

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y				
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Name of Issuer	Magic Holo	lings Internationa	l Limited	
Date Submitted 5	5 August 20	)13		
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>01633</u>	Descriptio	n:	MAGIC HO	OLDINGS
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	2,000,000,000	HK\$0.10	HK\$200,000,000.00
Increase/(decrease)		0		0
Balance at close of the month		2,000,000,000	HK\$0.10	HK\$200,000,000.00
(2) Stock code :	Descriptio	n: <u></u>		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code : Descri	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Data not ut crose of the month			
3. Other Classes of Shares			
3. Other Classes of Shares	ription :		
3. Other Classes of Shares	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of Shares	No. of other	(State	*
3. Other Classes of Shares  Stock code : Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,032,532,736			<u></u>
Increase/ (decrease) during the month	5,360,000			
Balance at close of the month	1,037,892,736			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price HK\$2.027 Share Option Scheme Shareholders approved (06/09/2010) Ordinary shares 5,360,000 0 0 5,360,000 0 (Note  $\overline{1}$ ) shares (*Note 1*) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency) HK\$10,864,720.00

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value of value preceding mo	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	, ,				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>	( ' ' )				
	<del>\</del>				· -
Stock code (if listed)					
Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
		\			
( / / )		_\	<u> </u>		
Stock code (if listed)					
Class of shares		_ \			
issuable (Note 1)		\			
		\			
EGM approval date (if applicable)					
	( / / )				
4.					
( / / )					<del></del>
Class of shares					
Subscription price EGM approval date					
(if applicable)					
	( / / )				
		Total B. (Ordi	nary shares)		
		(Prefer	ence shares)		-
		(110101)	Other class)		-
		`	· /		<del>.</del> \

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Value of the control	Outstanding	Hionui	Шошы	IIIOIIui		
Stock code (if listed) Class of shares	- - - - ——					
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )	<u> </u>				
2.						
	_ \					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
	( / / )					
	<del>-</del> -					
2 1 (2)	<i>_</i> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		(Prefere	nary shares) ence shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2.		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)		

2.40	her Movements in Iss  Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>		Class of shares issuable (Note 1)			_		
1.	Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyx)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
						\		
			Class of shares issuable (Note 1)			_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		

GEN ( 1) . .

	Trus of Leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
				_			
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares				
7.	Redemption of		redeemed ( <i>Note 1</i> )  Redemption date:	( / /	)		
	shares		(dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mm/yyyy)				
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

<b></b>	1 Of Main Doar	d and OLIVI its	
		No. of new	No. of new
		shares of	shares of
		issuer issued	
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
	Class of shares issuable		
	(Note 1)		
	,		
	Issue and allotment ( / / )		
9. Capital	date: (dd/mm/yyyy)		
reorganisation	, , , , , , , , , , , , , , , , , , , ,		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)		
	( 33337		
	Cl. S. I		
	Class of shares issuable		
	(Note 1)		
10. Other State	— Issue and allotment ( / / )		
(Please specify) At price: State currency	issue and anothient		
	date: (dd/mm/yyyy)		
	EGM approval date:		
	EGIVI approvar date.		
	(dd/mm/yyyy)	<u> </u>	
	Total E. (Ordinary share	s)	
	(Preference share		
	(Other class		
	(Siller Glass	- / <u></u>	
1			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	5,360,000	
	(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

-	) I .	D 1	1	CEN	1 1	•
For	- Main	ı Board	and	(TE/VI	ustea	issuers

Remarks (if any):	
Submitted by:	Cheng Wing Hong
Title:	Company Secretary
(Director, Sec	retary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.