

HONG KONG PUBLIC OFFER – YELLOW FORM 香港公開發售 – 黃表

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

如欲以香港中央結算(代理人)有限公司(香港結算代理人)的名義登記獲發行的香港發售股份,並直接存入中央結算及交收系統(中央結算系統),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請使用本申請表格。

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of China Golden Phoenix International (Holdings) Limited (the "Company") dated Friday, 28 June 2013 (the "Prospectus") together with any supplement thereto (if any).

注意: 除本申請表格另有界定外,本申請表格所用詞彙與中國金鳳凰國際(控股)有限公司(本公司)於二零一三年六月二十八日(星期五)刊發的招股章程(招股章程)連同其任何補充文件(如有)所界定者具相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、香港聯合交易所有限公司(聯交所)及香港中央結算有限公司(香港結算)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示,概不就因本申請表格全部或任何部份內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of the White and Green Application Forms, the Prospectus and the other documents specified in the paragraph entitled "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本申請表格連同白色及綠色申請表格、招股章程及招股章程附錄(送呈公司註冊處及備查文件)一段指明的其他文件,已遵照香港法例第32章公司條例第342C條的規定,送呈香港公司註冊處登記。香港證券及期貨事務監察委員會(證監會)及香港公司註冊處對任何此等文件的內容概不負責。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for publication, release or distribution, directly or indirectly, in or into the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. The Hong Kong Offer Shares are being offered and sold outside of the United States in offshore transactions in accordance with Regulation S. No public offering of the Hong Kong Offer Shares will be or is currently intended to be made in the United States.

本申請表格或招股章程所載資料概不構成出售要約或購買要約招攬,而在任何作出要約、招攬或出售即屬違法。本申請表格及招股章程不得直接或間接於或向美國境內刊發、派發或派發。香港發售股份未曾或目前不屬於美國公開發售。香港發售股份不會或目前不屬於美國公開發售。香港發售股份不會或目前不屬於美國公開發售。

This Application Form and the Prospectus are not for publication, distribution or release in any manner whatsoever in any jurisdiction where such publication, distribution or release is not permitted under the law of that jurisdiction. Any forwarding or distribution or reproduction of this Application Form or the Prospectus (in whole or in part) is unauthorized.

凡任何司法權區的法律禁止刊發、派發或發售本申請表格及招股章程,則不得在該司法權區內以任何方式刊發、派發或發售本申請表格及招股章程。概不得發送或派發或複製本申請表格或招股章程(全部或部份)。



KING BIRD

金鳳凰

China Golden Phoenix International (Holdings) Limited 中國金鳳凰國際(控股)有限公司

(incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares	:	280,000,000 Shares (subject to re-allocation and the Over-allotment Option)
Number of Hong Kong Offer Shares	:	28,000,000 Shares (subject to re-allocation)
Number of International Placing Shares	:	252,000,000 Shares comprising 222,000,000 New Shares and 30,000,000 Sale Shares (subject to re-allocation and the Over-allotment Option)
Maximum Offer Price	:	HK\$3.00 per Offer Share (payable in full on application in Hong Kong dollars subject to refund on final pricing) plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.1 per Share
Stock code	:	1337
全球發售		
發售股份數目	:	280,000,000股股份(可予重新分配及視乎超額配股權行使與否而定)
香港發售股份數目	:	28,000,000股股份(可予重新分配)
國際配售股份數目	:	252,000,000股股份(包括222,000,000股新股及30,000,000股銷售股份)(可予重新分配及視乎超額配股權行使與否而定)
最高發售價	:	每股發售股份3.00港元(須於申請時以港元繳足,並按最終定價而退還多收款項),另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費
面值	:	每股股份0.1港元
股份代號	:	1337

Application Form for Hong Kong Offer Shares 香港發售股份申請表格

Applications will be accepted until 12:00 noon on Thursday, 4 July 2013 (or such other time or date as may be subsequently announced). You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all parts of this Application Form. Please write clearly in ink and sign your name(s).

截止接受申請時間為二零一三年七月四日(星期四)中午十二時正(或其後可能公佈的其他時間或日期)。閣下必須細閱本申請表格所附載的條件及指示。閣下必須填妥本申請表格各部份,方為有效。請以墨水筆或原子筆清楚填寫並簽署。

To: China Golden Phoenix International (Holdings) Limited
Guotai Junan Capital Limited
Guotai Junan Securities (Hong Kong) Limited
Hong Kong Underwriters

致: 中國金鳳凰國際(控股)有限公司
國泰君安融資有限公司
國泰君安證券(香港)有限公司
香港包銷商

I/We:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, calculated at the maximum Offer Price of HK\$3.00 per Hong Kong Offer Share including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
- undertake and agree to accept the number of Hong Kong Offer Shares applied for, or any lesser number allocated to me/us pursuant to this application;
- undertake and confirm that I/we, and the person for whose benefit I/am/we are applying, have not applied for, or taken up or indicated any interest in, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up or indicate any interest in, any Offer Shares under the International Placing nor otherwise participate in the International Placing;
- understand that this declaration and representation will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to allocate any Hong Kong Offer Shares in response to this application;
- authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allocated to me/us, and to deposit the relevant Share certificates directly into CCASS for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
- request that any refund cheque(s) be made payable to me or, in the case of joint applicants, to the first-named of us in this Application Form; and the Company and/or their respective agents (subject to the terms and conditions set out on the pages attached to this Application Form) to send any refund cheques by ordinary post at my/our own risk to me/the first-named of us (in case of joint applicants) to the address given on this Application Form, except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated in this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus;
- represent, warrant and undertake that (a) I am not of, and none of the other person(s) for whose benefit I/am/we are each of us is applying in, within the United States (as defined in Regulation S under the U.S. Securities Act), and will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act); or (b) I am, or the person for whose benefit I am applying is, a qualified domestic institutional investor;
- agree and warrant that if the laws of any place outside Hong Kong are applicable to this application, I/we have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Global Coordinator, and the Hong Kong Underwriters, nor any of their respective officers or advisers, will infringe any laws outside Hong Kong as a result of the acceptance of my/our offer to purchase, or any actions arising from my/our rights and obligations under the terms and conditions contained in the Prospectus;
- have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等:

- 按照招股章程及本申請表格的條款及條件,並在組織章程大綱及細則規限下,申請以下數目的香港發售股份;
- 夾附申請香港發售股份按最高發售價每股香港發售股份3.00港元計算所需的全數款項(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費);
- 承諾及確認本人/吾等根據本申請所申請的香港發售股份數目,或本人/吾等獲分配的任何較少數目的香港發售股份;
- 承諾及確認本人/吾等及本人/吾等為其利益提出是項申請的人士並無申請或接納或表示有意認購或已獲配股或分配(包括有條件及/或暫定)及將不會申請或接納或表示有意認購國際配售下的任何發售股份,亦無以其他方式參與國際配售;
- 明白貴公司及獨家全球協調人將依賴本聲明及陳述,以決定是否就是項申請分配任何香港發售股份;
- 授權本公司將香港結算代理人的名稱列入貴公司的股東名冊,登記為任何將分配予本人/吾等的香港發售股份的持有人,並將有關權利直接存入中央結算系統,以記存於本人/吾等的中央結算系統投資者戶口持有人股份戶口或本人/吾等指定的中央結算系統參與者的股份戶口;
- 要求任何退款支票以本人(或如屬聯名申請人,以本申請表格上排名首位的申請人)為抬頭人,以及要求貴公司/或/或我等各自的代理人(在符合本申請表格所附載條款及條件的情況下)以普通郵遞方式按本申請表格上所示地址寄發任何退款支票予本人/吾等或名列首位的申請人(如屬聯名申請人),郵誤風險概由本人/吾等承擔,除非本人/吾等申請1,000,000股或以上香港發售股份,並已於本申請表格上表明本人/吾等或本人/吾等為其利益提出是項申請的人士並無申請或接納或表示有意認購或已獲配股或分配(包括有條件及/或暫定)及將不會申請或接納或表示有意認購國際配售下的任何發售股份,亦無以其他方式參與國際配售;
- 聲明、保證並承諾(a)本人/吾等/吾等各人以及本人/吾等/吾等各人為其利益提出申請的其他人士並非身處美國境內(定義見美國證券法規則),並將以離岸交易(定義見美國證券法規則)方式購入香港發售股份;或(b)本人或本人/吾等為其利益提出申請的人士為合資格境內機構投資者;
- 同意及保證如香港境外任何地區的法例適用於是項申請,則本人/吾等已遵守一切有關法例,而貴公司、獨家保薦人、獨家全球協調人、香港包銷商或彼等各自的高級職員或顧問概不會接納本人/吾等的購買申請或因應本人/吾等在招股章程所載條款及條件下的權利義務所採取的任何行動而違反香港境內地區的任何法例;
- 已細閱本申請表格所附載條款、條件及申請手續,並同意受其約束;及
- 同意本申請、申請獲接納及據此而訂立的合約均受香港法例管轄,並須按其詮釋。

For Broker use 此欄供經紀填寫
Lodged by 由以下經紀遞交

Broker No. 經紀號碼	
Broker's Chop 經紀印章	

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: 日 月 年

Warning:

- It is important that you read the conditions and application procedures overleaf, otherwise your application is liable to be rejected.
- You must complete this application in English unless otherwise stated and follow the application procedures overleaf, otherwise your application is liable to be rejected.
- All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a White or Yellow Application Form or by way of giving electronic application instructions to HKSCC or through the White Form eIPO Service www.eipo.com.hk. Multiple or suspected multiple applications on White and/or Yellow Application Forms and/or by way of giving electronic application instructions to HKSCC or through the White Form eIPO Service, applications made by one applicant on either a White or Yellow Application Form or by way of giving electronic application instructions to HKSCC or through the White Form eIPO Service under the White Form eIPO Service for more than 14,000,000 Hong Kong Offer Shares being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer and applications where cheques or banker's cashier orders are dishonoured upon first presentation are liable to be rejected.
- You may be prosecuted if you make a false declaration.

警告:

- 閣下必須細閱背頁的條件及申請手續。
- 除另有說明外,閣下必須以英文填寫本申請表格及隨附背頁的申請手續,否則閣下的申請可遭拒絕受理。
- 本申請表格內的所有適用欄位必須填寫,否則申請可遭拒絕受理。
- 閣下必須親自簽署本申請,不得以個人印章代替,否則申請可遭拒絕受理。
- 僅限以白色或黃色申請表格或向香港結算或通過白表eIPO服務www.eipo.com.hk發出電子認購指示為任何人士的利益作出一次認購申請。以白色及/或黃色申請表格及/或向香港結算或通過白表eIPO服務發出電子認購指示作出重複或嚴重重複,由一位申請人以白色或黃色申請表格或向香港結算或通過白表eIPO服務發出電子認購指示提出超過14,000,000股香港發售股份(即香港公開發售項下初步呈呈可供認購的香港發售股份的50%)的認購申請,及支票或銀行本票於首次匯兌時未能兌現的申請均可遭拒絕受理。
- 閣下如作出虛假聲明,可能會被檢控。

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如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請使用本申請表格。

Number of Hong Kong Offer Shares applied for (not more than 14,000,000 Shares, being 50% of the Hong Kong Offer Shares initially made available for subscription under the Hong Kong Public Offer)
申請認購的香港發售股份數目(不得超過14,000,000股股份,即香港公開發售項下初步提呈可供認購的香港發售股份的50%)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
股款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited - China Golden Phoenix Public Offer".
支票或銀行本票須劃線註明「只准入抬頭人賬戶」,並須註明抬頭人為「浩豐代理人有限公司-中國金鳳凰公開發售」。

To be completed in BLOCK letters in English and in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位的申請人地址。

Name in English
英文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Name in Chinese
中文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Occupation in English
職業(以英文填寫)

Hong Kong Identity Card No./Passport No./
Hong Kong Business Registration No.
(Please delete as appropriate)
香港身份證號碼/護照號碼/
香港商業登記號碼
(請刪去不適用者)**

Names of all other joint applicants in English (if any)
所有其他聯名申請人之英文姓名/名稱(如有)

(1) _____
(2) _____
(3) _____

Hong Kong Identity Card No./Passport No./
Hong Kong Business Registration No.
of all other joint applicants
(Please delete as appropriate)
所有其他聯名申請人的香港身份證號碼/護照號碼/
香港商業登記號碼(請刪去不適用者)**

(1) _____
(2) _____
(3) _____

Address in English (joint applicants should give the address and telephone number of the first name applicant only) (Only an address in Hong Kong will be accepted)
地址(以英文填寫)(聯名申請人只須填寫排名首位申請人的地址及電話號碼)(只接受香港地址)

Telephone Number 電話號碼

For nominees: Please provide an account number or identification code for each (joint) beneficial owner(s). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交:請填寫每名(聯名)實益擁有人的賬戶號碼或身份識別編碼。如閣下為代名人,而並無填寫本節,則是項申請將被視作為閣下本身利益提出。

** (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.

如閣下為中央結算系統投資者戶口持有人,就本申請而言僅會接納香港身份證號碼(如閣下為個人人士)或香港商業登記號碼(如閣下為法人團體)。請參閱背頁「如何提出申請」一節第2段。

(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number.

如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請並持有香港身份證,請填寫香港身份證號碼;否則,請填寫護照號碼。如為法人團體,請填寫香港商業登記號碼。

(3) Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration number will be used for checking the validity of this Application Form and otherwise for processing the application for Offer Shares and such data may be transferred to third parties for such purpose.

閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用作核實本申請表格及處理發售股份申請,而有關資料可能會轉交第三方以辦理上述事項。

(4) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.

所有聯名申請人必須提供(如屬個人)彼等的香港身份證號碼或(如適用)護照號碼或(如屬法人團體)香港商業登記號碼。

(5) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque(s) (if any). Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s) (if any).

閣下所提供的香港身份證號碼/護照號碼,或倘為聯名申請人,則排名首位的申請人的香港身份證號碼/護照號碼的部份字樣,或會列印在退款支票(如有)上。有關資料亦會轉交第三方作退款用途。閣下見現退款支票(如有)前,銀行可能會要求核實閣下的香港身份證號碼/護照號碼。倘閣下填寫不正確的香港身份證號碼/護照號碼,或會導致退款支票(如有)延遲兌現,退款支票(如有)甚至可能無效。

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and wish to collect refund cheques (where applicable) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of collection of refund cheque(s) which is expected to be on Tuesday, 16 July 2013, should mark "✓" in the box on the left. Please see the section overleaf headed "Refund of your money" for details of when, where and how to collect your refund cheques (if any). 申請人凡申請1,000,000股或以上香港發售股份,並擬於領取退款支票日期(預期為二零一三年七月十六日(星期二))親身前往本公司的香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票(如適用),請在左方空格內填上「✓」。有關領取退款支票(如有)的時間、地點及方法詳情,見背頁「退還股款」一節。

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED
此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印鑑。

(See paragraph 2 under section "How to make your application" overleaf)
(請參閱背頁「如何提出申請」一節第2段)

For Bank Use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters in English
請用英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱

Address 地址



KING BIRD

金鳳凰

China Golden Phoenix International (Holdings) Limited

中國金鳳凰國際(控股)有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Terms and conditions of your application

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not in the name of the firm. The number of joint applicants may not exceed 4.
- If you are a **body corporate**, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying for are/is:
 - an existing beneficial owner of the Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate of any of the above ("associate" as defined in the Listing Rules);
 - a connected person of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering; or
 - have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) International Placing Shares under the International Placing.
- You **cannot** apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying for are/is:
 - a legal or natural person of the PRC (except qualified domestic institutional investors or those who have obtained approval from competent regulatory authorities); or
 - a U.S. person (as defined in Regulation S under the U.S. Securities Act).

B. If you are a nominee

- If you are a nominee, you may make more than one application by: (1) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (2) using a **White or Yellow** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.
- In the box on this Application Form marked "For nominees", you must include:
- an account number; or
 - some other identification code
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner on the terms set out in section F and the section entitled "Personal data" below.

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

- Multiple applications or suspected multiple applications will be rejected. Save as referred to in Section B above, all of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly with others) on a **White or Yellow** Application Form or by giving **electronic application instructions** to HKSCC or through the **White Form eIPO Service (www.eipo.com.hk)**;
 - apply both (whether individually or jointly) on one **White** Application Form and one **Yellow** Application Form or on one **White or Yellow** Application Form and give **electronic application instructions** to HKSCC or through the **White Form eIPO Service**;
 - apply (whether individually or jointly) on one **White or Yellow** Application Form or by giving **electronic application instructions** to HKSCC or via the **White Form eIPO Service** for more than 14,000,000 Hong Kong Offer Shares, being 50% of the Shares being offered for subscription under Hong Kong Public Offer; or
 - have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) International Placing Shares under the International Placing.

All of your applications will also be rejected as multiple applications if more than one application on a **WHITE or YELLOW** Application Form or by giving electronic instructions to HKSCC or through the **White Form eIPO Service** is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**).

- If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be treated as being made for your benefit.
- Unlisted company** means a company with no equity securities listed on the Stock Exchange.
- Statutory control** in relation to a company means you:
- control the composition of the board of directors of that company; or
 - control more than half of the voting power of that company; or
 - hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares — Pools A and B

The total number of Offer Shares initially available under the Hong Kong Public Offer (subject to any adjustment of the Shares between the Hong Kong Public Offer and the International Placing) will be divided equally into two pools for allocation purposes (to the nearest whole lot): pool A comprising 14,000,000 Shares and pool B comprising 14,000,000 Shares. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount of HK\$5 million or below (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable). The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable) and up to the value of pool B. You should be aware that applications in pool A and pool B may receive different allocation ratios. If the Hong Kong Offer Shares in one (but not both) of the pools are **undersubscribed**, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and balance. You can only receive an allocation of the Hong Kong Offer Shares from either pool A or pool B but not from both pools. Multiple suspected multiple applications within either pool or between pools, and any application for more than the number of Hong Kong Offer Shares initially allocated to each pool, will be rejected. Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offer, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offer. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by each applicant. Such allocation could, where appropriate, consist of **balloting**, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If the number of Offer Shares and/or the Offer Price range is reduced, applicants under the Hong Kong Public Offer will be entitled to withdraw their applications, unless positive confirmations from the applicants to proceed are received.

F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- instruct and authorise** the Company and/or the Sole Global Coordinator (or their respective agents or nominees) to execute any transfer forms or other documents on your behalf and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - undertake** to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Articles of Association;
 - agree** that any Hong Kong Offer Shares to be allocated shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant;
 - each of HKSCC and HKSCC Nominees reserves the right (a) not to accept any or part of such allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Offer Shares for deposit into CCASS; (b) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name at your own risk and costs; and (c) to cause such allotted Hong Kong Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the Share certificate(s) for such allotted Hong Kong Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
 - agree** that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;
 - agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
 - agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
 - represent, warrant and undertake** that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and you are not, and none of the other person(s) for whose benefit you are applying is, within the United States (as defined in Regulation S under the U.S. Securities Act) and will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act);

- agree and warrant** that if the laws of any place outside Hong Kong are applicable to this application, you have complied with all such laws and none of the Company, the Sole Global Coordinator and the Hong Kong Underwriters, nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- confirm** that you have received a copy of the Prospectus and have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations save as set forth in any supplement to the Prospectus;
- agree** that the Company, the Sole Sponsor, the Sole Global Coordinator, the Hong Kong Underwriters and their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement thereto (and only then to the extent such liability may not exist by a court of competent jurisdiction);
- agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under this application;
- agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offer made available by the Company;
- confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- authorise** the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to you, and (subject to the terms and conditions set forth in the Prospectus(s) the Company and/or its agents to deposit any Share certificate(s) (where applicable) into CCASS and/or send refund cheques (if any) to you or (in the case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (except if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form you wish to collect your refund cheque(s) (if any) in person and have provided all information required by this Application Form);
- (if the application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **White or Yellow** Application Form or by giving **electronic application instructions** to HKSCC or via the **White Form eIPO Service**;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person that this is the only application which will be made for the benefit of that other person on a **White or Yellow** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or via the **White Form eIPO Service www.eipo.com.hk**, and that you are duly authorised to sign this Application Form or to give **electronic application instructions** as that other person's agent;
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) will not apply for or take up or indicate any interest in any International Placing Shares under the International Placing;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- warrant** the truth and accuracy of the information contained in this application;
- agree** to disclose to the Company and/or its Hong Kong Share Registrar, receiving bankers, the Sole Global Coordinator and their respective advisers and agents any personal data and any other information which they require about you or the person(s) for whose benefit you have made this application;
- agree** with the Company, for itself and for the benefit of each Shareholder (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed, for itself and on behalf of each Shareholder) (and if applicable), with each CCASS Participant giving **electronic application instructions** to observe and comply with the Companies Law, the Companies Ordinance and the Memorandum and Articles of Association;
- agree** with the Company and each Shareholder that Shares are freely transferable by the holders thereof; and
- authorise** the Company to enter into a contract on your behalf with each of the Directors and officers of the Company whereby each such Director and officer undertakes to observe and comply with his obligations to the shareholders as stipulated in the Memorandum and Articles of Association.

The Company, the Sole Global Coordinator, the Sole Sponsor, the Hong Kong Underwriters, other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranty, representation or declaration made by you in your application and that you may be prosecuted for making a false declaration. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made through a duly authorised attorney, the Company and the Sole Global Coordinator (or their respective agents and nominees) as agents for the Company may accept your application at their discretion, and subject to any conditions they think fit, including the production of evidence of the authority of your attorney. The Sole Global Coordinator, in its capacity as agents for the Company, have full discretion to reject or accept any application, in full or in part, without assigning any reason.

H. Determination of Offer Price

The Offer Price is expected to be fixed by the Price Determination Agreement between the Sole Global Coordinator (for itself and on behalf of the Underwriters) and the Company (for itself and on behalf of the Selling Shareholder) on the Price Determination Date, which is currently scheduled on or before Thursday, 11 July 2013 or by the latest on Friday, 12 July 2013. If, based on the level of interest expressed by prospective professional, institutional and other investors during the book-building process, the Sole Global Coordinator (for itself and on behalf of the Underwriters and with the consent of the Company (for itself and on behalf of the Selling Shareholder)) think it appropriate (for instance, if the level of interest expressed by prospective investors is below the indicative Offer Price range stated in the Prospectus), the indicative Offer Price range may be reduced below that stated in the Prospectus prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offer publish a notice in The Standard (in English) and the Hong Kong Economic Journal (in Chinese) of such a change. Such notice will also be available at the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our website at www.jfhh.hk. If the Sole Global Coordinator (for itself and on behalf of the Underwriters) and the Company (for itself and on behalf of the Selling Shareholder) are unable to reach an agreement on the Offer Price on Friday, 12 July 2013, the Global Offering will not proceed and will lapse. We expect to publish an announcement of the Offer Price as finally determined, together with the level of interest in the International Placing and the application results and basis of allotment of the Hong Kong Public Offer Shares, on Tuesday, 16 July 2013.

I. Allocation of Hong Kong Offer Shares

The applications for the Hong Kong Offer Shares will not be processed and no allocation of any such Hong Kong Offer Shares will be made until the closing of the application lists. The Company expects that the results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offer, including applications made under **White and Yellow** Application Forms and by giving **electronic application instructions** to HKSCC or through the **White Form eIPO Service** which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants and the number of the Hong Kong Offer Shares successfully applied for, will be made available in the manner described in the section headed "How to Apply for Hong Kong Offer Shares — Results of Allocations".

J. If your application for Hong Kong Offer Shares is successful (in whole or in part) No receipt will be issued for sums paid on application. If your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Tuesday, 16 July 2013, or under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant other than a CCASS Investor Participant:**
For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant:**
The Company expects to make available the results of the Hong Kong Public Offer, including the results of CCASS Investor Participants applications on Tuesday, 16 July 2013. You should check the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 16 July 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS phone system and the CCASS internet system (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 17 July 2013, provided that the Hong Kong Public Offer has become unconditional in all respects and the right of termination under the Underwriting Agreements and described in the section entitled "Underwriting — Underwriting Arrangements and Expenses — Grounds for Termination" in the Prospectus has not been exercised.

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

- K. Circumstances in which you will not be allocated Hong Kong Offer Shares**
You may not be allocated Hong Kong Offer Shares for any of the following reasons:
- Full discretion to reject or accept your application:**
The Company, the Sole Global Coordinator (as agents of the Company) or their respective agents have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.
 - If your application is rejected:**
You will not receive any allotment if:
 - you make multiple applications or suspected multiple applications;
 - your Application Form is not completed in accordance with the instruction as stated in this Application Form (if you apply by this Application Form);
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest for, or received or have been or will be placed or allotted (including conditionally and/or provisionally) International Placing Shares under the International Placing;
 - the Company and the Sole Global Coordinator (on behalf of the Company) believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in this Application Form is located, or cause the Company to fail to comply with the public float requirement under the Listing Rules applicable to the Company;
 - any of the Underwriting Agreements does not become unconditional or is terminated in accordance with the terms thereof; or
 - if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the public for subscription (i.e. 14,000,000).
 - If your application is revoked or withdrawn:**
By completing and submitting this Application Form or submitting electronic application instructions to HKSCC or through the White Form eIPO Service you agree that your application cannot be revoked on or before the fifth day after the time of opening of the application list (excluding for this purpose any day which is not a Business Day). This agreement will take effect as a collateral contract with the Company and will become binding when you lodge your Application Form or submitting electronic application instructions to HKSCC or through the White Form eIPO Service. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a Business Day), except by means of one of the procedures referred to in the Prospectus. Your application may only be revoked before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a Business Day), if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.
 - If you make applications under the Hong Kong Public Offer as well as under the International Placing:**
By filling in any of the Application Forms or giving electronic application instructions to HKSCC or through the White Form eIPO Service, you agree not to apply for International Placing Shares under the International Placing. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offer from investors who have received International Placing Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received Offer Shares under the Hong Kong Public Offer.
 - If your allocation of Hong Kong Offer Shares is void:**
Your allocation of the Hong Kong Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant approval for the listing of, and permission to deal in the Shares either:
 - within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists.
- L. Refund of your money**
If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the offer price as finally determined is less than the maximum Offer Price of HK\$3.00 per Share paid on application, the Company will refund to you the surplus application monies together with the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee attributable to the surplus application monies, without interest. Please refer to the paragraph headed "Refund of your money — additional information" in "How to Apply for Hong Kong Offer Shares" section of the Prospectus for details.

How to make your application

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for.
Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such Hong Kong Offer Shares. On application, you must pay the maximum offer price of HK\$3.00 per Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.
- You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.
If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.
 If you are applying as an individual CCASS Investor Participant:
 - the Application Form must contain your full name and Hong Kong Identity Card number; and
 - you must insert your participant I.D. in the appropriate box in the Application Form.
 If you are applying as a joint individual CCASS Investor Participant:
 - the Application Form must contain all joint CCASS Investor Participants' names and their Hong Kong Identity Card numbers; and
 - your participant I.D. must be inserted in the appropriate box.
 If you are applying as a corporate CCASS Investor Participant:
 - the Application Form must contain your company name and Hong Kong Business Registration number; and
 - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.
 Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of participant I.D. or other similar matters may render your application invalid.
- Staple your cheque or banker's cashier order to the form. You must pay for the Hong Kong Offer Shares applied for by one cheque or by one banker's cashier order.
If you pay by cheque, the cheque must:
 - be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as that of the first-name applicant;
 - be payable to "Horsford Nominees Limited – China Golden Phoenix Public Offer"; and
 - be crossed "Account Payee Only".
 Each application must be accompanied by either a separate cheque or banker's cashier order.
Your application will be rejected if your cheque:
 - does not meet all these requirements; or
 - is dishonoured on its first presentation.
 If you pay by banker's cashier order:
 - be in Hong Kong dollars;
 - the banker's cashier order must be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name certified on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-name applicant;

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicants for and holders of Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar") in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay Registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s) and/or the dispatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential. However, the Company and the Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its respective appointed agents, such as financial advisers and receiving bankers;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company, at its registered address disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Company's Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

- the banker's cashier order must be made payable to "Horsford Nominees Limited – China Golden Phoenix Public Offer";
- the banker's cashier order must be crossed "Account Payee only"; and
- the banker's cashier order must not be post-dated.

Your application will be rejected if your banker's cashier order does not meet all these requirements.

4. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of the receiving banks:

(i) Standard Chartered Bank (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	88 Des Voeux Road North Point Centre	88 Des Voeux Road Central, Central
	Wanchai Southern	Shop G, G/F, North Point Centre, 284 King's Road, North Point
		Shop C2 on G/F and I/F to 2/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai
Kowloon	Mongkok	Shop B, G/F, I/F & 2/F, 617-623 Nathan Road, Mongkok
	Tsimshatsui	G/F, 8A-10 Granville Road, Tsimshatsui
New Territories	Tsuen Wan	Shop C, G/F & I/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Tuen Mun Town Plaza	Shop No. G047-G052, Tuen Mun Town Plaza Phase I, Tuen Mun

(ii) Bank of Communications Co., Ltd. Hong Kong Branch

	Branch name	Address
Hong Kong Island	Taikoo Shing Sub-Branch	Shop 38, G/F., CityPlaza 2, 18 Taikoo Shing Road
Kowloon	Kwun Tong Sub-Branch	Shop A, G/F., Hong Ning Court, 55 Hong Ning Road, Kwun Tong
New Territories	Tai Po Sub-Branch	Shop No. 1, G/F., Wing Fai Plaza, 29-35 Ting Kok Road, Tai Po

5. Your Application Form can be lodged at these times:

Friday, 28 June 2013	9:00 a.m. - 5:00 p.m.
Saturday, 29 June 2013	9:00 a.m. - 1:00 p.m.
Tuesday, 2 July 2013	9:00 a.m. - 5:00 p.m.
Wednesday, 3 July 2013	9:00 a.m. - 5:00 p.m.
Thursday, 4 July 2013	9:00 a.m. - 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Thursday, 4 July, 2013, or if the Application Lists are not open on that day, by the time and date stated below. The Application Lists will be open from 11:45 a.m. and 12:00 noon on Thursday, 4 July 2013, subject only to the weather conditions. The Application Lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 4 July, 2013. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 4 July, 2013. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

Number of Hong Kong Offer Shares applied for	Amount payable on application HK\$	Number of Hong Kong Offer Shares applied for	Amount payable on application HK\$	Number of Hong Kong Offer Shares applied for	Amount payable on application HK\$
2,000	6,060.48	90,000	272,721.60	3,000,000	9,090,720.00
4,000	12,120.96	100,000	303,024.00	4,000,000	12,120,960.00
6,000	18,181.44	150,000	454,536.00	5,000,000	15,151,200.00
8,000	24,241.92	200,000	606,048.00	6,000,000	18,181,440.00
10,000	30,302.40	250,000	757,560.00	7,000,000	21,211,680.00
12,000	36,362.88	300,000	909,072.00	8,000,000	24,241,920.00
14,000	42,423.36	350,000	1,060,584.00	9,000,000	27,272,160.00
16,000	48,483.84	400,000	1,212,096.00	10,000,000	30,302,400.00
18,000	54,544.32	450,000	1,363,608.00	11,000,000	33,332,640.00
20,000	60,604.80	500,000	1,515,120.00	12,000,000	36,362,880.00
30,000	90,907.20	600,000	1,818,144.00	13,000,000	39,393,120.00
40,000	121,209.60	700,000	2,121,168.00	14,000,000 ⁽¹⁾	42,423,360.00
50,000	151,512.00	800,000	2,424,192.00		
60,000	181,814.40	900,000	2,727,216.00		
70,000	212,116.80	1,000,000	3,030,240.00		
80,000	242,419.20	2,000,000	6,060,480.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請使用本申請表格。



KING BIRD
金鳳凰

China Golden Phoenix International (Holdings) Limited 中國金鳳凰國際(控股)有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條款及條件

甲、申請人資格

- 閣下作為申請人及閣下為其利益提出申請的任何人士,必須年滿18歲或以上並須擁有香港地址。
- 如閣下屬商號,則須以個人成員而非以商號的名義提出申請。聯名申請人數目不得超過四名。
- 如閣下屬法人團體,本申請表格須蓋上具公司名稱的公司印鑑,並由一名獲正式授權的高級職員簽署,並須註明其代表身份。
- 除非在上市規則許可的情況下,如閣下或閣下為其利益提出申請的任何人士屬下列身份,則不得申請任何香港發售股份:
 - 股份的現有實益擁有人;
 - 本公司或其任何附屬公司的最高行政人員或董事;
 - 上述任何人士的聯繫人士(「聯繫人士」一詞的定義見上市規則);
 - 本公司的關連人士或於緊隨全球發售完成後將成為本公司關連人士的人士;或
 - 已申請或接納或已表明有意認購或已經或將會獲配售(包括有條件及/或暫定)國際配售下的國際配售股份。
- 如閣下或閣下為其利益提出申請的任何人士屬下列身份,則不得申請任何香港發售股份:
 - 中國的法人或自然人(合資格境內機構投資者或已取得主管機構批准的人士除外);或
 - 美籍人士(定義見美國證券法S規例)。

乙、如閣下為代名人

如閣下為代名人,則閣下可提出超過一項申請:(1)透過中央結算系統向香港結算發出電子認購指示(如閣下為中央結算系統參與者);或(2)使用白色或黃色申請表格,以本身名義代表不同實益擁有人遞交超過一項申請。在本申請表格的「由代名人遞交」一欄內,閣下必須填寫每名實益擁有人(或如屬聯名實益擁有人,則為每名有關實益擁有人)的:

- 賬戶號碼;或
- 其他身份識別號碼。

如閣下未有填妥上述資料,則申請將被視為閣下本身的利益而提出。作為代名人,閣下被視為已保證閣下獲正式授權可代表有關實益擁有人簽署本申請表格,及同意按照下文已節及「個人資料」一節所載條款披露該實益擁有人個人資料。

丙、僅可為閣下本身的利益(或為閣下或閣下的任何聯名申請人的利益)遞交一項申請

重複申請或疑屬重複的申請將遭拒絕受理。除非如上文乙節所述,如閣下或閣下連同閣下的聯名申請人作出以下任何一項行為,則閣下的所有申請將被視為重複申請而概不受理:

- (不論個人或與他人聯名)使用白色或黃色申請表格或透過向香港結算或利用白表eIPO服務(www.eipo.com.hk)發出電子認購指示提出超過一項申請;
- (不論個人或與他人聯名)同時使用一份白色及一份黃色申請表格或使用一份白色或一份黃色申請表格及透過向香港結算或利用白表eIPO服務發出電子認購指示提出申請;
- (不論個人或與他人聯名)使用一份白色或黃色申請表格或透過向香港結算或利用白表eIPO服務發出電子認購指示申請超過14,000,000股香港發售股份,即香港公開發售項下提早可供認購的股份的50%;或
- 已申請或接納或已表明有意認購或已經或將會獲配售(包括有條件及/或暫定)國際配售下的國際配售股份。

如閣下的利益與以白色或黃色申請表格或透過向香港結算或利用白表eIPO服務發出電子認購指示提出多於一項申請(包括由香港結算代理人根據電子認購指示提出申請的部份),則閣下的所有申請亦會被視為重複申請而遭拒絕受理。

如申請由非上市公司作出,而:

- 該公司的主要營業是買賣證券;及
 - 閣下對該公司可行使法定控制權,則是項申請將被視為閣下利益而提出。
- 非上市公司指並無股本證券在聯交所上市的公司。
- 對一家公司的法定控制權指閣下:
 - 控制該公司董事會的組成;或
 - 控制該公司一半以上的投票權;或
 - 持有該公司一半以上的已發行股本(不包括無權分享超過特定金額的溢利或資本分派任何部份股本)。

丁、香港發售股份的分配—甲組及乙組

就分配而言,香港公開發售初步提早的發售股份總數(視乎香港公開發售與國際配售之間所作出的任何股份調整而定),將平均分為兩組(取整數最近每手買賣單位):甲組及乙組各自包括14,000,000股股份。甲組的香港發售股份將按公平基準分配予成功申請認購金額為50萬港元或以下(不包括應付的經紀佣金、證監會交易徵費及聯交所交易費)的香港發售股份申請人。乙組的香港發售股份將按公平基準分配予成功申請認購金額為50萬港元以上(不包括應付的經紀佣金、證監會交易徵費及聯交所交易費)至最高達乙組價值的香港發售股份申請人。閣下應注意,甲組與乙組的申請應有的分配比例或有差異,如其中一組(但非兩組)香港發售股份認購不足,多出的香港發售股份將會轉入另一組以滿足該組的需求,並相應分配。閣下僅可獲分配甲組或乙組其中一組的香港發售股份,但不會兩者兼得。組別或組別間的重複或疑屬重複申請,及超過每組初步提早的香港發售股份數目的申請,一概將遭拒絕受理。香港公開發售初步提早的香港發售股份(甲組及乙組),將純粹按所接獲的有效香港公開發售申請數量而定。各組的分配基準或因應每名申請人有效申請的香港發售股份數目而有所不同。上述分配(如適用)可能包括抽籤,即意味著部份申請人將獲分配的股數或會較其他申請同一香港發售股份數目的人士為多,而未獲抽中的申請人則可能不會獲發任何香港發售股份。

戊、補充資料

如欲招股章程刊登任何補充文件,已遞交申請的申請人可能會亦可能不會(視乎補充文件所載資料而定)獲通知可撤回彼等的申請。如申請人未獲通知或申請人已獲通知但未有根據所通知的手續撤回申請,則所有已遞交的申請仍屬有效並可獲接納。除下文所述情況外,申請一經提出即不可撤回,且申請人亦被視為根據經補充的招股章程提出申請。倘閣下遞交股份數目及/或發售價範圍,除非接獲申請人正式確認將繼續有關申請,否則香港公開發售申請人將有權撤回其申請。

己、填妥及遞交本申請表格的效用

- 本申請表格一經填妥及遞交,即表明閣下(如屬聯名申請人,即各聯名申請人共同及個別)就閣下本身或以代理人或代名人身份及代表閣下作為代理人或代名人代其行事的各位人士:
 - 指示及授權本公司及/或獨家全球協調人(或彼等各自的代理人或代名人)代表閣下簽署任何過戶表格或其他文件和代表閣下進行所有必要事宜,務求按照組織章程細則的規定使任何分配閣下的香港發售股份(包括以香港結算代理人的名義登記,以及以其他方式使招股章程及本申請表格所載的安排得以進行);
 - 承諾簽署所有必要文件及進行所有必要事宜,令香港結算代理人可根據組織章程細則規定登記為閣下獲分配的香港發售股份的持有人;
 - 同意將予分配的香港發售股份以香港結算代理人的名義發行,並直接存入中央結算系統,以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口;
 - 香港結算代理人各自保留權利(a)不接納或香港結算代理人名義發行的任何或部份該等獲分配的香港發售股份,或不接納該等獲分配的香港發售股份存入中央結算系統;(b)安排該等獲分配的香港發售股份由中央結算系統中提取並轉入閣下名下,有關風險及費用概由閣下承擔;及(c)安排該等獲分配的香港發售股份以閣下(或如屬聯名申請人,則為排名首位的申請人)的名義發行,在此情況下,該等獲分配香港發售股份的有關股票將以普通郵遞方式寄往閣下申請表格上所示地址(郵遞風險概由閣下承擔)或閣下亦可親身領取;
 - 同意香港結算及香港結算代理人各自可調整以香港結算代理人名義發行的獲分配香港發售股份數目;

- 同意香港結算及香港結算代理人均毋須對並非載於招股章程及本申請表格的資料及陳述承擔任何責任;
- 同意香港結算及香港結算代理人均毋須以任何方式向閣下負責。
- 聲明、保證並承諾閣下明白香港發售股份並無且不會根據美國證券法登記,而且閣下及閣下為其利益提出申請的其他人士並非身處美國境內(定義見美國證券法S規例),並且會以離岸交易(定義見美國證券法S規例)方式購入香港發售股份;
- 同意並保證如香港境外任何地區的法例適用於本申請,則閣下已遵守一切有關法例,而本公司、獨家全球協調人、香港包銷商及彼等各自的高級職員或顧問不會因接納閣下的認購申請或因閣下在招股章程所載條款及條件下的權利與義務所採取的任何行動而違反香港境外地區的任何法例;
- 確認閣下已收取招股章程,並僅依賴招股章程所載的資料及陳述提出申請,而將不會依賴任何其他資料及陳述(招股章程的任何補充文件所載者除外);
- 同意本公司、獨家保薦人、獨家全球協調人、香港包銷商及彼等各自的董事、高級職員、僱員、合作夥伴、代理、顧問及參與全球發售的任何其他各方僅須對招股章程及其任何補充文件所載的資料及陳述負責(而僅限於具司法管轄權法院裁定存在的情況下);
- 同意(在不損害閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納,閣下不得因無意的失實陳述而撤回申請;
- 承諾及同意接納閣下所申請認購的香港發售股份,或接納根據是項申請獲分配的任何較少數目的香港發售股份;
- 同意閣下的申請一經接納,閣下的申請將以本公司公佈的香港公開發售結果為依據;
- 確認閣下已細閱招股章程及本申請表格所載的條款與條件及申請手續,並同意受其約束;
- 授權本公司將香港結算代理人的名稱列入本公司的股東名冊,以登記為閣下獲分配的任何香港發售股份的持有人,並授權(須受招股章程所載的條款及條件規限)本公司及/或其代理人將任何股票(如適用)寄存於中央結算系統內,或將該款支票(如有),以普通郵遞方式按本申請表格所示地址寄回閣下(如屬聯名申請人)在本申請表格上排名首位的申請人。郵遞風險概由閣下承擔,惟倘閣下已申請1,000,000股或以上香港發售股份,並已在本申請表格上註明閣下欲親自領取支票(如有)及已提供本申請表格所需的一切資料,則另作別論;
- (如是項申請乃為閣下本身的利益而提出)保證是項申請乃為閣下利益以白色或黃色申請表格或透過向香港結算或利用白表eIPO服務發出電子認購指示而提出的唯一申請;
- (如閣下為其他人士的代理人)保證已向該名人士作出合理查詢,確定是項申請乃為該名人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算或利用白表eIPO服務(www.eipo.com.hk)發出電子認購指示所提出的唯一申請,而閣下已獲正式授權以該名人士代理人的身份簽署本申請表格或作出電子認購指示;
- (如申請由代理人代表閣下提出)保證閣下已有效及不可撤回地賦予閣下的代理人一切必要權力及授權以提出申請;
- 承諾及確認閣下(如是項申請乃為閣下利益而提出)保證閣下及其利益提出是項申請的人士並無申請或接納或表示有意認購或已接獲或已獲配售或分配(包括有條件及/或暫定)並且不會申請或接納或表示有意認購國際配售下的任何國際配售股份;
- 同意閣下的申請、申請接納及據此而訂立的合約將受香港法例規管,並按其詮釋;
- 保證是項申請所載資料乃真實準確;
- 同意向本公司及/或其香港證券登記處、收數銀行、獨家全球協調人及彼等各自的顧問及代理人披露任何個人資料及彼等所要求有關閣下或閣下為其利益而提出申請的人士的任何其他資料;
- 向本公司(為其本身及各股東的利益)表示同意(及因此本公司將因其接納全部或部份申請而被視為已為其本身及代表各股東表示同意)(及在適當情況下亦向發出電子認購指示的各中央結算系統參與者表示同意),遵守和符合公司法、公司條例及組織章程大綱及細則;
- 向本公司和各股東表示同意股份持有人可自由轉讓其股份;及
- 授權本公司代表閣下與本公司各董事及高級職員訂立合約,據此,該等董事及高級職員各自承諾遵照及遵守組織章程大綱及細則訂明對股東的責任。

本公司、獨家全球協調人、獨家保薦人、香港包銷商、參與全球發售的其他各方及彼等各自的董事、高級職員、僱員、合作夥伴、代理及顧問,均有權依賴閣下在閣下的申請中作出的任何保證、陳述或聲明,閣下如作出虛假聲明,則可能會被檢控。如屬聯名申請人提出的申請,由聯名申請人作出、提供或承擔或須履行的所有保證、陳述、聲明及責任,均視為由申請人共同及個別作出、提供或承擔或須履行的保證、陳述、聲明及責任。

庚、授權書

如閣下透過正式授權代表提出申請,則本公司及獨家全球協調人(或彼等各自的代理人及代名人)(作為本公司代理人)可按彼等認為適合的任何條件(包括出示閣下代表的授權證明)酌情接受閣下的申請。獨家全球協調人(以本公司代理人的身份)可全權酌情決定全數或部份拒絕或接納受理任何申請,而毋須說明任何理由。

辛、發售價的釐定

預期發售價將由獨家全球協調人(為其本身及代表包銷商)與本公司(為其本身及代表售股股東)於定價日(現定為二零一三年七月十一日(星期四)或之前或最遲為二零一三年七月十二日(星期五))透過定價協議共同釐定。在獨家全球協調人(為其本身及代表包銷商)及本公司(為其本身及代表售股股東)同意根據有意專業、機構及其他投資者於累計訂定定價過程中表現的踴躍程度認為適合的情況下(例如如有投資者表現的踴躍程度低於招股章程所載的指示性發售價範圍),可在遞交香港公開發售認購申請截止日期上午九時前將指示性發售價範圍下調至低於招股章程所載水平。在此情況下,本公司將作出有關下調決定後,在實際情況下下調至快且無損於閣下遞交香港公開發售認購申請截止日期上午九時前,於(英文虎報)(以英文及(信報)(以中文)刊登有關調整的通知。該通知亦將於香港聯交所網站www.hkexnews.hk及本公司網站www.jfh.hk刊載。如獨家全球協調人(為其本身及代表包銷商)與本公司(為其本身及代表售股股東)未能於二零一三年七月十二日(星期五)就發售價達成協議,全球發售將不會進行,並將告失效。我們預期將於二零一三年七月十六日(星期二)就最終定價發售價連同國際配售踴躍程度以及香港公開發售股份的申請結果及分配基準刊發公佈。

壬、香港發售股份的分配

截止辦理申請登記前概不會處理香港發售股份的申請,亦不會分配任何該等香港發售股份。本公司預期以白色或黃色申請表格以及透過向香港結算或利用白表eIPO服務發出電子認購指示申請香港公開發售項下香港發售股份的分配結果,其中包括接納申請人的香港身份證號碼、護照號碼或香港商業登記號碼,以及成功申請香港發售股份的數目,將可通過如何申請香港發售股份一分配結果一節所述的方方式查看。

癸、

- 如閣下的香港發售股份申請(全部或部份)接納(本公司不會就申請所繳付的股款發出任何收據。如閣下的申請全部或部份獲接納,則閣下的股票將以香港結算代理人的名義發行,並於二零一三年七月十六日(星期二)或(如有交收情況)由香港結算或香港結算代理人指定的任何其他日期直接存入中央結算系統,以根據閣下的指示記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口。
- 閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:對於記存於閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口的香港發售股份,閣下可向該中央結算系統參與者查詢所獲分配的香港發售股份數目。
- 閣下以下中央結算系統投資者戶口持有人的身份提出申請:本公司預期將於二零一三年七月十六日(星期二)公佈香港公開發售結果,包括中央結算系統投資者戶口持有人的申請結果。閣下應查核本公司刊登的結果,如有任何差誤,須於二零一三年七月十六日(星期二)或香港結算或香港結算代理人應定的其他日期下午五時正前向香港結算呈報。緊隨香港發售股份記存於閣下的股份戶口後,閣下可透過「新電通」電話系統及中央結算系統互聯網系統(根據香港發售股份時生效的「投資者戶口持有人操作簡介」所載的程序)查詢閣下的最新戶口記錄。香港結算亦會向閣下發出活動清單,列明記存於閣下股份戶口的香港發售股份數目。

僅於香港公開發售各方面成為無條件,且包銷協議訂明及招股章程中「包銷—包銷安排及費用—終止的理由」一節所述終止權未獲行使的情況下,股票方會於二零一三年七月十七日(星期三)上午八時正成為有效的所有權證書。

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有入股份戶口或閣下指定的中央結算系統參與者股份戶口,請使用本申請表格。

子、閣下將不獲分配香港發售股份的情況

閣下可能基於下列任何理由不獲分配香港發售股份:

- 全權決定拒絕或接納閣下的申請:**
本公司、獨家全球協調人(作為本公司的代理人)或彼等各自的代理人,可全權酌情決定拒絕或接納任何申請或僅接納任何部份申請,而毋須說明任何拒絕或接納理由。
- 如閣下的申請遭拒絕:**
在下列情況下,閣下將不獲分配股份:
 - 閣下提出重複申請或疑屬重複申請;
 - 閣下並無按照本申請表格(如閣下以本申請表格提出申請)所載指示填寫申請表格;
 - 閣下未按規定方式付款或閣下以支票或銀行本票繳款,惟該支票或銀行本票於首次過戶時未能兌現;
 - 閣下或閣下為其利益提出申請的人士已申請或接納或表示有意認購或已接獲或已獲或將獲配售或配發(包括有條件及/或暫定)國際配售下的國際配售股份;
 - 本公司及獨家全球協調人(代表本公司)相信接納閣下的申請會違反閣下填寫及/或簽署閣下申請表格或閣下於本申請表格上所述的司法權區的適用證券或其他法律、規則或法規,或導致本公司未能符合適用於本公司的上市規則項下的公眾持股量要求;
 - 任何包銷協議並無成為無條件或根據其條款終止;或
 - 閣下申請超過向公眾初步呈認購的香港發售股份的50%(即14,000,000股股份)。
- 如閣下的申請遭撤銷或撤回:**
閣下一經填妥並遞交本申請表格或向香港結算或透過白表eIPO服務發出電子認購指示,即表示閣下同意於開始辦理申請登記後第五日(就此而言不包括非營業日)或之前不可撤回閣下的申請。該協議成為與本公司訂立的附屬合約,於閣下遞交申請表格或向香港結算或透過白表eIPO服務發出電子認購指示時即具有約束力。而該附屬合約的條件為本公司同意,除按招股章程所述任何一項程序外,不得於開始辦理申請登記後第五日(就此而言不包括任何非營業日)或之前向任何人士發售任何香港發售股份。如根據招股章程第40條須對招股章程負責的人士根據該條發出公開通知,免除或限制該人士對招股章程的責任,閣下方可於開始辦理申請登記後第五日(就此而言不包括任何非營業日)前撤回申請。如就招股章程刊登任何補充文件,已遞交申請的申請人可能會亦可能不會(視乎補充文件所載資料而定)獲通知可撤回彼等的申請。如申請人未獲通知或申請人已獲通知但未有根據所述的手續撤回申請,則所有已遞交的申請仍屬有效並可能獲接納。除上文所述情況外,申請一經提出即不可撤回,而申請人亦被視作根據經補充的招股章程提出申請。
閣下的申請一經接納,便不得撤回。就此而言,於報章公佈分配結果通知,即代表未經拒絕受理的申請已獲接納。而如該分配基準準則達成若干條件或訂明須以抽籤方式分配後方可作實,則該接納須分別待達成有關條件或視乎抽籤結果而定。
- 倘閣下在香港公開發售及國際配售中均有提出申請:**
一經填妥任何申請表格或向香港結算或透過白表eIPO服務發出電子認購指示,即表示閣下同意不會申請國際配售下的國際配售股份。有關方面將採取合理措施以識別及拒絕來自已取得國際配售下的國際配售股份的投資者在香港公開發售中提出的申請,以及識別及拒絕來自已取得香港公開發售下發售股份的投資者對國際配售所表示的興趣。
- 如閣下的香港發售股份的分配無效:**
如聯交所上市委員會未於下列期間批准股份上市及買賣,則閣下的香港發售股份的分配將告無效:
 - 截止辦理申請登記日期起計三個星期內;或
 - 聯交所上市委員會於截止辦理申請登記日期起計三個星期內通知本公司的較長期限(最長不超過六個星期)。

五、退還股款

倘閣下未獲任何香港發售股份或申請僅部份獲接納,本公司將不計利息退還閣下的申請股款,包括有關的1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費。如最終釐定的發售價低於申請時所繳付的最高發售價每股3.00港元,本公司將不計利息退還多收申請股款,連同多收申請股款應佔的有關1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費。詳情請參閱招股章程「如何申請香港發售股份」一節「退還股款—其他資料」一段。

如何提出申請

- 請按照下表計算閣下擬認購的香港發售股份數目所應付的股款。
申請股款最少須為2,000股香港發售股份,並須按照下表載列的數目提出申請。申請任何其他數目的香港發售股份將不予考慮,而任何有關申請將一概拒絕受理。下表亦列出申請各香港發售股份股款的應付股款總額。閣下須於申請時繳付最高發售價每股股份3.00港元,另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費。
- 閣下身為申請人必須按下列指示填妥本申請表格,並於本申請表格之首頁簽署。只納納種簽署。
如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:
 - 該指定的中央結算系統參與者必須在表格蓋上具公司名稱的公司印鑑,並在適當方格內填上其參與者編號。
如閣下以個人中央結算系統投資者戶口持有人名義提出申請:
 - 申請表格必須填上閣下的全名及香港身份證號碼;及
 - 閣下必須在申請表格適當方格內填上閣下的參與者編號。
如閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請:
 - 申請表格必須填上所有聯名中央結算系統投資者戶口持有人的姓名及彼等的香港身份證號碼;及
 - 必須於適當方格內填上閣下的參與者編號。
如閣下以中央結算系統公司投資者戶口持有人名義提出申請:
 - 申請表格必須填上閣下公司的名稱及香港商業登記號碼;及
 - 必須於適當方格內填上閣下的參與者編號及蓋上具公司名稱的公司印鑑。
中央結算系統參與者的資料不正確或不完整,或參與者編號有遺漏或不完整或出現其他類似事宜,均可導致申請無效。
- 付款支票或銀行本票須釘於表格上。閣下必須以一張支票或一張銀行本票支付香港發售股份的申請款項。
如以支票付款,該支票必須:
 - 為港元支票;
 - 不得開出期票;
 - 由閣下在香港持牌銀行的港元銀行賬戶開出;
 - 顯示閣下的賬戶名稱,而該賬戶名稱必須已預印在支票上,或由有關銀行授權人在該支票背面加蓋。該賬戶名稱必須與閣下名稱相同。如屬聯名申請,則賬戶名稱必須與排名首位申請人的名稱相同;
 - 註明抬頭人為「浩豐代理人有限公司—中國金鳳凰公開發售」;及
 - 劃線註明「只准入抬頭人賬戶」。
每份申請必須附有獨立開出的支票或銀行本票。
下列情況將導致閣下的申請遭拒絕受理:
 - 支票未能符合上述所有規定;或
 - 支票首次過戶時未能兌現。
如以銀行本票付款,則銀行本票必須:
 - 為港元銀行本票;
 - 由香港持牌銀行發出,並由有關銀行的授權人士在該銀行本票背面簽署證明閣下姓名。銀行本票背頁所示名稱必須與申請表格上的名稱相同,如屬聯名申請,則銀行本票背面所示名稱必須與排名首位申請人的名稱相同;

個人資料

個人資料收集聲明

個人資料(私隱)條例(「該條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此項個人資料收集聲明乃向香港發售股份的申請人及持有人說明本公司及其香港證券登記處香港中央證券登記有限公司(「香港證券登記處」)就個人資料及該條例而制定的政策及慣例。

1. 收集閣下個人資料的原因

證券申請人申請證券時或證券登記持有人將證券轉入其名下或其名下轉讓予他人,或要求香港證券登記處提供服務時,須不時向本公司及香港證券登記處提供其最新的正確個人資料。若未能提供所需資料,可能會導致閣下的證券認購申請遭拒絕受理或延誤或令本公司及香港證券登記處無法進行過戶或提供其他服務,亦可能妨礙或延誤閣下成功申請的香港發售股份的登記或過戶及/或閣下有權收取的股票的寄發及/或退款支票的寄發。謹請注意,證券持有人所提供的個人資料如有任何不確,必須即時知會本公司及香港證券登記處。

2. 用途

申請人及證券持有人的個人資料可以任何方式使用,持有及/或保存,以作下列用途:

- 處理閣下的申請及退款支票(如適用),以及核實是否符合本申請表格及招股章程所載條款及申請手續,並公佈香港發售股份的分配結果;
- 使符合香港及其他地區的所有適用法律及法規;
- 為證券持有人登記新發行證券或將證券轉入其名下或其名下轉讓予他人(包括(如適用)以香港結算代理人的名義);
- 保存或更新本公司證券持有人名冊;
- 核對或協助核對簽名或進行任何其他資料核對或交換;
- 確定本公司證券持有人可享有的利益,例如股息、供股及紅股發行等;
- 寄發本公司及其附屬公司的通訊;
- 編製統計資料及股東資料;
- 遵照法律、規則或其他法規(不論法定或其他)的規定作出披露;
- 透過報章公佈或其他方式披露獲接納申請人的身份;
- 披露有關資料以便提出法律申索;及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及香港證券登記處可向證券持有人及/或監管機構履行後等的責任及/或證券持有人不同意的任何其他用途。

3. 向他人提供個人資料

本公司及香港證券登記處會將申請人及證券持有人的個人資料保密。但本公司及香港證券登記處可能會作出彼等認為必要的查詢以確定個人資料的準確性。以達到上述用途或上述任何一項用途,彼等尤其可能會向下列任何或所有人士及實體披露、索取或提供(不論在香港或外地)申請人及證券持有人的個人資料:

- 本公司或其委任的代理,例如財務顧問及收款銀行;
- (在申請人要求將香港發售股份存入中央結算系統的情況下)香港結算及香港結算代理人,將為運作中央結算系統而使用個人資料;
- 任何向本公司及/或香港證券登記處提供與其業務營運有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商;
- 聯交所、證監會或任何其他法定、監管或政府機構;及
- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構,例如其銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

該條例賦予申請人及證券持有人權利查詢本公司或香港證券登記處是否有其個人資料,並索取該等資料副本及更正任何不準確的資料。根據該條例,本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於政策及慣例及所持資料類別的資料的要求,應寄往本公司於招股章程「個人資料」一節所披露的註冊地址或根據適用法律不時通知的地址並以公司秘書為收件人,或寄往本公司香港證券登記處並以該處總務主任為收件人。

簽署本申請表格後,即表示閣下同意上述各項。

- 註明抬頭人為「浩豐代理人有限公司—中國金鳳凰公開發售」;
- 劃線註明「只准入抬頭人賬戶」;及
- 不得開具期票。

如閣下的銀行本票未能符合上述所有規定,閣下的申請將一概拒絕受理。

4. 將下申請表格,對摺一次,然後投入收款銀行下列任何一家分行的特備收集箱內:

(i) 渣打銀行(香港)有限公司

分行名稱	地址	
港島區	88德輔道中分行 北角中心分行 灣仔修頓分行	中環德輔道中88號 北角英皇道284號北角中心地下G舖 灣仔軒尼詩道156-162號利榮大廈地下C2舖及一樓至二樓
九龍區	旺角分行 尖沙咀分行	旺角彌敦道617-623號地下、一樓及二樓B舖 尖沙咀道咸威老道8A-10號地下
新界區	荃灣分行 屯門市廣場分行	荃灣沙咀道298號翡翠商場地下C舖及一樓 屯門屯門市廣場一期地下G047-G052號舖

(ii) 交通銀行股份有限公司香港分行

分行名稱	地址	
港島區	太古城支行	太古城道18號太古城中心第二期地下38號舖
九龍區	觀塘支行	觀塘康寧道55號康寧閣地下A舖
新界區	大埔支行	大埔汀角路29-35號榮華花園地下1號舖

5. 閣下可於下列時間內遞交申請表格:

二零一三年六月二十八日(星期五)	上午九時正至下午五時正
二零一三年六月二十九日(星期六)	上午九時正至下午一時正
二零一三年七月二日(星期三)	上午九時正至下午五時正
二零一三年七月三日(星期四)	上午九時正至下午五時正
二零一三年七月四日(星期五)	上午九時正至中午十二時正

閣下最遲須於二零一三年七月四日(星期四)中午十二時正或(如該日並無開始辦理申請登記)下述日期及時間前遞交閣下的申請。開始辦理申請登記的時間為二零一三年七月四日(星期四)上午十一時四十五分至中午十二時正,惟視乎天氣情況而定。倘於二零一三年七月四日(星期四)上午九時正至中午十二時正任何時間內在香港懸掛下列任何警告訊號,將不會開始辦理申請登記:

- 八號或以上熱帶氣旋警告訊號;或
 - 「黑色」暴雨警告訊號;
- 如下一個營業日上午九時正至中午十二時正任何時間內香港並無懸掛上述任何警告訊號,則改為於該日上午十一時四十五分至中午十二時正辦理申請登記。營業日指星期六、星期日或香港公眾假期以外的日子。

本公司保留將閣下的全部或任何股款過戶的權利,然而,閣下的支票或銀行本票不會於二零一三年七月四日(星期四)中午十二時正前過戶。本公司將不會開具付款收據。本公司將保留閣下的申請股款的任何應計利息(如屬將予退還的款項,則計至發送退款支票日期止)。本公司亦保留權利在閣下的支票或銀行本票過戶之前可保留任何股票及/或任何多收申請股款或退款。

可申請認購的香港發售股份數目及應繳股款一覽表

申請認購的香港發售股份數目	申請時應繳股款	申請認購的香港發售股份數目	申請時應繳股款	申請認購的香港發售股份數目	申請時應繳股款
	港元		港元		港元
2,000	6,060.48	90,000	272,721.60	3,000,000	9,090,720.00
4,000	12,120.96	100,000	303,024.00	4,000,000	12,120,960.00
6,000	18,181.44	150,000	454,536.00	5,000,000	15,151,200.00
8,000	24,241.92	200,000	606,048.00	6,000,000	18,181,440.00
10,000	30,302.40	250,000	757,560.00	7,000,000	21,211,680.00
12,000	36,362.88	300,000	909,072.00	8,000,000	24,241,920.00
14,000	42,423.36	350,000	1,060,584.00	9,000,000	27,272,160.00
16,000	48,483.84	400,000	1,212,096.00	10,000,000	30,302,400.00
18,000	54,544.32	450,000	1,363,608.00	11,000,000	33,332,640.00
20,000	60,604.80	500,000	1,515,120.00	12,000,000	36,362,880.00
30,000	90,907.20	600,000	1,818,144.00	13,000,000	39,393,120.00
40,000	121,209.60	700,000	2,121,168.00	14,000,000 ⁽¹⁾	42,423,360.00
50,000	151,512.00	800,000	2,424,192.00		
60,000	181,814.40	900,000	2,727,216.00		
70,000	212,116.80	1,000,000	3,030,240.00		
80,000	242,419.20	2,000,000	6,060,480.00		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。