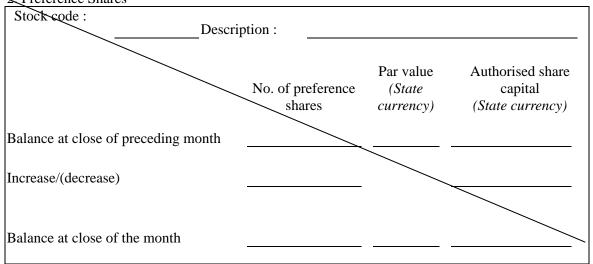


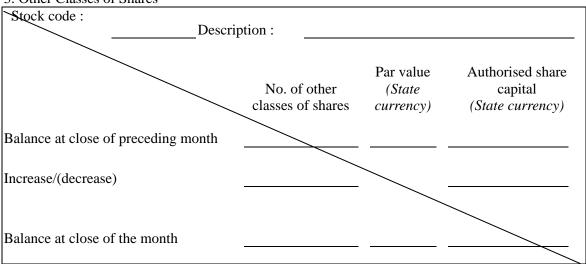
## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31 July 2013									
To: Hong Kong Exchanges an	d Clearing	g Limited							
Name of Issuer	Name of Issuer New Smart Energy Group Limited								
Date Submitted	1 August	2013							
I. Movements in Authorised Share Capital									
1. Ordinary Shares				1					
(1) Stock code : 91	Descrip	tion:		_					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding r	nonth	12,500,000,000	HK\$0.02	HK\$250,000,000.00					
Increase/(decrease)	Nil		Nil						
Balance at close of the month		12,500,000,000	HK\$0.02	HK\$250,000,000.00					
(2) Stock code :	Descrip	tion:							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding r	nonth								
Increase/(decrease)									
Balance at close of the month									

2 Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*): HK\$250,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,651,160,263	N/A	N/A	N/A		
Increase/ (decrease) during the month	970,204	N/A	N/A	N/A		
Balance at close of the month	3,652,130,467	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	Issuer)			
Rarticulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and — class of shares		Movement durii	ng the month		thereto	as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price :						
( )						
(Note 1) 2.						
Exercise price :						
(Note 1)						
3.						
Exercise price :						
(Note 1)						
4.						
Exercise price :						
(Note 1)						
		То	(Preterei	nce shares)		
Total funds raised dur options (State currence		from exercise of				

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyy		No nal clos e	minal value at se of preceding month	the n	nonth	month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Newsmart W1406 (Principal Amount: HK\$66,384,732.00)	НК	ζ\$	66,384,732.0	00 97	,020.40	66,287,711.6	0 970,204	662,877,116
( 23/06/2014 )								
Stock code (if listed)	1042							
Class of shares issuable ( <i>Note 1</i> )	Ordinary	charec						
Subscription price	HK\$0.10							
EGM approval date	1114φ0.10							
(if applicable) (dd/mm/yyyy)	(20/05/	2013)						
2. N/A		ĺ						
( / / )								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date				<del></del>				
(if applicable)								
(dd/mm/yyyy)	( /	/	)					
3. N/A								
( / / )			-					
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)								
(dd/mm/yyyy)	_ ( /	/	)					
4. N/A								
( / / )								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)								
(dd/mm/yyyy)	( /	/	)					
				Total B.	(Ordi	nary shares)	970,204	
				rotai D.		ence shares)		
						Other class)		
					`	·	_	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued during the which may be month pursuant issued pursuant thereto thereto as at Currency of close of the amount Amount at close of Converted during Amount at close of month Class and description outstanding preceding month the month the month 1. Convertible Note (due 2015) 677.000.000.00 Nil 677,000,000.00 Nil HK\$ 5,641,666,666 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares HK\$0.12 (adjusted) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( 11/1/2013 ) 2. N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
	the month pursuant	
		issued pursuant thereto
	thereto	as at close of the month
1.		
1.	_	
	)	
shares (Note 1	<u>,                                     </u>	
2.		
2.	-	
	)	
shares (Note)	)	
3.		
3	$\dashv$	
(	7	
shares (Note 1	$\vdash$	
States (Note 1	<i>)</i>	
Total D. (Ordinary shares		
(Preference shares	)	
(Other class		•
(other class	′ <del> </del>	

Other Movements in Issued Share Capital	
Type of Issue	No. of new shares of issuer issued during the month pursuant thereto as at close of the month
T. Rights issue  Class of shar (Note 1)	res issuable
At price : State Issue and allo date : (dd/mm	
EGM approva (dd/mm/yyyy	
Class of shar (Note 1)	
2. Open offer At price : State currency — Issue and allo date : (dd/mm	
EGM approva (dd/mm/yyyy	

	D1 :						 
3.	Placing			Class of shares issuable (Note 1)			
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency —	I sue and allotment date: (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)		)	
				EGM approval date: (dd/mm/yyyy)		)	
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	)	

8. Consideration issue	_	~					
At price: State Currency    State   Issue and allotment   ( / / )	8						
At price: State currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (///) (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Issue and allotment (///)  Issue and allotment (///)  Issue and allotment (///)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	`	issue		Class of shares issual	ble		
At price: State currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note I)  Issue and allotment (// / )  (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				(Note 1)			
At price: currency    date: (dd/mm/yyyy)				,			
Class of shares issuable   ( / / )		At ming. State		Issue and allotment	( / / )		
Class of shares issuable   Class of shares iss							
Class of shares issuable  (Note 1)  9. Capital reorganisation    Issue and allotment			•	auce : (aa, 111111, 3333)			
Class of shares issuable  (Note 1)  Sure and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (I / / )  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				EGM approval date:	( / / )		
Class of shares issuable				(dd/mm/yyyy)			
9. Capital reorganisation    Issue and allotment date: (dx/mm/yyyy)				(dd/11111/9999)			
9. Capital reorganisation    Issue and allotment date: (dx/mm/yyyy)							-
9. Capital reorganisation    Issue and allotment date: (dx/mm/yyyy)		`					
9. Capital reorganisation    Issue and allotment date: (dx/mm/yyyy)							
9. Capital reorganisation    Issue and allotment date: (dx/mm/yyyy)							
9. Capital reorganisation    Issue and allotment date: (dx/mm/yyyy)							
9. Capital reorganisation    Issue and allotment date: (dx/mm/yyyy)				Class of shares issual	ble		
9. Capital reorganisation    Issue and allotment date: (dd/mm/yyyy)							
reorganisation  date: (ds/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A				(Note 1)			
reorganisation  date: (ds/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A	9.	Capital		Issue and allotment	( / / )		
EGM approval date: (/ / / )  Class of shares issuable (Note 1)  Issue and allotment (/ / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A				date: (dd/mm/yyyyy)	,		
Class of shares issuable (Note 1)  10. Other (Please specify) At price: State (Incomplete the currency) Issue and allotment (Incomplete the currency) EGM approval date: (Incomplete the currency) (Incomplete the currency) EGM approval date: (Incomplete the currency) (Incomplete		1 o 1 guilli guill o 11		date: (dd/iiiii/yyyy)			
Class of shares issuable (Note 1)  10. Other (Please specify) At price: State (Incomplete the currency) Issue and allotment (Incomplete the currency) EGM approval date: (Incomplete the currency) (Incomplete the currency) EGM approval date: (Incomplete the currency) (Incomplete				ECM approve data:	( / / )		
Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A					,		
10. Other (Please specify) At price: State currency     State currency   Issue and allotment date: (dd/mm/yyyy)				(dd/IIII/yyyy)			
10. Other (Please specify) At price: State currency    State currency   Issue and allotment date: (dd/mm/yyyy)							
10. Other (Please specify) At price: State currency    State currency   Issue and allotment date: (dd/mm/yyyy)							
10. Other (Please specify) At price: State currency    State currency   Issue and allotment date: (dd/mm/yyyy)							
10. Other (Please specify) At price: State currency     State currency   Issue and allotment date: (dd/mm/yyyy)							
10. Other (Please specify) At price: State currency    State currency   Issue and allotment date: (dd/mm/yyyy)							
10. Other (Please specify) At price: State currency    State currency   Issue and allotment date: (dd/mm/yyyy)				Class of shares issual	ble		
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A							
(Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A	1.0	0.1		(Ivote 1)			
EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A	10.	Other At price: State		Issue and allotment	( / / )		
EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A		(Please specify) curre	ncy		,		
Total E. (Ordinary shares) N/A (Preference shares) N/A				date . (dd/mm/yyyy)			
Total E. (Ordinary shares) N/A (Preference shares) N/A				ECM approval data	( / / )		
Total E. (Ordinary shares) N/A (Preference shares) N/A				(dd/mm/mmm)	<b>(</b> ,		
(Preference shares) N/A				(uu/IIIII/yyyy)			
(Preference shares) N/A							
(Preference shares) N/A				Total E.	(Ordinary share	s) N/A	
							_
(**************************************							
					,	·	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	970,204 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A N/A N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue)	ied Shai	
Remarks (if any):		
Submitted by: <u>Tsang Ching Man</u>		
Title: Company Secretary (Director, Secretary or other duly authorised officer)		

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.