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福記食品服務控股有限公司

(已委任臨時清盤人)

FU JI Food and Catering Services Holdings Limited

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1175)

ANNOUNCEMENT

Reference is made to the announcements of the Company dated 26 October 2012 in relation to the Resumption Conditions, 7 March 2013 in relation to the expected timetable for the Restructuring, 10 June 2013 in relation to the revised expected timetable for the Restructuring (the “**Announcement**”), and the circular of the Company dated 1 March 2013 (the “**Circular**”) in relation to, inter alia, the Restructuring. Unless otherwise specified herein, all capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

EXPECTED TIMETABLE

As set out in the Announcement, the Company has applied to the Stock Exchange for an approval to extend the time for fulfillment of the Resumption Conditions from Monday, 17 June 2013 to Wednesday, 10 July 2013. The Board is pleased to announce that the Stock Exchange has granted the said approval on Tuesday, 11 June 2013.

On Wednesday, 19 June 2013, the Hong Kong Court ordered that the hearing of the winding-up petition against the Company be adjourned to be heard before the Companies Judge in the Hong Kong Court on Tuesday, 2 July 2013 concerning the application for an order to discharge the Provisional Liquidators. Save as disclosed above, the dates of the revised expected timetable as stated in the Announcement shall remain unchanged.

Dates or deadlines specified in this announcement for future events in relation to the Restructuring are indicative only and may be extended or varied. If there are any further changes to the revised expected timetable as stated in the Announcement, the Company will notify the Shareholders as and when appropriate.

Trading in the Shares on the Stock Exchange has been suspended since 29 July 2009. Until the satisfaction of all the Resumption Conditions, trading in the Shares or New Shares will continue to be suspended. The release of this announcement does not indicate that the trading in the Shares or New Shares will be resumed or that the listing approval for the New Shares, the Offer Shares, the Subscription Shares, the New Shares to be issued upon conversion of the Preference Shares and/or the Scheme Shares will be granted.

By order of the Board
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
Chin Chang Keng, Raymond
Director

For and on behalf of
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
Lai Kar Yan (Derek)
Yeung Lui Ming (Edmund)
Darach E. Haughey
Joint and Several Provisional Liquidators
Acting as agents for and on behalf of
the Company without personal liability

Hong Kong, 20 June 2013

As at the date of this announcement, the Board comprises of Mr. Chin Chang Keng Raymond as executive Director and Mr. Chung Wai Man as independent non-executive Director.

Please also refer to the published version of this announcement on the Company's website: <http://www.fujicateringhk.com>.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement, have been arrived at after due and careful consideration, and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.