cheque or banker's cashier order.
- Staple your cheque or banker's cashier order to the top left hand corner of the Application Form. You must pay for the Hong Kong Offer Shares applied for by **one cheque or by one banker's cashier order.**
  - If you pay by **cheque, the cheque must:**
    - be in Hong Kong dollar;
    - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
    - show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as that of the first-named applicant;
    - be payable to "Wing Lung Bank (Nominees) Limited – CAA Resources Public Offer";
    - be crossed "Account Payee Only"; and
    - not be post-dated.
  - Your application will be rejected if your cheque:
    - does not meet all these requirements; or
    - is dishonoured on its first presentation.
  - If you pay by **banker's cashier order, the banker's cashier order must:**
    - be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name certified on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of banker's cashier order must be the same as the name of the first-named applicant;
    - be made payable to "Wing Lung Bank (Nominees) Limited – CAA Resources Public Offer";
    - be crossed "Account Payee Only";
    - be in Hong Kong dollars; and
    - not be post-dated.
  - Your application will be rejected if your banker's cashier order does not meet all these requirements.

If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from such corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to the Company's Hong Kong branch share registrar, Tricor Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, they will be despatched to you promptly thereafter by ordinary post to the address on your Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) personally, your refund cheque(s) will be sent to the address on your Application Form on Tuesday, 2 July 2013, by ordinary post and at your own risk.

It is intended that special efforts will be made to avoid undue delay in refunding application monies where appropriate.

**Personal data**

**Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Branch Share Registrar (the "Hong Kong Branch Share Registrar") in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, delayed or the inability of the Hong Kong Branch Share Registrar to effect transfers or otherwise render its services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.
- Purposes**

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

  - processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing the results of allocation of the Hong Kong Offer Shares;
  - enabling compliance with all applicable laws and regulations in Hong Kong or elsewhere;
  - registering Hong Kong Offer Shares or transferring them to or from the name of holders of the Shares including, where applicable in the name of HKSCC Nominees;
  - maintaining or updating the register of members of the Company;
  - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
  - establishing benefit entitlements, such as dividends, rights issues and bonus issues;
  - distributing communications from the Company and its subsidiaries;
  - compiling statistical information and shareholder profiles;
  - making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
  - disclosing information to the Company and its subsidiaries, its agents, contractors or other service providers;
  - disclosing relevant information to facilitate claims or entitlements; and
  - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.
- Transfer of personal data**

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the applicants and the holders of the Shares will be kept confidential but the Company and the Hong Kong Branch Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

  - the Company or its appointed agents such as financial advisers and receiving banker and the Hong Kong Branch Share Registrar;
  - where applicants for the Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
  - any agents, contractor or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries or the Hong Kong Branch Share Registrar in connection with the operation of their respective businesses;
  - the Stock Exchange and the holders of securities to, from or with any other statutory regulatory or governmental bodies; and
  - any other persons or institutions with which the holders of the Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.
- Access and correction of personal data**

The Ordinance provides the applicant and the holder of securities with rights to ascertain whether the Company and/or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data and to correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above. The above applies to any personal data held by the Company and the Hong Kong Branch Share Registrar about you in the same way that it applies to personal data about applicants other than HKSCC Nominees.

- Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of Wing Lung Bank Limited:**

District	Branch	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	Kennedy Town Branch	28 Catchick Street
	North Point Branch	361 King's Road
Kowloon	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
	Lam Tin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road
	Sham Shui Po Branch	111 Tai Po Road
New Territories	Sham Shui Po Branch	8 Shung Ling Street
	Tsuen Wan Branch	21 Shatin Centre Street 251 Sha Tsui Road

- Your completed Application Form, together with payment attached, can be lodged at the following times:
  - Thursday, 20 June 2013 — 9:00 a.m. to 5:00 p.m.
  - Friday, 21 June 2013 — 9:00 a.m. to 5:00 p.m.
  - Saturday, 22 June 2013 — 9:00 a.m. to 1:00 p.m.
  - Monday, 24 June 2013 — 9:00 a.m. to 5:00 p.m.
  - Tuesday, 25 June 2013 — 9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Tuesday, 25 June 2013.

No proceedings will be taken on applications for the Hong Kong Offer Shares and no allotment of any such Hong Kong Offer Shares will be made until after the closing of the application lists.

- The latest time for lodging your application, together with payment attached, is **12:00 noon on Tuesday, 25 June 2013**, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will not open if there is:
  - a tropical cyclone warning signal 8 or above, or
  - a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 25 June 2013. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in Hong Kong in force at any time between 9:00 a.m. and 12:00 noon.

**Business day** means any day (other than a Saturday, Sunday or public holiday) on which licensed banks in Hong Kong are generally open for business.

- The right is reserved to present all or any remittance(s) for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Tuesday, 25 June 2013. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to return any Share certificate(s) and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

**NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS**

No. of Hong Kong Offer Shares applied	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied	Amount payable on application HK\$
2,000	3,232.26	90,000	145,451.52	2,000,000	3,232,256.00	11,000,000	17,777,408.00
4,000	6,464.51	100,000	161,612.80	2,500,000	4,040,320.00	12,000,000	19,393,536.00
6,000	9,696.77	200,000	323,225.60	3,000,000	4,848,384.00	13,000,000	21,009,664.00
8,000	12,929.02	300,000	484,838.40	3,500,000	5,656,448.00	14,000,000	22,625,792.00
10,000	16,161.28	400,000	646,451.20	4,000,000	6,464,512.00	15,000,000	24,241,920.00
20,000	32,322.56	500,000	808,064.00	4,500,000	7,272,576.00	16,000,000	25,858,048.00
30,000	48,483.84	600,000	969,676.80	5,000,000	8,080,640.00	17,000,000	27,474,176.00
40,000	64,645.12	700,000	1,131,289.60	6,000,000	9,696,768.00	18,000,000	29,090,304.00
50,000	80,806.40	800,000	1,292,902.40	7,000,000	11,312,896.00	18,750,000*	30,302,400.00
60,000	96,967.68	900,000	1,454,515.20	8,000,000	12,929,024.00		
70,000	113,128.96	1,000,000	1,616,128.00	9,000,000	14,545,152.00		
80,000	129,290.24	1,500,000	2,424,192.00	10,000,000	16,161,280.00		

\* Maximum number of Hong Kong Offer Shares you may apply for

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發之香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請使用本申請表格。



# CAA Resources Limited

## 優庫資源有限公司\*

(於開曼群島註冊成立的有限公司)

### 全球發售

#### 申請條件

除另有所指外,該等條件所用的詞彙具有招股章程賦予該等詞彙的相同涵義。

##### 甲. 申請人資格

- 閣下作為申請人及閣下為其利益提出申請的任何人士必須年滿18歲或以上,並須有香港地址,及並非中國(香港、澳門及台灣除外)的法人或自然人。
- 如閣下為**商號**,則須以個別成員名義申請,而不是以商號的名義。
- 如閣下為**法人團體**,申請表格須蓋上附有公司名稱的公司印鑑及由該法人團體正式授權的負責人簽署,並須註明簽署人的職務。
- 除獲上項規則批准的情況外,倘閣下或閣下為其利益提出申請的任何人士為下列人士,則不得申請認購任何香港發售股份:
  - 本公司股份的任何實益擁有人;
  - 本公司或其任何附屬公司的行政總裁或董事;
  - 上述任何人士(按香港上市規則的定義);
  - 本公司關連人士(按香港上市規則的定義)或緊隨全球發售完成後將成為本公司關連人士的人士;
  - 除合資格機構投資者外,中國的法人或自然人;
  - 填寫及提交本申請表格時身處美國境內(定義見美國證券法S規則),或閣下或閣下代為申請的人士為美國人士(定義見規則);
  - 並無擁有香港地址的人士;
  - 已根據國際配售獲分配或申請股份。
- 聯名申請人的總數不得超過四名。

##### 乙. 如閣下為代名人

如及僅如閣下為代名人,則如每份申請乃代表不同實益擁有人提出,閣下可(i)透過中央結算系統向香港結算發出**電子認購指示**(倘閣下為中央結算系統參與者);或(ii)使用白色或黃色申請表格遞交超過一份申請及以閣下本身之名義遞交超過一份申請表格提出超過一次申請。在本申請表格上「代名人」欄內,閣下必須為每名實益擁有人(或如屬聯名實益擁有人,則為每名該等實益擁有人)填寫:

- 戶口號碼;或
- 若干其他身份識別號碼。

倘閣下並無填寫以上資料,則申請將視為閣下之利益遞交。作為代名人,閣下被視為已向本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人及香港包銷商聲明及承諾,閣下已獲正式授權,代表有關實益擁有人簽署本申請表格,並同意代表實益擁有人/各實益擁有人按照上文已節及「個人資料」一節所載的條款披露該實益擁有人/各實益擁有人/各實益擁有人之個人資料。閣下進一步承諾,應要求就下文「個人資料」一節所載的任何用途,向本公司、獨家保薦人、獨家全球協調人及香港包銷商提供有關該人士/每名有關人士之資料。

##### 丙. 僅可為閣下自身的利益(或閣下及閣下任何聯名申請人的利益)提交一份申請

重複申請或疑屬重複的申請將遭拒絕受理。除上文乙節所述情況外,如閣下或閣下與閣下的聯名申請人共同或個別閣下的聯名申請人作出以下任何一項行為,則閣下的所有申請(包括由香港結算代理人按**電子認購指示**提出的申請)將被視為重複申請而遭拒絕受理:

- (不論個人或他人聯名)以白色或黃色申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出超過一次申請(不論個人或他人聯名);
- (不論個人或他人聯名)同時以一份白色申請表格及一份黃色申請表格或以一份白色或黃色申請表格及透過中央結算系統向香港結算提出申請;
- (不論個人或他人聯名)以一份白色或黃色申請表格或透過中央結算系統向香港結算發出**電子認購指示**申請認購超過甲組(18,750,000股股份)或乙組(18,750,000股股份)最初供公眾人士認購的香港發售股份的100%,詳載於招股章程「全球發售的架構」一節;或
- 已申請或接納或已表示有意申請或接納或已經或將會獲分配(包括有條件及/或暫定)國際配售下的任何國際配售股份;

除上文所述者外,如為閣下的利益提出的申請(包括由香港結算代理人按**電子認購指示**提出的申請)份,閣下所有申請亦視作重複申請而遭拒絕受理。如申請人為非上市公司,且:

- 該公司主要從事證券買賣業務;及
- 閣下對該公司行使法定控制權。

則該申請將視為閣下自身之利益提出。非上市公司指其股本證券並無在聯交所上市的公司。

一家公司之法定控制權指閣下:

- 控制公司董事會的組成;或
- 控制公司一半以上投票權;或
- 持有公司一半以上已發行股本(不計無權分享超過某個特定金額的溢利或資本的任何股本部分)。

##### 丁. 香港發售股份的分配—甲組及乙組

本公司現正根據香港公開發售初步提呈37,500,000股香港發售股份(可予重新分配)以供香港公眾人士認購。該等香港發售股份佔全球發售提呈的發售股份總數的10%。香港公眾可自由向香港包銷商全數包銷香港發售股份或由申請時須繳納最高發售價每股1.60港元,另加1%經紀佣金、0.05%聯交所交易費及0.05%證監會交易徵費。香港公開發售可供香港公眾人士認購。香港公開發售的申請人須在已提交的申請表上承諾和確認其並無申請或認購國際配售的任何股份,亦無以其他方式參與國際配售。申請人應注意,倘申請人所作的承諾及/或確認遭違反及/或不真實(視乎情況而定),申請人就香港公開發售提出的申請會遭拒絕受理。僅就分配而言,香港發售股份數目將會平均分為兩組:甲組(18,750,000股股份)及乙組(18,750,000股股份)。甲組的香港發售股份會按公平基準分配予申請總額500萬港元(不包括經紀佣金、聯交所交易費及證監會交易徵費)或以上的香港發售股份的申請人。乙組的香港發售股份會按公平基準分配予申請總額500萬港元(不包括經紀佣金、聯交所交易費及證監會交易徵費)以上之乙組股份認購的香港發售股份的申請人。投資者應注意,兩組申請的分配比例以同一組申請的分配比例有可能不同。當一組出現認購不足,剩餘的香港發售股份將由該地繼續往另一組分配,應付該組申請的申請人及可獲分配一組的香港發售股份,但不得同時獲分配兩組的股份,而且只可申請甲組或乙組的股份。作出超過在甲組或乙組可獲初步提呈發售的全部香港發售股份數目的任何認購申請將不會受理。根據香港公開發售向投資者分配香港發售股份,完全取決於香港公開發售時所獲的有效申請數目。如香港公開發售出現超額認購,則香港發售股份的分配可以指以抽籤形式進行,即開發申請人可能較其他申請相同數目香港發售股份的申請人獲配發更多香港發售股份,而未能申請的申請人可能不會獲分配任何香港發售股份。

##### 戊. 補充資料

如招股章程刊發任何補充文件,則已遞交申請的申請人可能會亦可能不會獲通知(視乎補充文件所載資料而定)。彼等可撤回其申請。倘申請人未獲知或倘申請人已獲知但未有根據所通知的手續撤回申請,則所有已遞交的申請仍屬有效及可供入。在上文及下文的規限下,申請一經提出即不可撤回,而申請人應視作根據經補充的招股章程提出申請。

##### 己. 填妥及遞交本申請表格的效用

本申請表格一經填妥及遞交,即表明(其中包括)閣下(如屬聯名申請人,即閣下共同及個別)代表本身或作為代理人或代名人簽署閣下以代理人或代名人身份代表的每位人士:

- 指示及授權本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人及/或香港包銷商(或其各自的代理人或代名人)(作為本公司代理人)代表閣下簽署任何轉讓表格、合約單據或其他文件,並代表閣下辦理一切必要手續,根據本公司招股章程細則的規定及以香港結算代理人的名義登記任何閣下獲分配的香港發售股份及辦理有關香港發售股份的安插;
- 承諾簽署所有必需文件及辦理所有必需手續,以便香港結算代理人可按照章程細則的規定登記成為閣下所獲分配的香港發售股份的持有人,及進行招股章程及本申請表格所載的各項安排;
- 同意閣下獲分配的任何香港發售股份以香港結算代理人的名義登記,並根據閣下於申請表格的指示直接存入香港結算系統的中央結算系統,以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口;
- 同意香港結算及香港結算代理人均保留權利(不接納任何部分)以香港結算代理人名義發行的該等已配發香港發售股份,或不接納該等已配發的香港發售股份存入中央結算系統;(2)安排從中央結算系統提取該等獲配發的香港發售股份,並轉往閣下(或閣下為聯名申請人則為排名在前的申請人)名下,惟風險及費用概由閣下承擔;及(3)安排該等已配發的香港發售股份以閣下(或閣下為聯名申請人)的姓名(或如閣下屬聯名申請人,則以排名首位申請人的名義)登記,屆時獲配發的香港發售股份的股票將以普通郵遞方式寄往閣下之申請表格上所填地址,郵誤風險概由閣下承擔,或可供閣下親自領取;
- 同意香港結算及香港結算代理人各自均可調整以香港結算代理人名義發行的已配發香港發售股份的數目;
- 同意香港結算及香港結算代理人均毋須就未載於招股章程及本申請表格的資料及陳述上任何責任;
- 同意香港結算及香港結算代理人無論如何均毋須對閣下承擔任何責任;
- 授權本公司代表閣下與各董事及高級職員訂立合約,據此,該等董事及高級職員承諾遵守並符合本公司章程大綱及細則內規定其須向股東履行的責任;

- 保護閣下申請表格所載的資料真實準確及明白倘閣下作出失實聲明,則閣下可能會被檢控;
- 倘閣下任何地方的法例適用於閣下的申請,則閣下同意及保證已遵守一切有關法例;而本公司、聯席賬簿管理人、獨家保薦人及/或香港包銷商及彼等各自的任何行政人員或顧問不會因採取閣下的認購申請或因閣下在招股章程及其他補充文件所載條款及條件的權利與責任而採取的行動而違反香港境外地區的任何法例;
- 確認閣下已收到及/或閱過一份招股章程,並從有關招股章程所載的資料及陳述提出申請,且不會信賴除招股章程任何補充文件所載以外任何其他的資料或陳述;
- 同意(在不影響閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納,便不可因無意作出的失實陳述而將其撤銷;
- (倘申請以閣下為受益人提出)保證此申請為以下兩項之一:以白色或黃色申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出的唯一申請;
- (倘閣下為其他人士的代理)保證已向該其他人士作出合理查詢,而此申請為以該名人士為受益人以白色或黃色申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出的唯一申請,且閣下已獲正式授權以該名人士的姓名簽署本申請表格或發出**電子認購指示**;
- 承諾並保證閣下(倘申請以閣下為受益人提出)或閣下為其利益提出申請的人士並無申請或認購或表示有意認購或已經收到或獲配發或分配(包括有條件及/或暫定)國際配售下的任何國際配售股份,亦不會申請或認購或表示有意認購國際配售的任何國際配售股份,或以其他方式參與國際配售;
- 同意閣下的申請,申請表格及因而訂立的合約均受香港法例管轄並按其詮釋;
- 聲明、保證及承諾閣下、閣下代為申請的受益人及非香港或任何其他地方的任何適用法例限制提出本申請時申請,支付任何申請款或獲配發或認購任何香港發售股份,以及於香港發售股份向閣下發售時及於閣下填寫及遞交本申請表格以完成其買入指令時,閣下及由閣下代為申請的受益人身處美國境外(定義見1933年美國證券法S規則),且閣下、閣下代為申請的受益人在美國境外或除岸外交易(定義見美國證券法S規則)中認購香港發售股份;或提出由閣下獲配發或申請香港發售股份,會受本公司須遵守香港以外任何地區的法律或規例的任何規定(不論是是否其法律效力);
- 同意向本公司、香港證券交易所登記分銷、收款銀行、聯席賬簿管理人、獨家保薦人、包銷商及/或彼等各自向有關代理人披露後要求有關閣下或閣下為其利益提出是項申請的人士的任何個人資料或商業資料;
- 向本公司及各股東表示同意,且本公司亦向各股東表示同意遵守並遵循公司條例以及本公司的章程大綱及細則;
- (倘申請由代理人代表閣下提出)保證閣下已經有效及不可撤回地賦予閣下的代理一切所需權力及授權以提出申請;
- 承諾並同意接受所申請股份根據本申請表格所分配較少數目的股份;
- 同意本公司將香港結算代理人的名稱列入本公司股東名冊,作為閣下所獲分配任何香港發售股份的持有人的授權本公司及本公司代理將退款支票(如適用)以普通郵遞方式按申請表格上所填地址寄往閣下或(如屬聯名申請人)申請表格上排名首位的申請人,郵誤風險概由閣下承擔,除非閣下申請1,000,000股或以上香港發售股份並在申請表格上表明親身領取退款支票(如適用)則除外;
- 明白本公司、獨家保薦人、獨家全球協調人及聯席賬簿管理人(為其本身及代表香港包銷商)將依賴上述聲明及陳述,以決定是否發閣下提出的申請分配任何香港發售股份;
- 同意本公司、董事、聯席賬簿管理人、獨家保薦人、香港包銷商及/或彼等各自的任何董事、高級職員、雇員、代理或顧問均參與全球發售的任何其他人士,僅對招股章程及招股章程任何補充文件所載資料及陳述負責,而閣下亦須依賴該等內容;
- 向本公司及本公司各股東表示同意,本集團的證券由其持有人自由轉讓;
- 確認閣下已細閱招股章程及申請表格載列的條款及條件以及申請程序並同意受其約束;
- 保證閣下知悉招股章程所載的香港發售股份全球發售所受的限;
- 向本公司(為其本身及為本公司各股東的利益)及/或同意,而本公司透過接納全部或部分申請將被認為其本身及代表本公司各股東的代理(倘適用),向發出**電子認購指示**的中央結算系統參與者表示同意)遵照及遵守公司法、大綱及細則;
- 同意申請可能由本公司的收款銀行處理且不限於閣下申請的銀行

本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、包銷商及/或彼等各自的董事及參與全球發售的任何其他各方均有權依賴閣下在本申請中作出的任何保證、陳述或聲明。如為聯名申請人提出的申請,則聯名申請人明確地作出、提供、承擔或應施加的所有保證、陳述、聲明及責任,應視作由聯名申請人共同及個別作出,提供、承擔及被施加。除非另有訂明,閣下必須以英文填寫本申請,而閣下或(倘為聯名申請人)各聯名申請人必須親筆簽署本申請,不得以個人印章代替,否則申請可被拒絕受理。

##### 庚. 授權書

如閣下透過獲得正式授權代表提出申請,本公司及作為本公司代理人的聯席賬簿管理人為其本身及(或彼等各自的代理人及個人)可在符合其認為適當的任何條件的情況下(包括要求閣下的代表出示已獲授權的證明)全權的接納有關申請。

##### 辛. 釐定發售價

預期發售價由本公司與聯席賬簿管理人(為其本身及代表包銷商)於定價日協定。發售價將不低於1.60港元且現時預期不低於1.30港元。香港發售股份的申請人於申請時須支付每股發售股份的最高發售價1.60港元,另加1%經紀佣金、0.05%證監會交易徵費及0.05%聯交所交易費,倘發售價低於1.60港元,將予退款。最終發售價將於二零一三年七月二日(星期二)在英文虎報(英文)及信報(中文)刊發。聯席賬簿管理人(為其本身及代表包銷商)經本公司同意後,可於遞交公開發售申請表格最後日期早上,隨時調減在全球發售中提呈的股份數目及/或將指示發售價範圍調低至招股章程所列範圍(即每股發售股份1.30港元至1.60港元)以下。在此情況下,有關調減在全球發售中提呈的股份數目及/或調低指示發售價範圍的通知最遲將於遞交香港公開發售申請表格最後日期早上在聯交所網站www.hkexnews.hk及本公司網站www.caa-resources.com刊發。倘本公司與聯席賬簿管理人(為其本身及代表包銷商)因任何理由未能在二零一三年七月二日(星期二)或之前協定發售價,全球發售則不會進行並宣告失效。

#### 香港發售股份的配發

受本申請表格及招股章程所載的條款及條件所限,於截止辦理申請登記前將不會處理任何股份的申請,亦不會配發任何此等股份。

本公司預期於二零一三年七月二日(星期二)發布及公佈最終發售價。國際配售的認購踴躍程度、香港公開發售的申請情況、香港公開發售申請結果及香港發售股份的配發基準,並預期將該等資料刊登於英文虎報(英文)及信報(中文)與聯交所網站www.hkexnews.hk及本公司網站www.caa-resources.com。香港公開發售的分配結果,以及成功申請的香港發售股份總數/護照/香港商業登記號碼(如適用),將於二零一三年七月二日(星期二)通過招股章程如何申請香港發售股份一節所述的多個渠道公佈。

#### 倘成功申請認購香港發售股份(全部或部分)

本公司概不會申請時支付的款項發出收據,亦不會發出臨時所有權文件。如閣下的申請全部或部分獲接納,閣下的股票將以香港結算代理人名義登記,並於二零一三年七月二日(星期二),或在特殊情況下,由香港結算或香港結算代理人所指定的任何其他日期,直接存入中央結算系統,以記存於閣下在此申請表格上指示的中央結算系統投資者戶口持有人或閣下指定的中央結算系統參與者股份戶口。

- 如閣下通過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請認購:對記存於閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口的香港發售股份,閣下可向該中央結算系統參與者查詢配發給閣下的香港發售股份數目。
- 如閣下以中央結算系統投資者戶口持有人身份申請認購:本公司預期將於二零一三年七月二日(星期二)按招股章程「如何申請香港發售股份—公佈結果」一節所載方式公佈香港公開發售的結果,包括中央結算系統投資者戶口持有人的認購申請結果。閣下應查閱本公司公佈的結果,如有任何差異,必須於二零一三年七月二日(星期二)或香港結算或香港結算代理人決定的其他日期下午五時正前,向香港結算呈報。緊隨香港發售股份寄存於閣下的股份戶口後,閣下可透過(包括)電話話線或中央結算系統互聯網系統(根據香港結算所發出的「投資者戶口操作指南」所載的程序)查閱閣下戶口的最新結算。香港結算同時亦會向閣下提供一份列明經已寄存於閣下的股份戶口的香港發售股份數目的股份活動結單。

除上文所述退款事項外,全部或部分不獲接納的申請股款額(如有)及最終發售價與申請時初步繳付的每股發售價間之差額的退款支票(如有),預計於二零一三年七月二日(星期二)或前後發出。股票只會在香港公開發售的所有方面已成為無條件,且並無根據其於招股章程(包括全部)所述的條款終止,才會成為有效的所有權,而該日期預期為二零一三年七月三日(星期三)上午八時正。

#### 閣下不獲配發香港發售股份的情況

閣下可能因下列任何原因不獲配發香港發售股份:

- 倘閣下的申請被檢控:填妥及遞交申請表格或向香港結算發出**電子認購指示**後,即表示閣下同意僅可於香港公開發售開始辦理登記時間起計第五個營業日後撤銷閣下的申請或將閣下中央結算(代理人)有限公司代表閣下所作出的申請。此項同意將成為與本公司訂立的附屬合約,並將於閣下遞交申請表格或向香港結算**電子認購指示**時即具有約束力。就訂立此附屬合約,本公司將同意,除按招股章程所述的其中一項手續外,其將不會於該日或之前向任何人士提呈發售任何香港發售股份。

# 如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發之香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本申請表格。

倘根據公司條例第40條(按公司條例第342E條所引用)須對招股章程負責的人士根據該條規定發出公告，免除或限制該名負責人對招股章程所負的責任，則閣下的申請或香港結算代理人代表閣下作出的申請可於開始辦理登記申請後第五個營業日前撤銷。

閣下的申請或香港結算代理人代表閣下作出的申請一經接納，即不得撤回。就此而言，在報章上公佈配發結果通知，無須拒絕的申請將被視為已獲接納，而倘有關配發基準須受若干條件所規限或規定以抽籤方式進行分配，則該項接納便須分別待該等條件達成或得出抽籤結果後，方可作實。

- 倘本公司或其代理人或代名人行使酌情權拒絕閣下的申請：**  
本公司、聯席賬簿管理人(代表本公司)或彼等各自的代理人或代名人可全權酌情決定拒絕或接納任何申請，或僅接納部分申請。本公司、獨家全球協調人(代表本公司)或彼等各自的代理人或代名人毋須說明任何拒絕或接納的原因。
- 閣下的申請須拒絕受理：**  
倘屬以下情況，閣下的申請將拒絕受理：
  - 其為重複或疑屬重複申請；
  - 本申請表格並無根據所載指示正確填寫；
  - 閣下或閣下為其利益作出申請的人士已申請及/或已獲配發或將獲配發國際配售股份；
  - 閣下未按正確方式付款；
  - 閣下以支票或銀行本票繳款，惟該支票或銀行本票未能於首次過戶時兌現；
  - 本公司及聯席賬簿管理人(代表本公司)相信接納閣下的申請會觸犯填寫及/或簽署閣下申請表格或閣下於本申請表格上所示地址的所在司法權區任何適用證券或其他法例、規則或法規；
  - 閣下的申請超過於甲組(18,750,000股股份)或乙組(18,750,000股股份)初步供公眾認購的香港發售股份的100%；或
  - 任何包銷協議並無根據其條款成為無條件或根據其條款予以終止。
- 倘向閣下作出的香港發售股份配發無效：**  
倘聯交所上市委員會並無於下列時間批准招股章程所述已發行及將予發行的股份上市，則閣下作出的香港發售股份配發將會無效：
  - 香港公開發售截止登記申請起計三個星期內；或
  - 最長達六個星期的較長期間內(倘聯交所上市委員會於香港公開發售截止登記申請起計三個星期內通知本公司該段較長期間)。

## 退回申請股款

如閣下因(但不限於)上述任何原因而未獲得任何香港發售股份，本公司將退還閣下的申請股款，包括有關的1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費。本公司不會支付任何利息。

如閣下的申請只獲部分接納，本公司將不計利息退還閣下的申請款項的適當部分，包括有關的1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費。

如最終釐定的發售價低於閣下於申請時初步支付的每股發售股份的價格，則本公司將不計利息退還閣下多繳的申請款項，連同多繳申請款項的有關1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費。

退款支票將列明「只准入抬頭人戶口」，並以閣下作為收款人。或如屬聯名申請人，則以閣下申請表格上排名首位的申請人為收款人。閣下(如屬聯名申請人，則排名首位的申請人)提供的香港身份證號碼/護照號碼的部分字樣，可能會列印在閣下的退款支票(如有)。該等資料亦可能會轉交第三方以辦理退款。閣下的銀行在兌現閣下的退款支票前，可能會要求核實閣下的香港身份證號碼/護照號碼。如不正確填寫香港身份證號碼/護照號碼，可能會導致閣下的退款支票延遲兌現，或可能使閣下的退款支票失效。退款支票預期將於二零一三年七月二日(星期二)寄發。

如閣下申請1,000,000股或以上香港發售股份，且已在閣下的申請表格表明擬親自領取退款支票(如有)，閣下可在二零一三年七月二日(星期二)或本公司於報章公佈領取退款支票日期的任何其他日期上午九時正至下午一時正期間，親自前往以下地點領取退款支票：

卓佳證券登記有限公司  
香港灣仔皇后大道東28號  
金鐘匯中心26樓

如閣下為選擇親自領取個人證明文件，則閣下不得授權任何其他人士代為領取。閣下於領取退款支票時必須出示資料與申請表格所載者相符的身份證明文件(必須為本公司的香港發售股份過戶登記處卓佳證券登記有限公司接納的身份證明文件)。

選擇派人領取的公司申請人必須由其授權代表携同蓋上公司印章的授權書領取。有關授權代表須於領取時出示本公司的香港發售股份過戶登記處卓佳證券登記有限公司所接納的身份證明文件。

如閣下未有為指定的領取時間內親自領取閣下的退款支票，該等支票將於其後立即以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自行承擔。

## 申請手續

- 請按照下表計算閣下擬認購的香港發售股份數目所應繳的申請款項。申請股數最少須為2,000股香港發售股份，並須按照下表載列的其中一個股數提出申請。閣下可以申請的香港發售股份最高數目列於下表。申請任何其他數目的香港發售股份將不予考慮，而任何有關申請一概不予受理。下表亦列出申請認購不多於18,750,000股香港發售股份的數目時應付的款項總額。申請人須於申請時繳付每股發售股份的最低發售價1.60港元，另須悉數支付1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費。下表載列認購香港發售股份若干數目應付的總額。
  - 閣下作為申請人，必須按下列所示填妥表格，並在申請表格首頁簽署。**  
只接納親筆簽名。倘閣下為其他人士的利益提出申請，則閣下(而非該人士)須簽署本申請表格。倘屬聯名申請，則所有申請人均須簽署本申請表格。  
**如閣下通過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請：**
    - 該指定中央結算系統參與者必須於表格蓋上公司印章(即屬附有公司名稱)，並在申請表格的適當方格內填上參與者編號。**閣下以個人中央結算系統投資者戶口持有人身份提出申請：**
    - 申請表格上必須載有閣下全名和香港身份證號碼；及
    - 閣下必須在申請表格的適當方格內填上其中央結算系統參與者編號。**閣下以聯名個人中央結算系統投資者戶口持有人身份提出申請：**
    - 申請表格必須載有所有聯名中央結算系統投資者戶口持有人的姓名和香港身份證號碼；及
    - 在申請表格的適當方格內填上中央結算系統參與者編號。**如閣下以中央結算系統公司投資者戶口持有人身份提出申請：**
    - 申請表格必須載有中央結算系統投資者戶口持有人的公司名稱和香港商業登記號碼；及
    - 閣下必須在申請表格的適當方格內填上中央結算系統參與者編號及蓋上公司印章(即屬附有中央結算系統投資者戶口持有人的公司名稱)。如中央結算系統參與者資料(包括參與者編號及/或附有公司名稱的公司印章)不正確或有遺漏或出現其他類似事宜，均可導致閣下的申請失敗。
- 每份申請必須附有獨立開出的支票或銀行本票。
  - 付款支票或銀行本票須緊釘於申請表格左上角。閣下必須以一張支票或一張銀行本票支付香港發售股份的申請款項。  
**如以支票付款，該支票必須：**
    - 為港元支票；
    - 從閣下在香港持牌銀行開設的港元銀行戶口開出；
    - 顯示閣下的戶口名稱，而該戶口名稱必須已預印在支票上，或由有關銀行授權人在該支票背面加蓋證明。該戶口名稱必須與閣下姓名相同。如屬聯名申請，則該戶口名稱必須與排名首位申請人的姓名相同；
    - 註明收款人為「永隆銀行受託代管有限公司－優庫資源公眾發售」；
    - 劃線註明「只准入抬頭人戶口」；及
    - 不是期票。**下列情況將導致閣下的申請不獲接納：**
    - 支票未能符合所有上述規定；或
    - 支票首次過戶不獲兌現。**如以銀行本票付款，則銀行本票必須：**
    - 由香港持牌銀行發出，並由發出本票銀行的授權人在該銀行本票背面簽署證明閣下的姓名。銀行本票背面所示姓名必須與申請表格所示的姓名相同，如屬聯名申請，該銀行本票背面所示姓名必須與排名首位申請人的姓名相同；

如閣下申請少於1,000,000股香港發售股份，或申請1,000,000股或以上香港發售股份但並無在閣下的申請表格上表明擬親自領取退款支票，則退款支票將於二零一三年七月二日(星期二)以普通郵遞方式寄往閣下申請表格上所示地址，郵誤風險概由閣下自行承擔。

本公司擬作出特別安排，以盡量避免不當延遲退還申請款項(如適用)。

## 個人資料

**個人資料收集聲明**  
香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生效。此份個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及其香港發售股份過戶登記處(「香港發售股份過戶登記處」)就個人資料及條例而制訂的政策及措施。

- 收集閣下個人資料的原因**  
證券申請人申請認購證券時或證券登記持有人將證券轉往其名下或將證券轉讓予他人或要求香港發售股份過戶登記處提供服務時，須不時向本公司及香港發售股份過戶登記處提供其最新的正確個人資料。若未能提供所需資料，可能會導致閣下證券的申請遭拒絕受理、延誤或香港發售股份過戶登記處無法進行過戶或提供服務，亦可能妨礙或延誤閣下成功申請認購的香港發售股份的登記或過戶及/或寄發閣下有權收取的股票及/或退款支票。證券持有人所提供的個人資料如有任何錯誤，必須即時知會本公司及香港發售股份過戶登記處。
- 資料用途**  
證券申請人及持有人的個人資料可以任何方式使用，包括及/或保存，以作下列用途：
  - 處理閣下的申請和退款支票(如適用)及核實閣下遵守本申請表格及招股章程所載條款及申請手續及公佈香港發售股份的分配結果；
  - 使閣下遵守香港或其他地區的有關适用法律及法規；
  - 登記香港發售股份或為股份持有人(包括(如適用)香港結算(代理人)登記轉往其名下或由其名下轉讓予他人的證券)；
  - 保存或更新本公司股東名冊；
  - 核對或協助核對簽名或核對或交換任何其他資料；
  - 確定可獲取利益，例如股息、供股及紅股發行等的資格；
  - 寄發本公司及其附屬公司的公司通訊；
  - 編撰統計資料及股東資料；
  - 按照法律、規則或法規的規定(不論法定與否)作出披露；
  - 透過公告或以其他方式披露申請人的身份；
  - 披露有關資料以行使出權益索償；及
  - 與上述有關的任何其他附帶或相關用途及/或以本公司及香港發售股份過戶登記處可能履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。
- 向他人提供個人資料**  
本公司及香港發售股份過戶登記處會將閣下申請人及持有人的個人資料保密，但本公司及香港發售股份過戶登記處可能會作出其認為必要的查詢以確定個人資料的準確性，以應資料可用作上述任何用途，尤其可能會向下列任何個人及實體披露、獲取或提供(不論在香港或外地)證券申請人及持有人的個人資料：
  - 本公司或其委任的代理人，例如財務顧問及收款銀行及香港發售股份過戶登記處；
  - 申請人要求將股份存入中央結算系統時，香港結算及香港清算代理人(其將為中央結算系統的運作而使用個人資料)；
  - 任何本公司或其附屬公司或香港發售股份過戶登記處處提供有關其各自業務運作的行政、電訊、電匯、付款或其他服務的代理人、承辦商或第三方服務供應商；
  - 聯交所、證監會及任何其他法定、監管或政府機關；
  - 與證券持有人有業務往來或建議有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。
- 查閱及更正個人資料**  
條例賦予證券申請人及持有人權利查閱本公司及/或香港發售股份過戶登記處是否持有其個人資料，並索取該等資料副本及更正任何不正確的資料。根據條例，本公司及香港發售股份過戶登記處有權或處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢資料的政策及措施以及持有資料類別的要求，應向本公司的公司秘書提出或通過香港發售股份過戶登記處向私隱條例事務主任(視情況而定)提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。上述適用於本公司及香港發售股份過戶登記處所保存有關閣下的任何個人資料，亦同樣適用於香港結算代理人以外的申請人的個人資料。

- 註明收款人為「永隆銀行受託代管有限公司－優庫資源公眾發售」；
- 劃線註明「只准入抬頭人戶口」；
- 為港元銀行本票；及
- 銀行本票不得為期票。

如閣下的銀行本票不符合上述所有要求，閣下的申請將拒絕受理。

撕下申請表格，對摺一次，然後投入永隆銀行有限公司下列任何一間分行的特設收集箱內：

地區	分行名稱	地址
香港島	德輔道	德輔道中45號
	莊士敦道分行	莊士敦道118號
	堅尼地城分行	吉席街28號
	北角分行	英皇道361號
九龍	旺角分行	彌敦道636號永隆銀行中心地庫
	尖沙咀分行	加拿分道3號
	藍田匯豐廣場分行	匯景道8號匯豐廣場3層59號舖
	深水埗分行	大埔道111號
新蒲崗分行	崇善街8號	
新界	沙田廣場分行	沙田正街21號
	荃灣分行	沙咀道251號

閣下可於下列時間內遞交填妥的申請表格(連同隨附附項)：

二零一三年六月二十日(星期四)	上午九時正至下午五時正
二零一三年六月二十一日(星期五)	上午九時正至下午五時正
二零一三年六月二十二日(星期六)	上午九時正至下午一時正
二零一三年六月二十四日(星期一)	上午九時正至下午五時正
二零一三年六月二十五日(星期二)	上午九時正至中午十二時正

登記認購申請的時間將為二零一三年六月二十五日(星期二)上午十一時四十五分至中午十二時正。本公司不會處理任何香港發售股份的申請，且不會配發任何香港發售股份，直至截止登記申請為止。

申請表格(連同隨附附項)最遲須於二零一三年六月二十五日(星期二)中午十二時正或(如該日並無辦理申請登記)下一個辦理申請登記之日中午十二時正前遞交。本公司將於當日上午十一時四十五分至中午十二時正期間辦理申請登記，惟視乎當日天氣情況而定。如下列警告訊號在二零一三年六月二十五日(星期二)上午九時正至中午十二時正期間內任何時間在香港懸掛，將不會辦理申請登記：

- 八號或以上熱帶氣旋警告訊號；或
- 「黑色」暴雨警告訊號

而將改為在下一個上午九時正至中午十二時正內任何時間並無在香港懸掛上述任何一項警告訊號的營業日當日上午十一時四十五分至中午十二時正期間進行。

營業日指香港持牌銀行一般開放辦理業務的任何日子(星期六、星期日或公眾假期除外)。

本公司保留將所有或任何申請款項過戶的權利，惟閣下的付款支票或銀行本票將不會於二零一三年六月二十五日(星期二)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請認購款項(如屬退款，則直至退款支票寄發日期止)的所有利息。本公司亦有權在閣下的支票或銀行本票過戶之前，保留任何股票及/或任何多繳的申請款項或退款。

## 可以申請的股份數目及應付款項

申請香港發售股份數目	申請時應繳款項 港元	申請香港發售股份數目	申請時應繳款項 港元	申請香港發售股份數目	申請時應繳款項 港元	申請香港發售股份數目	申請時應繳款項 港元
2,000	3,232.26	90,000	145,451.52	2,000,000	3,232,256.00	11,000,000	17,777,408.00
4,000	6,464.51	100,000	161,612.80	2,500,000	4,040,320.00	12,000,000	19,393,536.00
6,000	9,696.77	200,000	323,225.60	3,000,000	4,848,384.00	13,000,000	21,009,664.00
8,000	12,929.02	300,000	484,838.40	3,500,000	5,656,448.00	14,000,000	22,625,792.00
10,000	16,161.28	400,000	646,451.20	4,000,000	6,464,512.00	15,000,000	24,241,920.00
20,000	32,322.56	500,000	808,064.00	4,500,000	7,272,576.00	16,000,000	25,858,048.00
30,000	48,483.84	600,000	969,676.80	5,000,000	8,080,640.00	17,000,000	27,474,176.00
40,000	64,645.12	700,000	1,131,289.60	5,500,000	8,888,704.00	18,000,000	29,090,304.00
50,000	80,806.40	800,000	1,292,902.40	6,000,000	9,696,768.00	18,750,000*	30,302,400.00
60,000	96,967.68	900,000	1,454,515.20	7,000,000	11,312,896.00		
70,000	113,128.96	1,000,000	1,616,128.00	8,000,000	12,929,024.00		
80,000	129,290.24	1,500,000	2,424,192.00	9,000,000	14,545,152.00		
				10,000,000	16,161,280.00		

\* 閣下可申請認購香港發售股份的最高數目