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中國包裝集團有限公司
China Packaging Group Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 572)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Company's shareholders and potential investors that based on information currently available, the Board estimates that the Group is expected to record a greater loss for the Period than the loss for the corresponding period in 2012.

The information contained in this announcement is based on a preliminary assessment by the Board solely on the basis of the unaudited management accounts of the Group and the current information available, which have not been audited nor confirmed by the Company's auditor or audit committee of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Packaging Group Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the of the Securities and Futures Ordinance (Cap. 571 Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform shareholders and potential investors of the Company that based on information currently available, the Board estimates that the Group is expected to record a greater loss for the six months ended 30 June 2013 (the "**Period**") than the loss for the corresponding period in 2012. The reasons for the loss include but not limited to provision for doubtful debt (if any), decrease in turnover and decline in the Group's gross profit margin as a result of poor market situation and economic slowdown in China.

The Company is still in the process of preparing the interim results of the Group for the Period. The information contained in this announcement is based the current information available, which have not been audited nor confirmed by the Company's auditor or audit committee of the Company. The unaudited interim results of the Group for the Period will be published in August 2013.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of
China Packaging Group Company Limited
He Jianhong
Executive Director

Hong Kong, 23 July 2013

As at the date of this announcement, the Board comprises (i) two executive Directors, namely Mr. He Jianhong and Mr. Zhang Zhantao; and (ii) three independent non-executive Directors, namely Dr. Chan Yee Por Simon, Mr. Siu Siu Ling, Robert and Mr. Tam Tak Wah.