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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



### **SOCIETE GENERALE**

**as Issuer**  
*(incorporated in France)*

**USD 20,000,000 Callable Zero Coupon Notes due 24 June 2043 (Stock Code: 5961)**

**under the EURO 125,000,000,000  
Debt Instruments Issuance Programme**

*Arranger*  
Societe Generale Corporate & Investment Banking

*Dealer*  
Societe Generale Bank & Trust

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the USD 20,000,000 Callable Zero Coupon Notes due 24 June 2043 (the "**Notes**") issued under the EURO 125,000,000,000 Debt Instruments Issuance Programme (the "**Programme**") of Societe Generale by way of debt issues to professional investors only, as described in the Final Terms dated 21 June 2013 and a Base Prospectus dated 29 April 2013. The listing of and permission to deal in the Notes is expected to become effective on or about 24 June 2013.

21 June 2013

*As of the date of this announcement, the Chairman and Chief Executive Officer of the Issuer is Frédéric Oudéa, the Vice-Chairman of the Board of Directors of the Issuer is Anthony WYAND, the Independent Directors and Non-Executive Directors of the Issuer are Robert Castaigne, Michel Cicurel, Yann Delabrière, Jean-Martin Folz, Kyra Hazou, Jean-Bernard Lévy, Ana Maria Llopis Rivas, Elisabeth Lulin, Thierry Martel, Gianemilio Osculati, Nathalie Rachou, France Houssaye, and Kenji Matsuo.*