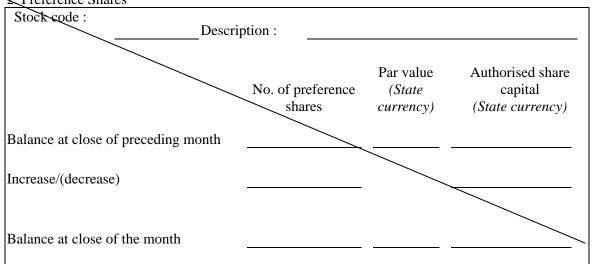


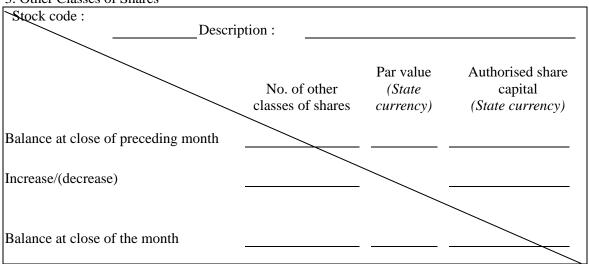
Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	30 June 2013							
To: Hong Kong Exchanges an	d Clearing	Limited						
Name of Issuer New Smart Energy Group Limited								
Date Submitted	4 July 201	13						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : 91	Descripti	ion :		_				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding i	month _	12,500,000,000	HK\$0.02	HK\$250,000,000.00				
Increase/(decrease)		Nil		Nil				
Balance at close of the month	_	12,500,000,000	HK\$0.02	HK\$250,000,000.00				
(2) Stock code:	Dogarinti	ion :						
	Descripti							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month								
Increase/(decrease)	_							
Balance at close of the month	_							

2 Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*): HK\$250,000,000.00

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,319,236,603	N/A	N/A	N/A		
Increase/ (decrease) during the month	331,923,660	N/A	N/A	N/A		
Balance at close of the month	3,651,160,263	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the	Issuer)			
Rarticulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granted	Zacrossea		Барьса		
	\					
Exercise price :						
()						
(Note 1)						
(Note 1)						
2.						
Exercise price :						
		·				
(Note 1)						;
(Note 1)						
3.						
Exercise price :						
					\	
(Note 1)						
4.						
Exercise price :						
Exercise price.						
()						
(Note 1)						
		T	. 1 4 (0.1)	1		
		10	otal A. (Ordin			
			(Fielele)	Other class)		
Total funds raised dur	ing the month	from exercise c	,	Juici Class)		
options (State currenc		nom exercise o	,1			
, ,	• •					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyy	Curren of nomin vy) value	No: al clos	minal value at se of preceding month	Exercise the n		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Newsmart W1406	HK	\$	Nil		Nil	66,384,732.00	0 Nil	663,847,320
(Principal Amount: HK\$66,384,732.00) (<i>Rema</i>	ark 1)							
(23/06/2014)	<u></u>		-					
Stock code (if listed)	1042							
Class of shares issuable (<i>Note 1</i>)	Ordinary s	hares						
Subscription price	HK\$0.10	ilui es						
EGM approval date								
(if applicable) (dd/mm/yyyy)	(20/05/2	013)						
2. N/A	(20/03/2	013)						
								· -
(/ /) Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/	/)					
3. N/A								
(/ /)								· -
(/ /) Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)								
(dd/mm/yyyy)	_ (/	/)					
4. N/A								
(/ /)			-					-
Stock code (if listed)								
Class of shares								
issuable (<i>Note 1</i>) Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		/)					
				Total B.	(Ordi	nary shares)	Nil	
					(Prefere	ence shares)	N/A	
					(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued during the which may be month pursuant issued pursuant thereto thereto as at Currency of close of the amount Amount at close of Converted during Amount at close of month Class and description outstanding preceding month the month the month 1. Convertible Note (due 2015) 695,000,000.00 Nil 677,000,000.00* Nil HK\$ 5,641,666,666 Stock code (if listed) N/A Class of shares (* partial redemption of the Convertible Notes in an aggregate principal amount of issuable (Note 1) Ordinary shares HK\$18,000,000.00) HK\$0.12 (adjusted) (Remark 2) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (11/1/2013) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Total C. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
	the month pursuant	
		issued pursuant thereto
	thereto	as at close of the month
1.		
1.	_	
)	
shares (Note 1	<u>, </u>	
2.		
2.	-	
)	
shares (Note))	
3.		
3	\dashv	
(7	
shares (Note 1	\vdash	
States (Note 1	<i>)</i>	
Total D. (Ordinary shares		
(Preference shares)	
(Other class		•
(other class	′ 	

Other Movements in	Issued Shar	e Capital					
Type of Issue		•				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	At brice:	State <u>H</u> urrency	K\$	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary (24/06/2013) (20/05/2013)	331,923,660	Nil
2. Open offer	AT DITCE:	State —		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		

	D1 :						
3.	Placing			Class of shares issuable (Note 1)			
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency —	I sue and allotment date: (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy))	
				EGM approval date: (dd/mm/yyyy))	
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

8	Consideration				
	issue	Class of shares issuable (Note 1)			
	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Ordinary shares) reference shares) (Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	331,923,660
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	re Capital"))

Remarks (if any):

- (1) On 24 June 2013, a total of 663,847,320 Warrants conferring the rights to subscribe in cash for 663,847,320 new Shares at an initial exercise price of HK\$0.10 per Share (subject to adjustment) at any time during the period commencing on 24 June 2013 and expiring on 23 June 2014 (both days inclusive) were issued by the Company to the Shareholders pursuant to the Bonus Warrant Issue.
- (2) On 30 May 2013, the conversion price of the Convertible Note of the Company was adjusted retroactively from HK\$0.13 to HK\$0.12 due to the Rights Issue and the Bonus Warrant Issue.

Submitted by: Tsang Ching Man

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.