

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 June 2013

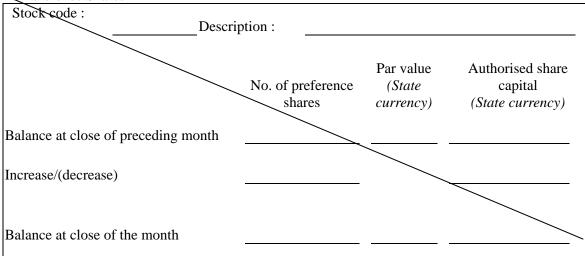
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Smart Energy Group Limited
Date Submitted	3 July 2013

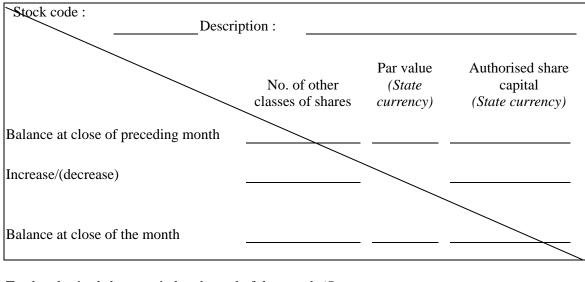
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>91</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	12,500,000,000	HK\$0.02	HK\$250,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	12,500,000,000	<u>HK\$0.02</u>	HK\$250,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2 Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (State
currency):HK\$250,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,319,236,603	N/A	N/A	N/A	
Increase/ (decrease) during the month	331,923,660	N/A	N/A	N/A	
Balance at close of the month	3,651,160,263	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Rarticulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		iviovement duri	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
<u> </u>	、 、					
Exercise price :						
()						
(Note 1)						
2.						
Exercise price :						
()			$\overline{\}$			
(Note 1)						
3.						
Exercise price :						
()						
(Note 1)						
4.						
Exercise price :						
()						
(Note 1)						
			(C	ary shares) nce shares) Other class)		
Total funds raised dur options (State currenc		from exercise o	f			

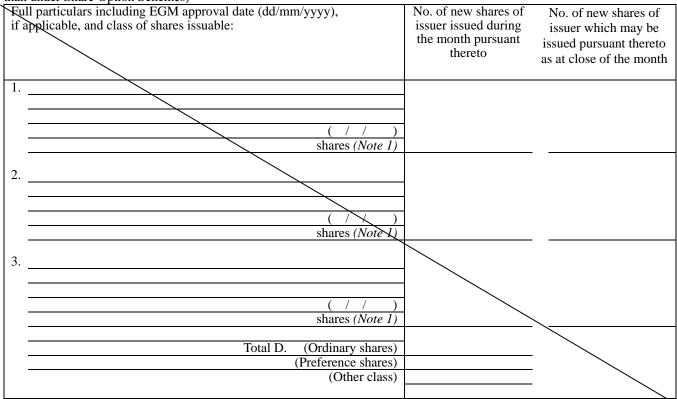
Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyy	no	urrency of ominal value	Nor	minal value at e of preceding month	g Exercise	d during 10nth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
 Newsmart W1406 (Principal Amount: HK\$66,384,732.00) (Remo 	ark 1)	HK\$		Nil		Nil	66,384,732.0	0 Nil	663,847,320
(23/06/2014)									
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	<u>1042</u> Ordir	nary sha	ares						
Subscription price	HK\$								
EGM approval date (if applicable) (dd/mm/yyyy)	(20	/05/201	3)						
2. N/A	(20)	105/201	(5)						
(/ /)									
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)									
Subscription price									
EGM approval date									
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>		, ,)					
	<u> </u>								
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)									
Subscription price									
EGM approval date (if applicable)									
(dd/mm/yyyy)	(/ /)					
4. N/A									
(/ /)									
Stock code (if listed)									
Class of shares issuable (<i>Note 1</i>)									
Subscription price									
EGM approval date									
(if applicable) (dd/mm/yyyy)	(/ /)					
					Total B.	(Ordi	nary shares)	Nil	
						(Prefer	ence shares)	N/A	
						(Other class)	N/A	

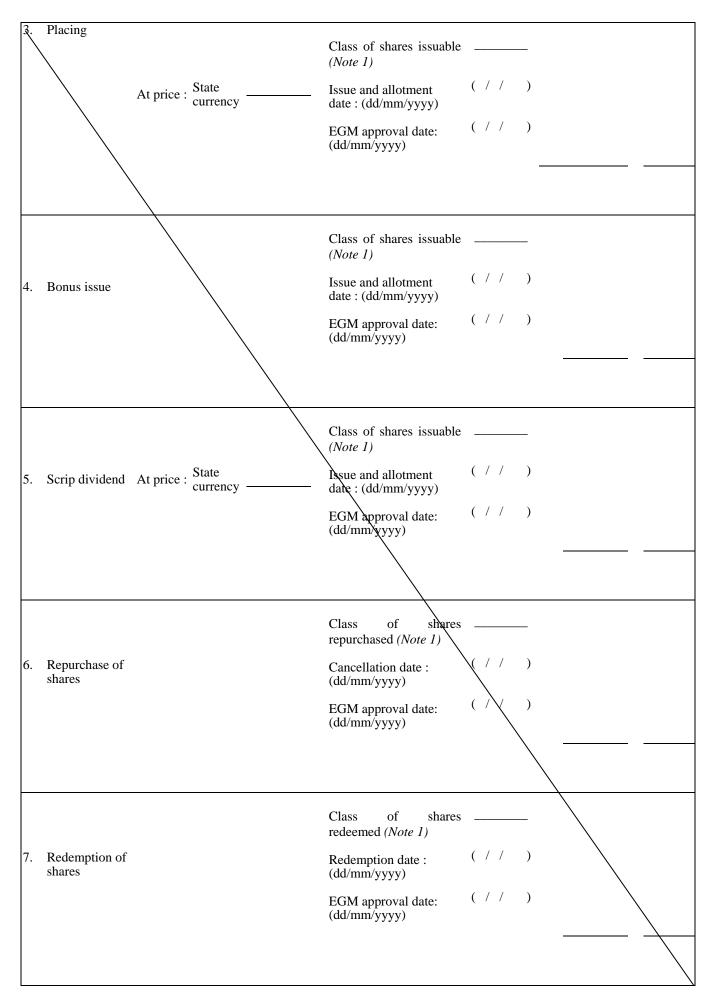
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

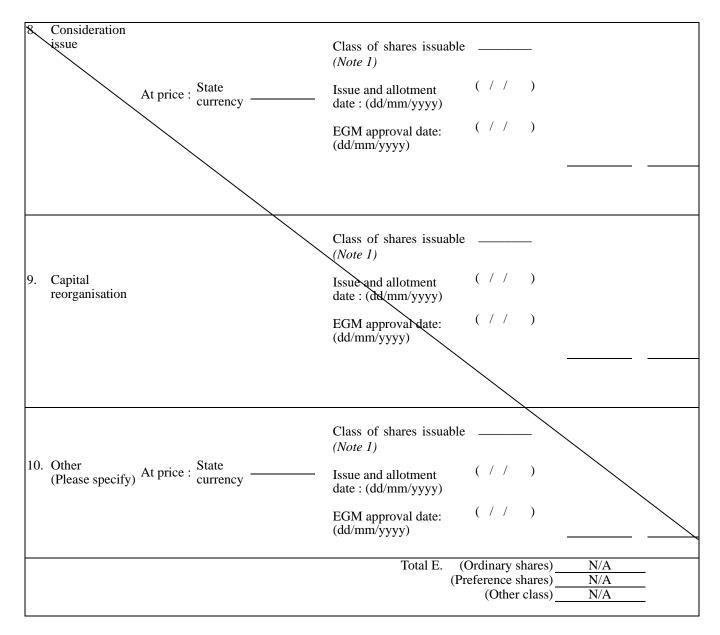
	Currency of amount	Amount at close of	Converted during	Amount at close of	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	preceding month	the month	the month		month
1. Convertible Note	outstanding	preceding month	the month	the month		
(due 2015)						
	HK\$	695,000,000.00	Nil	677,000,000.00*	Nil	5,641,666,666
Stock code (if listed)		N/A	_			
Class of shares			(* partial redemption of	f the Convertible Notes in a	an aggregate principal	amount of
issuable (Note 1)		nary shares	HK\$18,000,000.00)			·
Subscription price	HK\$0.12 (a	djusted) (Remark 2)	_			
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(11	/1/2013)	-			
2. N/A						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable)						
(dd/mm/yyyy))			_			
3. N/A						
Stock code (if listed)	·					
Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy))			_			
4. N/A						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy))			_			
			Total	C. (Ordinary shares)		
				(Preference shares)		
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



Other Movements	in Issued Share Capital				
Type of Issue				No. of new shares of issued issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
T. Rights issue		Class of shares issuable (<i>Note 1</i>)			
	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
		Class of shares issuable (Note 1)		_	
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		
		EGM approval date: (dd/mm/yyyy)	(/ /)	





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sh	are Capital").)

Remarks (if any):

(1) On 24 June 2013, a total of 663,847,320 Warrants conferring the rights to subscribe in cash for 663,847,320 new Shares at an initial exercise price of HK\$0.10 per Share (subject to adjustment) at any time during the period commencing on 24 June 2013 and expiring on 23 June 2014 (both days inclusive) were issued by the Company to the Shareholders

pursuant to the Bonus Warrant Issue.

(2) On 30 May 2013, the conversion price of the Convertible Note of the Company was adjusted retroactively from HK\$0.13 to HK\$0.12 due to the Rights Issue and the Bonus Warrant Issue.

Submitted by: Tsang Ching Man

 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

2. If there is insufficient space, please append the prescribed continuation sheet.

^{1.} State the class of shares (e.g. ordinary, preference or other).