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**中國包裝集團有限公司**  
**China Packaging Group Company Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 572)**

**UNUSUAL PRICE AND TRADING VOLUME**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of China Packaging Group Limited (the “**Company**”) has noted the increase in the price and trading volume of the shares of the Company (the “**Shares**”) today. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that it is not aware of any reasons for such price and volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

Reference is made to the Company’s announcement dated 9 April 2013 in respect of the subscription agreement dated 9 April 2013 whereby the Company conditionally agreed to allot and issue and the subscriber conditionally agreed to subscribe for 60,000,000 new Shares, at the subscription price of HK\$0.55 per new Share. In view of the recent stock market conditions, the Company and the subscriber have entered into a deed of termination on 27 June 2013 (after trading hours) pursuant to which the subscription agreement shall be terminated with effect from 27 June 2013 and the Company will claim for the compensation accordingly to the subscription agreement.

In respect of the convertible loan note (“**Note**”) issued by the Company, Able Success Asia Limited (the entire issued share capital of Able Success Asia Limited is beneficially owned by Mr. He Jianhong, chairman and executive director of the Company), being a holder of the Note, exercised the conversion rights attached to the Note in the principle amount of HK\$12,600,000 for 105,000,000 Conversion Shares on 26 June 2013.

This announcement is made by the order of the Company. The Company’s board of directors collectively and individually accepts responsibility for the accuracy of this announcement.

By Order of the Board  
**China Packaging Group Company Limited**  
**He Jianhong**  
*Chairman*

Hong Kong, 27 June 2013

*As at the date of this announcement, the Board of the Company comprises Mr. He Jianhong (the Chairman) and Mr. Zhang Zhantao as executive directors, Mr. Chan Yee Por Simon, Mr. Siu Siu Ling, Robert and Mr. Tam Tak Wah as independent non-executive directors.*