

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	yy): 31/07/2013		
To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer	00516	Pyxis Gro	up Limited
Date Submitted 01	/08/2013		
I. Movements in Authorised Share (Capital		
1. Ordinary Shares			
(1) Stock code :00516De	escription :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000
Increase/(decrease)	0	-	0
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000
De (2) Stock code :	escription :		
(2) 230011 0000 1	No. of ordinary shares	Par value (State currency)	Adthorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)		<u>-</u>	
Balance at close of the month			

Descri	iption:		
Stock code :			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

Total authorised share capital at the end of the month (State

currency):

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HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,400,001,640			
Increase/ (decrease) during the month	0			
Balance at close of the month	2,400,001,640			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed) shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Total B.

(Ordinary shares)

(Preference shares) (Other class)

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						/
Stools and (if listed)						
Stock code (if listed) Class of shares					,	
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u>—</u>			/		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
<u> </u>						
						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)		/				
Subscription price EGM approval date		/				
(if applicable)						
(dd/mm/yyyy)	(///)					
4.						
	_ /					
	_ /					
Stock code (if listed)						_
Class of shares	/					
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
_			Гotal С. (Ordir	nary shares)		_
			(Prefere	ence shares)		_
			((Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Otl	her Movements in Issu	ued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue						
	C		Class of shares issuable (Note 1)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		/	
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					/		
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	///)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares repurchased (Note 1) Cancellation date: (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares companies compan		Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy)		Type of Issue				
Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy)						
Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy)						/
date: (dd/mm/yyyy) EGM approval date: (
EGM approval date: (/ /) Class of shares repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) FGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	5.			(/ /)		/
repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) FGM approval date: (/ /) Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)			EGM approval date:	(/ /)		
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repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares redeemed (Note 1) Redemption of shares (dd/mm/yyyy) FGM approval date: (/ /) (dd/mm/yyyy) Class of shares (dd/mm/yyyy) Class of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)				/_		
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) State (/ /) Elssue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				/		
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (dd/mm/yyyy) EGM approval date: (/ /) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	6.	Repurchase of shares		(/ /)		
redeemed (Note 1) Redemption date: (/ /) Redemption date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) 8. Consideration issue At price: State currency			ESTA approvar yate.	(/ /)		
redeemed (Note 1) Redemption date: (/ /) Redemption date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) 8. Consideration issue At price: State currency						-
redeemed (Note 1) Redemption date: (/ /) Redemption date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) 8. Consideration issue At price: State currency						
shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares issuable ——— (Note 1) 8. Consideration issue At price: State currency ————————————————————————————————————						
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)	7.	Redemption of shares		(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)			EGIVI approvar date.	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)						
8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)						
EGM approval date: (/ /)	8.		Issue and allotment	(/ /)		
			EGM approval date:	(/ /)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
10.	Other (Please specify) At price: State currency	Plass of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		
		Total E. (Ordinary shar (Preference shar (Other cla	res)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	0		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
No movement during the month.
Submitted by: WONG Yu Keung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.