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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement

On 24 July 2013, Zijin Mining Group Co., Ltd.* (the "Company") received a notice from Minxi Xinghang State-owned Assets Investment Company Limited ("Minxi Xinghang"), the largest shareholder of the Company, stating that Minxi Xinghang transferred the 100% shareholding in Xing Hang Investments (Hong Kong) Co., Limited, a company incorporated in Hong Kong ("Xing Hang Investments (Hong Kong)") to Shanghang Hui Hang Investment Management Company Limited, a state-owned company. The above equity transfer has been completed.

Prior to the equity transfer, Minxi Xinghang holds 6,374,349,180 shares including 6,316,353,180 A shares and 57,996,000 H shares through Xing Hang Investments (Hong Kong), its wholly-owned subsidiary in Hong Kong, representing approximately 29.224% of the total number of shares of the Company. Upon completion of the equity transfer, Minxi Xinghang holds 6,316,353,180 shares (all A shares) of the Company, representing approximately 28.96% of the total number of the shares of the Company.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the Board to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Qiu Xiaohua, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

25 July 2013, Fujian, the PRC

** The Company's English name is for identification purposes only*