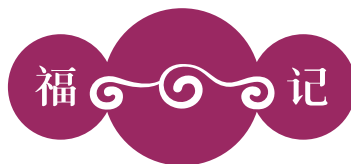


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福記食品服務控股有限公司

(已委任臨時清盤人)

**FU JI Food and Catering Services Holdings Limited**

(Provisional Liquidators Appointed)

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1175)**

## **ANNOUNCEMENT**

Reference is made to the announcements of the Company dated 26 October 2012 in relation to the Resumption Conditions, 7 March 2013 in relation to the expected timetable for the Restructuring, 10 June 2013 in relation to the revised expected timetable for the Restructuring (the “**Timetable Announcement**”), 20 June 2013 in relation to the extension for fulfillment of the Resumption Conditions (the “**Extension Announcement**”) and the circular of the Company dated 1 March 2013 (the “**Circular**”) in relation to, *inter alia*, the Restructuring. Unless otherwise specified herein, all capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

### **REASONS FOR THE APPLICATION FOR EXTENSION OF TIME TO FULFILL RESUMPTION CONDITIONS**

As set out in the Timetable Announcement and the Extension Announcement, the Company has made an application (the “**Application**”) for, and the Stock Exchange has granted, the approval to extend the date for fulfillment of the Resumption Conditions from Monday, 17 June 2013 to Wednesday, 10 July 2013. As set out in the Timetable Announcement, the Company has made the Application because additional time was needed to fulfill certain Resumption Conditions. The Board would like to further elaborate the reasons for making the Application.

As set out in the announcement of the Company dated 26 October 2012, the Resumption Conditions include, inter alia, (i) the provision of a confirmation (the “**Confirmation**”) from an independent professional party that the Group has an adequate and effective internal control system; and (ii) the discharge (the “**Discharge**”) of winding-up petition against the Company and the Provisional Liquidators from office. Since the Company could only initiate the court procedures for the Discharge after receiving the Confirmation, the provision of which was delayed, it was expected that certain of the Resumption Conditions could not be fulfilled by Monday, 17 June 2013. Therefore, the Application was made to extend the date for fulfilment of the Resumption to Wednesday, 10 July 2013.

### **Delay in provision of the Confirmation**

Despite efforts put in by the Company and other parties involved to complete the internal control review on time, the issuance of the Confirmation was delayed due to, among other things, the change in the internal control review consultant of the Company, the limitation of time available for the new internal control review consultant to familiarise itself with the internal control policies of the Group, the complexities of the Group’s system and the fact that the catering sites and documents of the Group were located in different regions in the PRC. Therefore, as at the date of the Application, it was expected that the Confirmation would only be received by the Company by Friday, 7 June 2013. The Company has in fact received the Confirmation on Friday, 7 June 2013.

### **Timing for the Discharge**

As part of the documents for filing with the Hong Kong Court for the Discharge, the Provisional Liquidators would need to file an affirmation to the Hong Kong Court confirming that they have performed their duties in full, including but not limited to the completion of the internal control review of the Group. As such, in order to ensure a smooth and successful Discharge, the Provisional Liquidators could only sign and file the affirmation after the receipt of the Confirmation. As at the date of the Application, it was expected that, having received the Confirmation by Friday, 7 June 2013 and considering the necessary court procedures involved, the court hearing for the Discharge would be fixed on Tuesday 2, July 2013. It was also expected that the Hong Kong court would grant an order for the Discharge on the same day. Therefore, all Resumption Conditions would have been fulfilled by Wednesday, 10 July 2013.

**Trading in the Shares on the Stock Exchange has been suspended since 29 July 2009. Until the satisfaction of all the Resumption Conditions, trading in the Shares or New Shares will continue to be suspended. The release of this announcement does not indicate that the trading in the Shares or New Shares will be resumed or that the listing approval for the New Shares, the Offer Shares, the Subscription Shares, the New Shares to be issued upon conversion of the Preference Shares and/or the Scheme Shares will be granted.**

By order of the Board  
**FU JI Food and Catering Services Holdings Limited**  
**(Provisional Liquidators Appointed)**  
**Chin Chang Keng, Raymond**  
*Director*

For and on behalf of  
**FU JI Food and Catering Services Holdings Limited**  
**(Provisional Liquidators Appointed)**  
**Lai Kar Yan (Derek)**  
**Yeung Lui Ming (Edmund)**  
**Darach E. Haughey**  
*Joint and Several Provisional Liquidators*  
*Acting as agents for and on behalf of*  
*the Company without personal liability*

Hong Kong, 25 June 2013

*As at the date of this announcement, the Board comprises of Mr. Chin Chang Keng Raymond as executive Director and Mr. Chung Wai Man as independent non-executive Director.*

*Please also refer to the published version of this announcement on the Company's website: <http://www.fujicateringhk.com>.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement, have been arrived at after due and careful consideration, and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*