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**福記食品服務控股有限公司**

(已委任臨時清盤人)

**FU JI Food and Catering Services Holdings Limited**

(Provisional Liquidators Appointed)

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code : 1175)**

**ANNOUNCEMENT OF  
COMPLETION OF THE SUBSCRIPTION**

Reference is made to the announcements of the Company dated 7 March 2013 in relation to the expected timetable for the Restructuring, 10 June 2013 in relation to the revised expected timetable for the Restructuring (the “**Announcement**”) and 24 June 2013 in relation to the supplemental agreement to the Subscription Agreement (the “**Supplemental Subscription Agreement**”), and the circular of the Company dated 1 March 2013 (the “**Circular**”) in relation to, inter alia, the Restructuring. Unless otherwise specified herein, all capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

**THE SUBSCRIPTION**

The Board is pleased to announce that all of the conditions pursuant to the Subscription Agreement and the Supplemental Subscription Agreement have been fulfilled on Friday, 28 June 2013. Accordingly, the Subscription was completed on Friday, 28 June 2013. An aggregate of 202,702,703 Subscription Shares and 135,135,135 Preference Shares, representing approximately 43.18% and 28.78%, respectively, of the issued share capital of the Company as enlarged by the Offer Shares, the Subscription Shares, the Scheme Shares and the New Shares to be issued upon the conversion of the Preference Shares, have been allotted and issued by the Company to the Investor at the subscription price of HK\$0.74 each under the Subscription Agreement.

In addition, the Company has received the conditional listing approval from the Stock Exchange in relation to the listing of and permission to deal in the (i) New Shares under the Capital Restructuring; (ii) New Shares which may be issued on exercise of options under the share option scheme of the Company; (iii) Offer Shares; (iv) Subscription Shares; (v) Scheme Shares; and (vi) New Shares which may be issued upon the conversion of the Preference Shares on Wednesday, 26 June 2013. The approval is subject to the fulfillment of other conditions of the Capital Restructuring, the Open Offer, the Subscription and the Debt Restructuring. The Company will despatch the new share certificates for the Offer Shares to the Shareholders at their own risks on Wednesday, 3 July 2013.

Save as varied above, the remaining dates of the expected timetable as stated in the Announcement remain unchanged.

**Trading in the Shares on the Stock Exchange has been suspended since 29 July 2009. Until the satisfaction of all the Resumption Conditions, trading in the Shares or New Shares will continue to be suspended. The release of this announcement does not indicate that the trading in the Shares or New Shares will be resumed or that the listing approval for the New Shares, the Offer Shares, the Subscription Shares, the New Shares to be issued upon conversion of the Preference Shares and/or the Scheme Shares will be granted.**

By order of the Board

**FU JI Food and Catering Services Holdings Limited** **FU JI Food and Catering Services Holdings Limited**  
(Provisional Liquidators Appointed) (Provisional Liquidators Appointed)

**Chin Chang Keng, Raymond**

*Director*

For and on behalf of

**Lai Kar Yan (Derek)**

**Yeung Lui Ming (Edmund)**

**Darach E. Haughey**

*Joint and Several Provisional Liquidators*

*Acting as agents for and on behalf of*

*the Company without personal liability*

Hong Kong, 28 June 2013

*As at the date of this announcement, the Board comprises of Mr. Chin Chang Keng Raymond as executive Director and Mr. Chung Wai Man as independent non-executive Director.*

*Please also refer to the published version of this announcement on the Company's website: <http://www.fujicateringhk.com>.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement, have been arrived at after due and careful consideration, and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*