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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the pledge of shares held by substantial shareholder

Zijin Mining Group Co., Ltd.* (the "Company") received a notice from Minxi Xinghang State-owned Assets Investment Co., Ltd. ("Minxi Xinghang") a substantial shareholder of the Company on 8 July 2013, that Minxi Xinghang has pledged its 1,350,000,000 shares and 900,000,000 shares of the Company (all of which are freely transferable with no selling restrictions) to Industrial Bank Co., Ltd., and Tianfeng Securities Co., Ltd. respectively. The registration procedure for the pledges mentioned above in the China Securities Depository and Clearing Corporation Limited, Shanghai Branch has been completed.

As at the date of this announcement, Minxi Xinghang holds 6,374,349,180 shares (which are freely transferable with no selling restrictions) including 6,316,353,180 domestic shares and 57,996,000 H shares, representing approximately 29.224% of the total number of shares of the Company, among which the number of accumulated pledged shares is 2,250,000,000 shares, representing approximately 10.32% of the total number of the shares of the Company.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the Board to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Qiu Xiaohua, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

9 July 2013, Fujian, the PRC

** The Company's English name is for identification purposes only*