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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Profit Warning

Estimated Interim Results 2013

Zijin Mining Group Co., Ltd.* (the "Company", together with its subsidiaries, the "Group") made this announcement pursuant to the provisions on inside information under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

I. Estimation for the interim results 2013

1. Results estimation period: 1 January 2013 to 30 June 2013
2. Results estimation: As per the preliminary estimation by the Company's finance department, the net profit attributed to the shareholders of the listed company for the year ended 30 June 2013 will be decreased by 45% -55% compared with the same period last year.
3. Results estimation being audited by certified public accountant: No

II. Interim results 2012

1. Net profit attributed to the shareholders of the listed company: RMB2,384,712,524.71
2. Earnings per share: RMB0.109

III. Main reasons for the change in results

1. In the reporting period, the prices of gold, copper and other metals decreased substantially;
2. Decline in metal prices led to lower product inventory value, and drop in financial market led to lower value of shares invested which result in corresponding impairment provisions;
3. Increase in raw and auxiliary materials, labour costs, etc., increase inputs in safety and environmental protection, and processing of lower cut-off grade ores led to the increase in costs;

4. Increase utilization of low cut-off grade ores led to a reduction of production in Zijinshan gold mine.

IV. Other

The estimation for the interim results 2013 contained in this announcement are preliminarily estimated by the Company's finance department and unaudited, the final figures will be announced in the Company's interim results 2013 announcement. Investors are advised to pay attention to investment risks.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Qiu Xiaohua, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

5 July 2013, Fujian, the PRC

* The Company's English name is for identification purpose only