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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**ISSUANCE OF DEBT FINANCING NOTES
THROUGH PRIVATE PLACEMENT**

This announcement is made by China Molybdenum Co., Ltd.* (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

References are made to the supplemental circular of the Company dated 16 May 2013 and the announcements of the Company dated 7 June 2013 relating to, among other things, the proposed issuance of debt financing notes through private placement.

On 26 July 2013, the Company received a notice of acceptance of registration dated 23 July 2013 (“**Registration Date**”) (Zhong Shi Xie Zhu [2013] PPN No. 189) from the National Association of Financial Market Institutional Investors, pursuant to which, among others, (1) the registration of the debt financing notes through private placement in the principal amount of RMB5 billion (“**Financing Notes**”) will be valid for a period of two years from the Registration Date; (2) the issuance of the first tranche of the Financing Notes shall be completed within six months from the Registration Date; and (3) China CITIC Bank Corporation Limited and China Construction Bank Corporation will act as joint underwriters for the Financing Notes.

The Company will make further announcements to keep the shareholders and prospective investors informed of the progress of the issue of the Financing Notes.

By Order of the Board
China Molybdenum Co., Ltd.*
Wu Wenjun
Chairman

Luoyang City, Henan Province, the People's Republic of China, 29 July 2013

As at the date of this announcement, the executive Directors are Mr. Wu Wenjun, Mr. Li Chaochun, Mr. Li Faben, Mr. Wang Qinxu and Ms. Gu Meifeng; the non-executive Directors are Messrs. Shu Hedong and Zhang Yufeng; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.

* *for identification purposes only*