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CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED

國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

ANNOUNCEMENT

TERMINATION OF NEGOTIATION OF A POSSIBLE TRANSACTION

This announcement is made pursuant to the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09 of the Listing Rule.

Reference is made to the announcements of the Company dated 14 December 2012 and 14 March 2013 (“**Announcements**”) in relation to the Possible Transaction between the Company and Gateway in respect of the acquisition of the entire issued share capital of Gateway by the Company, in consideration for which the shareholders of Gateway will receive newly issued shares of the Company. Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Company wishes to inform the shareholders of the Company and potential investors that in light of the changing business environment, the Company has decided to terminate the negotiation with Gateway regarding the Possible Transaction due to commercial considerations.

As at the date of this announcement, no Binding Agreements have been executed and the termination of the negotiation will have no material impact on the existing business operations and financial positions of the Company.

The Board will continue to explore other potential investment opportunities that may strengthen the profitability of the Company.

By Order of the Board

China Development Bank International Investment Limited

ZHANG Xuguang

Chairman

Hong Kong, 7 August 2013

As at the date of this announcement, the Board is comprised of Mr ZHANG Xuguang as non-executive Director; Mr TENG Rongsong, Mr MAO Yong and Mr LIU Xiao Guang as executive Directors; and Mr WANG Xiangfei, Mr LU Gong and Mr FAN Ren Da, Anthony as independent non-executive Directors.