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福記食品服務控股有限公司

(已委任臨時清盤人)

FU JI Food and Catering Services Holdings Limited

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1175)

ANNOUNCEMENT

Reference is made to the announcement of the Company dated 10 June 2013 in relation to the results of the Open Offer (the “**Announcement**”), and the circular of the Company dated 1 March 2013 (the “**Circular**”) in relation to, inter alia, the Restructuring. Unless otherwise specified herein, all capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

RESULTS OF THE OPEN OFFER

As set out in the Announcement, “other public shareholders” held approximately 82,140,850 or 75.87% of the New Shares immediately after completion of the Open Offer. The Board would like to clarify that the Company is unable to ascertain the identity of certain subscribers of the Open Offer who, being participants of CCASS, subscribed for Offer Shares through a nominee company, namely HKSCC Nominees Limited.

However, the Company has obtained confirmation letters from the Investor, the current and proposed Directors and the substantial Shareholders (as defined under the Listing Rules, the “**Substantial Shareholders**”), being Mr. Wei and Ms. Yao, each confirming that he/she/it and, on a best knowledge basis, his/her/its associates were not Shareholders (other than the New Shares beneficially owned by Mr. Wei and Ms. Yao) as of the respective dates of confirmation and the Record Date and did not subscribe for (including by way of excess application) the Offer Shares. The Company has also obtained a confirmation letter from the current Directors confirming on a best knowledge basis that none of the connected persons of the Company at the level of its subsidiaries was a Shareholder as of the date of confirmation and the Record Date and did not subscribe for (including by way of excess application) the Offer Shares.

Therefore, the Directors believe that there is no connected person of the Company amongst the “other public shareholders” mentioned in the Announcement, and accordingly the Directors considered all of them as public Shareholders, unless any of them becomes a Substantial Shareholder solely through the Open Offer.

In the event that any Shareholder becomes a connected person of the Company as a result of becoming a Substantial Shareholder through the Open Offer, the shareholding of the public Shareholders may fall below 25%. The Company will closely monitor and review the notices of disclosure of interests, if any, filed by Shareholders pursuant to Part XV of the SFO to identify any such Substantial Shareholders. As set out in the Circular, if the shareholding of the public Shareholders falls below 25%, the Investor has undertaken to arrange Placing Down of New Shares to maintain the minimum public float as required under the Listing Rules.

Trading in the Shares on the Stock Exchange has been suspended since 29 July 2009. Until the satisfaction of all the Resumption Conditions, trading in the Shares or New Shares will continue to be suspended. The release of this announcement does not indicate that the trading in the Shares or New Shares will be resumed or that the listing approval for the New Shares, the Offer Shares, the Subscription Shares, the New Shares to be issued upon conversion of the Preference Shares and/or the Scheme Shares will be granted.

By order of the Board
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
Chin Chang Keng, Raymond
Director

For and on behalf of
FU JI Food and Catering Services Holdings Limited
(Provisional Liquidators Appointed)
Lai Kar Yan (Derek)
Yeung Lui Ming (Edmund)
Darach E. Haughey
Joint and Several Provisional Liquidators
Acting as agents for and on behalf of
the Company without personal liability

Hong Kong, 24 June 2013

As at the date of this announcement, the Board comprises of Mr. Chin Chang Keng Raymond as executive Director and Mr. Chung Wai Man as independent non-executive Director.

Please also refer to the published version of this announcement on the Company’s website: <http://www.fujicateringhk.com>.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement, have been arrived at after due and careful consideration, and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.