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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



FAR EAST HORIZON LIMITED

(the "Company")
(Incorporated in Hong Kong with limited liability)
(Stock code: 3360)

CNY300,000,000 4.50 per cent. Notes due 2016 issued on 7 August 2013 ("New Notes") to be consolidated and form a single series with CNY500,000,000 4.50 per cent. Notes due 2016 issued on 22 March 2013 ("Existing Notes", together with the New Notes, the "Notes") (in the aggregate principal amount of CNY800,000,000) under its US\$1,500,000,000 Medium Term Note Programme (Stock code: 85929)

Dealers





Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Existing Notes as described in the offering circular dated 5 April 2012 and the pricing supplement dated 18 March 2013, and the New Notes (which are to be consolidated and form a single series with the Existing Notes) as described in the offering circular dated 2 May 2013 and the pricing supplement dated 1 August 2013. The Notes will be offered by way of debt issues to professional investors only. The listing of the Notes in the aggregate principal amount of CNY800,000,000 is expected to become effective on or about 8 August 2013.

7 August 2013

As at the date of this announcement, the executive directors of the Company are Mr. KONG Fanxing and Mr. WANG Mingzhe, the non-executive directors of the Company are Mr. LIU Deshu (Chairman), Mr. YANG Lin, Mr. LIU Haifeng David, Mr. KUO Ming-Jian and Mr. John LAW, and the independent non-executive directors of the Company are Mr. CAI Cunqiang, Mr. HAN Xiaojing, Mr. LIU Jialin and Mr. YIP Wai Ming.