

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 June 2013

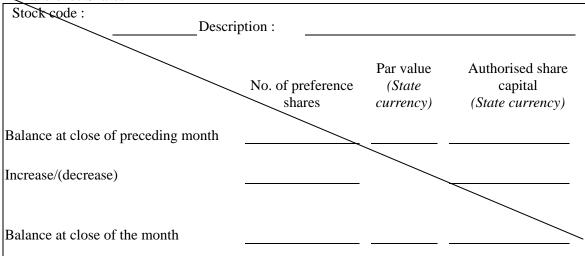
To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | New Smart Energy Group Limited |
|----------------|--------------------------------|
| Date Submitted | 3 July 2013 |

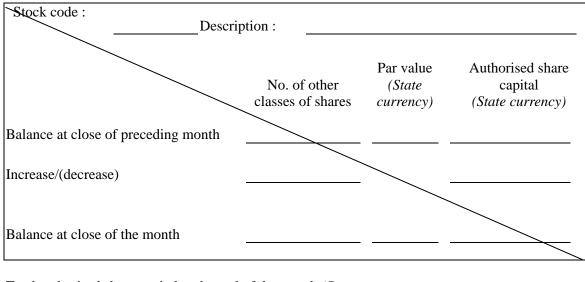
I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>91</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 12,500,000,000 | HK\$0.02 | HK\$250,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 12,500,000,000 | <u>HK\$0.02</u> | HK\$250,000,000.00 |
| (2) Stock code :Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2 Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (State
currency):HK\$250,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | |
|--|---------------|------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 3,319,236,603 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 331,923,660 | N/A | N/A | N/A | |
| Balance at close of the month | 3,651,160,263 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|---|--------------|-----------------|----------------|--|---|--|
| Rarticulars of share option scheme including EGM approval date | | Movement duri | ng the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and - | | iviovement duri | ing the month | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| <u> </u> | 、 、 | | | | | |
| Exercise price : | | | | | | |
| () | | | | | | |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| Exercise price : | | | | | | |
| () | | | $\overline{\}$ | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| Exercise price : | | | | | | |
| () | | | | | | |
| (Note 1) | | | | | | |
| 4. | | | | | | |
| Exercise price : | | | | | | |
| () | | | | | | |
| (Note 1) | | | | | | |
| | | | (C | ary shares) nce shares) Other class) | | |
| Total funds raised dur options (State currenc | | from exercise o | f | | | |

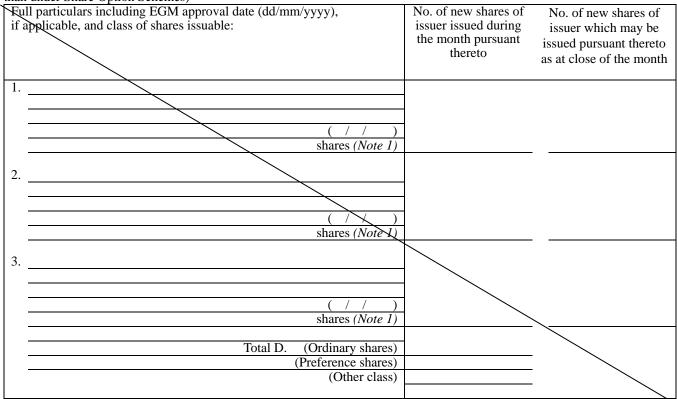
Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyy | no | urrency of ominal value | Nor | minal value at e of preceding month | g Exercise | d during 10nth | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------------------|----------------------------------|------|---|------------|-------------------|---|--|---|
| Newsmart W1406 (Principal Amount: HK\$66,384,732.00) (Remo | ark 1) | HK\$ | | Nil | | Nil | 66,384,732.0 | 0 Nil | 663,847,320 |
| (23/06/2014) | | | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | <u>1042</u> Ordir | nary sha | ares | | | | | | |
| Subscription price | HK\$ | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (20 | /05/201 | 3) | | | | | | |
| 2. N/A | (20) | 105/201 | (5) | | | | | | |
| | | | | | | | | | |
| (/ /) | | | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | | | |
| Subscription price | | | | | | | | | |
| EGM approval date | | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| / / | |) | | | | | |
| <u>3. N/A</u> | | , , | |) | | | | | |
| | <u> </u> | | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | | | |
| Subscription price | | | | | | | | | |
| EGM approval date (if applicable) | | | | | | | | | |
| (dd/mm/yyyy) | (| / / | |) | | | | | |
| 4. N/A | | | | | | | | | |
| (/ /) | | | | | | | | | |
| Stock code (if listed) | | | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | | | |
| Subscription price | | | | | | | | | |
| EGM approval date | | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| / / | |) | | | | | |
| | | | | | Total B. | (Ordi | nary shares) | Nil | |
| | | | | | | (Prefer | ence shares) | N/A | |
| | | | | | | (| Other class) | N/A | |

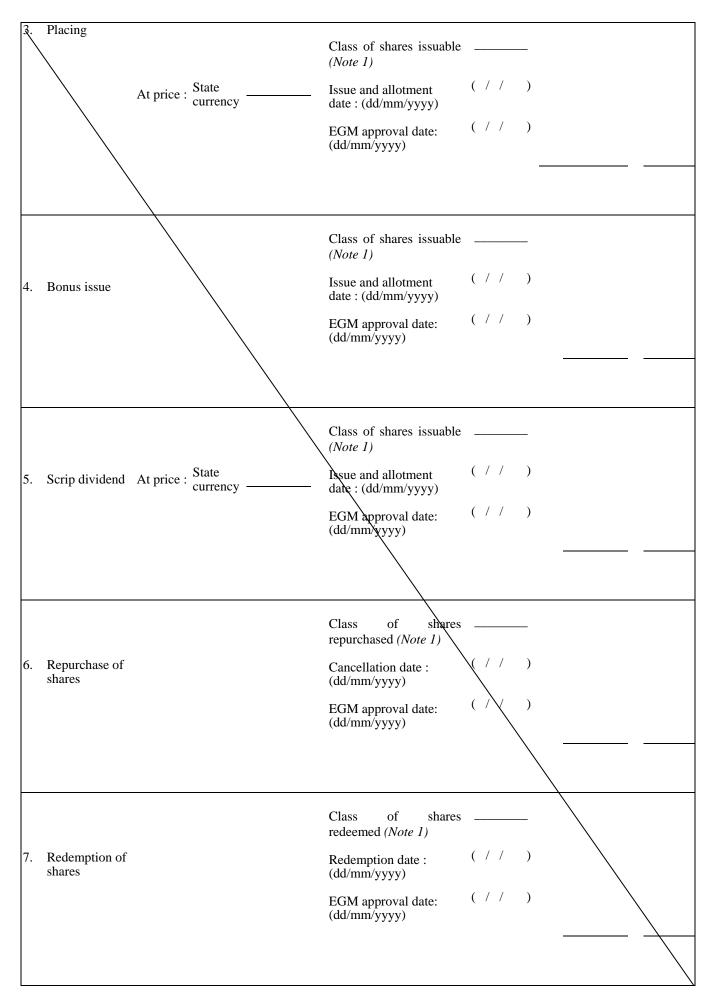
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

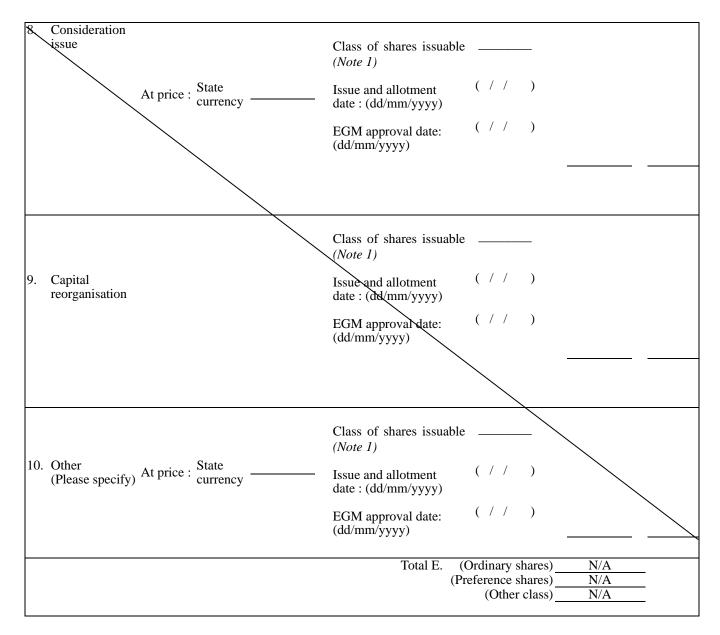
| | Currency of amount | Amount at close of | Converted during | Amount at close of | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------|--------------------|---------------------|--------------------------|------------------------------|--|---|
| Class and description | outstanding | preceding month | the month | the month | | month |
| 1. Convertible Note | outstanding | preceding month | the month | the month | | |
| | | | | | | |
| (due 2015) | | | | | | |
| | | | | | | |
| | HK\$ | 695,000,000.00 | Nil | 677,000,000.00* | Nil | 5,641,666,666 |
| Stock code (if listed) | | N/A | _ | | | |
| Class of shares | | | (* partial redemption of | f the Convertible Notes in a | an aggregate principal | amount of |
| issuable (Note 1) | | nary shares | HK\$18,000,000.00) | | | · |
| Subscription price | HK\$0.12 (a | djusted) (Remark 2) | _ | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (11 | /1/2013) | - | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | - | | | |
| issuable (Note 1) | | | _ | | | |
| Subscription price | | | _ | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | | | _ | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | · | | | | | |
| Class of shares | | | - | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | - | | | |
| EGM approval date | | | - | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | | | _ | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | - | | | |
| issuable (Note 1) | | | _ | | | |
| Subscription price | | | _ | | | |
| EGM approval date | | | - | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | | | _ | | | |
| | | | Total | C. (Ordinary shares) | | |
| | | | | (Preference shares) | | |
| | | | | (Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



| Other Movements | in Issued Share Capital | | | | |
|-----------------|------------------------------|--|-------|---|---|
| Type of Issue | | | | No. of new shares of issued issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| T. Rights issue | | Class of shares issuable (<i>Note 1</i>) | | | |
| | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | |
| | | Class of shares issuable (Note 1) | | _ | |
| 2. Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |





| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|---------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | sued Sh | are Capital").) |

Remarks (if any):

(1) On 24 June 2013, a total of 663,847,320 Warrants conferring the rights to subscribe in cash for 663,847,320 new Shares at an initial exercise price of HK\$0.10 per Share (subject to adjustment) at any time during the period commencing on 24 June 2013 and expiring on 23 June 2014 (both days inclusive) were issued by the Company to the Shareholders

pursuant to the Bonus Warrant Issue.

(2) On 30 May 2013, the conversion price of the Convertible Note of the Company was adjusted retroactively from HK\$0.13 to HK\$0.12 due to the Rights Issue and the Bonus Warrant Issue.

Submitted by: Tsang Ching Man

 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

2. If there is insufficient space, please append the prescribed continuation sheet.

^{1.} State the class of shares (e.g. ordinary, preference or other).