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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 2899)**

## **Announcement**

### **Subscription of Convertible Bonds in NKWE Platinum Limited**

Reference is made to the announcement of Zijin Mining Group Co., Ltd.\* (the "Company") dated 29 April 2013, in relation to Jin Jiang Mining Limited ("Jin Jiang"), a wholly-owned subsidiary of the Company entered into a convertible bond subscription agreement ("CBS Agreement") with NKWE Platinum Limited ("NKWE") (a company incorporated in Bermuda and listed on the Australian Securities Exchange "ASX", stock code "NKP") on 25 April 2013 and Jin Jiang also entered into a deed ("Deed") with NKWE and Genorah Resources (Pty) Limited (a company incorporated in South Africa, "Genorah"), directly or indirectly holds approximately 51.5% of NKWE's shares on 25 April 2013 in relation to the CBS Agreement (the "Announcement"). Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

On 24 June 2013, Jin Jiang entered a deed of variation with NKWE to make some variations and supplements to the major terms of the CBS Agreement as the following:

1. Changed the End Date of the subscription for the convertible bonds from 30 June 2013 to 15 August 2013 (which may be extended to 30 September 2013 or such later date as agreed between the both parties);
2. Inserted a new condition under Event of Default, when in certain circumstances Jin Jiang's interest in NKWE is diluted without Jin Jiang's consent, NKWE has agreed to pay Jin Jiang a Dilution Fee calculated on a daily basis and the total amount will not exceed A\$9 million.

Please refer to the relevant announcement(s) as published on the ASX website (<http://www.asx.com.au>) by NKWE for further details.

This announcement is made on a voluntary basis.

**Investors and shareholders are advised by the Board to exercise caution when dealing in**

**the shares of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Qiu Xiaohua, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

24 June 2013, Fujian, the PRC

\* The Company's English name is for identification purpose only