

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA FORESTRY HOLDINGS CO., LTD.

中國森林控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 930)

ANNOUNCEMENT

VOTING RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 25 JUNE 2013

Reference is made to the circular of China Forestry Holdings Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 21 May 2013 (the “**Circular**”). Terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

The board of directors (the “**Board**”) of the Company is pleased to announce that at the annual general meeting (the “**AGM**”) of the Company held on 25 June 2013, all the proposed resolutions as set out in the notice of the AGM dated 21 May 2013 were duly passed by the Shareholders by way of poll. The poll results in respect of all the resolutions proposed at the AGM are as follows:

Ordinary Resolutions	Number of votes (%)	
	For	Against
1. To adopt the audited financial statements of the Company and its subsidiaries for the year ended 31 December 2012 together with the reports of the directors and auditors of the Company thereon.	2,027,628,470 91.43%	190,096,548 8.57%
2. (a) To re-elect Mr. Lin Pu as an executive director of the Company (“ Director ”).	2,217,721,018 100%	4,000 0%
(b) To re-elect Mr. Li Zhi Tong as a non-executive Director.	2,043,349,305 92.14%	174,375,713 7.86%
(c) To re-elect Mr. Liu Can as an independent non-executive Director.	2,029,233,059 91.50%	188,491,959 8.50%
(d) To re-elect Dr. Liu Yong Ping as an independent non-executive Director.	2,047,982,218 92.35%	169,742,800 7.65%

Ordinary Resolutions	Number of votes (%)	
	For	Against
3. To authorize the Board to fix the Directors' remuneration.	2,207,657,018 99.91%	2,004,000 0.09%
4. To re-appoint Crowe Horwath (HK) CPA Limited as auditors of the Company and to authorize the Board to fix their remuneration.	2,217,721,018 100%	4,000 0%
5. To grant a general mandate to the Board to allot, issue and deal with the Company's additional shares as set out in resolution no. 5 of the notice (the "Notice") convening the AGM.	1,930,776,800 87.06%	286,948,218 12.94%
6. To grant a general mandate to the Board to repurchase the Company's shares as set out in resolution no. 6 of the Notice.	2,215,721,018 99.91%	2,004,000 0.09%
7. To extend the general mandate to the Board to allot, issue and deal with such number of additional shares as may be repurchased by the Company as set out in resolution no. 7 of the Notice.	1,937,720,800 87.37%	280,004,218 12.63%

As at the date of the AGM, the issued share capital of the Company was 3,060,452,000 shares, which was the total number of shares entitling the holders to attend and vote for or against all resolutions at the AGM. None of the shares issued by the Company entitles any shareholder to attend and vote only against any of the proposed resolutions at the AGM. There was no Shareholder that was required under the Listing Rules to abstain from voting at the AGM.

Computershare Hong Kong Investor Services Limited, the Company's Hong Kong share registrar, acted as the scrutineer for the vote-taking at the AGM.

By Order of the Board
China Forestry Holdings Co., Ltd.
Li Kwok Cheong
Chairman

Hong Kong, 25 June 2013

As at the date of this announcement, the executive Directors of the Company are Mr. Li Kwok Cheong and Mr. Lin Pu, the non-executive Directors of the Company are Mr. Xiao Feng, Mr. Li Zhi Tong and Mr. Meng Fan Zhi, and the independent non-executive Directors of the Company are Mr. Liu Can, Dr. Liu Yong Ping and Ms. Hsu Wai Man, Helen.