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DORE HOLDINGS LIMITED

多金控股有限公司 *

(Incorporated in Bermuda with limited liability)

(Stock Code: 628)

**DISCLOSEABLE TRANSACTION
PROVISION OF FINANCIAL ASSISTANCE**

PROVISION OF FINANCIAL ASSISTANCE

The Board is pleased to announce that on 1 August 2013, the Loan Agreement was entered into between Yuenqian Investment, Lido Pawnshop and the Borrower. Pursuant to the Loan Agreement, Yuenqian Investment and Lido Pawnshop have agreed to grant the secured Loan to the Borrower for a term of 6 months.

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios (as defined under the Listing Rules) in respect of the aggregate amount of financial assistance granted to the Borrower within the period of 12 months immediately preceding to the date of the Loan Agreement was more than 5% but less than 25%, the secured Loan granted under the Loan Agreement constitutes a discloseable transaction of the Company under Chapter 14 of the Listing Rules. The financial assistance granted to the Borrower also exceeds 8% under the asset ratio as defined under the Listing Rules and is therefore subject to the reporting and announcement requirements under the Listing Rules.

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Summarised below are the principal terms of the Loan Agreement.

** For identification purpose only*

THE LOAN AGREEMENT

Date of the Loan Agreement:	1 August 2013
Lender and consultant:	Yuenqian Investment and Lido Pawnshop
Borrower:	Gan Qianru (甘倩如)
Loan amount:	RMB23 million (equivalent to approximately HK\$28.98 million)
Interest rate and Service fee:	in aggregate approximately 24% per annum. Interest is payable in every 30 day period
Term:	6 months commencing from the Drawdown Date
Security:	A legal charge/mortgage in respect of a property located in Guangzhou, PRC, with recent valuation conducted by an independent property valuer of a value of not less than RMB50 million (equivalent to approximately HK\$63 million)
Repayment:	The Borrower shall repay in full the outstanding amount of Loan at the end of the Term
Early Repayment:	Subject to the consent of Yuenqian Investment, the Borrower may repay the outstanding Loan and the accrued interests in full before the loan maturity and additional interest as compensation for such early repayment applied

FUNDING OF THE LOAN

The Group will finance the Loan with its internal resources.

INFORMATION ON THE BORROWER

The Borrower is an individual. To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the Borrower is an Independent Third Party and not connected with the Group. The Borrower did not have any past business relationship with the Group, other than entering into the Loan Agreement, and therefore there is no default history of the Borrower to the Group.

INFORMATION ON THE GROUP

The Group is currently engaged in the VIP junkets business in Macau. Subsequent to the announcement made by the Company on 13 June 2013, the Company has acquired Yuenqian Investment as an indirect subsidiary and has gained control over Lido Pawnshop through the structural agreements. Lido Pawnshop is a company established in the PRC which is principally engaged in the pawn loan business in the PRC which provides pawn services relating to movable and immovable properties (other than immovable properties located in autonomous regions, municipalities directly under the central government, or those under construction without permission for sale), right of disposal in the interest to properties; realization of overdue pawned items; valuation and consultancy services and other approved pawn-related business. Lido Pawnshop currently holds a pawn operations business license to engage in pawn loan businesses in the PRC. It is the Group's intention to develop the pawn loan businesses in the PRC and expand into other financing related businesses.

REASONS FOR THE LOAN AGREEMENT

The terms of the Loan Agreement are negotiated on an arm's length basis and are on normal commercial terms. The Loan Agreement is expected to increase the revenue of the Group and to bring positive cashflow arisen from the interest income in respect of the Loan. The Lender mainly relies on the legal charge procured by the Borrower in respect of a property in the PRC worth not less than RMB50 million (approximately HK\$63 million) to cover the loss if the Loan is in default. The Directors (including the independent non-executive Directors) consider that the entering into of the Loan Agreement is fair and reasonable and in the interests of the Company and its shareholders as a whole.

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios (as defined under the Listing Rules) in respect of the aggregate amount of financial assistance granted to the Borrower within the period of 12 months immediately preceding to the date of the Loan Agreement was more than 5% but less than 25%, the secured Loan granted under the Loan Agreement constitutes a discloseable transaction of the Company under Chapter 14 of the Listing Rules. The financial Assistance granted to the Borrower also exceeds 8% under the asset ratio as defined under the Listing Rules and is therefore subject to the reporting and announcement requirements under the Listing Rules.

DEFINITIONS

In this announcement, the following expressions have the following meanings:

“Board”	the board of Directors
“Borrower”	Gan Qianru (甘倩如)
“Company”	Dore Holdings Limited, a company incorporated in the Bermuda with limited liability, the issued shares of which are listed on the main board of the Stock Exchange
“Director(s)”	the director(s) of the Company
“Drawdown Date”	the drawdown date of the Loan
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong Dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Independent Third Party”	person who, to the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, is third party independent of the Company and its connected person(s)
“Lido Pawnshop”	Guangdong Lido Pawnshop Co. Ltd. [#] (廣東利都典當有限公司), a company established in the PRC with limited liability and considered as an indirect 51% subsidiary of the Company through structural agreements
“Listing Rules”	the Rules Governing the Listing of Securities on the main board of the Stock Exchange
“Loan”	RMB23 million (equivalent to approximately HK\$28.98 million)
“Loan Agreement”	the loan agreement dated 1 August 2013 entered into between Yuenqian Investment, Lido Pawnshop and the Borrower in respect of a secured loan in the amount of RMB23 million (equivalent to approximately HK\$28.98 million)
“PRC”	the People’s Republic of China

“RMB”	Renminbi, the lawful currency of the PRC
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Term”	6 months commencing from the Drawdown Date
“Yuenqian Investment”	Guangzhou City Yuenqian Investment Consultancy Limited Liability Company [#] (廣州市源謙投資諮詢有限責任公司), a wholly foreign-owned enterprise incorporated in the PRC and is an indirect 51% subsidiary of the Company
“%”	per cent.

By Order of the Board
Dore Holdings Limited
Yeung Heung Yeung
Chairman

Hong Kong, 1 August 2013

[#] *the English translation of Chinese names or words in this announcement, where indicated, are included for information purpose only, and should not be regarded as the official English translation of such Chinese names or words.*

In this announcement, unless otherwise specified, amounts in RMB is converted to HK\$ at conversion rates of RMB1.00 = HK\$1.26 for illustration only. No representation was made that any amounts in RMB could have been or could be converted into HK\$ at such rate or any other rates.

As at the date of this announcement, the executive Director is Mr. Yeung Heung Yeung, the non-executive Director is Mr. So Chak Fai, Francis, and the independent non-executive Directors are Mr. Poon Wai Hoi, Percy, Mr. Tang Chi Ho, Francis and Ms. Lee Shiow Yue.